

United States Bankruptcy Court District of Arizona				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): TWO BROTHERS V, INC.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): ITIN: 7164			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State) 16416 N. 92ND ST. B110 SCOTTSDALE, AZ			Street Address of Joint Debtor (No. and Street, City, and State)		
ZIPCODE 85260			ZIPCODE		
County of Residence or of the Principal Place of Business: Maricopa			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIPCODE			ZIPCODE		
Location of Principal Assets of Business Debtor (if different from street address above): 2635 W. Deer Valley Rd., Phoenix, AZ 85024, 28 N. Signal Butte, Apache Junction, AZ					ZIPCODE 85220
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Gas Station/Convenience Store		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
TWO BROTHERS V, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

D. LAMAR HAWKINS 013251
Printed Name of Attorney for Debtor(s)

Aiken Schenk Hawkins & Ricciardi P.C.
Firm Name

4742 North 24th St., Suite 100
Address

Phoenix, AZ 85016

602-248-8203
Telephone Number

9-2-10
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

ALI SAAD
Printed Name of Authorized Individual

President/Director
Title of Authorized Individual

9-2-10
Date

Voluntary Petition Continuation Sheet

Debtor	Case No.	Date Filed	District	Relationship	Judge
Two Brothers XI, Inc.	2:10-23048-CGC	7/23/2010	Arizona	Affiliate	Charles C. Case
Two Brothers XII, Inc.	2:10-23056-CGC	7/23/2010	Arizona	Affiliate	Charles C. Case
Saad Nemer Saad, Inc.	2:10-23057-CGC	7/23/2010	Arizona	Affiliate	Charles C. Case
Two Brothers V, Inc.		9/2/2010	Arizona	Affiliate	
Two Brothers VI, Inc.		9/2/2010	Arizona	Affiliate	
Two Brothers IX, Inc.		9/2/2010	Arizona	Affiliate	
Two Brothers X, Inc.		9/2/2010	Arizona	Affiliate	

S:\TwoBrothers\20111002-XI\Other\RelatedDebtors.doc

1 AIKEN SCHENK HAWKINS & RICCIARDI P.C.
2 4742 North 24th Street
3 Suite 100
4 Phoenix, Arizona 85016-4859
5 Telephone: (602) 248-8203
6 Facsimile: (602) 248-8840
7 E-Mail: dlh@ashrlaw.com
8 E-Mail: prr@ashrlaw.com
9 E-Mail: crc@ashrlaw.com
10 D. Lamar Hawkins – 013251
11 Philip R. Rupprecht – 009288
12 Christopher R. Chicoine -- 025260
13 Attorneys for Debtor

8 IN THE UNITED STATES BANKRUPTCY COURT
9 FOR THE DISTRICT OF ARIZONA

10 In re:
11 TWO BROTHERS V, INC.,
12 Debtor.
13 Address: 16416 N. 92nd St., B110
14 Scottsdale, AZ 85260
15 Tax I.D. No.: xx-xxx7164

Chapter 11 Proceedings

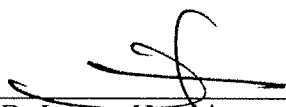
Case No. 2:10-bk-28114-RJH

**LIST OF CREDITORS HOLDING 20
LARGEST UNSECURED CLAIMS**

16 Two Brothers V, Inc. (the "Debtor"), by and through undersigned counsel, hereby files its List
17 of Creditors Holding 20 Largest Unsecured Claims as attached hereto.


18 DATED this ____ day of September, 2010.

19 AIKEN SCHENK HAWKINS & RICCIARDI P.C.

20 By 
21 D. Lamar Hawkins
22 Philip R. Rupprecht
23 Christopher R. Chicoine
24 4742 North 24th Street, Suite 100
25 Phoenix, Arizona 85016-4859
26 Attorneys for Debtor

24 COPY of the foregoing mailed, or served
25 via electronic notification* or fax** or if so marked,
26 this 2nd day of September, 2010 to:

26 U.S. TRUSTEE'S OFFICE
27 230 N. First Ave., Ste. 204
28 Phoenix, AZ 85003-1706


S:\TwoBrothers\2011\005-V\Pleadings\NotTop20.doc

**UNITED STATES BANKRUPTCY COURT
District of Arizona**

In re TWO BROTHERS V, INC.

Debtor

Case No. 2:10-28114-RJH

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Bankruptcy2010 ©1991-2010, New Hope Software, Inc., ver 4.5.5-750 - 30618-302Y-00810

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
MUSAK PO BOX 71070 CHARLOTTE, NC 28272			Contingent Unliquidated	45.00
BURNS PEST ELIMINATION 2620 W. GROVERS AVE. PHOENIX, AZ 85053			Contingent Unliquidated	68.00
THE ICEE COMPANY DEPT. LA 21078 PASADENA, CA 91185-1078			Contingent Unliquidated	219.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
FERRELLGAS 3111 NW GRAND AVE. PHOENIX, AZ 85017			Contingent Unliquidated	352.44
FRITO LAY P.O. BOX 643103 PITTSBURGH, PA 15264-3103	(P) 602-333-0469		Contingent Unliquidated	436.68
MARICOPA COUNTY ENV. 501 N. 44TH STREET SUITE 200 PHOENIX, AZ 85008			Contingent Unliquidated	550.00
COCA COLA P.O. BOX 53158 LOS ANGELES, CA 90074	(P) 800-637-4429 ext. 8598		Contingent Unliquidated	722.07
BRINKS FILE NO. 52005 LOS ANGELES, CA 90074			Contingent Unliquidated	788.48
PEPSI 4242 E. RAYMOND ST. PHOENIX, AZ 85040	(P) 602-437-7000		Contingent Unliquidated	2,564.50
KALIL P.O. BOX 26888 TUCSON, AZ 85726	(P) 520-622-5811		Contingent Unliquidated	2,709.98

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
TWO BROTHERS DISTRIBUTING INC. 16416 N. 92ND ST. #B110 SCOTTSDALE, AZ 85260				438,000.00 Collateral FMV 325,000.00
ENTERPRISE BANK & TRUST HINSHAW & CULBERTSON 3200 N. CENTRAL #800 PHOENIX, AZ 85012				1,291,467.00 Collateral FMV 275,000.00
ENTERPRISE BANK & TRUST HINSHAW & CULBERTSON 3200 N. CENTRAL #800 PHOENIX, AZ 85012				1,418,245.00 Collateral FMV 325,000.00