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United States Bankruptcy Court District of Arizona

IN	NRE:	Case No	Case No			
CS	SR Foods, LLC	Chapter <u>11</u>	Chapter 11			
	Debtor	(s)				
	DISCLOSURE OF	COMPENSATION OF ATTORNEY FOR DEB	TOR			
1.		016(b), I certify that I am the attorney for the above-named debtor(s) and or agreed to be paid to me, for services rendered or to be rendered on buses:				
	For legal services, I have agreed to accept		\$	375.00/hr		
	Prior to the filing of this statement I have received		\$	13,000.00		
	Balance Due		\$			
2.	The source of the compensation paid to me was:	Debtor Other (specify):				
3.	The source of compensation to be paid to me is:	Debtor Other (specify):				
4.	✓ I have not agreed to share the above-disclosed cor	npensation with any other person unless they are members and associate	s of my law firm.			
	I have agreed to share the above-disclosed compe together with a list of the names of the people sha	nsation with a person or persons who are not members or associates of ring in the compensation, is attached.	ny law firm. A copy of	f the agreement,		
5.	In return for the above-disclosed fee, I have agreed to r	ender legal service for all aspects of the bankruptcy case, including:				
	b. Preparation and filing of any petition, schedules, s	ndering advice to the debtor in determining whether to file a petition in b statement of affairs and plan which may be required; ditors and confirmation hearing, and any adjourned hearings thereof; ings and other contested bankruptcy matters;	ankruptcy;			
6.	By agreement with the debtor(s), the above disclosed for	ee does not include the following services:				
_						
	certify that the foregoing is a complete statement of any proceeding.	CERTIFICATION agreement or arrangement for payment to me for representation of the de	ebtor(s) in this bankrup	otcy		
	April 14, 2011	/s/ Mark A. Winsor				
	Date	Mark A. Winsor 022099 Winsor & Coleman 4704 E. Southern Avenue Mesa, AZ 85206-0000 (480) 505-7044 Fax: (480) 240-5936 mwinsor@winsorlaw.com				

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (12/09)

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

United States Bankruptcy Court District of Arizona

IN RE:		Case No
CSR Foods, LLC		Chapter 11
	Debtor(s)	•

CERTIFICATION OF NOTI UNDER § 342(b) OF T		
Certificate of [Non-Attorne	ey] Bankruptcy Petition	n Preparer
I, the [non-attorney] bankruptcy petition preparer signing the denotice, as required by § 342(b) of the Bankruptcy Code.	btor's petition, hereby cert	ify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Preparer Address:		Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Bankruptcy Petition Preparer of officer, principal, r partner whose Social Security number is provided above.	responsible person, or	(2004,200 0) 11 0.0.0. 8 1107
Certificat	te of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and read t	he attached notice, as requ	ired by § 342(b) of the Bankruptcy Code.
CSR Foods, LLC	X /s/	4/14/2011
Printed Name(s) of Debtor(s)	Signature of Debto	r Date
Case No. (if known)		
	Signature of Joint l	Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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B1 (Official Form 1) (4/10)

United St Di	ruptcy Co rizona	ourt				Volu	untary Petition	
Name of Debtor (if individual, enter Last, First, Mic CSR Foods, LLC	ldle):		Name of Jo	oint Debt	or (Spous	se) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						e Joint Debtor is ad trade names)		years
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 20-4113053	I.D. (ITIN) No./C	Complete	Last four d EIN (if mo				axpayer I.D	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State 18011 132nd Court	& Zip Code):		Street Add	ress of Jo	oint Debto	or (No. & Stree	et, City, Sta	te & Zip Code):
Sun City West, AZ	ZIPCODE 85;	375	1					ZIPCODE
County of Residence or of the Principal Place of Bu Maricopa		<u> </u>	County of	Residenc	e or of th	e Principal Pla		
Mailing Address of Debtor (if different from street a	address)		Mailing Ac	ldress of	Joint Del	btor (if differen	nt from stree	et address):
	ZIPCODE		1				[2	ZIPCODE
Location of Principal Assets of Business Debtor (if	different from str	eet address ab	ove):					
18011 132nd Court, Sun City West, AZ								ZIPCODE 85375
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Limited Liability Company Filing Fee (Check one box) Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cour consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official	Single As U.S.C. § Railroad Stockbrol Commod Clearing Other Debtor is Title 26 of Internal F o individuals t's to pay fee Form 3A.	Tax-Exempt Check box, if a a tax-exempt of the United Sevenue Code) Check one to Debtor is Debtor is Check if: Debtor's than \$2,3	Entity pplicable.) organization of tates Code (th.) box: a small busin not a small busin not a small busin aggregate not 43,300 (amount of the control of t	under ne mess debte usiness de meontinge unt subjections:	Cha	the Petitionapter 7 apter 7 apter 9 apter 11 apter 12 apter 13 bits are primarilits, defined in 1 01(8) as "incurrividual primarilisonal, family, or al purpose." ter 11 Debtors ated debts ower astment on 4/01	n is Filed (Chap Recc Mair Chap Recco Nonn Nature of 1 (Check one y consumer 1 U.S.C. red by an y for a r house-	box.) T Debts are primarily business debts.
consideration. See Official Form 3B. Statistical/Administrative Information		Acceptan		n were so	olicited p	repetition from	one or mor	THIS SPACE IS FOR
Debtor estimates that funds will be available for	Debtor estimates that funds will be available for distribution to unsecured crediction. Debtor estimates that, after any exempt property is excluded and administrative					o funds availabl	le for	COURT USE ONLY
Estimated Number of Creditors								
1-49 50-99 100-199 200-999 1,0 5,0	00- 5,00		001-	25,001- 50,000	_	50,001- 100,000	Over 100,000	
Estimated Assets								
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1, \$50,000 \$100,000 \$500,000 \$1 million \$10	000,001 to \$10,0		0,000,001 to 00 million	\$100,00		\$500,000,001 to \$1 billion		1
Estimated Liabilities		000,001 \$50 00 million \$10	0,000,001 to 00 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More than \$1 billion	1

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E	31 (Official Form 1)	(4/10)
,	Voluntary Petiti	on
	(TL:	1

Page 2

Voluntary Petition Name of Debtor(s): CSR Foods, LLC					
Prior Bankruptcy Case Filed Within Last 8	8 Years (If more than two, attach	additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.				
Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No	abit C alleged to pose a threat of imminer	nt and identifiable harm to public health			
Exhi (To be completed by every individual debtor. If a joint petition is filed, expression in Exhibit D completed and signed by the debtor is attached and materials.)	•	ach a separate Exhibit D.)			
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attach	ed a made a part of this petition.				
Information Regardin	ng the Debtor - Venue				
(Check any a) Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180		nis District for 180 days immediately			
☐ There is a bankruptcy case concerning debtor's affiliate, general		this District.			
or has no principal place of business or assets in the United States	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	olicable boxes.)				
(Name of landlord or lesse	or that obtained judgment)				
(Address of lan	ndlord or lessor)				
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos					
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due d	uring the 30-day period after the			
☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).					

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

CSR Foods, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor Χ Signature of Joint Debtor Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signa	ature of Fo	reign Re _l	presentati	ive		
Printe	ed Name o	f Foreigr	Represe	ntative		

Signature of Attorney*

X /s/ Mark A. Winsor

Date

Signature of Attorney for Debtor(s)

Mark A. Winsor 022099 Winsor & Coleman 4704 E. Southern Avenue Mesa, AZ 85206-0000 (480) 505-7044 Fax: (480) 240-5936 mwinsor@winsorlaw.com

April 14, 2011

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

/s/ Richard Custer				
Signature of Authorized Individual				
Richard Custer				
Printed Name of Authorized Individual				
Title of Authorized Individual				

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address		

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

April 14, 2011

Date

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United States Bankruptcy Court District of Arizona

IN RE:		Case No.
CSR Foods, LLC		Chapter 11
	Debtor(s)	1

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

guardian." Do not disclose the child's name. See, 11 U.S.	7. S112 and red. R. Bankt. 1. 1007(m).	(2)	(4)	(5)
(1) Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Richard And Catherine Custer 19781 N. Concord Dr. Suprise, AZ 85374		Unsecured Ioan		1,000,000.00
Grand-MP, LLC 1110 E. Missouri Avenue Suite 700 Phoenix, AZ 85014		Lease		293,900.00
Vestar Property Management P.O. Box 16281 Phoenix, AZ 85011		Lease		276,026.00
Cazco Asset Management Inc 3134 H Street Eureka, CA 95503-5364		Lease		252,570.57
Smart Malls LLC C/O Nobeus/Property Management 5045 N. 12th St. #101 Phoenix, AZ 86014		Lease		230,500.00
JFRCO, LLC Suite 2-750 2000 S. Colorado Blvd. Denver, CO 80222		Lease		227,687.00
Arizona Logo Sign 1520 N Spanish Moss Way Flagstaff, 86004		Trade debt		12,936.00
CF Accounting Services, Inc. 4357 13th Ave. SW Fargo, ND 58103	(701) 277-5858			4,625.00
Bank Of America AttN; Bankruptcy NC4-105-03-14 P.O. Box Greensboro, NC 27410		Credit Card		3,658.00
Arizona Public Service PO Box 2906 Phoenix, 85062				2,281.00
Chase Bank PO Box 15298 Wilmington, DE 19850		Credit Card		1,591.00
Arizona Commercial Sign 4018 E. Winslow Phoenix, AZ 85040		Trade debt		120.00
NUCO2 P.O. Box 90111 Stuart, FL 34995			Disputed	75.94

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 14, 2011	Signature:	/s/ Richard Custer
		Richard Custer,
		(Print Name and Title)

United States Bankruptcy Court District of Arizona

IN RE:		Case No.
CSR Foods, LLC		Chapter 11
	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 61,130.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 2,305,970.51	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	12	\$ 61,130.00	\$ 2,305,970.51	

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R6A	(Officia	l Form	6A)	(12/07)

IN	\mathbf{RE}	CSR	Foods.	LLC
11.		COIN	ı ocus.	

	Case No	
Debtor(s)		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL

0.00

(Report also on Summary of Schedules)

Case	No	า
Casc	T 41	J.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY
		E		HUSBAND OR CO	SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Cash on hand at store# 12940 450.00, store #2246 900.00, store #10537 360.00, store# 4815 \$600.00, store # 11987 600.00.		2,910.00
2.	Checking, savings or other financial		Chase Business Checking Account #3225		8,116.00
	accounts, certificates of deposit or shares in banks, savings and loan,		Chase Business Checking Account #5206		2,625.00
	thrift, building and loan, and		Chase Business Checking Account #6003		8,456.00
	homestead associations, or credit unions, brokerage houses, or		Chase Business Checking Account #6220		7,908.00
	cooperatives.		Chase Business Checking Acount #7304		477.00
			Chase Sales Tax Account (TPT)		5,638.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

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SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

				1	
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.		Equipment at five Quiznos locations. Each store has approximately \$5000.00 worth of equipment.		25,000.00
30.	Inventory.	X			
	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			

IN RE CSR Foods, LLC

	Case No.
Debtor(s)	

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	•				
35.	Other personal property of any kind not already listed. Itemize.	X			
	Farm supplies, chemicals, and feed.	X			
	Farming equipment and implements.	X			
				нп	
		Е		HUSBAND, WIFE, JOINT, OR COMMUNITY	SECURED CLAIM OR EXEMPTION
	TYPE OF PROPERTY	O N	DESCRIPTION AND LOCATION OF PROPERTY	D, WI OMM	PROPERTY WITHOUT DEDUCTING ANY
		N		IFE, JC UNIT	CURRENT VALUE OF DEBTOR'S INTEREST IN
				JINT, Y	

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	Case No	
Debtor(s)		(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT						
Debtor elects the exemptions to which debtor is entitled under: (Check one box)	\square Check if debtor claims a homestead exemption that exceeds \$146,450. *					
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)						

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

^{*} Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN	\mathbf{RE}	CSR	Foods.	LLC

	Case No.	
Debtor(s)		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			Value \$					
ACCOUNT NO.								
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			Value \$	L				
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ACCOUNT NO.								
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0 continuation sheets attached			(Total of th		otota		\$	\$
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			(Use only on la	st p	age	e)	\$ (Report also on	\$ (If applicable, report
							Summary of Schedules.)	also on Statistical Summary of Certain

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IN RE CSR Foods, LLC

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Debtor(s)

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Stat	istical Summary of Certain Liabilities and Related Data.
liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
✓	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

	_				_		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Bill incurred for removal of monument sign.				
Arizona Commercial Sign 4018 E. Winslow Phoenix, AZ 85040							400.00
1990177710			Bill incurred for bill board signs for business.	-		-	120.00
ACCOUNT NO. Arizona Logo Sign 1520 N Spanish Moss Way Flagstaff, 86004			Bill incurred for bill board signs for business.				12,936.00
ACCOUNT NO.							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Arizona Public Service PO Box 2906 Phoenix, 85062							2,281.00
ACCOUNT NO. 7974			Business credit card used at Suprise store.				
Bank Of America AttN; Bankruptcy NC4-105-03-14 P.O. Box Greensboro, NC 27410							3,658.00
•	•			ubi			
2 continuation sheets attached			(Total of thi	_	-	- 1	\$ 18,995.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the Sta	also		n	

Summary of Certain Liabilities and Related Data.) \$

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(1	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Remaining balance on lease on Anthem Store #	H		H	
Cazco Asset Management Inc 3134 H Street Eureka, CA 95503-5364			4815. Includes \$34,295.57 in back rent and 218,276.00 in remaining rent. Also April charges of \$3227.25 base rent, \$537.09 CAM charges, \$37.10 insurance and AZ state tax of \$21.90				252 570 57
ACCOUNT NO				H		H	252,570.57
ACCOUNT NO. CF Accounting Services, Inc. 4357 13th Ave. SW Fargo, ND 58103	-						
ACCOUNT NO. 6753	-		Business credit card used for Buckeye store.				4,625.00
Chase Bank PO Box 15298 Wilmington, DE 19850			Business of cult burd used for Busineye store.				1,591.00
ACCOUNT NO.			Lease on Suprise store# 2246.				1,001.00
Grand-MP, LLC 1110 E. Missouri Avenue Suite 700 Phoenix, AZ 85014							202 000 00
ACCOUNT NO.			Remaining balance on lease for Litchfield store.	Н		H	293,900.00
JFRCO, LLC Suite 2-750 2000 S. Colorado Blvd. Denver, CO 80222			Tronianing Zalanco on Idado 161 Enomino a octoro				227,687.00
ACCOUNT NO.	-					Х	221,001.00
NUCO2 P.O. Box 90111 Stuart, FL 34995							
ACCOUNTING	\vdash		Loan to the business from retirement funds for	\vdash			75.94
ACCOUNT NO. Richard And Catherine Custer 19781 N. Concord Dr. Suprise, AZ 85374			capital and operations.				
Sheet no 1 of 2 continuation sheets attached to	L			 Sub	tot		1,000,000.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th				\$ 1,780,449.51
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Schedules and Relate	t als tatis	tica	n al	\$

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(,	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Remaining balance on lease on Cactus Store			Ħ	
Smart Malls LLC C/O Nobeus/Property Management 5045 N. 12th St. #101 Phoenix, AZ 86014			#12940.				230,500.00
ACCOUNT NO.			Lease on Buckeye store #11987 with 2010 CAM	H		H	200,000.00
Vestar Property Management P.O. Box 16281 Phoenix, AZ 85011			Charges added.				276 026 00
ACCOUNT NO.							276,026.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the S	T t als	age Fota	e) <u> </u>	\$ 506,526.00

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the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ 2,305,970.51

	IN	RE	CSR	Foods,	LLC
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	Case No.
Debtor(s)	

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Grand-MP, LLC 110 E. Missouri Avenue Guite 700 Phoenix, AZ 85014	Lease on store # 2246 Suprise, AZ Expires December 17, 2018
IFRCO, LLC Suite 2-750 2000 S. Colorado Blvd. Denver, CO 80222	Lease on store # 10537 Goodyear, AZ expires on October 16 2018.
/estar Property Management P.O. Box 16281 Phoenix, AZ 85011	Lease on store # 11987 Buckeye, AZ expires on October 15, 2018.
Smart Malls LLC C/O Nobeus/Property Management 5045 N. 12th St. #101 Phoenix, AZ 86014	Lease on store # 12940 Cactus Rd location. Expires October 18, 2018.
Cazco Asset Management Inc 3134 H Street Eureka, CA 95503-5364	Lease on store #4815 Anthem, AZ expires on December 15, 2018

IN RE CSR Foods, LLC	IN	\mathbf{RE}	CSR	Foods.	LL	C
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	Case No.	
Debtor(s)		(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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Case	NO.

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I h true and correct to the best of my knowle	ave read the foregoing summary and schedules, consisting of sheets, and that they are dge, information, and belief.
Date:	Signature:
	Debtor
Date:	Signature:
DECLARATION AND SIGNATU	JRE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor v and 342 (b); and, (3) if rules or guidelines h	I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), ave been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by e debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting ection.
Printed or Typed Name and Title, if any, of Bankru If the bankruptcy petition preparer is not an responsible person, or partner who signs the	individual, state the name, title (if any), address, and social security number of the officer, principal,
Address	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other is not an individual:	er individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer
If more than one person prepared this docum	nent, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comprisonment or both. 11 U.S.C. § 110; 18 U	amply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or U.S.C. \S 156 .
DECLARATION UNDER P	ENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the	(the president or other officer or an authorized agent of the corporation or a
	extremeship) of the CSR Foods, LLC ebtor in this case, declare under penalty of perjury that I have read the foregoing summary and a (total shown on summary page plus 1), and that they are true and correct to the best of my
Date: April 14, 2011	Signature: /s/ Richard Custer
	Richard Custer (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court District of Arizona

IN RE:		Case No
CSR Foods, LLC		Chapter 11
•	Debtor(s)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

239,195.00 YEAR TO DATE INCOME FROM BUSINESS

Approximate amount through March 24

1,360,829.00 2010 INCOME FROM OPERATION OF BUSINESS

1,124,677.00 2009 INCOME FROM OPERATION OF BUSINESS

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than

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NAME AND ADDRESS OF PAYEE **Winsor Law Group** 4704 E. Southern Avenue

of this case.

9. Payments related to debt counseling or bankruptcy

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 02/11/2011

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement

> AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

9,500.00

08/11/10

13.000.00

10. Other transfers

4704 E. Southern Ave Mesa. AZ 85206

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise

transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE AND NUMBER OF ACCOUNT

AND AMOUNT OF FINAL BALANCE

NAME AND ADDRESS OF INSTITUTION **Bank Of America** P.O. Box 15710

Wilmington, DE 19886

Bank Of America P.O. Box 15710 Wilmington, DE 19886 Checking - last 4 #'s 3425

Checking last 4#'s - 5165

\$0 - 02-01-11

OR CLOSING

\$0 - 02/09/11

AMOUNT AND DATE OF SALE

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

 \checkmark

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 19781 N. Concord Dr, Suprise, AZ 85374 NAME USED CSR Foods, LLC DATES OF OCCUPANCY **April 2002 to Present**

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana,

Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

 \checkmark

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER **INDIVIDUAL** TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN

NAME **CSR Foods, LLC** **ADDRESS**

18011 132nd Court 20-4113053 Sun City West, AZ 85375 NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Quiznos **Franchise**

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \checkmark

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None	a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the
	keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

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Dick Labbe Labbe & Associates 8650 N. 35th Ave Ste 112 Phoenix, AZ 85051 **CF Accounting** Ste 209 4357 13th Ave SW Fargo, ND 58103 b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. NAME AND ADDRESS DATES SERVICES RENDERED Fall of 2010 to January 2011 **CF** Accounting Ste 209 4357 13th Ave SW Fargo, ND 58103 c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor. DATE ISSUED NAME AND ADDRESS JFRCO, LLC Suite 2-750 2000 S. Colorado Blvd. Denver, CO 80222 **Cazco Asset Management Inc** 3134 H Street Eureka, CA 95503-5364 **Smart Malls LLC C/O Nobeus/Property Management** 5045 N. 12th St. #101 Phoenix, AZ 86014 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market, or other basis) Richard Custer owner. Inventory of supplies is done on an weekly basis. Average of \$5000.00 per week. None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. \checkmark 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST Member of LLC Richard Custer 0.500000 18011 132nd Court Sun City West, AZ 85375 **Catherine Custer** Member of LLC 0.500000 18011 132nd Court Sun City West, AZ 85375

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

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22. Former partners, officers, directors and shareholders			
a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.			
None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediated preceding the commencement of this case.			
23. Withdrawals from a partnership or distributions by a corporation			
None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any for bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of the case.			
24. Tax Consolidation Group			
None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for to purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.			
25. Pension Funds.			
None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employ has been responsible for contributing at any time within six years immediately preceding the commencement of the case.			
[If completed on behalf of a partnership or corporation]			
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachment thereto and that they are true and correct to the best of my knowledge, information, and belief.			
Date: April 14, 2011 Signature: /s/ Richard Custer			
Richard Custer,			
Print Name and T			
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debto			

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

0 continuation pages attached

United States Bankruptcy Court District of Arizona

IN RE: CSR Foods, LLC		Case No.	
		Chapter 11	
	Debtor(s)		
	DECLA	RATION	
I hereby certify, under penalty of and consistent with the debtor(s)	1 0 0	ling List, consisting of 2 sheet(s), is complete, correct Bankruptcy Rule 1007.	
Date: April 14, 2011	Signature:	Debtor	
Date:	Signature:	Joint Debtor, if any	
Date: April 14, 2011	Signature: /s/ Mark A. W Mark A. Wins		

ARIZONA COMMERCIAL SIGN 4018 E WINSLOW PHOENIX AZ 85040

ARIZONA LOGO SIGN 1520 N SPANISH MOSS WAY FLAGSTAFF 86004

ARIZONA PUBLIC SERVICE PO BOX 2906 PHOENIX 85062

BANK OF AMERICA ATTN; BANKRUPTCY NC4-105-03-14 PO BOX GREENSBORO NC 27410

CAZCO ASSET MANAGEMENT INC 3134 H STREET EUREKA CA 95503-5364

CF ACCOUNTING SERVICES INC 4357 13TH AVE SW FARGO ND 58103

CHASE BANK
PO BOX 15298
WILMINGTON DE 19850

GRAND-MP LLC 1110 E MISSOURI AVENUE SUITE 700 PHOENIX AZ 85014

JFRCO LLC SUITE 2-750 2000 S COLORADO BLVD DENVER CO 80222 NUCO2 PO BOX 90111 STUART FL 34995

RICHARD AND CATHERINE CUSTER 19781 N CONCORD DR SUPRISE AZ 85374

SMART MALLS LLC C/O NOBEUS/PROPERTY MANAGEMENT 5045 N 12TH ST #101 PHOENIX AZ 86014

VESTAR PROPERTY MANAGEMENT PO BOX 16281 PHOENIX AZ 85011