B1 (Official Form 1)(12/11)									
United States Bankruptcy Co District of Arizona				ourt Vo			Volunta	Voluntary Petition	
Name of Debtor (if individual, enter Last, First, L190-2 Shadow Mountain Golf Cour Limited Liability Company	,		Name	of Joint De	btor (Spouse	e) (Last, First, T	Middle):		
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years					Joint Debtor ir trade names):	n the last 8 years		
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-3680675	yer I.D. (ITIN) No./Cor	nplete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Ta	axpayer I.D. (ITIN	I) No./Complete EIN	
Street Address of Debtor (No. and Street, City, a 1105 Irene Street Pearce, AZ		ZIP Code	Street	Address of	Joint Debtor	(No. and Stre	et, City, and State	): ZIP Code	
		625						ZIF Code	
County of Residence or of the Principal Place of <b>Cochise</b>			County	y of Reside	nce or of the	Principal Plac	ce of Business:		
Mailing Address of Debtor (if different from stre Cicilia S. Elali 10801 Main Street, Suite 100	et address):		Mailin	g Address	of Joint Debt	tor (if differen	t from street addre	ss):	
Bellevue, WA		ZIP Code						ZIP Code	
Location of Principal Assets of Business Debtor (if different from street address above):	1105 Irene S Pearce, AZ 8		I					I	
Type of Debtor	Nature of I				-	-	cy Code Under V		
(Form of Organization) (Check one box) Individual (includes Joint Debtors)	(Check on Health Care Busing			Chapt		Petition is File	ed (Check one boy	()	
See Exhibit D on page 2 of this form.	Single Asset Real	Estate as def	fined				apter 15 Petition fo	U	
Corporation (includes LLC and LLP) Partnership	in 11 U.S.C. § 101	(31b)		Chapt			Foreign Main Pr	e	
☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Stockbroker     Commodity Broke     Clearing Bank	r		□ Chapt □ Chapt		_	apter 15 Petition fo a Foreign Nonmain	U	
Chapter 15 Debtors	Other						of Debts one box)		
Country of debtor's center of main interests:	Tax-Exemp (Check box, if	•				onsumer debts,	· _	Debts are primarily	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-exemp under Title 26 of the Code (the Internal Re	United States		"incurr		§ 101(8) as idual primarily f household purp	or	usiness debts.	
<b>Filing Fee</b> (Check one box Full Filing Fee attached	)		or is a sn		debtor as defin	ned in 11 <b>Debto</b> ned in 11 U.S.C. defined in 11 U.			
Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A.	on certifying that the	Check if: Debt	or's aggr	egate nonco	ntingent liquida	ated debts (excl	uding debts owed to	insiders or affiliates) three years thereafter).	
<ul> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>Check all applicable boxes:         <ul> <li>A plan is being filed with this petition.</li> <li>Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul> </li> </ul>									
<ul> <li>Statistical/Administrative Information</li> <li>Debtor estimates that funds will be available</li> <li>Debtor estimates that, after any exempt propethere will be no funds available for distributive</li> </ul>	erty is excluded and adr	ninistrative		s paid,		THISS	SPACE IS FOR COU	JRT USE ONLY	
Estimated Number of Creditors		. –		_		1			
1- 50- 100- 200-		0,001- 25,	,001- ,000	50,001- 100,000	OVER 100,000				
Estimated Assets									
\$0 to \$50,001 to \$100,001 to \$500,001 5 \$50,000 \$100,000 \$500,000 to \$1 to million to	to \$10 to \$50 to	0,000,001 \$10 \$100 to \$	00,000,001 \$500 lion	\$500,000,001 to \$1 billion	More than \$1 billion				
Estimated Liabilities									
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 \$5 to \$10 to \$50 to	0,000,001 \$10 \$100 to \$	0,000,001 500	\$500,000,001 to \$1 billion	More than \$1 billion	02/07/42	15.40.01		
	Main Doc		5,01	Page 1		03/07/12	10.40.01		

B1 (Official For	m 1)(12/11)		Page 2			
Voluntar	y Petition	Name of Debtor(s): L190-2 Shadow Mountain Golf Course, LLC a Nevada				
(This page mu	st be completed and filed in every case)	Limited Liability Company				
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two, attach a	dditional sheet)			
Location Where Filed:	- None -	Case Number: Date Filed:				
Location Where Filed:		Case Number: Date Filed:				
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more that	n one, attach additional sheet)			
Name of Debt - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A		xhibit B			
forms 10K a pursuant to S and is reques	<ul> <li>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</li> <li>         Exhibit A is attached and made a part of this petition.         (To be completed if debtor is an individual whose debts are primarily consumer debts.)         I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notic required by 11 U.S.C. §342(b).     </li> <li>         X         Signature of Attorney for Debtor(s)         (Date)         (D</li></ul>					
☐ Yes, and ■ No.	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	nibit D	· · ·			
-	D completed and signed by the debtor is attached and made					
If this is a joi	nt petition:					
Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petition.				
	Information Regardin	-				
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asse				
	There is a bankruptcy case concerning debtor's affiliate, g					
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or principal as s in the United States but is a defenda he interests of the parties will be serv	essets in the United States in ant in an action or ed in regard to the relief			
	Certification by a Debtor Who Reside (Check all app		rty			
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked	, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment					
	Debtor has included in this petition the deposit with the co after the filing of the petition.		-			
	Debtor certifies that he/she has served the Landlord with t $A = \frac{1}{2} 1$					

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oluntary Petition	Name of Debtor(s):
•	L190-2 Shadow Mountain Golf Course, LLC a Nevada
is page must be completed and filed in every case)	Limited Liability Company
Sig Signature(s) of Debtor(s) (Individual/Joint)	natures Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this	
petition is true and correct.	I declare under penalty of perjury that the information provided in this petit is true and correct, that I am the foreign representative of a debtor in a forei
[If petitioner is an individual whose debts are primarily consumer debts and	proceeding, and that I am authorized to file this petition.
has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	(Check only one box.)
available under each such chapter, and choose to proceed under chapter 7.	☐ I request relief in accordance with chapter 15 of title 11. United States C
[If no attorney represents me and no bankruptcy petition preparer signs the	Certified copies of the documents required by 11 U.S.C. §1515 are attac
petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chap
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
	X
Signature of Debtor	Signature of Foreign Representative
Signature of Joint Debtor	Printed Name of Foreign Representative
Signature of Joint Debtor	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	I declare under penalty of periury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this documen and the notices and information required under 11 U.S.C. §§ 110(b),
	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
/s/ Jeffrey M. Neff	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notio of the maximum amount before preparing any document for filing for a
Jeffrey M. Neff 5603	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Neff & Griffith, P.C.	
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
4568 E. Camp Lowell Drive	
Tucson, AZ 85712	Social-Security number (If the bankrutpcy petition preparer is not
	an individual, state the Social Security number of the officer,
	principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: amanda@nefflawaz.com 520-722-8030 Fax: 520-722-8032	
Telephone Number	
March 7, 2012	
· · · · · · · · · · · · · · · · · · ·	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
	Signature of bankruptcy petition preparer or officer, principal, responsibl
I declare under penalty of perjury that the information provided in this	person,or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepare assisted in preparing this document unless the bankruptcy petition prepar
	not an individual:
States Code, specified in this petition.  /s/ Henry Dean Signature of Authorized Individual	
States Code, specified in this petition.  /s/ Henry Dean Signature of Authorized Individual Henry Dean	If more than one person prepared this document, attach additional sheets
States Code, specified in this petition.  /s/ Henry Dean Signature of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
States Code, specified in this petition. /s/ Henry Dean Signature of Authorized Individual Henry Dean Printed Name of Authorized Individual	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of
States Code, specified in this petition.          /s/ Henry Dean         Signature of Authorized Individual         Henry Dean         Printed Name of Authorized Individual	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
States Code, specified in this petition. /s/ Henry Dean Signature of Authorized Individual Henry Dean Printed Name of Authorized Individual	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of

Main Document Page 3 of 34

Company

# United States Bankruptcy Court District of Arizona

#### L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability

In re

Debtor(s)

Case No. Chapter

11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Michael Mastro c/o Eugene W. Wong, Esq. Lasher Holzapfel Sperry & Ebberson, PLLC 601 Union Street, #2600 Seattle, WA 98101-4000	Michael Mastro c/o Eugene W. Wong, Esq. Lasher Holzapfel Sperry & Ebberson, PLLC 601 Union Street, #2600 Seattle, WA 98101-4000	Multiple tax parcels making up golf course, club house and restaurant	Disputed	5,600,000.00 (170,405.00 secured) (13,862,012.11 senior lien)
TRH Lenders c/o Centurion Financial, LLC 10500 NE 8th St., Suite 1825 Bellevue, WA 98004	TRH Lenders c/o Centurion Financial, LLC 10500 NE 8th St., Suite 1825 Bellevue, WA 98004	Multiple tax parcels making up golf course, club house and restaurant	Disputed	6,500,000.00 (170,405.00 secured) (19,462,012.11 senior lien)
Washington Trust Bank 717 W. Sprague Spokane, WA 99201	Washington Trust 717 W. Sprague Spokane, WA 99201	1110 E. Irene St. Pearce, AZ 85625		6,500,000.00 (170,405.00 secured) (112,012.11 senior lien)
Washington Trust Bank 717 W. Sprague Spokane, WA 99201	Washington Trust Bank 717 W. Sprague Spokane, WA 99201	Multiple tax parcels making up golf course, club house and restaurant	Disputed	5,000,000.00 (170,405.00 secured) (6,612,012.11 senior lien)
Washington Trust Bank 717 W. Sprague Spokane, WA 99201	Washington Trust Bank 717 W. Sprague Spokane, WA 99201	Multiple tax parcels making up golf course, club house and restaurant	Disputed	750,000.00 (170,405.00 secured) (13,112,012.11 senior lien)
Wells Fargo Foothill, Inc. Attn: Loan Portfolio Manager 13727 Noel Road, Suite 1020 Dallas, TX 75240	Wells Fargo Foothill, Inc. Attn: Loan Portfolio Manager 13727 Noel Road, Suite 1020 Dallas, TX 75240	Multiple tax parcels making up golf course, club house and restaurant	Disputed	1,500,000.00 (170,405.00 secured) (11,612,012.11 senior lien)

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#### B4 (Official Form 4) (12/07) - Cont. L190-2 Shadow Mountain Golf Course, LLC a Nevada In re Limited Liability Company

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 7, 2012

/s/ Henry Dean Signature Henry Dean Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcv

Filed 03/07/12 Entered 03/07/12 15:40:01 Case 4:12-bk-04443-JMM Doc 1 Desc Main Document Page 5 of 34

In re	L190-2 Shadow Mountain Golf Course, LLC
	a Nevada Limited Liability Company

Case No.	

11

Debtor

Chapter\_\_\_\_

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	170,405.00		
B - Personal Property	Yes	4	131,650.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		25,962,012.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	12			
	Te	otal Assets	302,055.00		
			Total Liabilities	25,962,012.11	

In re	L190-2 Shadow Mountain Golf Course, LLC
	a Nevada Limited Liability Company

Chapter\_\_\_\_\_

11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

Debtor

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

#### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

.

# In re L190-2 Shadow Mountain Golf Course, LLC

Case INU.	Case	No.	
-----------	------	-----	--

a Nevada Limited Liability Company

Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	Fee simple	-	170,405.00	25,962,012.11
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

	Sub-Total >	170,405.00	(Total of this page)
	Total >	170,405.00	
<u>o</u> continuation sheets attached to the Schedule of Real Property Case 4:12-bk-04443-JMM Doc 1 Filed 03/07/12	(Report also on S Entered 03/07	Summary of Schedule	<sup>es)</sup> Desc
	e 8 of 34	, 12 10110101	Best Case Bankruptcy

#### In re L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

#### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > (Total of this page)

0.00

**3** continuation sheets attached to the Schedule of Personal Property

Case 4:12-bk-04443-JMM Doc 1 Filed 03 Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestca Filed 03/07/12 Entered 03/07/12 15:40:01 Page 9 of 34

## In re L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

Case No.

	S	SCHED	Debtor <b>PULE B - PERSONAL PROPERT</b> (Continuation Sheet)	Υ	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			

Sub-Total > (Total of this page)

0.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property Case 4:12-bk-04443-JMM Doc 1 Filed 03/07/12 Entered 03/07/12 15:40:01 Desc Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestcresters at Document Page 10 of 34

#### In re L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

Case No.

		SC	Debtor CHEDULE B - PERSONAL PROPERTY (Continuation Sheet)	,	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.		State of Arizona Liquor License #07020002 (Beer & Wine) Location: 1105 Irene Street, Pearce, AZ 85625	-	25,000.00
			State of Arizona Liquor License #12023106 (Restaurant) Location: 1105 Irene Street, Pearce, AZ 85625	-	150.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		33 very old golf carts, \$500/each Location: 1105 Irene Street, Pearce AZ 85625	-	16,500.00
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	Х			
29.	Machinery, fixtures, equipment, and supplies used in business.		Tools and golf course maintenance equipment Location: 1105 Irene Street, Pearce AZ 85625	-	50,000.00
			Restaurant tables (20) and chairs (60)	-	10,000.00
			Restaurant kitchen equipment (freezers, ranges, etc.) Location: 1105 Irene Street, Pearce AZ 85625	-	30,000.00
30.	Inventory.	х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	х			
33.	Farming equipment and implements.	Х			
				Sub Tot	al > 131.650.00

Sub-Total > (Total of this page)

131,650.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property to the Schedule of Personal Property Case 4:12-bk-04443-JMM Doc 1 Filed 03 Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestches.com Wain Document

#### L190-2 Shadow Mountain Golf Course, LLC In re a Nevada Limited Liability Company

Case No.

# Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	х			

35. Other personal property of any kind not already listed. Itemize. Х

	Sub-Total 2	> 0.00
	(Total of this page)	
Sheet <u>3</u> of <u>3</u> continuation sheets attached	Total	> 131,650.00
to the Schedule of Personal Property	(Report als	o on Summary of Schedules)
Case 4:12-bk-04443-JMM Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestc	oc 1 Filed 03/07/12 Entered 03/07/12 15:40 ĩh Document Page 12 of 34	:01 Desc Best Case Bankruptcy

## In re

#### L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

Case No.

Debtor

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O Z ⊢ _ Z G ш Z	UNLLQULDA	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. See Disclosure Statement Cochise County Treasurer PO Box 1778 Bisbee, AZ 85603		-	2010 Tax Certificates Multiple tax parcels making up golf course, club house and restaurant Value \$ 170,405.00		A T E D		112,012.11	0.00
Account No. Michael Mastro c/o Eugene W. Wong, Esq. Lasher Holzapfel Sperry & Ebberson, PLLC 601 Union Street, #2600 Seattle, WA 98101-4000	x	-	5/14/2009 Deed of Trust Multiple tax parcels making up golf course, club house and restaurant Value \$ 170,405.00			x	5,600,000.00	5,600,000.00
Account No. TRH Lenders c/o Centurion Financial, LLC 10500 NE 8th St., Suite 1825 Bellevue, WA 98004	x	-	4/9/2008 Deed of Trust Multiple tax parcels making up golf course, club house and restaurant Value \$ 170,405.00			x	6,500,000.00	6,500,000.00
Account No. Washington Trust Bank 717 W. Sprague Spokane, WA 99201	x	-	11/18/2005         Deed of Trust         Multiple tax parcels making up golf course, club house and restaurant         Value \$       170,405.00				6,500,000.00	6,441,607.11
1Continuation sheets attachedSubtotal (Total of this page)18,712,012.1118,541,607.11								

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#### L190-2 Shadow Mountain Golf Course, LLC In re a Nevada Limited Liability Company

Case	No.

Debtor

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hi H J C		N T I N G	UNLLQULDAT	S P	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			11/18/2005	] [	T E D			
Washington Trust Bank 717 W. Sprague Spokane, WA 99201	x	-	Deed of Trust Multiple tax parcels making up golf course, club house and restaurant		D	x		
			Value \$ 170,405.00	++			5,000,000.00	5,000,000.00
Account No. Washington Trust Bank 717 W. Sprague Spokane, WA 99201	×	-	3/23/2006 Deed of Trust Multiple tax parcels making up golf course, club house and restaurant Value \$ 170,405.00	-		x	750,000.00	750.000.00
Account No.		┢	11/18/2005	++			750,000.00	750,000.00
Wells Fargo Foothill, Inc. Attn: Loan Portfolio Manager 13727 Noel Road, Suite 1020 Dallas, TX 75240	x	-	Deed of Trust Multiple tax parcels making up golf course, club house and restaurant Value \$ 170,405.00			x	1,500,000.00	1,500,000.00
Account No.		┢		+			1,300,000.00	1,500,000.00
Account No.			Value \$ Value \$	-				
Sheet <u>1</u> of <u>1</u> continuation sheets a Schedule of Creditors Holding Secured Clair		d te	) (Total of	Subto this p			7,250,000.00	7,250,000.00
			(Report on Summary of Second	To chedu			25,962,012.11	25,791,607.11
Case 4:12-bk-04443- Software Copyright (c) 1996-2012 - CCH INCORPORATED	-JMN - www.	<b>/</b> bes	Doc 1 Filed 03/07/12 Entere		3/	07/	/12 15:40:01	Desc Best Case Bankruptcy

#### L190-2 Shadow Mountain Golf Course, LLC In re

#### a Nevada Limited Liability Company

#### Debtor

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

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Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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In re

L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company Case No.

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	H H H	CONSIDERATION FOR CLAIM IF CLAIM		UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.		 					
Account No.							
Account No.							
_ <b>0</b> continuation sheets attached			S (Total of t	ubt his j			
			(Report on Summary of Sc		'ota lule		0.00

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#### In re L190-2 Shadow Mountain Golf Course, LLC

Case No.

# a Nevada Limited Liability Company

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,

of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Park District c/o John A. MacKinnon PO Box 1836 Bisbee, AZ 85603

Sunsites Community Golf, LLC Attn: Raymond Klumb, Managing Member 1105 Irene Street Pearce, AZ 85625

DISPUTED Possible assignment of golf course lease currently held by Sunsites Community Golf

Lease Agreement for Shadow Mountain Golf Course. Entered 10/6/2008. Annual renewal for 5 years. \$1.00 per year. Incl. Golf Course, Pro Shop/office, parking and maintenance equipment. Full control of all business, taxes, insurance and relative responsibilities.

# In re L190-2 Shadow Mountain Golf Course, LLC

Case	No.
Case	110.

a Nevada Limited Liability Company

# Debtor SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

L190-3 Shadow Mountain Motel, LLC

1110 E. Irene Street

Pearce, AZ 85625

1

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR L190-1 Shadow Mountain Plat Washington Trust Bank **Bingham Companies** 717 W. Šprague Spokane, WĂ 99201 10801 Main Street, Suite 100 Bellevue, WA 98004 L190-1 Shadow Mountain Plat Washington Trust Bank **Bingham Companies** 717 W. Sprague Spokane, WA 99201 10801 Main Street, Suite 100 Bellevue, WA 98004 L190-1 Shadow Mountain Plat Wells Fargo Foothill, Inc. Attn: Loan Portfolio Manager **Bingham Companies** 10801 Main Street, Suite 100 13727 Noel Road, Suite 1020 Bellevue, WA 98004 Dallas, TX 75240 L190-1 Shadow Mountain Plat Washington Trust Bank 717 W. Šprague **Bingham Companies** 10801 Main Street, Suite 100 Spokane, WA 99201 Bellevue, WA 98004 L190-1 Shadow Mountain Plat Michael Mastro c/o Eugene W. Wong, Esg. Lasher Holzapfel Sperry & Ebberson, PLLC **Bingham Companies** 10801 Main Street, Suite 100 Bellevue, WA 98004 601 Union Street, #2600 Seattle, WA 98101-4000 L190-1 Shadow Mountain Plat TRH Lenders c/o Centurion Financial, LLC **Bingham Companies** 10500 NE 8th St., Suite 1825 10801 Main Street, Suite 100 Bellevue, WA 98004 Bellevue, WA 98004 L190-3 Shadow Mountain Motel, LLC Washington Trust Bank 1110 E. Irene Street 717 W. Šprague Spokane, WA 99201 Pearce, AZ 85625 L190-3 Shadow Mountain Motel, LLC Washington Trust Bank 717 W. Šprague 1110 E. Irene Street Pearce, AZ 85625 Spokane, WA 99201 L190-3 Shadow Mountain Motel, LLC Wells Fargo Foothill, Inc. Attn: Loan Portfolio Manager 1110 E. Irene Street Pearce, AZ 85625 13727 Noel Road, Suite 1020 Dallas, TX 75240

> Washington Trust Bank 717 W. Sprague Spokane, WA 99201

# In re L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

Case No.

Debtor SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

L190-3 Shadow Mountain Motel, LLC 1110 E. Irene Street Pearce, AZ 85625

L190-3 Shadow Mountain Motel, LLC 1110 E. Irene Street Pearce, AZ 85625 Michael Mastro c/o Eugene W. Wong, Esq. Lasher Holzapfel Sperry & Ebberson, PLLC 601 Union Street, #2600 Seattle, WA 98101-4000

TRH Lenders c/o Centurion Financial, LLC 10500 NE 8th St., Suite 1825 Bellevue, WA 98004

L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability

In re

Debtor(s)

Case No. Chapter

11

# **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 7, 2012

/s/ Henry Dean Signature Henry Dean Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#### L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company

In re

Debtor(s)

Case No.

11

Chapter

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None П

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT <b>\$1.00</b>	SOURCE 2012 YTD: Debtor Business Income Lease Agreement - Renewal
\$1.00	2011: Debtor Business Income Lease Agreement - Renewal
\$1.00	2010: Debtor Business Income Lease Agreement - Renewal

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#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

> Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, a. and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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#### Best Case Bankruptcy Desc

	6. Assignments and receiverships			
None	a. Describe any assignment of property this case. (Married debtors filing unde joint petition is filed, unless the spous	r chapter 12 or chapter 13 must include	le any assignment by ei	
NAME AI	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIG	NMENT OR SETTLEMENT
None	b. List all property which has been in a preceding the commencement of this c property of either or both spouses whe filed.)	case. (Married debtors filing under cha	apter 12 or chapter 13 n	nust include information concerning
	ND ADDRESS JSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	List all gifts or charitable contribution and usual gifts to family members agg aggregating less than \$100 per recipier either or both spouses whether or not a	regating less than \$200 in value per in nt. (Married debtors filing under chap	ndividual family member ter 12 or chapter 13 mu	er and charitable contributions ust include gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	List all losses from fire, theft, other ca since the commencement of this case spouses whether or not a joint petition	• (Married debtors filing under chapte	er 12 or chapter 13 must	t include losses by either or both
	TION AND VALUE PROPERTY	LOSS WAS COVERE	CIRCUMSTANCES AN ED IN WHOLE OR IN E, GIVE PARTICULAF	PART
	9. Payments related to debt counsel	ing or bankruptcy		
None	List all payments made or property tra concerning debt consolidation, relief u preceding the commencement of this c	inder the bankruptcy law or preparation		
OF P Neff & G 4568 E. (	ND ADDRESS AYEE riffith, P.C. Camp Lowell Drive AZ 85712	DATE OF PAYMENT NAME OF PAYOR IF OT THAN DEBTOR July, 2011		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$5,787

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the

DATE OF REPOSSESSION.

FORECLOSURE SALE,

TRANSFER OR RETURN

DESCRIPTION AND VALUE OF

PROPERTY

5. Repossessions, foreclosures and returns

NAME AND ADDRESS OF

CREDITOR OR SELLER

spouses are separated and a joint petition is not filed.)

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#### DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR July, 2011

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$1,200

	10. Other transfers				
None	transferred either absolutely or a	er 13 must include transfers by eith	diately preceding the comme	or financial affairs of the debtor, neement of this case. (Married debtors or not a joint petition is filed, unless the	
	ND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE		OPERTY TRANSFERRED VALUE RECEIVED	
None	b. List all property transferred b trust or similar device of which t		nediately preceding the comr	nencement of this case to a self-settled	
NAME O DEVICE	F TRUST OR OTHER	DATE(S) OF TRANSFER(S)		MONEY OR DESCRIPTION AND OPERTY OR DEBTOR'S INTEREST	
	11. Closed financial accounts				
None	otherwise transferred within <b>one</b> financial accounts, certificates of cooperatives, associations, broke	year immediately preceding the of f deposit, or other instruments; sha erage houses and other financial in accounts or instruments held by or	commencement of this case. ares and share accounts held astitutions. (Married debtors	he debtor which were closed, sold, or Include checking, savings, or other in banks, credit unions, pension funds, filing under chapter 12 or chapter 13 mu whether or not a joint petition is filed,	ıst
NAME A	ND ADDRESS OF INSTITUTIO	DIGITS OF A	COUNT, LAST FOUR ACCOUNT NUMBER, I OF FINAL BALANCE	AMOUNT AND DATE OF SAL OR CLOSING	T]
	12. Safe deposit boxes				
None	immediately preceding the comm	nencement of this case. (Married of	lebtors filing under chapter 1	a, or other valuables within <b>one year</b> 2 or chapter 13 must include boxes or s are separated and a joint petition is not	
	ND ADDRESS OF BANK HER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTIO OF CONTENT		
	13. Setoffs				
None	commencement of this case. (Ma	itor, including a bank, against a de arried debtors filing under chapter etition is filed, unless the spouses	12 or chapter 13 must include	le information concerning either or both	
NAME A	ND ADDRESS OF CREDITOR	DATE OF SET	DFF	AMOUNT OF SETOFF	
	14. Property held for another	person			
None	List all property owned by anoth	er person that the debtor holds or	controls.		

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#### NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY LOC.

#### LOCATION OF PROPERTY

#### 15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 10500 NE 8th St., Suite 1725 Bellevue, WA 98004	NAME USED	DATES OF OCCUPANCY 2008-2010

#### 16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

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STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL **BEGINNING AND** TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS NAME ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

ADDRESS

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Cicilia S. Elali 10801 Main Street, Suite 100 Bellevue, WA 98004

DATES SERVICES RENDERED 2011 - present

DATES SERVICES RENDERED

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. 

NAME

NAME

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. 

NAME AND ADDRESS

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ADDRESS

7

	20. Inventories		
None	a. List the dates of the last t and the dollar amount and l		of the person who supervised the taking of each inventory,
DATE OF	INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and address	ss of the person having possession of the records	of each of the two inventories reported in a., above.
DATE OF	INVENTORY	NAME AND AI RECORDS	DDRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners, Of	ficers, Directors and Shareholders	
None	a. If the debtor is a partners	hip, list the nature and percentage of partnership	o interest of each member of the partnership.
Cochise 10515 20	ND ADDRESS Holdings, LLC th Street, S.E. #100 NA 98205	NATURE OF INTEREST Sole Member	PERCENTAGE OF INTEREST <b>100%</b>
None		tion, list all officers and directors of the corporation or more of the voting or equity securities of the	tion, and each stockholder who directly or indirectly owns, corporation.
NAME AN	ND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22. Former partners, offi	cers, directors and shareholders	
None	a. If the debtor is a partners commencement of this case		artnership within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None		tion, list all officers, or directors whose relations commencement of this case.	ship with the corporation terminated within <b>one year</b>
NAME AN	ND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from a p	partnership or distributions by a corporation	
None		s, stock redemptions, options exercised and any o	ions credited or given to an insider, including compensation other perquisite during <b>one year</b> immediately preceding the
OF RECIP	ADDRESS PIENT, NSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Gr	oup.	
None			on number of the parent corporation of any consolidated within <b>six years</b> immediately preceding the commencement
NAME OF	F PARENT CORPORATIO	N	TAXPAYER IDENTIFICATION NUMBER (EIN)

 $\label{eq:constraint} \begin{array}{c} \mbox{Software Copyright (c) 1996-2012 CCH INCORPORATED - www.bestcase.com} \\ Case 4:12\mbox{-}bk\mbox{-}04443\mbox{-}JMM & Doc 4 \mbox{-}bk\mbox{-$ 

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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 7, 2012

/s/ Henry Dean Signature **Henry Dean** Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

In re	L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Lia Company	ability Case N	ю.
	Debtor(s)	Chapte	r <b>11</b>
	DISCLOSURE OF COMPENSATION OF AT	TORNEY FOR	DEBTOR(S)
(	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify the compensation paid to me within one year before the filing of the petition in bank be rendered on behalf of the debtor(s) in contemplation of or in connection with	kruptcy, or agreed to be	paid to me, for services rendered or to
	For legal services, I have agreed to accept	\$	0.00
	Prior to the filing of this statement I have received	\$	0.00
	Balance Due	\$	0.00
2. '	The source of the compensation paid to me was:		
	Debtor Deter (specify):		
3. <sup>7</sup>	The source of compensation to be paid to me is:		
	Debtor D Other (specify):		
ŀ.	□ I have not agreed to share the above-disclosed compensation with any other p	person unless they are m	embers and associates of my law firm.
	■ I have agreed to share the above-disclosed compensation with a person or percopy of the agreement, together with a list of the names of the people sharing <b>Darcy, will file an engagement application. Refer to engagement</b>	g in the compensation is	attached. Co-Counsel, Sally M.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all	aspects of the bankrupt	cy case, including:
1	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation head</li> <li>d. [Other provisions as needed]</li> <li>Negotiations with secured creditors to reduce to market valu</li> <li>reaffirmation agreements and applications as needed; prepa</li> <li>522(f)(2)(A) for avoidance of liens on household goods.</li> </ul>	n which may be required ring, and any adjourned ue; exemption planni	; hearings thereof; ng; preparation and filing of
<b>6.</b> ]	By agreement with the debtor(s), the above-disclosed fee does not include the fol Representation of the debtors in any dischargeability actions any other adversary proceeding.		nces, relief from stay actions or
	CERTIFICATION		

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Main Document

Dated: March 7, 2012

/s/ Jeffrey M. Neff Jeffrey M. Neff 5603 Neff & Griffith, P.C. 4568 E. Camp Lowell Drive Tucson, AZ 85712 520-722-8030 Fax: 520-722-8032 amanda@nefflawaz.com

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In re	L190-2 Shadow Mountain Golf Course, LLC		Case No.		
	a Nevada Limited Liability Company				
-		, Debtor	Chapter	11	

Debtor

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

March 7, 2012 Date

Signature /s/ Henry Dean **Henry Dean** Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability In re Company

Case No. Chapter

11

# **DECLARATION**

I, the Manager of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master

Mailing List, consisting of **2** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

/s/ Henry Dean March 7, 2012 Date: Henry Dean/Manager Signer/Title /s/ Jeffrey M. Neff Date: March 7, 2012 Signature of Attorney Jeffrey M. Neff 5603 Neff & Griffith, P.C. 4568 E. Camp Lowell Drive Tucson, AZ 85712 520-722-8030 Fax: 520-722-8032

MML-5

Best Case Bankruptcy

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Debtor(s)

L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company -

AVATAR INCOME FUND 1, LLC 100 WALL STREET SEATTLE WA 98121

BAY BANK C/O LANE POWELL PC ATTN: TERESA STEPHENSON 1420 5TH AVE., SUITE 4100 SEATTLE WA 98101

BINGO INVESTMENTS, LLC ATTN: CICILIA S. ELALI 10801 MAIN STREET, SUITE 100 BELLEVUE WA 98004

CENTRUM FINANCIAL SERVICES, INC. 2101 FOURTH AVE, SUITE 1300 SEATTLE WA 98121

COCHISE COUNTY TREASURER PO BOX 1778 BISBEE AZ 85603

HOMESTREET BANK 2000 TWO UNION SQUARE 601 UNION STREET SEATTLE WA 98101-2326

HOMESTREET BANK C/O THOMAS A. BARKWICZ ALSTON, COURTNAGE & BASSETT LLP 1000 SECOND AVENUEM SUITE 3900 SEATTLE WA 98104-1045

L190-1 SHADOW MOUNTAIN PLAT BINGHAM COMPANIES 10801 MAIN STREET, SUITE 100 BELLEVUE WA 98004

L190-3 SHADOW MOUNTAIN MOTEL, LLC 1110 E. IRENE STREET PEARCE AZ 85625

MASTRO PROPERTIES 510 RAINIER AVENUE SOUTH SEATTLE WA 98144 L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company -

MICHAEL MASTRO C/O EUGENE W. WONG, ESQ. LASHER HOLZAPFEL SPERRY & EBBERSON, PLLC 601 UNION STREET, #2600 SEATTLE WA 98101-4000

PARK DISTRICT C/O JOHN A. MACKINNON PO BOX 1836 BISBEE AZ 85603

STERLING SAVINGS BANK 111 NORTH WALL STREET SPOKANE WA 99201

SUNSITES COMMUNITY GOLF, LLC ATTN: RAYMOND KLUMB, MANAGING MEMBER 1105 IRENE STREET PEARCE AZ 85625

TRH LENDERS C/O CENTURION FINANCIAL, LLC 10500 NE 8TH ST., SUITE 1825 BELLEVUE WA 98004

WASHINGTON TRUST BANK 717 W. SPRAGUE SPOKANE WA 99201

WELLS FARGO FOOTHILL, INC. ATTN: LOAN PORTFOLIO MANAGER 13727 NOEL ROAD, SUITE 1020 DALLAS TX 75240

WF CAPITAL C/O WASHINGTON FIRST INTERNATIONAL BANK 9709 THIRD AVENUE, N.E. SUITE 110 EVERETT WA 98205

WF CAPITAL, INC. C/O WASHINGTON FIRST INTERNATIONAL BANK 9709 THIRD AVENUE, NE SUITE 110 SEATTLE WA 98115

L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability In re Company Debtor(s)

Case No. Chapter

11

# **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Liability Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 7, 2012

Date

/s/ Jeffrey M. Neff

Jeffrey M. Neff 5603 Signature of Attorney or Litigant L190-2 Shadow Mountain Golf Course, LLC a Nevada Limited Counsel for Liability Company Neff & Griffith, P.C. 4568 E. Camp Lowell Drive Tucson, AZ 85712 520-722-8030 Fax:520-722-8032 amanda@nefflawaz.com