

Dated: September 27, 2016



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Brenda Moody

Brenda Moody Whinery, Bankruptcy Judge

6 **UNITED STATES BANKRUPTCY COURT**

7 **FOR THE DISTRICT OF ARIZONA**

8 In re:

Chapter 11

9 **JOSEPH A OLADOKUN &**
10 **FLORENCE A. OLADOKUN,**

Case No. 4:12-bk- 07178-BMW

11 **Debtors.**

**ORDER APPROVING DISCLOSURE
STATEMENT IN SUPPORT OF DIAMOND
CARE HEALTH NETWORK'S THIRD
AMENDED CHAPTER 11 PLAN OF
REORGANIZATION DATED SEPTEMBER
23, 2016 AND FIXING TIME FOR FILING
ACCEPTANCE OR REJECTION OF PLAN,
COMBINED WITH NOTICE THEREON**

12 **TO: THE DEBTORS, CREDITORS, AND OTHER PARTIES IN INTEREST:**

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17 On September 23, 2016, the *Disclosure Statement in Support of Diamond Care Health*
18 *Network's Third Amended Chapter 11 Plan of Reorganization Dated September 23, 2016* (Doc
19 381) ("**DCHN's Disclosure Statement**") and *Diamond Care Health Network's Third Amended*
20 *Chapter 11 Plan of Reorganization Dated September 23, 2016* (Doc 382) ("**DCHN's Plan**") were
21 filed with this Court.

22
23 It having been determined that DCHN's Disclosure Statement contains adequate
24 information:

25 **IT IS HEREBY ORDERED AND NOTICE IS GIVEN THAT:**

- 26 1. DCHN's Disclosure Statement is approved.

1 2. The hearing to consider the confirmation of the plan shall be held at the United
2 States Bankruptcy Court, 38 South Scott Avenue, Courtroom 446, Tucson, Arizona, 85701 on
3 **November 9, 2016 at 10:45 a.m.**

4 3. Attorneys whose practice is located in Phoenix, Arizona can appear by video
5 conferencing at the United States Bankruptcy Court, 230 North 1st Avenue, Courtroom Number
6 301, Phoenix Arizona.

7 4. Within the time limits imposed by Bankruptcy Rule 2002(b), a copy of this Order,
8 DCHN's Disclosure Statement, DCHN's Plan and a ballot shall be transmitted by DCHN's
9 counsel by mail to those on the US Bankruptcy Court's List of Creditors for this case, the U.S.
10 Trustee, any Committee appointed pursuant to § 1102 of the Code, the Securities and Exchange
11 Commission at Attn: Bankruptcy Counsel, 444 South Flower Street, Suite 900, Los Angeles, CA
12 90071-9591, and any party-in-interest who has requested or requests in writing a copy of the
13 Disclosure Statement and Plan. A Certificate of Service evidencing such transmission shall be
14 filed by DCHN's counsel.

15 5. Ballots accepting or rejecting the plan must be received by DCHN's counsel by
16 November 2, 2016.

17 6. Ballots must be mailed/mailed/faxed to DCHN's counsel as follows:

18 Christopher R. Kaup
19 Tiffany & Bosco, P.A.
20 2525 E. Camelback Road, Seventh Floor
21 Phoenix, AZ 85016
22 Fax No. (602) 255-0103
23 Email: crk@tblaw.com, copied to lal@tblaw.com

24 7. The last day for filing with the Court and serving, pursuant to Bankruptcy Rule
25 3020(b)(1), written objections to confirmation of DCHN's Plan is November 2, 2016.

26 8. The written report by DCHN, as required by Local Rule 3018, is to be filed three
(3) days prior to the hearing date set for confirmation of DCHN's Plan.

1 9. If the debtor is an individual, the above hearing date is the last date to file a
2 complaint objecting to the discharge of the debtor pursuant to 11 U.S.C. §1141 & §727.

3 10. If an objection to confirmation is filed, the Court may utilize the initial hearing to
4 determine the appropriate discovery procedures, the scheduling of a Rule 16 Conference, etc.,
5 under the Federal Rules of Civil Procedure, as amended.

6 11. If no objection to confirmation is filed, the Court may still request that evidence be
7 presented or that counsel present an offer of proof in support of confirmation of the plan of
8 reorganization. In re *Acequia*, 787 F.2d 1352 (9th Cir. 1986).

9 **SIGNED AND DATED ABOVE.**

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