

**United States Bankruptcy Court  
District of Arizona**

In re Falconbridge Enterprises Arizona V, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886			9,010.00
City of Scottsdale PO Box 1300 Scottsdale, AZ 85252	City of Scottsdale PO Box 1300 Scottsdale, AZ 85252			291.47
Integra PO Box 2966 Milwaukee, WI 53201	Integra PO Box 2966 Milwaukee, WI 53201			942.67
Southwestern Business Financing 3200 N. Central Avenue Suite 1550 Phoenix, AZ 85012	Southwestern Business Financing 3200 N. Central Avenue Suite 1550 Phoenix, AZ 85012	8281 East Gelding Drive Scottsdale, AZ 85260-3619		400,000.00 (606,000.00 secured) (514,000.00 senior lien)
Southwestern Business Financing 3200 N. Central Avenue Suite 1550 Phoenix, AZ 85012	Southwestern Business Financing 3200 N. Central Avenue Suite 1550 Phoenix, AZ 85012	8271 East Gelding Drive Scottsdale, AZ 85260-3619		352,000.00 (560,000.00 secured) (442,773.32 senior lien)

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(Continuation Sheet)

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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Sole Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 11, 2012

Signature /s/ Gary Falconbridge   
**Gary Falconbridge**  
**Sole Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.