

**United States Bankruptcy Court
District of Arizona**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Simco Sales, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA McClintock Shell; FDBA McClintock Union 76	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 86-0513155	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 8805 S. McClintock Dr. Tempe, AZ ZIP Code 85284	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Maricopa	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 8805 S. McClintock Drive Tempe, AZ 85284	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Allan D. NewDelman, Esq. 004066 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Simco Sales, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Simco Sales, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Allan D. NewDelman, Esq.
Signature of Attorney for Debtor(s)

Allan D. NewDelman, Esq. 004066
Printed Name of Attorney for Debtor(s)

ALLAN D. NEWDELMAN, P.C.
Firm Name
80 EAST COLUMBUS AVENUE
PHOENIX, AZ 85012

Address

Email: ANEWDELMAN@QWESTOFFICE.NET
(602) 264-4550 Fax: (602) 277-0144

Telephone Number

August 20, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael Simpson
Signature of Authorized Individual

Michael Simpson
Printed Name of Authorized Individual

President
Title of Authorized Individual

August 20, 2012
Date

SIMCO SALES COMPANY					
Standard Profit and Loss Statement					
Unadjusted Cash Basis					
			Jan 12		Feb 12
SALES					
Oil & Automotive	403		3,796.00	4.7%	4,274.00
Tires	404		1,532.68	1.9%	224.00
Batteries	405		210.97	0.3%	43.00
Automotive Service	406		30,444.44	38.1%	19,694.00
Accessories	407		25,790.77	32.2%	24,344.00
Vending	408		4,648.16	5.8%	4,334.00
Propane	409		13,556.90	17.0%	12,944.00
Towing	410				
Total Sales			79,980.12	100.0%	66,254.00
COST OF GOODS SOLD					
Oil & ATF	503		1,772.40	3.9%	2,574.00
Tires	504		1,532.68	3.4%	1,064.00
Batteries	505		317.03	0.7%	-64.00
Automotive Service	506		14,389.09	31.6%	14,744.00
Accessories	507		13,872.21	30.5%	13,674.00
Vending	508		5,160.94	11.3%	3,724.00
Propane	509		8,479.17	18.6%	7,514.00
Towing	510				
Total COGS			45,523.52	100.0%	43,224.00
GROSS MARGIN					
Oil & Automotive			2,023.60	53.3%	1,704.00
Tires			0.20	0.0%	-84.00
Batteries			-106.06	-50.3%	50.00
Automotive Service			16,055.35	52.7%	4,954.00
Accessories			11,918.56	46.2%	10,674.00
Vending			-512.78	-11.0%	61.00
Propane			5,077.73	37.5%	5,434.00
Towing					
Total Gross Margin			34,456.60	43.1%	23,034.00
LABOR EXPENSES					
Employee Wages	702		13,389.37		15,154.00
Payroll Taxes	703		2,269.42		2,384.00
Training Expense	716				
Health Ins.	753.1		6,622.64		-534.00
Total Labor Expenses			22,281.43		17,004.00
OPERATING EXPENSES					
Supplies	705		658.91	4.7%	714.00
Office Expense	706		272.43	1.9%	94.00
Maintenance & Repair	707		275.00	1.9%	874.00
Vehicle Expense	708		765.16	5.4%	504.00
Laundry & Uniforms	709		644.58	4.6%	
Cash Shortage	710		50.10	0.4%	154.00
Bad Debts	711				
Outside Service	712				
Consultation	712.1				
Meals	713				34.00
Travel	714				114.00
Security	717				
Advertising	718		350.00	2.5%	204.00

	Advertising	710			300.00	-2.0%	
Special Promotions		719					
Miscellaneous		720					
Dues & Subscriptions		721			240.46	1.7%	240
Freight/Postage		722			103.00	0.7%	103
Sales Tax		730			-249.99	-1.8%	
Theft		731					
Damage to Customer Car		733					
Rent		751					
Utilities		752			1,583.43	11.2%	1,571
Insurance		753			2,987.55	21.1%	1,429
Legal & Professional		754			395.00	2.8%	964
Equipment Rent		755					382
Credit Fees		756			5,366.49	38.0%	4,601
Bank Service Charges		757			623.44	4.4%	801
Licenses & Taxes		758					
Discounts & Refunds		759					
Donations		765			747.82	5.3%	
Lease		770			19.42	0.1%	191
Total Operating Expenses					14,131.91	100.0%	13,091
TOTAL EXPENSES					36,413.34		30,101
NET OPERATING INCOME					-1,956.74		-7,061
OTHER INCOME							
Interest Inc.	800						
Other Income	803						
Total Other Income							
OTHER EXPENSES							
Corp. Salary	701						
Non-Deductible Penalties	810						
Total Other Expenses							
FINANCE EXPENSES							
Interest	760				6,595.51		1,891
Depreciation	761				-4,412.00		
Total Finance Expenses					2,183.51		1,891
NET INCOME					4,197.27		1,811
Gasoline Sales	401				200,060.28		204,281
Fry's Program					-286.08		231
Gasoline COGS	501				195,401.29		193,541
Gasoline Margin					4,945.07	2.5%	10,501
Diesel Sales	402				10,718.37		6,931
Diesel COGS	502				7,325.92		6,651
Diesel Margin					3,392.45	31.7%	271
Gasoline Gallons Sold					58,194		56,111
Gas CPG					8.50		111
Diesel Gallons Sold					2,641		1,111
Diesel CPG					128.45		111
Adjusted for CC Discounts							
Adjusted Gas CPG					-0.72		111

Quarterly 2012							
Jun 12				Qtr-1 12		Qtr-2 12	
4,596.00	4.8%			12,094.00	5.3%	12,488.00	4.8%
3,361.77	3.5%			3,832.13	1.7%	7,781.51	3.0%
1,519.28	1.6%			1,063.90	0.5%	2,893.15	1.1%
36,244.48	37.7%			80,154.42	35.4%	97,530.68	37.1%
33,445.43	34.8%			75,953.22	33.5%	89,406.63	34.0%
5,822.41	6.1%			14,279.72	6.3%	17,319.34	6.6%
11,020.10	11.5%			39,355.40	17.4%	35,086.45	13.4%
80.00	0.1%					145.00	0.2%
96,089.47	100.0%			226,732.79	100.0%	262,650.76	100.1%
2,637.12	4.7%			5,822.23	4.3%	9,584.11	6.2%
2,274.90	4.1%			4,086.61	3.0%	7,411.26	4.8%
967.15	1.7%			411.87	0.3%	1,832.77	1.2%
20,851.24	37.6%			46,482.72	34.6%	50,236.99	32.4%
18,844.27	33.9%			41,336.85	30.8%	53,768.69	34.7%
4,772.21	8.6%			12,544.69	9.3%	14,685.41	9.5%
5,173.42	9.3%			23,569.55	17.6%	17,547.52	11.3%
55,520.31	100.0%			134,254.52	100.0%	155,066.75	100.0%
1,958.88	42.6%			6,271.77	51.9%	2,903.89	23.3%
1,086.87	32.3%			-254.48	-6.6%	370.25	4.8%
552.13	36.3%			652.03	61.3%	1,060.38	36.7%
15,393.24	42.5%			33,671.70	42.0%	47,293.69	48.5%
14,601.16	43.7%			34,616.37	45.6%	35,637.94	39.9%
1,050.20	18.0%			1,735.03	12.2%	2,633.93	15.2%
5,846.68	53.1%			15,785.85	40.1%	17,538.93	50.0%
80.00	100.0%					145.00	100.0%
40,589.16	42.2%			92,478.27	40.8%	107,584.01	41.0%
20,631.76				47,261.85		49,306.20	
3,155.40				7,468.19		7,653.91	
7,128.56				8,994.63		13,707.56	
30,915.72				63,724.67		70,667.67	
1,815.85	10.8%			2,544.28	6.0%	4,103.35	7.7%
				475.55	1.1%	665.74	1.3%
320.00	1.9%			1,636.78	3.9%	4,192.49	7.9%
1,046.23	6.2%			2,151.97	5.1%	2,342.84	4.4%
				644.58	1.5%		
-34.84	-0.2%			543.70	1.3%	-7.50	0.0%
1,027.25	6.1%					1,134.34	2.1%
				33.10	0.1%	26.85	0.1%
				20.00	0.0%		
306.03	2.4%			442.07	1.4%	410.70	2.2%

2012 YTD		
Total		Average
24,582.00	5.0%	4,097.00
11,613.64	2.4%	1,935.61
3,957.05	0.8%	659.51
177,685.10	36.3%	29,614.18
165,359.85	33.8%	27,559.98
31,599.06	6.5%	5,266.51
74,441.85	15.2%	12,406.98
145.00	0.2%	24.17
189,383.55	100.1%	81,563.93
15,406.34	5.3%	2,567.72
11,497.87	4.0%	1,916.31
2,244.64	0.8%	374.11
96,719.71	33.4%	16,119.95
95,105.54	32.9%	15,850.92
27,230.10	9.4%	4,538.35
41,117.07	14.2%	6,852.85
289,321.27	100.0%	48,220.21
9,175.66	37.3%	1,529.28
115.77	1.0%	19.30
1,712.41	43.3%	285.40
80,965.39	45.6%	13,494.23
70,254.31	42.5%	11,709.05
4,368.96	13.8%	728.16
33,324.78	44.8%	5,554.13
145.00	100.0%	24.17
200,062.28	40.9%	33,343.71
96,568.05		16,094.68
15,122.10		2,520.35
22,702.19		3,783.70
134,392.34		22,398.72
6,647.63	7.0%	1,107.94
1,141.29	1.2%	190.22
5,829.27	6.1%	971.55
4,494.81	4.7%	749.14
644.58	0.7%	107.43
536.20	0.6%	89.37
1,134.34	1.2%	189.06
59.95	0.1%	9.99
20.00	0.0%	3.33
1,633.76	1.7%	272.90

U.S. Income Tax Return for an S Corporation

2011

Department of the Treasury
Internal Revenue Service

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
▶ See separate instructions.

For calendar year 2011 or tax year beginning . 2011, ending .

A S election effective date 04/11/85	TYPE OR PRINT	Name SIMCO SALES COMPANY	D Employer identification number [REDACTED]
B Business activity code number (see instrs) 447100		Number, street, and room or suite no. if a P.O. box, see instructions. 8805 SOUTH MCCLINTOCK DRIVE	E Date incorporated 04/11/85
C Check if Sch M-3 attached <input type="checkbox"/>		City or town, state, and ZIP code TEMPE AZ 85284	F Total assets (see instructions) \$ 1,431,433.

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If 'Yes,' attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change
(4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year 1

Caution. Include *only* trade or business income and expenses on lines 1a through 21. See the instructions for more information.

I N C O M E	1a Merchant card and third-party payments. For 2011, enter -0-	1a	0.
	b Gross receipts or sales not reported on line 1a (see instructions)	1b	3,855,265.
	c Total. Add lines 1a and 1b	1c	3,855,265.
	d Returns and allowances plus any other adjustments (see instructions)	1d	
	e Subtract line 1d from line 1c	1e	3,855,265.
	2 Cost of goods sold (attach Form 1125-A)	2	3,280,734.
3 Gross profit. Subtract line 2 from line 1e	3	574,531.	
4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	4		
5 Other income (loss) (see instrs — att statement)	5		
6 Total income (loss). Add lines 3 through 5	6	574,531.	
D E D U C T I O N S S E E I N S T R S	7 Compensation of officers	7	
	8 Salaries and wages (less employment credits)	8	203,163.
	9 Repairs and maintenance	9	6,232.
	10 Bad debts	10	596.
	11 Rents	11	
	12 Taxes and licenses	12	41,158.
	13 Interest	13	87,402.
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14	11,538.
	15 Depletion (Do not deduct oil and gas depletion.)	15	
	16 Advertising	16	6,196.
	17 Pension, profit-sharing, etc. plans	17	
	18 Employee benefit programs	18	35,492.
	19 Other deductions (attach statement) * STMT.	19	169,819.
	20 Total deductions. Add lines 7 through 19	20	561,596.
	21 Ordinary business income (loss). Subtract line 20 from line 6	21	12,935.
T A X A N D P A Y M E N T S	22a Excess net passive income or LIFO recapture tax (see instructions)	22a	
	b Tax from Schedule D (Form 1120S)	22b	
	c Add lines 22a and 22b (see instructions for additional taxes)	22c	
	23a 2011 estimated tax payments and 2010 overpayment credited to 2011	23a	
	b Tax deposited with Form 7004	23b	
	c Credit for federal tax paid on fuels (attach Form 4136)	23c	
	d Add lines 23a through 23c	23d	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached	24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	25	
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	26	
27 Enter amount from line 26 Credited to 2012 estimated tax Refunded ▶ 27			

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer	Date	PRESIDENT	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
----------------------	------	-----------	--

Paid Preparer Use Only	Print/Type preparer's name LISA WAGGONER	Preparer's signature	Date 06/26/12	Check <input type="checkbox"/> if self-employed	PTIN P01066803
	Firm's name LGA BUSINESS SERVICES	Firm's address 14621 N 103RD WAY SCOTTSDALE AZ 85255	Firm's EIN	Phone no.	

Schedule B Other Information (see instructions)

	Yes	No
1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2 See the instructions and enter the: a Business activity ▶ <u>SERVICE STATION</u> b Product or service ... ▶ <u>GAS AND AUTO REPAIR</u>		
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary election made?		X
4 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
5 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.		
6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$		
7 Enter the accumulated earnings and profits of the corporation at the end of the tax year \$		
8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1		X
9 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If 'Yes,' see instructions		X
10a Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)?		X
b If 'Yes,' did the corporation file or will it file all required Forms 1099?		

Schedule K Shareholders' Pro Rata Share Items

		Total amount
INCOME LOSS	1 Ordinary business income (loss) (page 1, line 21)	1 12,935.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3 a
	b Expenses from other rental activities (attach statement)	3 b
	c Other net rental income (loss). Subtract line 3b from line 3a	3 c
	4 Interest income	4
	5 Dividends: a Ordinary dividends	5 a
	b Qualified dividends	5 b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8 a	
b Collectibles (28%) gain (loss)	8 b	
c Unrecaptured section 1250 gain (attach statement)	8 c	
9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions) Type ▶	10	

Shareholders' Pro Rata Share Items (continued)		Total amount	
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
	d Other deductions (see instructions) ... Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	<i>Foreign gross income sourced at corporate level</i>		
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
	<i>Deductions allocated and apportioned at shareholder level</i>		
	g Interest expense	14g	
	h Other	14h	
	<i>Deductions allocated and apportioned at corporate level to foreign source income</i>		
	i Passive category	14i	
	j General category	14j	
	k Other (attach statement)	14k	
<i>Other information</i>			
l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit			
<i>(attach statement)</i>	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	0.
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	535.
	d Distributions (attach stmt if required) (see instrs)	16d	
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts		
<i>(attach statement)</i>			
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l	18	12,935.

BAA

Form 1120S (2011)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		-29,371.		-68,784.
2a	Trade notes and accounts receivable	2,707.		1,764.	
b	Less allowance for bad debts		2,707.		1,764.
3	Inventories		87,470.		83,596.
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach stmt)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	666,754.		666,754.	
b	Less accumulated depreciation	265,359.	401,395.	276,897.	389,857.
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)		1,025,000.		1,025,000.
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (attach stmt)				
15	Total assets		1,487,201.		1,431,433.
Liabilities and Shareholders' Equity					
16	Accounts payable		105,035.		60,977.
17	Mortgages, notes, bonds payable in less than 1 year		16,419.		
18	Other current liabilities (attach stmt) Ln. 18 St.				74,643.
19	Loans from shareholders		611,877.		553,764.
20	Mortgages, notes, bonds payable in 1 year or more		1,333,204.		1,308,983.
21	Other liabilities (attach statement)				
22	Capital stock		50,000.		50,000.
23	Additional paid-in capital				
24	Retained earnings		-629,334.		-616,934.
25	Adjustments to shareholders' equity (att stmt)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		1,487,201.		1,431,433.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1	Net income (loss) per books	12,400.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		6	Deductions included on Schedule K, lines 1 through 12, and 14i, not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Travel and entertainment \$ 535.		7	Add lines 5 and 6	
4	Add lines 1 through 3	12,935.	8	Income (loss) (Schedule K, ln 18). Ln 4 less ln 7	12,935.

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1	Balance at beginning of tax year	-629,334.	
2	Ordinary income from page 1, line 21	12,935.	
3	Other additions		
4	Loss from page 1, line 21		
5	Other reductions * STMT	535.	
6	Combine lines 1 through 5	-616,934.	
7	Distributions other than dividend distributions		
8	Balance at end of tax year. Subtract line 7 from line 6	-616,934.	

Cost of Goods Sold

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

Name		Employer identification number
SIMCO SALES COMPANY		[REDACTED]
1	Inventory at beginning of year	87,470.
2	Purchases	3,276,860.
3	Cost of labor	
4	Additional section 263A costs (attach schedule)	
5	Other costs (attach schedule)	
6	Total. Add lines 1 through 5	3,364,330.
7	Inventory at end of year	83,596.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	3,280,734.

9a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and att. expl.) .. ▶

b Check if there was a writedown of subnormal goods .. ▶

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .. ▶

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** |

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation Yes No

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (12-2011)

Schedule K-1 (Form 1120S)

2011

Final K-1

Amended K-1

Department of the Treasury Internal Revenue Service

For calendar year 2011, or tax year beginning _____, 2011 ending _____

Shareholder's Share of Income, Deductions, Credits, etc - See page 2 of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 2 columns: Description (1-17) and Amount. Includes rows for Ordinary business income (12,935), Credits (13), Foreign transactions (14), Alternative minimum tax (AMT) items (A, 0), and Items affecting shareholder basis (C, 535).

Part I Information About the Corporation

A Corporation's employer identification number [redacted]
B Corporation's name, address, city, state, and ZIP code SIMCO SALES COMPANY 8805 SOUTH MCCLINTOCK DRIVE TEMPE, AZ 85284
C IRS Center where corporation filed return Ogden, UT 84201-0013

Part II Information About the Shareholder

D Shareholder's identifying number [redacted]
E Shareholder's name, address, city, state, and ZIP code MICHAEL D. SIMPSON 821 W. DIAMOND DRIVE TEMPE, AZ 85283
F Shareholder's percentage of stock ownership for tax year 100.00000 %

FOR IRS USE ONLY

*See attached statement for additional information.

Form 1120S, Page 1, Line 19

Other Deductions

AUTOMOBILE AND TRUCK EXPENSE	12,749.
BANK CHARGES	6,568.
DELIVERY AND FREIGHT	1,377.
DISCOUNTS	169.
DUES AND SUBSCRIPTIONS	2,394.
EQUIPMENT RENT	4,881.
INSURANCE	22,392.
LAUNDRY AND CLEANING	3,125.
LEGAL AND PROFESSIONAL	5,873.
MEALS AND ENTERTAINMENT (50%)	535.
MISCELLANEOUS	1,692.
OFFICE EXPENSE	3,204.
OUTSIDE SERVICES	1,100.
SUPPLIES	10,789.
TRAVEL	258.
UTILITIES	21,177.
CASH SHORTAGE	-1,026.
CREDIT CARD FEES	72,562.
Total	<u>169,819.</u>

Other Current Liabilities:

1120S, Schedule L, Line 18

Other Current Liabilities:	Beginning of tax year	End of tax year
SALES TAX PAYABLE		9,606.
PAYROLL TAXES PAYABLE		62,586.
STATE WITHHOLDING PAYABLE		2,451.
Total		<u>74,643.</u>

Form 1120S, Page 4, Schedule M-2, Line 5

Schedule M-2, Other Reductions

MEALS AND ENTERTAINMENT	535.
Total	<u>535.</u>

**IRS e-file Signature Authorization
for Form 1120S**

2011

Department of the Treasury
Internal Revenue Service

For calendar year 2011, or tax year beginning _____, 2011, ending _____

▶ See instructions. Do not send to the IRS. Keep for your records.

Name of corporation

Employer identification number

SIMCO SALES COMPANY

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1e)	1	3,855,265.
2	Gross profit (Form 1120S, line 3)	2	574,531.
3	Ordinary business income (loss) (Form 1120S, line 21)	3	12,935.
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	12,935.

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2011 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize _____ to enter my PIN _____ as my signature
ERO firm name do not enter all zeros
on the corporation's 2011 electronically filed income tax return.

As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2011 electronically filed income tax return.

Officer's signature ▶ _____ Date ▶ _____ Title ▶ PRESIDENT

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN _____
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 3112, IRS e-file Application and Participation, and Pub 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ _____ Date ▶ 06/26/12

**ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So**

For the calendar year 2011 or fiscal year beginning _____ and ending _____

Business telephone number	Please Type or Print	Name SIMCO SALES COMPANY	CHECK ONE: Original <input checked="" type="checkbox"/> Amended <input type="checkbox"/>
Business activity code number (from federal Form 1120-S)		Number and street or PO Box 8805 SOUTH MCCLINTOCK DRIVE	Employer identification number (EIN) [REDACTED]
447100		City, or town, state, and ZIP Code TEMPE AZ 85284	AZ transaction privilege tax number

(69) Check box if: This is a first return Name change Address change

A Arizona apportionment: (check only one) Multistate S corporations only.
 AIR Carrier STANDARD Sales Factor ENHANCED Sales Factor

B Is this the corporation's final Arizona return? Yes No
 If yes, check one: Dissolved Withdrawn Merged/Reorganized
 List EIN of the successor corporation, if any _____

C Does the S corporation conduct business within and without Arizona? Yes No

D Will a composite return be filed on Form 140NR? Yes No

E Total number of nonresident individual shareholders 0

F Total number of resident individual shareholders 1 (81) (66)

G Total number of entity shareholders (See instructions) 0

1 Total distributive income (loss) – from federal Form 1120-S, Schedule K 1 12,935.

CHECK BOX IF: Return filed under extension.

(82) **82F**

REVENUE USE ONLY. DO NOT MARK IN THIS AREA.

Complete lines 2 - 11 only if the S corporation has excess net passive income or capital gains/built-in gains. An S corporation that is not required to complete lines 2 - 11 must complete lines 12 - 34 if the S corporation has a tax liability from the recapture of tax credits.

2 Excess net passive income	2	
3 Capital gains/built-in gains	3	
4 Total federal income subject to corporate income tax – add lines 2 and 3. WHOLLY ARIZONA S CORPORATIONS GO TO LINE 11	4	
5 Nonapportionable or allocable income – attach schedule. MULTISTATE S CORPORATIONS ONLY	5	
6 Apportionable income – subtract line 5 from line 4. Multistate S corporations only	6	
7 Arizona apportionment ratio – from Schedule A or Schedule ACA	7	
8 Income apportioned to Arizona – line 6 multiplied by line 7. Multistate S corporations only	8	
9 Other income allocated to Arizona – attach schedule. Multistate S corporations only	9	
10 Total income attributable to Arizona – add lines 8 and 9	10	
11 Net income subject to Arizona corporate income tax. Wholly Arizona S corporations – enter amount from line 4. Multistate S corporations – enter amount from line 10	11	
12 Enter tax – see instructions before completing this line	12	
13 Tax from recapture of tax credits – from Form 300, Part II, line 26	13	
14 Subtotal – add lines 12 and 13	14	
15 Clean Elections Fund Tax Reduction. Check this box to send \$5 to the fund and reduce the tax (line 14) by \$5. Enter the amount of the tax reduction 15A <input type="checkbox"/>	15	
16 Nonrefundable tax credits – from Arizona Form 300, Part II, line 51	16	
17 Credit type – enter form no. for each credit claimed 17 3 3 3 3	17	
18 Tax liability – subtract the sum of lines 15 and 16 from line 14	18	0.
19 Clean Elections Fund Tax Credit. SEE INSTRUCTIONS BEFORE COMPLETING THIS LINE	19	
20 Tax liability after Clean Elections Fund tax credit – subtract line 19 from line 18	20	0.
21 Refundable tax credits. Check box(es) and enter amount(s) 21 <input type="checkbox"/> 308 <input type="checkbox"/> 342	21	
22 Extension payment made with Form 120EXT or online – see instructions	22	
23 Estimated tax payments – see instructions	23	
24 Total payments – add lines 21 through 23. Amended returns – see instructions	24	
25 Balance of tax due – If line 20 is larger than line 24, enter balance of tax due. Skip line 26	25	0.
26 Overpayment of tax – If line 24 is larger than line 20, enter overpayment of tax	26	
27 Penalty and interest	27	
28 Estimated tax underpayment penalty. If Form 220 is attached, check box 28A <input type="checkbox"/>	28	
29 Donation to Citizens Clean Elections Fund – see instructions	29	
30 Information return penalty – see instructions	30	
31 TOTAL DUE – see instructions Payment must accompany return	31	0.
32 OVERPAYMENT – see instructions	32	
33 Amount of line 32 to be applied to 2012 estimated tax	33	
34 Amount to be refunded – subtract line 33 from line 32	34	

Schedule A – Apportionment Formula (Multistate S Corporations Only) See instructions.

NOTE: Qualifying air carriers must use Schedule ACA

A1 Property Factor

Value of real and tangible personal property (by averaging the value of owned property at the beginning and end of the tax period; rented property at capitalized value)

	Column A Total Within Arizona Round to the Nearest Dollar	Column B Total Everywhere Round to the Nearest Dollar	Column C Ratio Within Arizona A ÷ B
a Owned property (at original cost):			
Inventories			
Depreciable assets — (do not include Construction in Progress)			
Land			
Other assets — (describe)			
Less: Nonbusiness property (if included in above totals)	()	()	
Total of section a			
b Rented property (capitalize at 8 times net rental paid)			
c Total owned and rented property (section a total plus section b)			
A2 Payroll Factor			
Total wages, salaries, commissions and other compensation paid to employees (per federal Form 1120-S or payroll reports)			
A3 Sales Factor			
a Sales delivered or shipped to Arizona purchasers			
b Other gross receipts			
c Total sales and other gross receipts			
d Weight AZ sales — (STANDARD uses X2, ENHANCED uses X8)	X 2 OR X 8		
e Sales factor (for column A — multiply item c by item d; for column B — enter amount from item c)			
A4 Total ratio — add A1(c), A2, and A3(e), in column C			
A5 Average apportionment ratio — divide line A4, column C, by the denominator (STANDARD divides by four (4); ENHANCED divides by ten (10)). Enter the result in column C, and on page 1, line 7			

Schedule B – Other Information

- B1** Date business began in Arizona or date income was first derived from Arizona sources 04/11/1985
- B2** Address at which tax records are located for audit purposes:
8805 SOUTH MCCLINTOCK DRIVE, TEMPE, AZ 85284
- B3** The taxpayer designates the individual listed below as the person to contact to schedule an audit of this return and authorizes the disclosure of confidential information to this individual. (See instructions.)
Name and title MICHAEL D. SIMPSON PRESIDENT Phone # (602) 491-0015
- B4** List prior taxable years for which a federal examination has been finalized _____

NOTE: ARS Section 43-327 requires the taxpayer, within ninety days after final determination, to report these changes under separate cover to the Arizona Department of Revenue or to file amended returns reporting these changes. (See instructions.)

- B5** Amount of net income subject to Arizona corporate income tax for prior taxable year (2010 Form 120S, line 11.) 0.
- B6** Indicate tax accounting method: Cash Accrual Other (Specify method.)

Schedule C – Shareholder Information Prepare a schedule that lists each shareholder's name, address, TIN, and pro rata share of the amount shown on line 1. Label the listing as 'Schedule C – Shareholder Information' and attach the schedule immediately after page 2 of Form 120S.

Certification The following certification must be signed by one or more of the following officers (president, treasurer, or any other principal officer).

Under penalties of perjury, I (we), the undersigned officer(s) authorized to sign this return, declare that I (we) have examined this return, including the accompanying schedules and statements, and to the best of my (our) knowledge and belief, it is a true, correct and complete return, made in good faith, for the taxable year stated pursuant to the income tax laws of the State of Arizona.

Please Sign Here

Officer's signature _____	Date _____	Title _____
Officer's signature _____	Date _____	Title _____

Paid Preparer's Use Only

Preparer's signature _____	Date <u>06/26/12</u>	Preparer's EIN, PTIN, or SSN _____
<u>LGA BUSINESS SERVICES</u> Firm's name (or preparer's, if self-employed)	Firm's <input type="checkbox"/> EIN or <input type="checkbox"/> SSN	
<u>14621 N 103RD WAY</u> <u>SCOTTSDALE</u> Firm's address	<u>AZ</u> AZ	<u>85255</u> Zip code
		Firm's telephone number _____

Mail to: Arizona Department of Revenue, PO Box 29079, Phoenix AZ 85038-9079

Form 120S, Page 2

Schedule C - Shareholder Information

Shareholder Name and Address	Social Security Number or Federal Identification Number	Pro Rata Share of Income (Loss)
MICHAEL D. SIMPSON 821 W. DIAMOND DRIVE TEMPE, AZ 85283	[REDACTED]	12,935.

Total

12,935.

Shareholder's Identifying Number [REDACTED]	Corporation's Identifying Number [REDACTED]
Shareholder's Name, Address, and ZIP Code MICHAEL D. SIMPSON 821 W. DIAMOND DRIVE TEMPE AZ 85283	Corporation's Name, Address, and ZIP Code SIMCO SALES COMPANY 8805 SOUTH MCCLINTOCK DRIVE TEMPE AZ 85284

(2) Arizona Apportionment Ratio 1.000000 %

Distributive Share Items from Federal Form 1120S Schedule K-1	(a) Federal Amount	(b) Non-Business Income (Loss)	(1) Distributive Share Amount (a) - (b)	(c) Arizona Non-Business Income (Loss)	(3) Arizona Source Income [(1) * (2)] + (c)
1 Ordinary income (loss) from trade or business activities	12,935.		12,935.		12,935.
2 Net income (loss) from rental real estate activities					
3 Net income (loss) from other rental activities					
4 Total - add lines 1, 2 and 3	12,935.		12,935.		12,935.
5 Interest					
6 Dividends					
7 Royalties					
8 Net short-term capital gain (loss)					
9 Net long-term capital gain (loss)					
10 Net IRC Section 1231 gain (loss)					
11 Deferred amount of discharge of indebtedness income included in federal income in the current year under IRC Section 108(i)					
12 Other income (loss)					
13 IRC Section 179 expense					
14 Deferred amount of original issue discount deduction included in federal income in the current year under IRC Section 108(i)					
15 Other deductions					

Supplemental Information

Federal Depreciation Expense	11,538.
Arizona Depreciation Expense	11,538.
Basis Adjustment on Sale of Assets	
Basis Adjustment on Sale of Assets with Section 179 (reported as supplemental information on the Federal K-1)	

NOTE: The adjustment required for Section 179 and depreciation expense is to add the net difference between the federal and AZ amounts (from above) to the shareholder's individual tax return.

**United States Bankruptcy Court
District of Arizona**

In re Simco Sales, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Arizona Department of Revenue 1600 West Monroe 7th Floor Phoenix, AZ 85007	Arizona Department of Revenue 1600 West Monroe 7th Floor Phoenix, AZ 85007	TPT		40,979.84
Arizona Department of Revenue 1600 West Monroe 7th Floor Phoenix, AZ 85007	Arizona Department of Revenue 1600 West Monroe 7th Floor Phoenix, AZ 85007	payroll tax		10,916.83
Bank of America PO Box 851001 Dallas, TX 75285	Bank of America PO Box 851001 Dallas, TX 75285	Credit Card		20,992.74
Bank of America National Banking Assoc. 101 N. Tryon Street Charlotte, NC 28255-0001	Bank of America National Banking Assoc. 101 N. Tryon Street Charlotte, NC 28255-0001	credit line		65,300.00
Capital Source Bank 5404 Wisconsin Ave. 2nd Floor Chevy Chase, MD 20815-3585	Capital Source Bank 5404 Wisconsin Ave. 2nd Floor Chevy Chase, MD 20815-3585	8805 S. McClintock Drive Tempe, AZ 85284		1,231,520.00 (1,109,214.00 secured)
Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	payroll tax		76,785.15
Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	941		34,354.38
Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	941		28,830.14
Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	941		15,117.25

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	Internal Revenue Service 1120 S. Dobson Rd. Ste. 225 Mesa, AZ	941		3,803.43
Maricopa County Treasurer 301 W. Jefferson St. Rm 100 Phoenix, AZ 85003-2199	Maricopa County Treasurer 301 W. Jefferson St. Rm 100 Phoenix, AZ 85003-2199	Property Tax		45,326.24 (0.00 secured)
Michael D. Simpson 821 W. Diamond Drive Tempe, AZ 85283	Michael D. Simpson 821 W. Diamond Drive Tempe, AZ 85283	Stockholder loan		76,192.35
Sheri Dehass 1048 E. Knight Lane Tempe, AZ 85284	Sheri Dehass 1048 E. Knight Lane Tempe, AZ 85284	8805 S. McClintock Drive Tempe, AZ 85284		3,333.32 (1,109,214.00 secured) (1,231,520.00 senior lien)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 20, 2012

Signature /s/ Michael Simpson
Michael Simpson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Simco Sales, Inc. -

ARIZONA DEPARTMENT OF REVENUE
1600 WEST MONROE
7TH FLOOR
PHOENIX AZ 85007

BANK OF AMERICA
PO BOX 851001
DALLAS TX 75285

BANK OF AMERICA
NATIONAL BANKING ASSOC.
101 N. TRYON STREET
CHARLOTTE NC 28255-0001

CAPITAL SOURCE BANK
5404 WISCONSIN AVE.
2ND FLOOR
CHEVY CHASE MD 20815-3585

INTERNAL REVENUE SERVICE
1120 S. DOBSON RD.
STE. 225
MESA AZ

INTERNAL REVENUE SERVICE
4041 NORTH CENTRAL AVENUE SUITE 112
M/S 5014
PHOENIX AZ 85012

IRWIN COMMERCIAL FINANCE CORPORATION
EQUIPMENT FINANCE
330 120TH AVENUE NE STE. 110
BELLEVUE WA 98005

MAINSTREET LENDER 7(A), LLC
C/O CORPORATION SERVICE COMPANY
801 ADLAI STEVENSON DRIVE
SPRINGFIELD IL 62703-4261

MARICOPA COUNTY TREASURER
301 W. JEFFERSON ST. RM 100
PHOENIX AZ 85003-2199

MICHAEL D. SIMPSON
821 W. DIAMOND DRIVE
TEMPE AZ 85283

Simco Sales, Inc. -

SHERI DEHASS
1048 E. KNIGHT LANE
TEMPE AZ 85284

WHITMAN, ET AL

**United States Bankruptcy Court
District of Arizona**

In re Simco Sales, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Simco Sales, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 20, 2012
Date

/s/ Allan D. NewDelman, Esq.
Allan D. NewDelman, Esq. 004066
Signature of Attorney or Litigant
Counsel for Simco Sales, Inc.
ALLAN D. NEWDELMAN, P.C.
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