

**United States Bankruptcy Court
District of Arizona**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): THE KEYS LIMITED COMPANY, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA THE KEYS; DBA PEARL; DBA REDLINE SPORTS GRILL	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 86-0835028	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 445 W WETMORE RD TUCSON, AZ	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 85705	ZIP Code
County of Residence or of the Principal Place of Business: Pima	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): C/O LUKE CUSACK PO BOX 69220 ORO VALLEY, AZ	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 85737-9220	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 4975 N CASA GRANDE HWY TUCSON, AZ 85743	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): THE KEYS LIMITED COMPANY, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
THE KEYS LIMITED COMPANY, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Eric Slocum Sparks AZBAR
Signature of Attorney for Debtor(s)

Eric Slocum Sparks AZBAR #11726
Printed Name of Attorney for Debtor(s)

Eric Slocum Sparks, P.C.
Firm Name

110 S. Church Ave.
Suite 2270
Tucson, AZ 85701

Address

Email: law@ericslocumsparkspc.com
(520) 623-8330 Fax: (520) 623-9157

Telephone Number

February 15, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ LUKE CUSACK
Signature of Authorized Individual

LUKE CUSACK
Printed Name of Authorized Individual

MANAGING PARTNER
Title of Authorized Individual

February 15, 2013
Date

**United States Bankruptcy Court
District of Arizona**

In re THE KEYS LIMITED COMPANY, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ADOR 1600 W MONROE PHOENIX, AZ 85007-2650	ADOR 1600 W MONROE PHOENIX, AZ 85007-2650			86,563.37 (0.00 secured)
AL CORONADO 2556 E. TOWNER Tucson, AZ 85716	AL CORONADO 2556 E. TOWNER Tucson, AZ 85716	TRADE DEBT		2,500.00
ALLIANCE BEVERAGE 3260 E 36TH ST TUCSON, AZ 85713	ALLIANCE BEVERAGE 3260 E 36TH ST TUCSON, AZ 85713	TRADE DEBT--PRODUCT		5,502.08
CENTURYLINK PO BOX 29040 PHOENIX, AZ 85038-9040	CENTURYLINK PO BOX 29040 PHOENIX, AZ 85038-9040	TRADE DEBT-INTERNET/P HONE		1,813.92
CITY OF TUCSON ENVIRONMENTAL SERVICES PO BOX 28804 TUCSON, AZ 85726-8804	CITY OF TUCSON ENVIRONMENTAL SERVICES PO BOX 28804 TUCSON, AZ 85726-8804	TRADE DEBT--WATER/SE WER		2,625.84
CITY OF TUCSON 255 W ALAMEDA TUCSON, AZ 85701	CITY OF TUCSON 255 W ALAMEDA TUCSON, AZ 85701	CITY SALES TAX		25,362.43
FLOWERS RIEGER & ASSOC, PLLC C/O CHARLES H WHITEHILL, PC 110 S CHURCH AVE #4398 TUCSON, AZ 85701	FLOWERS RIEGER & ASSOC, PLLC C/O CHARLES H WHITEHILL, PC 110 S CHURCH AVE #4398 TUCSON, AZ 85701	TRADE DEBT--ACCOUNTI NG SERVICES		27,395.00
GUST ROSENFELD, PLC ONE E WASHINGTON ST #1600 PHOENIX, AZ 85004-2553	GUST ROSENFELD, PLC ONE E WASHINGTON ST #1600 PHOENIX, AZ 85004-2553	TRADE DEBT--LEGAL FEES		5,564.95
INNOVATIVE SIGNS 4257 W. INA #111 Tucson, AZ 85741	INNOVATIVE SIGNS 4257 W. INA #111 Tucson, AZ 85741	TRADE DEBT		1,600.00
IRS - Philadelphia PO BOX 7346 PHILADELPHIA, PA 19101-7346	IRS - Philadelphia PO BOX 7346 PHILADELPHIA, PA 19101-7346			114,805.60 (0.00 secured)

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
JANPRO CLEANING SERVICES 7670 E BROADWAY #104 TUCSON, AZ 85710	JANPRO CLEANING SERVICES 7670 E BROADWAY #104 TUCSON, AZ 85710	TRADE DEBT-CLEANING SERVICES		3,500.00
LEASE CORP OF AMERICA 3150 LIVERNOIS RD #300 Troy, MI 48083	LEASE CORP OF AMERICA 3150 LIVERNOIS RD #300 Troy, MI 48083	EQUIPMENT		Unknown (Unknown secured)
OFFICE DEPOT P. O. BOX 20384 Kansas City, MO 64195	OFFICE DEPOT P. O. BOX 20384 Kansas City, MO 64195	TRADE DEBT		800.00
PIMA COUNTY TREASURER 32 N STONE AVE 16TH FLOOR TUCSON, AZ 85701	PIMA COUNTY TREASURER 32 N STONE AVE 16TH FLOOR TUCSON, AZ 85701	PERSONAL PROPERTY TAX		21,041.12
REMINGTON RESTAURANT EQUIPMENT 637 S 48TH ST #201 TUCSON, AZ 85701	REMINGTON RESTAURANT EQUIPMENT 637 S 48TH ST #201 TUCSON, AZ 85701	TRADE DEBT HVAC SERVICES	Disputed	7,473.87
Saguaro Environmental #845 PO Box 78829 Phoenix, AZ 85062	Saguaro Environmental #845 PO Box 78829 Phoenix, AZ 85062	TRADE DEBT		940.00
SHAMROCK FOODS COMPANY 1922 E 18TH ST TUCSON, AZ 85719	SHAMROCK FOODS COMPANY 1922 E 18TH ST TUCSON, AZ 85719	TRADE DEBT--PRODUCT		2,866.29
SOUTHWEST GAS PO BOX98890 LAS VEGAS, NV 89193-8890	SOUTHWEST GAS PO BOX98890 LAS VEGAS, NV 89193-8890	TRADE DEBT--UTILITY		1,485.00
UNITED BEVERAGE GAS 4550 S COUNTRY CLUB RD TUCSON, AZ 85714	UNITED BEVERAGE GAS 4550 S COUNTRY CLUB RD TUCSON, AZ 85714	TRADE DEBT--PRODUCT		790.00
YELLOWBOOK C/O HIBU PO BOX 3162 CEDAR RAPIDS, IA 52406	YELLOWBOOK C/O HIBU PO BOX 3162 CEDAR RAPIDS, IA 52406	TRADE DEBT--ADVERTISING		1,151.50

In re THE KEYS LIMITED COMPANY, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the MANAGING PARTNER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 15, 2013

Signature /s/ LUKE CUSACK
LUKE CUSACK
MANAGING PARTNER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

THE KEYS LIMITED COMPANY, LLC -

ARIZONA DEPT OF REVENUE
1600 W. MONROE
7TH FLOOR
PHOENIX AZ 85007

IRS - PHILADELPHIA
PO BOX 7346
PHILADELPHIA PA 19101-7346

IRS - PHOENIX
4041 N. CENTRAL AVE.
SUITE 112
PHOENIX AZ 85012

ADOR
1600 W MONROE
PHOENIX AZ 85007-2650

AL CORONADO
2556 E. TOWNER
TUCSON AZ 85716

ALLIANCE BEVERAGE
3260 E 36TH ST
TUCSON AZ 85713

CENTURYLINK
PO BOX 29040
PHOENIX AZ 85038-9040

CITY OF TUCSON
255 W ALAMEDA
TUCSON AZ 85701

CITY OF TUCSON
ENVIRONMENTAL SERVICES
PO BOX 28804
TUCSON AZ 85726-8804

COAST TO COAST FINANCIAL SOLUTIONS
101 HODENCAMP RD #120
THOUSAND OAKSE CA 91360

THE KEYS LIMITED COMPANY, LLC -

CORPORATE COLLECTIONS
P O BOX 2882
SCOTTSDALE AZ 85252

FLOWERS RIEGER & ASSOC, PLLC
C/O CHARLES H WHITEHILL, PC
110 S CHURCH AVE #4398
TUCSON AZ 85701

GUST ROSENFELD, PLC
ONE E WASHINGTON ST #1600
PHOENIX AZ 85004-2553

HIBU
P O BOX 3162
CEDAR RAPIDS IA 52406

INNOVATIVE SIGNS
4257 W. INA #111
TUCSON AZ 85741

JANPRO CLEANING SERVICES
7670 E BROADWAY #104
TUCSON AZ 85710

LEASE CORP OF AMERICA
3150 LIVERNOIS RD #300
TROY MI 48083

OFFICE DEPOT
P. O. BOX 20384
KANSAS CITY MO 64195

PIMA COUNTY TREASURER
32 N STONE AVE 16TH FLOOR
TUCSON AZ 85701

REILLY, LLC
C/O MCNAMARA GOLDSMITH, P.C.
1670 E. RIVER RD. #200
TUCSON AZ 85718

REMINGTON RESTAURANT EQUIPMENT
637 S 48TH ST #201
TUCSON AZ 85701

THE KEYS LIMITED COMPANY, LLC -

SAGUARO ENVIRONMENTAL #845
PO BOX 78829
PHOENIX AZ 85062

SHAMROCK FOODS COMPANY
1922 E 18TH ST
TUCSON AZ 85719

SOUTHWEST GAS
PO BOX98890
LAS VEGAS NV 89193-8890

THE BERNSTEIN GROUP, INC.
PO BOX 15755
SCOTTSDALE AZ 85267

UNITED BEVERAGE GAS
4550 S COUNTRY CLUB RD
TUCSON AZ 85714

YELLOWBOOK
C/O HIBU
PO BOX 3162
CEDAR RAPIDS IA 52406

**United States Bankruptcy Court
District of Arizona**

In re THE KEYS LIMITED COMPANY, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for THE KEYS LIMITED COMPANY, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 15, 2013

Date

/s/ Eric Slocum Sparks AZBAR

Eric Slocum Sparks AZBAR #11726

Signature of Attorney or Litigant

Counsel for THE KEYS LIMITED COMPANY, LLC

Eric Slocum Sparks, P.C.

110 S. Church Ave.

Suite 2270

Tucson, AZ 85701

(520) 623-8330 Fax:(520) 623-9157

law@ericslocumsparkspc.com