B1 (Official Form 1)(04/13)	<u> </u>	. ~					
United	States Bank District of A		ourt			Voluntary Petition	
Name of Debtor (if individual, enter Last, First Comida Management, LLC	, Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Mi Amigos Mexican Grill			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-0587373				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, 6465 E. Southern Avenue Mesa, AZ	_	ZIP Code	Street Address of Joint Debtor (No. and Street, City, and State):           ZIP Code				
County of Residence or of the Principal Place of <b>Maricopa</b>		85206	County	of Reside	ence or of the	Principal Place of Business:	
Mailing Address of Debtor (if different from str Location of Principal Assets of Business Debto (if different from street address above):	Г		Mailin	g Address	of Joint Debt	tor (if different from street address): ZIP Code	
Type of Debtor		of Business			Chantor	r of Bankruptcy Code Under Which	
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<ul> <li>☐ Health Care Bu</li> <li>☐ Single Asset R in 11 U.S.C. §</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Br</li> <li>☐ Clearing Bank</li> </ul>	eal Estate as de 101 (51B)	efined	<ul> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> <li>□ Chapt</li> </ul>	the 1 ter 7 ter 9 ter 11 ter 12	<ul> <li>Petition is Filed (Check one box)</li> <li>Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li>Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		the United State	e) Debts are primar defined in 11 U. rates "incurred by an i				
<ul> <li>Filing Fee (Check one bo</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's considera debtor is unable to pay fee except in installments. Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration for the court's consideration.</li> </ul>	o individuals only). Mus tion certifying that the Rule 1006(b). See Offic r 7 individuals only). Mu	t Check if: are 1 brack check if: are 1 brack check all are 1 check all are 1 check all are 1 are 1 check all are 1 are 1 check all are 1 are 1	tor is a sm tor is not a tor's aggr less than \$ applicable lan is bein eptances o	a small busi egate nonco 2,490,925 ( boxes: g filed with of the plan w	s debtor as defin ness debtor as d ontingent liquid. <i>camount subject</i> this petition.	pter 11 Debtors ined in 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). lated debts (excluding debts owed to insiders or affiliates) it to adjustment on 4/01/16 and every three years thereafter prepetition from one or more classes of creditors,	
Statistical/Administrative Information ■ Debtor estimates that funds will be availabl □ Debtor estimates that, after any exempt pro there will be no funds available for distribute	perty is excluded and	administrative		s paid,		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors	1,000-         5,001-           5,000         10,000		5,001- ),000	50,001- 100,000	OVER 100,000		
Estimated Assets S0 to \$50,001 to \$100,001 to \$500,001 to \$500,000 \$100,000 \$500,000 to \$100,000 to \$1 million	\$1,000,001         \$10,000,001           to \$10         to \$50           million         million	to \$100 to		5500,000,001 to \$1 billion			
Estimated Liabilities           Image: Stress of the stress	\$1,000,001 \$10,000,001 to \$10 to \$50 prillion prillion SSC DOC 1	to \$100 to	00,000,001 \$500	500,000,001 to \$1 billion	\$1 billion	12/10/12 16:12:20 Dece	
		Documer	12/10	Page 1		12/10/13 10:12:30 DC3C	

B1 (Official For	rm 1)(04/13)		Page 2	
Voluntar	y Petition	Name of Debtor(s): Comida Management, LLC		
(This page mu	st be completed and filed in every case)	Comua Managem		
(	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than tw	o, attach additional sheet)	
Location Where Filed:	- None -	Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (	If more than one, attach additional sheet)	
Name of Debt	or:	Case Number:	Date Filed:	
- None -		Deletionshin	Indeed	
District:		Relationship:	Judge:	
forms 10K a pursuant to S and is reque	<b>Exhibit A</b> oleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the peti have informed the petitio 12, or 13 of title 11, Unite		
☐ Yes, and ■ No. (To be comp ☐ Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	<b>ibit D</b> ch spouse must complete a part of this petition.	and attach a separate Exhibit D.)	
	Information Regardin (Check any ap	-		
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or pri a longer part of such 180	days than in any other District.	
	There is a bankruptcy case concerning debtor's affiliate, ge	1 1		
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is	s a defendant in an action or	
	<b>Certification by a Debtor Who Reside</b> (Check all app		tial Property	
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the ju	dgment for possession was entered, and	
	Debtor has included with this petition the deposit with the after the filing of the petition.	-		
	Debtor certifies that he/she has served the Landlord with the ase 2:13-bk-21573-SSC Doc 1 Filed 1	his certification. (11 U.S.C. 2/18/13 Entered	2. § 362(I)). 12/18/13 16·12·38 Desc	
0	Main Documen		1 10/10 10 <del>.12.00 0000</del>	

Pag
eign Representative
the information provided in this petition n representative of a debtor in a foreign
o file this petition.
chapter 15 of title 11. United States Cod
equired by 11 U.S.C. §1515 are attached
lest relief in accordance with the chapte A certified copy of the order granting ceeding is attached.
tive
entative
Bankruptcy Petition Preparer
at: (1) I am a bankruptcy petition 10; (2) I prepared this document for
debtor with a copy of this document
ired under 11 U.S.C. §§ 110(b), or guidelines have been promulgated
g a maximum fee for services
eparers, I have given the debtor notice aring any document for filing for a
debtor, as required in that section.
Bankruptcy Petition Preparer
ankrutpcy petition preparer is not curity number of the officer,
partner of the bankruptcy petition
. § 110.)
parer or officer, principal, responsible rity number is provided above.
of all other individuals who prepared outliness the bankruptcy petition preparer
intess the bankrupicy petition preparer
is document, attach additional sheets al form for each person.
-
lure to comply with the provisions of hruptcy Procedure may result in
S.C. §110; 18 U.S.C. §156.
ık

Main Document Page 3 of 10

## **United States Bankruptcy Court**

**District of Arizona** 

In re Comida Management, LLC

Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Arizona Dept of Revenue PO Box 29010 Phoenix, AZ 85038-9010	Arizona Dept of Revenue PO Box 29010 Phoenix, AZ 85038-9010	Sales Taxes		33,584.71
Bank of America PO Box 982235 El Paso, TX 79998-2235	Bank of America PO Box 982235 El Paso, TX 79998-2235	Credit card purchases		14,489.00
Bank of America PO Box 982235 El Paso, TX 79998-2235	Bank of America PO Box 982235 El Paso, TX 79998-2235	Credit card purchases		10,933.61
CO-OP Liquor 6465 E Southern Ave Mesa, AZ 85206	CO-OP Liquor 6465 E Southern Ave Mesa, AZ 85206	Vendor - Mi Amigo's - AZ Center		7,642.96
DNC Trust 6465 E Southern Ave Mesa, AZ 85206	DNC Trust 6465 E Southern Ave Mesa, AZ 85206	Loan for payables		17,310.05
DNC Trust 6465 E Southern Ave Mesa, AZ 85206	DNC Trust 6465 E Southern Ave Mesa, AZ 85206	Promissory Note #1		1,191,533.09
DNC Trust 6465 E Southern Ave Mesa, AZ 85206	DNC Trust 6465 E Southern Ave Mesa, AZ 85206	Rent		184,680.57
DNC Trust 6465 E Southern Ave Mesa, AZ 85206	DNC Trust 6465 E Southern Ave Mesa, AZ 85206	Promissory Note #2		112,537.62
DNC Trust 6465 E Southern Ave Mesa, AZ 85206	DNC Trust 6465 E Southern Ave Mesa, AZ 85206	Loan		110,000.00
Firstsource Advantage, LLC (AmEx) 205 Bryant Woods, South Amherst, NY 14228	Firstsource Advantage, LLC (AmEx) 205 Bryant Woods, South Amherst, NY 14228	Credit card purchases		53,777.08
Hub Properties Trust PO Box 845911 Boston, MA 02284-5911	Hub Properties Trust PO Box 845911 Boston, MA 02284-5911	In litigation (CV2013-014305, CV2013-014306)	Contingent Disputed	72,868.39
Jackett Mesa South, LLC 503 32nd Street #200 Newport Beach, CA 92663	Jackett Mesa South, LLC 503 32nd Street #200 Newport Beach, CA 92663	Vendor - Mi Amigo's - Mesa South Center		4,147.27

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Best Case Bankruptcy

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
JDW Services, LLC 2018 W. Mulberry Drive Phoenix, AZ 85015	JDW Services, LLC 2018 W. Mulberry Drive Phoenix, AZ 85015	Vendor - Mi Amigo's - AZ Center		5,205.33
Mesa 1264, LLC 6465 E. Southern Ave Mesa, AZ 85206	Mesa 1264, LLC 6465 E. Southern Ave Mesa, AZ 85206	Loan for payables		39,322.53
Mesa 6465, LLC 6465 E. Southern Ave Mesa, AZ 85206	Mesa 6465, LLC 6465 E. Southern Ave Mesa, AZ 85206	Loan for payables		29,738.06
R&S PO Box 2262 Glendale, AZ 85311	R&S PO Box 2262 Glendale, AZ 85311	Vendor		55,759.73
Shamrock PO Box 52438 Phoenix, AZ 85072-2438	Shamrock PO Box 52438 Phoenix, AZ 85072-2438	Vendor		2,755.87
Unlimited Baking Ingredients 54 North 45th Avenue Suite A Phoenix, AZ 85043	Unlimited Baking Ingredients 54 North 45th Avenue Suite A Phoenix, AZ 85043	Vendor - Mi Amigo's - AZ Center		2,706.86
US Foods, Inc PO Box 52531 Phoenix, AZ 85072-2531	US Foods, Inc PO Box 52531 Phoenix, AZ 85072-2531	Vendor		5,970.23
Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349	Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054-0349	Line of Credit		94,798.39

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 18, 2013

Signature /s/ David N. Candland David N. Candland

Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Case 2:13-bk-21573-SSC

Best Case Bankruptcy

12/18/13 4:01PM

#### United States Bankruptcy Court District of Arizona

In re Comida Management, LLC

Debtor(s)

Case No. Chapter

11

# DECLARATION

I, the Managing Member of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that

the Master Mailing List, consisting of <u>4</u> sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date:	December 18, 2013	/s/ David N. Candland	
		David N. Candland/Managing Member	
		Signer/Title	
Date:	December 18, 2013	/s/ William R. Richardson	
		Signature of Attorney	
		William R. Richardson 009278	
		Richardson & Richardson, PC	
		1745 S. Alma School Road	
		Suite 100	
		Mesa, AZ 85210-3010	
		480-464-0600 Fax: 480-464-0602	

Best Case Bankruptcy

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Doc 1 Filed 12/18/13 Entered 12/18/13 16:12:38 Desc Main Document Page 6 of 10 ALLWEST HOOD & VENT 24654 N LAKE PLEASANT PKWY STE 103-243 PEORIA AZ 85283

ARAMARK UNIFORM SERVICES PO BOX 6309 PHOENIX AZ 85005-6309

ARIZONA CUTLERY 12620 NORTH CAVE CREEK RD. SUITE 4 PHOENIX AZ 85022

ARIZONA DEPT OF REVENUE PO BOX 29010 PHOENIX AZ 85038-9010

BANK OF AMERICA PO BOX 982235 EL PASO TX 79998-2235

CITY OF PHOENIX PO BOX 29690 PHOENIX AZ 85038-9690

CO-OP LIQUOR 6465 E SOUTHERN AVE MESA AZ 85206

CRESCENT CROWN DISTRIBUTING 1640 W BROADWAY ROAD MESA AZ 85202

DNC TRUST 6465 E SOUTHERN AVE MESA AZ 85206

DYE CARBONIC 701 S. 7TH STREET PHOENIX AZ 85034

FARMER BROTHERS 1060 W ALAMEDA TEMPE AZ 85282 FENNEMORE CRAIG, P.C. ATTN: J. CHRISTOPHER GOOCH 2394 E. CAMELBACK ROAD, SUITE 600 PHOENIX AZ 85016

FIRSTSOURCE ADVANTAGE, LLC (AMEX) 205 BRYANT WOODS, SOUTH AMHERST NY 14228

HEALTH NET OF ARIZONA, INC PO BOX 70050 LOS ANGELES CA 90074-0050

HENSLEY 4201 N. 45TH AVE PHOENIX AZ 85031

HUB PROPERTIES TRUST PO BOX 845911 BOSTON MA 02284-5911

ICC EMBROIDERY 2301 N. ROSE MESA AZ 85213

JACKETT MESA SOUTH, LLC 503 32ND STREET #200 NEWPORT BEACH CA 92663

JDW SERVICES, LLC 2018 W. MULBERRY DRIVE PHOENIX AZ 85015

KONICA MINOLTA BUSINESS SOLUTIONS, INC 4388 COLLECTIONS CENTER DRIVE CHICAGO IL 60693

MESA 1264, LLC 6465 E. SOUTHERN AVE MESA AZ 85206

MESA 6465, LLC 6465 E. SOUTHERN AVE MESA AZ 85206 PARADISE VALLEY PRODUCE 2487 S. GILBERT ROAD SUITE 106-131 GILBERT AZ 85295

PEARCE, GRAY & CO., PLC 3514 N. POWER RD. SUITE 135 MESA AZ 85215

PETER JONES DESIGN 2208 E. LAUREL STREET MESA AZ 85213

R&S PO BOX 2262 GLENDALE AZ 85311

RICCOBONO'S FAMILY ITALIAN 184 E CHILTON DR CHANDLER AZ 85004

SHAMROCK PO BOX 52438 PHOENIX AZ 85072-2438

TAYLOR FREEZER, INC 2825 E CHAMBERS PHOENIX AZ 85040

UDALL SHUMWAY PO BOX 1446 MESA AZ 85211-1446

UNLIMITED BAKING INGREDIENTS 54 NORTH 45TH AVENUE SUITE A PHOENIX AZ 85043

US FOODS, INC PO BOX 52531 PHOENIX AZ 85072-2531 US FOODS, INC. PO BOX 52531 PHOENIX AZ 85072-2531

WELLS FARGO BANK PO BOX 54349 LOS ANGELES CA 90054-0349

WRIGHT & ASSOCIATES 1201 SOUTH ALMA SCHOOL ROAD SUITE 3500 FINANCIAL PLAZA MESA AZ 85210