

**United States Bankruptcy Court
District of Arizona**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): T & H Construction, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 86-0300746	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1448 Builders Way Prescott, AZ ZIP Code: 86301	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code:
County of Residence or of the Principal Place of Business: Yavapai	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): Post Office Box 951 Prescott, AZ ZIP Code: 86301	Mailing Address of Joint Debtor (if different from street address): ZIP Code:

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): T & H Construction, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
T & H Construction, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

Brian N. Spector
Printed Name of Attorney for Debtor(s)

Schneider & Onofry, P.C.
Firm Name
3101 N. Central Avenue, Suite 600
Phoenix, AZ 85012-2658

Address

662-200-1295

Fax: (602) 230-8985

Telephone Number

6/19/14

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

W.L. Tracey

Printed Name of Authorized Individual

President

Title of Authorized Individual

6/19/14

Date

CORPORATE RESOLUTION

T&H Construction, Inc.

WHEREAS, the Board of Directors and shareholders have determined it is in the best interest of T&H Construction, Inc. (the "Corporation"), its stockholders, and its creditors that a petition be filed commencing a voluntary proceeding in bankruptcy in the District of Arizona, such venue being principal place of business of the Corporation and where its principal remaining assets are located, be it

RESOLVED that Willard L. Tracey of this corporation, and Delia Tracey, Vice President, are hereby authorized and directed to execute and verify a petition substantially in the form approved and to cause the same to be filed with the United States Bankruptcy Court for the District of Arizona; and be it further

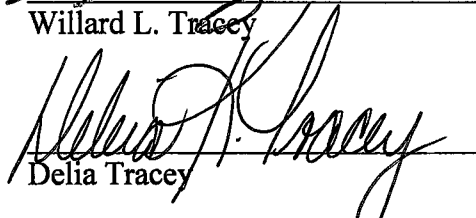
RESOLVED that the officers of the Corporation, or any one or more of them, be and they hereby are authorized to execute and file all petitions, schedules, lists and other papers and to take any and all actions which they may deem necessary or proper in connection with proceedings under Chapter 11; and be it further

RESOLVED that the Corporation retain and employ Brian N. Spector and Schneider & Onofry, P.C. as general legal counsel to represent the corporation in the bankruptcy proceedings.

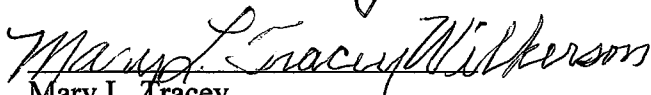
Dated: June 16, 2014



Willard L. Tracey



Delia Tracey



Mary L. Tracey

**United States Bankruptcy Court
District of Arizona**

In re T & H Construction, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Asphalt Paving and Supply 2425 North Glassford Hill Rd. Prescott Valley, AZ 86314	Asphalt Paving and Supply 2425 North Glassford Hill Rd. Prescott Valley, AZ 86314			12,832.70
Bankcard Center Post Office Box 30833 Salt Lake City, UT 84130	Bankcard Center Post Office Box 30833 Salt Lake City, UT 84130			9,276.10
Bennett Oil Company Post Office Box 2024 Prescott, AZ 86302	Bennett Oil Company Post Office Box 2024 Prescott, AZ 86302			16,728.66
Berens Kozub Klobberdanz 7047 E. Greenway Pkwy Ste. 140 Scottsdale, AZ 85254	Berens Kozub Klobberdanz 7047 E. Greenway Pkwy Ste. 140 Scottsdale, AZ 85254			2,781.18
Card Service Center Post Office Box 569100 Dallas, TX 75356	Card Service Center Post Office Box 569100 Dallas, TX 75356			6,257.33
Cemex Post Office Box 73261 Chicago, IL 60673	Cemex Post Office Box 73261 Chicago, IL 60673			1,124.22
Coconino County Treasurer 110 E. Cherry Avenue Flagstaff, AZ 86001	Coconino County Treasurer 110 E. Cherry Avenue Flagstaff, AZ 86001			988.86
Dana Kepner Company, Inc. Post Office Box 710281 Denver, CO 80271	Dana Kepner Company, Inc. Post Office Box 710281 Denver, CO 80271			4,424.81
Golightly Retread Center 3905 E. Huntington Drive Flagstaff, AZ 86004	Golightly Retread Center 3905 E. Huntington Drive Flagstaff, AZ 86004			4,049.27
Hanson Aggregates AZ, Inc. 12667 Alcosta Blvd Ste. 400 San Ramon, CA 94583	Hanson Aggregates AZ, Inc. 12667 Alcosta Blvd Ste. 400 San Ramon, CA 94583			11,906.84
Mary Wilkerson 857 Middlebrook Road Prescott, AZ 86303	Mary Wilkerson 857 Middlebrook Road Prescott, AZ 86303	Loans		12,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Napa-Grand Canyon Auto Supply 1865 E. Butler Avenue Flagstaff, AZ 86001	Napa-Grand Canyon Auto Supply 1865 E. Butler Avenue Flagstaff, AZ 86001			2,627.05
Prescott Equipment Rental 711 N. 6th Street Prescott, AZ 86302	Prescott Equipment Rental 711 N. 6th Street Prescott, AZ 86302			1,906.61
Prescott Valley C & C Landfill Post Office Box 26423 Prescott Valley, AZ 86312	Prescott Valley C & C Landfill Post Office Box 26423 Prescott Valley, AZ 86312			2,285.84
Pro-Water Irrigation Supply 629 Miller Valley Road Prescott, AZ 86301	Pro-Water Irrigation Supply 629 Miller Valley Road Prescott, AZ 86301			1,100.64
San-Man, Inc. Post Office Box 3439 Gilbert, AZ 85299	San-Man, Inc. Post Office Box 3439 Gilbert, AZ 85299			7,344.12
Specialty Paving LLC Post Office Box 10460 Prescott, AZ 86304	Specialty Paving LLC Post Office Box 10460 Prescott, AZ 86304			4,512.34
Viewpoint Construction Software Post Office Box 205095 Dallas, TX 75320	Viewpoint Construction Software Post Office Box 205095 Dallas, TX 75320			2,565.35
W.L. & Delela K. Tracey c/o T & H Construction Post Office Box 951 Prescott, AZ 86301	W.L. & Delela K. Tracey c/o T & H Construction Post Office Box 951 Prescott, AZ 86301	Loans		48,200.00
Yavapai Fleet Post Office Box 2151 Prescott, AZ 86302	Yavapai Fleet Post Office Box 2151 Prescott, AZ 86302			3,198.83

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 6/19/14

Signature /s/W.L. Tracey
W.L. Tracey
 President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Arizona**

In re T & H Construction, Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	265,000.00		
B - Personal Property	Yes	3	1,003,816.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,175,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		162,056.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
		Total Assets	1,268,816.29		
				Total Liabilities	1,337,056.02

**United States Bankruptcy Court
District of Arizona**

In re **T & H Construction, Inc.**
Debtor

Case No. _____
 Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.
 Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re T & H Construction, Inc.
 Debtor

Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1448 Builders Way Prescott, AZ 86301 Parcel 105-07-002Q .38 acres improved with 1,332 square foot building		-	130,000.00	1,175,000.00
Lot 8, Copper Canyon Village Prescott, AZ		-	75,000.00	1,175,000.00
162 Royal Troon Drive Williams, AZ 86046		-	60,000.00	1,175,000.00

Sub-Total > **265,000.00** (Total of this page)
 Total > **265,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand	-	300.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase general checking account	-	60,146.15
		National Bank of Arizona checking account	-	1,170.14
		National Bank of Arizona ETPS account	-	300.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		City of Prescott - Water	-	1,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **62,916.29**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable	-	55,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **55,000.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Construction vehicles & trailers (see addendum A)	-	371,400.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office furniture & equipment	-	18,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Construction equipment (see addendum A)	-	485,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Sale proceeds held by Ritchie Bros. Auctioneers	-	11,500.00
		7040 Square foot building and other improvements to tax parcel 105-07-002G	-	Unknown

Sub-Total > **885,900.00**
(Total of this page)
Total > **1,003,816.29**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **T & H Construction, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.		Equipment, accounts receivable, and real estate						1,175,000.00	Unknown
New York Community Bank 6900 E. Camelback Road Ste. 100 Scottsdale, AZ 85251	-				Value \$ 0.00				
Account No.									
					Value \$				
Account No.									
					Value \$				
Account No.									
					Value \$				
Subtotal (Total of this page)								1,175,000.00	0.00
Total (Report on Summary of Schedules)								1,175,000.00	0.00

0 continuation sheets attached

In re T & H Construction, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re T & H Construction, Inc.
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J	C				
Account No. A & E Reprographics 1030 Sandretto Drive Ste. F Prescott, AZ 86305			-						185.50
Account No. Arizona Brake and Clutch 2211 N. Black Canyon Hwy Post Office Box 6369 Phoenix, AZ 85009			-						121.95
Account No. Asphalt Paving and Supply 2425 North Glassford Hill Rd. Prescott Valley, AZ 86314			-						12,832.70
Account No. Bankcard Center Post Office Box 30833 Salt Lake City, UT 84130			-						9,276.10
Subtotal (Total of this page)									22,416.25

8 continuation sheets attached

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W	J C					
Account No. Beeline Concrete Cutting, Inc. 13595 East Mingus Vista Drive Prescott Valley, AZ 86314			-					621.00
Account No. Bennett Glass, Inc. 722 E. Sheldon Street Prescott, AZ 86301			-					192.50
Account No. Bennett Oil Company Post Office Box 2024 Prescott, AZ 86302			-					16,728.66
Account No. Berens Kozub Kloberdanz 7047 E. Greenway Pkwy Ste. 140 Scottsdale, AZ 85254			-					2,781.18
Account No. Card Service Center Post Office Box 569100 Dallas, TX 75356			-					6,257.33

Sheet no. 1 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **26,580.67**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W	J C					
Account No. Cemex Post Office Box 73261 Chicago, IL 60673			-					1,124.22
Account No. City of Prescott Post Office Box 2059 Prescott, AZ 86302			-					172.78
Account No. Coconino County Treasurer 110 E. Cherry Avenue Flagstaff, AZ 86001			-					988.86
Account No. Compass Bank Post Office Box 22014 Tempe, AZ 85285			-					15.79
Account No. Dana Kepner Company, Inc. Post Office Box 710281 Denver, CO 80271			-					4,424.81

Sheet no. 2 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **6,726.46**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Dex Media West Post Office Box 79167 Phoenix, AZ 85062		-			836.17
Account No. Diamond Blade Warehouse Post Office Box 6279 Buffalo Grove, IL 60089		-			183.53
Account No. Dunn's Tire and Wheel 693 N. 6th Street Prescott, AZ 86301		-			151.88
Account No. Empire Southwest Post Office Box 29879 Phoenix, AZ 85038		-			16.19
Account No. Geo Tek Residential 4810 South 40th Street Ste. 3 Phoenix, AZ 85040		-			668.00

Sheet no. 3 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **1,855.77**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W	J C		
Account No. Golightly Retread Center 3905 E. Huntington Drive Flagstaff, AZ 86004		-			4,049.27
Account No. Granite Mountain Materials Post Office Box 3520 Prescott, AZ 86302		-			142.72
Account No. Hanson Aggregates AZ, Inc. 12667 Alcosta Blvd Ste. 400 San Ramon, CA 94583		-			11,906.84
Account No. John Rubel Post Office Box 9068 Prescott, AZ 86313		-			450.00
Account No. Knapp Instrument Repair Service Box 413 Jerome, AZ 86331		-			30.39

Sheet no. 4 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **16,579.22**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B R R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H	W					
Account No.								
L. Nickel Services LLC Post Office Box 26878 Prescott Valley, AZ 86312		-						68.00
Account No.								
Magic Glass 720 N. 6th Street Prescott, AZ 86301		-						314.55
Account No.				Loans				
Mary Wilkerson 857 Middlebrook Road Prescott, AZ 86303		-						12,000.00
Account No.								
Napa-Grand Canyon Auto Supply 1865 E. Butler Avenue Flagstaff, AZ 86001		-						2,627.05
Account No.								
Prescott Equipment Rental 711 N. 6th Street Prescott, AZ 86302		-						1,906.61

Sheet no. 5 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **16,916.21**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C						
Account No. Prescott Streeel 1 Kiji Dava Circle Prescott, AZ 86301			-					232.11
Account No. Prescott Valley C & C Landfill Post Office Box 26423 Prescott Valley, AZ 86312			-					2,285.84
Account No. Pro-Water Irrigation Supply 629 Miller Valley Road Prescott, AZ 86301			-					1,100.64
Account No. Prudential Overall Supply Post Office Box 11210 Santa Ana, CA 92711			-					872.78
Account No. Roberts & Carver PLLC 239 S. Cortez Street Prescott, AZ 86303			-					200.29

Sheet no. 6 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **4,691.66**

In re T & H Construction, Inc.
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. San-Man, Inc. Post Office Box 3439 Gilbert, AZ 85299		-			7,344.12
Account No. Specialty Paving LLC Post Office Box 10460 Prescott, AZ 86304		-			4,512.34
Account No. Viewpoint Construction Software Post Office Box 205095 Dallas, TX 75320		-			2,565.35
Account No. W.L. & Deleia K. Tracey c/o T & H Construction Post Office Box 951 Prescott, AZ 86301		-	Loans		48,200.00
Account No. Work Zone Shoring 2533 W. Holly Street Phoenix, AZ 85009		-			118.10

Sheet no. 7 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **62,739.91**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Xerox Corporation Post Office Box 7405 Pasadena, CA 91109		-					351.04
Account No. Yavapai Fleet Post Office Box 2151 Prescott, AZ 86302		-					3,198.83
Account No.							
Account No.							
Account No.							

Sheet no. 8 of 8 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **3,549.87**

Total
(Report on Summary of Schedules) **162,056.02**

In re T & H Construction, Inc.
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Xerox Corporation Post Office Box 7405 Pasadena, CA 91109	Copier lease

In re T & H Construction, Inc.
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mary Wilkerson 857 Middlebrook Road Prescott, AZ 86303	New York Community Bank 6900 E. Camelback Road Suite 100 Scottsdale, AZ 85251
W.L. & Deleia K. Tracey Post Office Box 951 Prescott, AZ 86301	New York Community Bank 6900 E. Camelback Road Suite 100 Scottsdale, AZ 85251

**United States Bankruptcy Court
District of Arizona**

In re T & H Construction, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/19/14

Signature /s/ W.L. Tracey
W.L. Tracey
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Arizona**

In re T & H Construction, Inc.

Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$711,620.00	2014 (through 5/31/14):
\$1,088,877.00	2013:
\$1,386,539.00	2012:

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Addendum B		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Crystal Reed - daughter of officers	4/15/14, 4/16/14, 4/30/14	\$20,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Schneider & Onofry, P.C. 3101 N. Central Avenue, Suite 600 Phoenix, AZ 85012	5/14/14, 6/10/14, 6/11/14, 6/16/14	\$5,000, \$500.00, \$15,000.00, \$10,414.00

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Berens Kozub Kloberdanz 7047 E. Greenway Pkwy, Ste. 140 Scottsdale, AZ 85254	12/20/13, 1/27/14, 2/17/14, 3/19/14, 4/28/14	\$8,144.59

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Ritchie Bros. Auctioneers	4/24/14	Sale of surplus construction equipment for \$31,250.00
K&S Excavating	6/17/14	Sale of Cat Wheel Loader 966 for \$45,000.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

Table with 5 columns: NAME, LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN, ADDRESS, NATURE OF BUSINESS, BEGINNING AND ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

Table with 2 columns: NAME, ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Table with 2 columns: NAME AND ADDRESS, DATES SERVICES RENDERED. Example: Victor Pereboom, 1640 Willow Creek Road, Prescott, AZ 86301, 2002-present

None

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

Table with 3 columns: NAME, ADDRESS, DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

Table with 2 columns: NAME, ADDRESS

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

New York Community Bank
6900 E. Camelback Road, Ste. 100
Scottsdale, AZ 85251

Foothills Bank
c/o Chris Blight
122 N. Cortez St.
Prescott, AZ 86301

Country Bank
c/o Ryan Glennan
107 E. Willis St.
Prescott, AZ 86301

Chase
c/o Pam Jamison
16165 N. 83rd Avenue
Peoria, AZ 85382

DATE ISSUED
February 2014

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
W.L. Tracey & Deleia K. Tracey as Trustees of the Tracey Family Trust		50%
Mary K. Wilkerson		50%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
W.L. Tracey	Periodic salary	\$52,000 per year
Delela K. Tracey	Periodic salary	\$52,000 per year
Delela K. Tracey	11/16/2013 partial loan repayment	\$13,000

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6/19/14 Signature /s/ W.L. Tracey
W.L. Tracey
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Arizona**

In re T & H Construction, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mary K. Wilkerson			50%
W.L. Tracey & Delela K. Tracey as Trustees of the Tracey Family Trust			50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 6/19/14

Signature /s/ W.L. Tracey
W.L. Tracey
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

0 continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court
District of Arizona

In re T & H Construction, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for T & H Construction, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

6/19/14

Date

/s/ Brian N. Spector

Brian N. Spector

Signature of Attorney or Litigant

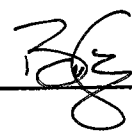
Counsel for T & H Construction, Inc.

Schneider & Onofry, P.C.

3101 N. Central Avenue, Suite 600

Phoenix, AZ 85012-2658

(602) 776-3091 Fax:(602) 230-8985



Addendum A

		T & B CONSTRUCTION, INC.: CONSTRUCTION EQUIPMENT							
		1-Jan-14							
QTY	ASSET #	DESCRIPTION	DATE ACQUIRED	ORIGINAL COST	MILEAGE/HOURS	SERIAL NUMBERS	MONTHLY PMNT	LAST PMNT	
	EO0347	PORTAL DEPREC WAGE & EQUIP	Jan-87	78,500					
		GROVE CRANE							
		METAL BUILDING	May-90	700					
		60 TON PRESS	Apr-91	500					
	EO0345	AIR COMPRESSOR	May-91	692					
		DIESEL GENERATOR	Jul-91	5,245					
		TASER/JACKHAMMER/MISC	Mar-93	8,000					
	EO0364	85 RAMMER COMPACTOR	Nov-93	3,074					
	EEK322	225 CAT EXCAVATOR	Nov-93	65,812					
	EO0349	EMC 370 GRAYLER	Sep-94	70,904					
	EO0362	RAYGO SHEEPSFOOT COMPACTOR	Feb-95	10,500					
	EO0343	WEACKER COMPACTOR	Mar-95	3,403					
		8X24 FOOT TRENCH BOX	Mar-95	4,748					
	EEK364	KOMATSU PC 300 LC-5	Oct-95	177,870					
	EO0365	SCREEN PLANT READ 403	Feb-96	43,000					
		NEW UNDERCARRIAGE	Nov-06	17,500					
	EO0325	CAT DOZER (D6)	Sep-06	55,000					
	EEK340	JD 690E EXCAVATOR	Dec-97	55,000					
	EEK341	JD 690E EXCAVATOR HYDRA	Dec-97	55,000					
	EO0349	COMPACTOR ROLLER 174902	Jun-06	52,750					
	EO0398	WALK BEHIND EX130 #282SG	Mar-98	6,500					
	EO0399	WALK BEHIND EX130 #292SH	Mar-98	10,000					
	EO0347	INDECO HYDRAULIC HAMMER	Aug-98	6,000					
	EGR314	1990 CAT MOTOR GRADER	Sep-99	59,000					
	EQ0374	1997 JD 6575 SKID STEER	May-00	11,500					
	EBH319	JD 310SE WHEEL LOADER BACKHOE	Oct-00	57,140					
	EEK342	KOMATSU PC 300LC EXCAVATOR	May-01	153,950					
	EO0361	WEACKER RAMMER DB720 13	Jun-01	3,700					
	EO0362	WEACKER RAMMER DB720 11	Jun-01	3,550					
	EGR210	JD 210LE	Oct-01	34,000					
	SCR	GRIZLY							
	EBH390	AIR COMPRESSOR	Sep-02	3,250					
	EBH390	310SG WHEEL LOADER BACKHOE NEW	Jun-02	91,353	709.8 HOURS				
	EBH320	310SG JOHN DEERE BACKHOE - NEW	Jul-02	65,347					

ESC615	CAT 615 SCRAPER - USED	AUG-02	165,442		S/N 2XG01716			
BHB391	310SD JOHN DEERE BACKHOE - NEW	JAN-03	59,828		S/N 9031089904670			
ECOB91	BOMAG ROLLER DRUM		11,050		S/N 101170518376			
BLQ322	980C CAT LOADER	SEP-06	60,000		S/N 63X05957			
EQ0397	ATX BURNER	MAR-03	63,850		S/N 20F803086			
EQ0363	CAT 563 ROLLER 1996	AUG-05	25,000					
BLQ321	JD WHEEL LOADER	DEC-12	23,876	9150 HOURS	S/N DW624HX570566			

ASSET #	DESCRIPTION	DATE ACQUIRED	ORIGINAL COST	MILEAGE/HOURS	SERIAL NUMBERS	MONTHLY PWT	LAST PWT
	T & H CONSTRUCTION, INC.'S AUTO/TRANSPORT EQUIPMENT						
	FULLY DEPRECIATED AUTOMOTIVE	Jan-75	136,356				
TR1835	1978 FORD PICKUP	Aug-93	1,000				
	1973 PETERBILT	Jun-93	4,000	SCRAPPED			
	DODGE	Aug-93	1,372				
	1974 FORD	Sep-93	844				
TR1835	66 FAUBEAUF BELLY DUMP	Jan-94	1,372		S/N VGG376801		
TRK892	1989 WHITE T/T #3727	Apr-94	20,948		S/N 4V1BDHWE9KUS02727		
	REBUILD MOTOR 89 WH T/T	Aug-94	6,826	511,860			
TR1855	1982 COZAD LOWBOY CC	Apr-94	20,000				
	REBUILD BRAKES COZAD TRU	May-94	3,236				
TR 6	1994 IMCO TRAILER #2	Apr-94	43,200		S/N 1W9W4528XK1041031		
TR 5	1994 IMCO TRAILER #3	Apr-94	43,200		S/N 1W9W4528XK1041033		
	REBUILD MOTOR 76 KENNORTH	Jul-94	6,052				
	REBUILD REAR END 76 KENN	Aug-94	5,065				
TRK815	1984 IHC S1900	Dec-94	7,000		S/N 1HT11V7P1E8A58819		
TRK893	1987 IHC P9370	Dec-94	15,000	SCRAPPED			
TR1829	84 SPARVAN 40 BELLY DUMP	Mar-95	12,133	SOLO	S/N 1S94W323ED083727		
	1991 BANNQUITH 20	Apr-95	3,500				
	1993 FORD RANGER P/V	Jul-97	9,200				
	1997 A/V-KAWASAKI	Jan-97	6,400				
TRK839	1981 IHC 31845	Dec-97	6,500		S/N 1HTA1888BBA30705		
TRK887	68 WHITE 4000 T/A TON TRK	Dec-97	2,500		S/N 130104		
TRK833	84 PETERBILT 379	Dec-97	9,000	WRECKED			
507	1986 3/4 TON FORD P/V	Aug-98	10,000				
TRK889	1989 PETERBILT 377	Oct-99	18,500				
TRK895	78 KENNORTH WATER TRUCK-DESTROY	Dec-99					
510	1980 F250 FORD P/V	Feb-00	6,000				
TR1827	2000 TRAIL KING SIDE DUMP	May-00	32,000	160,365	S/N 2FDDH386XKCA98922		
TRK811	1986 INTL F2275	May-00	6,500		S/N 1YKSO392XVW100585		
TR1870	1970 HUSTLER TRAILER	May-00	1,000		S/N 1BXZB1MRE8BA16600		
504	2001 FORD F-150	Oct-01	29,110	236,174	S/N 1FTRK1B121NB813305		
509	1990 FORD PICKUP	Aug-01	4,400		S/N 1FTRH25BK1PA15516		
505	1986 CHEVROLET				S/N 1GCGK24M78J139915		
513	1978 CHEVROLET				S/N CCL338V1660716		
516	1986 TOYOTA PICKUP			WRECKED			

523	92 FORD F447 CHEM TRUCK	JUN-02	8,500	SCRAPPED					
TRK876	1966 INTERNATIONAL			SCRAPPED					
TRK857	1974 KENWORTH			SOID					
TRK887	1974 KENWORTH				S/N 889807				
TRK831	81 KENWORTH END DUMP				S/N 130107				
TRK832	89 GEMMENT END DUMP			SCRAPPED	S/N 1016				
TRK833	YELLOW BOCK END DUMP				S/N 172786XP				
TRK834	FRUEHAUF JOB TRAILER	SEP-01			S/N 1C9BB34BAKRL1036Z				
TRK862	84 HOMEBADE				S/N A239088				
TRK817	CRAWLER TRUCK 70 KENWORTH - SOLD								
	76 KENWORTH TRUCK TRACTOR								
908	1996 HOMEBADE BOX				S/N A203595				
909	1998 FLATBED TRAILER				S/N AP5CF1872W1019817				
TRK805	87 INTERNATIONAL				S/N 1E7TDKXNORHR48295				
912	1996 REEAS				S/N 46KDT1219TW003314				
913	1996 REEAS				S/N 17KFC1825Y1000223				
920	2000 TEX/BRAG PLAT BED				S/N 4P5CF1821F1119378				
902	96 PUTRA								
532	FORD FLATBED F-350		3,500						
531	2007 GMC YUKON DENALI	MAY-06	46,742		S/N 1GKKG63847J156897				
517	2006 GMC SIERRA 2500	MAY-06	46,743		S/N 1GTRK23D16F232815				
TRK878	KENWORTH JOBE TRUCK		9,000						
TRK879	73 KM		1,500	SCRAPPED					
	5TH WHEEL TRAVEL JOB TRAILER	SEP-02	2,400						
711	2001 FORD F-250		2,000		S/N 3FTNR2141MAV7431				
529	2005 S-DUTY F-250 FORD P/U	AUG-05	25,970		S/N 1F7NF21595D291655				
530	2005 SUPERCAB FORD P/U	AUG-05	28,657		S/N 1F7NF21595D291655				
TRK896	97 FREIGHTLINER	SEP-06	9,000		S/N 2F0PCCY24VA865501				
TRK888	STISBERT 60TL LOWBOY	SEP-06	20,000		S/N 51E801167				
TRK889	06 PACE TRAILER	DEC-06	15,400		S/N 47ZMB26236X043079				
TRK831	79 WATER TRUCK PETERBILT	DEC-05	5,500		S/N 11718P				
TRK832	95 KENWORTH DUMP TRUCK	DEC-05	28,000		S/N 1KKAD9XJ1662711				
TRK722	2001 FREIGHTLINER	SEP-12	14,000		S/N 1F0JABOX1V26044				
TRK721	2007 1/2 SIDE DUMP TRAILER	SEP-12	10,000		S/N 1S9DB392478819558				
533	2002 FORD F550	SEP-12	7,000		S/N 1S9DB392478819558				
535	2001 MITSUBISHI FUSO UTIL	APR-14	4,500		S/N 88,779				
536	2007 CHEV C3500	APR-14	8,500		S/N 1GBCJ34D07E142330				
534	MITSUBISHI FUSO UTILITY	APR-14	4,500		S/N 210,809				
	SUBTOTAL: AUTO/TRANSPORT EQUIP		773,626						

ASSET #/ QUANTITY	DESCRIPTION	DATE ACQUIRED	ORIGINAL COST	WGT	DEBT	SERIAL NUMBER	MONTHLY PRMT	LAST PRMT
T 2	94 INTEL 9200 TRACTOR	NOV-98	16,750		823,986	S/N 2858WAB99C190926		
T 1	99 IMCO FLOOR TRAILER	MAR-99	45,853			S/N 1W9W4528XX1041025		
T 2	99 IMCO FLOOR TRAILER	MAR-99	45,853			S/N 1W9W45281X1041026		
T 3	99 IMCO FLOOR TRAILER	APR-99	45,853			S/N 1W9W45283X1041027		
T 7	99 IMCO FLOOR TRAILER	APR-99	45,853			S/N 1W9W45283XD41032		
	1983 TRANSFER TRAILERS (3)	SEP-00	4,800					
T 14	TTC TRAILER	JAN-04	54,118			S/N 1T92S50274B073128		
T 15	TTC TRAILER	FEB-04	54,118			S/N 1T92S50294B073129		
T 16	TTC TRAILER	FEB-04	54,118			S/N 1T92S50254B73130		
T 17	TTC TRAILER	FEB-04	54,118			S/N 1T92S50274B073131		
T 13	TTC TRAILER	FEB-04	54,118			S/N 1T92S50254B07312		
T 18	TTC TRAILER	FEB-04	54,118			S/N 1T92S50294B073132		
T 19	TTC TRAILER	FEB-04	54,118			S/N 1T92S5024B073133		

ADDENDUM B

<u>Date</u>	<u>Transferee</u>	<u>Amount</u>
4/2/14	Bennett Oil Company	5,000.00
4/15/14	Crystal Reed	5,000.00
4/22/14	Bennett Oil Company	25,171.80
4/22/14	Dana Kepner Company, Inc.	657.00
4/22/14	Dana Kepner Company, Inc.	7,409.00
4/22/14	Golightly Retread Center	3,663.32
4/22/14	Hanson Aggregates AZ, Inc.	1,620.39
4/22/14	Hanson Aggregates AZ, Inc.	4,497.01
4/22/14	Oothoudt Brothers	15,894.45
4/22/14	RDO Equipment Company	14,586.01
4/22/14	RDO Equipment Company	393.74
4/22/14	Specialty Paving, LLC	30,787.00
4/24/14	Dana Kepner Company, Inc.	3,661.11
4/28/14	Dana Kepner Company, Inc.	362.59
4/28/14	Hanson Aggregates AZ, Inc.	1,692.55
4/30/14	Crystal Reed	9,400.00
5/27/14	Bennett Oil Company	8,780.60

United States Bankruptcy Court
District of Arizona

In re T & H Construction, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION

I, the President of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 5 sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: 6/19/14

/s/ W.L. Tracey
W.L. Tracey/President
Signer/Title

Date: 6/19/14

/s/ Brian N. Spector
Signature of Attorney
Brian N. Spector
Schneider & Onofry, P.C.
3101 N. Central Avenue, Suite 600
Phoenix, AZ 85012-2658
(602) 776-3091 Fax: (602) 230-8985

MML-5

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re
T & H Construction, Inc.

)
)
)
)
Debtor(s)

Chapter 11
Case Number

DECLARATION RE: ELECTRONIC FILING

PART I - DECLARATION OF PETITIONER:

I [We] W.L. Tracey and _____, the undersigned debtor(s), corporate officer or partnership member, hereby declare under penalty of perjury that the information I have given my attorney and the information, including social security numbers, provided in the completed petition, lists, statements and schedules is true and correct. I have reviewed and signed each of the foregoing completed documents and my attorney has provided me with a signed copy of each to retain for my records. I consent to my attorney electronically filing the completed petition, lists, statements and schedules with the United States Bankruptcy Court. I understand that this **DECLARATION RE: ELECTRONIC FILING** is to be filed with the Clerk after all schedules and statements have been filed electronically but, in no event, no later than 21 days after the date the petition was filed or, in the event an extension has been granted, no later than 7 days after the schedules and statements are filed. I understand that failure to file the signed original of this **DECLARATION** will cause my case to be dismissed without further notice.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter specified in the petition.

DATED: June 19, 2014

SIGNED: _____

Debtor

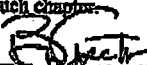
Joint Debtor

SIGNED: 
W.L. Tracey
Authorized Corporate Officer or Partnership Member

PART II - DECLARATION OF ATTORNEY:

I declare as follows: The debtor(s) will have signed this form before I submit the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court and have complied with all other requirements in the most recent Interim Operating Order. If an individual, I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter.

DATED: June 19, 2014


Brian N. Spaefer
Attorney for Debtor(s)
3101 N. Central Avenue, Suite 600
Phoenix, AZ 85012-2668
(602) 776-3091 Fax: (602) 230-6985

(FILE ORIGINAL WITH COURT. DO NOT FILE ELECTRONICALLY)