B1 (Official Form 1)(04/13)										
United	States Bar District of			Court				Volu	intary	Petition
Name of Debtor (if individual, enter Last, Firs SNTech, Inc.	t, Middle):			Name	of Joint Del	otor (Spouse)) (Last, First,	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all) 26-0475860	payer I.D. (ITIN)/	Complet	e EIN	Last fo (if more	our digits of than one, state a	Soc. Sec. or	Individual-T	axpayer I.D	, (ITIN) No	./Complete EIN
Street Address of Debtor (No. and Street, City, and State): 1702 E. Highland Ave. Suite 400			Street .	Address of	Joint Debtor	(No. and Str	eet, City, and	d State):		
Phoenix, AZ			CIP Code	-						ZIP Code
County of Residence or of the Principal Place Marlcopa	of Business:	850	016	County	y of Resider	nce or of the	Principal Pla	ce of Busine	ess:	I
Mailing Address of Debtor (if different from s	reet address):			Mailin	g Address o	of Joint Debto	or (if differer	nt from stree	t address):	
		2	CIP Code	-						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):										
Type of Debtor		ure of E				Chapter	of Bankrup	tcy Code U	nder Whic	h
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities check this box and state type of entity below.) 	 Health Car Single Ass in 11 U.S. Railroad 	et Real I C.§ 101 er ty Broke	ess Estate as ((51B)	lefined	Chapte	er 7 er 9 er 11 er 12	of Cl	napter 15 Pe a Foreign M napter 15 Pe a Foreign N	tition for Re fain Procee tition for Re	ding ecognition
Chapter 15 Debtors Country of debtor's center of main interests;	- Other		t Entity	v (Check			e of Debts (one box)	D D 14		
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Chec Debtor is a under Title Code (the In	tax-exemp 26 of the	United Sta	Debts are primarily consumer debts, Debts are primarily defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for						
Filing Fee (Check one b Full Filing Fee attached	ox)		Check of		nall business	Chap debtor as defin	ter 11 Debte ned in 11 U.S.(L.	
Filing Fee to be paid in installments (applicable attach signed application for the court's consider debtor is unable to pay fee except in installment Form 3A.	ation certifying that s. Rule 1006(b). See	the Official	Check if Do an Check a	btor is not btor's agg less than i applicable	a small busin regate noncon \$2,490,925 (a boxes:	tingent liquids mount subject	defined in 11 U	J.S.C. § 101(5	1D). owed to insid	ers or affiliates) e years thereafter).
Filing Fee waiver requested (applicable to chapt attach signed application for the court's consider				ceptances		this petition. ere solicited pr .C. § 1126(b).	repetition from	one or more	classes of cre	editors,
Statistical/Administrative Information Debtor estimates that funds will be availab Debtor estimates that, after any exempt pr there will be no funds available for distrib	perty is excluded	I and adr	ninistrativ		es paid,		THIS	SPACE IS FO	OR COURT	USE ONLY
Estimated Number of Creditors	1,000- 5,00 5,000 10,00		0,001+	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated Assets	\$1,000,001 \$10,00 to \$10 to \$50 militon milito) to	0,000,001 \$100] \$100,000,001 to \$500 million	\$500,000,001 (o \$1 billion	More than \$1 billion				
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 mullion	\$1,000,001 \$10,00 to \$10 to \$50 million millio) to	50,000,001 \$100] \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion				

B1 (Official For	m 1)(04/13)		Page 2		
Voluntar	y Petition	Name of Debtor(s);			
(This page mu	st be completed and filed in every case)	SNTech, Inc.			
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, at	ttach additional sh ee t)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If m	ore than one, attach additional sheet)		
Name of Debt	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer dual to the petitioner named in the foregoing petition, declare have informed the petitioner that [he or she] may proceed under chapter 12, or 13 of tile 11, United States Code, and have explained the relief at under each such clapter. I further certify that I delivered to the debtor the required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition. X Signature of Attorney for Debtor(s) (Date)					
		Contraction of Contraction of the	·····		
☐ Yes, and ■ No. (To be compl ☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made a nt petition;	ibit D ch spouse must complete and a part of this petition.	attach a separate Exhibit D.)		
Bxhibit	D also completed and signed by the joint debtor is attached a		l		
	Information Regardin (Check any ap	-			
	Debtor has been domiciled or has had a residence, principle days immediately preceding the date of this petition or for	al place of business, or princip			
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a d	efendant in an action or		
	Certification by a Debtor Who Reside (Check all app		Property		
۵	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box c	hecked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)	<u> </u>			
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f	ere are circumstances under w	which the debtor would be permitted to cure then for possession was entered, and		
0	Debtor has included with this petition the deposit with the after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 3	362(1)).		

Petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, I1, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). Is true and correct, that I am the foreign representative of a debtor in a foreign representative of a debtor in a foreign representative of a debtor in a foreign available under chapter 7, I1, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). Is true and correct, that I am the foreign representative of a debtor in a foreign available under chapter 7, II, 12, or 13 of tile 11, United States Code, understand the relief in accordance with chapter 15 of tile 11. United States Code, specified in this petition. I request relief in accordance with the chapter of tile 11, United States Code, specified in this petition. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of tile 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X	Voluntary Petition		
Signatures Signature of a Foreign Representative Ideclare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) Irequest relief in accordance with chapter and the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of tide 11, United States Code, specified in this petition. X Signature of Debtor X <td co<="" th=""><th>-</th><th></th></td>	<th>-</th> <th></th>	-	
Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct. I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I an aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11. United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. If from attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with chapter 15 of title 11. United States Code, specified in this petition. X			
I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, 11, 12, or 13 of tide 11, United States Code, understand the relief available under each such chapter, and choset to proceed under chapter 7. [If no atorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of tide 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney) Date			
X Signature of Debtor X Signature of Debtor X Printed Name of Foreign Representative Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer Ideolare under penalty of perjury that: (1) I am a bankruptcy petition preparer se defined in 11 U.S.C. 8 110: (2) I menared this document for	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of tile 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. 	
X	X	Signature of Foreign Representative	
Date Date Date Date Date I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer se defined in 11 U.S.C. 8 110: (2) I prepared this document for	-	Printed Name of Foreign Representative	
Date I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer se defined in 11 U.S.C. & 110: (2) I menared this document for		Date	
Date preparer as defined in 11 U.S.C. & [10] (2) I prepared this document for	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer	
Signature of Attorney* Signature of Attorney* Signature of Attorney* Signature of Attorney	Signature of Attorney* X Signature of Attorney for Debtor(s) <u>Teresa M. Pilatowicz 24447</u> Printed Name of Attorney for Debtor(s) <u>Gordon Silver</u> Firm Name One East Washington St. Suite 400 Phoenix, AZ 85004	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition	
(602) 256-0400 Fax: (602) 256-0345 Telephone Number /a/4/14 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedulets is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X X Signature of Authorized Individual Chief Executive Officer Title of Authorized Individual Chief Executive Officer Title of Authorized Individual Date	Telephone Number 12/11/12 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X X Signature of Authorized Individual Shannon Bard Printed Name of Authorized Individual Chief Executive Officer Title of Authorized Individual	X Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in	

ACTION BY WRITTEN CONSENT OF SOLE MEMBER OF THE BOARD OF DIRECTORS OF SNTECH, INC. a Delaware Corporation

The undersigned, being the sole member ("*Member*") of the Board of Directors (the "*Board*") of SNTech, Inc., a Delaware corporation (the "*Company*"), does hereby consent to action without a meeting, and does hereby adopt and ratify the following resolutions as of December <u>1</u>, 2014:

RESOLVED, that Member is hereby authorized to execute and file on behalf of the Company a petition for relief under Chapter 11 of Title 11 of the United States Code, in the United States Bankruptcy Court for the District of Arizona;

FURTHER RESOLVED, that Shannon Bard shall be designated as the natural person responsible for carrying out the duties of debtor and debtor-in-possession, including, but not limited to, executing all pleadings and paperwork required to effectuate the reorganization of the Company under Title 11 of the United States Code;

FURTHER RESOLVED, that Member authorizes, directs and ratifies the Company's hiring of the law firms of Heller Draper and Gordon Silver to represent the Company in such bankruptcy case;

FURTHER RESOLVED, that Member authorizes, directs and ratifies the Company's hiring of the Gordian Group to market and sell the assets of the Company in such bankruptcy case; and

FURTHER RESOLVED, that the payment of retainer fees to the aforementioned professional service providers prior to the date of this resolution is hereby ratified, approved and confirmed.

Executed on this <u>1</u> day of December, 2014

SNTech, Inc., a Delaware corporation

By: Sharpan SHANNON BARD

Its: Sole Board Member

104960 001/0400916 9 1

United States Bankruptcy Court District of Arizona

In re SNTech, Inc.

Debtor(s)

Case No. Chapter

r 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ANE Ventures, LLC & Roland Interests LLC c/o Gignilliat & Hymen PC 14 Bridewood Rd., Ste. 200 Northbrook, IL 60062	ANE Ventures, LLC & Roland Interests LLC c/o Gignilliat & Hymen PC 14 Bridewood Rd., Ste. 200 Northbrook, IL 60062	Convertible Senior Secured Promissory Note		549,490.00
Eagle Systems International d/b/a Synergy Companies 28436 Satellite St. Hayward, CA 94545	Eagle Systems International d/b/a Synergy Companies 28436 Satellite St. Hayward, CA 94545	· · ·	Contingent Unliquidated Disputed	65,620.62
Electrocraft Arkansas 1701 S. Benton Ave. Searcy, AR 72143	Electrocraft Arkansas 1701 S. Benton Ave. Searcy, AR 72143			1,003,759.00
F. Henry Habicht and Wendy W. Habict JTWROS 3161 Michelson Dr., Ste. 750 Irvine, CA 92612	F. Henry Habicht and Wendy W. Habict JTWROS 3161 Michelson Dr., Ste. 750 Irvine, CA 92612	Convertible Senior Secured Promissory Note		286,709.00
Forever 7 LLC c/o Chris Zaharis 1725 S Country Club Dr Mesa, AZ 85210	Forever 7 LLC c/o Chris Zaharis 1725 S Country Club Dr Mesa, AZ 85210	Convertible Senior Secured Promissory Note		190,828.00
Frigitek (Energy Control Systems) 316 Locust St. Watsonville, CA 95076	Frigitek (Energy Control Systems) 316 Locust St. Watsonville, CA 95076		Contingent Unliquidated Disputed	264,876.84
Greener Capital Partners II, L.P. c/o Tom Cain 645 Buena Vista Way Laguna Beach, CA 92651	Greener Capital Partners II, L.P. c/o Tom Cain 645 Buena Vista Way Laguna Beach, CA 92651	Convertible Senior Secured Promissory Note		273,014.00
James Weber 1205 E. Warner Ave. Santa Ana, CA 92705	James Weber 1205 E. Warner Ave. Santa Ana, CA 92705	Promissory Note		55,000.00
L & L Freight Services, Inc. PO Box 1365 Cabot, AR 72023	L & L Freight Services, Inc. PO Box 1365 Cabot, AR 72023			54,681.00

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Best Case Bankruptcy

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
L.H. Carbide	L.H. Carbide			79,240.00
4420 Clubview Dr.	4420 Clubview Dr.			
Fort Wayne, IN 46804	Fort Wayne, IN 46804			
Osborn Maledon 2929 N. Central Ave. 21st Floor Phoenix, AZ 85012	Osborn Maledon 2929 N. Central Ave. 21st Floor Phoenix, AZ 85012			100,604.00
Polsinelli Shughart PC 100 S Fourth St, Ste 1000 St. Louis, MO 63102-1825	Polsinelli Shughart PC 100 S Fourth St, Ste 1000 St. Louis, MO 63102-1825			275,240.00
Regal Beloit Corporation 200 E Main St., Ste 1000 Fort Wayne, IN 46802	Regal Beloit Corporation 200 E Main St., Ste 1000 Fort Wayne, IN 46802		Contingent Unliquidated Disputed	6,421,912.00
S.U.S. Cast Products, Inc. 1825 W. Market St Logansport, IN 46947	S.U.S. Cast Products, Inc. 1825 W. Market St Logansport, IN 46947			57,916.00
Sensata Technologies Inc. PO Box 425 Attleboro, MA 02703-0008	Sensata Technologies Inc. PO Box 425 Attleboro, MA 02703-0008		Contingent Unliquidated Disputed	53,367.84
Smart Warehousing, LLC 9801 Industrial Blvd Lenexa, KS 66215	Smart Warehousing, LLC 9801 Industrial Blvd Lenexa, KS 66215			242,361.00
Tecumseh Products Company 2700 West Wood St Paris, TN 38242	Tecumseh Products Company 2700 West Wood St Paris, TN 38242			222,650.00
Thomas R. Dwyer and Ellen M. Dwyer Tenants by the Entirety 4747 Rock Springs Rd. Arlington, VA 22207	Thomas R. Dwyer and Ellen M. Dwyer Tenants by the Entirety 4747 Rock Springs Rd. Arlington, VA 22207	Convertible Senior Secured Promissory Note		164,449.32
Thorson Hays Family Trust c/o Steve Brown 158 Sunkist Lane Los Altos, CA 94022	Thorson Hays Family Trust c/o Steve Brown 158 Sunkist Lane Los Altos, CA 94022	Convertible Senior Secured Promissory Note		224,504.00
VS Precision USA, LLC PO Box 12727 El Paso, TX 79913	VS Precision USA, LLC PO Box 12727 El Paso, TX 79913			121,981.00

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Best Case Bankruptcy

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 12-4-14

Signature Shannon Bard

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcy

SNTech, Inc. In re

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ergo Strategic Partners Attn: Peter Poly 3720 S. Susan Street Ste 100 Santa Ana, CA 92704	Preferred B	562,100	
Forever 7 LLC Attn: Chris Zaharis 1725 S. Country Club Dr. Mesa, AZ 85210	Preferred B	420,488	
Greener Capital Partners II, LP Attn: To 645 Buena Vista Way Laguna Beach, CA 92651	Preferred B	1,219,866	
Hong Ja Hyang 103-602 Ssangyong Apt Bongseon-dong Nam-gu Gwangju KOREA	Common	9,000	
Hong Seong Joon 103-602 Ssangyong Apt Bongseon-dong Nam-gu Gwangju KOREA	Common	10,000	
Hong Seong Min 103-601 Ssangyong Apt Bongseon-dong Nam-gu Gwangju KOREA	Common	10,000	
James Jeung 9718 Walker Ct Cypress, CA 90640	Common	671,142	
Jang Yong Yun 101-1502 Geumpo Apt 1072 Hwajeong-dong Seo-gu Gwangju KOREA	Common	7,800	
Kang Hyun Suk 108-1302 Sambu APT 4663 Sujin-dong Sujeong-gu Seongnam-City Gwangju KOREA	Common	3,250	
Kang Jin Goo 108-1302 Sambu Apt 4662, Sujin-dong Sujeong-gu Seongnam-city Gwangju KOREA	Common	3,250	
Kang Sung Youl 108-1302 Sambu APT 4663 Sujin-dong Sujeong-gu Seongnam-City Gwangju KOREA	Common	54,730	

Sheet 1 of 5 continuation sheets attached to the List of Equity Security Holders

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In re SNTech, Inc. Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ki Hyeong Do 101-602 Gwangmyung Haits Ssangchon-dong Seo-gu Gwangju KOREA	Common	1,000	
Kim Chang Hwan 115-1301 Samik APT Donglim-dong Buk-gu Gwangju-city KOREA	Common	9,200	
Kim Hyun Jeong 236 Yonggang-ri Hwasun-gun Jeonnam KOREA	Common	6,000	
Kim Min Suk 101-309 Dongsan APT 414 Nongsung1-dong Seo-gu Gwangju KOREA	Common	8,000	
Kim Seong Woo 105-1505 Daejuparkvile 1057 Yongbong-dong Buk-gu Gwangju KOREA	Common	22,030	
Kim Yang Soo 304-802 Buyeong APT Okam-dong Mokpo-city KOREA	Common	2,000	
Lee Jung Sang 3-605 Seocho Hanyang Apt. Banpo-dong Seocho-gu Seoul KOREA	Common	2,000	
Lee Ki Chun 303-1402 Samik 3cha APT Jinwoldong Namgu Gwangju KOREA	Common	1,000	
Lim In Cheol 602-1401 Mujikgae Village 225 Gumi-dong Gwangmyung-City Gyeonggi-d KOREA	Common	1,000	
Lim Yeon Hee B02 Jelra Villa, 79-5 Gwangmyung2-dong Gwangmyung-City Gyeonggi-do KOREA	Common	1,000	

Sheet 2 of 5 continuation sheets attached to the List of Equity Security Holders

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SNTech, Inc. In re

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Moon Hyung Joo 112-1709 jongwon Palicevile 240-2 Geumho-dong Seo-gu Gwangju KOREA	Common	61,230	
Mun Hyung Bin 401 Conghovilla Geumho-Cong 2 ga Seongdong-gu Seoul KOREA	Common	4,300	
Mun Yu Ha 112-1709 Jongwon Palicevile 240-2 Geumho-dong Seo-gu Gwangju KOREA	Common	2,000	
Mun Yu Sik 112-1709 Jongwon Palicevile 240-2 Geumho-dong Seo-gu Gwangju KOREA	Common	2,000	
Navitas Capital I, LP Attn: Travis Putna 11990 San Vicente Blvd. Ste 350 Los Angeles, CA 90049	Preferred B	597,556	
Noh Hye Kyung 110-401 Linegdonsan APT Hwajeong4-dong Seo-gu Gwangju KOREA	Common	7,800	
Oo Hyeong Soo 430 Geumhoworld 12-17 Hwajeongdong Seogu Gwangju KOREA	Common	13,130	
Pendleton Capital Partners, LLC Attn: Ch 1725 S. Country Club Dr. Mesa, AZ 85210	Preferred B	111,051	
Robert Marshall Family Limited Partnersh 158 Sunkist Lane Los Altos, CA 94022	Preferred B	281,050	
Ryu Hee Kyoung 102-203 Wooseong APT Howondong Uijeongbu city Gyenggido KOREA	Common	1,820	
SAIL Exit Partners LLC 3161 Michelson Dr. Ste 750 Irvine, CA 92612	Preferred A-1	1,057,246	

Sheet <u>3</u> of <u>5</u> continuation sheets attached to the List of Equity Security Holders

In re SNTech, Inc.

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
SAIL Exit Partners, LLC c/o Hank Habicht 3161 Michelson Dr., Ste. 750 Irvine, CA 92616	Preferred A-2	86,636		
SAIL Exit Partners, LLC c/o Hank Habicht 3161 Michelson Dr., Ste. 750 Irvine, CA 92616	Preferred A-3	746,438		
SAIL Exit Partners, LLC c/o Hank Habicht 3161 Michelson Dr., Ste. 750 Irvine, CA 92616	Preferred B	7,703,587		
SAIL Exit Partners, LLC c/o Hank Habicht 3161 Michelson Dr., Ste. 750 Irvine, CA 92616	Common	54,902		
SAIL Holdings, LLC 3161 Michelson Dr. Ste 750 Irvine, CA 92612	Preferred B	631,503		
SAIL Pre-Exit Acceleration Fund II, LP 3161 Michelson Dr. Ste 750 Irvine, CA 92612	Preferred B	55,514		
Shannon Bard 7632 Hummingbird Ln Paradise Valley, AZ 85253	Common	4,000		
Song Sang Hyun 101-201 Jungheung Park Unamdong Bukgu Gwangju KOREA	Common	18,920		
Summit Real Estate Investments LLC Attn: 1725 S. Country Club Dr. Mesa, AZ 85210	Preferred B	41,644		
Wang Sung Suk 102-206 Woobank Apt 357 Hagyedong Nowongu Seoul KOREA	Common	1,000		
Wild Rose Irrevocable Trust Attn: Chris 1725 S. Country Club Dr. Mesa, AZ 85210	Preferred B	124,932		

Sheet <u>4</u> of <u>5</u> continuation sheets attached to the List of Equity Security Holders

In re SNTech, Inc.

Debtor

LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Yang Bo Ra 104-607 Onsegyejoum Apt 223 Songjeondong Gwangdangu Gwangju KOREA	Common	6,000		
Yang Dae Hyung DaeyouDaelim Apartment 302-301 113-7 Ildoidong Jeju-city Jeju-do KOREA	Common	10,000		
Yang Kang Hyun DaeyouDaelim Apartment 302-301 113-7 Ildoidong Jeju-city Jeju-do KOREA	Common	71,230		
Yang Soo Hyun 118, 2-Ka, Namdaemun-Ro Chung-Ku Seoul KOREA	Common	24,000		
Yi Jeong Lan 3-605 Seocho Hanyang Apt Banpo-dong Seocho-gu Seoul KOREA	Common	23,158		
Yoon Moon Sang 101-1402 Ssangyongyega Yongbongdong Bukgu Gwangju KOREA	Common	15,943		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 4, 2014

Signature Shannon Bard

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Sheet 5 of 5 continuation sheets attached to the List of Equity Security Holders

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United States Bankruptcy Court District of Arizona

In re SNTech, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION

I, the Chief Executive Officer of the corporation named as the debtor in this case, do hereby certify, under penalty of

perjury, that the Master Mailing List, consisting of <u>16</u> sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: December 4, 2014

Date: December 4, 2014

Show Bud

Shannon Bard/Chief Executive Officer Signer/Title

/s/ Teresa Pilatowicz

Signature of Attorney Teresa M. Pilatowicz 24447 Gordon Silver One East Washington St. Suite 400 Phoenix, AZ 85004 (602) 256-0400 Fax: (602) 256-0345

MML-5

Best Case Bankruptcy

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Case 2:14-bk-17914-EPB Doc 1 Filed 12/04/14 Entered 12/04/14 21:05:08 Desc Main Document Page 13 of 29 SNTech, Inc. -ABSOLUTE EXHIBITS 1382 VALENCIA AVE, #H TUSTIN CA 92780 ADVANCED MACHINE AND TOOL 3706 TRANSPORTATION DR FORT WAYNE IN 46818 ADVANCED PAPERWORKS, INC. 2000 E MILLS AVE EL PASO TX 79901 ALLEN COUNTY PROPERTIES, LLC ATTN: DAVID VENDERLEY 327 LEY ROAD FORT WAYNE IN 46825 ALLEN COUNTY TREASURER 1 EAST MAIN ST, #104 FORT WAYNE IN 46802 ALTIUM 2175 SALK AVE, #200 CARLSBAD CA 92008 AMERICAN & EFIRD LLC 22 AMERICAN ST MT. HOLLY NC 28120 AMPEX METAL PRODUCTS 5581 WEST 164TH ST CLEVELAND OH 44142 AMT PRECISION PARTS 3606 TRANSPORTATION DR FORT WAYNE IN 46818 ANE VENTURES, LLC & ROLAND INTERESTS LLC C/O GIGNILLIAT & HYMEN PC 14 BRIDEWOOD RD., STE. 200 NORTHBROOK IL 60062 APRIL LONGHENRY 5624 RIVERRUN TR., APT B FORT WAYNE IN 46825

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ASSOCIATED PACKAGING 435 CALVERT DR GALLATIN TN 37066

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ATCONFERENCE PO BOX 2939 SOUTHAMPTON NY 11969

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BRENT ROLAND 7605 N. SHADOW MOUNTAIN RD. PARADISE VALLEY AZ 85253

BRITT POWER DEVICES, LLC 20414 SAPPHIRE CIR MAGNOLIA TX 77355

BTX GLOBAL LOGISITICS 375 BRIDGEPORT AVE, 2ND FLOOR SHELTON CT 06484 SNTech, Inc. -C&U AMERICAS, LLC. 44330 PLYMOUTH OAKS BLVD PLYMOUTH TOWNSHIP MI 48170 CAL-COMP USA 1 TECHNOLOGY WAY LOGANSPORT IN 46947 CAPFLOW FUNDING GROUP MANAGERS, LLC (NJ) 301 RTE 17 NORTH 8TH FLOOR RUTHERFORD NJ 07070 CARLTON-BATES CO., INC. 3600 W 69TH ST LITTLE ROCK AR 72209 CENTURYLINK PO BOX 29040 PHOENIX AZ 85038 CFI LOGISTICA SA DE CV AV. CAMINO AL ITESO 8900 INT E3B3INT3B TLAQUEPAQUE, JALISCO C.P. 45609 MEXICO CLASS A TOOLING, INC. 194 GATEWAY DR CABOT AR 72023 COMCAST PO BOX 37601 PHILADELPHIA PA 19101 COMFORT AIR MECHANICAL SYSTEMS, INC. 1742 CLEMENT AVE ALAMEDA CA 94501 CON-WAY FREIGHT 7002 W SHERMAN ST PHOENIX AZ 85043 CONNOR CORPORATION 10633 COLDWATER RD FORT WAYNE IN 46845

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HSA. BANK 605 NORTH 8TH ST, SUITE 320 SHEBOYGAN WI 53081

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