

**United States Bankruptcy Court
District of Arizona**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): CW Capital Fund One, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 20-2586441	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 8655 S. Priest Drive Tempe, AZ	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 85284	ZIPCODE
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIPCODE

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <hr/> <p align="center">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests:</p> <hr/> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p> <hr/>	<p align="center">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>									
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500 million to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion
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<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input checked="" type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500 million to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input checked="" type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): CW Capital Fund One, LLC	
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center;">X</p> <p>_____ Signature of Attorney for Debtor(s) Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

CW Capital Fund One, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Michael W. Carmel, Esq.
Signature of Attorney for Debtor(s)

Michael W. Carmel, Esq. 007356
Michael W. Carmel, Ltd. GÖ/a€7'ÿW. Carme
80 East Columbus Avenue
Phoenix, AZ 85012-0000
(602) 264-4965 Fax: (602) 277-0144
michael@mcarmellaw.com

February 18, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ [Signature]
Signature of Authorized Individual

John E. Cork
Printed Name of Authorized Individual

9990 Member
Title of Authorized Individual

February 18, 2014
Date

X _____
Signature

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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United States Bankruptcy Court
District of Arizona

IN RE:

Case No. _____

CW Capital Fund One, LLC

Chapter **11**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 550.00/hr

Prior to the filing of this statement I have received \$ 60,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify)

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 19, 2014

Date

/s/ Michael W. Carmel, Esq.

Michael W. Carmel, Esq. 007356
Michael W. Carmel, Ltd. G6/aE7'YW. Carmo
80 East Columbus Avenue
Phoenix, AZ 85012-0000
(602) 264-4966 Fax: (602) 277-0144
michael@mcarmellaw.com

**United States Bankruptcy Court
District of Arizona**

IN RE:

Case No. _____

CW Capital Fund One, LLC

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

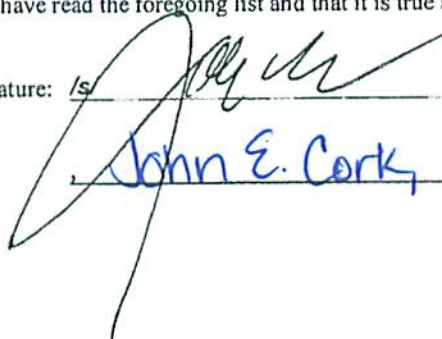
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
New South Federal Bank/Beale Bank 510 Loma Square Birmingham, AL 35216				25,499,585.00
Gulf National 3 C/O Dike Dame Williams And Dane Dev. 1308 N.W. Everett St. Portland, OR 97209				13,400,000.00
LLP Mortgage Ltd. C/O Michael R. Scheurich, Esq. 2901 N. Central Ave., Suite 200 Phoenix, AZ 85012				9,871,373.72
Jupiter Silverberg & Weiss, PA 2665 Executive Park Dr., Suite 2 Weston, FL 33331				8,166,026.00
Wachovia Bank National Association C/O Smith Hulse & Busey 225 Water St., Suite 1800 Jacksonville, FL 32202				8,154,799.00
Steams Bank 9225 E. Shea Blvd. Scottsdale, AZ 85260				7,133,086.09
GunBo, LLC C/O Robert McKirgan, Esq. LEWIS & ROCA 40 N. Central Avenue Phoenix, AZ 85004				7,047,599.30
CWI Investor Holdings Two, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255				6,627,183.00
CWI Investor Holdings Three, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255				6,020,186.00
RES-AZ TWO LLC C/O Thomas Quigley 201 E. Washington St., Suite 800 Phoenix, AZ 85004				4,636,699.17
Community One Bank C/O Diana Palecek Two Hannover Square, Suite 2800 434 Fayetteville Street Raleigh, NC 27601				4,559,465.80

JPMorgan Chase Bank C/O Jeffrey Messing 2999 N. 44th St., Suite 500 Phoenix, AZ 85018	4,500,000.00
RES-NV Bluffs LLC C/O Todd Kennedy 1700 Bank Of America Plaza 300 South Fourth Street Las Vegas, NV 89101	4,500,000.00
FDIC Receiver For Community Bank Of NV C/O Sylverster & Polendak 7371 Prarie Falcon, #120 Las Vegas, NV 89128	3,918,566.32
RBC Real Estate Finance, Inc. C/O Gregory L. Williams 1700 Lincoln, Suite 400 Denver, CO 80203	3,000,000.00
FBNB-RESCON I LLC C/O Claudio E. Iannitelli 111 W. Monroe, 17th Floor Phoenix, AZ 85003	2,761,251.10
Colonial Bank/BB&T 15150 Preston Road Dallas, TX 75248	2,022,417.31
CWI Investor Holdings One, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255	1,631,178.00
LLP Mortgage, Ltd. C/O Michael R. Scheurich 2901 N. Central, Suite 200 Phoenix, AZ 85012	1,429,092.98
TCC Trez Capital, Suite 1550 1185 West Georgea St. Vancouver, BC 0 0 0	1,411,178.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 18, 2014

Signature: /s/ 

John E. Cork, 89% Member

(Print Name and Title)

**United States Bankruptcy Court
District of Arizona**

IN RE:

Case No. _____

CW Capital Fund One, LLC

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 4,000,000.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	10		\$ 3,591,500.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ 126,289,686.79	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		22	\$ 4,000,000.00	\$ 129,881,187.51	

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
TOTAL			0.00	

(Report also on Summary of Schedules)

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(e).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

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**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X	Claim to Westpark Section 2.1, Buckeye, AZ - Lots 1-400, partially improved residential lots plus common areas		4,000,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

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**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	EXEMPTION	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				4,000,000.00

0 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

IN RE CW Capital Fund One, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. ABRTL LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				24,510.61	
ACCOUNT NO. AM CEDRT LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				8,213.25	
ACCOUNT NO. ARDWEN Fund 2 (DE Corporation) PO Box 366 Solana Beach, CA 92075		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially Improved residential lots plus common				266,699.01	
ACCOUNT NO.		areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00					
Subtotal (Total of this page)						\$ 299,422.87	\$
Total (Use only on last page)						\$	\$

9 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. ARDWEN Fund 2 (DE Corporation) PO Box 366 Solana Beach, CA 92075		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				219,637.71	
ACCOUNT NO. AZ-TLC2008 LLC C/O Stearns Band 4191 2nd Street S Saint Cloud, MN 56301		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				26,591.36	
ACCOUNT NO. B Low LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common				14,066.18	
ACCOUNT NO.		areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00					
ACCOUNT NO. CBBTL LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common				14,597.18	
ACCOUNT NO.		areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00					
Subtotal (Total of this page)						\$ 274,892.43	\$
Total (Use only on last page)						\$	\$

Sheet no. 1 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. CHUAR LLC 4132 N. 50th Place Phoenix, AZ 85018		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			28,801.09	
ACCOUNT NO. CHUAR LLC 4132 N. 50th Place Phoenix, AZ 85018		2011 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			6,170.76	
ACCOUNT NO. CMON LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			11,106.00	
ACCOUNT NO. CWI Investor Holdings Three, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255		First Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas VALUE \$ 4,000,000.00			2,000,000.00	
ACCOUNT NO. Edward J. Rigler PO Box 9186 Chandler Heights, AZ 85127		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			1,097.86	
ACCOUNT NO. GEEZ LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			11,794.92	
Subtotal (Total of this page)					\$ 2,058,870.63	\$
Total (Use only on last page)					\$	\$

Sheet no. 2 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
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Summary of Certain
Liabilities and Related
Data.)

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED. NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. GHETT TL 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				8,108.12	
ACCOUNT NO. GTURN LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				14,265.36	
ACCOUNT NO. GTURN LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				1,177.39	
ACCOUNT NO. INA Group LLC 6333 Apples Way, Suite 115 Lincoln, NE 68516		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				8,515.28	
ACCOUNT NO. J FLOY LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				10,492.91	
ACCOUNT NO. Jessie Lin 1358 Hampton Dr. Sunnyvale, CA 94087		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				252.59	
Subtotal (Total of this page)						\$ 42,811.65	\$
Total (Use only on last page)						\$	\$

Sheet no. 3 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CO-DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. John C. Hetzel 8214 W. Planada Ln. Peoria, AZ 85383		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				6,791.87	
ACCOUNT NO. John C. Hetzel 8214 W. Planada Ln. Peoria, AZ 85383		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				5,775.50	
ACCOUNT NO. John C. Hetzel 8214 W. Planada Ln. Peoria, AZ 85383		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				4,021.79	
ACCOUNT NO. John C. Hetzel 8214 W. Planada Ln. Peoria, AZ 85383		2011 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				898.98	
ACCOUNT NO. JSHERPA LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common				11,949.99	
ACCOUNT NO.		areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00					
Sheet no. <u>4</u> of <u>9</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims						Subtotal (Total of this page) \$ 29,438.13 \$	
						Total (Use only on last page) \$ \$	

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CO-DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. JSHERPA LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			1,042.87	
ACCOUNT NO. Kingdom Legacy LLC PO Box 555 North Collins, NY 14111		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			1,205.24	
ACCOUNT NO. KOLONIA LLC C/O Sterns Bank 4191 2nd Street South Saint Cloud, MN 56301		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			3,052.90	
ACCOUNT NO. MALLY LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00			4,517.20	
ACCOUNT NO. Maricopa County Treasurer 301 West Jefferson Room 100 Phoenix, AZ 85003-2199		2008-Present Real Property Tax Westpark Section 2.1, Buckeye, AZ			523,206.02	
ACCOUNT NO.		Lots 1-440, partially improved residential lots plus common areas VALUE \$ 4,000,000.00				
Subtotal (Total of this page)					\$ 533,024.23	\$
Total (Use only on last page)					\$	\$

Sheet no. 5 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. MED ALI LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				10,118.09	
ACCOUNT NO. MML LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				11,634.61	
ACCOUNT NO. Moore Darren 358 W. Fairway Place Chandler, AZ 85225		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				14,466.45	
ACCOUNT NO. OVAR LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				10,525.18	
ACCOUNT NO. Rebecca D. Eayrs PO Box 279 Waikane Kapiti 5250 New Zealand,		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				981.27	
ACCOUNT NO. Rebecca D. Eayrs PO Box 279 Waikane Kapiti 5250 New Zealand,		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				789.55	
Subtotal (Total of this page)						\$ 48,515.15	\$
Total (Use only on last page)						\$	\$

Sheet no. 6 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

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IN RE CW Capital Fund One, LLC

Case No. _____

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Ricardo De Jesus 87-10 149th Ave., Apt. LBC Howard Beach, NY 11414		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				1,366.20	
ACCOUNT NO. Roger Garrett 508 E. Stella Ln. Phoenix, AZ 85012		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				1,000.20	
ACCOUNT NO. Roger Garrett 508 E. Stella Ln. Phoenix, AZ 85012		2009 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				209,732.15	
ACCOUNT NO. SACHEL LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				15,032.34	
ACCOUNT NO. TCRCG LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				8,942.54	
ACCOUNT NO. THALSA LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				16,224.22	
Subtotal (Total of this page)						\$ 252,297.65	\$
Total (Use only on last page)						\$	\$

Sheet no. 7 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Tony Otteson 11230 E. Savannah Ave. Mesa, AZ 85212		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				6,679.28	
ACCOUNT NO. UNKAR LLC C/O Barry J. Dale 4132 N. 50th Place Phoenix, AZ 85018		2010 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				6,454.05	
ACCOUNT NO. UNKAR LLC C/O Barry J. Dale 4132 N. 50th Place Phoenix, AZ 85018		2011 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				1,355.58	
ACCOUNT NO. US BankCust/SASS Muni V1DTR 2 Liberty Place 14221 E. 4th Ave., Suite 130 Philadelphia, PA 19102		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				26,982.45	
ACCOUNT NO. Velez Arellis 17132 NW 11th St. Hollywood, FL 33028		2010 Property Tax Lien VALUE \$ 4,000,000.00				609.37	
ACCOUNT NO. Velez Arellis 17132 NW 11th St. Hollywood, FL 33028		2011 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				115.54	
Subtotal (Total of this page)						\$ 42,196.27	\$
Total (Use only on last page)						\$	\$

Sheet no. 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

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IN RE CW Capital Fund One, LLC

Case No. _____

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. WAH Real Estate Investment Inc. C/O Winsome C. Coleyhaynes Bally Bunion Rd. Port Saint Lucie, FL 34986		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				203.97	
ACCOUNT NO. ZEHN LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				2,503.22	
ACCOUNT NO. ZYGGY LLC 4747 Executive Dr., Suite 150 San Diego, CA 92121		2008 Property Tax Lien A portion of Westpark Section 2.1, Buckeye, AZ, Lots 1-440, partially improved residential lots plus common areas, see attached Exhibit "D" for specific parcel or lot encumbered VALUE \$ 4,000,000.00				7,224.52	
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
ACCOUNT NO.		VALUE \$					
						Subtotal (Total of this page)	\$ 9,931.71 \$
						Total (Use only on last page)	\$ 3,591,500.72 \$

Sheet no. 9 of 9 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

[X] Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- [] Domestic Support Obligations
[] Extensions of credit in an involuntary case
[] Wages, salaries, and commissions
[] Contributions to employee benefit plans
[] Certain farmers and fishermen
[] Deposits by individuals
[] Taxes and Certain Other Debts Owed to Governmental Units
[] Commitments to Maintain the Capital of an Insured Depository Institution
[] Claims for Death or Personal Injury While Debtor Was Intoxicated

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Colonial Bank/BB&T 15150 Preston Road Dallas, TX 75248		Originally 1st lien/property foreclosed				2,022,417.31
ACCOUNT NO. Community One Bank C/O Diana Palecek Two Hannover Square, Suite 2800 434 Fayetteville Street Raleigh, NC 27601		Judgment in County of Mecklenburg, North Carolina case number 10 CVS 25588				4,559,465.80
ACCOUNT NO. CWI Investor Holdings One, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255		Third position on Rancho Cabrillo/2nd position on Verona/2nd positions on Bluffs and CP Morgan projects				1,631,178.00
ACCOUNT NO. CWI Investor Holdings Three, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255		Additional loan for Quail Springs, Rancho Cabrillo and Mandarin projects				6,020,186.00
Subtotal (Total of this page)						\$ 14,233,247.11
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

3 continuation sheets attached

IN RE CW Capital Fund One, LLC

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CWI Investor Holdings Two, LLC 7700 E. Princess Drive #11 Scottsdale, AZ 85255		Third position on Rancho Cabrillo/2nd positions on Bluffs, Lake Travis, Newmark finished lots, CP Morgan, Kinder Ranch and Texas City projects				6,627,183.00
ACCOUNT NO. FDIC Receiver For Community Bank Of NV C/O Sylverster & Polendak 7371 Prarie Falcon, #120 Las Vegas, NV 89128		Judgment in Clark County, Nevada case number A567053				3,918,566.32
ACCOUNT NO. FNBN-RESCON I LLC C/O Claudio E. Iannitelli 111 W. Monroe, 17th Floor Phoenix, AZ 85003		Judgment in Maricopa County, Arizona case number CV2010-015071				2,761,251.10
ACCOUNT NO. Gulf National 3 C/O Dike Dame Williams And Dane Dev. 1308 N.W. Everett St. Portland, OR 97209		Judgment in Clark County, NV				13,400,000.00
ACCOUNT NO. GunBo, LLC C/O Robert McKirgan, Esq. LEWIS & ROCA 40 N. Central Avenue Phoenix, AZ 85004		Judgment in Maricopa County, Arizona case number CV2008-093632				7,047,599.30
ACCOUNT NO. JPMorgan Chase Bank C/O Jeffrey Messing 2999 N. 44th St., Suite 500 Phoenix, AZ 85018		Judgment in Maricopa County, Arizona case number CV2008-093632 and CV2009-013388				4,500,000.00
ACCOUNT NO. Jupiter Silverberg & Weiss, PA 2665 Executive Park Dr., Suite 2 Weston, FL 33331		Originally 2nd lien loan/all property foreclosed by 1st lien lender				8,166,026.00

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **\$46,420,625.72**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) **\$**

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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LLP Mortgage Ltd. C/O Michael R. Scheurich, Esq. 2901 N. Central Ave., Suite 200 Phoenix, AZ 85012		Judgment in Maricopa County, Arizona case number CV2011-020775				9,871,373.72
ACCOUNT NO. LLP Mortgage, Ltd. C/O Michael R. Scheurich 2901 N. Central, Suite 200 Phoenix, AZ 85012		Judgment in Maricopa County case number CV2011-020012				1,429,092.98
ACCOUNT NO. New South Federal Bank/Beale Bank 510 Loma Square Birmingham, AL 35216		Originally 1st lien/Property foreclosed				25,499,585.00
ACCOUNT NO. RBC Real Estate Finance, Inc. C/O Gregory L. Williams 1700 Lincoln, Suite 400 Denver, CO 80203		Judgment in Arapahoe County, Colorado case number 2008CV2193				3,000,000.00
ACCOUNT NO. RES-AZ TWO LLC C/O Thomas Quigley 201 E. Washington St., Suite 800 Phoenix, AZ 85004		Judgment in Maricopa County, Arizona case number CV2011-004767				4,636,699.17
ACCOUNT NO. RES-NV Bluffs LLC C/O Todd Kennedy 1700 Bank Of America Plaza 300 South Fourth Street Las Vegas, NV 89101		Judgment in Clark County, Nevada case number A636655-B				4,500,000.00
ACCOUNT NO. Steams Bank 9225 E. Shea Blvd. Scottsdale, AZ 85260		Originally 1st lien/Property foreclosed				7,133,086.09

Sheet no. 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$56,089,836.96**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TCC Trez Capital, Suite 1550 1185 West Georgea St. Vancouver, BC 0 0 0		Second position on Westpark project				1,411,178.00
ACCOUNT NO. Wachovia Bank National Association C/O Smith Hulsey & Busey 225 Water St., Suite 1800 Jacksonville, FL 32202		Judgment in Miami-Dade County, Florida case number 0941223-CA-32				8,154,799.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 9,566,977.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$ 126,289,686.79**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

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IN RE CW Capital Fund One, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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IN RE CW Capital Fund One, LLC Case No. _____
Debtor(s) (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)
[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the John E Cork (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the CW Capital Fund One, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: February 18, 2014 Signature: /s/ [Signature]
John E Cork, 89% member
(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of Arizona

IN RE:

Case No. _____

CW Capital Fund One, LLC

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

I. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT, SOURCE. Row 1: 98,000.00, Technical Olympic BK Settlement. Row 2: 0.00, 2012. Row 3: 0.00, 2013.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

J. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Federal Deposit Insurance Corporation v. John Cork, et al. (Case No. A667053) consolidated with C.W. Capital Fund One, LLC v. Federal Deposit Insurance Corporation, et al. (Case No. A672736)		District Court, Clark County, Nevada	Judgment
Wachovia Bank National Association v. CW Capital Fund One, LLC, et al. - CAsE No. 09-41223-CA-32		Circuit Court, Eleventh Judicial Circuit, Miami-Dade County, Florida	Judgment

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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9. Payments related to debt counseling or bankruptcy

Note List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Michael W. Carmel, Ltd. 80 East Columbus Avenue Phoenix, AZ 85012-0000	01/21/2014	10,000.00
Michael W. Carmel, Ltd. 80 East Columbus Avenue Phoenix, AZ 85012-0000	02/18/2014	50,000.00

10. Other transfers

Note a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Note b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

Note List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

Note List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

Note List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

Note List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

Note If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

Note If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the two years immediately preceding the commencement of this case.

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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
John Cork Trust		89%
EMillie Cork		5%
Nathan Cork		5%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: February 19, 2014

Signature: *[Signature]*

John E. Cork, 89% Member
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

United States Bankruptcy Court
District of Arizona

IN RE:

Case No. _____

CW Capital Fund One, LLC

Debtor(s)

Chapter 11

DECLARATION

I hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 7 sheet(s), is complete, correct and consistent with the debtor(s)' schedules pursuant to Local Bankruptcy Rule 1007.

Date: February 19, 2014

Signature: /s/ [Signature]

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

CW Capital Fund One, LLC

ABRTL LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

AM CEDRT LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

ARDWEN FUND 2 (DE CORPORATION)
PO BOX 366
SOLANA BEACH CA 92075

AZ-TLC2008 LLC
C/O STEARNS BAND
4191 2ND STREET S
SAINT COULD MN 56301

B LOW LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

CBRTL LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

CHUAR LLC
4132 N 50TH PLACE
PHOENIX AZ 85018

CMON LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

COLONIAL BANK/BB&T
15150 PRESTON ROAD
DALLAS TX 75248

COMMUNITY ONE BANK C/O DIANA PALECEK
TWO HANNOVER SQUARE SUITE 2800
434 FAYATTEVILLE STREET
RALEIGH NC 27601

CW Capital Fund One, LLC

CWI INVESTOR HOLDINGS ONE LLC
7700 E PRINCESS DRIVE
#11
SCOTTSDALE AZ 85255

CWI INVESTOR HOLDINGS THREE LLC
7700 E PRINCESS DRIVE
#11
SCOTTSDALE AZ 85255

CWI INVESTOR HOLDINGS TWO LLC
7700 E PRINCESS DRIVE
#11
SCOTTSDALE AZ 85255

EDWARD J RIGLER
PO BOX 9186
CHANDLER HEIGHTS AZ 85127

FDIC RECEIVER FOR COMMUNITY BANK OF NV
C/O SYLVERSTER & POLENDAK
7371 PRARIE FALCON #120
LAS VEGAS NV 89128

FBNB-RESCON I LLC
C/O CLAUDIO E IANNITELLI
111 W MONROE 17TH FLOOR
PHOENIX AZ 85003

GEEZ LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

GHETT TL
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

GTURN LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

CW Capital Fund One, LLC

GULF NATIONAL 3
C/O DIKE DAME WILLIAMS AND DANE DEV
1308 NW EVERETT ST
PORTLAND OR 97209

GUNBO LLC
C/O ROBERT MCKIRGAN ESQ LEWIS & ROCA
40 N CENTRAL AVENUE
PHOENIX AZ 85004

INA GROUP LLC
6333 APPLES WAY SUITE 115
LINCOLN NE 68516

J FLOY LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

JESSIE LIN
1358 HAMPTON DR
SUNNYVALE CA 94087

JOHN C HETZEL
8214 W PLANADA LN
PEORIA AZ 85383

JPMORGAN CHASE BANK
C/O JEFFREY MESSING
2999 N 44TH ST SUITE 500
PHOENIX AZ 85018

JSHERPA LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

JUPITER
SILVERBERG & WEISS PA
2665 EXECUTIVE PARK DR SUITE 2
WESTON FL 33331

CW Capital Fund One, LLC

KINGDOM LEGACY LLC
PO BOX 555
NORTH COLLINS NY 14111

KOLONIA LLC C/O STERNS BANK
4191 2ND STREET SOUTH
SAINT CLOUD MN 56301

LLP MORTGAGE LTD
C/O MICHAEL R SCHEURICH ESQ
2901 N CENTRAL AVE SUITE 200
PHOENIX AZ 85012

LLP MORTGAGE LTD
C/O MICHAEL R SCHEURICH
2901 N CENTRAL SUITE 200
PHOENIX AZ 85012

MALLY LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

MARICOPA COUNTY TREASURER
301 WEST JEFFERSON
ROOM 100
PHOENIX AZ 85003-2199

MED ALI LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

MML LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

MOORE DARREN
358 W FAIRWAY PLACE
CHANDLER AZ 85225

CW Capital Fund One, LLC

NEW SOUTH FEDERAL BANK/BEALE BANK
510 LOMA SQUARE
BIRMINGHAM AL 35216

OVAR LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

RBC REAL ESTATE FINANCE INC
C/O GREGORY L WILLIAMS
1700 LINCOLN SUITE 400
DENVER CO 80203

REBECCA D EAYRS
PO BOX 279
WAIKANE KAPITI 5250
NEW ZEALAND

RES-AZ TWO LLC
C/O THOMAS QUIGLEY
201 E WASHINGTON ST SUITE 800
PHOENIX AZ 85004

RES-NV BLUFFS LLC C/O TODD KENNEDY
1700 BANK OF AMERICA PLAZA
300 SOUTH FOURTH STREET
LAS VEGAS NV 89101

RICARDO DE JESUS
87-10 149TH AVE APT LBC
HOWARD BEACH NY 11414

ROGER GARRETT
508 E STELLA LN
PHOENIX AZ 85012

SATCHEL LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

CW Capital Fund One, LLC

STEAMS BANK
9225 E SHEA BLVD
SCOTTSDALE AZ 85260

TCC
TREC CAPITAL SUITE 1550
1185 WEST GEORGEA ST
VANCOUVER BC 0 0 0

TCRCG LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

THALSA LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

TONY OTTESON
11230 E SAVANNAH AVE
MESA AZ 85212

UNKAR LLC
C/O BARRY J DALE
4132 N 50TH PLACE
PHOENIX AZ 85018

US BANKCUST/SASS MUNI V1DTR
2 LIBERTY PLACE
14221 E 4TH AVE SUITE 130
PHILADELPHIA PA 19102

VELEZ ARELIS
17132 NW 11TH ST
HOLLYWOOD FL 33028

WACHOVIA BANK NATIONAL ASSOCIATION
C/O SMITH HULSEY & BUSEY
225 WATER ST SUITE 1800
JACKSONVILLE FL 32202

CW Capital Fund One, LLC

WAH REAL ESTATE INVESTMENT INC
C/O WINSOME C COLEYHAYNES
BALLY BUNION RD
PORT SAINT LUCIE FL 34986

ZEHN LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121

ZYGGY LLC
4747 EXECUTIVE DR SUITE 150
SAN DIEGO CA 92121