

1 **SMITH & SMITH**
GERALD K. SMITH AND JOHN C. SMITH
LAW OFFICES, PLLC

2 ATTORNEYS AT LAW

3 6720 E. Camino Principal, Suite 203
Tucson, AZ 85715
Tel: (520) 722-1605
Fax: (520) 722-9096

4 Gerald K. Smith, State Bar No. 001428
Email: gerald@smithandsmithpllc.com

5 John C. Smith, State Bar No. 023008
Email: john@smithandsmithpllc.com

6 Grant L. Cartwright, State Bar No. 030780
Email: grant@smithandsmithpllc.com

7 *Attorneys for Debtor R&G Food Services, Inc.
dba Latitude Catering*

8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF ARIZONA**

10 In re:

11 RONDA SNEVA,

13 R&G FOOD SERVICES, INC. dba
14 LATITUDE CATERING,

15 Debtors.

In Proceedings Under Chapter 11

Case No. 4:15-BK-13185-BMW

Case No. 4:15-BK-13187-BMW

(Jointly Administered)

**SUPPLEMENTAL DISCLOSURE
STATEMENT**

17 This filing applies to:

- 18 Both Debtors
19 R&G Food Services, Inc., dba
Latitude Catering

20 R&G Food Services Inc., d/b/a Latitude Catering (R&G), hereby supplements the
21 Second Amended Disclosure Statement filed in connection with the Second Amended
22 Joint Plan of Reorganization of R&G Food Services, Inc., d/b/a Latitude Catering and
23 Ronda Sneva Dated August 9, 2016 (the "Plan"), as follows.

24 **VIII. Executory Contracts and Unexpired Leases**

25 Attached as Exhibit I is a revised list of R&G's Executory Contracts and
26 Unexpired Leases, which both Debtors will assume as of the Effective Date of the Plan.

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1 **IX. Means for Executing and Implementing the Plan**

2 **Post-Confirmation Management**

3 After reorganization, R&G will be managed by Joseph Moulton, as Chief
4 Executive Officer (CEO) of the company. He will have exclusive authority to direct and
5 bind the company. The CEO will serve until replaced by a majority vote of the
6 shareholders. Ronda Sneva, Corbett Sneva and Jenna Sneva will have no authority to act
7 unilaterally on behalf of and/or bind the company. Ronda Sneva will continue to be
8 employed by R&G pursuant to the terms of the employment agreement, attached as
9 Exhibit J. Post-confirmation, Corbett Sneva will be employed by R&G as a Unit Fire
10 Manager. He will be employed as an at-will employee, and will be supervised by CEO
11 Joseph Moulton. It is currently unknown whether Jenna Sneva will continue to be
12 employed post-confirmation. The CEO requires more time to explore her job skills and
13 essential functions within the company. If her employment continues post-confirmation,
14 she will be an at-will employee, also supervised by CEO Joseph Moulton.

14 **Corporate Documents**

15 Post-confirmation, Amended and Restated Bylaws of R&G Food Services, Inc.
16 will be filed with the Arizona Corporation Commission, attached as Exhibit K.

17 **Option to Purchase**

18 Post-confirmation, R&G reserves the right to redeem the shareholders' shares as
19 provided in the Amended and Restated Shareholder Agreement attached as Exhibit L.

20 DATED this 1st day of September, 2016.

21 **GERALD K. SMITH AND JOHN C.**
22 **SMITH LAW OFFICES, PLLC**

23 By: /s/ John C. Smith

24 John C. Smith

25 Grant L. Cartwright

26 6720 E. Camino Principal, Suite 203

27 Tucson, AZ 85715

28 Telephone: (520) 722-1605

Facsimile: (520) 722-9096

Email: john@smithandsmithpllc.com

Email: grant@smithandsmithpllc.com

Attorneys for the Debtor

1 COPY of the foregoing mailed or emailed* on
2 September 1, 2016, to:

3 Christopher J. Pattock*
4 Office of the United States Trustee
5 230 N. First Avenue, Suite 204
6 Phoenix, AZ 85003-1706
7 Christopher.j.pattock@usdoj.gov

8 Frederick J. Petersen
9 Mesch Clark Rothschild
10 259 N. Meyer Avenue
11 Tucson, AZ 85701
12 Email: fpetersen@mcrazlaw.com
13 *Attorneys for World Dining*

14 Hilary L. Barnes, Esq.*
15 Allen Maguire & Barnes, PLC
16 1850 N. Central Avenue, Suite 1150
17 Phoenix, AZ 85004
18 hbarnes@ambazlaw.com
19 *Attorneys for Official Committee
20 of Unsecured Creditors*

21 C. R. Hyde*
22 Bob Rosvall*
23 Law Offices of C.R. Hyde, PLC
24 Attorney at Law
25 325 W. Franklin St., Ste. 125
26 Tucson, AZ 85701
27 crhyde@gmail.com
28 brosvall@oldpueblobankruptcy.com
Attorney for Ronda Sneva

Julia L. Matter*
Pima County Attorney
32 North Stone Avenue, Suite 2100
Tucson, AZ 85701
Julia.matter@pcao.pima.gov

Brian N. Spector, Esq.*
Schneider & Onofry, P.C.
3101 North Central Avenue, Ste 600
Phoenix, Arizona 85012-2658
bspector@soarizonalaw.com
minute-entries@soarizonalaw.com
alemelin@soarizonalaw.com
Attorney for Gary Sneva

1 David L. O'Daniel*
2 Gordon & Rees LLP
3 111 W. Monroe Street, Suite 1111
4 Phoenix, AZ 85003
5 dodaniel@gordonrees.com
6 *Attorneys for The Party Staff, Inc.*

7 Jody A. Corrales*
8 Steven J. Itkin*
9 Deconcini McDonald Yetwin & Lacy, P.C.
10 2525 East Broadway Blvd., Ste. 200
11 Tucson, AZ 85716-5300
12 jcorrales@dmyl.com
13 sitkin@dmyl.com
14 *Attorneys for Advance Merchant Finance I, LLC*

15 Craig A. Stokes*
16 Stokes Law Office, LLP
17 3330 Oakwell Court, Suite 225
18 San Antonio, TX 78218
19 cstokes@stokeslaw.com
20 *Attorneys for Fresh Grill/Brown Bag
21 Sandwich Co.*

22 David W. Cowles*
23 2525 E. Camelback Road, Suite 700
24 Phoenix, AZ 85016-4229
25 dwc@tblaw.com
26 *Attorneys for JP Chase Morgan Bank, N.A.*

27 Darryl S. Laddin*
28 Arnall Golden & Gregory, LLP
29 171 17th Street NW, #2100
30 Atlanta, GA 30361-1031
31 dladdin@agg.com
32 *Attorneys for Sysco Idaho, a division of Sysco USA I, Inc.,
33 Sysco Montana, Inc., Sysco Portland, Inc. and Sysco Spokane, I*

34 Carolyn J. Johnsen
35 Katherine Anderson
36 Dickinson Wright PLLC
37 1850 North Central Avenue, Suite 1400
38 Phoenix, AZ 85004
39 cjohnsen@dickinsonwright.com
40 ksanchez@dickinsonwright.com
41 *Attorneys for Arctic Catering Incorporated*

42 All interested parties listed on the Master matrix list
43 on file with the Court

44 s/Liza D. Taylor
45 Liza D. Taylor