

1 **SMITH & SMITH**  
GERALD K. SMITH AND JOHN C. SMITH  
LAW OFFICES, PLLC

2 ATTORNEYS AT LAW

3 6720 E. Camino Principal, Suite 203  
Tucson, AZ 85715  
Tel: (520) 722-1605  
Fax: (520) 722-9096

4 Gerald K. Smith, State Bar No. 001428  
Email: [gerald@smithandsmithpllc.com](mailto:gerald@smithandsmithpllc.com)

5 John C. Smith, State Bar No. 023008  
Email: [john@smithandsmithpllc.com](mailto:john@smithandsmithpllc.com)

6 Grant L. Cartwright, State Bar No. 030780  
Email: [grant@smithandsmithpllc.com](mailto:grant@smithandsmithpllc.com)

7 *Attorneys for Debtor R&G Food Services, Inc.*  
*dba Latitude Catering*

8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF ARIZONA**

10 In re:

11 RONDA SNEVA,

12  
13 R&G FOOD SERVICES, INC. dba  
14 LATITUDE CATERING,

15 Debtors.

In Proceedings Under Chapter 11

Case No. 4:15-BK-13185-BMW

Case No. 4:15-BK-13187-BMW

(Jointly Administered)

**AMENDED SUPPLEMENTAL  
DISCLOSURE STATEMENT**

16  
17 This filing applies to:

- 18  Both Debtors  
19  R&G Food Services, Inc., dba  
Latitude Catering

20 R&G Food Services Inc., d/b/a Latitude Catering (R&G), hereby supplements the  
21 Second Amended Disclosure Statement filed in connection with the Second Amended  
22 Joint Plan of Reorganization of R&G Food Services, Inc., d/b/a Latitude Catering and  
23 Ronda Sneva Dated August 9, 2016 (the "Plan"), as follows.  
24

25 **VIII. Executory Contracts and Unexpired Leases**

26 Attached as Exhibit I is a revised list of R&G's Executory Contracts and  
27 Unexpired Leases, which R&G will assume as of the Effective Date of the Plan. Any  
28

1 contract or executory contract not listed on the attached Exhibit I will be rejected as of  
2 the Effective Date.

3  
4 **IX. Means for Executing and Implementing the Plan**

5 **Post-Confirmation Management**

6 After reorganization, R&G will be managed by Joseph Moulton, as Chief  
7 Executive Officer (CEO) of the company. He will have exclusive authority to direct and  
8 bind the company. The CEO will serve until replaced by a majority vote of the  
9 shareholders. Ronda Sneva, Corbett Sneva and Jenna Sneva will have no authority to act  
10 unilaterally on behalf of and/or bind the company. Ronda Sneva will continue to be  
11 employed by R&G pursuant to the terms of the employment agreement, attached as  
12 Exhibit J. Post-confirmation, Corbett Sneva will be employed by R&G as a Unit Fire  
13 Manager. He will be employed as an at-will employee, and will be supervised by CEO  
14 Joseph Moulton. It is currently unknown whether Jenna Sneva will continue to be  
15 employed post-confirmation. The CEO requires more time to explore her job skills and  
16 essential functions within the company. If her employment continues post-confirmation,  
17 she will be an at-will employee, also supervised by CEO Joseph Moulton.  
18  
19  
20

21 **Corporate Documents**

22 As of the Effective Date, Amended and Restated Bylaws of R&G Food Services,  
23 Inc. will be adopted by the Corporation. The Amended Bylaws that will control R&G  
24 post-confirmation are attached as Exhibit K.  
25

26 ///

27 ///

1                   **Option to Purchase**

2                   As of the Effective Date, R&G's shareholders will be bound by the terms of an  
3  
4 Amended and Restated Shareholder Agreement, attached as Exhibit L.

5                   DATED this 1st day of September, 2016.

6   **GERALD K. SMITH AND JOHN C.**  
7   **SMITH LAW OFFICES, PLLC**

8   By: /s/ John C. Smith

9   John C. Smith

   Grant L. Cartwright

10   6720 E. Camino Principal, Suite 203

11   Tucson, AZ 85715

12   Telephone: (520) 722-1605

13   Facsimile: (520) 722-9096

14   Email: [john@smithandsmithpllc.com](mailto:john@smithandsmithpllc.com)

15   Email: [grant@smithandsmithpllc.com](mailto:grant@smithandsmithpllc.com)

16   Attorneys for the Debtor

17                   COPY of the foregoing mailed or emailed\* on  
18                   September 1, 2016, to:

19                   Christopher J. Pattock\*  
20                   Office of the United States Trustee  
21                   230 N. First Avenue, Suite 204  
22                   Phoenix, AZ 85003-1706  
23                   [Christopher.j.pattock@usdoj.gov](mailto:Christopher.j.pattock@usdoj.gov)

24                   Frederick J. Petersen  
25                   Mesch Clark Rothschild  
26                   259 N. Meyer Avenue  
27                   Tucson, AZ 85701  
28                   Email: [fpetersen@mcrazlaw.com](mailto:fpetersen@mcrazlaw.com)  
   Attorneys for World Dining

   Hilary L. Barnes, Esq.\*  
   Allen Maguire & Barnes, PLC  
   1850 N. Central Avenue, Suite 1150  
   Phoenix, AZ 85004  
   [hbarnes@ambazlaw.com](mailto:hbarnes@ambazlaw.com)  
   Attorneys for Official Committee  
   of Unsecured Creditors

1 C. R. Hyde\*  
2 Bob Rosvall\*  
3 Law Offices of C.R. Hyde, PLC  
4 Attorney at Law  
5 325 W. Franklin St., Ste. 125  
6 Tucson, AZ 85701  
7 [crhyde@gmail.com](mailto:crhyde@gmail.com)  
8 [brosvall@oldpueblobankruptcy.com](mailto:brosvall@oldpueblobankruptcy.com)  
9 *Attorney for Ronda Sneva*

6 Julia L. Matter\*  
7 Pima County Attorney  
8 32 North Stone Avenue, Suite 2100  
9 Tucson, AZ 85701  
10 [Julia.matter@pcao.pima.gov](mailto:Julia.matter@pcao.pima.gov)

9 Brian N. Spector, Esq.\*  
10 Schneider & Onofry, P.C.  
11 3101 North Central Avenue, Ste 600  
12 Phoenix, Arizona 85012-2658  
13 [bspector@soarizonalaw.com](mailto:bspector@soarizonalaw.com)  
14 [minute-entries@soarizonalaw.com](mailto:minute-entries@soarizonalaw.com)  
15 [alemelin@soarizonalaw.com](mailto:alemelin@soarizonalaw.com)  
16 *Attorney for Gary Sneva*

14 David L. O'Daniel\*  
15 Gordon & Rees LLP  
16 111 W. Monroe Street, Suite 1111  
17 Phoenix, AZ 85003  
18 [dodaniel@gordonrees.com](mailto:dodaniel@gordonrees.com)  
19 *Attorneys for The Party Staff, Inc.*

18 Jody A. Corrales\*  
19 Steven J. Itkin\*  
20 Deconcini McDonald Yetwin & Lacy, P.C.  
21 2525 East Broadway Blvd., Ste. 200  
22 Tucson, AZ 85716-5300  
23 [jcorrales@dmyl.com](mailto:jcorrales@dmyl.com)  
24 [sitkin@dmyl.com](mailto:sitkin@dmyl.com)  
25 *Attorneys for Advance Merchant Finance 1, LLC*

23 Craig A. Stokes\*  
24 Stokes Law Office, LLP  
25 3330 Oakwell Court, Suite 225  
26 San Antonio, TX 78218  
27 [cstokes@stokeslaw.com](mailto:cstokes@stokeslaw.com)  
28 *Attorneys for Fresh Grill/Brown Bag  
Sandwich Co.*

1 David W. Cowles\*  
2 2525 E, Camelback Road, Suite 700  
3 Phoenix, AZ 85016-4229  
4 [dwc@tblaw.com](mailto:dwc@tblaw.com)  
5 *Attorneys for JP Chase Morgan Bank, N.A.*

6 Darryl S. Laddin\*  
7 Arnall Golden & Gregory, LLP  
8 171 17th Street NW, #2100  
9 Atlanta, GA 30361-1031  
10 [dladdin@agg.com](mailto:dladdin@agg.com)  
11 *Attorneys for Sysco Idaho, a division of Sysco USA I, Inc.,  
12 Sysco Montana, Inc., Sysco Portland, Inc. and Sysco Spokane, I*

13 Carolyn J. Johnsen  
14 Katherine Anderson  
15 Dickinson Wright PLLC  
16 1850 North Central Avenue, Suite 1400  
17 Phoenix, AZ 85004  
18 [cjohnsen@dickinsonwright.com](mailto:cjohnsen@dickinsonwright.com)  
19 [ksanchez@dickinsonwright.com](mailto:ksanchez@dickinsonwright.com)  
20 *Attorneys for Arctic Catering Incorporated*

21 All interested parties listed on the Master matrix list  
22 on file with the Court

23 s/Liza D. Taylor  
24 Liza D. Taylor  
25  
26  
27  
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