

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Global Renaissance Academy of Distinguished Education

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 86-0838942

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>5301 South McClintock Dr.</u> <u>Tempe, AZ 85283</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Maricopa</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.grandcanyonprep.com/

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>District of Arizona</u>	When	<u>4/30/10</u>	Case number	<u>2:10-bk-13140-PS</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Education

Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Global Renaissance Academy of Distinguished Education**
Name _____

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 8, 2016**
MM / DD / YYYY

X /s/ David Gordon
Signature of authorized representative of debtor

David Gordon
Printed name

Title **Chairman**

18. Signature of attorney **X /s/ Pernell W. McGuire**
Signature of attorney for debtor

Date **March 8, 2016**
MM / DD / YYYY

Pernell W. McGuire
Printed name

Davis Miles McGuire Gardner, PLLC
Firm name

**40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281**
Number, Street, City, State & ZIP Code

Contact phone **(480) 733-6800** Email address **azbankruptcy@davismiles.com**

015909
Bar number and State

Fill in this information to identify the case:

Debtor name **Global Renaissance Academy of Distinguished Education**
 United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AdvancED PO Box 933823 Atlanta, GA 31193-3823		fees related to school accrediting				\$775.00
Arizona State Retirement System 3300 North Central Ave Phoenix, AZ 85012		Employee retirement contributions	Disputed			\$100,000.00
Building Works PO Box 166828 Irving, TX 75016-6828		Custodian Services				\$1,825.00
Changing Hands Book Store 64258 S. McClintock Dr., C-101 Tempe, AZ 85283		Books				\$1,800.00
Charter Asset Management 530 W. Lytton Ave., 2nd Floor Palo Alto, CA 94301		factoring agreement loan	Disputed			\$231,370.27
Clint Smith 1423 S. Higley Rd., Suite 128 Mesa, AZ 85206		legal services				\$7,745.27
Cox Cable PO Box 1259 Department 102285 Oaks, PA 19456		utility services				\$1,100.00
Department of Treasury IRS PO Box 7346 Philadelphia, PA 19101-7346		990 payroll tax liability and penalties	Disputed			\$125,000.00

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Easley Sunland Tujunga, LLC attn: Jay Easley 10230 Wheatland Ave. Sunland, CA 91040		real property lease agreement				\$15,300.00
Gary Smith GIS Investments 3141 S. 83rd Cir. Mesa, AZ 85212		business loan				\$17,000.00
Mary Williams 801 N. Federal St. Unit 1119 Chandler, AZ 85226		unsecured loan				\$18,820.00
Philadelphia Insurance PO Box 70251 Philadelphia, PA 19176-0251		Property and liability insurance premiums				\$2,159.25
Richard Pew H and H Tax Relief PLLC 4135 S. Power Rd., Suite 133 Mesa, AZ 85212		tax services				\$700.00
Salt River Project PO Box 80062 Prescott, AZ 86304		Utility services				\$1,100.00
School Curriculum Services 953 W. Keating Ave. Mesa, AZ 85210		Consulting services				\$850.00
SPED Resource Group Tom Timpone 3822 W. Elgin Chandler, AZ 85226		special needs services				\$3,800.00
The Labrador Group 5141 N. 40th St., Suite 200 Phoenix, AZ 85018		marketing services				\$3,000.00
TIP 1420 N. 27th Ave. Phoenix, AZ 85009		Maintenance services				\$4,391.00
Udall Shumway 1138 N. Alma School Rd., Suite 101 Mesa, AZ 85201		legal services				\$3,500.00
Xerox PO Box 660502 Dallas, TX 75266		copy machine lease				\$1,463.68

**United States Bankruptcy Court
District of Arizona**

In re Global Renaissance Academy of Distinguished Education
Debtor(s)

Case No. _____
Chapter 11

DECLARATION

I, the Chairman of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 3 sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: March 8, 2016

/s/ David Gordon
David Gordon/Chairman
Signer/Title

Date: March 8, 2016

/s/ Pernell W. McGuire
Signature of Attorney
Pernell W. McGuire 015909
Davis Miles McGuire Gardner, PLLC
40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281
(480) 733-6800 Fax: (480) 733-3748

MML-5

Global Renaissance Academy of Distinguished Education -

ACTION PUBLISHING
215 BLUE HERON RD.
GRAND JUNCTION CO 81505

ADVANCED
PO BOX 933823
ATLANTA GA 31193-3823

ARIZONA STATE RETIREMENT SYSTEM
3300 NORTH CENTRAL AVE
PHOENIX AZ 85012

BUILDING WORKS
PO BOX 166828
IRVING TX 75016-6828

CHANGING HANDS BOOK STORE
64258 S. MCCLINTOCK DR., C-101
TEMPE AZ 85283

CHARTER ASSET MANAGEMENT
530 W. LYTTON AVE., 2ND FLOOR
PALO ALTO CA 94301

CITY OF TEMPE
PO BOX 29617
PHOENIX AZ 85038-9617

CLINT SMITH
1423 S. HIGLEY RD., SUITE 128
MESA AZ 85206

COX CABLE
PO BOX 1259
DEPARTMENT 102285
OAKS PA 19456

DEPARTMENT OF TREASURY
IRS
PO BOX 7346
PHILADELPHIA PA 19101-7346

EASLEY SUNLAND TUJUNGA, LLC
ATTN: JAY EASLEY
10230 WHEATLAND AVE.
SUNLAND CA 91040

GARY SMITH
GIS INVESTMENTS
3141 S. 83RD CIR.
MESA AZ 85212

HANSEL GROUP
18607 W. VOGEL AVE.
GOODYEAR AZ 85338

JABURG & WILK, P.C.
3200 N. CENTRAL AVE., STE. 2000
PHOENIX AZ 85012

JOSE CARDENAS
PO BOX 25738
TEMPE AZ 85285

JOSEPH TRUJILLO
6850 S. JUSTIN WAY
CHANDLER AZ 85249

MARY WILLIAMS
801 N. FEDERAL ST. UNIT 1119
CHANDLER AZ 85226

PERFECTION LEARNING
1000 N. SECOND AVE.,
LOGAN IA 51546

PHILADELPHIA INSURANCE
PO BOX 70251
PHILADELPHIA PA 19176-0251

RICHARD PEW
H AND H TAX RELIEF PLLC
4135 S. POWER RD., SUITE 133
MESA AZ 85212

SALT RIVER PROJECT
PO BOX 80062
PRESCOTT AZ 86304

SCHOOL CURRICULUM SERVICES
953 W. KEATING AVE.
MESA AZ 85210

SPED RESOURCE GROUP
TOM TIMPONE
3822 W. ELGIN
CHANDLER AZ 85226

STEVEN WINICK
BLAXTER BLACKMAN LLP
ONE BUSH ST., SUITE 650
SAN FRANCISCO CA 94104

THE LABRADOR GROUP
5141 N. 40TH ST., SUITE 200
PHOENIX AZ 85018

TIP
1420 N. 27TH AVE.
PHOENIX AZ 85009

UDALL SHUMWAY
1138 N. ALMA SCHOOL RD., SUITE 101
MESA AZ 85201

XEROX
PO BOX 660502
DALLAS TX 75266

**United States Bankruptcy Court
District of Arizona**

In re Global Renaissance Academy of Distinguished Education
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Global Renaissance Academy of Distinguished Education in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 8, 2016

Date

/s/ Pernell W. McGuire

Pernell W. McGuire 015909

Signature of Attorney or Litigant

Counsel for Global Renaissance Academy of Distinguished Education

Davis Miles McGuire Gardner, PLLC

40 E. Rio Salado Parkway, Suite 425

Tempe, AZ 85281

(480) 733-6800 Fax:(480) 733-3748

azbankruptcy@davismiles.com