

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 86-0853742

4. Debtor's address  
Principal place of business: 2350 W. Shangri La Road  
Phoenix, AZ 85029  
Number, Street, City, State & ZIP Code  
Maricopa  
County  
Mailing address, if different from principal place of business: \_\_\_\_\_  
P.O. Box, Number, Street, City, State & ZIP Code  
Location of principal assets, if different from principal place of business: \_\_\_\_\_  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See Attachment</b>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated Assets**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 27, 2016  
MM / DD / YYYY

**/s/ Joseph Yockey**  
Signature of authorized representative of debtor  
  
Title President and Managing Member

**Joseph Yockey**  
Printed name

**18. Signature of attorney**  **/s/ Bradley J. Stevens**  
Signature of attorney for debtor

Date **May 27, 2016**  
MM / DD / YYYY

**Bradley J. Stevens**  
Printed name

**Jennings, Strouss & Salmon, PLC**  
Firm name

**One East Washington Street  
Suite 1900  
Phoenix, AZ 85004-2554**  
Number, Street, City, State & ZIP Code

Contact phone 602-262-5911 Email address \_\_\_\_\_

**006723**  
Bar number and State

Debtor **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**  
Name

Case number (if known)

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) Chapter 11

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**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Joined Alloys, LLC</b>	Relationship to you	<b>Affiliate</b>
District	_____ When _____	Case number, if known	_____
Debtor	<b>Phoenix Manufacturing Partners, LLC</b>	Relationship to you	<b>Parent Company</b>
District	<b>Arizona</b> When <b>5/03/16</b>	Case number, if known	<b>2:16-bk-04898-EPB</b>

**Fill in this information to identify the case:**

Debtor name **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**

United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5 Level Solutions David Cohoon 9750 SW Serena Way Portland, OR 97224		Other Services				\$34,905.58
AOM Anodizing Of Mesa 1064 W. Birchwood Ave Mesa, AZ 85210		Trade Debt				\$24,648.01
Blue Cross Blue Shield of Arizona Cash Control P. O. Box 81049 Phoenix, AZ 85069		Employee Benefits				\$9,651.79
D&R Machinery 75 West Baseline Road Gilbert, AZ 85233		Trade Debt				\$4,975.96
Dell P.O. Box 802816 Chicago, IL 60680-2816		Trade Debt				\$3,435.14
DiCarlo Caserta McKeighan & Phelps PLC 6900 E. Camelback Rd. Suite 250 Scottsdale, AZ 85251		Professional Services				\$4,827.50
DoALL Company 4830 Solution Center Chicago, IL 60677		Trade Debt				\$3,931.67

Debtor **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gallagher & Kennedy, P.A. Attn: Reena Martin 2575 E. Camelback Road Phoenix, AZ 85016		Professional Services				\$49,110.99
Hammerman & Hultgren 3101 N. Central Ave. Suite 500 Phoenix, AZ 85012		Legal Settlement	Contingent			\$48,000.00
Holthouse Carlin & Van Trigt File 1404 1801 W. Olympic Blvd. Pasadena, CA 91199-1404		Professional Services				\$47,019.82
Intertek Testing Services P.O. Box 405176 Atlanta, GA 30384-5176		Other Services				\$4,222.17
McMaster Carr Supply Company P.O. Box 7690 Chicago, IL 60680-7690		Trade Debt				\$8,237.97
Praxair P.O. Box 120812 Dept. 0812 Dallas, TX 75312-0812		Trade Debt				\$20,839.50
Shaw Development P.O. Box 30489 Tampa, FL 33630		Trade Debt				\$3,952.19
Shoptech 180 Glastonbury Blvd. Suite 303 Glastonbury, CT 06033		Other Services				\$15,368.06
Stanley Security Solutions Dept. Ch 10654 Palatine, IL 60055		Other Services				\$6,510.39
Tony Walenburg 2450 W. Shackelton Drive Phoenix, AZ 85086		Employee Expense Reimbursement				\$5,512.50

Debtor **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
UMB Bank, N.A. P.O. Box 419226 Kansas City, MO 64141				<b>\$8,263,539.51</b>	<b>\$0.00</b>	<b>\$8,263,539.51</b>
United Healthcare Dept. CH 10154 Palatine, IL 60055-0151		<b>Employee Benefits</b>				<b>\$15,919.32</b>
Wespac Industrial Supply Inc. 2121 S. Priest Drive Tempe, AZ 85282		<b>Trade Debt</b>				<b>\$5,476.45</b>



5 LEVEL SOLUTIONS  
DAVID COHOON  
9750 SW SERENA WAY  
PORTLAND OR 97224

AIRGAS USA, LLC  
3737 WORSHAM AVE  
LONG BEACH CA 90808

ALLIED GASES AND WELDING SUPPLIES  
945 E. CURRY ROAD  
TEMPE AZ 85281

ALPINE WATER SYSTEM  
P.O. BOX 94436  
LAS VEGAS NV 89193-4436

AMADA AMERICA  
P.O. BOX 31001-1436  
PASADENA CA 91110-1436

AMERITAS LIFE INSURANCE CORP.  
P.O. BOX 81889  
LINCOLN NE 68501-1889

AOM ANODIZING OF MESA  
1064 W. BIRCHWOOD AVE  
MESA AZ 85210

BALBOA CAPITAL  
2010 MAIN STREET  
SUITE 1100  
IRVINE CA 92614

BIZFI  
460 PARK AVENUE SOUTH  
10 FLOOR  
NEW YORK NY 10016

BLUE CROSS BLUE SHIELD OF ARIZONA  
CASH CONTROL  
P. O. BOX 81049  
PHOENIX AZ 85069

CAN CAPITAL ASSET SERVICING INC.  
2015 VAUGHN ROAD, BLDG. 500  
KENNESAW GA 30144

CE TOOLING, INC.  
2560 W. BROOKS AVE.  
N. LAS VEGAS NV 89032

CELTIC FORKLIFT  
2163 E. 5TH STREET  
TEMPE AZ 85281

CIT TECHNOLOGY FIN. SERVICES, INC.  
P.O. BOX 100706  
PASADENA CA 91189-0706

CITY OF SCOTTSDALE  
P.O. BOX 1300  
SCOTTSDALE AZ 85252-1300

COLE-JON LANDSCAPING  
P.O. BOX 42118  
PHOENIX AZ 85080-2118

COMPRESSED AIR POWER  
2507 E. CHAMBERS ST.  
PHOENIX AZ 85040

COPPER STATE BOLT & NUT CO.  
3622 N. 34TH AVENUE  
PHOENIX AZ 85017

CROFT WORKPLACE DRUG PROGRAMS  
2058 W. DOBSON ROAD  
SUITE 11-A  
MESA AZ 85202

CULLIGAN WATER  
5410 S. 28TH STREET  
PHOENIX AZ 85040

D&R MACHINERY  
75 WEST BASELINE ROAD  
GILBERT AZ 85233

DELL  
P.O. BOX 802816  
CHICAGO IL 60680-2816

DICARLO CASERTA MCKEIGHAN & PHELPS PLC  
6900 E. CAMELBACK RD.  
SUITE 250  
SCOTTSDALE AZ 85251

DOALL COMPANY  
4830 SOLUTION CENTER  
CHICAGO IL 60677

FUELMAN  
P.O. BOX 105080  
ATLANTA GA 30348-5080

GALLAGHER & KENNEDY, P.A.  
ATTN: REENA MARTIN  
2575 E. CAMELBACK ROAD  
PHOENIX AZ 85016

HAMMERMAN & HULTGREN  
3101 N. CENTRAL AVE.  
SUITE 500  
PHOENIX AZ 85012

HILARY BARNES, ESQ.  
ALLEN BARNES & JONES, PLC  
1850 N. CENTRAL AVE., SUITE 1150  
PHOENIX AZ 85004

HOLTHOUSE CARLIN & VAN TRIGT  
FILE 1404  
1801 W. OLYMPIC BLVD.  
PASADENA CA 91199-1404

IMAGE NOW  
37233 W. BUCKEYE RD.  
SPACE 9  
TONOPAH AZ 85354

INTERTEK TESTING SERVICES  
P.O. BOX 405176  
ATLANTA GA 30384-5176

JORDAN GOETAS

LANE EXTERMINATING INC.  
2007 E. BREMEN ST.  
GLEN HAVEN CO 80532

LEE SPRING CO.  
1235 N. HOBSON ST.  
GILBERT AZ 85233

LINCOLN NATIONAL LIFE INSURANCE CO.  
P.O. BOX 0821  
CAROL STREAM IL 60132-0821

MCMASTER CARR SUPPLY COMPANY  
P.O. BOX 7690  
CHICAGO IL 60680-7690

NORTH-SOUTH MACHINERY, INC.  
P.O. BOX 7690  
CHICAGO IL 60680-7690

PERFECTION INDUSTRIAL FINISHING  
1155 E. PALMDALE ST.  
TUCSON AZ 85714

PHOENIX WELDING SUPPLY INC.  
701 S. 7TH ST.  
PHOENIX AZ 85034

PRAXAIR  
P.O. BOX 120812  
DEPT. 0812  
DALLAS TX 75312-0812

PREMIER DOCUMENT SHREDDING  
2204 W. 1ST ST.  
TEMPE AZ 85281

PROTECTION 1 SECURITY SOLUTIONS  
P.O. 219044  
KANSAS CITY MO 64121

QUALITY INDUSTRIAL PRODUCTS  
21835 N. 23RD AVE.  
PHOENIX AZ 85027

RELIANCE STANDARD LIFE INSURANCE CO.  
P.O. BOX 82510  
LINCOLN NE 68501-2510

REPUBLIC SERVICES  
4811 W. LOWER BUCKEYE RAOD  
PHOENIX AZ 85043

SHAW DEVELOPMENT  
P.O. BOX 30489  
TAMPA FL 33630

SHOPTECH  
180 GLASTONBURY BLVD.  
SUITE 303  
GLASTONBURY CT 06033

SIERRA FIRE & COMMUNICATIONS  
11056 N. 23RD DRIVE  
SUITE 104  
PHOENIX AZ 85029

STANLEY SECURITY SOLUTIONS  
DEPT. CH 10654  
PALATINE IL 60055

STP PERFORMANCE COATING  
406 E. PIONEER STREET  
PHOENIX AZ 85040

TECHNI-WELD INC.  
2125 N. NEVADA  
CHANDLER AZ 85225

THE WERKS C&C, INC.  
1301 E. GIBSON LANE  
PHOENIX AZ 85034

TONY WALENBURG  
2450 W. SHACKELTON DRIVE  
PHOENIX AZ 85086

TRANSCHEM ENVIRONMENTAL  
542 E. 27TH ST.  
TUCSON AZ 85713

UMB BANK, N.A.  
P.O. BOX 419226  
KANSAS CITY MO 64141

UNITED HEALTHCARE  
DEPT. CH 10154  
PALATINE IL 60055-0151

VERIZON WIRELESS  
P.O. BOX 660108  
DALLAS TX 75266-0108

WESPAC INDUSTRIAL SUPPLY INC.  
2121 S. PRIEST DRIVE  
TEMPE AZ 85282

WIST OFFICE SUPPLIES  
P.O. BOX 98413  
LAS VEGAS NV 89193-8413

**United States Bankruptcy Court  
District of Arizona**

In re **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **DLS Precision Fab, LLC dba Di-Matrix Precision Manufacturing** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**May 27, 2016**

Date

**/s/ Bradley J. Stevens**

**Bradley J. Stevens 006723**

Signature of Attorney or Litigant

Counsel for **DLS Precision Fab, LLC dba Di-Matrix Precision  
Manufacturing**

**Jennings, Strouss & Salmon, PLC**

**One East Washington Street**

**Suite 1900**

**Phoenix, AZ 85004-2554**

**602-262-5911 Fax:602-253-3255**