

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name S DIAMOND STEEL, INC.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 86-0976438

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>4205 WEST LOWER BUCKEYE ROAD</u> PHOENIX, AZ 85009 Number, Street, City, State & ZIP Code	<u>PO BOX 18182</u> PHOENIX, AZ 85005-8182 P.O. Box, Number, Street, City, State & ZIP Code
<u>Maricopa</u> County	Location of principal assets, if different from principal place of business
	_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.sdiamondsteel.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3323

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 11, 2016**
MM / DD / YYYY

X /s/ MATTHEW MILES STEVENS
Signature of authorized representative of debtor

Title **PRESIDENT**

MATTHEW MILES STEVENS
Printed name

18. Signature of attorney

X /s/ Allan D. NewDelman
Signature of attorney for debtor

Date **July 11, 2016**
MM / DD / YYYY

Allan D. NewDelman
Printed name

ALLAN D. NEWDELMAN, P.C.
Firm name

**80 EAST COLUMBUS AVENUE
PHOENIX, AZ 85012**
Number, Street, City, State & ZIP Code

Contact phone **602-264-4550** Email address **anewdelman@adnlaw.net**

004066
Bar number and State

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 11, 2016

X /s/ MATTHEW MILES STEVENS
Signature of individual signing on behalf of debtor

MATTHEW MILES STEVENS
Printed name

PRESIDENT
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **S DIAMOND STEEL, INC.**
 United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ARIZONA DEPARTMENT OF REVENUE TAX BANKRUPTCY & COLLECTIONS 1275 WEST WASHINGTON AVENUE PHOENIX, AZ 85007		WITHHOLDING TAX				\$12,399.00
AZ DEPARTMENT OF ECONOMIC SECURITY UNEMPLOYMENT TAX DIVISION 1789 WEST JEFFERSON STREET PHOENIX, AZ 85007		UNEMPLOYMENT TAX				\$30,840.00
BOARD OF TRUSTEE OF THE CALIFORNIA IRON WORKERS PENSION TRUST 131 NORTH EL MOLINO AVE #330 PASADENA, CA 91101		ALLEGED UNFUNDED LIABILITY	Contingent Unliquidated Disputed			\$1,849,335.30
CONTINENTAL TESTING & ENGINEERING LLC 5028 SOUTH ASH AVENUE SUITE 101 TEMPE, AZ 85282		SERVICES				\$7,443.00
DOUBLE D EQUIPMENT PO BOX 51267 MESA, AZ 85208		SUPPLIER				\$11,877.45

Debtor **S DIAMOND STEEL, INC.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DUNCAN BOLT COMPANY PO BOX 2826 SANTA FE SPRINGS, CA 90670		SUPPLIER				\$11,315.41
IAO STEEL LLC 1123 EAST GIBSON LANE PHOENIX, AZ 85034		SUPPLIER				\$9,232.00
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346		941 LIABILITY				\$145,995.00
LANDA & ASSOCIATES INC 5128 EAST THOMAS ROAD SUITE 100 PHOENIX, AZ 85018		SERVICES				\$9,250.00
MILCO SOLUTIONS PO BOX 18171 PHOENIX, AZ 85009		SUPPLIER				\$315,000.00
MM STEVENS LLC PO BOX 18182 PHOENIX, AZ 85005		BACK RENT				\$405,500.00
RED-D-ARC INC PO BOX 532618 ATLANTA, GA 30353-2618		SUPPLIER				\$10,736.23
RELIANCE METALCENTER PO BOX 2791 PHOENIX, AZ 85002		SUPPLIER				\$168,859.57
SMITH PIPE & STEEL CO 735 NORTH 19TH AVENUE PHOENIX, AZ 85009		SUPPLIER				\$98,312.37
SNELL & WILMER LLP 1 ARIZONA CENTER 400 EAST VAN BUREN PHOENIX, AZ 85004-2202		LEGAL FEES				\$46,651.53

Debtor **S DIAMOND STEEL, INC.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SUPERIOR METAL FORMING INC PO BOX 11284 TEMPE, AZ 85284-0022		SUPPLIER				\$14,160.00
TEMPE ABRASIVES INC PO BOX 24775 TEMPE, AZ 85282		SUPPLIER				\$7,488.10
UNITED RENTALS FILE 51122 LOS ANGELES, CA 90074		SUPPLIER				\$11,631.18
WEST VALLEY NATIONAL BANK 5635 NORTH SCOTTSDALE ROAD SUITE 150 SCOTTSDALE, AZ 85250		ALL ASSETS OF THE DEBTOR AS LISTED ON SCHEDULE B		\$2,200,000.00	\$1,592,860.90	\$607,139.10
YOUR SUPPLY DEPOT LTD 632 WEST ALGONQUIN RD DES PLAINES, IL 60016		SUPPLIED				\$7,775.00

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,592,860.90</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,592,860.90</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>2,200,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>189,234.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>3,197,611.22</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>5,586,845.22</u>

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
2.	Cash on hand		\$202.00

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	WEST VALLEY NATIONAL BANK (SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	GENERAL CHECKING	6716	\$254,173.00
3.2.	WEST VALLEY NATIONAL BANK (SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	PAYROLL CHECKING	6955	\$44,104.00

4. Other cash equivalents (Identify all)

5.	Total of Part 1.	\$298,479.00
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Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Debtor S DIAMOND STEEL, INC.
Name

Case number (If known) _____

11. **Accounts receivable**

11a. 90 days old or less: 1,173,991.62 - 0.00 = \$1,173,991.62
(SUBJECT TO WEST VALLEY NATIONAL BANK UCC1) face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,173,991.62

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials STEEL SHAPES INVENTORY (SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	<u>JUNE, 2016</u>	<u>\$0.00</u>	<u>COST</u>	<u>\$15,490.28</u>

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$15,490.28

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Debtor S DIAMOND STEEL, INC.
Name

Case number (If known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture DESK AND CHAIRS (SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	\$0.00		\$3,250.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 9 COMPUTERS, 7 COPY MACHINES (SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	\$0.00		\$13,800.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$17,050.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor S DIAMOND STEEL, INC.
Name

Case number (If known) _____

MILLER 6 PAK WELDER, 2 MILLER
ELECTRICS, MILLER BOBCAT 200, MILLER
BOBCAT 250, 6K TRAILER, CAT FORK 5K,
LINCOLN 110 WELDER, HOBART 110
WELDER, DAVIS WHITE TRANSIT, SEZ 60 TC
GUN, SEZ 90 TC GUN, SEZ 110 TC GUN, 2
HILTI AIR COMPRES 11 HP, 6 LINCOLN LN
25 WELDERS, MISC. TOOLS (SUBJECT TO
WEST VALLEY NATIONAL BANK UCC1)

\$0.00

\$87,850.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$87,850.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. LEASED COMMERCIAL SPACE - TWO LOCATIONS 4205 WEST LOWER BUCKEYE ROAD AND 212 SOUTH 25TH AVENUE, PHOENIX, AZ	LESSEE	\$0.00		\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No
 Yes

Debtor S DIAMOND STEEL, INC.
Name

Case number (If known) _____

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites WWW.SDIAMONDSTEEL.COM (NO VALUE - SUBJECT TO WEST VALLEY NATIONAL BANK UCC1)	\$0.00	DEBTOR'S OPINION	\$0.00
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$298,479.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,173,991.62	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$15,490.28	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$17,050.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$87,850.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,592,860.90	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,592,860.90

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>WEST VALLEY NATIONAL BANK</p> <p>Creditor's Name 5635 NORTH SCOTTSDALE ROAD SUITE 150 SCOTTSDALE, AZ 85250</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>ALL ASSETS OF THE DEBTOR AS LISTED ON SCHEDULE B</p> <p>Describe the lien</p> <p>BLANKET UCC1</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$2,200,000.00</p>	<p>\$1,592,860.90</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$2,200,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address ARIZONA DEPARTMENT OF REVENUE TAX BANKRUPTCY & COLLECTIONS 1275 WEST WASHINGTON AVENUE PHOENIX, AZ 85007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,399.00	\$12,399.00
	Date or dates debt was incurred 1ST QUARTER, 2016	Basis for the claim: WITHHOLDING TAX		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address AZ DEPARTMENT OF ECONOMIC SECURITY UNEMPLOYMENT TAX DIVISION 1789 WEST JEFFERSON STREET PHOENIX, AZ 85007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$30,840.00	\$30,840.00
	Date or dates debt was incurred 1ST QUARTER, 2016	Basis for the claim: UNEMPLOYMENT TAX		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

2.3	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$145,995.00	\$145,995.00
	Date or dates debt was incurred 1ST QUARTER, 2016	Basis for the claim: 941 LIABILITY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address ACDR ENGINEERING SOLUTIONS NO1 AIMS APRTMENTS MAYUR KUNJ NEW DELHI 110096	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,625.00	
	Date(s) debt was incurred _	Basis for the claim: SERVICES		
	Last 4 digits of account number 8078	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.2	Nonpriority creditor's name and mailing address AIM NATIONAL LEASE 4944 BELMONT AVE SUITE 301 YOUNGSTOWN, OH 44505	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,320.00	
	Date(s) debt was incurred _	Basis for the claim: SUPPLIER		
	Last 4 digits of account number 4000	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.3	Nonpriority creditor's name and mailing address ALLIED GLASS WELDING & SUPPLIES INC 945 EAST CURRY ROAD TEMPE, AZ 85281	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,436.54	
	Date(s) debt was incurred _	Basis for the claim: SERVICES		
	Last 4 digits of account number 4795	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.4	Nonpriority creditor's name and mailing address AQUA CHILL INC #4 PO BOX 24719 TEMPE, AZ 85285	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$229.56	
	Date(s) debt was incurred _	Basis for the claim: SUPPLIER		
	Last 4 digits of account number 8086	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.5	Nonpriority creditor's name and mailing address ARIZONA BUSINESS SYSTEMS 16844 EAST AVENUE OF FOUNTAIN SUITE 102 FOUNTAIN HILLS, AZ 85268	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,011.72	
	Date(s) debt was incurred _	Basis for the claim: SERVICES		
	Last 4 digits of account number DS00	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.6	Nonpriority creditor's name and mailing address ARIZONA GALVANIZING INC PO BOX 843771 DALLAS, TX 75284-3771 Date(s) debt was incurred _ Last 4 digits of account number 4146	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$448.49
3.7	Nonpriority creditor's name and mailing address ARIZONA IRON SUPPLY 130 SOUTH 23RD STREET PO BOX 5094 PHOENIX, AZ 85010 Date(s) debt was incurred _ Last 4 digits of account number S455	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$902.16
3.8	Nonpriority creditor's name and mailing address AUTO GLASS DIRECT LLC 3414 SOUTH MILL AVENUE MESA, AZ 85212 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$810.80
3.9	Nonpriority creditor's name and mailing address AZ FULFILLMENT & STORAGE/A2Z LOGISTIX 7548 EAST CAMELBACK ROAD SCOTTSDALE, AZ 85251 Date(s) debt was incurred _ Last 4 digits of account number 5009	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,900.00
3.10	Nonpriority creditor's name and mailing address AZ LIEN & BOND/WESTERN STATES LIEN CO PO BOX 1751 PHOENIX, AZ 85001-1751 Date(s) debt was incurred _ Last 4 digits of account number 9465	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82.25
3.11	Nonpriority creditor's name and mailing address AZ WIRE ROPE & RIGGING INC 2339 NORTH 34TH DRIVE PHOENIX, AZ 85009 Date(s) debt was incurred _ Last 4 digits of account number SDIAMO	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.80
3.12	Nonpriority creditor's name and mailing address BERTS PAINT INC 2401 SOUTH 12TH STREET PHOENIX, AZ 85034 Date(s) debt was incurred _ Last 4 digits of account number 1063	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,267.16

3.13 Nonpriority creditor's name and mailing address **BLADE RUNNER INC**
1516 WEST SAN PEDRO STREET
GILBERT, AZ 85233
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$620.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **SUPPLIER**
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **BLUFF & ASSOCIATES**
4205 NORTH 7TH AVENUE
SUITE 201
PHOENIX, AZ 85013
Date(s) debt was incurred _____
Last 4 digits of account number **2465**
As of the petition filing date, the claim is: *Check all that apply.* **\$1,667.75**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **LEGAL FEES**
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **BOARD OF TRUSTEE OF THE CALIFORNIA**
IRON
WORKERS PENSION TRUST
131 NORTH EL MOLINO AVE #330
PASADENA, CA 91101
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1,849,335.30**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **ALLEGED UNFUNDED LIABILITY**
Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **CINTAS FIRST AID & SAFETY**
LOCK 182
PO BOX 631025
CINCINNATI, OH 45236-1025
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$765.34**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **SERVICES**
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **CLEVELAND PUNCH AND DIE**
PO BOX 92594-T
CLEVELAND, OH 44190
Date(s) debt was incurred _____
Last 4 digits of account number **7588**
As of the petition filing date, the claim is: *Check all that apply.* **\$195.71**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **SUPPLIER**
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **CONTINENTAL TESTING & ENGINEERING**
LLC
5028 SOUTH ASH AVENUE
SUITE 101
TEMPE, AZ 85282
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$7,443.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **SERVICES**
Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **COYOTE COURIER SERVICES**
PO BOX 50226
PHOENIX, AZ 85076
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$183.70**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **SERVICES**
Is the claim subject to offset? No Yes

Debtor **S DIAMOND STEEL, INC.**
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Case number (if known)

3.20	Nonpriority creditor's name and mailing address DESERT MACHINE TOOL & REPAIR PO BOX 369 BUCKEYE, AZ 85326 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,892.81
3.21	Nonpriority creditor's name and mailing address DESERT POWER COATINGS 3427 WEST BROADWAY ROAD PHOENIX, AZ 85041 Date(s) debt was incurred _ Last 4 digits of account number 0000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,208.07
3.22	Nonpriority creditor's name and mailing address DOUBLE D EQUIPMENT PO BOX 51267 MESA, AZ 85208 Date(s) debt was incurred _ Last 4 digits of account number 0000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,877.45
3.23	Nonpriority creditor's name and mailing address DUNCAN BOLT COMPANY PO BOX 2826 SANTA FE SPRINGS, CA 90670 Date(s) debt was incurred _ Last 4 digits of account number 0415	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,315.41
3.24	Nonpriority creditor's name and mailing address ESTES EXPRESS LINES PO BOX 25612 RICHMOND, VA 23260 Date(s) debt was incurred _ Last 4 digits of account number 2373	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$218.92
3.25	Nonpriority creditor's name and mailing address FASTENAL COMPANY PO BOX 1286 WINONA, MN 55987-1286 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36.59
3.26	Nonpriority creditor's name and mailing address GRAINGER DIV OF WW GRAINGER DEPT 864562863 PO BOX 419267 KANSAS CITY, MO 64141-6267 Date(s) debt was incurred _ Last 4 digits of account number 2863	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$136.78

Debtor **S DIAMOND STEEL, INC.**
Name

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3.27	Nonpriority creditor's name and mailing address GRATING PACIFIC SOUTHWEST LLC 3651 SAUSALITO STREET LOS ALAMITOS, CA 90720 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$674.00
3.28	Nonpriority creditor's name and mailing address GUY BLUFF ESQ BLUFF & ASSOC 4205 NORTH 7TH AVENUE #201 PHOENIX, AZ 85013 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEGAL FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,100.00
3.29	Nonpriority creditor's name and mailing address GWY INC 217 FOREST ROAD GREENFIELD, NH 03047 Date(s) debt was incurred _ Last 4 digits of account number 1A01	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78.50
3.30	Nonpriority creditor's name and mailing address H&E EQUIPMENT SERVICES PO BOX 849850 DALLAS, TX 75284 Date(s) debt was incurred _ Last 4 digits of account number 7661	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,713.17
3.31	Nonpriority creditor's name and mailing address IAO STEEL LLC 1123 EAST GIBSON LANE PHOENIX, AZ 85034 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,232.00
3.32	Nonpriority creditor's name and mailing address INDEPENDENT ELECTRIC SUPPLY INC 948 EAST ISABELLA MESA, AZ 85204 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137.92
3.33	Nonpriority creditor's name and mailing address INGERSOLL RAND COMPANY 15768 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date(s) debt was incurred _ Last 4 digits of account number 8838	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,691.30

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.34	Nonpriority creditor's name and mailing address INTSEL STEEL WEST CALIFORNIA LLC DEPT 2028 PO BOX 29661 PHOENIX, AZ 85038 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$881.65
3.35	Nonpriority creditor's name and mailing address JL LEWIS 125 NORTH 7TH STREET SUITE C LA CROSSE, WI 54601 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,600.00
3.36	Nonpriority creditor's name and mailing address JOSEPH T RYERSON & SONS INC PO BOX 100097 PASADENA, CA 91189-0097 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.82
3.37	Nonpriority creditor's name and mailing address KMAC AT SOUTH MOUNTAIN LLC PO BOX 6207 PHOENIX, AZ 85005 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$559.01
3.38	Nonpriority creditor's name and mailing address LANDA & ASSOCIATES INC 5128 EAST THOMAS ROAD SUITE 100 PHOENIX, AZ 85018 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,250.00
3.39	Nonpriority creditor's name and mailing address MATTHEW M STEVENS 1619 WEST FRIER DRIVE PHOENIX, AZ 85021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOANS TO DEBTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120,000.00
3.40	Nonpriority creditor's name and mailing address MBI INDUSTRIAL MEDICINE INC 3501 WEST OSBORN ROAD PHOENIX, AZ 85019-4037 Date(s) debt was incurred _ Last 4 digits of account number 9964	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$235.00

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.41	Nonpriority creditor's name and mailing address MCMASTER CARR SUPPLY CO PO BOX 7690 CHICAGO, IL 60680-7690 Date(s) debt was incurred _ Last 4 digits of account number 7300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$930.94
3.42	Nonpriority creditor's name and mailing address MERGER METALS LLC 1425 WEST 12TH PLACE SUITE 101 TEMPE, AZ 85281 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,317.00
3.43	Nonpriority creditor's name and mailing address METRO LOCK & SAFE INC 10209 NORTH 35TH AVENUE SUITE 127 PHOENIX, AZ 85005 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$623.49
3.44	Nonpriority creditor's name and mailing address MILCO SOLUTIONS PO BOX 18171 PHOENIX, AZ 85009 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$315,000.00
3.45	Nonpriority creditor's name and mailing address MM STEVENS LLC PO BOX 18182 PHOENIX, AZ 85005 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: BACK RENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$405,500.00
3.46	Nonpriority creditor's name and mailing address NAPA AUTO PARTS FILE 56893 LOS ANGELES, CA 90074-6893 Date(s) debt was incurred _ Last 4 digits of account number 1120	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,041.63
3.47	Nonpriority creditor's name and mailing address NATIONAL ORNAMENTAL & MISC METAL 805 SOUTH GLYNN STREET SUITE 127 #311 FAYETTEVILLE, GA 30214 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$425.00

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.48	Nonpriority creditor's name and mailing address OBERFIELD PRECAST LLC 5343 WEST MOHAVE STREET PHOENIX, AZ 85043 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,590.00
3.49	Nonpriority creditor's name and mailing address PRAXAIR DISTRIBUTION PO BOX 120812 DEPT 0812 DALLAS, TX 75312-0812 Date(s) debt was incurred _ Last 4 digits of account number N927	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,049.70
3.50	Nonpriority creditor's name and mailing address PROPHET NETWORK INTEGRATION 6325 SOUTH NASH WAY CHANDLER, AZ 85249 Date(s) debt was incurred _ Last 4 digits of account number 0000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,190.84
3.51	Nonpriority creditor's name and mailing address QUICKSILVER EXPRESS COURIER INC PO BOX 64417 ST PAUL, MN 55164-0417 Date(s) debt was incurred _ Last 4 digits of account number 1500	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$349.20
3.52	Nonpriority creditor's name and mailing address RED-D-ARC INC PO BOX 532618 ATLANTA, GA 30353-2618 Date(s) debt was incurred _ Last 4 digits of account number 1598	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,736.23
3.53	Nonpriority creditor's name and mailing address RELIANCE METALCENTER PO BOX 2791 PHOENIX, AZ 85002 Date(s) debt was incurred _ Last 4 digits of account number 3902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$168,859.57
3.54	Nonpriority creditor's name and mailing address RICOH OFFICE SOLUTIONS PO BOX 31001-0850 PASADENA, CA 91110-0850 Date(s) debt was incurred _ Last 4 digits of account number 2993	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,435.56

3.55 Nonpriority creditor's name and mailing address **SMITH PIPE & STEEL CO** **735 NORTH 19TH AVENUE** **PHOENIX, AZ 85009** **As of the petition filing date, the claim is:** *Check all that apply.* **\$98,312.37**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** SUPPLIER
 Last 4 digits of account number 1545 Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **SNELL & WILMER LLP** **1 ARIZONA CENTER** **400 EAST VAN BUREN** **PHOENIX, AZ 85004-2202** **As of the petition filing date, the claim is:** *Check all that apply.* **\$46,651.53**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** LEGAL FEES
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **SOS EXTERMINATING** **1240 WEST SAN PEDRO STREET** **GILBERT, AZ 85233** **As of the petition filing date, the claim is:** *Check all that apply.* **\$168.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** SERVICES
 Last 4 digits of account number 4259 Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **SOUTHWEST INDUSTRIAL RIGGING** **2802 WEST PALM LANE** **PHOENIX, AZ 85009** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,918.85**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** SUPPLIER
 Last 4 digits of account number 3309 Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **STANLEY CONVERGENT SECURITY 9270** **DEPT CH 10651** **PALATINE, IL 60055** **As of the petition filing date, the claim is:** *Check all that apply.* **\$176.36**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** SERVICES
 Last 4 digits of account number 9270 Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **STATE OF CALIFORNIA** **SEC OF STATE - STMT OF INFO UNIT** **PO BOX 944230** **SACRAMENTO, CA 94244-2300** **As of the petition filing date, the claim is:** *Check all that apply.* **\$75.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** FEES
 Last 4 digits of account number 5376 Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **STREAMLINE WATER SOULUTIONS LLC** **6929 NORTH HAYDEN ROAD** **SUITE C4-141** **SCOTTSDALE, AZ 85250** **As of the petition filing date, the claim is:** *Check all that apply.* **\$259.52**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** SUPPLIER
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.62	Nonpriority creditor's name and mailing address STUD WELDING PRODUCTS INC 3535 EAST WIER AVENUE SUITE 4 PHOENIX, AZ 85040 Date(s) debt was incurred _ Last 4 digits of account number 8123	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,708.54
3.63	Nonpriority creditor's name and mailing address SUPERIOR METAL FORMING INC PO BOX 11284 TEMPE, AZ 85284-0022 Date(s) debt was incurred _ Last 4 digits of account number 0000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,160.00
3.64	Nonpriority creditor's name and mailing address TEMPE ABRASIVES INC PO BOX 24775 TEMPE, AZ 85282 Date(s) debt was incurred _ Last 4 digits of account number SDIAMO	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,488.10
3.65	Nonpriority creditor's name and mailing address TYCO INTEGRATED SECURITY LLC PO BOX 371967 PITTSBURGH, PA 15250-7967 Date(s) debt was incurred _ Last 4 digits of account number 3292	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,807.61
3.66	Nonpriority creditor's name and mailing address ULINE INC PO BOX 88741 CHICAGO, IL 60680-1741 Date(s) debt was incurred _ Last 4 digits of account number 1567	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,807.61
3.67	Nonpriority creditor's name and mailing address UNICOA CONSTRUCTION & INDUSTRIAL SUPPLIE 2121 NORTH 23RD AVENUE PHOENIX, AZ 85009-2710 Date(s) debt was incurred _ Last 4 digits of account number SDIAST	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,687.08
3.68	Nonpriority creditor's name and mailing address UNITED RENTALS FILE 51122 LOS ANGELES, CA 90074 Date(s) debt was incurred _ Last 4 digits of account number 1984	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,631.18

Debtor **S DIAMOND STEEL, INC.**
Name

Case number (if known)

3.69	Nonpriority creditor's name and mailing address UNIVERSAL LIFT SYSTEMS LLC PO BOX 627 WADDELL, AZ 85355 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,810.82</u>
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3.70	Nonpriority creditor's name and mailing address VERIZON PO BOX 660608 DALLAS, TX 75266-0108 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,809.31</u>
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3.71	Nonpriority creditor's name and mailing address VERN LEWIS WELDING SUPPLY INC 742 EAST MAIN STREET AVONDALE, AZ 85232 Date(s) debt was incurred _ Last 4 digits of account number 8500	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,873.50</u>
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3.72	Nonpriority creditor's name and mailing address YOUR SUPPLY DEPOT LTD 632 WEST ALGONQUIN RD DES PLAINES, IL 60016 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUPPLIED Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,775.00</u>
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AZ DEPARTMENT OF ECONOMIC SECURITY PO BOX 29203 PHOENIX, AZ 85038-9203	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	MELISSA COOK ESQ 3444 CAMINO DEL RIO NORTH SUITE 106 SAN DIEGO, CA 92108	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>189,234.00</u>
5b. Total claims from Part 2	5b. + \$ <u>3,197,611.22</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>3,386,845.22</u>

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **WELDERS, DIES CNC WIRE FORMER - LESSEE**

State the term remaining **40 MONTHS**

List the contract number of any government contract _____

**ALLIANCE FUNDING GROUP
3745 WEST CHAPMAN AVENUE
SUITE 200
ORANGE, CA 92868**

2.2. State what the contract or lease is for and the nature of the debtor's interest **APACHE 1000 APACHE PROJECT NO. 1601 - CONSTRUCTION CONTRACT 32% COMPLETED**

State the term remaining _____

List the contract number of any government contract _____

**BEAL DERKEENE CONSTRUCTION LLC
4640 EAST ELWOOD STREET
SUITE 6
PHOENIX, AZ 85040**

2.3. State what the contract or lease is for and the nature of the debtor's interest **SKY SONG PROJECT NO. 1605 - CONSTRUCTION CONTRACT 28% COMPLETED**

State the term remaining _____

List the contract number of any government contract _____

**BEAL DERKEENE CONSTRUCTION LLC
4640 EAST ELWOOD STREET
SUITE 6
PHOENIX, AZ 85040**

2.4. State what the contract or lease is for and the nature of the debtor's interest **OPTIMA (okc 7120 STAIRS, P BOX, RAILS) PROJECT NO. 1505 - CONSTRUCTION CONTRACT 0% COMPLETED**

State the term remaining _____

List the contract number of any government contract _____

**DCH CONSTRUCTION INC
7157 EAST RANCHO VISTA DRIVE
SUITE 109
SCOTTSDALE, AZ 85251**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest
OPTIMA (OKC 7160 STAIRS, P BOX, RAILS) PROJECT NO. 1506 - CONSTRUCTION CONTRACT 46% COMPLETED
State the term remaining
List the contract number of any government contract
DCH CONSTRUCTION INC
7157 EAST RANCHO VISTA DRIVE
SUITE 109
SCOTTSDALE, AZ 85251

2.6. State what the contract or lease is for and the nature of the debtor's interest
OPTIMA (OKC 7160 MISC.) PROJECT NO 1602 - CONSTRUCTION CONTRACT 6% COMPLETED
State the term remaining
List the contract number of any government contract
DCH CONSTRUCTION INC
7157 EAST RANCHO VISTA DRIVE
SUITE 109
SCOTTSDALE, AZ 85251

2.7. State what the contract or lease is for and the nature of the debtor's interest
OPTIMA (OKC 7120 MISC.) PROJECT NO. 1603 - CONSTRUCTION CONTRACT 0% COMPLETED
State the term remaining
List the contract number of any government contract
DCH CONSTRUCTION INC
7157 EAST RANCHO VISTA DRIVE
SUITE 109
SCOTTSDALE, AZ 85251

2.8. State what the contract or lease is for and the nature of the debtor's interest
LINCOLN ELECTRIC MOD NO. LN25PRO - LESSEE
State the term remaining
List the contract number of any government contract
5 MONTHS
H&G EQUIPMENT SERVICES
PO BOX 849850
DALLAS, TX 75284

2.9. State what the contract or lease is for and the nature of the debtor's interest
LINCOLN ELECTRIC MODEL RANGER 305GEFI - LESSEE
State the term remaining
List the contract number of any government contract
1 YEAR
H&G EQUIPMENT SERVICES
PO BOX 849850
DALLAS, TX 75284

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **VEHICLES USED BY DEBTOR - LESSEE**

State the term remaining **24 MONTHS**

List the contract number of any government contract _____

**MM STEVENS LLC
PO BOX 18171
PHOENIX, AZ 85005**

2.11. State what the contract or lease is for and the nature of the debtor's interest **EQUIPMENT USED BY DEBTOR - LESSEE**

State the term remaining **24 MONTHS**

List the contract number of any government contract _____

**MM STEVENS LLC
PO BOX 18171
PHOENIX, AZ 85005**

2.12. State what the contract or lease is for and the nature of the debtor's interest **COMMERCIAL BUILDING LOCATED AT 4205 WEST LOWER BUCKEYE, PHOENIX, AZ and 212 SOUTH 25TH AVENUE, PHOENIX, AZ - LESSEE**

State the term remaining **36 MONTHS`**

List the contract number of any government contract _____

**MM STEVENS, LLC
PO BOX 18171
PHOENIX, AZ 85005**

2.13. State what the contract or lease is for and the nature of the debtor's interest **PROXY 333 PROJECT NO. 1501 - CONSTRUCTION CONTRACT 90% COMPLETED**

State the term remaining _____

List the contract number of any government contract _____

**URBAN EDGE BUILDERS
6750 EAST CAMELBACK ROAD
SUITE 103
SCOTTSDALE, AZ 85251**

2.14. State what the contract or lease is for and the nature of the debtor's interest **PORTLAND ON THE PARK PROJECT NO. 1502 - CONSTRUCTION CONTRACT 51% COMPLETED**

State the term remaining _____

List the contract number of any government contract _____

**URBAN EDGE BUILDERS
6750 EAST CAMELBACK RD
SUITE 103
SCOTTSDALE, AZ 85251**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest
ALTA PARADISE PROJECT NO 1411 - CONSTRUCTION CONTRACT 90% COMPLETED
State the term remaining
List the contract number of any government contract
WOOD PARTNERS
8777 EAST VIA DE VENTURA
SUITE 2-1
SCOTTSDALE, AZ 85258

2.16. State what the contract or lease is for and the nature of the debtor's interest
ALTA FILLMORE PROJECT NO. 1504 - CONSTRUCTION CONTRACT 65% COMPLETED
State the term remaining
List the contract number of any government contract
WOOD PARTNERS
8777 EAST VIA DE VENTURA
SUITE 201
SCOTTSDALE, AZ 85258

2.17. State what the contract or lease is for and the nature of the debtor's interest
ALTA THOMAS PROJECT NO. 1507 - CONSTRUCTION CONTRACT 0% COMPLETED
State the term remaining
List the contract number of any government contract
WOOD PARTNERS
8777 EAST VIA DE VENTURA
SUITE 201
SCOTTSDALE, AZ 85258

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **MATTHEW AND DANA STEVENS**

WEST VALLEY NATIONAL BANK

D 2.1
 E/F _____
 G _____

2.2 **MILCO SOLUTIONS INC**

WEST VALLEY NATIONAL BANK

D 2.1
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name S DIAMOND STEEL, INC.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Other _____

\$3,821,896.00

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$6,131,692.00

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$5,081,266.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ALLIED GASES & WELDING SUPPLIES INC 945 EAST CURRY ROAD TEMPE, AZ 85285	OVER PAST 90 DAYS	\$18,783.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. ARIZONA IRON SUPPLY 130 SOUTH 23RD STREET PO BOX 5094 PHOENIX, AZ 85010	OVER PAST 90 DAYS	\$6,595.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. ARIZONA DEPARTMENT OF REVENUE TAX BANKRUPTCY & COLLECTIONS 1275 WEST WASHINGTON AVENUE PHOENIX, AZ 85007	OVER PAST 90 DAYS	\$42,991.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAXES</u>
3.4. BAILEIGH INDUSTRIAL INC	OVER PAST 90 DAYS	\$31,987.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.5. BONDING SOLUTIONS LLC	OVER PAST 90 DAYS	\$28,842.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.6. CONTINENTAL TESTING & ENGINEERING LLC 5028 SOUTH ASH AVENUE SUITE 101 TEMPE, AZ 85282	OVER PAST 90 DAYS	\$6,469.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.7. AZ DEPARTMENT OF ECONOMIC SECURITY PO BOX 29203 PHOENIX, AZ 85038	OVER PAST 90 DAYS	\$17,590.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>UNEMPLOYMENT TAX</u>
3.8. DESERT MACHINE TOOL REPAIR PO BOX 369 BUCKEYE, AZ 85326	OVER PAST 90 DAYS	\$7,624.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. DIVERSIFIED METAL FABRICATION LLC	OVER PAST 90 DAYS	\$52,108.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 DUNCAN BOLT COMPANY PO BOX 2826 SANTA FE SPRINGS, CA 90670	OVER PAST 90 DAYS	\$18,198.73	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 H&E EQUIPMENT SERVICES PO BOX 849850 DALLAS, TX 75284	OVER PAST 90 DAYS	\$20,080.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>LEASE PAYMENTS</u>
3.12 IAO STEEL LLC 1123 EAST GIBSON LANE PHOENIX, AZ 85034	OVER PAST 90 DAYS	\$25,028.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 LANDA & ASSOCIATES 5128 EAST THOMAS ROAD SUITE 100 PHOENIX, AZ 85018	OVER PAST 90 DAYS	\$12,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 MM STEVENS LLC	OVER PAST 90 DAYS	\$205,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>LEASE PAYMENTS</u>
3.15 OBERFIELD PRECAST LLC 5343 WEST MOHAVE PHOENIX, AZ 85043	OVER PAST 90 DAYS	\$8,372.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.16 PRAXAIR DISTRIBUTION INC PO BOX 120812 DEPT 0812 DALLAS, TX 75312	OVER PAST 90 DAYS	\$9,744.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.17 PROFET NETWORK INTEGRATION 6325 SOUTH NASH WAY CHANDLER, AZ 85249	OVER PAST 90 DAYS	\$10,041.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 QUICK TRIP	OVER PAST 90 DAYS	\$12,799.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.19 RELIANCE METALCENTER PO BOX 2791 PHOENIX, AZ 85002	OVER PAST 90 DAYS	\$198,065.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.20 ROARK CONSULTING LLC	OVER PAST 90 DAYS	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.21 SMITH PIPE & STEEL CO 735 NORTH 19TH AVENUE PHOENIX, AZ 85009	OVER PAST 90 DAYS	\$102,854.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.22 SOUTHWEST INDUSTRIAL RIGGING 2802 WEST PALM LANE PHOENIX, AZ 85009	OVER PAST 90 DAYS	\$12,985.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.23 STP PERFORMANCE COATING LLC	OVER PAST 90 DAYS	\$9,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.24 SUPERIOR METAL FORMING PO BOX 11284 TEMPE, AZ 85284	OVER PAST 90 DAYS	\$46,490.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.25 TEMPE ABRASIVES INC PO BOX 24775 TEMPE, AZ 85282	OVER PAST 90 DAYS	\$9,055.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.26 TRAFFICADE SERVICES INC	OVER PAST 90 DAYS	\$5,683.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.27 UNITED RENTALS FILE 51122 LOS ANGELES, CA 90074	OVER PAST 90 DAYS	\$62,522.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.28 INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA, PA 19101-7346	OVER PAST 90 DAYS	\$419,805.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>PAYROLL TAXES</u>
3.29 WEST VALLEY NATIONAL BANK 5635 NORTH SCOTTSDALE ROAD SUITE 150 SCOTTSDALE, AZ 85250	OVER PAST 90 DAYS	\$50,434.11	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.30 YRK CAD DRAFTING	OVER PAST 90 DAYS	\$72,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.31 SNELL & WIMLER 1 ARIZONA CENTER 400 EAST VAN BUREN PHOENIX, AZ 85004	OVER PAST 90 DAYS	\$18,821.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. MATTHEW MILES STEVENS 100% STOCK OWNER	OVER THE PAST 1 YEAR	\$52,000.00	REPAYMENT OF LOAN

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. BOARD OF TRUSTEES OF THE CALIFORNIA IRON WORKERS FIELD PENSION TRUST v. S. DIAMOND STEEL, INC. 2-15-CV-01153DDP	BREACH OF CONTRACT	US DISTRICT COURT, CENT. DIST. OF CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	PHOENIX RESCUE MISSION 35TH AVENUE PHOENIX, AZ	FENCE & GATES (2/2016) BOTTLED WATER (4/2016)	FEBRUARY AND APRIL, 2016	\$27,000.00
	Recipients relationship to debtor NONE			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. ALLAN D. NEWDELMAN, P.C. 80 EAST COLUMBUS AVENUE PHOENIX, AZ 85012		JUNE, 2016	\$15,283.00
Email or website address anewdelman@adnlaw.net			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	ESTES AVELLONE CPA LTD 3411 NORTH 5TH AVENUE SUITE 500 PHOENIX, AZ 85013	RETAINER PAID IN ANTICIPATION OF BANKRUPTCY COURT APPOINTED PROFESSIONAL	JUNE 8, 2016	\$20,000.00
	Relationship to debtor NONE			
13.2	MM STEVENS LLC	DEBTOR TRANSFERED SEVERAL WORK-TRUCKS TO THIS LLC. MM STEVENS, LLC ORIGINALLY PURCHASED THE TRUCKS BUT TITLES WERE PUT INTO DEBTOR'S NAME. DEBTOR HAS NO EQUITABLE INTEREST IN THE VEHICLES AND IS LEASING THEM FROM MM STEVENS LLC	WITHIN LAST 1 YEAR	Unknown
	Relationship to debtor LESSOR AND PRINCIPAL OF DEBTOR IS 50% MEMBER			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No Go to Part 10.

Yes. Fill in below:

Name of plan **JOHN HANCOCK 401(K)** Employer identification number of the plan
 EIN: **860976438**

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
UEB 6750 EAST CAMELBACK SUITE 103 SCOTTSDALE, AZ 85251	4205 WEST LOWER BUCKEYE PHOENIX, AZ	RAW AND FABRICATED MATERIALS	\$146,018.00
WOOD PARTNERS 877 EAST VIA DE VENTURA SUITE 201 SCOTTSDALE, AZ 85258	4205 WEST LOWER BUCKEYE PHOENIX, AZ	RAW AND FABRICATED MATERIALS	\$166,010.00

Owner's name and address	Location of the property	Describe the property	Value
OPTIMA 7157 EAST RANCH VISTA DRIVE SUITE 109 SCOTTSDALE, AZ 85251	4205 WEST LOWER BUCKEYE and 301 SOUTH 26TH STREET PHOENIX, AZ	RAW AND FABRICATED MATERAIL	\$201,068.00
BEAL DERKENNE	4205 WEST LOWER BUCKEYE PHOENIX, AZ	RAW AND FABRICATED MATERIALS	\$150,000.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. DANA STEVENS 1619 WEST FRIER DRIVE PHOENIX, AZ 85021	2001 TO THE PRESENT - BOOKKEEPER
26a.2. ESTES AVELLONE CPA 3411 NORTH 5TH AVENUE SUITE 500 PHOENIX, AZ 85013	JANUARY, 2016 TO THE PRESENT
26a.3. BEACH FLEISHMAN PC 2201 EAST CAMELBACK SUITE 200 PHOENIX, AZ 85016	2014-2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. WEST VALLEY NATIONAL BANK 5636 NORTH SCOTTSDALE ROAD SCOTTSDALE, AZ 85250

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	M. MILES STEVENS	DECEMBER 31, 2015	\$15,490.28 - RAW MATERIAL WEIGHT CONTRACT
	Name and address of the person who has possession of inventory records M MILES STEVENS 4205 WEST LOWER BUCKEYE ROAD PHOENIX, AZ 85009		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
MATTHEW MILES STEVENS	1619 WEST FRIER DRIVE PHOENIX, AZ 85021	PRESIDENT/OWNER	100% OF STOCK

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	MATTHEW MILES STEVENS 1619 WEST FRIER DRIVE PHOENIX, AZ 85021	\$52,000.00	BETWEEN MARCH, 2016 AND JUNE, 2016	REPAYMENT OF LOANS
	Relationship to debtor 100% STOCK OWNERSHIP			
30.2	MATTHEW MILES STEVENS 1619 WEST FRIER DRIVE PHOENIX, AZ 85021	\$10,000.00	BETWEEN NOVEMBER, 2015 AND MARCH, 2016	DISTRIBUTIONS
	Relationship to debtor 100% STOCK OWNERSHIP			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
CA FIELD IRONWORKERS TRUST FUNDS ACCT ENDING 686 (NOW TERMINATED)	EIN: UNKNOWN

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 11, 2016**

/s/ MATTHEW MILES STEVENS
Signature of individual signing on behalf of the debtor

MATTHEW MILES STEVENS
Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
District of Arizona**

In re S DIAMOND STEEL, INC.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MATTHEW MILES STEVENS 1619 WEST FRIER DRIVE PHOENIX, AZ 85021			100% STOCK OWNERSHIP

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 11, 2016

Signature /s/ MATTHEW MILES STEVENS
MATTHEW MILES STEVENS

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Arizona**

In re **S DIAMOND STEEL, INC.**

Debtor(s)

Case No.

Chapter **11**

DECLARATION

I, the PRESIDENT of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of **9** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: **July 11, 2016**

/s/ MATTHEW MILES STEVENS

MATTHEW MILES STEVENS/PRESIDENT

Signer/Title

Date: **July 11, 2016**

/s/ Allan D. NewDelman

Signature of Attorney

Allan D. NewDelman 004066

ALLAN D. NEWDELMAN, P.C.

80 EAST COLUMBUS AVENUE

PHOENIX, AZ 85012

602-264-4550 Fax: 602-277-0144

MML-5

S DIAMOND STEEL, INC. -

ACDR ENGINEERING SOLUTIONS
NO1 AIIMS APRTMENTS
MAYUR KUNJ
NEW DELHI 110096

AIM NATIONAL LEASE
4944 BELMONT AVE
SUITE 301
YOUNGSTOWN OH 44505

ALLIANCE FUNDING GROUP
3745 WEST CHAPMAN AVENUE
SUITE 200
ORANGE CA 92868

ALLIED GLASS WELDING & SUPPLIES INC
945 EAST CURRY ROAD
TEMPE AZ 85281

AQUA CHILL INC #4
PO BOX 24719
TEMPE AZ 85285

ARIZONA BUSINESS SYSTEMS
16844 EAST AVENUE OF FOUNTAIN
SUITE 102
FOUNTAIN HILLS AZ 85268

ARIZONA DEPARTMENT OF REVENUE
TAX BANKRUPTCY & COLLECTIONS
1275 WEST WASHINGTON AVENUE
PHOENIX AZ 85007

ARIZONA GALVANIZING INC
PO BOX 843771
DALLAS TX 75284-3771

ARIZONA IRON SUPPLY
130 SOUTH 23RD STREET
PO BOX 5094
PHOENIX AZ 85010

AUTO GLASS DIRECT LLC
3414 SOUTH MILL AVENUE
MESA AZ 85212

S DIAMOND STEEL, INC. -

AZ DEPARTMENT OF ECONOMIC SECURITY
UNEMPLOYMENT TAX DIVISION
1789 WEST JEFFERSON STREET
PHOENIX AZ 85007

AZ DEPARTMENT OF ECONOMIC SECURITY
PO BOX 29203
PHOENIX AZ 85038-9203

AZ FULFILLMENT & STORAGE/A2Z LOGISTIX
7548 EAST CAMELBACK ROAD
SCOTTSDALE AZ 85251

AZ LIEN & BOND/WESTERN STATES LIEN CO
PO BOX 1751
PHOENIX AZ 85001-1751

AZ WIRE ROPE & RIGGING INC
2339 NORTH 34TH DRIVE
PHOENIX AZ 85009

BEAL DERKEENE CONSTRUCTION LLC
4640 EAST ELWOOD STREET
SUITE 6
PHOENIX AZ 85040

BERTS PAINT INC
2401 SOUTH 12TH STREET
PHOENIX AZ 85034

BLADE RUNNER INC
1516 WEST SAN PEDRO STREET
GILBERT AZ 85233

BLUFF & ASSOCIATES
4205 NORTH 7TH AVENUE
SUITE 201
PHOENIX AZ 85013

BOARD OF TRUSTEE OF THE CALIFORNIA IRON
WORKERS PENSION TRUST
131 NORTH EL MOLINO AVE #330
PASADENA CA 91101

S DIAMOND STEEL, INC. -

CAPITAL ACTIVE FUNDING - PHOENIX INC
6044 GATEWAY EAST
SUITE 544
EL PASO TX 79905

CINTAS FIRST AID & SAFETY
LOCK 182
PO BOX 631025
CINCINNATI OH 45236-1025

CLEVELAND PUNCH AND DIE
PO BOX 92594-T
CLEVELAND OH 44190

CONTINENTAL TESTING & ENGINEERING LLC
5028 SOUTH ASH AVENUE
SUITE 101
TEMPE AZ 85282

COYOTE COURIER SERVICES
PO BOX 50226
PHOENIX AZ 85076

DCH CONSTRUCTION INC
7157 EAST RANCHO VISTA DRIVE
SUITE 109
SCOTTSDALE AZ 85251

DESERT MACHINE TOOL & REPAIR
PO BOX 369
BUCKEYE AZ 85326

DESERT POWER COATINGS
3427 WEST BROADWAY ROAD
PHOENIX AZ 85041

DOUBLE D EQUIPMENT
PO BOX 51267
MESA AZ 85208

DUNCAN BOLT COMPANY
PO BOX 2826
SANTA FE SPRINGS CA 90670

S DIAMOND STEEL, INC. -

ESTES EXPRESS LINES
PO BOX 25612
RICHMOND VA 23260

FASTENAL COMPANY
PO BOX 1286
WINONA MN 55987-1286

GRAINGER DIV OF WW GRAINGER
DEPT 864562863
PO BOX 419267
KANSAS CITY MO 64141-6267

GRATING PACIFIC SOUTHWEST LLC
3651 SAUSALITO STREET
LOS ALAMITOS CA 90720

GUY BLUFF ESQ
BLUFF & ASSOC
4205 NORTH 7TH AVENUE #201
PHOENIX AZ 85013

GWY INC
217 FOREST ROAD
GREENFIELD NH 03047

H&E EQUIPMENT SERVICES
PO BOX 849850
DALLAS TX 75284

IAO STEEL LLC
1123 EAST GIBSON LANE
PHOENIX AZ 85034

INDEPENDENT ELECTRIC SUPPLY INC
948 EAST ISABELLA
MESA AZ 85204

INGERSOLL RAND COMPANY
15768 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693

S DIAMOND STEEL, INC. -

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTSEL STEEL WEST CALIFORNIA LLC
DEPT 2028
PO BOX 29661
PHOENIX AZ 85038

JL LEWIS
125 NORTH 7TH STREET
SUITE C
LA CROSSE WI 54601

JOSEPH T RYERSON & SONS INC
PO BOX 100097
PASADENA CA 91189-0097

KMAC AT SOUTH MOUNTAIN LLC
PO BOX 6207
PHOENIX AZ 85005

LANDA & ASSOCIATES INC
5128 EAST THOMAS ROAD
SUITE 100
PHOENIX AZ 85018

MATTHEW M STEVENS
1619 WEST FRIER DRIVE
PHOENIX AZ 85021

MBI INDUSTRIAL MEDICINE INC
3501 WEST OSBORN ROAD
PHOENIX AZ 85019-4037

MCMASTER CARR SUPPLY CO
PO BOX 7690
CHICAGO IL 60680-7690

MELISSA COOK ESQ
3444 CAMINO DEL RIO NORTH
SUITE 106
SAN DIEGO CA 92108

S DIAMOND STEEL, INC. -

MERGER METALS LLC
1425 WEST 12TH PLACE
SUITE 101
TEMPE AZ 85281

METRO LOCK & SAFE INC
10209 NORTH 35TH AVENUE
SUITE 127
PHOENIX AZ 85005

MILCO SOLUTIONS
PO BOX 18171
PHOENIX AZ 85009

MM STEVENS LLC
PO BOX 18182
PHOENIX AZ 85005

NAPA AUTO PARTS
FILE 56893
LOS ANGELES CA 90074-6893

NATIONAL ORNAMENTAL & MISC METAL
805 SOUTH GLYNN STREET
SUITE 127 #311
FAYETTEVILLE GA 30214

OBERFIELD PRECAST LLC
5343 WEST MOHAVE STREET
PHOENIX AZ 85043

PRAXAIR DISTRIBUTION
PO BOX 120812
DEPT 0812
DALLAS TX 75312-0812

PROPHET NETWORK INTEGRATION
6325 SOUTH NASH WAY
CHANDLER AZ 85249

QUICKSILVER EXPRESS COURIER INC
PO BOX 64417
ST PAUL MN 55164-0417

S DIAMOND STEEL, INC. -

RED-D-ARC INC
PO BOX 532618
ATLANTA GA 30353-2618

RELIANCE METALCENTER
PO BOX 2791
PHOENIX AZ 85002

RICOH OFFICE SOLUTIONS
PO BOX 31001-0850
PASADENA CA 91110-0850

SMITH PIPE & STEEL CO
735 NORTH 19TH AVENUE
PHOENIX AZ 85009

SNELL & WILMER LLP
1 ARIZONA CENTER
400 EAST VAN BUREN
PHOENIX AZ 85004-2202

SOS EXTERMINATING
1240 WEST SAN PEDRO STREET
GILBERT AZ 85233

SOUTHWEST INDUSTRIAL RIGGING
2802 WEST PALM LANE
PHOENIX AZ 85009

STANLEY CONVERGENT SECURITY 9270
DEPT CH 10651
PALATINE IL 60055

STATE OF CALIFORNIA
SEC OF STATE - STMT OF INFO UNIT
PO BOX 944230
SACRAMENTO CA 94244-2300

STREAMLINE WATER SOLUTIONS LLC
6929 NORTH HAYDEN ROAD
SUITE C4-141
SCOTTSDALE AZ 85250

S DIAMOND STEEL, INC. -

STUD WELDING PRODUCTS INC
3535 EAST WIER AVENUE
SUITE 4
PHOENIX AZ 85040

SUPERIOR METAL FORMING INC
PO BOX 11284
TEMPE AZ 85284-0022

TEMPE ABRASIVES INC
PO BOX 24775
TEMPE AZ 85282

TYCO INTEGRATED SECURITY LLC
PO BOX 371967
PITTSBURGH PA 15250-7967

ULINE INC
PO BOX 88741
CHICAGO IL 60680-1741

UNICOA CONSTRUCTION & INDUSTRIAL SUPPLIE
2121 NORTH 23RD AVENUE
PHOENIX AZ 85009-2710

UNITED RENTALS
FILE 51122
LOS ANGELES CA 90074

UNIVERSAL LIFT SYSTEMS LLC
PO BOX 627
WADDELL AZ 85355

URBAN EDGE BUILDERS
6750 EAST CAMELBACK ROAD
SUITE 103
SCOTTSDALE AZ 85251

VERIZON
PO BOX 660608
DALLAS TX 75266-0108

VERN LEWIS WELDING SUPPLY INC
742 EAST MAIN STREET
AVONDALE AZ 85232

S DIAMOND STEEL, INC. -

WEST VALLEY NATIONAL BANK
5635 NORTH SCOTTSDALE ROAD
SUITE 150
SCOTTSDALE AZ 85250

WOOD PARTNERS
8777 EAST VIA DE VENTURA
SUITE 2-1
SCOTTSDALE AZ 85258

YOUR SUPPLY DEPOT LTD
632 WEST ALGONQUIN RD
DES PLAINES IL 60016

**United States Bankruptcy Court
District of Arizona**

In re **S DIAMOND STEEL, INC.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S DIAMOND STEEL, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 11, 2016

Date

/s/ Allan D. NewDelman

Allan D. NewDelman 004066

Signature of Attorney or Litigant
Counsel for **S DIAMOND STEEL, INC.**

ALLAN D. NEWDELMAN, P.C.

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