

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name McDonald Building, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-4001020

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>7595 East McDonald Drive</u> <u>Suite 120</u> <u>Scottsdale, AZ 85250</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Maricopa</u> County	Location of principal assets, if different from principal place of business <u>7595 East McDonald Drive</u> <u>Suite 120 Scottsdale, AZ 85250</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

6512

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **McDonald Building, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **September 9, 2016**
MM / DD / YYYY

X /s/ Cesar A. Perez
Signature of authorized representative of debtor
Title **Manager**

Cesar A. Perez
Printed name

18. Signature of attorney

X /s/ Lindsy Weber
Signature of attorney for debtor

Date **September 9, 2016**
MM / DD / YYYY

Lindsy Weber
Printed name

Gallagher & Kennedy, P.A.
Firm name

2575 E. Camelback Rd.
Phoenix, AZ 85016
Number, Street, City, State & ZIP Code

Contact phone **602-530-8000** Email address **john.clemency@gknet.com**

025820
Bar number and State

Fill in this information to identify the case:

Debtor name **McDonald Building, LLC**
United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**
Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
-NONE-						

**United States Bankruptcy Court
District of Arizona**

In re McDonald Building, LLC

Debtor(s)

Case No.

Chapter 11

DECLARATION

I, the Manager of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 2 sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: September 9, 2016

/s/ Ceasar A. Perez

Ceasar A. Perez/Manager

Signer/Title

Date: September 9, 2016

/s/ Lindsi Weber

Signature of Attorney

Lindsi Weber

Gallagher & Kennedy, P.A.

2575 E. Camelback Rd.

Phoenix, AZ 85016

602-530-8000 Fax: 602-530-8500

MML-5

McDonald Building, LLC -

4 YOUR HEALTH
7595 EAST MCDONALD DRIVE, SUITE 105
SCOTTSDALE AZ 85250

AMERICOR DEVELOPMENT, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

AMERICOR INVESTMENT GROUP, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

ARIZONA BANK & TRUST
1000 NORTH 54TH STREET
CHANDLER AZ 85226

DFG, LLC
7595 EAST MCDONALD DRIVE, SUITE 120
SCOTTSDALE AZ 85250

GLEN 91, INC.
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

KATHI MANSELL, DMD, MAGD
7595 EAST MCDONALD DRIVE, SUITE 110
SCOTTSDALE AZ 85250

LITCHFIELD BELL GRAND, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

MERRIMAN FAMILY TRUST U/T/A
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

MICHAEL L. MERRIMAN
PMTB INVESTMENTS, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

MILLER MCDONALD, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

McDonald Building, LLC -

PMTB INVESTMENTS, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85260

ROCK VALLEY GROUP, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

ROCK VALLEY INVESTMENTS, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

SCOTTSDALE PAIN
7595 EAST MCDONALD DRIVE, SUITE 100
SCOTTSDALE AZ 85250

TROY NORRIS
AZ BANK & TRUST
100 NORTH 54TH STREET
CHANDLER AZ 85226

VIA LINDA PARTNERS, LLC
7595 EAST MCDONALD DRIVE, SUITE 130
SCOTTSDALE AZ 85250

**United States Bankruptcy Court
District of Arizona**

In re McDonald Building, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for McDonald Building, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 9, 2016

Date

/s/ Lindsi Weber

Lindsi Weber

Signature of Attorney or Litigant
Counsel for McDonald Building, LLC
Gallagher & Kennedy, P.A.

2575 E. Camelback Rd.
Phoenix, AZ 85016
602-530-8000 Fax:602-530-8500
john.clemency@gknet.com