

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name STEALTH SOFTWARE, L.L.C.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 30-0756924

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
<u>18940 N. PIMA ROAD</u> <u>SUITE D-165</u> <u>SCOTTSDALE, AZ 85255</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Maricopa</u> County	<b>Location of principal assets, if different from principal place of business</b> _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.stealth-soft.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5112

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____
	Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **STEALTH SOFTWARE, L.L.C.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 7, 2016**  
MM / DD / YYYY

**X /s/ GERARD WARRENS**  
Signature of authorized representative of debtor  
  
Title **CHIEF EXECUTIVE OFFICER**

**GERARD WARRENS**  
Printed name

**18. Signature of attorney** **X /s/ Joseph E. Cotterman**  
Signature of attorney for debtor

Date **November 7, 2016**  
MM / DD / YYYY

**Joseph E. Cotterman**  
Printed name

**Andante Law Group, PLLC**  
Firm name

**4110 N Scottsdale Road, Suite 330**  
**Scottsdale, AZ 85251**  
Number, Street, City, State & ZIP Code

Contact phone **480-421-9449** Email address **joe@andantelaw.com**

**013800**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2016

**X /s/ GERARD WARRENS**

Signature of individual signing on behalf of debtor

**GERARD WARRENS**

Printed name

**CHIEF EXECUTIVE OFFICER**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **STEALTH SOFTWARE, L.L.C.**  
 United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America 10110 E. Bell Road Scottsdale, AZ 85260		Credit card				\$8,883.63
BMW Financial Services 5550 Britton Parkway Hilliard, OH 43026-7456		Mileage overages and fees BMW 320i (VIN WBA3B1C57DK12 9090)				\$8,951.61
BMW Financial Services 5550 Britton Parkway Hilliard, OH 43026-7456		Mile overages and fees for BMW 320i (VIN WBA3B1C56DK13 0019)				\$4,293.56
City of Scottsdale 7447 E. Indian School Road Suite 110 Scottsdale, AZ 85251		Sales tax on Cadmus Group and Embry Riddle transactions				\$5,014.82
DiscoverOrg 805 Broadway St., 9th Fl. Vancouver, WA 98660		Market intelligence monthly subscription				\$5,835.00
Mark Stratman 10693 E. Skinner Dr. Scottsdale, AZ 85262						\$6,476.17
Michael Junion 7151 E. Ridgeview Lane Carefree, AZ 85377		Settlement Agreement				\$22,000.00
NextDelta 1093 W. Myrna Lane Tempe, AZ 85284						\$1,087.50

Debtor **STEALTH SOFTWARE, L.L.C.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Osborn Maledon 2929 N. Central Ave., 21st Fl. Phoenix, AZ 85012</b>		<b>Legal services</b>				<b>\$11,750.22</b>
<b>Steven R. Hooper 8330 E. Cavalry Drive Scottsdale, AZ 85266</b>		<b>Settlement Agreement</b>				<b>\$50,000.00</b>

**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>575,724.64</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>575,724.64</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>481,050.54</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>618,814.82</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>303,841.10</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>1,403,706.46</u>



**Fill in this information to identify the case:**

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United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand	\$1,477.18
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3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	Bank of America	Checking Account	8791
			\$0.00

4. Other cash equivalents *(Identify all)*

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,477.18

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Security deposit for office space

Holder of deposit:

OPM4, LLC

2264 McGilchrist St. SE, Ste 210

7.1.	Salem, OR 97302	\$3,319.38
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (If known) \_\_\_\_\_

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$3,319.38

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 28,857.50 - 0.00 = .... \$28,857.50  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 806,400.00 - 806,400.00 = .... \$0.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 700,291.50 - 700,291.50 = .... \$0.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$28,857.50

**Part 4: Investments**

13. **Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**

Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (If known) \_\_\_\_\_

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**  
**Computer and printer**

\$0.00 **Tax records** \$3,985.70

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,985.70

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.  
 Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **BMW X5**

VIN# 5UXZV4C58D0B06193

\$0.00

Kelly Blue Book

\$23,193.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$23,193.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (If known) \_\_\_\_\_

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Software license from Stealth Software IP SARL (to sell) Stealth Software (developed products)	\$0.00		Unknown

63. Customer lists, mailing lists, or other compilations Customer lists	\$0.00		Unknown
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64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable  
Description (include name of obligor)

Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (If known) \_\_\_\_\_

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)  
**NOLS 2013 (\$63,361), 2014 (\$21,495) and 2015 (\$261,553)** Tax year **2013-2015** **\$346,859.00**

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
**Breach of contract claim against:**  
**C-Suite Fund II**  
**Ben Schneiter**  
**Adam Sandler**  
**Michael Junion**  
**Thomas Garrand**  
**Osgar DeLaat**  
**Sander Hummel**  
**Mark Honnakin** **Unknown**

Nature of claim \_\_\_\_\_  
Amount requested **\$0.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

**Long term future receivables from Cadmus Group Inc. on contracts signed in 2016:**  
**\$66,016.44 expected in late April early or May 2017 for monthly maintenance and support fee for 4/1/17 - 3/31/18 and \$66,016.44 expected in late April early or May 2017 for monthly maintenance and support for for 4/1/19-3/31/19** **\$132,032.88**

**Long term future receivables from Embry Riddle Aeronautical University on contracts signed in 2016:**  
**\$36,000 expected at the end of July or early August 2017 for monthly maintenance and support fee for the period 7/1/17 - 6/30/18** **\$36,000.00**

78. **Total of Part 11.** **\$514,891.88**  
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes

Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,477.18</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$3,319.38</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$28,857.50</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$3,985.70</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$23,193.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$514,891.88</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$575,724.64</u>	+ 91b. <span style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></span>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$575,724.64</u>

**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p><b>2.1</b></p> <p><b>BMW Financial Services</b></p> <p><small>Creditor's Name</small>  <b>Regional Services Center</b>  <b>P O Box 3608</b>  <b>Dublin, OH 43016-0306</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b>  <b>5/29/2015</b></p> <p><b>Last 4 digits of account number</b>  <b>9815</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>BMW X5</b>  <b>VIN# 5UXZV4C58D0B06193</b></p> <hr/> <p><b>Describe the lien</b>  <b>Purchase Money Security</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$31,050.54</b></p>	<p><b>\$23,193.00</b></p>

<p><b>2.2</b></p> <p><b>C-Suite Fund II</b></p> <p><small>Creditor's Name</small>  <b>c/o TR MGT, LLC</b>  <b>21090 N. Pima Rd.</b>  <b>Scottsdale, AZ 85255</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b>  <b>9/5/14-1/30/15</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Assets, IP, Contracts,</b></p> <hr/> <p><b>Describe the lien</b>  <b>Convertible Loan</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply</p>	<p><b>\$450,000.00</b></p>	<p><b>Unknown</b></p>
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Debtor STEALTH SOFTWARE, L.L.C.  
Name

Case number (if know) \_\_\_\_\_

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$481,050.54

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bryan F. Murphy Burch & Cracchiolo 702 E. Osborn Road, Suite 200 Phoenix, AZ 85014	Line <u>2.2</u>	



**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Arizona Dept of Revenue            Special Operations Section            1600 W MONROE ST RM 720            PHOENIX, AZ 85007-2612</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>*Notice Only*</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>City of Scottsdale            7447 E. Indian School Road            Suite 110            Scottsdale, AZ 85251</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$5,014.82</b>	<b>\$5,014.82</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>Sales tax on Cadmus Group and Embry Riddle transactions</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **STEALTH SOFTWARE, L.L.C.**  
Name

Case number (if known)

2.3	Priority creditor's name and mailing address <b>Gerard Warrens</b> <b>6231 E. Mark Way #14</b> <b>Cave Creek, AZ 85331</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$454,666.62</b>	<b>\$12,850.00</b>
Date or dates debt was incurred <b>1/1/2013-present</b>		Basis for the claim: <b>Wages as CEO</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address <b>Ilse Meijer</b> <b>6231 E. Mark Way #14</b> <b>Cave Creek, AZ 85331</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$159,133.38</b>	<b>\$12,850.00</b>
Date or dates debt was incurred <b>1/1/2013 - present</b>		Basis for the claim: <b>Wages as office manager</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Centralized Insolvency Operations</b> <b>PO BOX 7346</b> <b>Philadelphia, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim: <b>*Notice Only*</b>		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>Bank of America</b> <b>10110 E. Bell Road</b> <b>Scottsdale, AZ 85260</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Credit card</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,883.63</b>	

3.2	Nonpriority creditor's name and mailing address <b>BMW Financial Services</b> <b>5550 Britton Parkway</b> <b>Hilliard, OH 43026-7456</b> Date(s) debt was incurred <b>06/2016</b> Last 4 digits of account number <b>3216</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Mile overages and fees for BMW 320i (VIN WBA3B1C56DK130019)</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,293.56</b>	
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Debtor **STEALTH SOFTWARE, L.L.C.**  
Name

Case number (if known)

3.3	<b>Nonpriority creditor's name and mailing address</b> <b>BMW Financial Services</b> <b>5550 Britton Parkway</b> <b>Hilliard, OH 43026-7456</b> Date(s) debt was incurred <u>06/2016</u> Last 4 digits of account number <u>3219</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Mileage overages and fees BMW 320i (VIN WBA3B1C57DK129090)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,951.61</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>DiscoverOrg</b> <b>805 Broadway St., 9th Fl.</b> <b>Vancouver, WA 98660</b> Date(s) debt was incurred <u>2015</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Market intelligence monthly subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,835.00</b>
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Gerard and Ilse Warrens</b> <b>6231 E. Mark Way #14</b> <b>Cave Creek, AZ 85331</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$65,213.41</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Gerard Warrens</b> <b>6231 E. Mark Way #14</b> <b>Cave Creek, AZ 85331</b> Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$97,350.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Mark Stratman</b> <b>10693 E. Skinner Dr.</b> <b>Scottsdale, AZ 85262</b> Date(s) debt was incurred <u>4/1/15-10/31/15</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,476.17</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Michael Junion</b> <b>7151 E. Ridgeview Lane</b> <b>Carefree, AZ 85377</b> Date(s) debt was incurred <u>4/22/2016</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Settlement Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,000.00</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>NextDelta</b> <b>1093 W. Myrna Lane</b> <b>Tempe, AZ 85284</b> Date(s) debt was incurred <u>6/30/2014</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>    </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,087.50</b>

Debtor **STEALTH SOFTWARE, L.L.C.**  
Name

Case number (if known) \_\_\_\_\_

3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Osborn Maledon</b> <b>2929 N. Central Ave., 21st Fl.</b> <b>Phoenix, AZ 85012</b>  Date(s) debt was incurred <u>4/26/16-8/31/16</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,750.22</b>
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Steven R. Hooper</b> <b>8330 E. Cavalry Drive</b> <b>Scottsdale, AZ 85266</b>  Date(s) debt was incurred <u>4/25/2016</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Settlement Agreement</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,000.00</b>
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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Warrens Holding B.V.</b> <b>Old Hickoryplein 4</b> <b>6461 EZ Kerkrade</b> <b>The Netherlands</b>  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,000.00</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>618,814.82</u>
5b. Total claims from Part 2	5b. + \$ <u>303,841.10</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>922,655.92</u>

**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest	<b>Mobile phone subscription</b>	
State the term remaining	<b>Monthly</b>	
List the contract number of any government contract	_____	<b>AT&amp;T Mobility P O Box 536216 Atlanta, GA 30353-6216</b>
2.2. State what the contract or lease is for and the nature of the debtor's interest	<b>Software License contract Debtor: Licensee</b>	
State the term remaining	<b>2 yrs., 6 mo.</b>	
List the contract number of any government contract	_____	<b>Cadmus Group, Inc. 100 5th Ave., Suite 100 Waltham, MA 02451</b>
2.3. State what the contract or lease is for and the nature of the debtor's interest	<b>Go to Meeting subscription</b>	
State the term remaining	<b>monthly</b>	
List the contract number of any government contract	_____	<b>Citrix Systems Inc. File 50264 Los Angeles, CA 90074-0264</b>
2.4. State what the contract or lease is for and the nature of the debtor's interest	<b>Market intelligence subscription Debtor: purchaser of service</b>	
State the term remaining	<b>6 mo.</b>	
List the contract number of any government contract	_____	<b>DiscoverOrg 805 Broadway St., 9th Fl. Vancouver, WA 98660</b>

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Software License Contract Debtor: Licensee**

State the term remaining **1 yr., 9 mo.**

List the contract number of any government contract \_\_\_\_\_

**Embry Riddle Aeronautical University  
3700 Willow Creek Road  
Prescott, AZ 86301-3720**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Office phone (fixed line)**

State the term remaining **Monthly**

List the contract number of any government contract \_\_\_\_\_

**Integra  
18110 SE 34th Bldg. One  
Suite 100  
Vancouver, WA 98683-9497**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease for office space Debtor: Lessee**

State the term remaining **1 yr., 7 mo.**

List the contract number of any government contract \_\_\_\_\_

**OPM4, LLC  
2264 McGilchrist St. SE, Ste. 210  
Salem, OR 97302**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Software License Contract Debtor: Licensee**

State the term remaining **3 mo. (annual renewal)**

List the contract number of any government contract \_\_\_\_\_

**Wells Fargo Bank, N.A.  
1803 Park View Dr., FL01  
Shoreview, MN 55126-5030**

**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

	<b>Name</b>	<b>Mailing Address</b>	<b>Name</b>	<i>Check all schedules that apply:</i>
2.1	<b>Stealth Software Holding B.V.</b>	<b>Old Hickoryplein 4 6461 EZ Kerkrade The Netherlands</b>	<b>Steven R. Hooper</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.2	<b>Stealth Software Holding B.V.</b>	<b>Old Hickoryplein 4 6461 EZ Kerkrade The Netherlands</b>	<b>Michael Junion</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.3	<b>Stealth Software Holding SARM</b>	<b>17 Zone Industrielle L8287 Kehlen, Luxemburg</b>	<b>Michael Junion</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.4	<b>Stealth Software Holding SARM</b>	<b>17 Zone Industrielle L8287 Kehlen, Luxemburg</b>	<b>Steven R. Hooper</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
 Column 1: Codebtor Column 2: Creditor

2.5 **Stealth Software Holding SARM** 17 Zone Industrielle L8287 Kehlen, Luxemburg **C-Suite Fund II**  D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.6 **Stealth Software IP SARM** 17 Zone Industrielle L8287 Kehlen, Luxemburg **Michael Junion**  D \_\_\_\_\_  
 E/F 3.8  
 G \_\_\_\_\_

2.7 **Stealth Software IP SARM** 17 Zone Industrielle L8287 Kehlen, Luxemburg **Steven R. Hooper**  D \_\_\_\_\_  
 E/F 3.11  
 G \_\_\_\_\_

2.8 **Stealth Software IP SARM** 17 Zone Industrielle L8287 Kehlen, Luxemburg **C-Suite Fund II**  D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.9 **Steven R. Hooper** 8330 E. Cavalry Drive Scottsdale, AZ 85266 **BMW Financial Services**  D \_\_\_\_\_  
 E/F 3.2  
 G \_\_\_\_\_

2.10 **Steven R. Hooper** 8330 E. Cavalry Drive Scottsdale, AZ 85266 **BMW Financial Services**  D \_\_\_\_\_  
 E/F 3.3  
 G \_\_\_\_\_

2.11 **Warrens Holding B.V.** Old Hickoryplein 4 6461 EZ Kerkrade The Netherlands **C-Suite Fund II**  D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor name STEALTH SOFTWARE, L.L.C.

United States Bankruptcy Court for the: DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From **1/01/2016** to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$232,531.65

**For prior year:**  
From **1/01/2015** to **12/31/2015**

Operating a business  
 Other \_\_\_\_\_

\$103,452.39

**For year before that:**  
From **1/01/2014** to **12/31/2014**

Operating a business  
 Other \_\_\_\_\_

\$192,843.29

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>C-Suite Fund II c/o TR MGT, LLC 21090 N. Pima Rd. Scottsdale, AZ 85255</b>	<b>7/1/2016 8/1/2016 9/1/2016</b>	<b>\$11,250.00</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Gerard Warrens 6231 E. Mark Way #14 Cave Creek, AZ 85331 Principal</b>	<b>3/22/16 4/6/16 4/14/16 6/9/16 6/17/16 6/27/16 7/28/16 8/9/16 9/2/16 9/6/16</b>	<b>\$31,250.00</b>	<b>Loan repayment See also SoFA #30</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Hooper v. Warrens 2:15-CV-01671-PHX-DLR</b>	<b>Civil case filed by disgruntled former employee</b>	<b>U.S. District Court, District of Arizona Sandra Day O'Connor U.S. Courthouse 401 West Washington Street, SPC 1 Phoenix, AZ 85003</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Andante Law Group, PLLC 4110 N. Scottsdale Rd. Suite 330 Scottsdale, AZ 85251</b>	<b>Stealth Software Holdings B.V. contributed these funds to the Debtor, who in turn paid it to Andante Law Group, PLLC</b>	<b>10/16/2016</b>	<b>\$8,000.00</b>

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 5450 E. High Street Suite 240 Phoenix, AZ 85054	7/19/13-7/31/14
14.2. 5450 E. High Street Suite 250 Phoenix, AZ 85054	8/1/14-12/31/14

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an**

**environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>Moore &amp; Giese, CPA's, P.C. Kim Jeffrey Giese, CPA 13951 N. Scottsdale Rd., Suite 116 Scottsdale, AZ 85254</b>	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. <b>Moore &amp; Giese, CPA's, P.C. Kim Jeffrey Giese, CPA 13951 N. Scottsdale Rd., Suite 116 Scottsdale, AZ 85254</b>	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Ilse Meijer Stealth Software, L.L.C. 18940 N. Pima Road, Suite D-165 Scottsdale, AZ 85255</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. **C-Suite Fund II**  
**c/ TR MGT, LLC**  
**21090 N Pima Rd.**  
**Scottsdale, AZ 85255**

26d.2. **Ben Schnyder Jr.**  
**Legal Counsel of Ben Schnyder Jr.**

26d.3. **Dori Zavala**  
**Zavala Law**  
**P O Box 13353**  
**Scottsdale, AZ 85267**

26d.4. **Pacific Business Capital Corporation**

26d.5. **Bridget Minder, AUSA**

26d.6. **Osborn Maledon**  
**2929 N. Central Avenue**  
**Suite 2100**  
**Phoenix, AZ 85012**

26d.7. **Schleier Law Group**  
**3101 N. Central**  
**Suite 1090**  
**Phoenix, AZ 85012**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>Stealth Software Holding B.V.</b>	<b>Old Hickoryplein 4 6461 EZ Kerkrad The Netherlands</b>	<b>Member</b>	<b>100%</b>
<b>Gerard Warrens</b>	<b>6231 E. Mark Way #14 Cave Creek, AZ 85331</b>	<b>Chief Executive Officer</b>	

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Gerard Warrens</b> 6231 E. Mark Way #14 Cave Creek, AZ 85331	\$31,250.00	3/22/16 4/6/16 4/14/16 6/9/16 6/17/16 6/27/16 7/28/16 8/9/16 9/2/16 9/6/16	Loan repayment See also SoFA #4
	Relationship to debtor Principal			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<b>Stealth Software Holding B.V.</b>	EIN: <b>Dutch Commercial register Chamber of Commerce No. 52182118</b>

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation



**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 7, 2016**

**/s/ GERARD WARRENS**  
Signature of individual signing on behalf of the debtor

**GERARD WARRENS**  
Printed name

Position or relationship to debtor **CHIEF EXECUTIVE OFFICER**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court  
District of Arizona**

In re STEALTH SOFTWARE, L.L.C.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>8,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>8,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**All post-petition work to be performed at Andante Law Group's normal hourly rates as referenced in the Declaration of Joseph E. Cotterman Pursuant to Rules 2014 and 2016.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**November 7, 2016**

*Date*

**/s/ Joseph E. Cotterman**

**Joseph E. Cotterman 013800**

*Signature of Attorney*

**Andante Law Group, PLLC**

**4110 N Scottsdale Road, Suite 330**

**Scottsdale, AZ 85251**

**480-421-9449 Fax: 480-522-1515**

**joe@andantelaw.com**

*Name of law firm*

**United States Bankruptcy Court  
District of Arizona**

In re STEALTH SOFTWARE, L.L.C.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>STEALTH SOFTWARE HOLDINGS B.V.</b> Old Hickoryplein 4 6461 EZ Kerkrad The Netherlands	<b>Member</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CHIEF EXECUTIVE OFFICER** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 7, 2016

Signature /s/ GERARD WARRENS  
**GERARD WARRENS**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Arizona**

In re STEALTH SOFTWARE, L.L.C.

Debtor(s)

Case No.

Chapter 11

**DECLARATION**

I, the CHIEF EXECUTIVE OFFICER of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 3 sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: November 7, 2016

/s/ GERARD WARRENS

**GERARD WARRENS/CHIEF EXECUTIVE OFFICER**

Signer/Title

Date: November 7, 2016

/s/ Joseph E. Cotterman

Signature of Attorney

**Joseph E. Cotterman 013800**

**Andante Law Group, PLLC**

**4110 N Scottsdale Road, Suite 330**

**Scottsdale, AZ 85251**

**480-421-9449 Fax: 480-522-1515**

MML-5

STEALTH SOFTWARE, L.L.C. -

Arizona Dept of Revenue  
Special Operations Section  
1600 W MONROE ST RM 720  
PHOENIX AZ 85007-2612

AT&T Mobility  
P O Box 536216  
Atlanta GA 30353-6216

Bank of America  
10110 E. Bell Road  
Scottsdale AZ 85260

BMW Financial Services  
Regional Services Center  
P O Box 3608  
Dublin OH 43016-0306

BMW Financial Services  
5550 Britton Parkway  
Hilliard OH 43026-7456

Bryan F. Murphy  
Burch & Cracchiolo  
702 E. Osborn Road, Suite 200  
Phoenix AZ 85014

C-Suite Fund II  
c/o TR MGT, LLC  
21090 N. Pima Rd.  
Scottsdale AZ 85255

Cadmus Group, Inc.  
100 5th Ave., Suite 100  
Waltham MA 02451

Citrix Systems Inc.  
File 50264  
Los Angeles CA 90074-0264

City of Scottsdale  
7447 E. Indian School Road  
Suite 110  
Scottsdale AZ 85251

STEALTH SOFTWARE, L.L.C. -

DiscoverOrg  
805 Broadway St., 9th Fl.  
Vancouver WA 98660

Embry Riddle Aeronautical University  
3700 Willow Creek Road  
Prescott AZ 86301-3720

Gerard and Ilse Warrens  
6231 E. Mark Way #14  
Cave Creek AZ 85331

Gerard Warrens  
6231 E. Mark Way #14  
Cave Creek AZ 85331

Ilse Meijer  
6231 E. Mark Way #14  
Cave Creek AZ 85331

Integra  
18110 SE 34th Bldg. One  
Suite 100  
Vancouver WA 98683-9497

Internal Revenue Service  
Centralized Insolvency Operations  
PO BOX 7346  
Philadelphia PA 19101-7346

Mark Stratman  
10693 E. Skinner Dr.  
Scottsdale AZ 85262

Michael Junion  
7151 E. Ridgeview Lane  
Carefree AZ 85377

NextDelta  
1093 W. Myrna Lane  
Tempe AZ 85284

OPM4, LLC  
2264 McGilchrist St. SE, Ste. 210  
Salem OR 97302

STEALTH SOFTWARE, L.L.C. -

Osborn Maledon  
2929 N. Central Ave., 21st Fl.  
Phoenix AZ 85012

Stealth Software Holding B.V.  
Old Hickoryplein 4  
6461 EZ Kerkrade  
The Netherlands

Stealth Software Holding B.V.  
Old Hickoryplein 4  
6461 EZ Kerkrade  
The Netherlands

Stealth Software Holding SARL  
17 Zone Industrielle  
L8287  
Kehlen, Luxemburg

Stealth Software IP SARL  
17 Zone Industrielle  
L8287  
Kehlen, Luxemburg

Steven R. Hooper  
8330 E. Cavalry Drive  
Scottsdale AZ 85266

Warrens Holding B.V.  
Old Hickoryplein 4  
6461 EZ Kerkrade  
The Netherlands

Warrens Holding B.V.  
Old Hickoryplein 4  
6461 EZ Kerkrade  
The Netherlands

Wells Fargo Bank, N.A.  
1803 Park View Dr., FL01  
Shoreview MN 55126-5030

**United States Bankruptcy Court  
District of Arizona**

In re STEALTH SOFTWARE, L.L.C.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for STEALTH SOFTWARE, L.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**STEALTH SOFTWARE HOLDINGS B.V.**  
Old Hickoryplein 4  
6461 EZ Kerkrad  
The Netherlands

---

None [*Check if applicable*]

**November 7, 2016**

Date

**/s/ Joseph E. Cotterman**

**Joseph E. Cotterman 013800**

Signature of Attorney or Litigant

Counsel for **STEALTH SOFTWARE, L.L.C.**

**Andante Law Group, PLLC**

**4110 N Scottsdale Road, Suite 330**

**Scottsdale, AZ 85251**

**480-421-9449 Fax:480-522-1515**

**joe@andantelaw.com**