

SIGNED.

Dated: December 6, 2017



*Paul Sala*  
Paul Sala, Bankruptcy Judge

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10 *Attorneys for Debtor*

8 **IN THE UNITED STATES BANKRUPTCY COURT**  
9 **FOR THE DISTRICT OF ARIZONA**

11 In re:  
12 ONSITE TEMP HOUSING  
13 CORPORATION,  
14 Debtor.

Chapter 11  
Case No.: 2:16-bk-10790-PS

**ORDER APPROVING SECOND  
AMENDED DISCLOSURE STATEMENT  
IN SUPPORT OF DEBTOR'S AMENDED  
PLAN OF REORGANIZATION DATED  
SEPTEMBER 21, 2017 AND NOTICE  
THEREOF**

19 **TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER**  
20 **PARTIES IN INTEREST**

21 Onsite Temp Housing Corporation (the "Debtor") filed its *Second Amended*  
22 *Disclosure Statement in Support of Debtor's Amended Plan of Reorganization dated*  
23 *September 21, 2017* [Dkt. #400] on November 3, 2017 and Exhibit L thereto on November  
24 22, 2017 [Dkt. #427] (the "Disclosure Statement") referring to the *Amended Plan of*  
25 *Reorganization dated September 21, 2017* [Dkt. #329] ("Plan").

27 The Court held a hearing on December 1, 2017 ("Disclosure Hearing") to consider

1 the Disclosure Statement. An objection to the Disclosure Statement was filed by 3 Dog  
2 Lending, LLC, Empire J. Investments, LLC, Scott Gould, Gould Investments, LLC, JRS  
3 Funding, LLC, Richard T. Lommen Jr., Lindell, LLC, Katherine McClerkin, RK Lending,  
4 LLC, David Riley, James Riley, Diane Zerbib, Joseph Zerbib, Michael Zerbib, Michelle  
5 Zerbib (collectively the “JRS Group”), which objection is resolved by this Order. Based on  
6 the presentation and arguments of counsel at the Disclosure Hearing and the record as a  
7 whole, the Court hereby finds and concludes that the Disclosure Statement contains  
8 adequate information and complies with Section 1125 of the Bankruptcy Code. Now,  
9 therefore,  
10

11 **IT IS ORDERED AND NOTICE IS HEREBY GIVEN** that:

12 A. The Disclosure Statement is APPROVED as modified by this Order.

13 B. *The JRS Group’s Statement Regarding the Operations of the Debtor, Brad*  
14 *Blaicher and Donn Kaebisch* shall be attached to the Disclosure Statement as Exhibit M.

15 C. The initial hearing to consider the confirmation of the Plan shall be held at the  
16 **United States Bankruptcy Court, 230 North First Avenue, 6th Floor, Courtroom 601,**  
17 **Phoenix, Arizona 85003 on January 23, 2018, at 11:00 a.m. Phoenix time**  
18 **(“Confirmation Hearing”).**  
19

20 D. The Debtor shall transmit a copy of this Order, the Plan, the Disclosure  
21 Statement, and an Official Ballot<sup>1</sup> to all creditors, equity security holders, the United States  
22 Trustee and other parties-in-interest as provided in FED. R. BANKR. P. 3017(d). The Debtor  
23 shall file a certificate or affidavit evidencing such transmission.

24 E. Only creditors who are entitled to vote may cast a ballot to accept or reject the  
25 Plan. Pursuant to Bankruptcy Rule 3017(c), the deadline for voting shall be no later than  
26

27 <sup>1</sup> In substantially the same form as Official Form 314 prescribed by the Judicial  
28 Conference of the United States. (Bankruptcy Rule 9009).

1 **January 16, 2018** (the “Voting Deadline”). Ballots must be received by Debtor’s counsel  
2 below by the Voting Deadline.

3  
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12 **Ballots received after the Voting Deadline will not be counted.**

13 F. The Debtor shall file a Ballot Report with the Court no later than **January 18,**  
14 **2018.**

15 G. The last day for filing with the Bankruptcy Court and serving written  
16 objections to confirmation of the Plan pursuant to FED. R. BANKR. P. 3020(b) is **January**  
17 **16, 2018.** Objections must be served on Debtor’s counsel by such deadline:

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25 H. If no objection to confirmation is filed, the Court may confirm the Plan at the  
26 Confirmation Hearing.

27 **DATED AND SIGNED ABOVE.**

28 PHOENIX 76466-1 416134V1