

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Midland Hi Lodging, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-0631677

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1403 W. Loop 250 S</u> <u>Midland, TX 79701</u> Number, Street, City, State & ZIP Code <u>Midland</u> County	<u>14646 N. Kierland Blvd., Suite 250</u> <u>Scottsdale, AZ 85254</u> P.O. Box, Number, Street, City, State & ZIP Code <u>Location of principal assets, if different from principal place of business</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code \_\_\_\_\_

**Is the property insured?**

- No

- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

**15. Estimated Assets**

- \$0 - \$50,000
- \$50,001 - \$100,000
- \$100,001 - \$500,000
- \$500,001 - \$1 million
- \$1,000,001 - \$10 million
- \$10,000,001 - \$50 million
- \$50,000,001 - \$100 million
- \$100,000,001 - \$500 million
- \$500,000,001 - \$1 billion
- \$1,000,000,001 - \$10 billion
- \$10,000,000,001 - \$50 billion
- More than \$50 billion

**16. Estimated liabilities**

- \$0 - \$50,000
- \$50,001 - \$100,000
- \$100,001 - \$500,000
- \$500,001 - \$1 million
- \$1,000,001 - \$10 million
- \$10,000,001 - \$50 million
- \$50,000,001 - \$100 million
- \$100,000,001 - \$500 million
- \$500,000,001 - \$1 billion
- \$1,000,000,001 - \$10 billion
- \$10,000,000,001 - \$50 billion
- More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on 1/26/17  
MM / DD / YYYY

**X** /s/ Larry Miller  
Signature of authorized representative of debtor

Larry Miller  
Printed name

**President of Matrix Equities, Inc.,  
Manager of Matrix Management, LLC,  
Manager of Sunbelt Lodging, LLC,  
Manager of Debtor**  
Title

**18. Signature of attorney**

**X** /s/ THA 11160  
Signature of attorney for debtor

Date 1/26/17  
MM / DD / YYYY

**Thomas H. Allen**  
Printed name

**Allen Barnes & Jones, PLC**  
Firm name

**1850 N. Central Avenue, Suite 1150  
Phoenix, AZ 85004**  
Number, Street, City, State & ZIP Code

Contact phone 602-256-6000 Email address [tallen@allenbarneslaw.com](mailto:tallen@allenbarneslaw.com)

**11160**  
Bar number and State

Midland Hi Lodging, LLC -

AF BOSWORTH COMPANY LTD.  
2205 W. INDUSTRIAL AVENUE  
MIDLAND TX 79701

AF FIRE LINE SERVICES, INC.  
4270 RENDON ROAD  
P.O. BOX 40786  
FORT WORTH TX 76140

AMERICAN ARBITRATION ASSOCIATION  
13727 NOEL ROAD, SUITE 700  
DALLAS TX 75240

CALIFORNIA EXPANDED METAL PRODUCTS CO.  
DBA CONSOLIDATED CONSTRUCTION RESOURCE  
418 N. 9TH AVENUE  
GREELEY CO 80631

CALIFORNIA EXPANDED METAL PRODUCTS CO.  
DBA CEMCO  
418 N. 9TH AVENUE  
GREELEY CO 80631-2350

COKINOS, BOSIEN & YOUNG  
10999 WEST IH-10, SUITE 800  
SAN ANTONIO TX 78230

ELLIS CONSTRUCTION SPECIALTIES, LLC  
900 SOUTH LOOP 1Q2  
IRVING TX 75060

FERGUSON ENTERPRISES, INC.  
2650 S. PIPELINE ROAD  
EULESS TX 76040

JG CONCRETE  
2200 GARDEN LANE  
MIDLAND TX 79701

Midland Hi Lodging, LLC -

KELLY, HART & HALLMAN, LLP  
201 MAIN, SUITE 2500  
FORT WORTH TX 76102

LOCKE LORD LLP  
GEORGE E. BOWLES, OF COUNSEL  
2200 ROSS AVENUE, SUITE 2800  
DALLAS TX 75201

MAVERICK ENGINEERING  
P.O. BOX 6040  
MIDLAND TX 79704

MICHAEL SMITH  
11500 E. COCHISE DRIVE, UNIT 2057  
SCOTTSDALE AZ 85259

MIDLAND CENTRAL APPRAISAL DISTRICT  
4631 ANDREWS HIGHWAY  
P.O. BOX 908002  
MIDLAND TX 79708-0002

O'HAVER CONTRACTORS, LLC  
12831 O'CONNER ROAD  
SAN ANTONIO TX 78233-5501

PARK ENVIRONMENTAL EQUIPMENT, LTD.  
7015 FAIRBANKS N. HOUSTON ROAD  
HOUSTON TX 77040

PERMIAN BASIN MATERIALS  
4001 E. 42ND STREET  
SUITE 100  
ODESSA TX 79762

REINFORCING STEEL SUPPLY, INC.  
13730 AVENUE K  
AUSTIN TX 78728

Midland Hi Lodging, LLC -

ROBERT A. BRADFORD JR.  
171 MASON COURT  
BOX 1703  
ZEPHYR COVE NV 89448

SUNSTATE EQUIPMENT CO., LLC  
5552 E. WASHINGTON STREET  
PHOENIX AZ 85034

VAN CAMP, INC.  
P.O. BOX 27288  
SCOTTSDALE AZ 85255

WALLACH CONCRETE, INC. DBA  
PERMIAN BASIN (PB) MATERIALS  
4001 E. 42ND, SUITE 100  
ODESSA TX 79762