

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Opt Co

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 86-0674355

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
5136 S. Desert View Apache Junction, AZ 85120 18521 E. Queen Creek Rd. Bldg 105, Suite 619 Queen Creek, AZ 85142
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
Pinal Location of principal assets, if different from principal place of business
County Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Opt Co**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 31, 2017**
MM / DD / YYYY

X /s/ Joseph Cook
Signature of authorized representative of debtor

Joseph Cook
Printed name

Title **Personal Representative of Estate of Allan Kauffman**

18. Signature of attorney **X /s/ Pernell W. McGuire**
Signature of attorney for debtor

Date **May 31, 2017**
MM / DD / YYYY

Pernell W. McGuire
Printed name

Davis Miles McGuire Gardner, PLLC
Firm name

**40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281**
Number, Street, City, State & ZIP Code

Contact phone **(480) 733-6800** Email address **azbankruptcy@davismiles.com**

015909
Bar number and State

Fill in this information to identify the case:

Debtor name Opt Co
 United States Bankruptcy Court for the: DISTRICT OF ARIZONA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 981537 El Paso, TX 79998						\$51,678.56
Bank of America P.O. Box 982236 El Paso, TX 79998-2236						\$60,100.00
BBVA-Compass Bank 2850 E. Camelback Road Suite 190B Phoenix, AZ 85016						\$1,928,000.00
Carboline Company PO BOX 931942 Cleveland, OH 44193						\$14,615.54
Citi Cards P.O. Box 20507 Kansas City, MO 64195						\$27,337.09
Electric Lightwave PO BOX 2966 Milwaukee, WI 53201-2966						\$993.67
Endurance Assurance Corporation c/o Lovitt & Touche 1050 Washington Street, Suite 233 Tempe, AZ 85281						\$44,489.63
First Fidelity Bank aka Equipment Leasing Corp. 9977 N. 95th Street, Suite 110 Scottsdale, AZ 85258						\$217,609.00

Debtor **Opt Co**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ford Motor Credit Company P.O. Box 689007 Franklin, TN 37068-9007						\$95,578.00
Intech Equipment and Supply c/o Enterprise Bank PO BOX 790379 Saint Louis, MO 63179-0379						\$891.72
International Paint, LLC PO BOX 847202 Dallas, TX 75284-7202						\$19,787.87
Merchants Capital Access 525 Broadhollow Road Melville, NY 11747						\$339,606.65
Mobile Mini, Inc. PO BOX 7144 Pasadena, CA 91109-7144						\$4,684.72
Nationwide P.O. Box 514540 Los Angeles, CA 90051-4540						\$3,361.01
PPG Architectual PO BOX 676340 Dallas, TX 75267-6340						\$22,003.79
Sir Speedy 3344 N. Delaware St. Chandler, AZ 85225						\$954.18
TECC Painting Company 1414 W. Vermijo Ave. Colorado Springs, CO 80904						\$4,360.00
Technokoz, LLC 2835 E Park Ave. Gilbert, AZ 85234						\$1,129.00
TNEMEC Copnay Attn: Tonja Edwards 6800 Corporate Dr. MO 65412						\$13,259.71

Debtor **Opt Co**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
United Rentals Northwest Los Angeles, CA 90074-1122						\$6,880.16

Opt Co -

ALL STAR STORAGE & CONTAINER
3346 W. GUADALUPE RD.
APACHE JUNCTION AZ 85120

AMERICAN EXPRESS
P.O. BOX 981537
EL PASO TX 79998

ARIZONA DEPT. OF TRANSPORTATION
PO BOX 29035
PHOENIX AZ 85038

BANK OF AMERICA
P.O. BOX 982236
EL PASO TX 79998-2236

BBVA-COMPASS BANK
2850 E. CAMELBACK ROAD
SUITE 190B
PHOENIX AZ 85016

BORDER CONSTRUCTION SUPPLY
PO BOX 5836
PHOENIX AZ 85010-5836

CARBOLINE COMPANY
PO BOX 931942
CLEVELAND OH 44193

CITI CARDS
P.O. BOX 20507
KANSAS CITY MO 64195

CLEMTEX
PO BOX 15214
HOUSTON TX 77220-5214

COMPLETE SAFETY
PO BOX 861777
ORLANDO FL 32886

COOL-N-CLEAN POOL CARE
3631 E. SHEFFIELD ROAD
GILBERT AZ 85296

Opt Co -

DUNN EDWARDS
PO BOX 30389
LOS ANGELES CA 90030-0389

EIDE BAILLY LLP
1850 N. CENTRAL AVE., SUITE 400
PHOENIX AZ 85004-4624

ELECTRIC LIGHTWAVE
PO BOX 2966
MILWAUKEE WI 53201-2966

ENDURACE ASSURANCE CORPORATION
C/O LOVITT & TOUCHE
1050 WASHINGTON STREET, SUITE 233
TEMPE AZ 85281

FIRST FIDELITY BANK
AKA EQUIPMENT LEASING CORP.
9977 N. 95TH STREET, SUITE 110
SCOTTSDALE AZ 85258

FORD MOTOR CREDIT COMPANY
P.O. BOX 689007
FRANKLIN TN 37068-9007

GRAND CANYON BUSINESS SOLUTION
9015 E. PIMA CENTER PKWY
SUITE 2
SCOTTSDALE AZ 85258

H & E EQUIPMENT SERVICES, LLC
PO BOX 849850
DALLAS TX 75284-9850

INTECH EQUIPMENT AND SUPPLY
C/O ENTERPRISE BANK
PO BOX 790379
SAINT LOUIS MO 63179-0379

INTERNATIONAL PAINT, LLC
PO BOX 847202
DALLAS TX 75284-7202

Opt Co -

MERCHANTS CAPITAL ACCESS
525 BROADHOLLOW ROAD
MELVILLE NY 11747

MOBILE MINI, INC.
PO BOX 7144
PASADENA CA 91109-7144

NATIONWIDE
P.O. BOX 514540
LOS ANGELES CA 90051-4540

PPG ARCHITECTUAL
PO BOX 676340
DALLAS TX 75267-6340

SHERWIN WILLIAMS
11840 N. 28TH DR.
SUITE 101
PHOENIX AZ 85029

SIR SPEEDY
3344 N. DELAWARE ST.
CHANDLER AZ 85225

SOLSOURCES, LLC
4502 W CAROL AVE.
GLENDALE AZ 85302

SUNSTATE EQUIPMENT CO.
P.O. BOX 52581
PHOENIX AZ 85072-2581

TECC PAINTING COMPANY
1414 W. VERMIJO AVE.
COLORADO SPRINGS CO 80904

TECHNOKOZ, LLC
2835 E PARK AVE.
GILBERT AZ 85234

TNEMEC COPNAY
ATTN: TONJA EDWARDS
6800 CORPORATE DR.
MO 65412

Opt Co -

UNITED RENTALS NORTHWEST
LOS ANGELES CA 90074-1122

VERIZON WIRELESS
BANKRUPTCY DEPARTMENT
P.O. BOX 660108
DALLAS TX 75266-0108

WHITE CAP CONSTRUCTION SUPPLY
PO BOX 6040
CYPRESS CA 90630-0040

**United States Bankruptcy Court
District of Arizona**

In re Opt Co

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Opt Co in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 31, 2017

Date

/s/ Pernell W. McGuire

Pernell W. McGuire 015909

Signature of Attorney or Litigant

Counsel for Opt Co

Davis Miles McGuire Gardner, PLLC

**40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281**

(480) 733-6800 Fax:(480) 733-3748

azbankruptcy@davismiles.com