

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Vintage Millworks, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 86-0918150

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>5136 S. Desert View Dr.</u> Apache Junction, AZ 85120 Number, Street, City, State & ZIP Code	<u>18521 E. Queen Creek Rd</u> Bldg 105 Suite 619 Queen Creek, AZ 85142 P.O. Box, Number, Street, City, State & ZIP Code
Pinal County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Vintage Millworks, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 31, 2017**
MM / DD / YYYY

X /s/ Joseph Cook
Signature of authorized representative of debtor

Joseph Cook
Printed name

Title **Personal Representative of Estate of Allen Kauffman**

18. Signature of attorney **X /s/ Pernell W. McGuire**
Signature of attorney for debtor

Date **May 31, 2017**
MM / DD / YYYY

Pernell W. McGuire
Printed name

Davis Miles McGuire Gardner, PLLC
Firm name

**40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281**
Number, Street, City, State & ZIP Code

Contact phone **(480) 733-6800** Email address **azbankruptcy@davismiles.com**

015909
Bar number and State

Fill in this information to identify the case:

Debtor name **Vintage Millworks, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America PO BOX 15710 Wilmington, DE 19850-5710						\$34,313.09
BBVA-Compass Bank 2850 E. Camelback Road Suite 190B Phoenix, AZ 85016			Contingent			\$5,800,000.00
Citi PO BOX 183037 Columbus, OH 43218-3051						\$21,961.61
City of Mesa PO BOX 16350 Mesa, AZ 85211						\$57.87
Eighty Nine A, LLC 6745 S. Harl Ave. Suite 102 Tempe, AZ 85283						\$736.20
Emtek Products PO Box 31001-0823 Pasadena, CA 91110-0823						\$358.60
Ferrell Gas PO BOX 173940 Denver, CO 80217-3940						\$92.53
First Insurance Funding Corp. PO BOX 7000 Carol Stream, IL 60197-7000						\$2,700.00

Debtor **Vintage Millworks, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
G&C Door and Trim 8408 E. Shee Blvd Suite D-100 Scottsdale, AZ 85260						\$3,795.00
Huttig Building Products PO BOX 203292 Dallas, TX 75320						\$10,303.28
L.T.D. Cutting Innovations 2821 S. 35th Street Suite D3 Phoenix, AZ 85034						\$132.68
Metrie, Inc. 2200 140th Ave. E Suite 600 Sumner, WA 98390						\$6,101.07
Nationwide P.O. Box 514540 Los Angeles, CA 90051-4540						\$431.51
Philadelphia Hardware Group 6590 A Top Gun Street San Diego, CA 92121-4122						\$148.28
Prime Alliance Bank Inc. c/o Michael F. Christensen 68 So. Main, Floor 6 Salt Lake City, UT 84101			Contingent			\$1,425,000.00
Rugby Architectural Building PO BOX 52708 Phoenix, AZ 85072						\$17,096.49
Strauss Lock Distributors PO BOX 42367 Urbandale, IA 50323						\$2,421.86
Sun Devil Service & Supply PO BOX 5672 Mesa, AZ 85211						\$580.94
The Delaney Co. 265 Castelberry Industrial Dr. Cumming, GA 30040						\$1,165.11

Debtor **Vintage Millworks, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Verizon Wireless PO BOX 660108 Dallas, TX 75266						\$132.90

Vintage Millworks, Inc. -

BANK OF AMERICA
PO BOX 15710
WILMINGTON DE 19850-5710

BBVA-COMPASS BANK
2850 E. CAMELBACK ROAD
SUITE 190B
PHOENIX AZ 85016

CITI
PO BOX 183037
COLUMBUS OH 43218-3051

CITY OF MESA
PO BOX 16350
MESA AZ 85211

EIGHTY NINE A, LLC
6745 S. HARL AVE.
SUITE 102
TEMPE AZ 85283

EMTEK PRODUCTS
PO BOX 31001-0823
PASADENA CA 91110-0823

ENDURANCE INSURANCE
750 THIRD AVENUE, 2ND FLOOR
NEW YORK NY 10017

FERRELL GAS
PO BOX 173940
DENVER CO 80217-3940

FIRST INSURANCE FUNDING CORP.
PO BOX 7000
CAROL STREAM IL 60197-7000

G&C DOOR AND TRIM
8408 E. SHEE BLVD
SUITE D-100
SCOTTSDALE AZ 85260

Vintage Millworks, Inc. -

HUTTIG BUILDING PRODUCTS
PO BOX 203292
DALLAS TX 75320

L.T.D. CUTTING INNOVATIONS
2821 S. 35TH STREET
SUITE D3
PHOENIX AZ 85034

METRIE, INC.
2200 140TH AVE. E
SUITE 600
SUMNER WA 98390

NATIONWIDE
P.O. BOX 514540
LOS ANGELES CA 90051-4540

PHILADELPHIA HARDWARE GROUP
6590 A TOP GUN STREET
SAN DIEGO CA 92121-4122

PRIME ALLIANCE BANK INC.
C/O MICHAEL F. CHRISTENSEN
68 SO. MAIN, FLOOR 6
SALT LAKE CITY UT 84101

REHOBOTH MCKINLEY CHRISTIAN HEALTHCARE
PO BOX 16384
BELFAST ME 04915-4058

RUGBY ARCHITECTURAL BUILDING
PO BOX 52708
PHOENIX AZ 85072

STARR COMPANIES
STARR ADJUSTMENT SVC. INC.
17550 N. PERIMETER DRIVE, SUITE 340
SCOTTSDALE AZ 85255

STRAUSS LOCK DISTRIBUTORS
PO BOX 42367
URBAN DALE IA 50323

Vintage Millworks, Inc. -

SUN DEVIL SERVICE & SUPPLY
PO BOX 5672
MESA AZ 85211

THE DELANEY CO.
265 CASTELBERRY INDUSTRIAL DR.
CUMMING GA 30040

VERIZON WIRELESS
PO BOX 660108
DALLAS TX 75266

**United States Bankruptcy Court
District of Arizona**

In re **Vintage Millworks, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Vintage Millworks, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 31, 2017

Date

/s/ Pernell W. McGuire

Pernell W. McGuire 015909

Signature of Attorney or Litigant
Counsel for **Vintage Millworks, Inc.**

Davis Miles McGuire Gardner, PLLC

**40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281**

(480) 733-6800 Fax:(480) 733-3748

azbankruptcy@davismiles.com