

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name OptCo Residential Painting, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-1679633

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5136 S. Desert View Dr.</u> <u>Apache Junction, AZ 85120</u> Number, Street, City, State & ZIP Code  <u>Pinal</u> County	<u>18521 E. Queen Creek Rd.</u> <u>Bldg 105, Suite 619</u> <u>Queen Creek, AZ 85142</u> P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business <u>5051 S. Warner Drive Apache Junction, AZ 85120</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor OptCo Residential Painting, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 31, 2017  
MM / DD / YYYY

**/s/ Joseph Cook**  
Signature of authorized representative of debtor

Joseph Cook  
Printed name

Title Personal Representative of Estate of Allan Kauffman

**18. Signature of attorney**  **/s/ Pernell W. McGuire**  
Signature of attorney for debtor

Date May 31, 2017  
MM / DD / YYYY

**Pernell W. McGuire**  
Printed name

**Davis Miles McGuire Gardner, PLLC**  
Firm name

**40 E. Rio Salado Parkway, Suite 425  
Tempe, AZ 85281**  
Number, Street, City, State & ZIP Code

Contact phone (480) 733-6800 Email address azbankruptcy@davismiles.com

015909  
Bar number and State

**Fill in this information to identify the case:**

Debtor name OptCo Residential Painting, LLC  
 United States Bankruptcy Court for the: DISTRICT OF ARIZONA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally Payment Processing Center PO BOX 9001948 Louisville, KY 40290						\$14,180.81
American Express PO BOX 650448 Dallas, TX 75265-0448						\$67,954.00
American Express PO BOX 650448 Dallas, TX 75265-0448						\$27,710.44
Bank of America PO BOX 15710 Wilmington, DE 19850-5710						\$36,969.17
Bank of America PO BOX 15710 Wilmington, DE 19850-5710						\$21,021.10
Bank of America PO BOX 15710 Wilmington, DE 19850-5710						\$20,404.95
BBVA-Compass Bank 2850 E. Camelback Road Suite 190B Phoenix, AZ 85016			Contingent			\$5,800,000.00
Dunn Edwards PO BOX 30389 Los Angeles, CA 90030-0389						\$33,221.71

Debtor **OptCo Residential Painting, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Endurance Insurance 750 Third Avenue, 2nd Floor New York, NY 10017			Contingent			\$697,000.00
First Insurance Funding Corp. PO BOX 7000 Carol Stream, IL 60197-7000						\$2,254.76
Ford Motor Credit PO Box 790119 Saint Louis, MO 63179-0019						\$11,084.79
Ford Motor Credit Company PO BOX 790093 Saint Louis, MO 63179-0093						\$11,107.15
JP Morgan Chase Bank PO BOX 94014 Palatine, IL 60074						\$26,186.70
Merchants Capital Access 525 Broadhollow Road Melville, NY 11747			Contingent			\$145,000.00
Nationwide P.O. Box 514540 Los Angeles, CA 90051-4540						\$859.65
Porch.com 2200 1st Avenue South Seattle, WA 98134						\$880.00
PPG Architectual Finishes PO BOX 676340 Dallas, TX 75267-6340						\$58,390.58
Prime Alliance Bank Inc. c/o Michael F. Christensen 68 So. Main, Floor 6 Salt Lake City, UT 84101			Contingent			\$1,425,000.00
Sherwin Williams 11840 N. 28th Dr. Suite 101 Phoenix, AZ 85029						\$10,126.17

Debtor **OptCo Residential Painting, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Starr Companies Starr Adjustment Svc. Inc. 17550 N. Perimeter Drive, Suite 340 Scottsdale, AZ 85255</b>			<b>Contingent Unliquidated</b>			<b>\$65,000.00</b>

OptCo Residential Painting, LLC -

ALLY PAYMENT PROCESSING CENTER  
PO BOX 9001948  
LOUISVILLE KY 40290

AMERICAN EXPRESS  
PO BOX 650448  
DALLAS TX 75265-0448

BANK OF AMERICA  
PO BOX 15710  
WILMINGTON DE 19850-5710

BBVA-COMPASS BANK  
2850 E. CAMELBACK ROAD  
SUITE 190B  
PHOENIX AZ 85016

CITY OF PHOENIX  
PO BOX 29125  
PHOENIX AZ 85038-9125

DUNN EDWARDS  
PO BOX 30389  
LOS ANGELES CA 90030-0389

ELECTRIC LIGHTWAVE  
PO BOX 2966  
MILWAUKEE WI 53201-2966

ENDURANCE INSURANCE  
750 THIRD AVENUE, 2ND FLOOR  
NEW YORK NY 10017

FIRST INSURANCE FUNDING CORP.  
PO BOX 7000  
CAROL STREAM IL 60197-7000

FORD MOTOR CREDIT  
PO BOX 790119  
SAINT LOUIS MO 63179-0019

FORD MOTOR CREDIT COMPANY  
PO BOX 790093  
SAINT LOUIS MO 63179-0093



OptCo Residential Painting, LLC -

INTEGRA TELECOM  
PO BOX 2966  
MILWAUKEE WI 53201-2966

JP MORGAN CHASE BANK  
PO BOX 94014  
PALATINE IL 60074

MERCHANTS CAPITAL ACCESS  
525 BROADHOLLOW ROAD  
MELVILLE NY 11747

MOBILE MINI, INC.  
PO BOX 7144  
PASADENA CA 91109-7144

NATIONWIDE  
P.O. BOX 514540  
LOS ANGELES CA 90051-4540

PAINTER'S SUPPLY  
1126 S. MESA DRIVE  
MESA AZ 85210

PORCH.COM  
2200 1ST AVENUE SOUTH  
SEATTLE WA 98134

PPG ARCHITECTUAL FINISHES  
PO BOX 676340  
DALLAS TX 75267-6340

PRIME ALLIANCE BANK INC.  
C/O MICHAEL F. CHRISTENSEN  
68 SO. MAIN, FLOOR 6  
SALT LAKE CITY UT 84101

SHERWIN WILLIAMS  
11840 N. 28TH DR.  
SUITE 101  
PHOENIX AZ 85029

SOLSOURCES, LLC  
4502 W. CAROL AVE.  
GLENDALE AZ 85302

OptCo Residential Painting, LLC -

STARR COMPANIES  
STARR ADJUSTMENT SVC. INC.  
17550 N. PERIMETER DRIVE, SUITE 340  
SCOTTSDALE AZ 85255

WASTE MANAGEMENT OF ARIZONA  
P.O. BOX 78251  
PHOENIX AZ 85062-8251

**United States Bankruptcy Court  
District of Arizona**

In re OptCo Residential Painting, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for OptCo Residential Painting, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 31, 2017

Date

/s/ Pernell W. McGuire

**Pernell W. McGuire 015909**

Signature of Attorney or Litigant

Counsel for OptCo Residential Painting, LLC

**Davis Miles McGuire Gardner, PLLC**

**40 E. Rio Salado Parkway, Suite 425**

**Tempe, AZ 85281**

**(480) 733-6800 Fax:(480) 733-3748**

**azbankruptcy@davismiles.com**