

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Arizona Steel Finishing, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-0865722

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>5136 S. Desert View</u> <u>Queen Creek, AZ 85142</u> Number, Street, City, State & ZIP Code <u>Maricopa</u> County	<u>18521 E. Queen Creek Rd</u> <u>Bldg 105, Suite 619</u> <u>Queen Creek, AZ 85142</u> P.O. Box, Number, Street, City, State & ZIP Code <u>Location of principal assets, if different from principal place of business</u> <u>5051 S. Warner Drive Apache Junction, AZ 85120</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Arizona Steel Finishing, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on **May 31, 2017**
MM / DD / YYYY

X /s/ Joseph Cook
Signature of authorized representative of debtor

Personal Representative of Estate of
Title **Allen Kauffman**

Joseph Cook
Printed name

18. Signature of attorney

X /s/ Pernell W. McGuire
Signature of attorney for debtor

Date **May 31, 2017**
MM / DD / YYYY

Pernell W. McGuire
Printed name

Davis Miles McGuire Gardner, PLLC
Firm name

40 E. Rio Salado Parkway, Suite 425
Tempe, AZ 85281
Number, Street, City, State & ZIP Code

Contact phone **(480) 733-6800** Email address **azbankruptcy@davismiles.com**

015909
Bar number and State

Fill in this information to identify the case:

Debtor name Arizona Steel Finishing, LLC
 United States Bankruptcy Court for the: DISTRICT OF ARIZONA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO BOX 650448 Dallas, TX 75265-0448						\$45,450.00
Bank of America PO BOX 15710 Wilmington, DE 19850-5710						\$25,288.00
Barclay PO Box 60517 City of Industry, CA 91716-0517						\$50,806.17
BBVA-Compass Bank 2850 E. Camelback Road Suite 190B Phoenix, AZ 85016			Contingent			\$5,925,000.00
Blast One PO BOX 93352 Cleveland, OH 44193						\$1,404.15
Carboline, Inc. PO BOX 931942 Cleveland, OH 44193						\$137,692.29
Endurance Insurance 750 Third Avenue, 2nd Floor New York, NY 10017			Contingent			\$697,000.00
First Insurance Funding Corp. PO BOX 7000 Carol Stream, IL 60197-7000						\$9,000.00
Ford Motor Credit PO Box 790119 Saint Louis, MO 63179-0019						\$11,417.23

Debtor **Arizona Steel Finishing, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Merchants Capital Access 525 Broadhollow Road Melville, NY 11747			Contingent			\$145,000.00
Motion Industries, Inc. PO BOX 504606 Saint Louis, MO 63150-4606						\$3,776.46
Nationwide P.O. Box 514540 Los Angeles, CA 90051-4540						\$2,151.61
PPG Architectual PO BOX 676340 Dallas, TX 75267-6340						\$24,281.55
Prime Alliance Bank Inc. c/o Michael F. Christensen 68 So. Main, Floor 6 Salt Lake City, UT 84101			Contingent			\$1,425,000.00
Robert Horne Ford 3400 S. Tomahawk Road Apache Junction, AZ 85119						\$480.60
Sherwin Williams 11840 N. 28th Dr. Suite 101 Phoenix, AZ 85029						\$5,199.09
Surface Preparation Solutions PO BOX 361284 Indianapolis, IN 46236						\$3,638.50
TNEMEC Copnay Attn: Tonja Edwards 6800 Corporate Dr. MO 65412						\$9,938.64
Trepic Networks, LLC Gilbert, AZ 85298						\$540.00
Trio Forest Products P.O. Box 1465 Mesa, AZ 85211-1465						\$648.20

Arizona Steel Finishing, LLC -

AMERICAN EXPRESS
PO BOX 650448
DALLAS TX 75265-0448

AMERICAN FILTER & EQUIP CORP
5710 SOUTH 32ND STREET
PHOENIX AZ 85040

BANK OF AMERICA
PO BOX 15710
WILMINGTON DE 19850-5710

BARCLAY
PO BOX 60517
CITY OF INDUSTRY CA 91716-0517

BBVA-COMPASS BANK
2850 E. CAMELBACK ROAD
SUITE 190B
PHOENIX AZ 85016

BLAST ONE
PO BOX 93352
CLEVELAND OH 44193

CARBOLINE, INC.
PO BOX 931942
CLEVELAND OH 44193

COMPLETE SAFETY
PO BOX 861777
ORLANDO FL 32886

COPPER STATE BOLT & NUT CO.
3622 N. 34TH AVE.
PHOENIX AZ 85017

ENDURANCE INSURANCE
750 THIRD AVENUE, 2ND FLOOR
NEW YORK NY 10017

FERRELL GAS
PO BOX 173940
DENVER CO 80217-3940

Arizona Steel Finishing, LLC -

FIRST INSURANCE FUNDING CORP.
PO BOX 7000
CAROL STREAM IL 60197-7000

FORD MOTOR CREDIT
PO BOX 790119
SAINT LOUIS MO 63179-0019

HDS WHITE CAP CONSTR. SUPPLY
PO BOX 6040
CYPRESS CA 90630-0040

KELLER ELECTRICAL INDUSTRIES
1881 E. UNIVERSITY DR.
PHOENIX AZ 85034

MERCHANTS CAPITAL ACCESS
525 BROADHOLLOW ROAD
MELVILLE NY 11747

MOTION INDUSTRIES, INC.
PO BOX 504606
SAINT LOUIS MO 63150-4606

NATIONWIDE
P.O. BOX 514540
LOS ANGELES CA 90051-4540

PPG ARCHITECTUAL
PO BOX 676340
DALLAS TX 75267-6340

PRIME ALLIANCE BANK INC.
C/O MICHAEL F. CHRISTENSEN
68 SO. MAIN, FLOOR 6
SALT LAKE CITY UT 84101

ROBERT HORNE FORD
3400 S. TOMAHAWK ROAD
APACHE JUNCTION AZ 85119

SENERGY PETROLEUM
622 S. 56TH AVENUE
PHOENIX AZ 85043

Arizona Steel Finishing, LLC -

SHERWIN WILLIAMS
11840 N. 28TH DR.
SUITE 101
PHOENIX AZ 85029

SOLSOURCES, LLC
4502 W. CAROL AVE
GLENDALE AZ 85302

STREAM LOGISTICS, LLC
6895 E. CAMELBACK RD
SUITE 126
SCOTTSDALE AZ 85251

SURFACE PREPARATION SOLUTIONS
PO BOX 361284
INDIANAPOLIS IN 46236

TNEMEC COPNAY
ATTN: TONJA EDWARDS
6800 CORPORATE DR.
MO 65412

TREPIC NETWORKS, LLC
GILBERT AZ 85298

TRIO FOREST PRODUCTS
P.O. BOX 1465
MESA AZ 85211-1465

**United States Bankruptcy Court
District of Arizona**

In re Arizona Steel Finishing, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Arizona Steel Finishing, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 31, 2017

Date

/s/ Pernell W. McGuire

Pernell W. McGuire 015909

Signature of Attorney or Litigant

Counsel for Arizona Steel Finishing, LLC

Davis Miles McGuire Gardner, PLLC

40 E. Rio Salado Parkway, Suite 425

Tempe, AZ 85281

(480) 733-6800 Fax:(480) 733-3748

azbankruptcy@davismiles.com