

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LOS DOS MOLINOS CAFE Y CANTINA, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
FKA LOS DOS COCINO Y CANTINA, LLC

3. Debtor's federal Employer Identification Number (EIN) 27-4005439

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>4855 E. Warner Road, Suite 29</u> <u>Phoenix, AZ 85044</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Maricopa</u> County	_____ Location of principal assets, if different from principal place of business
	_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.  
 Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No.  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply.*)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor LOS DOS MOLINOS CAFE Y CANTINA, LLC  
Name

Case number (if known) \_\_\_\_\_

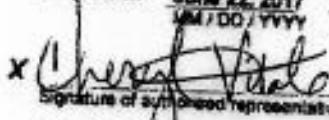
**Request for Relief, Declaration, and Signatures**

**WARNING** - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature  
of authorized  
representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

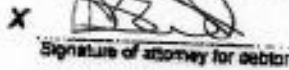
Executed on June 22, 2017  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

CHERYL VITALE  
Printed name

Title Manager/Member

18. Signature of attorney

X   
Signature of attorney for debtor

Date June 22, 2017  
MM / DD / YYYY

Donald W. Powell -  
Printed name

CARMICHAEL & POWELL, P.C.  
Firm name

6225 North 24th Street, Suite 125  
Phoenix, AZ 85016  
Number, Street, City, State & ZIP Code

Contact phone 602-381-8777

Email address d.powell@cplawfirm.com

3238  
Bar number and State

**LIMITED LIABILITY COMPANY RESOLUTION**

I, CHERYL VITALE, an authorized agent of LOS DOS MOLINOS CAFÉ Y CANTINA, LLC, do hereby certify that the following is a true and correct copy of the Resolution duly adopted by the member of LOS DOS MOLINOS CAFÉ Y CANTINA, LLC, at a meeting of said member convened on the 22<sup>nd</sup> day of June, 2017.

RESOLVED, that a Petition under Chapter 11 be filed forthwith on behalf of LOS DOS MOLINOS CAFÉ Y CANTINA, LLC, and CHERYL VITALE, an authorized agent of LOS DOS MOLINOS CAFÉ Y CANTINA, LLC, is hereby authorized and directed to take all steps necessary, and to execute and deliver all documents required, for the filing of a Petition under Chapter 11 forthwith on behalf of LOS DOS MOLINOS CAFÉ Y CANTINA, LLC.

DATED this 22<sup>nd</sup> day of June, 2017.

  
\_\_\_\_\_  
CHERYL VITALE  
Member

**LIST OF CREDITORS**

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

State of Arizona  
Dept. of Revenue  
1600 West Monroe  
Phoenix, AZ 85007

Acme Meats  
700 N. 17<sup>th</sup> Avenue  
Phoenix, AZ 85007

Accurate Chemical  
731 West Fairmont Dr.  
Tempe, AZ 85282

Peddlers & Sons  
3235 E. Jackson St.  
Phoenix, AZ 85034

Arrow Restaurant Supply  
1939 E. Washington St.  
Phoenix, AZ 85034

IPFS Co.  
462 S. 4<sup>th</sup> St., #1700  
Louisville, KY 40202

Grand Avenue Produce  
8990 W. Windsor Dr.  
Peoria, AZ 85381

New Times  
1201 E. Jefferson St.  
Phoenix, AZ 85034

La Sonorense  
5403 S. Central Avenue  
Phoenix, AZ 85040

United States Bankruptcy Court  
District of Arizona

In re LOS DOS MOLINOS CAFE Y CANTINA, LLC

Debtor(s)

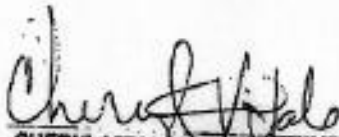
Case No.  
Chapter

11

**DECLARATION**


I, the Manager/Member of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of 1 sheet(s), is complete, correct and consistent with the debtor(s)'s schedules.

Date: June 22, 2017



CHERYL VITALE, Manager/Member  
Signer/Title

Date: June 22, 2017



Signature of Attorney  
Donald W. Powell - 3238  
CARMICHAEL & POWELL, P.C.  
8225 North 24th Street, Suite 125  
Phoenix, AZ 85016  
602-861-0777 Fax: 602-870-0296

LOS DOS MOLINOS CAFÉ & CANTINA, LLC

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

State of Arizona  
Dept. of Revenue  
1600 West Monroe  
Phoenix, AZ 85007

Acme Meats  
700 N. 17<sup>th</sup> Avenue  
Phoenix, AZ 85007

Accurate Chemical  
731 West Fairmont Dr.  
Tempe, AZ 85282

Peddlers & Sons  
3235 E. Jackson St.  
Phoenix, AZ 85034

Arrow Restaurant Supply  
1939 E. Washington St.  
Phoenix, AZ 85034

IPFS Co.  
462 S. 4<sup>th</sup> St., #1700  
Louisville, KY 40202

Grand Avenue Produce  
8990 W. Windsor Dr.  
Peoria, AZ 85381

New Times  
1201 E. Jefferson St.  
Phoenix, AZ 85034

La Sonorense  
5403 S. Central Avenue  
Phoenix, AZ 85040