

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF ARIZONA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Flo's, LLC

2. All other names debtor used in the last 8 years DBA Flo's Chinese Restaurant

3. Debtor's federal Employer Identification Number (EIN) 86-0834177

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL) www.madebyflo.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

**15027 N. Thompson Peak Parkway
Scottsdale, AZ, 85260-0000**

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency

Travelers Insurance

Contact name

Dene Brown

Phone

602-469-2333

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Flo's, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 8, 2017**
MM / DD / YYYY

X /s/ Dustin W. Wallace
Signature of authorized representative of debtor
Title **Manager**

Dustin W. Wallace
Printed name

18. Signature of attorney

X /s/ Michael A. Jones
mjones@allenbarneslaw.com
Signature of attorney for debtor

Date **August 8, 2017**
MM / DD / YYYY

Michael A. Jones mjones@allenbarneslaw.com
Printed name

Allen Barnes & Jones, PLC
Firm name

1850 N. Central Avenue, Suite 1150
Phoenix, AZ 85004
Number, Street, City, State & ZIP Code

Contact phone **602-256-6000** Email address

27311
Bar number and State

Debtor **Flo's, LLC**
Name _____

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
DISTRICT OF ARIZONA

Case number (if known) _____ Chapter 11

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FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	<u>Flo's Restaurants, Inc.</u>	Relationship to you	<u>affiliate</u>
District	<u>Arizona</u>	When	<u> </u>
		Case number, if known	<u>unknown</u>
Debtor	<u>Flo's Second, LLC</u>	Relationship to you	<u>affiliate</u>
District	<u>Arizona</u>	When	<u> </u>
		Case number, if known	<u>unknown</u>

Fill in this information to identify the case:

Debtor name **Flo's, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF ARIZONA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dustin Wallace & Florence Chan 12902 E. Corrine Drive Scottsdale, AZ 85259		debt incurred for water hookup for opening restaurant; money loaned to Debtor from principals' HELOC and Debtor repays loan directly to lender				\$300,126.83
Chase Bank P.O. Box 15123 Wilmington, DE 19850-5123		credit line	Contingent			\$28,615.88
Shamrock Foods Company Inc. P.O. Box 52438 Phoenix, AZ 85072-2438		vendor debt				\$25,982.81
Chase Bank Cardmember Service P.O. Box 15123 Wilmington, DE 19850-5123		credit line				\$16,344.07
American Express P.O. Box 981535 El Paso, TX 79998-1535		credit line				\$8,028.58
R&C Trading, LLC 3401 W. Buckeye Road Phoenix, AZ 85009		vendor debt				\$2,858.65
Alsco 4707 W. Camelback Road Phoenix, AZ 85031		services				\$1,574.95

Debtor **Flo's, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Victor, Cody & Nicolas McMurry 5892 S. Joselin Gilbert, AZ 85298		lien as stated on UCC-1 Financing Statement	Contingent Unliquidated Disputed	\$1,260,658.94	Unknown	Unknown

Flo's, LLC -

ALSCO
4707 W. CAMELBACK ROAD
PHOENIX AZ 85031

AMERICAN EXPRESS
P.O. BOX 981535
EL PASO TX 79998-1535

AUTO-CHLOR SYSTEM OF WASHINGTON, INC.
3525 E. WOOD STREET, #1
PHOENIX AZ 85040

CHASE BANK
P.O. BOX 15123
WILMINGTON DE 19850-5123

CHASE BANK CARDMEMBER SERVICE
P.O. BOX 15123
WILMINGTON DE 19850-5123

CODY J. JESS
SCHIAN WALKER
1850 N. CENTRAL AVENUE, #900
PHOENIX AZ 85004-4531

DUSTIN WALLACE & FLORENCE CHAN
12902 E. CORRINE DRIVE
SCOTTSDALE AZ 85259

FLO'S RESTAURANTS, INC.
12902 E. CORRINE DRIVE
SCOTTSDALE AZ 85259

FLO'S SECOND, LLC
12902 E. CORRINE DRIVE
SCOTTSDALE AZ 85259

Flo's, LLC -

FLWTPP, LLC
C/O EISENBERG COMPANY
2710 E. CAMELBACK ROAD, #210
PHOENIX AZ 85016

R&C TRADING, LLC
3401 W. BUCKEYE ROAD
PHOENIX AZ 85009

SHAMROCK FOODS COMPANY INC.
P.O. BOX 52438
PHOENIX AZ 85072-2438

VICTOR, CODY & NICOLAS MCMURRY
5892 S. JOSELIN
GILBERT AZ 85298