

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Arizona

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Cornbread Ventures, LP

2. **All other names debtor used in the last 8 years** Trade name: Z'Tejas Southwestern Grill; Trade name: Taco Guild

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 4 7 - 4 4 8 2 0 9 4

4. **Debtor's address**

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
2850 E. Camelback Road Phoenix, AZ 85016	12912 Hill Country Blvd. Building F, Suite 201 Austin, TX 78738

**Location of principal assets, if different from principal place of business**

Maricopa County  
County

5. **Debtor's website (URL)** \_\_\_\_\_

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property?

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Cornbread Ventures, LP  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/30/2017  
MM / DD / YYYY

/s/ Michael Stone  
Signature of authorized representative of debtor  
  
Title President of General Partner

Michael Stone  
Printed name

**18. Signature of attorney**

/s/ Jordan Kroop  
Signature of attorney for debtor

Date 10/30/2017  
MM / DD / YYYY

Jordan Kroop  
Perkins Coie LLP  
2901 N. Central Ave., Suite 2000  
Phoenix, AZ 85012-2788

602.351.8000  
Contact phone  
  
018825  
Bar number

jkroop@perkinscoie.com  
Email address  
  
AZ  
State

\_\_\_\_\_  
Contact phone  
  
\_\_\_\_\_  
Bar number

\_\_\_\_\_  
Email address  
  
\_\_\_\_\_  
State

**Fill in this information to identify the case:**

Debtor name Cornbread Ventures, LP  
 United States Bankruptcy Court for the: District of Arizona      \*\*\*\*\*  
 Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	SYSKO ARIZONA INC 611 SOUTH 80TH AVE TOLLESON, AZ 85353-4025	BARBARA BRAMBLE 623.936.9920 bramble.barbara@az.sysco.com	Accounts Payable			327,900.98	
2	SYSKO CENTRAL TEXAS 1260 SCHWAB RD NEW BRAUNFELS, TX 78132	MIKE CASTELLON 830.730.1000 castellon.mike@ctx.sysco.com	Accounts Payable			116,483.16	
3	HEALTH CARE SERVICES CORP 1001 E. LOOKOUT DRIVE RICHARDSON, TX 75082	972.766.6900	Accounts Payable			36,872.32	
4	APS ARIZONA PUBLIC SERVICE 400 N. 5TH STREET PHOENIX, AZ 85004	602.371.7171	Accounts Payable			26,144.19	
5	SHEA AND TATUM ASSOCIATES LP C/O DDR CORP. DEPT 392547-20309-00008764 3300 ENTERPRISE PKWY BEACHWOOD, OH 44122	D. WEISS, GC OF DDR CORP. 216.755.3284	Accounts Payable			23,491.51	
6	ARC CAFEUSA001, LLC C/O VEREIT, INC. ASSET MGR 2325 E. CAMELBACK RD. STE 1100 PHOENIX, AZ 85016	DEBBIE HESTER 212.217.6395 dhester@vereit.com	Accounts Payable			18,166.67	
7	HAMILTON CHASE-TEMPE, LLC PO BOX 468 SOLVANG, CA 93463	Gilbert Bird Law Firm, PC Ryan J. Bird 10575 North 114th, Street, Suite 115 Scottsdale, AZ 85259 rbird@gilbertbirdlaw.com	Accounts Payable			18,115.35	
8	ALSCO-ARIZONA 4707 WEST CAMELBACK RD PHOENIX, AZ 85031	TRISHA POSEY 602.258.5361 ar.slpho@alsco.com	Accounts Payable			15,055.14	

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	EVOLVE PUBLIC RELATIONS AND MARKETING, LLC 4300 N. MILLER ROAD, #212 SCOTTSDALE, AZ 85251	JENNIFER KAPLAN 602.550.1810 jennifer@evolveprandmarketing.com	Accounts Payable				12,102.29
10	KTVK 5555 N. 7TH STREET PHOENIX, AZ 85013	602.207.3333 atcredit@meredith.com	Accounts Payable				11,464.04
11	ALSCO-TEXAS 421 ROOSEVELT AVE SAN ANTONIO, TX 78210	ASHLEY GARCIA 210.533.9111 aagarcia@alsco.com	Accounts Payable				11,364.39
12	APLUS NET SOLUTIONS 10223 BROADWAY #P251 PEARLAND, TX 77584	210.587.7621 apns-acctng@aplusnetsolutions.com	Accounts Payable				8,884.20
13	ECOLAB INSTITUTIONAL 655 LONE OAK DR. EAGAN, MN 55121	800.352.5326 credit-operations@ecolab.com	Accounts Payable				7,470.00
14	WASSERSTROM 477 S FRONT ST COLUMBUS, OH 43215-5625	MATT ZAK 614.228.6525 mattzak@wasserstrom.com	Accounts Payable				7,068.42
15	EPIC VALET 4400 N SCOTTSDALE RD #9400 SCOTTSDALE, AZ 85251	QUEST WOLFE 480.874.1234 quest.wolfe@epicvalet.com	Accounts Payable				6,861.93
16	CITY OF AUSTIN - ACH AUSTIN CITY HALL PO BOX 1088 AUSTIN, TX 78767	KIMBERLY NICHOLS 512.972.7683 kimberly.nichols@austintexas.gov	Accounts Payable				6,728.19
17	K&A MECHANICAL SERVICES 2501 WEST BEHREND DR #D-43 PHOENIX, AZ 85027	ROBERT KROLL 623.251.3575 kamech2014@gmail.com	Accounts Payable				6,634.41
18	CITY OF AUSTIN-ACH PO BOX 1088 AUSTIN, TX 78767	KIMBERLY NICHOLS 512.972.7683 kimberly.nichols@austintexas.gov	Accounts Payable				6,382.14
19	GREENLINK IT SERVICES 10645 N TATUM BLVD., SUITE 231 PHOENIX, AZ 85028		Accounts Payable				6,129.52
20	NCR CORPORATION 3097 SATELLITE BLVD., BLDG. 700 DULUTH, GA 30096	LEGAL OR ACCOUNTING 800.268.2034	Accounts Payable				5,945.30

# UNITED STATES BANKRUPTCY COURT

District of Arizona

Debtor Cornbread Ventures, LP  
Name

Case number (if known) \_\_\_\_\_

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Fed. R. Bank. P. 1007(a)(3) for filing in this chapter 11 case.

<u>Name and last known address or place of business of holder</u>	<u>Security Class</u>	<u>Number of Shares or Securities</u>	<u>Kind of Interest</u>
Brian & Shelley Hill c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Brunet & Garnett Investments c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Brunet Investments c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Brunet, Wolfe & Parrish Investments c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Conway & Associates, LP c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	4	

LIST OF EQUITY SECURITY HOLDERS

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<u>Name and last known address or place of business of holder</u>	<u>Security Class</u>	<u>Number of Shares or Securities</u>	<u>Kind of Interest</u>
GM2 Mgmt GP, Inc c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	General Partner	1	
James Manning c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	3	
Justin LeBlanc c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Lew & Sherry Curatolo c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Martinez & Benys Investments, LLC c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	

LIST OF EQUITY SECURITY HOLDERS

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<u>Name and last known address or place of business of holder</u>	<u>Security Class</u>	<u>Number of Shares or Securities</u>	<u>Kind of Interest</u>
Nancy Brunet c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	
Randy Cohen c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	2	
Swisher Haren Partnership c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	5	
TCCCMG 1991 Trust, Morris S. Gottesman, Trustee c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	2	
Tejas Cornbread General Partnership c/o Cornbread Ventures 12912 Hill Country Blvd., F255 Austin, TX 78738	Limited Partner	1	

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