

SO ORDERED.



Dated: December 5, 2017

*Madeleine C. Wanslee*

Madeleine C. Wanslee, Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA**

In re:  
ARIZONA FUNDRAISING SOLUTIONS,  
INC,  
  
Debtor.

Chapter 11  
Case No. 2:17-bk-10016-MCW

**ORDER AND NOTICE OF:**

- 1. APPROVAL OF THE DISCLOSURE STATEMENT;**
- 2. SETTING CONFIRMATION HEARING; AND**
- 3. FIXING DEADLINES TO**
  - (i) OBJECT TO PLAN,**
  - (ii) VOTE ON PLAN and**
  - (iii) OBJECT TO DISCHARGE**

**TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST:**

The Court has considered the *Revised Joint Disclosure Statement Dated September 22, 2017* [ECF No. 64] (“Disclosure Statement”) filed by Arizona Fundraising Solutions, Inc., debtor-in-possession (“Debtor”) in the above-captioned Chapter 11 case (“Case”), and Apex Fun Run, LLC (“Apex,” and together with the Debtor, the “Proponents”), and has determined that the Disclosure Statement contains adequate information to allow creditors to make informed decisions regarding the Proponents’ *Revised Joint Plan of Reorganization Dated September 22, 2017* [ECF No. 63] (“Plan”), and good cause appearing,

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1 **IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:**

2 1. **APPROVING THE DISCLOSURE STATEMENT**: The Disclosure Statement  
3 is approved;

4 2. **HEARING ON CONFIRMATION OF THE PLAN**: The Court will consider  
5 whether to confirm the Plan at a hearing on January 25, 2018, at 1:30 p.m. (“Confirmation  
6 Hearing”). The Confirmation Hearing will be held in Courtroom 702 at 230 N. First Avenue, 7<sup>th</sup>  
7 floor, Phoenix, Arizona.

8 3. **DEADLINE TO OBJECT TO THE PLAN**: Any party desiring to object to  
9 confirmation of the Plan must file a written objection with the Court via the Electronic Court  
10 Filing System or, if the objecting party is not an authorized user of the System, then by  
11 delivering the objection to the Court Clerk of the Court.<sup>1</sup> The objection must be filed by  
12 January 18, 2018 (which date is at least seven (7) calendar days prior to the initial  
13 confirmation hearing). Any party that files an objection to confirmation of the Plan must serve  
14 a copy of the objection on the Proponents at the following address:

15 Thomas H. Allen  
16 Khaled Tarazi  
17 ALLEN BARNES & JONES, PLC  
18 1850 N. Central Avenue, Suite 1150  
19 Phoenix, AZ 85004  
20 [tallen@allenbarneslaw.com](mailto:tallen@allenbarneslaw.com)  
21 [ktarazi@allenbarneslaw.com](mailto:ktarazi@allenbarneslaw.com)

22 4. **DEADLINE TO VOTE**: The Proponents shall provide creditors with a copy of  
23 a ballot conforming to Official Form No. 14 (“Ballot”). Any creditor desiring to vote for or  
24 against confirmation of the Plan must complete and sign a Ballot. To be timely, a completed  
25 Ballot must be delivered to the Proponents at the address listed in paragraph 3 above  
26 by January 18, 2018 (which is at least five (5) business days prior to the Confirmation  
27 Hearing).

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<sup>1</sup> Clerk’s office in Phoenix is located at the U.S. Bankruptcy Court, 230 N. First Ave., Suite 101, Phoenix, AZ 85003 and the Clerk’s office in Tucson is located at the U.S. Bankruptcy Court, 38 S. Scott Ave., Suite 100, Tucson, AZ 85701.

1           5.     **DEADLINE TO OBJECT TO DISCHARGE**: The Confirmation Hearing is  
2 the deadline for any creditor to file a complaint objecting to the discharge of the Debtor  
3 pursuant to 11 U.S.C. § 1141.

4           6.     **BALLOT REPORT**: The Proponents shall file a report, consistent with Local  
5 Bankruptcy Rule 3018-1, no later than three (3) business days prior to the Confirmation  
6 Hearing.

7           7.     **SERVICE OF THIS ORDER, DISCLOSURE STATEMENT, PLAN AND**  
8 **BALLOT**: Pursuant to Bankruptcy Rule 3017(d), the Proponents shall serve a copy of this  
9 Order, the Plan, the Disclosure Statement (or approved summaries thereof), and a Ballot  
10 (collectively, the “Plan Documents”) on:

- 11                   a. All creditors; and  
12                   b. the United States trustee.

13           8.     **TIMING OF SERVICE**: Pursuant to Bankruptcy Rule 2002(b), the Plan  
14 Documents shall be served so that creditors have not less than twenty-eight (28) days after  
15 receipt (or, pursuant to Bankruptcy Rule 9006(f), thirty-one (31) days if the Plan Documents are  
16 served by mail) to file objections to confirmation and to vote on the Plan.

17           9.     **CERTIFICATE OF SERVICE**: Promptly after serving the Plan Documents,  
18 the Proponents shall file with the Court a certificate or affidavit evidencing such service.

19           10.    **PROCEDURE IF A PLAN OBJECTION IS FILED**: If a party objects to  
20 confirmation of the Plan, the Confirmation Hearing will be a non-evidentiary hearing at which  
21 the Court will determine the appropriate manner to address and resolve any objection.

22           11.    **PROCEDURE IF NO PLAN OBJECTION IS FILED**: If no party objects to  
23 confirmation of the Plan, the Court may confirm the Plan at the Confirmation Hearing if the  
24 Proponents present sufficient evidence (e.g., witness testimony, declaration, or documents) to  
25 allow the Court to make the findings required by Bankruptcy Code § 1129.

26                                   **DATED AND SIGNED ABOVE**

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