Chapter 11 Proceedings

Case No. 2:18-bk-00002-MCW Case No. 2:18-bk-00003-MCW Case No. 2:18-bk-00004-MCW

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Dated: January 12, 2018

Wadelein C Wans

Madeleine C. Wanslee, Bankruptcy Judge

(This pleading relates to Ian-K, LLC and J. Tina

Keyhani DDS-Oral & Maxillofacial Surgery,

ORDER GRANTING IAN-K, LLC AND J.

MAXILLOFACIAL SURGERY, P.C.'S

AUTHORIZATION TO USE CASH

TINA KEYHANI DDS-ORAL &

EMERGENCY MOTION FOR

COLLATERAL

(Relates to Docket No. 9)

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

P.C.)

9 In re:

IAN-K, LLC, an Ohio limited liability company,

Debtor.

Address:

3150 N. 7th St., Suite 100 Phoenix, AZ 85014

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EIN: xx-xxx4078

14 In re:

15 J. TINA KEYHANI DDS-ORAL &

MAXILLOFACIAL SURGERY, P.C., an

16 Arizona professional corporation,

Debtor.

18 Address: 3150 N. 7th St., Suite 100

Phoenix, AZ 85014

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xx-xxx4121 EIN:

20 In re:

21 JALEH TINA KEYHANI,

23 Address:

8350 E. Sutton Dr.

Scottsdale, AZ 85260

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Social Sec. No.:

xx-xx-2786

Debtor.

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This matter having come before the Court on the Emergency Motion for Authorization to

Use Cash Collateral (the "Motion") filed by Ian-K, LLC, an Ohio limited liability company ("Ian-

K") and J. Tina Keyhani DDS-Oral & Maxillofacial Surgery, P.C., an Arizona professional

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Such Motion was duly noticed to the United States Trustee, the creditors potentially claiming an interest in "cash collateral," the Debtor's 20 Largest Unsecured Creditors, and all parties filing notices of appearance. The Court considered such Motion for joint administration at a hearing held on January 10, 2018 at 2:30 p.m.

The United States Trustee expressed no opposition to the Motion. CB 101, LLC having filed a limited Objection to the Motion, which was discussed at the hearing, but not having any opposition to the ongoing use of cash collateral or the budgets set forth in the Motion on an interim basis, and the Court otherwise finding that the Debtors should be authorized to operate in accordance with the terms of the Motion on an interim basis.

TT IS HEREBY ORDERED that the Debtors' Emergency Motion for Authorization to Use Cash Collateral is hereby approved on an interim basis, authorizing the Debtors to pay post-petition operating expenses in the ordinary course of their businesses but only as set forth in, and subject to, the budgets attached to this Order as Exhibit A (the "Budgets"). The Debtors are not authorized to use cash collateral for any other purpose except as set forth in this Order. If no written objection to this Order is filed with the Court and a copy thereof served upon D. Lamar Hawkins, Aiken Schenk Hawkins & Ricciardi P.C., 2390 E. Camelback Road, Ste. 400, Phoenix, Arizona 85016 WITHIN TWENTY-ONE (21) DAYS of service of this Order, this Order shall become final. Counsel for the Debtors shall be, and hereby is, directed to mail this Order, via first class mail, to the United States Trustee, all creditors potentially claiming an interest in cash collateral, the Debtors' 20 Largest Unsecured Creditors and all parties filing notices of appearance and file an appropriate certificate of service with this Court.

IT IS FURTHER ORDERED that any creditor holding a valid and enforceable prepetition security interest in any pre-petition property of the estate, shall have a post-petition replacement lien on the same type of post-petition assets acquired by the Debtor after the Petition Date, if any, and in the same validity, priority, and extent as such creditor possessed a lien on property on the Petition Date, and shall have all the rights and remedies of a secured creditor in connection with the replacement liens granted by this Order, except to the extent that the Bankruptcy Code may affect

such rights and remedies. The liens shall be effective without perfection and as against any successors of the Debtors, including any trustee.

IT IS FURTHER ORDERED the Court will conduct a further status hearing on the Motion on February 6, 2018, at 11:00 a.m., and in the event any objection to the Motion are filed, such objection shall be addressed at that hearing. The Debtors will further provide at that hearing a status of their operations to the Court.

IT IS FURTHER ORDERED that notwithstanding anything in the Motion, the Budgets, or this Order to the contrary, all payments of professional fees remains subject to Bankruptcy Code §§ 330 and 331, and all parties rights to object to any interim or final allowance of fees and expenses are fully preserved.

IT IS FURTHER ORDERED that nothing in this Order will be deemed or construed as an admission or waiver as to adequate protection, or any other issue in this Bankruptcy Case. Nothing in this Order shall prejudice any parties' right to seek an order of this Court prohibiting Debtors' use of cash collateral or seek any other relief that may deem necessary and appropriate under the circumstances; and nothing in this order prejudices the Debtors' or any other party in interest's right to oppose such requested relief.

DATED AND SIGNED ABOVE.

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