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UNITED STATES BANKRUPTCY COURT

DISTRICT OF ARIZONA

In re: Inland Oasis Group, Inc. X Debtor	Chapter 11 Proceedings Case No.: 2:17-bk-13376-MCW **Disclosure Statement in Support of Chapter 11 Plan Dated March 9, 2018**

I. Purpose of This Disclosure Statement

You have received this disclosure statement ("Disclosure Statement") because you may have had or claimed a legal relationship with Inland Oasis Group, Inc. ("Debtor"), which has filed a petition for relief under Chapter 11 of the Bankruptcy Code (the "Code").

Debtor has filed a Chapter 11 Plan Dated March 9, 2018 (the "Plan"), which it will ask the bankruptcy judge to "confirm," or approve. A full copy of the Plan is attached to this Disclosure Statement as Exhibit A. This Disclosure Statement contains information about Debtor and describes its Plan. **Confirmation of the Plan may affect your rights. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.) No statements of information concerning the Debtor or its assets are authorized, other than those set forth in this Disclosure Statement.**

Debtor has mailed with this Disclosure Statement (1) a copy of the Order approving the Disclosure Statement and setting a hearing on confirmation and (2) one or more ballots. Ballots are provided because you may be entitled to vote on the Plan. You may also be entitled to file objections to the Plan.

The Court has approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms. The information herein has been provided by Debtor's principal, Mark Vargovich. The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted.

Debtor encourages you to **ACCEPT** the Plan by completing, signing, and returning the enclosed ballot(s).

II. Background

A. Description and History of the Debtor

Debtor was formed in April 2012. Since its formation, it has operated "The Reef," a restaurant in Chandler, Arizona. Through 2016, Debtor operated at 393 W Warner Rd, Chandler, AZ. Since 2017, Debtor has operated at 2041 N Arizona Ave, Chandler, AZ.

B. Events Leading to Chapter 11 Filing

Debtor's move in 2017 deprived it of income while it was between locations, and cost substantial tenant improvements. Debtor found it difficult to stay current on its tax obligations, which resulted in garnishments by the IRS. As Debtor was nearing agreement with the IRS on a repayment plan, a judgment was entered against Debtor and in favor of TBF Financial, LLC ("TBF") on a claim which Debtor disputes. TBF garnished Debtor's bank account in late October 2017.

C. Management of the Debtor Before and During the Bankruptcy

Mark Vargovich was at all relevant times Debtor's President. Theresa Vargovich nka Theresa Dotts was at one point before March 2016 Debtor's secretary. Mark Vargovich continues to manage Debtor's affairs. Debtor proposes that he continue to manage Debtor's affairs, and continue to receive compensation in the amount of $1,200 every two weeks.

D. Significant Events During the Bankruptcy Case

Debtor filed its petition on November 9, 2017. The Court authorized employment of Kelly G. Black PLC as counsel for Debtor effective November 9, 2017 (Doc 8). The meeting of creditors commenced on December 12, 2017 and was concluded on January 30, 2018 (Doc 54). On December 12, 2017, the Court conducted a Chapter 11 Case Management Status Hearing (Doc 28), which continued on February 13, 2018 (Doc 62).

Before the meeting of creditors commenced, Debtor's principal was admitted to the hospital, causing certain delays early in the case. Debtor moved to approve use of cash collateral on January 8, 2018 (Doc 31). Interim approval of Debtor's use of cash collateral followed on January 31, 2018 (Doc 55) and has been continued through June 19, 2018 (Doc 69).

E. Projected Recovery of Avoidable Transfers

During 2017, Team Outlaw Oasis, Inc. loaned Debtor $54,283.00 to help effect the move of Debtor's location. Debtor repaid $28,950.55 of that sum, in what may constitute a preference. In addition, TBF Financial, LLC garnished $9,720.74 from Debtor's bank account, in what may constitute a preference. In the Plan, Debtor preserves these and any other claims to recover avoidable transfers. Any recovery from such claims will be included in and distributed with the other sums provided.

F. Debtor's Projected Future

Debtor anticipates that its restaurant revenue will remain stable or increase. Debtor has also had apparently genuine interest in a Business Sale at the price of $275,000. A sale would allow a faster payout to creditors, but it would not allow for payment in full of all general unsecured claims.

If a viable purchase offer is not received by the effective date, Debtor intends to qualify and apply for a Series 12 Liquor License. Debtor's food-to-alcohol sales ratios allow it to operate under that license, with some likely modifications to the tenant improvements. This would allow Debtor to sell its Series 6 Liquor License for an estimated gross sales price of $80,000 and net proceeds of approximately $70,000 within six months after the effective date, significantly speeding the payment of its creditors.

III. How the Plan Affects Claims

A. Claims, Interests, and Classes

The Plan affects all of Debtor's legal relationships. To understand how the Plan affects you, first determine the nature of your claim or interest.

Claims and Interests. Under the Bankruptcy Code (the "Code"), a debtor's creditors hold "claims." Owners of a debtor organization hold "equity interests."

Classes of Claims. The Plan organizes most claims and equity interests in "classes" of similar claims or interests. Claims or interests within the same class receive the same treatment.

Unclassified Priority Claims. Some claims are not in classes, but receive priority treatment under the Code.

Leases and Executory Contracts. The Plan separately addresses leases or executory contracts with the Debtor.

Your claim may fit into one or more classes or priority groups, as illustrated by a common example: a $1,000 car loan secured by a car worth $500 would be classified as a $500 secured claim and a $500 unsecured claim.

You may locate descriptions of each class of claims and each group of unclassified priority claims in Part II of the Plan. Part III of the Plan addresses leases and executory contracts.

In addition, the following chart identifies each known claim alphabetically, by the docket and page on which it is listed in Debtor's schedules or by the claim number (if a claim has been filed), by the class or priority group it has been assigned in the Plan, and by the amount of the claim.

Creditor	Docket & PageNo	Claim No	Class / Group	Amount
Arizona Department of Revenue (secured portion)		4	3	51,954.20

Creditor	Docket & PageNo	Claim No	Class / Group	Amount
Arizona Department of Revenue		4	7	19,908.82
Arizona Department of Revenue		4	8	2,588.08
Broadcast Music Inc	Doc 26, p. 14		8	5,617.78
Clark County Beverage Management	Doc 26, p. 14		8	7,044.50
Department of the Treasury - Internal Revenue Service		2	2	33,937.38
Department of the Treasury - Internal Revenue Service		2	6	18,426.84
Department of the Treasury - Internal Revenue Service		2	8	27,213.22
Kelly G. Black, PLC, est.			1	30,000.00
Mark Vargovich	Doc 26, p. 14		5	1,000.00
Richard Schadler		3	8	40,000.00
T Mobile/T-Mobile USA Inc by American InfoSource LP as agent		1	8	358.10
TBF Financial LLC	Doc 26, p. 12		4	39,583.98
Team Outlaw Oasis, Inc.			8	25,332.45

This is an estimate of <u>claims</u> and not of <u>allowed claims</u>, and does not substitute for claims allowance. Although this Disclosure Statement describes and summarizes the Plan, it is the Plan itself that will, if confirmed, establish your rights. The Plan itself is not lengthy, and is incorporated herein by this reference.

B. Summary of and References to The Plan

After you have determined the nature of your claim or interest, you may determine how it is affected by the Plan. Parts II and III describe the treatment of each claim, lease, and executory contract.

In particular, Part II of the Plan provides for certain classes to receive minimum monthly payments, supplemented by payments on the effective date of the Plan and upon sale of Debtor's Class 6 Liquor License. The following chart summarizes the projected amounts to be paid in the absence of a Business Sale:

Description	Minimum Monthly	Additional Payments	Expected Payoff
Plan Distributions			
Priority Group 1 (Administrative Expenses)	0.00	24,720.74	Feb 2019
Class 2	343.60	32,906.58	Feb 2019
Class 3	3 x 526.01 13 x 1,371.43	33,139.26	Mar 2020
Class 4	23 x 429.59	0.00	Dec 2021

Description	Minimum Monthly	Additional Payments	Expected Payoff
	22 x 1,801.02		
Class 5	36 x 10.85 1 x 536.22 1 x 196.48	0.00	Jan 2022
Class 6	37 x 185.56 7 x 1,998.43	0.00	Jul 2022
Class 7	44 x 201.57 7 x 2,200.00	0.00	Feb 2023
Class 8	50 x 2,200.00		Mar 2027

In the event of a Business Sale, Debtor projects that the funds will be sufficient to pay in full all allowed secured and priority unsecured claims. Non-priority unsecured claims would be paid a projected 50% of their claims.

Part III of the Plan provides for Debtor to assume its restaurant space with Global Chandler Mercado, LLC, its POS software license contract with Heartland/Dinerware, its POS hardware and support contract with ProfitLink, LLC, and its dishwasher leases with US Foods/Ecolab. Debtor is current on these leases and contracts, and intends to perform them going forward. Debtor has provided for these payments in its budget, *see* Exhibit B, which in Debtor's experience serves as a reasonable estimate of its projected performance going forward, and thus of its ability to perform under the leases and contracts to be assumed.

Part IV describes the means for implementation of the Plan. The Plan will be funded from (1) the sum of $9,720.74 to be turned over from a pre-petition garnishment by TBF Financial, LLC (2) the Sum of $15,000 at confirmation from Debtor's projected pre-confirmation cash on hand from operations; (3) proceeds from the sale of Debtor's business in the estimated amount of $275,000 (the "Business Sale") and/or from the sale of Debtor's Series 6 Liquor License in the estimated amount of $80,000 (the "License Sale"); and (4) the monthly sum of $2,200 from Debtor's cash flow until all allowed claims are paid in full or until the closing on any Business Sale (the "Monthly Payments").

In addition, Section 4.4 provides for the satisfaction and modification of liens, including the release of certain liens which Debtor contends have been satisfied, are invalid, or are otherwise wholly unsecured.

Part V sets forth how claims are allowed or disallowed. Parts VI and VII include general provisions and describe the effect of confirmation, closing and discharge.

The above is a summary of Debtor's projections, and does not substitute for the terms of the Plan. Be sure to read the Plan as well as this Disclosure Statement.

C. Allowance of Claims and Interests

To vote on the Plan or to receive a distribution under the Plan, your claim must be "allowed." Generally, a claim or equity interest is allowed if

- the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated; or
- the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest; or
- the Court, after notice and hearing, overrules the objection.

If you hold a claim or equity interest which is *not* allowed as discussed above, you may vote that claim or equity interest *only* if the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

Even if your claim is currently allowed, or is allowed for voting purposes, it may be disallowed for purposes of distribution. Part V of the Plan describes the manner in which claims will be allowed or disallowed.

D. Determining Right to Vote

If your claim is allowed, you are entitled to vote on the Plan if it is in an "impaired" class. Under Code § 1124, a class is generally considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

Part II of the Plan states whether each class is impaired. Debtor contends that holders of allowed claims in classes 2-9 are entitled to cast a ballot accepting or rejecting the Plan.

In short, only holders of allowed claims in impaired classes are entitled to vote. Conversely, holders of the following types of claims and equity interests are not entitled to vote:

- claims and equity interests that have been disallowed by an order of the Court;
- other claims or equity interests that are not "allowed claims" or "allowed equity interests" (as discussed above), unless they have been "allowed" for voting purposes.
- claims or equity interests in unimpaired classes;
- claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code;
- claims or equity interests in classes that do not receive or retain any value under the Plan; and
- claims for administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan.

If your claim has been allowed in part as a secured claim and in part as an unsecured claim, or if you otherwise hold claims in multiple classes, you are entitled to accept or reject the Plan in each capacity, and should cast one ballot for each claim.

E. How Votes Are Counted

Each ballot is counted within the class to which it belongs. A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

In order to be counted, your ballot must be actually received by the deadline stated in the Order.

IV. Confirmation Requirements and Procedures

At the hearing on confirmation, set in the Order served herewith, Debtor intend to ask the Court to confirm the Plan. To be confirmed, the Plan must be proposed in good faith and must meet the requirements listed in §§ 1129(a) or (b) of the Code. Some—but not all—of the requirements for confirmation are discussed in greater detail below.

F. Consenting Impaired Class

If impaired classes exist, the Court cannot confirm the Plan unless at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class. This is commonly referred to as the "consenting impaired class" requirement.

G. Consensual or Cram Down Confirmation

The Court may confirm the Plan under § 1129(a) if, in addition to the required consenting impaired class, all impaired classes have voted to accept the Plan. This is commonly referred to as a "consensual plan."

Alternatively, the Court may confirm the Plan under § 1129(b) of the Code despite the rejection by one or more impaired classes if the nonaccepting classes are treated in the manner prescribed in that section. A plan that binds nonaccepting classes is commonly referred to as a "cram down" plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the acceptance by all impaired classes, if it does not "discriminate unfairly," and if it is "fair and equitable" toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a "cramdown" confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

H. Debtor's Assets and Liquidation Analysis

Debtor has the following assets:

1. Cash on hand in the approximate amount of $17,000. Debtor anticipates having approximately $25,000 by the 90th day after the effective date to fund administrative claims and reserves for a Series 12 License. In the Plan, Debtor proposes to devote $15,000 of these funds to payment of claims
2. Security deposits of $8,600.
3. Inventory of approximately $10,600.
4. Office furniture, equipment and computer systems valued at approximately $1,000.
5. Fryers and a cooling refrigerator valued at $1,000.
6. A liquor license valued at $80,000, and with a projected net value of $70,000 after any broker's commissions.
7. Internet domain names, email lists and food recipes of approximately $1,000.
8. Goodwill and going-concern value bringing the total of Debtor's assets to approximately $275,000 and a net of $247,500 after payment of a 10% broker's commission.

Debtor also has potential claims against David Deoudi for theft of liquor inventory in the estimated amount of $39,000, and against Theresa Dotts for any liability Debtor may have on unauthorized loans or for embezzlement, in the estimated amount of $79,583.98. Ms. Dotts has recently filed a petition for relief under chapter 7 of the Bankruptcy Code. Debtor does not estimate that either claim is likely to be collectible.

In a liquidation under chapter 7, Debtor anticipates that its assets would be valued at approximately $102,400, consisting of the cash on hand, the net value of the liquor license, plus about 50% of the value of the other items. *See* Chart below.

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. Since Debtor will be able to continue operations, or to sell the business as a going concern, the dividend to creditors is expected to substantially exceed the recover that would be available in a chapter 7 case.

The following chart summarizes Debtor's valuations, and compares the payments proposed under the Plan to those which may be available in a chapter 7 proceeding.

Description	Chapter 7	Plan
Personal Property		
Cash on Hand	**17,000.00**	**15,000.00**
Security deposits of $8,600	**8,600.00**	**8,600.00**
Inventory	**5,300.00**	**10,600.00**

Description	Chapter 7	Plan
Office furniture, equipment and computer systems	**500.00**	**1,000.00**
Fryers and a cooling refrigerator	**500.00**	**1,000.00**
Liquor license	**70,000.00**	**70,000.00**
Internet domain names, email lists and food recipes	**500.00**	**1,000.00**
Goodwill and going-concern value	**0.00**	**140,300.00**
Total Property Value	**$102,400.00**	**$247,500.00**
Plan Distributions		%
Priority Group 1 (Administrative Expenses)[1]	**38,370.00**	**30,000.00**
Class 2	**33,937.38**	**33,937.38**
Class 3	**30,092.62**	**51,954.20**
Class 4	**0.00**	**39,583.98**
Class 5	**0.00**	**1,000.00**
Class 6	**0.00**	**18,426.84**
Class 7	**0.00**	**19,908.82**
Class 8[2]	**0.00**	**108,154.13**
	$102,400.00	**$302,965.35**

I. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

Debtor believes that it will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date, and that it will have enough cash over the life of the Plan to make the required Plan payments.

As indicated above, Debtor currently has cash on hand in the approximate amount of $17,000, and anticipates turnover of the $9,720.74 garnished by TBF.

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[1] For chapter 7, unpaid pre-conversion administrative expenses are estimated at $30,000 in attorney fees and costs, and post-conversion chapter 7 trustee fees are estimated at $8,370.00.

[2] If paid from cash flow. If paid from a Business Sale at a projected $275,000 price, Class 8 would receive $54,077.07, representing a 50% return.

Debtor's current budget is attached hereto as Exhibit B, and shows a projected monthly increase in available cash in the amount of $3,394.00. Debtor believes these projections are reasonable in light of post-petition performance. Debtor ended January 2018 with $17,127.00 in cash, up from approximately $500.00 at filing.

This projected monthly increase will allow Debtor to build up to $25,000 in cash reserves by the 90th day after the effective date ($3,394.00 x 3 months = $10,182.00 + $17,000.00 cash on hand = $27,182.00). These funds will allow Debtor to fund the initial $15,000 Plan payment and set aside reserves for a Series 12 License. It will also allow Debtor to make the $2,200 in Monthly Payments provided by the Plan.

Debtor has had apparently genuine interest in a Business sale at the price of $275,000, and after inquiry believes that the sale of the Series 6 Liquor License would result in a gross sale of $80,000 and net proceeds of approximately $70,000 within six months after the effective date.

These payments and proceeds would allow Debtor to satisfy the claims on the schedule shown below. Certain assumptions are explained in the footnotes.

No.	Month	Payments in Addition to the $2,200 Monthly Payment	Priority Group 1 (Administrative Expenses)	Classes 2-4 (Secured Claims)	Class 5 (Priority earnings)	Classes 6-7 (Priority tax claims)	Class 9 (Unsecured Claims)
	Nov-18						
1	Dec-18[3]	24720.74[4]	25222.56	1299.20	10.85	388.13	-
2	Jan-19		501.82	1299.20	10.85	388.13	-
3	Feb-19	70000.00[5]	4455.98	67345.04	10.85	388.13	-
4	Mar-19		-	1801.02	10.85	388.13	-
5	Apr-19		-	1801.02	10.85	388.13	-
6	May-19		-	1801.02	10.85	388.13	-
7	Jun-19		-	1801.02	10.85	388.13	-
8	Jul-19		-	1801.02	10.85	388.13	-
9	Aug-19		-	1801.02	10.85	388.13	-
10	Sep-19		-	1801.02	10.85	388.13	-
11	Oct-19		-	1801.02	10.85	388.13	-
12	Nov-19		-	1801.02	10.85	388.13	-
13	Dec-19		-	1801.02	10.85	388.13	-
14	Jan-20		-	1801.02	10.85	388.13	-
15	Feb-20		-	1801.02	10.85	388.13	-
16	Mar-20		-	1801.02	10.85	388.13	-
17	Apr-20		-	1801.02	10.85	388.13	-
18	May-20		-	1801.02	10.85	388.13	-
19	Jun-20		-	1801.02	10.85	388.13	-
20	Jul-20		-	1801.02	10.85	388.13	-
21	Aug-20		-	1801.02	10.85	388.13	-
22	Sep-20		-	1801.02	10.85	388.13	-
23	Oct-20		-	1801.02	10.85	388.13	-
24	Nov-20		-	1801.02	10.85	388.13	-

[3] Debtor anticipates that payments under the Plan will begin in September 2018. The later date is used here in the event confirmation is delayed.
[4] Representing payment at confirmation of $15,000 from accumulated cash flow plus $9,720.74 from turnover of funds garnished by TBF. An additional $10,000 of accumulated cash flow will be used to secure the Series 12 Liquor License and to make any improvements required to secure that license.
[5] Net proceeds from the sale of the Series 6 Liquor License.

25	Dec-20		-	1801.02	10.85	388.13	-
26	Jan-21		-	1801.02	10.85	388.13	-
27	Feb-21		-	1801.02	10.85	388.13	-
28	Mar-21		-	1801.02	10.85	388.13	-
29	Apr-21		-	1801.02	10.85	388.13	-
30	May-21		-	1801.02	10.85	388.13	-
31	Jun-21		-	1801.02	10.85	388.13	-
32	Jul-21		-	1801.02	10.85	388.13	-
33	Aug-21		-	1801.02	10.85	388.13	-
34	Sep-21		-	1801.02	10.85	388.13	-
35	Oct-21		-	1801.02	10.85	388.13	-
36	Nov-21		-	1801.02	10.85	388.13	-
37	Dec-21		-	1248.65	563.22	388.13	-
38	Jan-22		-	-	196.48	2003.52	-
39	Feb-22		-	-	-	2200.00	-
40	Mar-22		-	-	-	2200.00	-
41	Apr-22		-	-	-	2200.00	-
42	May-22		-	-	-	2200.00	-
43	Jun-22		-	-	-	2200.00	-
44	Jul-22		-	-	-	2200.00	-
45	Aug-22		-	-	-	2200.00	-
46	Sep-22		-	-	-	2200.00	-
47	Oct-22		-	-	-	2200.00	-
48	Nov-22		-	-	-	2200.00	-
49	Dec-22		-	-	-	2200.00	-
50	Jan-23		-	-	-	2200.00	-
51	Feb-23		-	-	-	370.92	1829.08
52	Mar-23		-	-	-	-	2200.00
53	Apr-23		-	-	-	-	2200.00
54	May-23		-	-	-	-	2200.00
55	Jun-23		-	-	-	-	2200.00
56	Jul-23		-	-	-	-	2200.00
57	Aug-23		-	-	-	-	2200.00
58	Sep-23		-	-	-	-	2200.00
59	Oct-23		-	-	-	-	2200.00
60	Nov-23		-	-	-	-	2200.00
61	Dec-23		-	-	-	-	2200.00
62	Jan-24		-	-	-	-	2200.00
63	Feb-24		-	-	-	-	2200.00
64	Mar-24		-	-	-	-	2200.00
65	Apr-24		-	-	-	-	2200.00
66	May-24		-	-	-	-	2200.00
67	Jun-24		-	-	-	-	2200.00
68	Jul-24		-	-	-	-	2200.00
69	Aug-24		-	-	-	-	2200.00
70	Sep-24		-	-	-	-	2200.00
71	Oct-24		-	-	-	-	2200.00
72	Nov-24		-	-	-	-	2200.00
73	Dec-24		-	-	-	-	2200.00
74	Jan-25		-	-	-	-	2200.00
75	Feb-25		-	-	-	-	2200.00
76	Mar-25		-	-	-	-	2200.00
77	Apr-25		-	-	-	-	2200.00
78	May-25		-	-	-	-	2200.00
79	Jun-25		-	-	-	-	2200.00
80	Jul-25		-	-	-	-	2200.00
81	Aug-25		-	-	-	-	2200.00
82	Sep-25		-	-	-	-	2200.00
83	Oct-25		-	-	-	-	2200.00
84	Nov-25		-	-	-	-	2200.00

85	Dec-25		-	-	-	-	2200.00
86	Jan-26		-	-	-	-	2200.00
87	Feb-26		-	-	-	-	2200.00
88	Mar-26		-	-	-	-	2200.00
89	Apr-26		-	-	-	-	2200.00
90	May-26		-	-	-	-	2200.00
91	Jun-26		-	-	-	-	2200.00
92	Jul-26		-	-	-	-	2200.00
93	Aug-26		-	-	-	-	2200.00
94	Sep-26		-	-	-	-	2200.00
95	Oct-26		-	-	-	-	2200.00
96	Nov-26		-	-	-	-	2200.00
97	Dec-26		-	-	-	-	2200.00
98	Jan-27		-	-	-	-	2200.00
99	Feb-27		-	-	-	-	2200.00
100	Mar-27		-	-	-	-	725.05

You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to Projections Contained or Referenced Herein.

3. Tax Consequences

A sale may result in capital gains on the disposition of property, which will be paid as an administrative claim. **Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, and/or Advisors.**

4. Risk Factors

Although Debtor considers its projections sound, the margins in a restaurant are slim, and it is possible that variations in the market could make the projections herein fail.

V. Solicitation of Vote

Upon your review of the foregoing information, and the terms of the Plan attached hereto, Debtor encourages you to **ACCEPT** the Plan by completing, signing, and returning the enclosed ballot(s).

DATED this 9th day of March, 2018.

The Law Office of Kelly G. Black, PLC

/s/ Kelly G. Black
Attorney for Inland Oasis Group, Inc.
By: Kelly G. Black, No. 016376