

UNITED STATES BANKRUPTCY COURT  
Middle DISTRICT OF Florida  
Jacksonville DIVISION

IN RE: } CASE NUMBER  
          } 3:10-bk-00172-PMG  
Black Crow Media Group }  
LLC et al } JUDGE Pavi M Glenn  
DEBTOR. } CHAPTER 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD  
FROM 5/1/10 TO 5/31/10

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

  
\_\_\_\_\_  
Attorney for Debtor's Signature

Debtor's Address  
and Phone Number:

126 W. International Speedway  
Daytona Beach FL 32114

Attorney's Address  
and Phone Number:

P.O. Box 3353  
Orlando FL 32802  
(407) 481-5800

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20<sup>th</sup> day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, [http://www.usdoj.gov/ust/r21/reg\\_info.htm](http://www.usdoj.gov/ust/r21/reg_info.htm).

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>.

Black Crow Media Group  
 Schedule of Receipts and Disbursements

	Receipts	Disburse
Black Crow Media Group LLC 3:10-bk-00172		
BCA Radio LLC 3:10-bk-00173	none	none
Black Crow Broadcasting Inc 3:10-bk-00174	none	none
Black Crow Media LLC 3:10-bk-00175	See Exhibit 1	
Black Crow Media of Valdosta, LLC 3:10-bk-00176	See Exhibit 2	
Black Crow Radio LLC 3:10-bk-00177	none	none
RTG Radio LLC 3:10-bk-00178	none	none
Rainbow Media LLC 3:10-bk-00179	none	none
Rocket City Broadcasting LLC 3:10-bk-00180	See Exhibit 3	
Thomas Media Inc. 3:10-bk-00181	none	none
Thomas Media Operations LLC 3:10-bk-00182	See Exhibit 4	
Thomas Radio LLC 3:10-bk-00183	none	none


**SCHEDULE OF RECEIPTS AND DISBURSEMENTS**  
**FOR THE PERIOD BEGINNING 5/1/10 AND ENDING 5/31/10**

Name of Debtor: Black Crow Media Group LLC Case Number 3:10-bk-00172-PMG  
 Date of Petition: 1/12/2010

	CURRENT MONTH	CUMULATIVE PETITION TO DATE
1. FUNDS AT BEGINNING OF PERIOD	<u>&lt;401,412.20&gt;(a)</u>	<u>17,636.42 (b)</u>
2. RECEIPTS:		
A. Cash Sales	_____	_____
Minus: Cash Refunds	<u>(-)</u>	_____
Net Cash Sales	_____	_____
B. Accounts Receivable (Collections)	_____	_____
C. Other Receipts (See MOR-3)	<u>9,090.00</u>	<u>22,856.19</u>
(If you receive rental income, you must attach a rent roll.)		
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	<u>9,090.00</u>	<u>22,856.19</u>
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	<u>&lt;392,322.20&gt;</u>	<u>40,492.61</u>
5. DISBURSEMENTS		
A. Advertising	_____	_____
B. Bank Charges	_____	_____
C. Contract Labor	_____	_____
D. Fixed Asset Payments (not incl. in "N")	_____	_____
E. Insurance	<u>27,257.61</u>	<u>61,881.59</u>
F. Inventory Payments (See Attach. 2)	_____	_____
G. Leases	<u>6,004.00</u>	<u>29,425.00</u>
H. Manufacturing Supplies	_____	_____
I. Office Supplies	<u>212.73</u>	<u>2,408.24</u>
J. Payroll - Net (See Attachment 4B)	<u>83,377.63</u>	<u>377,610.45</u>
K. Professional Fees (Accounting & Legal)	<u>269,154.27</u>	<u>269,154.27</u>
L. Rent	<u>2,215.20</u>	<u>8,860.80</u>
M. Repairs & Maintenance	_____	<u>143.00</u>
N. Secured Creditor Payments (See Attach. 2)	_____	_____
O. Taxes Paid - Payroll (See Attachment 4C)	_____	_____
P. Taxes Paid - Sales & Use (See Attachment 4C)	_____	_____
Q. Taxes Paid - Other (See Attachment 4C)	_____	_____
R. Telephone	_____	<u>598.21</u>
S. Travel & Entertainment	<u>15,337.03</u>	<u>37,265.14</u>
Y. U.S. Trustee Quarterly Fees	_____	<u>4,225.00</u>
U. Utilities	_____	_____
V. Vehicle Expenses	_____	_____
W. Other Operating Expenses (See MOR-3)	<u>16,309.40</u>	<u>61,110.98</u>
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	<u>419,867.87</u>	<u>852,682.68</u>
7. ENDING BALANCE (Line 4 Minus Line 6)	<u>&lt;812,190.07&gt;(c)</u>	<u>&lt;812,190.07&gt;(c)</u>

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 11<sup>th</sup> day of June, 2010.

  
 \_\_\_\_\_  
 (Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

**OTHER RECEIPTS:**

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Tower Rent	9,090.00	22,856.19
<b>TOTAL OTHER RECEIPTS</b>	<b>9,090.00</b>	<b>22,856.19</b>

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

<u>Loan Amount</u>	<u>Source of Funds</u>	<u>Purpose</u>	<u>Repayment Schedule</u>

**OTHER DISBURSEMENTS:**

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
Royalties	14,669.82	27,604.49
Valuation Services	0	11,900.00
Dues and Fees	0	3,952.01
Web site Support / Dev	1,639.58	4,454.48
Outside Services		13200.00
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>16,309.40</b>	<b>61,110.98</b>

**NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.**

Black Crow Media Group, LLC  
May 2010 Profit - Loss Statements - Consolidating - Month

	Corporate	Black Crow Media LLC	Rocket City Broadcasting LLC	Thomas Media Operations LLC	Black Crow Media of Valdosta LLC	Black Crow Media of North FL	Adjustments	Consolidated
<b>Revenues</b>								
Local		\$ 135,155	\$ 121,249	\$ 140,331	\$ 111,874	\$ 52,719		\$561,328
Regional		170,747	140,405	84,674	95,630	-		491,456
National		58,994	47,366	30,129	38,264	-		175,773
Other	119,984	14,561	1,982	6,124	21,511	2,450	\$ (118,207)	48,405
Gross Revenues	\$ 119,984	380,457	311,002	261,258	267,299	55,169	\$ (118,207)	1,276,962
Less: Agency Commission		41,583	33,245	25,147	22,872	1,917		124,764
Net Revenue	119,984	338,874	277,757	236,111	244,427	53,252	(118,207)	1,152,198
<b>Operating Expenses</b>								
Programming		62,122	51,439	33,756	46,165	13,054		206,536
Engineering		10,706	17,896	29,982	32,130	6,981		106,695
Sales		53,838	53,383	42,695	42,755	7,745		200,417
Events		13,377	-	2,375	14,827	368		30,947
Promotions		3,280	1,663	-	184	-		5,127
Internet		4,500	4,000	4,000	4,000	500		17,000
G&A		63,428	30,754	35,850	23,784	16,418		170,232
Total Operating Expenses		220,251	159,135	148,659	163,845	45,064		736,954
BCF	119,984	118,623	118,622	87,452	80,582	8,188	(118,207)	415,244
Corporate	83,036							83,036
EBITDA	36,948	118,623	118,622	87,452	80,582	8,188	(118,207)	332,208
Depreciation	2,683	4,675	7,557	3,841	10,737	-		29,493
Amortization	-	-	11,111	2,908	-	-		13,919
EBIT	34,265	113,948	99,954	80,803	69,845	8,188	(118,207)	288,796
Management Fees		37,517	28,119	23,615	23,882	5,075	(118,207)	1
Other (Income)/Expense	-	-	-	(1,504)	-	-		(1,504)
Income from I/C Interest	-	-	-	-	-	-		-
Income from Trade	-	-	-	-	-	-		-
Gain/(Loss) from Sale of Assets	-	-	-	-	-	-		-
Interest:								
Intercompany Interest	-	-	-	-	-	-		-
Interest Income	-	-	-	-	-	-		-
G.E./CIT Revolver Interest	-	-	-	-	-	-		-
G.E./CIT Term A Interest	-	-	-	-	-	-		-
G.E./CIT Term B Interest	-	-	-	-	-	-		-
Seller Notes	-	-	-	-	-	-		-
Affiliate Notes	-	-	-	-	-	-		-
Other	-	929	1,315	822	1,980	-		5,046
Loss on Asset Disposal	-	-	-	-	-	-		-
Profit before Reorganization	\$ 34,265	\$ 75,502	\$ 70,520	\$ 57,870	\$ 43,983	\$ 3,113	\$ -	\$ 285,253
Reorganization Expenses	204,486	-	-	-	-	-		204,488
Pretax Earnings	\$ (170,223)	\$ 75,502	\$ 70,520	\$ 57,870	\$ 43,983	\$ 3,113	\$ -	\$ 80,765

**Black Crow Media Group, LLC**  
**Consolidating Balance Sheet**  
**May 31, 2010**

	<b>Black Crow</b>	<b>Corporate</b>	<b>Rocket City</b>	<b>Thomas Media</b>	<b>BCM of Valdosta</b>	<b>Adjustments</b>	<b>Consolidated</b>
<b>ASSETS</b>							
Cash	\$ (5,778)	\$ 885,152	\$ 5,713	\$ 69,778	\$ (118)		\$ 954,747
Cash-Capex Reserve		-					-
Accounts Receivable	907,858		463,478	450,572	436,546		2,258,455
Reserve Doubtful Accts	(21,218)		(22,047)	(1,009)	(10,722)		(54,996)
Net Receivables	886,640		441,431	449,563	425,824		2,203,458
Affiliate Receivables	-	-	-	-	-		-
Prepaid Expenses	35,858	886,431	29,351	29,642	112,698		1,093,980
Other	23,240	22,906	27,372	180,947	18,986		273,451
Intercompany Notes		2,230,644				(2,230,644)	-
<b>Total Current Assets</b>	<b>939,960</b>	<b>4,025,134</b>	<b>503,867</b>	<b>729,931</b>	<b>557,389</b>	<b>(2,230,644)</b>	<b>4,525,637</b>
Investments	-	14,386,104				(14,386,104)	-
Net Fixed Assets	485,208	212,450	383,546	159,918	688,871		1,929,994
Note Receivable							-
Capitalized Loan Costs		3,072,840					3,072,840
Amortization		(3,072,840)					(3,072,840)
Net Capitalized Loan Costs		-					-
Rainbow Net Goodwill				2,672,960			2,672,960
Broadcast Licenses	3,726,004		3,361,000	2,027,442	5,485,796		14,600,242
Goodwill	254,186		14,206,845	2,014,126	5,897,378		22,372,535
Amortization	(1,418,212)		(3,717,346)	(816,965)	(668,328)		(6,620,852)
Net Licenses and Goodwill	2,561,978		13,850,496	5,897,564	10,714,847		33,024,885
<b>TOTAL ASSETS</b>	<b>\$ 3,987,146</b>	<b>\$ 18,623,688</b>	<b>\$ 14,737,910</b>	<b>\$ 6,787,413</b>	<b>11,961,107</b>	<b>\$ (16,616,749)</b>	<b>\$ 39,480,516</b>

	<b>Black Crow</b>	<b>Corporate</b>	<b>Rocket City</b>	<b>Thomas Media</b>	<b>BCM of Valdosta</b>	<b>Adjustments</b>	<b>Consolidated</b>
<b>LIABILITIES AND EQUITY</b>							
Accounts Payable	\$ 328,272	\$ 117,377	\$ 621,609	\$ 392,866	\$ 342,491		\$ 1,802,615
Accrued Payroll	54,656		67,256	40,475	65,836		228,223
WVLD Deferred Income							-
Accrued Taxes	31,580		8,216	9,542	16,443		65,781
Accrued Interest	360,018	69,374	830,771	276,544	461,735		1,998,540
Lease Liability	11,565						11,565
G.E./CIT Revolver		1,173,064					1,173,064
G.E./CIT Term Loan A	3,151,695		4,967,099	1,870,534	3,416,923		13,406,250
G.E./CIT Term Loan B	5,172,417	332,478	8,384,378	2,944,489	6,746,238		23,580,000
Accrued Expenses	33,699	46,332	55,548	24,468	37,057		197,094
S/T Debt-Others			157,985	154,416			312,401
<b>Total Current Liabilities</b>	<b>9,143,902</b>	<b>1,738,624</b>	<b>15,092,861</b>	<b>5,713,424</b>	<b>11,086,721.90</b>	<b>-</b>	<b>42,775,533</b>
Deferred Revenue	-						-
Lease Liability	33,802	19,049	65,440	31,181	74,058		223,529
Long Term Debt- Others			1,199,159	127,500			1,326,659
Deferred Gain	433,747	54,876	630,902	293,595	854,025		2,267,145
G.E./CIT Term Loan A							-
G.E./CIT Term Loan B							-
Intercompany Notes	(8,853,731)	3,608	8,753,565	536,223	2,463,909	(2,230,644)	672,930
<b>TOTAL LIABILITIES</b>	<b>757,721</b>	<b>1,816,157</b>	<b>25,741,927</b>	<b>6,701,922</b>	<b>14,478,714</b>	<b>(2,230,644)</b>	<b>47,265,796</b>
<b>TOTAL EQUITY</b>	<b>3,229,426</b>	<b>16,807,531</b>	<b>(11,004,018)</b>	<b>85,492</b>	<b>(2,517,607)</b>	<b>(14,386,104)</b>	<b>(7,785,280)</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 3,987,146</b>	<b>\$ 18,623,688</b>	<b>\$ 14,737,910</b>	<b>\$ 6,787,413</b>	<b>11,961,107</b>	<b>\$ (16,616,749)</b>	<b>\$ 39,480,516</b>

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: Black Crow Media Group Case Number: 3:10-bk-00172 PMG

Reporting Period beginning 5/1/10 Period ending 5/31/10

ACCOUNTS RECEIVABLE AT PETITION DATE: 14,064.33

**ACCOUNTS RECEIVABLE RECONCILIATION**

(Include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

Beginning of Month Balance	\$ <u>11,158.68</u> (a)	<i>Does Not Include Inter Company</i>
PLUS: Current Month New Billings	<u>1,773.45</u>	
MINUS: Collection During the Month	\$ <u>9,090.00</u> (b)	
PLUS/MINUS: Adjustments or Writeoffs	\$ _____ *	
End of Month Balance	\$ <u>3,842.13</u> (c)	

\*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

**POST PETITION ACCOUNTS RECEIVABLE AGING**  
(Show the total for each aging category for all accounts receivable)

0-30 Days	31-60 Days	61-90 Days	Over 90Days	Total
\$ <u>3,842.13</u>	\$ _____	\$ _____	\$ _____	\$ <u>3,842.13</u> (c)

*Balance Not Aged*

For any receivables in the "Over 90 Days" category, please provide the following:

<u>Customer</u>	<u>Receivable Date</u>	<u>Status</u> (Collection efforts taken, estimate of collectibility, write-off, disputed account, etc.)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).
- (c) These two amounts must equal.

**ATTACHMENT 2**  
**MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT**

Name of Debtor: Black Crow Media Group Case Number: 3:10-bk-00172-PMG

Reporting Period beginning 5/1/10 Period ending 5/31/10

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

**POST-PETITION ACCOUNTS PAYABLE**

<u>Date Incurred</u>	<u>Days Outstanding</u>	<u>Vendor</u>	<u>Description</u>	<u>Amount</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
TOTAL AMOUNT				_____ (b)

Check here if pre-petition debts have been paid. Attach an explanation and copies of supporting documentation.

**ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only)**

Opening Balance	\$ <u>176.50</u>	(a)
PLUS: New Indebtedness Incurred This Month	\$ <u>73,013.66</u>	
MINUS: Amount Paid on Post Petition, Accounts Payable This Month	\$ <u>67,335.97</u>	
PLUS/MINUS: Adjustments	\$ _____	*
Ending Month Balance	\$ <u>5,854.19</u>	(c)

\*For any adjustments provide explanation and supporting documentation, if applicable.

**SECURED PAYMENTS REPORT**

List the status of Payments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a modification agreement with a secured creditor/lessor, consult with your attorney and the United States Trustee Program prior to completing this section).

<u>Secured Creditor/ Lessor</u>	<u>Date Payment Due This Month</u>	<u>Amount Paid This Month</u>	<u>Number of Post Petition Payments Delinquent</u>	<u>Total Amount of Post Petition Payments Delinquent</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
TOTAL	_____	_____	_____	_____ (d)

(a) This number is carried forward from last month's report. For the first report only, this number will be zero.  
 (b, c) The total of line (b) must equal line (c).  
 (d) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5N).



BLACK CROW MEDIA

Date: 6/15/10

Time: 1:49p

Operator: STEVE

Page: 1

AGED INVOICES REPORT

Corporate

Invoices aged by due date as of May 31, 2010

Report includes amounts on account

\* = Unposted invoices

Invoice Number	Invoice Date	Invoice Description	Current 5/31 and after	1-30 days 5/01-5/30	31-60 days 4/01-4/30	61+ days Before 4/01	Due Date	Planned Payment
0675	JIM DEVIS 5/31/10	REIMBURSEMENT	4,018.32	.....	.....	.....	6/10/10	6/10/10
0335	NATIONAL ASSOCIATION/BROADCASTERS 153500	11299124	.....	1,050.00	.....	.....	5/30/10	5/30/10
1801	SPEAKEASY, INC. 5471031		319.80	.....	.....	.....	6/12/10	6/12/10
1057	STACEY KNERLER 5/31/10	Hsv Travel	216.07	.....	.....	.....	6/15/10	6/15/10
0912	TRACEY COPELAND 5/28/10	REIMBURSEMENT	250.00	.....	.....	.....	6/12/10	6/12/10
REPORT TOTALS:		On Account	Current 5/31 and after	1-30 days 5/01-5/30	31-60 days 4/01-4/30	61+ days Before 4/01		Total Amount
		.....	4,804.19	1,050.00	.....	.....		5,854.19
			82.06%	17.94%				

**ATTACHMENT 3  
INVENTORY AND FIXED ASSETS REPORT**

Name of Debtor: Black Crow Media Group Case Number: 3:10-bk-00172-PMG  
 Reporting Period beginning 5/1/10 Period ending 5/31/10

**INVENTORY REPORT**

INVENTORY BALANCE AT PETITION DATE: \$ 0  
 INVENTORY RECONCILIATION:  
 Inventory Balance at Beginning of Month \$ \_\_\_\_\_ (a)  
 PLUS: Inventory Purchased During Month \$ \_\_\_\_\_  
 MINUS: Inventory Used or Sold \$ \_\_\_\_\_  
 PLUS/MINUS: Adjustments or Write-downs \$ \_\_\_\_\_ \*  
 Inventory on Hand at End of Month \$ 0

METHOD OF COSTING INVENTORY: None

\*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.

**INVENTORY AGING**

Less than 6 months old	6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
_____ %	_____ %	_____ %	_____ %	= _____ 100%*

\* Aging Percentages must equal 100%.  
 Check here if inventory contains perishable items.

Description of Obsolete Inventory: \_\_\_\_\_

**FIXED ASSET REPORT**

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: 222,571.17 (b)  
 (Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

FIXED ASSETS RECONCILIATION:  
 Fixed Asset Book Value at Beginning of Month \$ 215,133.31 (a)(b)  
 MINUS: Depreciation Expense \$ (2,683.27)  
 PLUS: New Purchases \$ \_\_\_\_\_  
 PLUS/MINUS: Adjustments or Write-downs \$ \_\_\_\_\_ \*  
 Ending Monthly Balance \$ 212,450.04

\*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD: \_\_\_\_\_  
 \_\_\_\_\_

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.  
 (b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions. Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of Debtor: BEACK CROW MEDIA GROUP Case Number: 310-bk-00172  
 Reporting Period beginning 5/1/10 Period ending 5/31/10

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at [http://www.usdoj.gov/ust/r21/reg\\_info.htm](http://www.usdoj.gov/ust/r21/reg_info.htm). If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: BBCT BRANCH: DAYTONA BEACH  
 ACCOUNT NAME: MASTER ACCOUNT ACCOUNT NUMBER: 8050646309  
 PURPOSE OF ACCOUNT: OPERATING

Ending Balance per Bank Statement	\$ <u>847,722.65</u>
Plus Total Amount of Outstanding Deposits	\$ <u>37,429.39</u>
Minus Total Amount of Outstanding Checks and other debits	\$ <u>                    </u> *
Minus Service Charges	\$ <u>                    </u>
Ending Balance per Check Register	\$ <u>885,152.04</u> ** <sup>(a)</sup>

\*Debit cards are used by none

\*\*If Closing Balance is negative, provide explanation: \_\_\_\_\_

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D: (  Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

**TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS**

"Total Amount of Outstanding Checks and other debits", listed above, includes:

\$ \_\_\_\_\_ Transferred to Payroll Account  
 \$ \_\_\_\_\_ Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

**BLACK CROW MEDIA - MASTER**  
**Bank Reconciliation**  
**BB& T MASTER 8050646309**

May 30, 2010

1011-051

Balance per General Ledger 885,152.04

Less: Transfers  
 Adjusted Book Balance 885,152.04

Bank Balance 847,722.65

Add: Deposits in transit 37,429.39

Less: O/S Checks -

Adjusted Bank Balance 885,152.04

Difference -

	0.62		
feb	19,198.77	0	
feb	730.00		
march	3,500.00		
april	3,500.00		
jan feb microsoft	7,000.00		
MAY	3,500.00		
	<u>37,429.39</u>	0	37,429.39

BLACK CROW MEDIA

Date: 6/18/10

Time: 12:49p

Operator: Bridget

Page: 1

G/L DETAIL REPORT

Includes only May 2010

G/L account 1011-05-1 only

Excludes unposted transactions

This report reflects accounting periods which are not closed.

Date	Ty	Req	Bat-Ent	Description	Debit	Credit	Net Change	Balance
1011-05-1				BCMG Master Acct 6309				
				Beginning balance:				971,497.61
5/31/10	JV		1296-0005	Microsoft Revenue	3,500.00			
5/31/10	JV		1297-0001	Corporate payroll		42,571.18		
5/31/10	JV		1297-0001	Corporate payroll		40,805.83		
5/31/10	JV		1302-0001	Prof Fess Reorg Wires		32,372.20		
5/31/10	JV		1302-0001	Prof Fess Reorg Wires		28,572.35		
5/31/10	JV		1302-0001	Prof Fess Reorg Wires		137,741.08		
5/31/10	JV		1302-0001	Prof Fess Reorg Wires		76,468.64		
5/31/10	JV		1302-0002	Misc Deposits	10,839.96			
5/31/10	JV		1304-0001	Payroll Wires		216,478.98		
5/31/10	JV		1304-0001	Payroll Wires		157,189.50		
5/31/10	JV		1324-0001	SWEEP INTO CORP CASH		73,478.72		
6/18/10	JV		1346-0001	SWEEP INTO CORP CASH	73,478.72			
5/31/10	JV		1347-0001	SWEEPS	625,570.23			
5/31/10	JV		1348-0001	BANK FEES MASTER		56.00		
				Totals:	713,388.91	799,734.48	(86,345.57)	885,152.04
Account totals: Journal Vouchers (JV)					713,388.91	799,734.48		
REPORT TOTALS:					713,388.91	799,734.48		

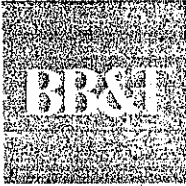
GL ACCOUNT		Sweep in	Sweep out	Net to master
1010-051	Corporate	73,478.72	-	73,478.72
1010-101	DAYTONA	78,026.12	12,982.39	65,043.73
1011-101	DAYTONA	61.86	340,403.12	(340,341.26)
1010-303	RCB	74,534.82	6,789.70	67,745.12
1011-303	RCB	48.78	152,756.37	(152,707.59)
1011-202	THOMAS	865.85	156,956.15	(156,090.30)
1010-202	THOMAS	48,789.54	6,429.87	42,359.67
1011-808	RTG	662.24	212,432.35	(211,770.11)
1010-808	RTG	83,391.03	96,679.21	(13,288.18)
	<b>TOTAL</b>	<b>359,858.96</b>	<b>985,429.16</b>	<b>(625,570.20)</b>
	<b>MASTER</b>	<b>985,429.20</b>	<b>359,858.97</b>	<b>625,570.23</b>
				0.03

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053

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058




**Business Advantage Checking**

ACCOUNT NUMBER 3050646325

STATEMENT PERIOD May 1, 2010 - May 31, 2010

**BLACK CROW MEDIA GROUP, LLC**  
**MASTER ACCOUNT**  
 DEBTOR IN POSSESSION # 3:10-BK-00172-PMG  
 126 W INTERNATIONAL SPEEDWAY BLVD  
 DAYTONA BEACH FL 32114-4322

1011-051

 As you may know, Branch Banking and Trust recently acquired the deposit accounts of Colonial Bank. Welcome to the BB&T family.

 **Welcome. Colonial Bank is Now Part of BB&T**

Your Colonial Bank account(s) have been converted to BB&T, and we are excited to welcome you to BB&T. We look forward to serving your banking and financial needs now, and in the future, with the broad range of banking, lending, insurance and investment products and services that BB&T has to offer.

This statement is your last deposit statement from Colonial Bank. Beginning in June, you will receive BB&T's deposit statement, which will provide the information you need to monitor and manage your account(s). For your convenience, your former Colonial Bank account numbers will be included, along with your new BB&T account numbers.

In addition, please review the last page of this statement to learn about policy information that will now apply to your account(s). In the next few days, you will receive additional information about BB&T and your banking relationship.

To learn more about BB&T and our values, how we can serve you, and to review Frequently Asked Questions about your banking relationship, please visit [BBT.com/Colonial](http://BBT.com/Colonial). Thank you for banking with us, and welcome to BB&T.

**Account Summary**

Previous Balance	\$ 937,568.84	Average Collected Balance	\$ 799,603.78
Total Credit(s)	+ 996,269.16		
Total Debit(s)	- 1,086,059.35		
Service Charge	- 56.00		
Ending Balance	\$ 847,722.65		

**Account Details**

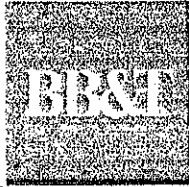
**Deposits and Other Credits**

DATE	DESCRIPTION	AMOUNT
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728162	46,344.09
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728139	26,426.80
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	26,399.50

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## Business Advantage Checking

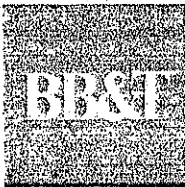
ACCOUNT NUMBER 8050646309

STATEMENT PERIOD May 1, 2010 - May 31, 2010

*Deposits and Other Credits (continued)*

DATE	DESCRIPTION	AMOUNT
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728121	21,095.25
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728097	2,812.00
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	800.00
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728089	735.29
5/4	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	25,363.50
5/4	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728089	1,726.99
5/5	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	400.00
5/5	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728089	346.36
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	31,011.16
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728139	28,471.00
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728113	27,633.10
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	1,445.00
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728121	500.00
5/7	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728121	875.00
5/10	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	30,988.45
5/10	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728121	14,289.82
5/10	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728139	8,891.60
5/10	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728097	1,290.00
5/11	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	38,690.36
5/11	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728162	30,280.10
5/11	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728113	17,014.73
5/12	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728139	11,493.80
5/12	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	1,500.00
5/12	ZBA TRFR CREDIT	500.00





## Business Advantage Checking

ACCOUNT NUMBER 3050546339

STATEMENT PERIOD May 1, 2010 - May 31, 2010

*Deposits and Other Credits (continued)*

DATE	DESCRIPTION	AMOUNT
	ZBA XFER FROM CHECKING ACCT 8052728121	
5/12	ZBA TRFR CREDIT	196.36
	ZBA XFER FROM CHECKING ACCT 8052728089	
5/13	ZBA TRFR CREDIT	17,928.90
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/13	ZBA TRFR CREDIT	10,768.00
	ZBA XFER FROM CHECKING ACCT 8052728139	
5/14	ZBA TRFR CREDIT	807.00
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/17	ZBA TRFR CREDIT	37,879.21
	ZBA XFER FROM CHECKING ACCT 8052728113	
5/17	ZBA TRFR CREDIT	22,220.05
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/17	ZBA TRFR CREDIT	21,927.69
	ZBA XFER FROM CHECKING ACCT 8052728121	
5/17	ZBA TRFR CREDIT	5,162.17
	ZBA XFER FROM CHECKING ACCT 8052728089	
5/17	ZBA TRFR CREDIT	240.00
	ZBA XFER FROM CHECKING ACCT 8052728154	
5/18	ZBA TRFR CREDIT	29,369.45
	ZBA XFER FROM CHECKING ACCT 8052728162	
5/18	ZBA TRFR CREDIT	9,390.60
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/19	ZBA TRFR CREDIT	2,131.36
	ZBA XFER FROM CHECKING ACCT 8052728089	
5/20	ZBA TRFR CREDIT	12,553.49
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/20	ZBA TRFR CREDIT	230.00
	ZBA XFER FROM CHECKING ACCT 8052728154	
5/24	ZBA TRFR CREDIT	38,933.08
	ZBA XFER FROM CHECKING ACCT 8052728113	
5/24	ZBA TRFR CREDIT	36,687.06
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/24	ZBA TRFR CREDIT	10,766.50
	ZBA XFER FROM CHECKING ACCT 8052728121	
5/24	ZBA TRFR CREDIT	1,000.00
	ZBA XFER FROM CHECKING ACCT 8052728089	
5/25	ZBA TRFR CREDIT	67,027.70
	ZBA XFER FROM CHECKING ACCT 8052728139	
5/25	ZBA TRFR CREDIT	50,962.55
	ZBA XFER FROM CHECKING ACCT 8052728162	
5/25	ZBA TRFR CREDIT	23,764.25
	ZBA XFER FROM CHECKING ACCT 8050646325	
5/27	ZBA TRFR CREDIT	22,327.00
	ZBA XFER FROM CHECKING ACCT 8052728139	
5/27	ZBA TRFR CREDIT	14,305.30
	ZBA XFER FROM CHECKING ACCT 8050646325	





## Business Advantage Checking

ACCOUNT NUMBER 8050646309

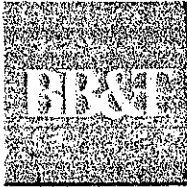
STATEMENT PERIOD May 1, 2010 - May 31, 2010

### Deposits and Other Credits (continued)

DATE	DESCRIPTION	AMOUNT
5/27	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728097	2,687.70
5/27	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728089	1,683.86
5/27	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	100.00
5/28	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646325	50,293.50
5/28	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728139	37,026.45
5/28	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728113	31,296.25
5/28	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728121	26,724.95
5/28	DEPOSIT	✓ 10,839.96
5/28	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8052728154	1,714.87

### Other Debits

DATE	DESCRIPTION	AMOUNT
5/3	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	27,933.89
5/3	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	15,950.39
5/3	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	8,224.19
5/3	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	6,119.00
5/3	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646317	4,225.00
5/4	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	11,727.22
5/4	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	88.98
5/5	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	2,884.00
5/5	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	2,131.17
5/5	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	380.67
5/5	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	200.00
5/6	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	5,013.33
5/6	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646317	2,653.75
5/6	ZBA TRFR DEBIT	443.27



## Business Advantage Checking

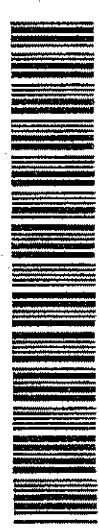
ACCOUNT NUMBER 8050646309

STATEMENT PERIOD May 1, 2010 - May 31, 2010

## Other Debits (continued)

DATE	DESCRIPTION	AMOUNT
	ZBA XFER TO CHECKING ACCT 8052728089	
5/6	ZBA TRFR DEBIT	102.68
	ZBA XFER TO CHECKING ACCT 8052728154	
5/6	ZBA TRFR DEBIT	75.00
	ZBA XFER TO CHECKING ACCT 8052728097	
5/7	ZBA TRFR DEBIT	734.30
	ZBA XFER TO CHECKING ACCT 8052728121	
5/7	ZBA TRFR DEBIT	176.50
	ZBA XFER TO CHECKING ACCT 8050646317	
5/7	ZBA TRFR DEBIT	168.55
	ZBA XFER TO CHECKING ACCT 8052728154	
5/7	ZBA TRFR DEBIT	100.00
	ZBA XFER TO CHECKING ACCT 8052728162	
5/7	ZBA TRFR DEBIT	19.70
	ZBA XFER TO CHECKING ACCT 8052728089	
5/10	ZBA TRFR DEBIT	16,885.02
	ZBA XFER TO CHECKING ACCT 8050646317	
5/10	ZBA TRFR DEBIT	12,056.28
	ZBA XFER TO CHECKING ACCT 8052728097	
5/10	ZBA TRFR DEBIT	12,047.07
	ZBA XFER TO CHECKING ACCT 8052728089	
5/10	ZBA TRFR DEBIT	6,530.08
	ZBA XFER TO CHECKING ACCT 8052728121	
5/10	ZBA TRFR DEBIT	4,172.62
	ZBA XFER TO CHECKING ACCT 8052728154	
5/11	ZBA TRFR DEBIT	6,139.00
	ZBA XFER TO CHECKING ACCT 8052728154	
5/11	ZBA TRFR DEBIT	3,294.59
	ZBA XFER TO CHECKING ACCT 8052728097	
5/11	ZBA TRFR DEBIT	1,800.00
	ZBA XFER TO CHECKING ACCT 8052728121	
5/11	ZBA TRFR DEBIT	600.00
	ZBA XFER TO CHECKING ACCT 8052728139	
5/12	OUTGOING WIRE DEBIT	✓ 259,050.78
	VISION HR 8050646309	
5/12	OUTGOING WIRE DEBIT	✓ 137,741.08
	WILEY REIN LLP 8050646309	
5/12	OUTGOING WIRE DEBIT	✓ 32,372.20
	PROTIVITI INC 8050646309	
5/12	OUTGOING WIRE DEBIT	✓ 28,572.35
	EDINGER ASSOCIATES 8050646309	
5/12	ZBA TRFR DEBIT	2,179.53
	ZBA XFER TO CHECKING ACCT 8052728154	
5/12	ZBA TRFR DEBIT	1,890.65
	ZBA XFER TO CHECKING ACCT 8052728097	
5/12	ZBA TRFR DEBIT	688.84
	ZBA XFER TO CHECKING ACCT 8052728121	

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## Business Advantage Checking

ACCOUNT NUMBER 8050646309  
 STATEMENT PERIOD May 1, 2010 – May 31, 2010

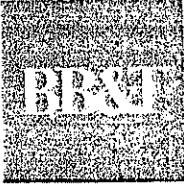
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### Other Debits (continued)

DATE	DESCRIPTION	AMOUNT
5/12	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	50.00
5/13	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646317	2,117.43
5/14	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	1,614.31
5/14	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728162	650.00
5/17	ANALYZED SERVICE CHRG	56.00
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	7,551.50
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	4,391.88
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	2,811.76
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	118.20
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728162	82.02
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728139	62.24
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646325	61.88
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728113	48.78
5/17	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646317	32.55
5/18	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8050646317	26,104.19
5/18	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	9,318.24
5/18	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	8,517.85
5/18	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	2,644.00
5/18	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	2,284.24
5/19	OUTGOING WIRE DEBIT LATHAM, SHUKER, EDEN & BEAUDINE LLP 8050646309	70,468.64
5/19	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	10,482.77
5/19	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	3,676.09
5/19	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	2,710.65
5/19	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	373.09
5/19	ZBA TRFR DEBIT	271.87

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## Business Advantage Checking

ACCOUNT NUMBER 8050646309

STATEMENT PERIOD May 1, 2010 - May 31, 2010

## Other Debits (continued)

DATE	DESCRIPTION	AMOUNT
	ZBA XFER TO CHECKING ACCT 8050646317	
5/20	ZBA TRFR DEBIT	234.99
	ZBA XFER TO CHECKING ACCT 8052728089	
5/20	ZBA TRFR DEBIT	213.04
	ZBA XFER TO CHECKING ACCT 8052728121	
5/20	ZBA TRFR DEBIT	181.31
	ZBA XFER TO CHECKING ACCT 8052728097	
5/20	ZBA TRFR DEBIT	149.47
	ZBA XFER TO CHECKING ACCT 8052728154	
5/21	ZBA TRFR DEBIT	6,333.30
	ZBA XFER TO CHECKING ACCT 8052728154	
5/21	ZBA TRFR DEBIT	5,471.00
	ZBA XFER TO CHECKING ACCT 8052728089	
5/21	ZBA TRFR DEBIT	5,089.72
	ZBA XFER TO CHECKING ACCT 8050646317	
5/21	ZBA TRFR DEBIT	495.00
	ZBA XFER TO CHECKING ACCT 8052728121	
5/21	ZBA TRFR DEBIT	30.15
	ZBA XFER TO CHECKING ACCT 8052728097	
5/24	ZBA TRFR DEBIT	7,005.30
	ZBA XFER TO CHECKING ACCT 8052728089	
5/24	ZBA TRFR DEBIT	1,620.15
	ZBA XFER TO CHECKING ACCT 8052728154	
5/24	ZBA TRFR DEBIT	1,003.83
	ZBA XFER TO CHECKING ACCT 8050646317	
5/24	ZBA TRFR DEBIT	851.73
	ZBA XFER TO CHECKING ACCT 8052728121	
5/25	ZBA TRFR DEBIT	20,486.42
	ZBA XFER TO CHECKING ACCT 8052728121	
5/25	ZBA TRFR DEBIT	13,461.26
	ZBA XFER TO CHECKING ACCT 8050646317	
5/25	ZBA TRFR DEBIT	11,564.06
	ZBA XFER TO CHECKING ACCT 8052728097	
5/25	ZBA TRFR DEBIT	6,088.62
	ZBA XFER TO CHECKING ACCT 8052728154	
5/25	ZBA TRFR DEBIT	5,682.30
	ZBA XFER TO CHECKING ACCT 8052728089	
5/26	OUTGOING WIRE DEBIT	197,995.33
	VISION HR 8050646309	
5/26	ZBA TRFR DEBIT	6,877.00
	ZBA XFER TO CHECKING ACCT 8052728121	
5/26	ZBA TRFR DEBIT	3,389.12
	ZBA XFER TO CHECKING ACCT 8052728089	
5/26	ZBA TRFR DEBIT	1,457.60
	ZBA XFER TO CHECKING ACCT 8050646317	
5/26	ZBA TRFR DEBIT	1,073.22
	ZBA XFER TO CHECKING ACCT 8052728154	





**Business Advantage Checking**

ACCOUNT NUMBER 8050646309

STATEMENT PERIOD May 1, 2010 – May 31, 2010

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**Other Debits (continued)**

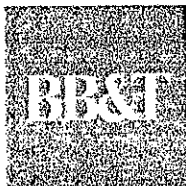
DATE	DESCRIPTION	AMOUNT
5/27	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	6,674.33
5/27	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	3,604.00
5/27	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728097	150.00
5/27	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	75.18
5/27	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728162	33.84
5/28	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728089	5,904.83
5/28	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728154	597.42
5/28	ZBA TRFR DEBIT ZBA XFER TO CHECKING ACCT 8052728121	450.00

31

013025

**Daily Balance Summary**

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
4/30	937,568.84	5/11	1,168,522.69	5/20	733,046.38
5/3	999,729.30	5/12	719,667.42	5/21	715,627.21
5/4	1,015,003.59	5/13	746,246.89	5/24	792,532.84
5/5	1,010,154.11	5/14	744,789.58	5/25	877,004.68
5/6	1,090,926.34	5/17	817,001.91	5/26	666,212.41
5/7	1,090,602.29	5/18	806,893.44	5/27	696,778.92
5/10	1,094,371.09	5/19	721,041.69	5/28	847,722.65



## Business Advantage Checking

ACCOUNT NUMBER	2050640389
STATEMENT PERIOD	May 1, 2010 - May 31, 2010

### How to balance your statement

List any checks, payments, debit card transactions, transfers, service charges, or automated teller withdrawals from your account that are not on this statement.

CHECK NO.	AMOUNT	CHECK NO.	AMOUNT
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
		TOTAL	

DATE May 31, 2010

ENDING BALANCE SHOWN ON THIS STATEMENT	\$ <u>847,722.55</u>
ADD (+) DEPOSITS NOT CREDITED ON THIS STATEMENT (IF ANY)	\$
TOTAL	\$
SUBTRACT (-) TOTAL OUTSTANDING ITEMS	\$
<b>PRESENT BALANCE</b>	<b>\$</b>

00009 E00 31 \*5058290000\* 013057





## Business Advantage Checking

ACCOUNT NUMBER 8050646309

STATEMENT PERIOD May 1, 2010 – May 31, 2010

00000 E00

### Important Information Regarding Your BB&T Deposit Account

Our goal is to provide ways that will help you effectively manage your account and avoid returned items or overdrafts. Please be advised that our policy is to make funds from deposits of BB&T checks available during nightly processing on the same business day that we receive the deposit. Funds from deposits of non-BB&T checks will be available during nightly processing on the first business day after the day we receive the deposit. Certain deposits may be subject to longer delays, based on Federal Regulations.

As a courtesy to you, the first \$100 of your total check deposit made at a BB&T financial center on a business day will be available to you on that same business day. Direct deposited checks will always be credited on the same business day. In addition, please be advised that BB&T has a process called Overdraft Review to potentially process items that are presented against your account when sufficient funds are not available to pay your items.

Please refer to your Personal or Commercial Bank Services Agreement and Personal or Business Services Pricing Guide for additional information on when funds are available, how items are processed, and how BB&T handles overdrafts. Again, welcome to BB&T.

37

013058

### IMPORTANT INFORMATION

#### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your bank statement is incorrect, or if you need more information about a transaction on your statement, call (877) 502-2265 or write us at P.O. Box 1887, Birmingham, Alabama 35201-1887 as soon as possible. You may also contact us via the Internet by going to [www.colonialbank.com](http://www.colonialbank.com) and clicking on "Contact Us." If you use our Online Banking service, you can use the e-messaging feature. Click on "Service Center" then "General Request." We must receive notice from you no later than 30 days after the mailing date of your first statement on which the error or problem appeared. You may telephone us, but doing so will not preserve your rights and we may ask for you to put your complaint or question in writing. In your letter, please provide the following information:

1. Your name and account number.
2. The dollar amount and the date of the suspected error.
3. A description of the error and an explanation as to why you believe there is an error.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your account that are not in question. While we investigate, we cannot report you as delinquent or take any action to collect the amount you have questioned.

#### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS (Consumer – Non-Business Accounts)

If you think your statement is wrong, if you need more information about electronic fund transfers (automated teller transactions, direct deposits, pre-authorized debits, Online Banking transactions, debit card transactions or other similar transactions), or if you need to verify a transaction, call or write to us using the methods shown above. We must hear from you no later than 60 days after the mailing date of the FIRST statement on which the problem or error appeared. You may telephone us, but doing so will not preserve your rights. Verbal complaints or questions may be required to be submitted in writing within 10 business days. Please provide the following information:

- Your name and account number.
- A description of the error or transfer you are unsure about and why you believe it is an error, or why you need more information.
- The dollar amount and date of the suspected error.

We will make every effort to inform you of the results of our investigation within 10 business days after we hear from you and will correct any error promptly. However, if more time is required, it may take up to 45 calendar days to investigate your complaint or question. If the investigation process extends beyond 10 business days, we will provisionally credit your account within 10 business days for the amount you think is in error, so that you will have the use of the money during the additional time it takes us to complete our investigation. If you are requested to submit your complaint or question in writing, and we do not receive it within 10 business days of request, your account may not be credited. If the results of the investigation determine that there was no error, you will be mailed a written explanation of our findings within 3 business days after the conclusion of our investigation. If we have provisionally credited your account, we will charge the amount back to your account. You may request copies of the documents that we used in our investigation.

**PLEASE NOTE:** If a notice of error involves an electronic fund transfer that was initiated in a foreign location, or was a point-of-sale debit card transaction, the time period allowed for our investigation is 90 calendar days. Or, if the suspected error or question involves a transaction that occurred within 30 days after the first deposit to a new account, we will have 20 business days to correct the suspected error or provisionally credit your account and 90 calendar days to investigate.

To report a lost or stolen ATM or Check Card, 24 hours a day, seven days a week – please call (877) 502-2265.



ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Name of Debtor: Black Crow Media Group Case Number: 3:10-bk-00172-PMG

Reporting Period beginning 5/1/10 Period ending 5/31/10

NAME OF BANK: BB+T BRANCH: Daytona Beach FL

ACCOUNT NAME: Master Account

ACCOUNT NUMBER: 8050646309

PURPOSE OF ACCOUNT: OPERATING

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

<u>DATE</u>	<u>CHECK NUMBER</u>	<u>PAYEE</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
<u>5/12</u>	<u>wire</u>	<u>Vision HR</u>	<u>Payroll</u>	<u>259,050.78</u>
<u>5/12</u>	<u>wire</u>	<u>Wiley Rein</u>	<u>Professional Fees</u>	<u>137,741.08</u>
<u>5/12</u>	<u>wire</u>	<u>Protivity</u>	<u>Professional Fees</u>	<u>32,372.20</u>
<u>5/12</u>	<u>wire</u>	<u>Edinger</u>	<u>Professional Fees</u>	<u>28,572.35</u>
<u>5/19</u>	<u>wire</u>	<u>Latham Shuler</u>	<u>Professional Fees</u>	<u>70,468.64</u>
<u>5/26</u>	<u>wire</u>	<u>Vision HR</u>	<u>Payroll</u>	<u>197,995.73</u>
<b>TOTAL</b>				<u>\$726,160.38</u>

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of Debtor: BLACK CROW MEDIA GRP Case Number: 310-bk-00172

Reporting Period beginning 5/1/10 Period ending 5/31/10

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at [http://www.usdoj.gov/ust/r21/reg\\_info.htm](http://www.usdoj.gov/ust/r21/reg_info.htm). If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: BB&T BRANCH: DAYTONA BEACH

ACCOUNT NAME: DISBURSEMENT ACCOUNT NUMBER: 8050646317

PURPOSE OF ACCOUNT: OPERATING

Ending Balance per Bank Statement	\$	<u>0</u>
Plus Total Amount of Outstanding Deposits	\$	<u>          </u>
Minus Total Amount of Outstanding Checks and other debits	\$	<u>          </u> *
Minus Service Charges	\$	<u>          </u>
Ending Balance per Check Register	\$	<u>0</u> ** (a)

\*Debit cards are used by none

\*\*If Closing Balance is negative, provide explanation: \_\_\_\_\_

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D: (  Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement

**TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS**

"Total Amount of Outstanding Checks and other debits", listed above, includes:

\$            Transferred to Payroll Account  
 \$            Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

BLACK CROW Media LLC  
Bank Reconciliation  
BB&T DEPOSITORY ACCT  
ACCT 8050646317

May 31, 2010  
1010-051

Balance per General Ledger

-

-

-

Less: Transfers  
Adjusted Book Balance

0.00

-

Bank Balance

0.0

Add: Deposits in transit

Less: O/S Checks

-

Adjusted Bank Balance

-

Difference

-

DIT

0

0

BLACK CROW MEDIA

Date: 6/10/10

Time: 10:53a

Operator: Bridget

Page: 1

## G/L DETAIL REPORT

Includes only May 2010

G/L account 1010-05-1 only

Excludes unposted transactions

Report is missing unposted batches AND reflects periods which are not closed.

Date	Ty	Reg	Bat-Ent	Description	Debit	Credit	Net Change	Balance
1010-05-1				RCMG Disbursement 6317				
				Beginning balance:				(6,110.20)
5/04/10	CD	COR	1228-0001	1063:BLACK CROW PROPERTIES		2,215.20		
5/04/10	CD	COR	1228-0002	1064:JIM DEVIS		2,153.75		
5/04/10	CD	COR	1228-0003	1065:ROB HARDER		176.50		
5/04/10	CD	COR	1228-0004	1066:SESAC INC.		14,669.82		
5/05/10	CD	COR	1232-0002	1067:STACEY KNERLER		500.00		
5/12/10	CD	COR	1252-0002	1068:STACEY KNERLER		232.23		
5/14/10	CD	COR	1263-0001	1069:FIREMAN'S FUND INSURANCE		15,750.00		
5/14/10	CD	COR	1263-0002	1070:LANCE PREVOST		999.98		
5/14/10	CD	COR	1263-0003	1071:LINN, J MICHAEL		5,089.72		
5/14/10	CD	COR	1263-0004	1072:MARKETRON BROADCAST SOLUTIONS		6,004.00		
5/14/10	CD	COR	1263-0005	1073:PRESTON-PATTERSON CO. INC.		2,710.61		
5/14/10	CD	COR	1263-0006	1074:SPEAKEASY, INC.		639.60		
5/17/10	CD	COR	1269-0002	1075:STACEY KNERLER		271.87		
5/21/10	CD	COR	1282-0001	1076:JIM DEVIS		4,664.26		
5/21/10	CD	COR	1282-0002	1077:PRESTON-PATTERSON CO. INC.		8,797.00		
5/21/10	CD	COR	1282-0003	1078:ROB HARDER		791.10		
5/21/10	CD	COR	1282-0004	1079:TRACEY COPELAND		212.73		
5/25/10	CD	COR	1286-0002	1080:STACEY KNERLER		216.26		
5/26/10	CD	COR	1288-0001	1081:JIM DEVIS		1,241.34		
5/31/10	JV		1324-0001	BANK REC MAY	73,446.17			
				Totals:	73,446.17	67,335.97	6,110.20	0.00
Account totals: Journal Vouchers (JV)					73,446.17	0.00		
Check Disbursements (CD)					0.00	67,335.97		
REPORT TOTALS:					73,446.17	67,335.97		

BLACK CROW MEDIA  
 Date: 6/10/10 Time: 8:57a Operator: Bridget Page: 1  
**Check Register Report**  
 New AP Corp  
 Accounting Period: May 2010  
 Report version: Summary

<u>Check</u>	<u>Ck Date</u>	<u>Ck Amount</u>	<u>Payee</u>		<u>Bat-Ent</u>
1063	5/04/10	✓ 2,215.20	0063	BLACK CROW PROPERTIES	1228-0001
1064	5/04/10	✓ 2,153.75	0675	JIM DEVIS	1228-0002
1065	5/04/10	✓ 176.50	0963	ROB HARDER	1228-0003
1066	5/04/10	✓ 14,669.82	1715	SESAC INC.	1228-0004
1067	5/05/10	✓ 500.00	1057	STACEY KNERLER	1232-0002
1068	5/12/10	✓ 232.23	1057	STACEY KNERLER	1252-0002
1069	5/14/10	✓ 15,750.00	1231	FIREMAN'S FUND INSURANCE	1263-0001
1070	5/14/10	✓ 999.98	1914	LANCE PREVOST	1263-0002
1071	5/14/10	✓ 5,089.72	0388	LINN, J MICHAEL	1263-0003
1072	5/14/10	✓ 6,004.00	0090	MARKETRON BROADCAST SOLUTIONS	1263-0004
1073	5/14/10	✓ 2,710.61	1212	PRESTON-PATTERSON CO. INC.	1263-0005
1074	5/14/10	✓ 639.60	1801	SPEAKEASY, INC.	1263-0006
1075	5/17/10	✓ 271.87	1057	STACEY KNERLER	1269-0002
1076	5/21/10	✓ 4,664.26	0675	JIM DEVIS	1282-0001
1077	5/21/10	✓ 8,797.00	1212	PRESTON-PATTERSON CO. INC.	1282-0002
1078	5/21/10	✓ 791.10	0963	ROB HARDER	1282-0003
1079	5/21/10	✓ 212.73	0912	TRACEY COPELAND	1282-0004
1080	5/25/10	✓ 216.26	1057	STACEY KNERLER	1286-0002
1081	5/26/10	✓ 1,241.34	0675	JIM DEVIS	1288-0001

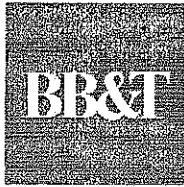
## CHECK REGISTER REPORT TOTALS:

	<u>Number</u>	<u>Amount</u>
TOTAL checks applied to vendors:	19	67,335.97
TOTAL checks NOT applied to vendors:	0	0.00
TOTAL NUMBER of void checks:	0	0.00
TOTAL checks:	19	67,335.97

TOTAL AMOUNT subject to 1099: 0.00

## DISTRIBUTIONS to account 1010-05-1 BCMG Disbursement 6317:

Total Credits:	67,335.97
Total Debits:	0.00
Net decrease:	67,335.97




## Cash Management ZBA

ACCOUNT NUMBER 8050646317

STATEMENT PERIOD May 1, 2010 – May 31, 2010

**BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #3:10-BK-00172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH FL 32114-4322**

 As you may know, Branch Banking and Trust recently acquired the deposit accounts of Colonial Bank. Welcome to the BB&T family.

### Welcome. Colonial Bank is Now Part of BB&T

Your Colonial Bank account(s) have been converted to BB&T, and we are excited to welcome you to BB&T. We look forward to serving your banking and financial needs now, and in the future, with the broad range of banking, lending, insurance and investment products and services that BB&T has to offer.

This statement is your last deposit statement from Colonial Bank. Beginning in June, you will receive BB&T's deposit statement, which will provide the information you need to monitor and manage your account(s). For your convenience, your former Colonial Bank account numbers will be included, along with your new BB&T account numbers.

In the next few days, you will receive additional information about BB&T and your banking relationship.

To learn more about BB&T and our values, how we can serve you, and to review Frequently Asked Questions about your banking relationship, please visit [BBT.com/Colonial](http://BBT.com/Colonial). Thank you for banking with us, and welcome to BB&T.

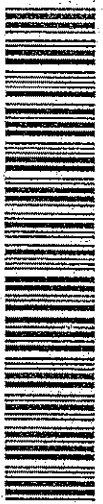
### Account Summary

Previous Balance	\$ 0.00	Average Collected Balance	\$ 0.00
Total Credit(s)	+ 73,478.72		
Total Debit(s)	- 73,446.17		
Service Charge	- 32.55		
Ending Balance	\$ 0.00		

### Account Details

#### Deposits and Other Credits

DATE	DESCRIPTION	AMOUNT
5/3	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646309	4,225.00
5/6	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646309	2,653.75
5/7	ZBA TRFR CREDIT ZBA XFER FROM CHECKING ACCT 8050646309	176.50
5/10	ZBA TRFR CREDIT	16,885.02





### Cash Management ZBA

ACCOUNT NUMBER 8050646317

STATEMENT PERIOD May 1, 2010 - May 31, 2010

039005 E00

**Deposits and Other Credits** (continued)

DATE	DESCRIPTION	AMOUNT
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/13	ZBA TRFR CREDIT	2,117.43
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/17	ZBA TRFR CREDIT	32.55
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/18	ZBA TRFR CREDIT	26,104.19
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/19	ZBA TRFR CREDIT	271.87
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/21	ZBA TRFR CREDIT	5,089.72
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/24	ZBA TRFR CREDIT	1,003.83
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/25	ZBA TRFR CREDIT	13,461.26
	ZBA XFER FROM CHECKING ACCT 8050646309	
5/26	ZBA TRFR CREDIT	1,457.60
	ZBA XFER FROM CHECKING ACCT 8050646309	

31

039355

**Checks Paid** ▲ indicates check missing in sequence

CHECK	DATE	AMOUNT	CHECK	DATE	AMOUNT
1052	5/13	1,885.20	1068	5/13	232.23
1055 ▲	5/3	1,950.00	1069	5/18	15,750.00
1056	5/3	325.00	1070	5/18	999.98
1057	5/3	325.00	1071	5/21	5,089.72
1058	5/3	325.00	1072	5/18	6,004.00
1059	5/3	325.00	1073	5/18	2,710.61
1060	5/3	325.00	1074	5/18	639.60
1061	5/3	325.00	1075	5/19	271.87
1062	5/3	325.00	1076	5/25	4,664.26
1063	5/10	2,215.20	1077	5/25	8,797.00
1064	5/6	2,153.75	1078	5/24	791.10
1065	5/7	176.50	1079	5/24	212.73
1068	5/10	14,669.82	1080	5/26	216.26
1067	5/6	500.00	1081	5/26	1,241.34

**Other Debits**

DATE	DESCRIPTION	AMOUNT
5/17	ANALYZED SERVICE CHR	32.55



## Cash Management ZBA

ACCOUNT NUMBER 8050646317  
STATEMENT PERIOD May 1, 2010 – May 31, 2010

### Daily Balance Summary

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
4/30	0.00	5/13	0.00	5/24	0.00
5/3	0.00	5/17	0.00	5/25	0.00
5/6	0.00	5/18	0.00	5/26	0.00
5/7	0.00	5/19	0.00		
5/10	0.00	5/21	0.00		

### How to balance your statement

List any checks, payments, debit card transactions, transfers, service charges, or automated teller withdrawals from your account that are not on this statement.

CHECK NO.	AMOUNT	CHECK NO.	AMOUNT
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
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	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
		TOTAL	

DATE May 31, 2010

ENDING BALANCE SHOWN ON THIS STATEMENT \$ 0.00

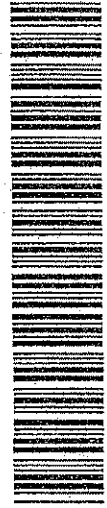
ADD (+)  
DEPOSITS NOT CREDITED ON THIS STATEMENT (IF ANY)

TOTAL \$ \_\_\_\_\_

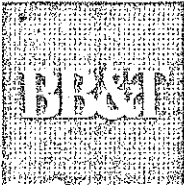
SUBTRACT (-)  
TOTAL OUTSTANDING ITEMS

PRESENT BALANCE \$ \_\_\_\_\_

00035 E00  
31 \*020463170050\* 038357







## Cash Management ZBA

ACCOUNT NUMBER 8050646317

STATEMENT PERIOD May 1, 2010 – May 31, 2010

00005 E00

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098358

### IMPORTANT INFORMATION

#### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think your bank statement is incorrect, or if you need more information about a transaction on your statement, call (877) 502-2265 or write us at P.O. Box 1887, Birmingham, Alabama 35201-1887 as soon as possible. You may also contact us via the Internet by going to [www.colonialbank.com](http://www.colonialbank.com) and clicking on "Contact Us." If you use our Online Banking service, you can use the e-messaging feature. Click on "Service Center" then "General Request." We must receive notice from you no later than 30 days after the mailing date of your first statement on which the error or problem appeared. You may telephone us, but doing so will not preserve your rights and we may ask for you to put your complaint or question in writing. In your letter, please provide the following information:

1. Your name and account number.
2. The dollar amount and the date of the suspected error.
3. A description of the error and an explanation as to why you believe there is an error.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your account that are not in question. While we investigate, we cannot report you as delinquent or take any action to collect the amount you have questioned.

#### IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS (Consumer – Non-Business Accounts)

If you think your statement is wrong, if you need more information about electronic fund transfers (automated teller transactions, direct deposits, pre-authorized debits, Online Banking transactions, debit card transactions or other similar transactions), or if you need to verify a transaction, call or write to us using the methods shown above. We must hear from you no later than 60 days after the mailing date of the FIRST statement on which the problem or error appeared. You may telephone us, but doing so will not preserve your rights. Verbal complaints or questions may be required to be submitted in writing within 10 business days. Please provide the following information:

- Your name and account number.
- A description of the error or transfer you are unsure about and why you believe it is an error, or why you need more information.
- The dollar amount and date of the suspected error.

We will make every effort to inform you of the results of our investigation within 10 business days after we hear from you and will correct any error promptly. However, if more time is required, it may take up to 45 calendar days to investigate your complaint or question. If the investigation process extends beyond 10 business days, we will provisionally credit your account within 10 business days for the amount you think is in error, so that you will have the use of the money during the additional time it takes us to complete our investigation. If you are requested to submit your complaint or question in writing, and we do not receive it within 10 business days of request, your account may not be credited. If the results of the investigation determine that there was no error, you will be mailed a written explanation of our findings within 3 business days after the conclusion of our investigation. If we have provisionally credited your account, we will charge the amount back to your account. You may request copies of the documents that we used in our investigation.

**PLEASE NOTE:** If a notice of error involves an electronic fund transfer that was initiated in a foreign location, or was a point-of-sale debit card transaction, the time period allowed for our investigation is 90 calendar days. Or, if the suspected error or question involves a transaction that occurred within 30 days after the first deposit to a new account, we will have 20 business days to correct the suspected error or provisionally credit your account and 90 calendar days to investigate.

To report a lost or stolen ATM or Check Card, 24 hours a day, seven days a week – please call (877) 502-2265.



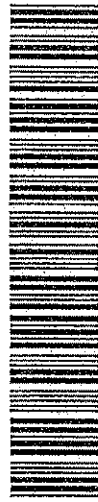
# Cash Management ZBA

ACCOUNT NUMBER 8050646317

STATEMENT PERIOD May 1, 2010 - May 31, 2010

00005 E00

31 1030463170050 038353



1052  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

One Thousand, Eight Hundred Eighty Five Dollars and Twenty Cents DOLLARS

4/28/10 \*\*\*\*\*1,885.20

MEMO G2ORBSIC SOLUTIONS, LLC  
1701 W. NORTHWEST HIGHWAY  
GRAPEVINE, TEXAS 75051

Premier Account

\*001052\* 00631132224 8050646317\*

Ck# 1052 Date 05/13/2010 \$1,885.20

1055  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

One Thousand, Nine Hundred Fifty Dollars DOLLARS

4/28/10 \*\*\*\*\*1,950.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001055\* 00631132224 8050646317\*

Ck# 1055 Date 05/03/2010 \$1,950.00

1059  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001059\* 00631132224 8050646317\*

Ck# 1056 Date 05/03/2010 \$325.00

1057  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001057\* 00631132224 8050646317\*

Ck# 1057 Date 05/03/2010 \$325.00

1058  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001058\* 00631132224 8050646317\*

Ck# 1058 Date 05/03/2010 \$325.00

1059  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001059\* 00631132224 8050646317\*

Ck# 1059 Date 05/03/2010 \$325.00

1060  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001060\* 00631132224 8050646317\*

Ck# 1060 Date 05/03/2010 \$325.00

1061  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001061\* 00631132224 8050646317\*

Ck# 1061 Date 05/03/2010 \$325.00

1062  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Three Hundred Twenty Five Dollars DOLLARS

4/28/10 \*\*\*\*\*325.00

MEMO U.S. TRUSTEE PAYMENT CENTER  
P.O. BOX 70937  
CHARLOTTE, NC 28272-0937

Premier Account

\*001062\* 00631132224 8050646317\*

Ck# 1062 Date 05/03/2010 \$325.00

1063  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Two Thousand, Two Hundred Fifteen Dollars and Twenty Cents DOLLARS

5/4/10 \*\*\*\*\*2,215.20

MEMO BLACK CROW PROPERTIES  
126 WEST INT'L SPEEDWAY BLVD  
DAYTONA BEACH FL 32114

Premier Account

\*001063\* 00631132224 8050646317\*

Ck# 1063 Date 05/10/2010 \$2,215.20

1064  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Two Thousand, One Hundred Fifty Three Dollars and Seventy Five Cents DOLLARS

5/4/10 \*\*\*\*\*2,153.75

MEMO JIM DAVIS  
C/O BLACK CROW MEDIA GROUP LLC

Premier Account

\*001064\* 00631132224 8050646317\*

Ck# 1064 Date 05/06/2010 \$2,153.75

1065  
BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEBTOR IN POSSESSION #10-000172-PMG  
126 WEST INTERNATIONAL SPEEDWAY BLVD.  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

One Hundred Seventy Six Dollars and Fifty Cents DOLLARS

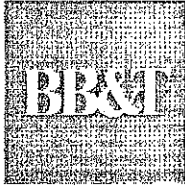
5/4/10 \*\*\*\*\*176.50

MEMO ROB BRADER

Premier Account

\*001065\* 00631132224 8050646317\*

Ck# 1065 Date 05/07/2010 \$176.50



# Cash Management ZBA

ACCOUNT NUMBER 8050646317

STATEMENT PERIOD May 1, 2010 - May 31, 2010

00005 E00

81

003330

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Fourteen thousand, six hundred sixty nine Dollars and Eighty Two Cents DOLLARS

5/4/10 \*\*\*\*\*14,669.82

MEMO AERAC INC.  
55 HUSCO SQUARE EAST  
NASHVILLE, TN 37203-4362

Stackey Kherler  
Premier Account

#001066# 0063113222# 8050646317#

Ck# 1066 Date 05/10/2010 \$14,669.82

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Five Hundred Dollars DOLLARS

5/5/10 \*\*\*\*\*500.00

MEMO STACKEY KHERLER

Stackey Kherler  
Premier Account

#001067# 0063113222# 8050646317#

Ck# 1067 Date 05/06/2010 \$500.00

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Two Hundred Thirty Two Dollars and Twenty Three Cents DOLLARS

5/12/10 \*\*\*\*\*232.23

MEMO STACKEY KHERLER

Stackey Kherler  
Premier Account

#001068# 0063113222# 8050646317#

Ck# 1068 Date 05/13/2010 \$232.23

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Five thousand, seven hundred fifty Dollars DOLLARS

5/14/10 \*\*\*\*\*5,750.00

MEMO FIREMAN'S FUND INSURANCE  
DEPT. CH 10204  
PALATINE, IL 60058

Stackey Kherler  
Premier Account

#001069# 0063113222# 8050646317#

Ck# 1069 Date 05/18/2010 \$15,750.00

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Five thousand, Sixty Nine Dollars and Ninety Eight Cents DOLLARS

5/14/10 \*\*\*\*\*5,699.98

MEMO LANCE FRESH  
110 PERRY ST.  
LIMORH, TN 37688

Stackey Kherler  
Premier Account

#001070# 0063113222# 8050646317#

Ck# 1070 Date 05/18/2010 \$999.98

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Five thousand, Eighty Nine Dollars and Seventy Two Cents DOLLARS

5/14/10 \*\*\*\*\*5,899.72

MEMO LLOYD J MICHAEL  
152 W International Speedway Blvd  
Daytona Beach, FL 32114

Stackey Kherler  
Premier Account

#001071# 0063113222# 8050646317#

Ck# 1071 Date 05/21/2010 \$5,089.72

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Six thousand, Four Dollars DOLLARS

5/14/10 \*\*\*\*\*6,004.00

MEMO MARKETRON BROADCAST SOLUTIONS  
PO BOX 87  
NEEDSFORT, OR 97467

Stackey Kherler  
Premier Account

#001072# 0063113222# 8050646317#

Ck# 1072 Date 05/18/2010 \$6,004.00

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Two thousand, Seven Hundred Ten Dollars and Sixty One Cents DOLLARS

5/14/10 \*\*\*\*\*2,710.61

MEMO PRESTON-PATTERSON CO. INC.  
PO BOX 244  
CONSHOHOCKEN, PA 19428

Stackey Kherler  
Premier Account

#001073# 0063113222# 8050646317#

Ck# 1073 Date 05/18/2010 \$2,710.61

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Six Hundred Thirty Nine Dollars and Sixty Cents DOLLARS

5/14/10 \*\*\*\*\*639.60

MEMO SPEAKENEY, INC.  
P.O. BOX 34654  
SEATTLE, WA 98124-1654

Stackey Kherler  
Premier Account

#001074# 0063113222# 8050646317#

Ck# 1074 Date 05/18/2010 \$639.60

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Two Hundred Seventy One Dollars and Eighty Seven Cents DOLLARS

5/17/10 \*\*\*\*\*271.87

MEMO STACKEY KHERLER

Stackey Kherler  
Premier Account

#001075# 0063113222# 8050646317#

Ck# 1075 Date 05/19/2010 \$271.87

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Four thousand, Six Hundred Sixty Four Dollars and Twenty Six Cents DOLLARS

5/21/10 \*\*\*\*\*4,664.26

MEMO JIM DAVIS  
C/O BLACK CROW MEDIA GROUP LLC

Stackey Kherler  
Premier Account

#001076# 0063113222# 8050646317#

Ck# 1076 Date 05/25/2010 \$4,664.26

BLACK CROW MEDIA GROUP LLC  
DISBURSEMENT ACCOUNT  
DEPTOR IN POSSESSION #310-BK-09172-PMG  
126 W INTERNATIONAL SPEEDWAY BLVD  
DAYTONA BEACH, FL 32114-4322

PAY TO THE ORDER OF \$

Eight thousand, Seven Hundred Ninety Seven Dollars DOLLARS

5/21/10 \*\*\*\*\*8,797.00

MEMO PRESTON-PATTERSON CO. INC.  
PO BOX 244  
CONSHOHOCKEN, PA 19428

Stackey Kherler  
Premier Account

#001077# 0063113222# 8050646317#

Ck# 1077 Date 05/25/2010 \$8,797.00