

Blue Water Automotive Systems Debtor- In-Possession DIP Loan Analysis (\$ in Thousands)	Week 7					Week 8					Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Budgeted 13 Weeks 5/9/08	
	Forecast Mon	Forecast Tue	Forecast Wed	Forecast Thu	Forecast Fri	Forecast Mon	Forecast Tue	Forecast Wed	Forecast Thu	Forecast Fri	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast		
	02/11/08	02/12/08	02/13/08	02/14/08	02/15/08	02/18/08	02/19/08	02/20/08	02/21/08	02/22/08	2/1/08	2/8/08	2/15/08	2/22/08	2/29/08	3/7/08	3/14/08	3/21/08	3/28/08	4/4/08	4/11/08	4/18/08	4/25/08	5/2/08	5/9/08		
Cash Receipts:																											
Production Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Tooling Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
ED&T Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Cash Disbursements:																											
Debt Service:																											
Expense Deposit	-	-	-	-	-	-	-	(50)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(50)	
DIP Financing Closing Fee	-	-	-	-	-	-	-	(250)	-	-	-	-	-	(250)	-	-	-	-	-	-	-	-	-	-	-	(250)	
Collateral Monitoring Fee	\$5,000 per month														(5)						(5)				(5)		(15)
Unused Line Fee	0.5%																										-
Interest on In-Formula	Prime + 0.50%																										-
Interest on Over Formula	Prime + 1.25%																										-
1st Lien Adequate Protection Payment																											-
Mortgage Adequate Protection Payment																											-
Total Debt Service	-	-	-	-	-	-	-	(300)	-	-	-	-	-	(300)	(5)	-	-	-	-	(5)	-	-	-	(5)	-	(315)	
Prepetition Claims:																											
Reclamation Claims - 503(b)(9)								(5,100)						(5,100)													(5,100)
Resin Suppliers																											-
Other Production																											-
Contract Employee and Design																											-
Critical MRO																											-
Critical IT																											-
Sequencing																											-
Foreign Vendors								(100)						(100)													(100)
Shipping and Warehousing																											-
Tooling								(9,100)						(9,100)													(9,100)
Cure Costs																											-
Taxes																											-
Benefits																											-
Employee Wages & Exp. Reimbursement																											-
Utilities Deposits								(250)						(250)													(250)
Total Prepetition Claims	-	-	-	-	-	-	-	(14,550)	-	-	-	-	-	(14,550)	-	-	-	-	-	-	-	-	-	-	-	-	(14,550)
Total Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	-	-	-	-	-	-	-	(14,850)	-	-	-	-	-	(14,850)	(5)	-	-	-	-	(5)	-	-	-	(5)	-	(14,865)	
Net Cash Flow	-	-	-	-	-	-	-	(14,850)	-	-	-	-	-	(14,850)	(5)	-	-	-	-	(5)	-	-	-	(5)	-	(14,865)	
Cumulative Net Cash Flow	-	-	-	-	-	-	-	(14,850)	(14,850)	(14,850)	-	-	-	(14,850)	(14,855)	(14,855)	(14,855)	(14,855)	(14,855)	(14,860)	(14,860)	(14,860)	(14,860)	(14,860)	(14,865)	(14,865)	(14,865)