

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

IN RE:

Bosque Power Company, LLC

CASE NO. 10-60348-RBK

CHAPTER 11

DEBTOR

CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING September 30, 2010

1. Quarterly or Final (check one)

2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)

N/A

B. Disbursements not under the plan

\$ 5,718,724.28

Total Disbursements

\$ 5,718,724.28

*ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? Yes No

4. Are Plan payments being made as required under the Plan? Yes No

5. If "No", what Plan payments have not been made and why?

Please explain: Confirmation of the Plan occurred on October 7, 2010 and neither disbursements to be made pursuant to the Plan nor other disbursements not under the Plan have begun.

6. If plan payments have not yet begun, when will the first plan payment be made?

TBD
(Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? October 7, 2010 (Date)

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.

As the Plan is consensual, there do not appear to be any factors which may materially impact the likelihood of obtaining a final decree.

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted?

Yes Date application was submitted _____

No Date when application will be submitted TBD

B. Estimated Date of Final Payment Under Plan TBD

INITIALS _____
DATE _____

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: Chip Cummins
Chip Cummins

DATE: October 20, 2010



IN RE: Bosque Power Company, LLC

CASE NO. 10-60348-RBK

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	\$ 71,770,319	N/A
RECEIPTS	10,131,184	
DISBURSEMENTS		N/A
Site Labor & Burden	706,178	
Maint., Mech., & Electrical Parts	69,325	
Outside Services	47,491	
Plant Consumables	41,148	
Chemicals	114,648	
Misc. Maintenance	20,548	
General Operating Expenses	159,607	
Natural Gas Transportation	540,486	
Major Maintenance	-	
LTSA Fees	243,736	
MSA Fee (PurEnergy)	130,217	
O&M Fee (Wood Group)	59,337	
Professional Fees	114,024	
Insurance	253,674	
Taxes Other than Income	-	
Other Admin and Indirect Costs	68,354	
Capital Expenditures	222,546	
Professional Fees	2,912,781	
U.S. Trustee fees	14,625	
Other Reorganization Expenses	-	
OTHER (attach list)	-	
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	5,718,724	
NET CASH FLOW	4,412,459	
CASH-END OF QUARTER	\$ 76,182,779	

CASH ACCOUNT RECONCILIATION FOR ALL FUNDS
 QUARTER ENDING September 30, 2010

	July 2010	August 2010	September 2010	Total
Bank Balance	\$ 71,520,904	\$ 71,143,948	\$ 76,194,969	\$ 71,520,904
Deposit in Transit	-	-	-	-
Outstanding Checks	64,750	2,110	12,190	79,050
Adjusted Balance	\$ 71,456,155	\$ 71,141,839	\$ 76,182,779	\$ 76,182,779
Beginning Cash-Per Books	\$ 71,770,319	\$ 71,455,427	\$ 71,141,839	\$ 71,770,319
Receipts	1,835,470	2,232,269	6,168,783	10,236,522
Transfers Between Accounts	-	-	-	-
Checks/Other Disbursements	(2,150,362)	(2,545,857)	(1,127,843)	(5,824,062)
Ending Cash-Per Books	\$ 71,455,427	\$ 71,141,839	\$ 76,182,779	\$ 76,182,779

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	July 2010	August 2010	September 2010	Total
Beginning Cash	\$ 71,770,319	\$ 71,455,427	\$ 71,141,839	\$ 71,770,319
Total Receipts	1,857,384	2,098,607	6,166,490	10,122,481
Total Disbursements	2,175,322	2,415,179	1,128,223	5,718,724
Ending Cash	\$ 71,455,427	\$ 71,141,839	\$ 76,182,779	\$ 76,182,779

