

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

CASE NAME: Bosque Power Company, LLC

Petition Date: 3/24/2010

CASE NUMBER: 10-60348-RBK

MONTHLY OPERATING REPORT SUMMARY FOR AUGUST 2010

MONTH	Stub Period	April 1 -	May 1 -	June 1 -	July 1 -	August 1 -
	March 24 - March 31	April 30	May 31	June 30	July 31	August 31
GROSS MARGIN (MOR-6)	\$202,726	\$1,728,826	\$2,645,946	\$2,089,865	\$2,100,016	\$4,623,266
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	(\$148,515)	\$503,363	\$1,347,490	\$560,570	\$562,714	\$3,195,230
NET INCOME (LOSS) (MOR-6)	(\$2,977,269)	(\$5,566,332)	(\$6,576,947)	(\$6,069,687)	(\$8,105,665)	(\$2,997,808)
PAYMENTS TO INSIDERS (MOR-9)	\$0	\$0	\$0	\$0	\$0	\$0
PAYMENTS TO PROFESSIONALS (MOR-9)	\$0	\$42,381	\$2,361,114	\$1,143,045	\$782,066	\$1,594,969
TOTAL DISBURSEMENTS (MOR-8)	\$2,672	\$1,451,149	\$4,451,524	\$1,919,859	\$2,175,322	\$2,415,179

** The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee**

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		
	Yes/No	Date
Casualty	Yes	9/20/2010
Liability	Yes	9/20/2010
Vehicle	Yes	9/20/2010
Workers Comp.	N/A	9/20/2010
Other _____		

ATTORNEY NAME:	Henry J Kaim
FIRM:	King & Spalding
ADDRESS:	1100 Louisiana St
ADDRESS:	Suite 400
CITY, STATE ZIP:	Houston, TX 77002
TELEPHONE:	(713) 751-3225 (713) 751-3290

	Yes	No
Are all accounts receivable being collected within terms?	<input type="checkbox"/>	No (1)
Are all post-petition liabilities, including taxes, being paid within terms?	Yes	<input type="checkbox"/>
Have any pre-petition liabilities been paid? If so, describe _____	Yes	<input type="checkbox"/>
Letter of credit fees automatically deducted by JPMC, insurance payments required to maintain coverage as well as critical vendor payments as authorized by the court. _____	<input type="checkbox"/>	<input type="checkbox"/>
Are all funds received being deposited into DIP bank accounts?	<input type="checkbox"/>	No (2)
Were any assets disposed of outside the normal course of business? If so, describe _____	<input type="checkbox"/>	No
Are all U. S. Trustee Quarterly Fee Payments current?	Yes	<input type="checkbox"/>
What is the status of your Plan of Reorganization ? The debtors have filed their plan and disclosure statement with the court on July 19, 2010	<input type="checkbox"/>	<input type="checkbox"/>
I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.		
SIGNED _____		
(ORIGINAL SIGNATURE)		
TITLE _____		

Footnotes:

- (1) Receivables from Fulcrum Power Services have not been received within settlement terms, however, Bosque is in the process of negotiating revised settlement terms
(2) Pursuant to an order of the Bankruptcy Court entered March 30, 2010 [Docket No. 63], the Debtors have been authorize

MOR-1



106034810092000000000006

COMPARATIVE BALANCE SHEETS

ASSETS (1)	Filing Date* March 24	March 31	April 30	May 31	June 30	July 31	August 31
CURRENT ASSETS							
Cash (2)	\$75,541,684	\$76,385,477	\$75,934,136	\$72,065,413	\$71,770,319	\$71,455,427	\$71,141,839
Accounts Receivable, Net	6,968,995	6,331,437	7,595,107	10,439,130	12,316,472	14,254,157	19,996,528
Inventory	3,245,585	3,248,252	3,248,928	3,249,688	3,249,205	3,256,313	3,256,301
Prepaid Expenses	6,091,608	6,060,243	5,995,385	6,139,658	5,924,943	5,731,756	5,569,294
Investments	0	0	0	0	0	0	0
Other	9,232,728	9,232,728	9,232,728	9,232,728	9,232,728	9,232,728	9,232,728
TOTAL CURRENT ASSETS	\$101,080,600	\$101,258,137	\$102,006,284	\$101,126,617	\$102,493,667	\$103,930,381	\$109,196,690
PROPERTY PLANT & EQUIPMENT, @ COST	\$593,231,504	\$593,409,186	\$593,814,832	\$593,888,077	\$594,051,316	\$594,111,561	\$594,137,505
Less Accumulated Depreciation	(25,762,407)	(26,186,846)	(27,847,205)	(29,500,322)	(31,154,791)	(32,808,921)	(34,462,874)
NET BOOK VALUE OF PP&E	567,469,097	567,222,340	565,967,627	564,387,755	562,896,525	561,302,640	559,674,631
OTHER ASSETS:							
1. Goodwill	61,007,056	61,007,056	61,007,056	61,007,056	61,007,056	61,007,056	61,007,056
2. Intangible Assets	721,916	721,916	721,916	721,916	721,916	721,916	721,916
3. Deferred Financing and Transactional Fees	18,802,664	18,718,653	18,393,112	18,067,570	17,742,028	17,416,486	17,090,944
TOTAL ASSETS	\$749,081,333	\$748,928,102	\$748,095,995	\$745,310,912	\$744,861,192	\$744,378,479	\$747,691,238

*Per schedules and Statements of Affairs

Footnotes:

(1) Unless otherwise indicated, amounts are stated at book value

(2) Includes restricted cash

MOR-2

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY (1)	Filing Date* MARCH 24	March 31	April 30	May 31	June 30	July 31	August 31
LIABILITIES:							
POST-PETITION LIABILITIES (MOR-4)	\$0	\$1,395,997	\$6,214,010	\$11,218,117	\$16,779,281	\$24,453,380	\$30,763,946
PRE-PETITION LIABILITIES:							
Notes Payable-Secured	418,428,233	419,853,503	419,852,503	419,852,503	419,852,503	419,852,503	419,852,503
Priority Debt	0	0	0	0	0	0	0
Federal Income Tax	0	0	0	0	0	0	0
FICA/Withholding	0	0	0	0	0	0	0
Unsecured Debt	3,485,224	3,487,995	3,405,207	2,297,591	2,251,766	2,200,620	2,200,621
Other (2)	7,950,000	7,950,000	7,950,000	7,950,000	7,950,000	7,950,000	7,950,000
TOTAL PRE-PETITION LIABILITIES	429,863,457	431,291,498	431,207,710	430,100,094	430,054,269	430,003,123	430,003,124
TOTAL LIABILITIES	\$429,863,457	\$432,687,495	\$437,421,720	\$441,318,210	\$446,833,550	\$454,456,503	\$460,767,070
OWNERS'S EQUITY (DEFICIT):							
PREFERRED STOCK	\$0	\$0	\$0	\$0	\$0	\$0	\$0
COMMON STOCK	369,944,558	369,944,558	369,944,558	369,944,558	369,944,558	369,944,558	369,944,558
ADDITIONAL PAID-IN CAPITAL	0	0	0	0	0	0	0
RETAINED EARNINGS: Filing Date	(50,726,682)	(50,726,682)	(50,726,682)	(50,726,682)	(50,726,682)	(50,726,682)	(50,726,682)
RETAINED EARNINGS: Post Filing Date	0	(2,977,269)	(8,543,601)	(15,225,174)	(21,190,235)	(29,295,901)	(32,293,710)
TOTAL OWNER'S EQUITY (NET WORTH)	319,217,876	316,240,607	310,674,275	303,992,702	298,027,641	289,921,975	286,924,166
TOTAL LIABILITIES & OWNER'S EQUITY	\$749,081,333	\$748,928,102	\$748,095,995	\$745,310,912	\$744,861,192	\$744,378,479	\$747,691,238

*Per schedules and Statements of Affairs

Footnotes:

- (1) Unless otherwise indicated, amounts are stated at book value
- (2) Reflects arbitration award to Lauren Engineers and Contractors

MOR-3

SCHEDULE OF POST-PETITION LIABILITIES

	March 31 (1)	April 30 (1)	May 31 (1)	June 30 (1)	July 31 (1)	August 31 (1)	
TRADE ACCOUNTS PAYABLE	\$361,502	\$779,057	\$1,870,170	\$3,431,234	\$5,259,047	\$7,753,509	
TAX PAYABLE:							
Federal Payroll Taxes	0	0	0	0	0	0	
State Payroll & Sales	0	0	0	0	0	0	
Ad Valorem Taxes	0	0	0	0	0	0	
Other Taxes	0	0	0	0	0	0	
TOTAL TAXES PAYABLE	0	0	0	0	0	0	
SECURED DEBT POST-PETITION	0	0	0	0	0	0	
ACCRUED INTEREST	665,839	3,846,390	7,135,665	10,316,216	13,633,799	16,928,185	
*ACCRUED PROFESSIONAL FEES:	254,876	1,216,677	1,425,144	1,906,005	3,794,724	3,838,392	
OTHER ACCRUED LIABILITIES:							
1. Property Taxes	55,914	272,581	489,247	705,914	922,581	1,139,247	
2. Audit Fees	3,871	18,871	33,871	48,871	63,871	78,871	
3. Wood Group Incentive Fee	1,645	8,020	14,395	20,770	27,145	33,520	
4. Vacation Accrual	974	10,901	14,448	17,824	17,610	9,130	
5. LC Fees	8,389	19,583	39,819	59,403	20,236	40,472	
6. EOM accruals	37,785	0	0	0	12,500	2,075	
7. LTSA	0	14,883	170,446	223,856	507,732	800,075	
8. Other misc. accruals	5,203	27,046	24,910	49,188	194,135	140,470	
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$1,395,997	\$6,214,010	\$11,218,117	\$16,779,281	\$24,453,380	\$30,763,946	

*Payment will be in accordance with the interim compensation order

Footnotes:

(1) Unless otherwise indicated, amounts are stated at book value

MOR-4

SCHEDULE OF POST-PETITION LIABILITIES

MONTH August

DAYS	TOTAL	TRADE	FED TAXES	STATE TAXES	AD-VALOREM, OTHER TAXES	OTHER
0 - 30	\$5,046,253	\$5,046,253	\$0	\$0	\$0	\$0
31 - 60	1,381,897	1,381,897	0	0	0	0
61 - 90	757,950	757,950	0	0	0	0
91 +	567,408	567,408	0	0	0	\$0
TOTAL	\$7,753,509	\$7,753,509	\$0	\$0	\$0	\$0

AGING OF ACCOUNTS RECEIVABLE

MONTH	MARCH	APRIL	May	June	July	August
0 - 30 DAYS	\$351,972	\$243,840	\$1,607,339	\$1,751,794	\$3,604,915	\$5,988,296
31 - 60 DAYS	0	1,907,500	1,756,525	1,830,964	1,929,725	1,855,960
61 - 90 DAYS	0	0	1,981,011	1,756,525	1,830,964	1,931,350
91 + DAYS	5,770,292	5,443,767	5,094,255	6,977,189	6,888,553	10,220,922
TOTAL	\$6,122,264	\$7,595,107	\$10,439,130	\$12,316,472	\$14,254,157	\$19,996,528

MOR-5

STATEMENT OF INCOME (LOSS)

MONTH	Stub Period March 24 - March 31	April 1 - April 30	May 1 - May 31	June 1 - June 30	July 1 - July 31	August 1 - August 31	FILING TO DATE
GROSS MARGIN	\$202,726	\$1,728,826	\$2,645,946	\$2,089,865	\$2,100,016	\$4,623,266	\$13,390,645
OPERATING EXPENSES:							
Site Labor and Burden	58,679	274,852	253,707	237,020	279,139	234,186	\$1,337,583
Maint., Mech., and Electrical Parts	(5,380)	5,375	18,850	3,834	26,703	27,396	\$76,778
Outside Services	1	14,885	11,287	11,482	1,442	21,702	\$60,799
Plant Consumables	(15,986)	11,728	16,919	16,220	21,007	20,573	\$70,461
Chemicals	8,667	33,821	8,026	51,860	16,580	24,796	\$143,750
Misc. Maintenance	293	1,800	16,439	24,025	5,881	1,520	\$49,958
General Operating Expenses	16,885	83,292	102,831	29,275	91,464	62,630	\$386,377
Natural Gas Transportation	46,493	180,162	180,162	180,162	180,162	180,162	\$947,303
Major Maintenance	80,153	6,696	0	0	0	0	\$86,849
L TSA Fees	0	14,230	210,224	461,387	391,602	419,914	\$1,497,357
MSA Fee (PurEnergy)	34,216	68,545	54,607	44,461	52,381	23,031	\$277,241
O&M Fee (Wood Group)	21,424	26,154	26,154	26,154	26,154	26,154	\$152,194
Professional Fees	35,725	128,394	61,588	68,181	75,217	6,746	\$375,851
Insurance	2,281	145,949	80,586	124,682	119,658	121,858	\$595,014
Taxes Other than Income	55,922	216,917	216,730	217,339	216,667	216,895	\$1,140,470
Other Admin and Indirect Costs	11,868	12,663	40,346	33,213	33,245	40,473	\$171,808
TOTAL OPERATING EXPENSES	351,241	1,225,463	1,298,456	1,529,295	1,537,302	1,428,036	0
INCOME BEFORE INT, DEPR/TAX (MOR-1)	(148,515)	503,363	1,347,490	560,570	562,714	3,195,230	0
INTEREST EXPENSE	665,838	3,170,108	3,288,395	3,177,579	3,318,879	3,292,968	\$16,913,767
DEPRECIATION & AMORTIZATION	508,450	1,985,901	1,978,659	1,980,011	1,977,828	1,979,495	\$10,410,344
OTHER (INCOME) EXPENSE*							
Restructuring Profs. & Admin Expenses (1)	230,196	1,014,120	2,868,413	1,584,660	3,486,427	1,048,558	\$10,232,374
OTHER ITEMS** (2)	1,424,270	(100,434)	(211,030)	(111,993)	(114,755)	(127,983)	\$758,075
TOTAL INT, DEPR & OTHER ITEMS	2,828,754	6,069,695	7,924,437	6,630,257	8,668,379	6,193,038	0
NET INCOME BEFORE TAXES	(2,977,269)	(5,566,332)	(6,576,947)	(6,069,687)	(8,105,665)	(2,997,808)	0
FEDERAL INCOME TAXES	0	0	0	0	0	0	\$0
NET INCOME (LOSS) (MOR-1)	(\$2,977,269)	(\$5,566,332)	(\$6,576,947)	(\$6,069,687)	(\$8,105,665)	(\$2,997,808)	\$0

Accrual Accounting Required, Otherwise Footnote With Explanation

* Footnote Mandatory

** Unusual and/or infrequent item(s) outside the ordinary course of business; requires footnote

Footnotes:

(1) Fees for financial advisory and legal services provided on behalf of the debtor and the lenders as well as US Trustee fees

(2) Represents (gain) / loss on derivative instrument and gain from pre-petition critical vendor settlements

MOR-6

	Stub Period March 24 - March 31	April 1 - April 30	May 1 - May 31	June 1 - June 30	July 1 - July 31	August 1 - August 31	FILING TO DATE
CASH RECEIPTS AND DISBURSEMENTS							
1. CASH - BEGINNING OF MONTH	\$75,541,684	\$76,385,477	\$75,934,137	\$72,065,413	\$71,770,319	\$71,455,427	\$75,541,684
RECEIPTS:							
2. CASH SALES	0	0	0	0	0	0	\$0
3. COLLECTION OF ACCOUNTS RECEIVABLE	846,130	988,069	580,250	1,620,497	1,857,384	2,098,607	\$7,990,937
4. LOANS & ADVANCES (attach list)	0	0	0	0	0	0	\$0
5. SALE OF ASSETS	0	0	0	0	0	0	\$0
6. OTHER (attach list) (1)	335	11,739	2,551	4,268	3,046	2,984	\$24,922
TOTAL RECEIPTS	\$846,465	\$999,808	\$582,801	\$1,624,765	\$1,860,430	\$2,101,590	\$8,015,859
(Withdrawal)Contribution by Individual Debtor MFR-2*	0	0	0	0	0	0	\$0
DISBURSEMENTS:							
Site Labor and Burden	0	264,699	235,101	235,146	209,664	268,097	\$1,212,707
Maint., Mech., and Electrical Parts	0	9,975	19,484	12,234	18,247	25,126	\$85,066
Outside Services	0	8,313	41,922	8,956	7,514	21,134	\$87,839
Plant Consumables	2,422	12,207	20,802	9,014	11,855	13,975	\$70,275
Chemicals	0	1,956	53,828	15,736	58,251	21,402	\$151,172
Misc. Maintenance	0	0	3,115	1,200	0	18,970	\$23,285
General Operating Expenses	0	7,797	70,972	76,720	77,020	23,491	\$256,000
Natural Gas Transportation	0	226,655	180,162	0	360,324	180,162	\$947,303
Major Maintenance	0	6,432	39,534	0	0	0	\$45,966
L TSA Fees	0	0	0	0	239,946	3,790	\$243,736
MSA Fee (PurEnergy)	0	73,712	74,423	52,883	47,619	53,824	\$302,462
O&M Fee (Wood Group)	0	19,779	19,779	19,779	19,779	19,779	\$98,895
Professional Fees	0	42,381	43,296	0	88,923	4,007	\$178,606
Insurance	0	126,837	126,837	246,837	126,837	126,837	\$754,184
Taxes Other than Income	0	0	0	0	0	0	\$0
Other Admin and Indirect Costs	250	118,629	18,390	0	67,242	1,299	\$205,810
Capital expenditures	0	471,777	178,081	98,309	148,959	29,323	\$926,449
TOTAL DISBURSEMENTS FROM OPERATIONS	\$2,672	\$1,391,149	\$1,125,726	\$776,814	\$1,482,178	\$811,216	\$5,589,754
19. PROFESSIONAL FEES	0	0	2,317,818	1,143,045	691,519	1,590,963	\$5,743,345
20. U.S. TRUSTEE FEES	0	0	1,950	0	1,625	13,000	\$16,575
21. OTHER REORGANIZATION EXPENSES (MOR-7a)	0	60,000	1,006,030	0	0	0	\$1,066,030
TOTAL DISBURSEMENTS	\$2,672	\$1,451,149	\$4,451,524	\$1,919,859	\$2,175,322	\$2,415,179	\$12,415,704
22. NET CASH FLOW	\$843,793	(\$451,341)	(\$3,868,723)	(\$295,094)	(\$314,893)	(\$313,588)	(\$4,399,845)
23. CASH - END OF MONTH (mor-2) (2)	\$76,385,477	\$75,934,137	\$72,065,413	\$71,770,319	\$71,455,427	\$71,141,839	\$71,141,839

Footnotes:

(1) Interest received on certificate of deposit

(2) Includes restricted cash

MOR-7

21. OTHER REORGANIZATION EXPENSES	Stub Period March 24 - March 31	April 1 - April 30	May 1 - May 31	June 1 - June 30	July 1 - July 31	August 1 - August 31	FILING TO DATE
CRITICAL VENDOR PAYMENTS (Pre-Petition)	\$0	\$0	\$1,006,030	\$0	\$0	\$0	\$1,006,030
UTILITIES DEPOSITS (Court Ordered Escrow Account)	0	60,000	0	0	0	0	\$60,000
US Trustee Fees	0	0	1,950	0	1,625	13,000	\$16,575
							\$0
TOTAL	\$0	\$60,000	\$1,007,980	\$0	\$1,625	\$13,000	\$1,082,605

MOR-7 LISTING OF OTHER REORGANIZATION EXPENSES

CASH ACCOUNT RECONCILIATION
MONTH OF August

BANK NAME
ACCOUNT NUMBER	...0825	...0826	...0827	...0830	...0831	...0833	...4928	...4936	...0984	...0992	...0976	...9194	...7076	
ACCOUNT TYPE	Revenue	O&M	DSR	Major Maintenance	Interest Payment	Deposit L/C	Expansion	Operating	Utility Deposit Account	Professional Fee Account	DIP Account	Line Collateral LoC Account	LC	
BANK BALANCE	\$0	\$0	\$0	\$0	\$0	\$0	\$12,396	\$964,143	\$15,815	\$741,425	\$212,476	\$2,704	\$9,606	
DEPOSIT IN TRANSIT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
OUTSTANDING CHECKS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,110	\$0	\$0	\$0	\$0	\$0	
ADJUSTED BANK BALANCE	\$0	\$0	\$0	\$0	\$0	\$0	\$12,396	\$962,033	\$15,815	\$741,425	\$212,476	\$2,704	\$9,606	
BEGINNING CASH - PER BOOKS	\$0	\$0	\$0	\$0	\$0	\$0	\$12,417	\$274,266	\$15,874	\$872,167	\$2,340,104	\$2,704	\$9,596	
RECEIPTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$130,678	\$0	\$9	
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) CONTRIBUTION-BY INDIVIDUAL DEBTOR MFR-2	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$844,223	\$0	\$0	\$0	\$0	\$0	
CHECKS/OTHER DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0	\$0	(\$21)	(\$156,456)	(\$60)	(\$130,742)	(\$2,258,307)	\$0	\$0	
ENDING CASH - PER BOOKS	\$0	\$0	\$0	\$0	\$0	\$0	\$12,396	\$962,033	\$15,815	\$741,425	\$212,475	\$2,704	\$9,606	

BANK NAME
ACCOUNT NUMBER	...1656	...3108	...9880	...9900	...0321	...5760	...9151	...9169	...9177	...9201	...9219	...9235	TOTAL	
ACCOUNT TYPE	CD	CD	CD	CD	CD	CD	Revenue	O&M	DSR	Major Maintenance	Interest Payment	Deposit L/C	TOTAL	
BANK BALANCE	\$0	\$0	\$2,046,448	\$2,379,189	\$2,687,809	\$43,555,311	\$3,773,441	\$12	\$8,118,907	\$2,921	\$878	\$6,620,467	\$71,143,948	
DEPOSIT IN TRANSIT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
OUTSTANDING CHECKS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,110	
ADJUSTED BANK BALANCE	\$0	\$0	\$2,046,448	\$2,379,189	\$2,687,809	\$43,555,311	\$3,773,441	\$12	\$8,118,907	\$2,921	\$878	\$6,620,467	\$71,141,839	
BEGINNING CASH - PER BOOKS	\$0	\$0	\$2,046,448	\$2,379,189	\$2,687,809	\$43,554,108	\$2,518,926	\$12	\$8,118,152	\$2,921	\$878	\$6,619,851	\$71,455,427	
RECEIPTS	\$0	\$0	\$0	\$0	\$0	\$1,203	\$2,098,737	\$0	\$755	\$0	\$0	\$886	\$2,232,269	
TRANSFERS BETWEEN ACCOUNTS (WITHDRAWAL) CONTRIBUTION-	\$0	\$0	\$0	\$0	\$0	\$0	(\$844,223)	\$0	\$0	\$0	\$0	\$0	(\$0)	
CHECKS/OTHER DISBURSEMENTS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$270)	(\$2,545,857)	
ENDING CASH - PER BOOKS	\$0	\$0	\$2,046,448	\$2,379,189	\$2,687,809	\$43,555,311	\$3,773,440	\$12	\$8,118,908	\$2,922	\$878	\$6,620,467	\$71,141,839	

Footnotes:

(1) Slight variance between book value and bank balance based upon receipt of interest on accounts and account fees automatically deducted by JP Morgan Chase

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U. S. Bankruptcy Code) AND the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

INSIDERS: NAME/POSITION/COMP TYPE	Stub Period					
	March 24 - March 31	April	May	June	July	August
1. None	\$0	\$0	\$0	\$0	\$0	\$0
2.						
3.						
4.						
TOTAL INSIDERS (MOR-1)	\$0	\$0	\$0	\$0	\$0	\$0

PROFESSIONALS NAME/ORDER DATE	Stub Period					
	March 24 - March 31	April	May	June	July	August
1. JLF II	\$0	\$42,381	\$43,296	0	\$88,923	\$424
2. Capstone Advisory Group	0	0	417,818	0	153,672	155,773
3. Latham & Watkins	0	0	850,000	0	218,437	94,922
4. Haynes & Boone	0	0	140,000	0	66,488	79,089
5. Milbank	0	0	835,000	367,887	0	524,480
6. RW Beck	0	0	75,000	0	0	0
7. Proskauer Rose	0	0	0	644,455	0	426,661
8. Kurtzman Carson Consultants	0	0	0	69,373	0	11,884
9. King & Spalding	0	0	0	59,287	14,317	6,280
10. UHY Advisors	0	0	0	2,043	0	0
11. Greenhill	0	0	0	0	240,229	135,597
12. Morgan Lewis	0	0	0	0	0	154,775
13. Vinson & Elkins	0	0	0	0	0	3,583
14. Navigant Consulting	0	0	0	0	0	1,500
TOTAL PROFESSIONALS (MOR-1)	\$0	\$42,381	\$2,361,114	\$1,143,045	\$782,066	\$1,594,969

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