B1 (Official Form 1) (1/08)

United St Central					Vol	luntary Petition	
Name of Debtor (if individual, enter Last, First, Mic Diamond Executive Office Suites & Vii	Name of .	Joint Debt	tor (Spouse	e) (Last, First,	Middle):		
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ars				Joint Debtor is I trade names)		8 years
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 20-3864895	I.D. (ITIN) No./Complete			Soc. Sec. or one, state al		axpayer I.	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State 3175 "E" Sedona Court	& Zip Code):	Street Ad	dress of Jo	oint Debtor	r (No. & Stree	et, City, St	tate & Zip Code):
Ontario, CA	ZIPCODE 91764						ZIPCODE
County of Residence or of the Principal Place of Bu San Bernardino	ernardino			ce or of the	Principal Place	ce of Busi	iness:
Mailing Address of Debtor (if different from street	address)	Mailing A	Address of	Joint Deb	tor (if differen	nt from str	eet address):
ZIPCODE							ZIPCODE
Location of Principal Assets of Business Debtor (if	different from street address	above):				<u> </u>	
3175 "E" Sedona Court, Ontario, CA							ZIPCODE 91764
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one be attached Filing Fee to be paid in installments (Applicable attach signed application for the court's consideration is unable to pay fee except in installments. Rule 13A. Filing Fee waiver requested (Applicable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach signed application for the court's consideration is unable to chapte attach attach signed attach s	(Check of Health Care Busines Single Asset Real Edu. S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exer (Check box, Debtor is a tax-exen Title 26 of the Unite Internal Revenue Cox) to individuals only). Must ation certifying that the debte 1006(b). See Official Form	npt Entity if applicable.) upt organization d States Code (de). Check on Debtor Debtor Check if: Debtor affiliate Check all A plan	the Petition is Filed (Check one box.) Chapter 7			or Code Under Which (Check one box.) apter 15 Petition for cognition of a Foreign in Proceeding apter 15 Petition for cognition of a Foreign inmain Proceeding f Debts the box.) er	
Statistical/Administrative Information creditors, in acco							THIS SPACE IS FOR
✓ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. □ COURT					COURT USE ONLY		
Estimated Number of Creditors				Г		П	
1-49 50-99 100-199 200-999 1,0 5,0		10,001- 25,000	25,001- 50,000	- 5	50,001- 100,000	Over 100,000	
Estimated Assets	, _□	П		Г		П	
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,		\$50,000,001 to	\$100,00	00,001	 '	More tha	
Estimated Liabilities		\$50,000,001 to \$100 million		00,001 \$	\$500,000,001 to \$1 billion	More tha	

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E	31 (Official Form 1) (1/08)
1	Voluntary Petition
	(This page must be complet
	Prior
	Location
	Where Filed: None

Name of Debtor(s):

Page 2

(This page must be completed and filed in every case)	Diamond Executive Office S	Suites & Virtual Offices, LLC		
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)		
Location Where Filed: None	Case Number:	Date Filed:		
ion Case Number: Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)		
Name of Debtor: Diamondcard International	Case Number: Pending	Date Filed: 05/14/20008		
District: Central District Of California, Riverside	Relationship:	Judge:		
Exhibit A o be completed if debtor is required to file periodic reports (e.g., forms K and 10Q) with the Securities and Exchange Commission pursuant to ction 13 or 15(d) of the Securities Exchange Act of 1934 and is questing relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit A is attached and made a part of this petition. Exhibit A is attached and made a part of this petition. Exhibit A is attached and made a part of this petition. Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, or that I have informed the petitioner that [he or she] may proceed chapter 7, 11, 12, or 13 of title 11, United States Code, and explained the relief available under each such chapter. I further that I delivered to the debtor the notice required by § 342(b) Bankruptcy Code.				
Signature of Attorney for Debtor(s)				
or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhi (To be completed by every individual debtor. If a joint petition is filed, expected by the debtor is attached and material files at joint petition: Exhibit D also completed and signed by the joint debtor is attached.	de a part of this petition.	ch a separate Exhibit D.)		
· ·	days than in any other District. partner, or partnership pending in tage of business or principal assets but is a defendant in an action or pro-	this District. in the United States in this District, occeding [in a federal or state court]		
Certification by a Debtor Who Reside	es as a Tenant of Residential I	Property		
(Name of landlord or lesse	or that obtained judgment)			
(Address of lan	dlord or lessor)			
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos				
☐ Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due du	iring the 30-day period after the		

 \square Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Diamond Executive Office Suites & Virtual Offices, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of Debtor

X
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

	Signature of Foreign Represent	tive	
ve	Printed Name of Foreign Repre	entative	
ve	Printed Name of Foreign Repre	entative	

Signature of Attorney*

X /s/ Franklin C. Adams

Signature of Attorney for Debtor(s)

Franklin C. Adams 85351

Printed Name of Attorney for Debtor(s)

Best Best & Krieger, LLP

Firm Name

Date

3750 University Avenue, 4th Floor

Addres

Riverside, CA 92501-3347

(951) 686-1450

Telephone Number

May 14, 2008

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Paul Mendlowitz

Signature of Authorized Individual

Paul Mendlowitz

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

May 14, 2008

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Х

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

^{*}In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

RVLIT\AJOHNSTON\731463.1

BEST BEST & KRIEGER LLP
ATTORNEYS AT LAW
RIVERSIDE

FRANKLIN C. ADAMS, Bar No. 85351 WILLIAM J. WALL, Bar No. 203970	
3750 University Avenue, Suite 400	
Riverside, CA 92502	
Telephone: (951) 686-1450 Telecopier: (951) 686-3083	
Attorneys for Debtor and Debtor-in-Possessi DIAMOND EXECUTIVE OFFICE SUITES	ion &
VIRTUAL OFFICES, LLC/	
UNITED STATES	BANKRUPTCY COURT
CENTRAL DIST	RICT OF CALIFORNIA
In re	Case No.
DIAMOND EXECUTIVE OFFICE	Chapter Number: 11 Judge:
	UNANIMOUS WRITTEN CONSENT RE.
Possession,	AUTHORITY TO FILE BANKRUPTCY
·	
	WILLIAM J. WALL, Bar No. 203970 BEST BEST & KRIEGER LLP 3750 University Avenue, Suite 400 P.O. Box 1028 Riverside, CA 92502 Telephone: (951) 686-1450 Telecopier: (951) 686-3083 Attorneys for Debtor and Debtor-in-Possessi DIAMOND EXECUTIVE OFFICE SUITES VIRTUAL OFFICES, LLC/ UNITED STATES CENTRAL DIST In re DIAMOND EXECUTIVE OFFICE SUITES & VIRTUAL OFFICES, LLC, Debtor and Debtor-in-

UNANIMOUS WRITTEN CONSENT OF THE MEMBERS AND MANAGERS OF

DIAMOND EXECUTIVE OFFICE SUITES & VIRTUAL OFFICES, LLC

The undersigned, PAUL MENDLOWITZ (Member) by this writing approve of the following resolutions.

As of the date hereof, Paul Mendlowitz is the sole Member and Manger of the Company.

BANKRUPTCY FILING

WHEREAS, it has been determined to be in the best interests of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code; and

WHEREAS, the Manager has retained Best Best & Krieger LLP as counsel to represent the Company in its petition; it is

NOW, THEREFORE, RESOLVED, that the Manager and sole Member of the Company approve the filing of the Company of a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code.

RESOLVED FURTHER, that the retention of Best Best & Krieger LLP as counsel to represent the Company in its petition is hereby approved.

RESOLVED FURTHER, that the Manager Paul Mendlowitz is hereby authorized and directed to execute and deliver all documents, and perform all acts necessary to initiate and perfect a voluntary Chapter 11 bankruptcy case in the United Stated Bankruptcy Court for the Central District of California, in the name and on behalf of this Company.

RESOLVED FURTHER, that the Manager is hereby directed to do all acts necessary and provide such documented as requested to carry out the intent of these resolutions.

This consent is executed pursuant to Section 17104(i) of the California Corporations Code which authorizes the taking of action by unanimous written consent without a formal meeting, setting forth the action so take, is signed and delivered to the limited liability company within sixty (60) days of the record date for that action by members not having less than

RVLIT\AJOHNSTON\731463.1

UNANIMOUS WRITTEN CONSENT RE AUTHORITY TO FILE BANKRUPTCY

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United States Bankruptcy Court Central District of California

IN RE:	Case No
Diamond Executive Office Suites & Virtual Offices, LLC	Chapter 11
Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
GE Capital 635 Maryville Centre Dr., #120 St. Louis, MO 63141	Bruce Nelson, President (800) 451-5505	Bank loan	Disputed	1,199,484.00 Collateral: 2,200,000.00 Unsecured: 135,834.00
Shelby Office Park Maintenance Corp. C/O Mar-West P.O. Box 4029 Tustin, CA 92781	Craig Stephens (714) 838-3200	Trade debt		12,306.60
Telepacific Communications P.O. Box 526015 Sacramento, CA 95852	(888) 313-9333	Trade debt		4,200.00
Southern California Edison P.O. Box 600 Rosemead, CA 91771	(800) 990-7788	Trade debt		3,500.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 14, 2008	Signature:	/s/ Paul Mendlowitz
Date. May 14, 2000	Signature.	/3/ I dui McHalowitz

Paul Mendlowitz, Managing Member

(Print Name and Title)

United States Bankruptcy Court Central District of California

IN RE:	Case No		
Diamond Executive Office Suites & Virtual Offices, LLC Debtor(s)	Chapt	ter 11	
LIST OF EQUITY SECU	RITY HOLDERS		
Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)	
Paul Mendlowitz Member 7828 N. Haven Avenue Rancho Cucamonga, CA 91730	100	Managing Member	

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STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

Da	ted: May 14, 2008 Joint Debtor
	Debtor
Ex	ecuted at, California /s/ Paul Mendlowitz
I d	eclare, under penalty of perjury, that the foregoing is true and correct.
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None
1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None

United States Bankruptcy Court Central District of California

IN RE:	Case No.
Diamond Executive Office Suites & Virtual Offices, LLC	Chapter 11
Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 2,200,000.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 2,335,834.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 20,006.60	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	12	\$ 2,200,000.00	\$ 2,355,840.60	

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R6A	(Official	Form	6A)	(12/07)

IN	RF	Diamond	Executive	Office	Suites &	Virtual	Offices.	110

ise mo.	
	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Office building 3175 "E" Sedona Court Ontario, CA 91764	Fee Simple	С	2,200,000.00	2,335,834.00

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TOTAL

(Report also on Summary of Schedules)

2,200,000.00

IN	RE	Diamond	Executive	Office Suites	& Virtual	Offices.	11
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	D	eb	tor(s)		

Case No.	
	(If Irnoven

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
 Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 	X			
Security deposits with public utilities, telephone companies, landlords, and others.	X			
Household goods and furnishings, include audio, video, and computer equipment.	X			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

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Case	-IN	$^{\circ}$
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(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
	Aircraft and accessories.	X			
	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			

	3. 1	
Case	-IN	$^{\circ}$
Casc	1.1	· / / .

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize. 	X X X		HUSBAND, WIFE, JOINT, OR COMMUNITY	EXEMPTION
not uneddy fisted. Reinige.				
		ТОТ	DAT	0.00

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IN	R	\mathbf{E}	Diamond	Executive	Office	Suites	ጼ	Virtual	Offices	П	(
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(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT										
Debtor elects the exemptions to which debtor is entitled under: (Check one box)	Check if debtor claims a home	estead exemption that exceed	eds \$136,875.							
11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)										
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS							
Not Applicable										

IN RE Diamond Executive Office Suites & Virtual Offices, LLC

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 0000			2007/2008 Property Taxes				34,000.00	
Dick Larsen - Treasure/Tax Collector County Of San Bernardino 172 W. 3rd Street San Bernardino, CA 92415								
	\ <u>\</u>		VALUE \$ 2,200,000.00	L	L	_	4 400 404 00	405 004 00
ACCOUNT NO. 1001 GE Capital 635 Maryville Centre Dr., #120 St. Louis, MO 63141	X		Cross Collateralized with Diamond Card International Property, Haven Street			X	1,199,484.00	135,834.00
			VALUE \$ 2,200,000.00					
ACCOUNT NO.			2007 Mechanics lien				107,350.00	
Ollar Construction 9605 Arrow Route #F Rancho Cucamonga, CA 91730								
			VALUE \$ 2,200,000.00					
ACCOUNT NO. 4001	Х		2007 Cross Collateralized with property				995,000.00	
Small Business Finance 2448 Historic Decator Road Suite #200 San Diego, CA 92106			owned by Diamondcard International Corp. 7828 Haven Avenue, Rancho Cucamonga, CA 91730					
July 2100			VALUE \$ 2,200,000.00	1				
ocntinuation sheets attached	<u> </u>		(Total of th		tota		\$ 2,335,834.00	\$ 135,834.00
			(Use only on la		Fota		\$ 233583400	\$ 135 834 00

|\$ 2,335,834.00|\$ 135,834.00 (Use only on last page)

> (Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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R6E	(Official	l Form 6E)	(12/07)

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0 continuation sheets attached

IN RE Diamond Executive Office Suites & Virtual Offices, LLC

Debtor(s

Case No. _____(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE Diamond Executive Office Suites & Virtual Office	Suites & Virtual Office	Office	Executive	Diamond	RE	TN
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Case No	
	(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

	_					_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2007-2008 Fees	П			
Shelby Office Park Maintenance Corp. C/O Mar-West P.O. Box 4029 Fustin, CA 92781							12,306.60
ACCOUNT NO. 8773	T		05/2008	П		\prod	
Southern California Edison P.O. Box 600 Rosemead, CA 91771							2 500 00
ACCOUNT NO. 0439	\vdash		5/2008 Phone Service, Fax, Internet Service	H	\exists		3,500.00
Felepacific Communications P.O. Box 526015 Sacramento, CA 95852							4,200.00
ACCOUNT NO.							·
0 continuation sheets attached			(Total of th	Subt		- 1	\$ 20,006.60
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Relate	also atist	tica	n al	\$ 20,006.60

IN	RF	Diamond	Executive	Office	Suites &	Virtual	Offices.	110

ise no.	
	(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

✓ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN	\mathbf{RE}	Diamond	Executive	Office	Suites &	Virtual	Offices.	110
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Case No.	
	(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
iamondcard International, Corp. 328 Haven Avenue ancho Cucamonga, CA 91730	GE Capital 635 Maryville Centre Dr., #120 St. Louis, MO 63141
	Small Business Finance 2448 Historic Decator Road Suite #200 San Diego, CA 92106

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Debtor(s)

Case No. ___

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I he true and correct to the best of my knowled	have read the foregoing summary and schedules, consisting of sheets, and that they are edge, information, and belief.
Date:	Signature:
_	Debtor
Date:	Signature:
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor vand 342 (b); and, (3) if rules or guidelines h	I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting ection.
Printed or Typed Name and Title, if any, of Bankru If the bankruptcy petition preparer is not ar responsible person, or partner who signs the	a individual, state the name, title (if any), address, and social security number of the officer, principal,
Address	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all oth is not an individual:	er individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer
If more than one person prepared this docum	nent, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comprisonment or both. 11 U.S.C. § 110; 18	omply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or U.S.C. § 156.
DECLARATION UNDER P	ENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the Managing Member	(the president or other officer or an authorized agent of the corporation or a
(corporation or partnership) named as de	rtnership) of the Diamond Executive Office Suites & Virtua ebtor in this case, declare under penalty of perjury that I have read the foregoing summary and is (<i>total shown on summary page plus 1</i>), and that they are true and correct to the best of my
Date: May 14, 2008	Signature: /s/ Paul Mendlowitz
	Paul Mendlowitz (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court Central District of California

IN RE:	Case No
Diamond Executive Office Suites & Virtual Offices, LLC	Chapter 11
Debtor(s)	*

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. I1 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

0.00 2008 -- No income

0.00 2007 -- No Income

0.00 2006 -- No income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support

of this case.

9. Payments related to debt counseling or bankruptcy

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List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, DESCRIBE PROPERTY TRANSFERRED

RELATIONSHIP TO DEBTOR AND VALUE RECEIVED DATE **David Pasternak** 1/2008 to present Unknown at this time.

Pasternak, Pasternak & Patton 1875 Century Park East,#2200 Los Angeles, CA 90067 Reciever

Lisa Kaladjian 1-2008 to present unknown

C/O Pasternak, Pasternak & Patton 1875 Century Park East #2200 Los Angeles, CA 90067 **Employee of Reciever**

Marina Wechterman 1/2008 to present amount unknown

C/O Pasternak, Pasternak & Patton 1875 Century Park East #2200 Los Angeles, CA 90067 **Employee of Reciever**

Sandra Mendlowitz 1-2008 to present amount unknown

130 N. Swall Dr., #203 Beverly Hills, CA 90211

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Business Management Associates** 2175 Foothill Blvd La Verne, CA 91750

DATES SERVICES RENDERED Since inception to present

and records, or prepared a financial statement	ent of the debtor.	
None c. List all firms or individuals who at the time debtor. If any of the books of account and r		vere in possession of the books of account and records of the
NAME AND ADDRESS Business Management Associates 2175 Foothill Blvd La Verne, CA 91750	Business does not gene	erate income. Holding company for real property.
None d. List all financial institutions, creditors, a within the two years immediately preceding		nd trade agencies, to whom a financial statement was issued debtor.
20. Inventories		
None a. List the dates of the last two inventories of dollar amount and basis of each inventory.	aken of your property, the name of the	person who supervised the taking of each inventory, and the
None b. List the name and address of the person between the best of the person best of the pe	naving possession of the records of each	of the two inventories reported in a., above.
21. Current Partners, Officers, Directors and S	hareholders	
None a. If the debtor is a partnership, list the natural \checkmark	re and percentage of partnership interes	st of each member of the partnership.
None b. If the debtor is a corporation, list all office or holds 5 percent or more of the voting or		d each stockholder who directly or indirectly owns, controls,
NAME AND ADDRESS Paul Mendlowitz Managing Member 7828 N. Haven Avenue Rancho Cucamonga, CA 91730	TITLE Managing Member	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%
22. Former partners, officers, directors and sha	reholders	
None a. If the debtor is a partnership, list each men of this case.	mber who withdrew from the partnership	o within one year immediately preceding the commencement
None b. If the debtor is a corporation, list all off preceding the commencement of this case.	icers, or directors whose relationship w	ith the corporation terminated within one year immediately
23. Withdrawals from a partnership or distribu	ations by a corporation	
		ted or given to an insider, including compensation in any form, g one year immediately preceding the commencement of this
24 Toy Consolidation Crown		

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax

[If completed on behalf of a partnership or corporation]
I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: May 14, 2008	Signature: /s/ Paul Mendlowitz
	Paul Mendlowitz, Managing Member Print Name and Title
	[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
	ocntinuation pages attached
Penalty for making	a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

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United States Bankruptcy Court Central District of California

IN	NRE:		Case No
Di	amond Executive Office Suites & Virtual	l Offices, LLC	Chapter 11
		otor(s)	
	DISCLOSURE O	OF COMPENSATION OF A	ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me wittone year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplat of or in connection with the bankruptcy case is as follows:		
	For legal services, I have agreed to accept		\$
	Prior to the filing of this statement I have received		\$ <u>8,550.00</u>
	Balance Due		\$
2.	The source of the compensation paid to me was:	Debtor Other (specify):	
3.	The source of compensation to be paid to me is:	Debtor Other (specify):	
4.			ess they are members and associates of my law firm.
	✓ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.		
5.	In return for the above-disclosed fee, I have agreed t	to render legal service for all aspects of the	ne bankruptcy case, including:
	compensation to be determined and p	s, statement of affairs and plan which ma creditors and confirmation hearing, and a cedings and other contested bankruptcy n posit. It is anticipated that atto aid in accordance with the app y Procedure, and in conformity	ay be required; any adjourned hearings thereof;
6.	By agreement with the debtor(s), the above disclose	d fee does not include the following serv	ices:
		CERTIFICATION	
	certify that the foregoing is a complete statement of a proceeding.		nt to me for representation of the debtor(s) in this bankruptcy
	May 14, 2008	/s/ Franklin C. Adams	
-	Date		Signature of Attorney
		Best Best & Krieger, LLI	P

Name of Law Firm

United States Bankruptcy Court Central District of California

IN RE:		Case No
Diamond Executive Office Suites & Virtual Offices,LLC		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR MAILING	LIST
Master Mailing List of creditors	debtor's attorney if applicable, do hereby certify us, consisting of3 sheet(s) is complete, correct and a square all responsibility for the square and square	and consistent with the debtor's schedules
Date: May 14, 2008	Signature: /s/ Paul Mendlowitz Paul Mendlowitz, Managing Membe	er Debtor
Date:	Signature:	Joint Debtor, if any
Date: May 14, 2008	Signature: /s/ Franklin C. Adams Franklin C. Adams 85351	Attorney (if applicable)

Diamond Executive Office Suites & V 3175 "E" Sedona Court Ontario, CA 91764

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