

| United States Bankruptcy Court Central District of California | | Voluntary Petition |
|--|---|---|
| Name of Debtor (if individual, enter Last, First, Middle): Ken Robbins Productions, Inc. | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Mega Productions And Events dba White Room LA | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 13-3847270 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): |
| Street Address of Debtor (No. & Street, City, State & Zip Code): 1424 4th St Suite 604 Santa Monica, CA | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): |
| ZIPCODE 90401-3447 | | ZIPCODE |
| County of Residence or of the Principal Place of Business: Los Angeles | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address) | | Mailing Address of Joint Debtor (if different from street address): |
| ZIPCODE | | ZIPCODE |
| Location of Principal Assets of Business Debtor (if different from street address above): 1424 4th St, Suite 604, Santa Monica, CA | | ZIPCODE 90401-3447 |
| <p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/> | <p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| <p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | <p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. <hr/> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| <p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| <p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000 | | |
| <p>Estimated Assets</p> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| <p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | |
|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Ken Robbins Productions, Inc. |
|---|--|

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

| | | |
|--------------------------------------|--------------|-------------|
| Location Where Filed: None | Case Number: | Date Filed: |
|--------------------------------------|--------------|-------------|

| | | |
|--------------------------|--------------|-------------|
| Location Where Filed: | Case Number: | Date Filed: |
|--------------------------|--------------|-------------|

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

| | | |
|--------------------------------|--------------|-------------|
| Name of Debtor: None | Case Number: | Date Filed: |
|--------------------------------|--------------|-------------|

| | | |
|-----------|---------------|--------|
| District: | Relationship: | Judge: |
|-----------|---------------|--------|

| | |
|---|---|
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;"> <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) Date </p> |
|---|---|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Ken Robbins Productions, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Jeffrey B. Smith
Signature of Attorney for Debtor(s)

Jeffrey B. Smith 150095
Printed Name of Attorney for Debtor(s)

Curd, Galindo & Smith, LLP
Firm Name

301 East Ocean Blvd Suite 1700
Address

Long Beach, CA 90802-4834

(562) 624-1177
Telephone Number

June 13, 2008
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kenneth Robbins
Signature of Authorized Individual

Kenneth Robbins
Printed Name of Authorized Individual

President
Title of Authorized Individual

June 13, 2008
Date

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

**United States Bankruptcy Court
Central District of California**

IN RE:

Case No. _____

Ken Robbins Productions, Inc.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|--|--|---|---|--|
| Video West 570 West Southern Ave Tempe, AZ 85282 | | Trade debt | Unliquidated | 180,044.42 |
| CitiBusiness POB 9241 Uniondale, NY 11555-9241 | 1(800) 945-0258 | Bank loan | Unliquidated | 77,264.32 |
| Bank Of America POB 15726 Wilmington, DE 19850-5480 | (800) 492-2500 | Bank loan | Unliquidated | 48,381.09 |
| Production Support Services POB 36610 Las Vegas, NV 89133 | | Trade debt | Unliquidated | 38,593.25 |
| King Cole 47-59 49th St Woodside, NY 11377 | | Trade debt | Unliquidated | 38,223.08 |
| Wells Fargo Business POB 54349 Los Angeles, CA 90054-0349 | (800) 464-3329 | | Unliquidated | 37,425.64 |
| Set Monsters 2325 W Cypress St Suite B Phoenix, AZ 85009 | | Trade debt | Unliquidated | 33,236.97 |
| Constellation Wine Attn Jennifer Jones 14030 NE 145th St Woodinville, WA 98072 | (425) 482-7323 | Trade debt | Disputed | 33,056.18 |
| Bank Of America POB 15102 Wilmington, DE 19886-5102 | (800) 492-2500 | Bank loan | Unliquidated | 31,447.85 |
| Chase POB 94014 Palantine, IL 60094-4014 | (800) 436-7958 | Bank loan | Unliquidated | 28,125.92 |
| American Express POB 297879 Fort Lauderdale, FL 33329-7879 | (800) 592-1164 | Bank loan | Unliquidated | 24,193.43 |
| VP Media Group 9949 Tabor Place Santa Fe Springs, CA 90670 | | Trade debt | Unliquidated | 23,215.00 |
| Bank Of America POB 15710 Wilmington, DE 19886-5710 | (800) 492-2500 | Bank loan | Unliquidated | 22,028.81 |

| | | | | |
|---|--|------------|--------------|-----------|
| Conundrum Catering Companies POB 3271 Aspen, CO 81612 | | Trade debt | Unliquidated | 21,827.86 |
| Advanta Bank Corp POB 30715 Salt Lake City, UT 84130 | (800) 705-7255 | Bank loan | Unliquidated | 21,782.05 |
| Pace Systems 824 Dakin Street Jefferson, LA 70121 | | | Unliquidated | 17,822.50 |
| Larr Associates 227 Oakhill Dr. Hatboro, PA 19040 | | Trade debt | Unliquidated | 16,685.00 |
| Citi Cards POB 6408 The Lakes, NV 88901-6408 | (800) 750-7453 | Bank loan | Unliquidated | 16,226.23 |
| Videocam 1261 So Simpson Circle Anaheim, CA 92806 | Timothy Carl Aires 180 Newport Center Dr Suite 260 Newport Beach, CA 92660 (949) 718-2020 | Trade debt | Unliquidated | 14,778.18 |
| Scenic Works 1701 Directors Row Orlando, FL 32809 | | | Unliquidated | 12,664.62 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: June 13, 2008 Signature: /s/ Kenneth Robbins

Kenneth Robbins, President

(Print Name and Title)

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Long Beach, California /s/ Kenneth Robbins
Debtor

Dated: June 13, 2008
Joint Debtor

**United States Bankruptcy Court
Central District of California**

IN RE:

Case No. _____

Ken Robbins Productions, Inc.

Chapter 11

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NUMBER OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------------|---------------------|----------------------|-------|
| A - Real Property | Yes | 1 | \$ 0.00 | | |
| B - Personal Property | Yes | 3 | \$ 91,891.09 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 11 | | \$ 882,728.90 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 4 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | No | | | | \$ |
| TOTAL | | 25 | \$ 91,891.09 | \$ 882,728.90 | |

IN RE Ken Robbins Productions, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|---|------------------------------------|---|-------------------------|
| None | | | | |

TOTAL 0.00

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|--|---|
| 1. Cash on hand. 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | Citibank Business Checking Balance as of 6/13/08 Acct# XXXX8447 Citibank North America Business Checking Balance as of 6/13/08 Acct# XXXX3643 Aprimo (client) Security deposit for 2/09 Conference in San Diego. This deposit has been billed but not recieved on the petition date. Security Deposit for recently acquired office space Security Deposit on commercial lease space in West LA | | 5,033.62 12.95 25,000.00 850.00 1,775.00 |
| 4. Household goods and furnishings, include audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issue. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|---------------------------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts receivable. | | Aprimo open invoices as of 6/13/08 John Hancock, Inc. Estimate of Invoices for Production completed only a few days before filing Unica open invoices as of 6/13/08 | | 14,194.00 25,000.00 9,250.52 |
| 17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | 1 Conference Table 1 Cushioned Chair 1 Fax Machine 1 PC Computer | | 150.00 150.00 250.00 200.00 |

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|---------------------------------------|--|
| | | 1 Pinball Machine | | 500.00 |
| | | 1 Router | | 30.00 |
| | | 1 Server | | 300.00 |
| | | 1 TV | | 100.00 |
| | | 1 Video Deck | | 300.00 |
| | | 1 Water Cooler | | 100.00 |
| | | 2 Printers | | 150.00 |
| | | 2 Sets of Speakers | | 10.00 |
| | | 2 Shredders | | 30.00 |
| | | 2 VCR's | | 100.00 |
| | | 3 Lamps | | 30.00 |
| | | 4 Conference Chairs | | 60.00 |
| | | 4 Desk Chairs | | 80.00 |
| | | 4 Desks | | 300.00 |
| | | 4 Phones | | 40.00 |
| | | 5 Computers | | 2,500.00 |
| | | 6 Filing Cabinets | | 120.00 |
| | | Misc. Office Supplies | | 100.00 |
| | | Shelving | | 75.00 |
| | | Video, DVD/CD Library | | 100.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Business "Good Will" and Trade Name value. Value difficult to quantify. Estimated at \$5000 | | 5,000.00 |
| TOTAL | | | | 91,891.09 |

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IN RE Ken Robbins Productions, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875.

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|-------------------------|--------------------------------------|----------------------------|--|
| Not Applicable | | | |

IN RE Ken Robbins Productions, Inc.

Case No. _____

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---|--|------------|--------------|----------|---|------------------------------|
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | Value \$ | | | | | |

0 continuation sheets attached

Subtotal
(Total of this page)

\$

\$

Total
(Use only on last page)

\$

\$

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|--|------------|--------------|----------|-----------------------|
| | | | | | | |
| ACCOUNT NO. 5475-8415-8327-0014 Advanta Bank Corp POB 30715 Salt Lake City, UT 84130 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 21,782.05 |
| ACCOUNT NO. Advanta Payment Center POB 8088 Philadelphia, PA 19101-8088 | | Assignee or other notification for: Advanta Bank Corp | | | | |
| ACCOUNT NO. 3783-482617-15004 American Express POB 297879 Fort Lauderdale, FL 33329-7879 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 24,193.43 |
| ACCOUNT NO. American Express POB 0001 Los Angeles, CA 90096-0001 | | Assignee or other notification for: American Express | | | | |

10 continuation sheets attached

Subtotal
(Total of this page) \$ **45,975.48**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|--|------------|--------------|----------|-----------------|
| ACCOUNT NO. 3715-453228-31004 American Express POB 297879 Fort Lauderdale, FL 33329-7879 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 8,576.68 |
| ACCOUNT NO. American Express POB 0001 Los Angeles, CA 90096-0001 | | Assignee or other notification for: American Express | | | | |
| ACCOUNT NO. 3722-649342-71000 American Express POB 297879 Fort Lauderdale, FL 33329-7879 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 9,599.47 |
| ACCOUNT NO. American Express POB 0001 Los Angeles, CA 90096-0001 | | Assignee or other notification for: American Express | | | | |
| ACCOUNT NO. Apple One POB 29048 Glendale, CA 91209-9048 | X | Vendor Debt | X | | | 3,403.94 |
| ACCOUNT NO. All In 1 327 West Broadway POB 28048 Glendale, CA 91204 | | Assignee or other notification for: Apple One | | | | |
| ACCOUNT NO. Law Offices Of Carol Hamilton 317 S Brand Blvd Glendale, CA 91204 | | Assignee or other notification for: Apple One | | | | |

Sheet no. 1 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **21,580.09**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
\$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. AVHQ Rental Services 1700 East Golf Road Suite 400 Schaumburg, IL 60173 | X | Vendor Debt | | X | | 1,422.15 |
| ACCOUNT NO. 4036-4799-9002-2846 Bank Of America POB 15710 Wilmington, DE 19886-5710 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 8,929.43 |
| ACCOUNT NO. Bank Of America POB 15184 Wilmington, DE 19850-5184 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. FIA Card Services POB 15463 Wilmington, DE 19884 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. 74923014637973 Bank Of America POB 15102 Wilmington, DE 19886-5102 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 31,447.85 |
| ACCOUNT NO. Bank Of America POB 15027 Wilmington, DE 19850-5027 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. 5474-8799-9015-6237 Bank Of America POB 15710 Wilmington, DE 19886-5710 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 22,028.81 |

Sheet no. 2 of 10 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **63,828.24**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Ken Robbins Productions, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|--|------------|--------------|----------|------------------|
| ACCOUNT NO. 5490-3536-8386-5728 Bank Of America POB 15726 Wilmington, DE 19850-5480 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 48,381.09 |
| ACCOUNT NO. Bank Of America POB 15026 Wilmington, DE 19850-5026 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. 68240051454799 Bank Of America POB 30750 L0s Angeles, CA 90030-0750 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 10,499.35 |
| ACCOUNT NO. Bank Of America POB 21848 Greensboro, NC 27420-1848 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. Bank Of America 101 North Tryton St Charlotte, NC 28255-0001 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. Great Plains Capital Corporation 2475 39th Avenue Columbus, NE 68601 | | Assignee or other notification for: Bank Of America | | | | |
| ACCOUNT NO. 01739424 Bank Of America SBA POB 660576 Dallas, TX 75266-0576 | X | Consumer Credit Card Debt. Charges incurred incrementally over the last several years. | X | | | 7,815.00 |

Sheet no. 3 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **66,695.44**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Ken Robbins Productions, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|--|------------|--------------|----------|------------------|
| ACCOUNT NO. Blackout Productions POB 645 Loxahatchee, FL 33470 | | Vendor Debt | | X | | 1,248.75 |
| ACCOUNT NO. Blue Box Studio 2639 Gloria Drive West Linn, OR 97068 | X | Vendor Debt | | X | | 2,874.00 |
| ACCOUNT NO. 4802-1323-2637-4959 Capital One P.O. Box 60024 City Of Industry, CA 91716-0024 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 2,921.49 |
| ACCOUNT NO. Capital One Customer Inquiry's POB 30285 Salt Lake City, UT 91716-0024 | | Assignee or other notification for: Capital One | | | | |
| ACCOUNT NO. Capitol Promoting POB 25024 Arlington, VA 22202 | X | Vendor Debt | | X | | 3,034.00 |
| ACCOUNT NO. 5473-1580-2405-5694 Chase POB 94014 Palatine, IL 60094-4014 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 10,745.16 |
| ACCOUNT NO. RMS 240 Emery St POB 20410 Lehigh Valley, PA 18002 | | Assignee or other notification for: Chase | | | | |

Sheet no. 4 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **20,823.40**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|------------------|
| ACCOUNT NO. 4366-1630-4525-4477 Chase POB 94014 Palantine, IL 60094-4014 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 28,125.92 |
| ACCOUNT NO. Chase Account Inquiries POB 15298 Wilmington, DE 19850-5298 | | Assignee or other notification for: Chase | | | | |
| ACCOUNT NO. 4246-3119-4901-6908 Chase POB 94014 Palantine, IL 60094-4014 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 12,076.18 |
| ACCOUNT NO. Chase Account Inquiries POB 15298 Wilmington, DE 19850-5298 | | Assignee or other notification for: Chase | | | | |
| ACCOUNT NO. 4246-3113-4404-2822 Chase POB 94014 Palantine, IL 60094-4014 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 7,422.60 |
| ACCOUNT NO. Chase Account Inquiries POB 15298 Wilmington, DE 19850-5298 | | Assignee or other notification for: Chase | | | | |
| ACCOUNT NO. 5082290056816181 Citi Cards POB 6408 The Lakes, NV 88901-6408 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | X | | | 16,226.23 |

Sheet no. 5 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **63,850.93**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Citi Cards POB 44180 Jacksonville, FL 32231-4180 | | Assignee or other notification for: Citi Cards | | | | |
| ACCOUNT NO. 8447 CitiBusiness POB 9241 Uniondale, NY 11555-9241 | X | Consumer Credit Card Debt. Charges incurred incrementally over the last several years. | X | | | 77,264.32 |
| ACCOUNT NO. Business Bank Loan 100 Citibank Dr Bldg 3 Floor 2 San Antonio, TX 78245 | | Assignee or other notification for: CitiBusiness | | | | |
| ACCOUNT NO. Conference Rental USA 760 Market Street Suite 931 San Francisco, CA 94102 | | Vendor Debt | | X | | 2,206.66 |
| ACCOUNT NO. Constellation Wine Attn Jennifer Jones 14030 NE 145th St Woodinville, WA 98072 | X | Possible duplicate of other Vendor Claims related to the June 2007 Trade Show. Dispute over Services with former Customer, KRP regarding show done in early 2007. Debtor disputes customer claims of unsatisfactory service | | X | | 33,056.18 |
| ACCOUNT NO. Rogers Joseph O'Donnell 311 California Street San Francisco, CA 94104 | | Assignee or other notification for: Constellation Wine | | | | |
| ACCOUNT NO. Conundrum Catering Companies POB 3271 Aspen, CO 81612 | X | Vendor Debt | | X | | 21,827.86 |

Sheet no. 6 of 10 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **134,355.02**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Allen H. Adger, P.C. POB 646 Basalt, CO 81621 | | Assignee or other notification for: Conundrum Catering Companies | | | | |
| ACCOUNT NO. Coface Collections North America, Inc POB 8510 Metairie, LA 70011 | | Assignee or other notification for: Conundrum Catering Companies | | | | |
| ACCOUNT NO. Craig Parker 25992 Sevenata Dr. Mission Viejo, CA 92691 | X | Vendor Debt | | X | | 6,500.00 |
| ACCOUNT NO. Event By Nora 376 Sopris Circle Basalt, CO 81621 | X | Vendor Debt | | X | | 2,500.00 |
| ACCOUNT NO. Everlast Productions 56 SW 12th Avenue Unit 109 & 110 Dania Beach, FL 33004 | X | Vendor Debt | | X | | 7,888.69 |
| ACCOUNT NO. Federal Express POB 7221 Pasadena, CA 91109 | X | Business Debt incurred within the last 2-5 years | | X | | 6,666.69 |
| ACCOUNT NO. Skinner & Skinner 31461 Rancho Viejo Rd Suite 103 San Juan Capistrano, CA 92675 | | Assignee or other notification for: Federal Express | | | | |

Sheet no. 7 of 10 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **23,555.38**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|------------|--------------|----------|------------------|
| ACCOUNT NO. Jeff Rosenhouse 250 West 57th St New York, NY 10107-0100 | X | Vendor Debt | | X | | 11,425.00 |
| ACCOUNT NO. King Cole 47-59 49th St Woodside, NY 11377 | X | Vendor debt | | X | | 38,223.08 |
| ACCOUNT NO. Larr Associates 227 Oakhill Dr. Hatboro, PA 19040 | X | Vendor Debt | | X | | 16,685.00 |
| ACCOUNT NO. Pace Systems 824 Dakin Street Jefferson, LA 70121 | X | Vendor debt incurred within the last 2-5 years | | X | | 17,822.50 |
| ACCOUNT NO. Peak Party Rentals 7025 Hwy 82 Bldg C Glenwood Springs, CO 81601 | X | Vendor Debt | | X | | 3,121.76 |
| ACCOUNT NO. Production Support Services POB 36610 Las Vegas, NV 89133 | X | Vendor Debt | | X | | 38,593.25 |
| ACCOUNT NO. Scenic Works 1701 Directors Row Orlando, FL 32809 | | Vendor Debt | | X | | 12,664.62 |

Sheet no. 8 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **138,535.21**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|------------------------------------|--|------------|--------------|----------|-------------------|
| ACCOUNT NO. Set Monsters 2325 W Cypress St Suite B Phoenix, AZ 85009 | X | | Vendor Debt | | X | | 33,236.97 |
| ACCOUNT NO. The Butlers 300 Lakeside Drive Basalt, CO 81621 | X | | Vendor Debt | | X | | 2,760.00 |
| ACCOUNT NO. Trade Show Electrical 5560 Katella Ave Cypress, CA 90630 | X | | Vendor Debt | | X | | 2,846.00 |
| ACCOUNT NO. 4798-1780-6702-2501 U S Bank POB 790408 St Louis, MO 63179-0408 | X | | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 8,024.59 |
| ACCOUNT NO. USB Customer Svc POB 6353 Fargo, ND 58125-6353 | | | Assignee or other notification for: U S Bank | | | | |
| ACCOUNT NO. Upstaging Inc. 821 Park Ave Sycamore, IL 60178-2419 | X | | Vendor Debt | | X | | 1,198.91 |
| ACCOUNT NO. Video West 570 West Southern Ave Tempe, AZ 85282 | X | | Vendor Debt | | X | | 180,044.42 |

Sheet no. 9 of 10 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **228,110.89**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Ken Robbins Productions, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i> | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Videocam 1261 So Simpson Circle Anaheim, CA 92806 | X | Vendor Debt | | X | | 14,778.18 |
| ACCOUNT NO. Timothy Carl Aires 180 Newport Center Dr Suite 260 Newport Beach, CA 92660 | | Assignee or other notification for: Videocam | | | | |
| ACCOUNT NO. VP Media Group 9949 Tabor Place Santa Fe Springs, CA 90670 | X | Vendor Debt | | X | | 23,215.00 |
| ACCOUNT NO. 5474-6488-0018-9575 Wells Fargo Business POB 54349 Los Angeles, CA 90054-0349 | X | Credit Card or Credit Line used by KRP for business purposes. Charges incurred over the last 2-5 years. | | X | | 37,425.64 |
| ACCOUNT NO. Wells Fargo Customer Inquiries POB 348750 Sacramento, CA 95834 | | Assignee or other notification for: Wells Fargo Business | | | | |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |

Sheet no. 10 of 10 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **75,418.82**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **882,728.90**

IN RE Ken Robbins Productions, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| <p>H & R Gordon Central Towers Building 170 S. Beverly Dr. #308 Beverly Hills, CA 90212</p> | <p>Debtor previously leased approximately 900 sq. ft. of office space from this landlord. The lease for this space expired in October 2001. However, debtor has and continues to occupy this space on a month to month basis. Immediately prior to the petition date, the debtor signed a lease for 1 year on the adjoining suite consisting of about 400 sq. ft. of office space. The rent on the original space is \$2,175 per month. The rent on the new space is \$850 per month.</p> |

IN RE **Ken Robbins Productions, Inc.**

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Kenneth Robbins 433 Ocean Ave Apt B Santa Monica, CA 90402 | Bank Of America POB 15710 Wilmington, DE 19886-5710 |
| | Bank Of America POB 15102 Wilmington, DE 19886-5102 |
| | Bank Of America POB 15710 Wilmington, DE 19886-5710 |
| | Bank Of America POB 15726 Wilmington, DE 19850-5480 |
| | Bank Of America POB 30750 L0s Angeles, CA 90030-0750 |
| | American Express POB 297879 Fort Lauderdale, FL 33329-7879 |
| | American Express POB 297879 Fort Lauderdale, FL 33329-7879 |
| | American Express POB 297879 Fort Lauderdale, FL 33329-7879 |
| | Citi Cards POB 6408 The Lakes, NV 88901-6408 |
| | Chase POB 94014 Palatine, IL 60094-4014 |
| | Chase POB 94014 Palantine, IL 60094-4014 |
| | Chase POB 94014 Palantine, IL 60094-4014 |
| Chase POB 94014 | |

**SCHEDULE H - CODEBTORS
(Continuation Sheet)**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|---|
| | <p>Palantine, IL 60094-4014</p> <p>Advanta Bank Corp POB 30715 Salt Lake City, UT 84130</p> <p>Capital One P.O. Box 60024 City Of Industry, CA 91716-0024</p> <p>U S Bank POB 790408 St Louis, MO 63179-0408</p> <p>Wells Fargo Business POB 54349 Los Angeles, CA 90054-0349</p> <p>Constellation Wine Attn Jennifer Jones 14030 NE 145th St Woodinville, WA 98072</p> <p>Apple One POB 29048 Glendale, CA 91209-9048</p> <p>AVHQ Rental Services 1700 East Golf Road Suite 400 Schaumburg, IL 60173</p> <p>Blue Box Studio 2639 Gloria Drive West Linn, OR 97068</p> <p>Capitol Promoting POB 25024 Arlington, VA 22202</p> <p>Conundrum Catering Companies POB 3271 Aspen, CO 81612</p> <p>Jeff Rosenhouse 250 West 57th St New York, NY 10107-0100</p> <p>Larr Associates 227 Oakhill Dr. Hatboro, PA 19040</p> <p>Peak Party Rentals 7025 Hwy 82 Bldg C Glenwood Springs, CO 81601</p> <p>Production Support Services</p> |

IN RE Ken Robbins Productions, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE H - CODEBTORS
(Continuation Sheet)**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|---|
| | <p>POB 36610 Las Vegas, NV 89133</p> <p>Set Monsters 2325 W Cypress St Suite B Phoenix, AZ 85009</p> <p>The Butlers 300 Lakeside Drive Basalt, CO 81621</p> <p>Upstaging Inc. 821 Park Ave Sycamore, IL 60178-2419</p> <p>Video West 570 West Southern Ave Tempe, AZ 85282</p> <p>Videocam 1261 So Simpson Circle Anaheim, CA 92806</p> <p>VP Media Group 9949 Tabor Place Santa Fe Springs, CA 90670</p> <p>Event By Nora 376 Sopris Circle Basalt, CO 81621</p> <p>Trade Show Electrical 5560 Katella Ave Cypress, CA 90630</p> <p>Craig Parker 25992 Sevenata Dr. Mission Viejo, CA 92691</p> <p>CitiBusiness POB 9241 Uniondale, NY 11555-9241</p> <p>Bank Of America SBA POB 660576 Dallas, TX 75266-0576</p> <p>King Cole 47-59 49th St Woodside, NY 11377</p> <p>Federal Express POB 7221 Pasadena, CA 91109</p> <p>Pace Systems 824 Dakin Street</p> |

IN RE Ken Robbins Productions, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE H - CODEBTORS
(Continuation Sheet)**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | Jefferson, LA 70121 |

IN RE Ken Robbins Productions, Inc. Case No. _____
Debtor(s) (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Ken Robbins Productions, Inc.** _____

(corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **June 13, 2008** Signature: **/s/ Kenneth Robbins**

Kenneth Robbins _____
(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Central District of California

IN RE:

Case No. _____

Ken Robbins Productions, Inc.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
995,351.00 Gross Income from Operations 2006

Gross receipts/sales per 2006 tax returns.

989,734.00 Gross Income from Operations 2007

Gross receipts/sales per 2007 tax returns

480,100.00 2008 YTD Gross Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF PAYMENTS/TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|-----------------------------------|-----------------------------------|--------------------|
| Pace Systems 824 Dakin Street Jefferson, LA 70121 | Between 3/16 and 6/13/2008 | 41,000.00 | 0.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | Between 3/16 and 6/13/2008 | 7,500.00 | 0.00 |
| Scenic Works 1701 Directors Row Orlando, FL 32809 | Between 3/16 and 6/13/2008 | 15,200.00 | 0.00 |
| Blue Box Studio | Between 3/16 and 6/13/2008 | 7,000.00 | 0.00 |
| Celebrity Enterprises | Between 3/16 and 6/13/2008 | 13,300.00 | 0.00 |
| Central Tower Bldg | Between 3/16 and 6/13/2008 | 6,400.00 | 0.00 |
| Electronic Services | Between 3/16 and 6/13/2008 | 42,700.00 | 0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|------------------------|-------------------|--------------------|
| Ken Robbins 433 Ocean Ave Apt B Santa Monica, CA 90402 Owner/President | 6/14/07-6/13/08 | 114,700.00 | 0.00 |
| Owner/President draws for salary/services within 1 year of filing. Detailed list of dates and amounts available upon request. | | | |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|-----------------------------------|--------------------------------|---|
| Blake Brown v. Ken Robbins, Ken Robbins Productions, Inc. LASC Case # 06C01397 | Collection | LASC Los Angeles | Judgement entered, settlement performed fully pre-petition, Satisfaction of Judgment expected or recieved. |
| Videocam v. KRP Case# 08C00538 | Entry of Default | Santa Monica Courthouse | Pending |
| Case# 08C59 Conundrum Catering Inc v. Ken Robbins Productions, Inc | Collections for Trade Debt | Pitkin County, Colorado | Pending |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|---|--|
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 5-3-07 | 5,000.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 6-6-06 | 5,000.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 9-25-07 | 7,500.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 3-16-08 | 2,500.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 5-7-08 | 2,500.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 6-10-08 | 2,500.00 |
| Curd, Galindo & Smith 301 East Ocean Blvd. Long Beach, CA 90802 | 6/13/08 | 1,039.00 |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---|---|---------------------------------------|
| Union Bank Of California 17362 Dairyview Circle Huntington Beach, CA 92647 | Checking & Savings Account | June 11, 2008 |

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS
OF SOCIAL-
SECURITY OR OTHER
INDIVIDUAL
TAXPAYER-I.D. NO.
(ITIN)/COMPLETE EIN

| NAME | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|--------------------------------------|--|----------------------|----------------------------|
| Mega Productions & Events | 1424 4th Street Suite 604 Santa Monica, CA 90406-0157 | dba of Debtor | 1995-Present |

Debtor has operated under this trade name from time to time since the company's inception in 1995. The debtor does not have a separate tax ID or file taxes separately for this name.

| | | | |
|---------------------|---|----------------------|---------------------------------|
| Whiteroom LA | 1424 4th St Suite 604 Santa Monica, CA 90401 | dba of debtor | February 2008 to Present |
|---------------------|---|----------------------|---------------------------------|

Debtor has not operated under this trade name as of the filing of this case. The debtor does not have a separate tax ID or file taxes separately for this name.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|---|------------------------------|
| Dean L. Fredgant 2800 28th St Suite 385 Santa Monica, CA 90405 | 2007 to Present |
| Jodi Pantuck 11301 Olympic Blvd. #592 Los Angeles, CA 90064 | April 2008 to Present |

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Kenneth Robbins
422 Ocean Blvd
Apt B
Santa Monica, CA 90402

TITLE

Owner/President

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

**Mr. Robbins is, and always has been the
100% shareholder of the Debtor, and its only
Officer and Director**

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: June 13, 2008 Signature: /s/ Kenneth Robbins

Kenneth Robbins, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

United States Bankruptcy Court
Central District of California

IN RE:

Case No. _____

Ken Robbins Productions, Inc.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 300.00/hr

Prior to the filing of this statement I have received \$ 27,500.00

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Employment is subject to Court approval. Application to Employ will supercede this disclosure.

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

Appeals of any matter.

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 13, 2008

Date

/s/ Jeffrey B. Smith

Signature of Attorney

Curd, Galindo & Smith, LLP

Name of Law Firm

United States Bankruptcy Court
Central District of California

IN RE:

Case No. _____

Ken Robbins Productions, Inc.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 9 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: June 13, 2008 Signature: /s/ Kenneth Robbins
Kenneth Robbins, President Debtor

Date: _____ Signature: _____
Joint Debtor, if any

Date: June 13, 2008 Signature: /s/ Jeffrey B. Smith
Jeffrey B. Smith 150095 Attorney (if applicable)

Ken Robbins Productions Inc
1424 4th St
Suite 604
Santa Monica, CA 90401-3447

Curd Galindo & Smith LLP
301 East Ocean Blvd Suite 1700
Long Beach, CA 90802-4834

Advanta Bank Corp
POB 30715
Salt Lake City, UT 84130

Advanta Payment Center
POB 8088
Philadelphia, PA 19101-8088

All In 1
327 West Broadway
POB 28048
Glendale, CA 91204

Allen H Adger PC
POB 646
Basalt, CO 81621

American Express
POB 297879
Fort Lauderdale, FL 33329-7879

American Express
POB 0001
Los Angeles, CA 90096-0001

Apple One
POB 29048
Glendale, CA 91209-9048

AVHQ Rental Services
1700 East Golf Road
Suite 400
Schaumburg, IL 60173

Bank Of America
POB 15710
Wilmington, DE 19886-5710

Bank Of America
POB 15102
Wilmington, DE 19886-5102

Bank Of America
POB 15726
Wilmington, DE 19850-5480

Bank Of America
POB 30750
Los Angeles, CA 90030-0750

Bank Of America
POB 15184
Wilmington, DE 19850-5184

Bank Of America
POB 15027
Wilmington, DE 19850-5027

Bank Of America
POB 15026
Wilmington, DE 19850-5026

Bank Of America
POB 21848
Greensboro, NC 27420-1848

Bank Of America
101 North Tryton St
Charlotte, NC 28255-0001

Bank Of America SBA
POB 660576
Dallas, TX 75266-0576

Blackout Productions
POB 645
Loxahatchee, FL 33470

Blue Box Studio
2639 Gloria Drive
West Linn, OR 97068

Business Bank Loan
100 Citibank Dr
Bldg 3 Floor 2
San Antonio, TX 78245

Capital One
PO Box 60024
City Of Industry, CA 91716-0024

Capital One Customer Inquiry's
POB 30285
Salt Lake City, UT 91716-0024

Capitol Promoting
POB 25024
Arlington, VA 22202

Chase
POB 94014
Palatine, IL 60094-4014

Chase
POB 94014
Palantine, IL 60094-4014

Chase Account Inquiries
POB 15298
Wilmington, DE 19850-5298

Citi Cards
POB 6408
The Lakes, NV 88901-6408

Citi Cards
POB 44180
Jacksonville, FL 32231-4180

CitiBusiness
POB 9241
Uniondale, NY 11555-9241

Coface Collections North America I
POB 8510
Metairie, LA 70011

Conference Rental USA
760 Market Street
Suite 931
San Francisco, CA 94102

Constellation Wine
Attn Jennifer Jones
14030 NE 145th St
Woodinville, WA 98072

Conundrum Catering Companies
POB 3271
Aspen, CO 81612

Craig Parker
25992 Sevenata Dr
Mission Viejo, CA 92691

Event By Nora
376 Sopris Circle
Basalt, CO 81621

Everlast Productions
56 SW 12th Avenue
Unit 109 & 110
Dania Beach, FL 33004

Federal Express
POB 7221
Pasadena, CA 91109

FIA Card Services
POB 15463
Wilmington, DE 19884

Great Plains Capital Corporation
2475 39th Avenue
Columbus, NE 68601

H & R Gordon Central Towers Buildin
170 S Beverly Dr #308
Beverly Hills, CA 90212

Jeff Rosenhouse
250 West 57th St
New York, NY 10107-0100

Kenneth Robbins
433 Ocean Ave Apt B
Santa Monica, CA 90402

King Cole
47-59 49th St
Woodside, NY 11377

Larr Associates
227 Oakhill Dr
Hatboro, PA 19040

Law Offices Of Carol Hamilton
317 S Brand Blvd
Glendale, CA 91204

Pace Systems
824 Dakin Street
Jefferson, LA 70121

Peak Party Rentals
7025 Hwy 82
Bldg C
Glenwood Springs, CO 81601

Production Support Services
POB 36610
Las Vegas, NV 89133

RMS
240 Emery St
POB 20410
Lehigh Valley, PA 18002

Rogers Joseph O'Donnell
311 California Street
San Francisco, CA 94104

Scenic Works
1701 Directors Row
Orlando, FL 32809

Set Monsters
2325 W Cypress St
Suite B
Phoenix, AZ 85009

Skinner & Skinner
31461 Rancho Viejo Rd
Suite 103
San Juan Capistrano, CA 92675

The Butlers
300 Lakeside Drive
Basalt, CO 81621

Timothy Carl Aires
180 Newport Center Dr Suite 260
Newport Beach, CA 92660

Trade Show Electrical
5560 Katella Ave
Cypress, CA 90630

U S Bank
POB 790408
St Louis, MO 63179-0408

Upstaging Inc
821 Park Ave
Sycamore, IL 60178-2419

USB Customer Svc
POB 6353
Fargo, ND 58125-6353

Video West
570 West Southern Ave
Tempe, AZ 85282

Videocam
1261 So Simpson Circle
Anaheim, CA 92806

VP Media Group
9949 Tabor Place
Santa Fe Springs, CA 90670

Wells Fargo Business
POB 54349
Los Angeles, CA 90054-0349

Wells Fargo Customer Inquiries
POB 348750
Sacramento, CA 95834