

<b>United States Bankruptcy Court CENTRAL DISTRICT OF CALIFORNIA</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>TRG WOOD PRODUCTS, INC., a California corporation</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>95-4484459</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>5001 Lindsay Court, Chino, CA</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 91710</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: <b>San Bernardino</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>

Location of Principal Assets of Business Debtor (if different from street address above):  

ZIP CODE

<p><b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><b>Nature of Business</b> (Check <b>one</b> box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p><b>Tax-Exempt Entity</b> (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p><b>Nature of Debts</b> (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p><b>Filing Fee</b> (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><b>Check if:</b></p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p><b>Check all applicable boxes:</b></p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p><b>Statistical/Administrative Information</b></p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input checked="" type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table> <p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> <p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000																						
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): <b>TRG WOOD PRODUCTS, INC.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case.)*

Name of Debtor(s):

**TRG WOOD PRODUCTS, INC.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X /s/ James C. Bastian, Jr.  
Signature of Attorney for Debtor(s)

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

James C. Bastian, Jr. - Bar No. 175415  
Firm Name

Shulman Hodges & Bastian LLP  
Address

26632 Town Centre Drive, Suite 300

Foothill Ranch, CA 92610

\_\_\_\_\_  
Telephone Number

949-340-3400

\_\_\_\_\_  
Date

April 1, 2009

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ L.W.Rodewald  
Signature of Authorized Individual

L.W.Rodewald  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

April 1, 2009  
Date

\_\_\_\_\_  
Date

ORIGINAL

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>James C. Bastian, Jr. - Bar No. 175415</b> <b>Shulman Hodges &amp; Bastian LLP</b> 26632 Town Centre Drive, Suite 300, Foothill Ranch, CA 92610 Tel: 949-340-3400; Fax: 949-340-3000 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: TRG WOOD PRODUCTS, INC.  <div style="text-align: right;">Debtor(s).</div>	CASE NO.:  CHAPTER:  ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

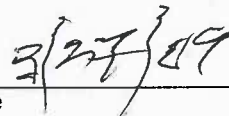
- Petition, statement of affairs, schedules or lists
- Amendments to the petition, statement of affairs, schedules or lists
- Other: \_\_\_\_\_

Date Filed: April 1, 2009  
 Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

  
 \_\_\_\_\_  
 Signature of Authorized Signatory of Filing Party


  
 \_\_\_\_\_  
 Date

**I. W. Rodewald**  
 \_\_\_\_\_  
 Printed Name of Authorized Signatory of Filing Party  
  
 President  
 \_\_\_\_\_  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
 \_\_\_\_\_  
 Signature of Attorney for Filing Party

  
 \_\_\_\_\_  
 Date

**Shulman Hodges & Bastian LLP: Jame C. Bastian, Jr.**  
 \_\_\_\_\_  
 Printed Name of Attorney for Filing Party

**EXHIBIT "A"**

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter 11
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**Exhibit "A" to Voluntary Petition – Not Applicable**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_

a. Total assets \$ \_\_\_\_\_

b. Total debts (including debts listed in 2.c., below) \$ \_\_\_\_\_

c. Debt securities held by more than 500 holders.

					Approximate Number of Holders
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$	_____	_____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$	_____	_____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$	_____	_____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$	_____	_____

d. Number of shares of preferred stock \_\_\_\_\_

e. Number of shares common stock \_\_\_\_\_

Comments, if any:

\_\_\_\_\_  
\_\_\_\_\_

3. Brief description of debtor's business:

\_\_\_\_\_  
\_\_\_\_\_

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

\_\_\_\_\_  
\_\_\_\_\_

**EXHIBIT “C”**

[If, to the best of the Debtor’s knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit C to the petition]

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Case No.  Chapter 11
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**Exhibit “C” to Voluntary Petition – Not Applicable**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor’s knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

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2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

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**TRG WOOD PRODUCTS, INC., a  
California corporation,**

**CORPORATE RESOLUTION**

This is to certify that at a meeting of the Board of Directors of **TRG Wood Products Inc.** held on **March 26, 2009**, the following resolution was duly adopted:

**"WHEREAS**, this Corporation is unable to pay its debts as said debts mature;

**"NOW, THEREFORE, BE IT RESOLVED**, that the officers of this Corporation be, and they hereby are authorized and directed on behalf of this Corporation to prepare, file and execute the Corporation's Petition for Bankruptcy provided in **Chapter 11** of the Bankruptcy Code and all of the necessary papers in connection therewith, in the United States Bankruptcy Court, Central District of California, Riverside Division, and further to such end, to do any other acts, execute all necessary documents, and take any other steps in the name and in behalf of the Corporation necessary or appropriate to obtaining such relief; and the officers are further authorized to retain as counsel for the Corporation in said proceeding, the law firm of Shulman Hodges & Bastian LLP."

**SAID RESOLUTION** is still in full force and effect.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

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L.W. Rodewald, President

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter
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**CORPORATE OWNERSHIP STATEMENT**  
**Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1)**

The following is a (are) corporation(s), other than a governmental unit, that directly or indirectly own(s) ten percent or more of any class of the Debtor corporation's equity interests:

None (check if applicable)

<u>Corporation Name</u>	<u>Amount of Equity Interest</u>

I declare under the penalty of perjury under the laws of the State of California that the foregoing list is true and correct to the best of my knowledge, information and belief.

Executed at Chino, California.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

\_\_\_\_\_  
L.W. Rodewald, President



**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter 11
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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)..

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
David R Webb Veneer Co Inc Gary Cox 206 S Holland Edinburgh, CA 46124	David R Webb Veneer Co Inc Gary Cox 206 S Holland Edinburgh, CA 46124  Tel: 562-926-3639	Trade		\$492,965.33
Dietrich Veneer Sales Inc Bud Dietrich 9825 SE Lawnfield Rd Clackamas, OR 97015	Dietrich Veneer Sales Inc Bud Dietrich 9825 SE Lawnfield Rd Clackamas, OR 97015  Tel: 503-652-1053	Trade		\$202,881.83
Ameco Forest Products LLC Attn Corp Officer or Agent PO Box 339 Amity, OR 97191	Ameco Forest Products LLC Attn Corp Officer or Agent PO Box 339 Amity, OR 97191  Tel:	Trade		\$196,000.18
Michael J Cavaletto, et al. Michael J Cavaletto 902 N Thompson Nipomo, CA 93444	Michael J Cavaletto, et al. Michael J Cavaletto 902 N Thompson Nipomo, CA 93444  Tel:	Lease Agreement for Debtor's business premises located at 5001 Lindsay Court, Chino, CA 91710.		\$154,466.65
Amos-Hill Associates Inc John Karati PO Box 7 Edinburgh, IN 46124	Amos-Hill Associates Inc John Karati PO Box 7 Edinburgh, IN 46124  Tel: 812-526-2671	Trade		\$123,795.43

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Trace Transportation Inc Attn Corp Officer or Agent 3241 Old Military Road Central Point, OR 97502	Trace Transportation Inc Attn Corp Officer or Agent 3241 Old Military Road Central Point, OR 97502  Tel: 541-664-5200	Freight		\$116,604.30
Renaissance Specialty Veneer Cami Clift PO Box 524 1285 Indianapolis Road Columbus, IN 47201	Renaissance Specialty Veneer Cami Clift PO Box 524 1285 Indianapolis Road Columbus, IN 47201  Tel: 951-273-3459	Trade		\$112,103.46
Ceilings Plus Nancy Mercolino 6711 E Washington Commerce, CA 90040	Ceilings Plus Nancy Mercolino 6711 E Washington Commerce, CA 90040  Tel: 323-724-8249	Loan		\$100,000.00
Penrod Company Attn Corp Officer or Agent 2809 S Lynnhaven Rd Suite 35 Virginia Beach, VA 23450	Penrod Company Attn Corp Officer or Agent 2809 S Lynnhaven Rd Suite 35 Virginia Beach, VA 23450  Tel: 804-498-0186	Trade		\$70,541.19
Kennedy Veneer Corporation Jeff Lund 3423 N Shadeland Ave Indianapolis, IN 46226	Kennedy Veneer Corporation Jeff Lund 3423 N Shadeland Ave Indianapolis, IN 46226  Tel: 317-352-9070	Trade		\$67,645.10
Natureal Wood & Veneer Attn Corp Officer or Agent 4 Sungei Kadut St 6 Singapore 2572	Natureal Wood & Veneer Attn Corp Officer or Agent 4 Sungei Kadut St 6 , Singapore 2572  Tel: 656-327-0622	Trade		\$54,755.28
General Woods & Veneer Attn Corp Officer or Agent 7709 Industry Ave Pico Rivera, CA 90660	General Woods & Veneer Attn Corp Officer or Agent 7709 Industry Ave Pico Rivera, CA 90660  Tel: 562-801-1683	Trade		\$43,672.86

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Indiana Veneers Inc Werner Lorens 1121 E 24th Street Indianapolis, IN 46205	Indiana Veneers Inc Werner Lorens 1121 E 24th Street Indianapolis, IN 46205  Tel: 317-926-2458	Trade		\$43,289.44
Danzer Specialty Veneer Robert Fitzwater 300 Naomi Street Edinburgh, IN 46124	Danzer Specialty Veneer Robert Fitzwater 300 Naomi Street Edinburgh, IN 46124  Tel: 304-425-8701	Trade		\$39,577.86
Brookside Veneers LTD Jeff Almon 104 Melrich Rd Cranbury, NJ 8512	Brookside Veneers LTD Jeff Almon 104 Melrich Rd Cranbury, NJ 8512  Tel: 609-409-1311	Trade		\$37,577.62
Mid-Atlantic Wood Products Chris Tunstill 225 Dewey Elder Lane Taylorsville, NC 28681	Mid-Atlantic Wood Products Chris Tunstill 225 Dewey Elder Lane Taylorsville, NC 28681  Tel: 828-632-4252	Trade		\$31,570.94
The Edison Company Attn Bankruptcy Dept PO Box 600 Rosemead, CA 91771	The Edison Company Attn Bankruptcy Dept PO Box 600 Rosemead, CA 91771  Tel: 909-986-5861	Utilities		\$25,693.76
CompWest Insurance Company Attn Corp Officer or Agent PO Box 9669 Los Angeles, CA 90084	CompWest Insurance Company Attn Corp Officer or Agent PO Box 9669 Los Angeles, CA 90084  Tel:	Services		\$21,454.99
Cramer Wood Products Inc Lloyd Cramer 600 N Scientific St High Point, NC 27260	Cramer Wood Products Inc Lloyd Cramer 600 N Scientific St High Point, NC 27260  Tel: 336-889-3967	Trade		\$19,058.66
Sierra Pine Ltd Attn Corp Officer or Agent PO Box 115 Martell, CA 95654	Sierra Pine Ltd Attn Corp Officer or Agent PO Box 115 Martell, CA 95654  Tel: 800-365-4361	Trade		\$17,127.32

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address including zip code of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Munkittrick Transport Inc Attn Corp Officer or Agent 7 Route 112 Bishopton Canada J0B 1G	Munkittrick Transport Inc Attn Corp Officer or Agent 7 Route 112 Bishopton Canada J0B 1G  Tel: 819-884-5913	Freight		\$15,514.42

I, **L.W. Rodewald, President of TRG Wood Products, Inc.**, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list of 20 largest unsecured creditors and that it is true and correct to the best of my information and belief.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

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L.W. Rodewald, President

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter 11
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**LIST OF ALL EQUITY HOLDERS**

<b>L.W. Rodewald 81-365 Kingston Heath La Quinta, CA 92253</b>	<b>33%</b>	<b>666.66 shares</b>
<b>Michael Rodewald 21055 Cantel Place Walnut, CA 91789</b>	<b>33%</b>	<b>666.66 shares</b>
<b>Russell Rodewald 4050 View Park Drive Yorba Linda, CA 92886</b>	<b>33%</b>	<b>666.66 shares</b>

I declare under the penalty of perjury under the laws of the State of California that the foregoing list is true and correct to the best of my knowledge, information and belief.

Executed on April 1, 2009, at Chino, California.

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

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L.W. Rodewald, President

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter 11
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**VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11  
(Required By General Order 97-02)**

1. Specify the address of the principal offices of the Debtor currently on file with the California Secretary State (from S0100, S0200 OR S0300):  
**5001 Lindsay Court, Chino, CA 91710**
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
**5001 Lindsay Court, Chino, CA 91710**
3. Disclose the current business address(es) for all corporate officers:  
**5001 Lindsay Court, Chino, CA 91710**
4. Disclose the current business address(es) where the Debtor's books and records are located:  
**5001 Lindsay Court, Chino, CA 91710**
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:  
**5001 Lindsay Court, Chino, CA 91710**
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):  
**5001 Lindsay Court, Chino, CA 91710**
8. Total number of attached pages of supporting documentation:
9. I declare under the penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

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L.W. Rodewald, President

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.  Chapter 11
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**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LOCAL RULE 1015-2**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

I declare, under penalty of perjury, that the foregoing is true and correct. Executed at Chino, California.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

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L.W. Rodewald, President



## FORM 6. SCHEDULES

### Summary of Schedules

#### Summary of Schedules

#### Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

#### Unsworn Declaration under Penalty of Perjury

**General Instructions:** The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

**UNITED STATES BANKRUPTCY COURT**  
**Central District of California**

In re  <b>TRG WOOD PRODUCTS, INC., a          California corporation,</b>  Debtor.	Case No.:    <div style="text-align: right;">(If known)</div>
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**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE		ATTACHED YES/NO	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A	Real Property	Yes	1	\$00		
B	Personal Property	Yes	42	\$1,060,657.14		
C	Property Claimed as Exempt	Yes	1			
D	Creditors Holding Secured Claims	Yes	3		\$1,226,950.68	
E	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		\$155,512.21	
F	Creditors Holding Unsecured Nonpriority Claims	Yes	20		\$2,412,189.80	
G	Executory Contracts and Unexpired Leases	Yes	2			
H	Codebtors	Yes	1			
I	Current Income of Individual Debtor(s)	Yes	1			\$
J	Current Expenditures of Individual Debtor(s)	Yes	1			\$
Total >>>			77	\$1,060,657.14	\$3,794,652.69	

**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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**NOT APPLICABLE TO DEBTOR'S CASE  
STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	\$

**State the following:**

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11 Case No.:  (If known)
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### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<b>None</b>				
Total >>>			\$0.00	

(Report also on Summary of Schedules)

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G – Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	None			
2.	Checking, savings, or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperative.		Union Bank of California Chino Hills Crossroads PO Box 512380 Los Angeles, CA 90051 Checking Acct No XXXX0069 Balance: \$6,000  Citizens Business Bank 12808 Central Ave Chino, CA 91710 Checking Acct No XXXX1685 Balance: \$850		\$6,000  \$850
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Southern California Edison PO Box 600 Rosemead, CA 91771 Deposit \$5,280  Michael J. Cavaletto, et al (Landlord) 902 N Thompson Ave Nipomo, CA 93444 Deposit \$28,900.95		\$5,280  \$28,900.95

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
			The Gas Company PO Box C Monterey Park, CA 91736 Deposit \$3,500		\$3,500
4.	Household goods and furnishings, including audio, video and computer equipment.	None			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	None			
6.	Wearing apparel.	None			
7.	Furs and jewelry.	None			
8.	Firearms and sports, photographic and other hobby equipment.	None			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	None			
10.	Annuities. Itemize and name each issuer.	None			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	None			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	None			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	None			
14.	Interests in partnerships or joint ventures. Itemize.	None			
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	None			
16.	Accounts Receivable.		Total of \$766,207.00 Approximately \$331,813 estimated to be uncollectable and \$434,394 to be collectable		\$434,394
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	None			
18.	Other liquidated debts owing debtor including tax refunds. Give particulars.	None			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	None			
20.	Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	None			
21.	Contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	None			

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22.	Patents, copyrights, and other intellectual property. Give particulars.	None			
23.	Licenses, franchises, and other general intangibles. Give particulars.	None			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	None			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		Leased freightliner		\$30,000
26.	Boats, motors, and accessories.	None			
27.	Aircraft and accessories.	None			
28.	Office equipment, furnishings, and supplies.		5 desks, 1 xerox copier, 2 tables 2 bookcases, 10 chairs, 2 computers		\$4,500
29.	Machinery, fixtures, equipment and supplies used in business.		Manufacturing machinery See attached list and appraisal (appraisal was conducted in March 2008 and includes leased equipment)		\$200,000
30.	Inventory.		Hardwood veneers Hardwoods layons Composite cores Veneer platforms and related supplies (as of March 31, 2009– book value is \$1,276,399.77 but actual market value is much lower based on age of inventory and utility for existing and future customer orders.)		\$347,232.19
31.	Animals.	None			
32.	Crops - growing or harvested. Give particulars.	None			
33.	Farming equipment and implements.	None			
34.	Farm supplies, chemicals, and feed.	None			
35.	Other personal property of any kind not already listed. Itemize.	None			
Total Schedule B >>>					\$1,060,657.14

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

**Attachment to Schedule B, Item 16**  
**Accounts Receivable**



03/30/09

17:23:45

Page: 1

TRG Wood Products, Inc.

A C C O U N T S    R E C E I V A B L E  
Customer Aging  
Aging Report as of 03/30/09

Description	90 days	120 days	Inv #	Inv Date	Age	Current	30 days	60
days				Total				
-----								
THE ALDEN GROUP ALDGRO (401) 683-4200								
Invoice - SO# 17443			28059	12/12/06	839	0.00	0.00	
0.00	0.00	308.73		308.73				
BAYWOOD INTERIORS BAYINT (951) 696-6888								
Invoice - SO# 20441			30964	12/19/08	101	0.00	0.00	
0.00	4108.63	0.00		4108.63				
Invoice - SO# 20442			30965	12/19/08	101	0.00	0.00	
0.00	743.74	0.00		743.74				
Invoice - SO# 20456			30993	01/06/09	83	0.00	0.00	
237.97	0.00	0.00		237.97				
Invoice - SO# 20467			30991	01/06/09	83	0.00	0.00	
1154.00	0.00	0.00		1154.00				
Invoice - SO# 20465			30989	01/06/09	83	0.00	0.00	
1124.44	0.00	0.00		1124.44				
Invoice - SO# 20466			30990	01/06/09	83	0.00	0.00	
1477.90	0.00	0.00		1477.90				
Invoice - SO# 20468			30992	01/06/09	83	0.00	0.00	
1255.88	0.00	0.00		1255.88				
Invoice - SO# 20490			31047	01/21/09	68	0.00	0.00	
117.72	0.00	0.00		117.72				
Invoice - SO# 121132			231068	02/10/09	48	0.00	221.06	
0.00	0.00	0.00		221.06				
-----								
Baywood Interiors Subtotal						0.00	221.06	
5367.91	4852.37	0.00		10441.34				
CABO YACHTS, INC. CABYAC (760) 246-8917								
Invoice - SO# 20515			231144	03/05/09	25	825.60	0.00	
0.00	0.00	0.00		825.60				
CATALINA YACHTS CATAWH (818) 884-7700								
Invoice - SO# 19849			30481	08/06/08	236	0.00	0.00	
0.00	0.00	1974.40		1974.40				
CEILINGS PLUS CEIPLU (323) 724-8166								
Invoice - SO# 121159			231118	02/23/09	35	0.00	116.40	
0.00	0.00	0.00		116.40				
Invoice - SO# 121192			231119	02/23/09	35	0.00	209.45	
0.00	0.00	0.00		209.45				
interest exp			436440	03/13/09	17	-543.60	0.00	
0.00	0.00	0.00		-543.60				
Invoice - SO# 121144			231189	03/25/09	5	14112.20	0.00	
0.00	0.00	0.00		14112.20				
Invoice - SO# 121153			231195	03/26/09	4	5913.60	0.00	
0.00	0.00	0.00		5913.60				
Invoice - SO# 121247			231196	03/27/09	3	100.00	0.00	
0.00	0.00	0.00		100.00				
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Ceilings Plus Subtotal						19582.20	325.85	
0.00	0.00	0.00		19908.05				
CHRISTENSEN SHIPYARDS, LTD. CHRSHI (360) 695-3238								
Invoice - SO# 20407			31007	01/08/09	81	0.00	0.00	
3050.40	0.00	0.00		3050.40				

Invoice - SO# 20419	31012	01/12/09	77	0.00	0.00
6344.45	0.00	0.00	6344.45		
Invoice - SO# 20420	31013	01/12/09	77	0.00	0.00
989.90	0.00	0.00	989.90		
Invoice - SO# 20421	31014	01/12/09	77	0.00	0.00
700.55	0.00	0.00	700.55		
Invoice - SO# 20422	31015	01/12/09	77	0.00	0.00
2160.05	0.00	0.00	2160.05		
Invoice - SO# 20423	31016	01/12/09	77	0.00	0.00
1019.60	0.00	0.00	1019.60		
Invoice - SO# 20495	231107	02/18/09	40	0.00	166.60
0.00	0.00	0.00	166.60		
Invoice - SO# 20494	231106	02/18/09	40	0.00	944.60
0.00	0.00	0.00	944.60		
Invoice - SO# 20505	231108	02/18/09	40	0.00	2435.70
0.00	0.00	0.00	2435.70		
Invoice - SO# 20506	231109	02/18/09	40	0.00	432.00
0.00	0.00	0.00	432.00		
Invoice - SO# 121180	231129	02/25/09	33	0.00	3456.00
0.00	0.00	0.00	3456.00		
Invoice - SO# 121181	231130	02/25/09	33	0.00	3840.00
0.00	0.00	0.00	3840.00		
Invoice - SO# 121169	231135	02/27/09	31	0.00	1132.95
0.00	0.00	0.00	1132.95		

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14264.95	Christensen Shipyards, LTD.	Subtotal		0.00	12407.85
	0.00	0.00	26672.80		

EAST COAST INTERIORS, INC. EASCOA (508) 995-4200					
Invoice - SO# 20127	30677	09/29/08	182	0.00	0.00
0.00	0.00	1686.00	1686.00		

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A C C O U N T S   R E C E I V A B L E  
Customer Aging  
Aging Report as of 03/30/09

Description	Inv #	Inv Date	Age	Current	30 days	60
days	90 days	120 days	Total			
-----						
EUROPEAN WOODWORKING MACHINERY EURWOO (919) 494-5197						
Invoice - SO# 20338	231070	02/10/09	48	0.00	796.80	
0.00	0.00	0.00	796.80			
contra ap	921509	02/15/09	43	0.00	-796.80	
0.00	0.00	0.00	-796.80			
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0.00	European Woodworking Machinery	Subtotal		0.00	0.00	
	0.00	0.00	0.00			

FOREST PLYWOOD SALES FORPLY (714) 523-1721						
Invoice - SO# 20253	30810	10/31/08	150	0.00	0.00	
0.00	0.00	960.00	960.00			
Invoice - SO# 20316	30871	11/19/08	131	0.00	0.00	
0.00	0.00	792.00	792.00			
Invoice - SO# 20373	30936	12/12/08	108	0.00	0.00	
0.00	5440.00	0.00	5440.00			
Invoice - SO# 20470	31024	01/14/09	75	0.00	0.00	
792.00	0.00	0.00	792.00			
Invoice - SO# 20519	231096	02/16/09	42	0.00	1394.75	
0.00	0.00	0.00	1394.75			
Invoice - SO# 121171	231115	02/23/09	35	0.00	4460.80	
0.00	0.00	0.00	4460.80			
Invoice - SO# 121235	231170	03/18/09	12	732.00	0.00	

0.00	0.00	0.00	732.00			
Invoice - SO# 121238		231188	03/25/09	5	792.00	0.00
0.00	0.00	0.00	792.00			

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792.00	5440.00	Forest Plywood	Sales Subtotal		1524.00	5855.55
		1752.00	15363.55			

FREEDOM YACHTS, INC. FREYAC (401) 848-2900						
SO - 19152		929825	03/17/08	378	0.00	0.00
0.00	0.00	12445.00	12445.00			
SO-19283		930064	04/26/08	338	0.00	0.00
0.00	0.00	6800.00	6800.00			
SO - 19458		930065	04/26/08	338	0.00	0.00
0.00	0.00	15325.10	15325.10			

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0.00	0.00	Freedom Yachts, Inc.	Subtotal		0.00	0.00
		34570.10	34570.10			

FURNITURE SOLUTIONS, INC. FURSOL (714) 666-0424						
Invoice - SO# 20215		30969	12/22/08	98	0.00	0.00
0.00	244.80	0.00	244.80			
Invoice - SO# 20409		30974	12/26/08	94	0.00	0.00
0.00	731.00	0.00	731.00			
NSF Check 19868		919868	01/06/09	83	0.00	0.00
1453.05	0.00	0.00	1453.05			
Invoice - SO# 20434		30997	01/07/09	82	0.00	0.00
4195.00	0.00	0.00	4195.00			
Invoice - SO# 20230		31045	01/21/09	68	0.00	0.00
647.50	0.00	0.00	647.50			
Invoice - SO# 20210		31046	01/21/09	68	0.00	0.00
954.00	0.00	0.00	954.00			
Invoice - SO# 20518		231110	02/19/09	39	0.00	841.00
0.00	0.00	0.00	841.00			
Invoice - SO# 121136		231147	03/10/09	20	521.40	0.00
0.00	0.00	0.00	521.40			
Invoice - SO# 121218		231153	03/24/09	6	1956.05	0.00
0.00	0.00	0.00	1956.05			
Invoice - SO# 121219		231154	03/24/09	6	2833.45	0.00
0.00	0.00	0.00	2833.45			
Invoice - SO# 121220		231155	03/24/09	6	1746.50	0.00
0.00	0.00	0.00	1746.50			
Invoice - SO# 121254		231197	03/30/09	0	192.00	0.00
0.00	0.00	0.00	192.00			

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7249.55	975.80	Furniture Solutions, Inc.	Subtotal		7249.40	841.00
		0.00	16315.75			

H & L MARINE WOODWORK CORP. HLMAR (323) 636-1718						
Invoice - SO# 20305		30858	11/13/08	137	0.00	0.00
0.00	0.00	4339.00	4339.00			
creidt 3/8 stripe rtn rw		920305	02/26/09	32	0.00	-1728.00
0.00	0.00	0.00	-1728.00			
Invoice - SO# 121204		231143	03/05/09	25	1763.00	0.00
0.00	0.00	0.00	1763.00			

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0.00	0.00	H & L Marine Woodwork Corp.	Subtotal		1763.00	-1728.00
		4339.00	4374.00			

J&J WOODWORKING J&JWOO (253) 735-6292						
Invoice - SO# 17672		28240	01/18/07	802	0.00	0.00
0.00	0.00	59.40	59.40			
Invoice - SO# 17673		28241	01/18/07	802	0.00	0.00
0.00	0.00	380.00	380.00			
Invoice - SO# 17690		28289	01/31/07	789	0.00	0.00

0.00            0.00        17324.67        17324.67  
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A C C O U N T S    R E C E I V A B L E  
 Customer Aging  
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Description	90 days	120 days	Inv #	Inv Date	Age	Current	30 days	60
days					Total			
Invoice - SO# 17702			28290	01/31/07	789	0.00	0.00	
0.00	0.00	3824.60			3824.60			
Invoice - SO# 17682			28292	01/31/07	789	0.00	0.00	
0.00	0.00	380.00			380.00			
Invoice - SO# 17716			28293	01/31/07	789	0.00	0.00	
0.00	0.00	1454.10			1454.10			
Invoice - SO# 17733			28294	01/31/07	789	0.00	0.00	
0.00	0.00	264.40			264.40			
Invoice - SO# 17703			28291	01/31/07	789	0.00	0.00	
0.00	0.00	5334.10			5334.10			
Invoice - SO# 17757			28331	02/06/07	783	0.00	0.00	
0.00	0.00	1468.50			1468.50			
Invoice - SO# 17758			28332	02/06/07	783	0.00	0.00	
0.00	0.00	14498.00			14498.00			
Invoice - SO# 17748			28334	02/06/07	783	0.00	0.00	
0.00	0.00	900.00			900.00			
Invoice - SO# 17756			28330	02/06/07	783	0.00	0.00	
0.00	0.00	2874.17			2874.17			
Invoice - SO# 17759			28333	02/06/07	783	0.00	0.00	
0.00	0.00	9118.45			9118.45			
Invoice - SO# 17761			28372	02/15/07	774	0.00	0.00	
0.00	0.00	693.77			693.77			
Invoice - SO# 17762			28373	02/15/07	774	0.00	0.00	
0.00	0.00	201.60			201.60			
Invoice - SO# 17763			28374	02/15/07	774	0.00	0.00	
0.00	0.00	203.60			203.60			
Invoice - SO# 17792			28375	02/15/07	774	0.00	0.00	
0.00	0.00	235.20			235.20			
Invoice - SO# 17803			28376	02/15/07	774	0.00	0.00	
0.00	0.00	273.80			273.80			
Invoice - SO# 17844			28434	03/01/07	760	0.00	0.00	
0.00	0.00	7164.50			7164.50			
Invoice - SO# 17836			28435	03/01/07	760	0.00	0.00	
0.00	0.00	282.50			282.50			
Invoice - SO# 17842			28436	03/01/07	760	0.00	0.00	
0.00	0.00	344.40			344.40			
Invoice - SO# 17843			28433	03/01/07	760	0.00	0.00	
0.00	0.00	12909.12			12909.12			
Invoice - SO# 17846			28447	03/07/07	754	0.00	0.00	
0.00	0.00	8004.50			8004.50			
Invoice - SO# 17859			28448	03/07/07	754	0.00	0.00	
0.00	0.00	581.00			581.00			
Invoice - SO# 17845			28446	03/07/07	754	0.00	0.00	
0.00	0.00	7756.72			7756.72			
Invoice - SO# 17907			28458	03/08/07	753	0.00	0.00	
0.00	0.00	8256.00			8256.00			
Invoice - SO# 17865			28466	03/13/07	748	0.00	0.00	
0.00	0.00	10466.00			10466.00			
Invoice - SO# 17866			28467	03/13/07	748	0.00	0.00	
0.00	0.00	7422.25			7422.25			
Invoice - SO# 17867			28468	03/13/07	748	0.00	0.00	
0.00	0.00	6424.00			6424.00			
Invoice - SO# 17868			28469	03/13/07	748	0.00	0.00	
0.00	0.00	10141.00			10141.00			
Invoice - SO# 17869			28470	03/13/07	748	0.00	0.00	
0.00	0.00	2953.00			2953.00			

Invoice - SO# 17922	28471	03/13/07	748	0.00	0.00
0.00 0.00	3093.50	3093.50			
Invoice - SO# 17870	28485	03/15/07	746	0.00	0.00
0.00 0.00	8405.72	8405.72			
Invoice - SO# 17893	28486	03/15/07	746	0.00	0.00
0.00 0.00	2657.70	2657.70			
Invoice - SO# 17894	28487	03/15/07	746	0.00	0.00
0.00 0.00	1247.85	1247.85			
Invoice - SO# 17896	28489	03/15/07	746	0.00	0.00
0.00 0.00	1340.50	1340.50			
Invoice - SO# 17909	28491	03/15/07	746	0.00	0.00
0.00 0.00	68.80	68.80			
Invoice - SO# 17923	28492	03/15/07	746	0.00	0.00
0.00 0.00	1032.50	1032.50			
Invoice - SO# 17925	28494	03/15/07	746	0.00	0.00
0.00 0.00	60.50	60.50			
Invoice - SO# 17926	28495	03/15/07	746	0.00	0.00
0.00 0.00	660.00	660.00			
Invoice - SO# 17895	28488	03/15/07	746	0.00	0.00
0.00 0.00	2687.15	2687.15			
Invoice - SO# 17897	28490	03/15/07	746	0.00	0.00
0.00 0.00	2187.30	2187.30			
Invoice - SO# 17924	28493	03/15/07	746	0.00	0.00
0.00 0.00	2357.90	2357.90			
Invoice - SO# 17949	28508	03/21/07	740	0.00	0.00
0.00 0.00	3405.83	3405.83			
Invoice - SO# 17950	28509	03/21/07	740	0.00	0.00
0.00 0.00	638.00	638.00			
Invoice - SO# 17951	28510	03/21/07	740	0.00	0.00
0.00 0.00	3944.50	3944.50			
Invoice - SO# 17915	28512	03/21/07	740	0.00	0.00
0.00 0.00	390.00	390.00			
Invoice - SO# 17952	28511	03/21/07	740	0.00	0.00
0.00 0.00	2335.90	2335.90			
Invoice - SO# 17953	28567	03/30/07	731	0.00	0.00
0.00 0.00	1136.07	1136.07			
Invoice - SO# 17980	28568	03/30/07	731	0.00	0.00
0.00 0.00	484.90	484.90			
Invoice - SO# 17998	28569	03/30/07	731	0.00	0.00
0.00 0.00	1260.00	1260.00			
Invoice - SO# 18000	28571	03/30/07	731	0.00	0.00
0.00 0.00	288.00	288.00			
Invoice - SO# 18022	28573	03/30/07	731	0.00	0.00
0.00 0.00	390.00	390.00			
Invoice - SO# 17999	28570	03/30/07	731	0.00	0.00
0.00 0.00	350.05	350.05			
Invoice - SO# 18017	28572	03/30/07	731	0.00	0.00
0.00 0.00	1667.15	1667.15			

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TRG Wood Products, Inc.

A C C O U N T S R E C E I V A B L E  
Customer Aging  
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Description	Inv #	Inv Date	Age	Current	30 days	60
days	90 days	120 days	Total			
J&J woodworking Subtotal				0.00	0.00	
0.00	0.00	184283.17	184283.17			
J-D CABINETS, INC. JDCAB (714) 546-0322						
Invoice - SO# 121206	231177	03/24/09	6	588.80	0.00	
0.00 0.00	0.00	588.80				
Invoice - SO# 121208	231179	03/24/09	6	683.40	0.00	

0.00	0.00	0.00	683.40			
Invoice - SO# 121209		231180	03/24/09	6	735.93	0.00
0.00	0.00	0.00	735.93			
Invoice - SO# 121210		231181	03/24/09	6	666.38	0.00
0.00	0.00	0.00	666.38			
Invoice - SO# 121205		231176	03/24/09	6	689.47	0.00
0.00	0.00	0.00	689.47			
Invoice - SO# 121207		231178	03/24/09	6	362.74	0.00
0.00	0.00	0.00	362.74			
Invoice - SO# 121212		231190	03/25/09	5	1713.42	0.00
0.00	0.00	0.00	1713.42			
Invoice - SO# 121241		231191	03/25/09	5	213.35	0.00
0.00	0.00	0.00	213.35			
Invoice - SO# 121242		231192	03/25/09	5	249.98	0.00
0.00	0.00	0.00	249.98			

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0.00	0.00	J-D Cabinets, Inc. Subtotal			5903.47	0.00
0.00	0.00	0.00	5903.47			

JERSEY CAPE YACHTS JERCAP (609) 965-8650						
Invoice - SO# 19500		30235	06/03/08	300	0.00	0.00
0.00	0.00	1310.00	1310.00			

LABRUNA INDUSTRIES, INC. LABIND (909) 947-0042						
Invoice - SO# 20443		30976	12/29/08	91	0.00	0.00
0.00	13012.35	0.00	13012.35			
Invoice - SO# 20444		30977	12/29/08	91	0.00	0.00
0.00	9028.05	0.00	9028.05			
Invoice - SO# 20445		30978	12/29/08	91	0.00	0.00
0.00	4165.15	0.00	4165.15			
Invoice - SO# 20460		30984	01/06/09	83	0.00	0.00
202.80	0.00	0.00	202.80			
Invoice - SO# 20431		30986	01/06/09	83	0.00	0.00
131.95	0.00	0.00	131.95			
Invoice - SO# 20430		30985	01/06/09	83	0.00	0.00
272.30	0.00	0.00	272.30			
Invoice - SO# 20446		30998	01/08/09	81	0.00	0.00
15089.25	0.00	0.00	15089.25			
Invoice - SO# 20447		30999	01/08/09	81	0.00	0.00
3359.40	0.00	0.00	3359.40			
Invoice - SO# 20448		31000	01/08/09	81	0.00	0.00
783.60	0.00	0.00	783.60			
Invoice - SO# 20461		31017	01/12/09	77	0.00	0.00
192.95	0.00	0.00	192.95			
Invoice - SO# 20462		31018	01/12/09	77	0.00	0.00
73.60	0.00	0.00	73.60			
Invoice - SO# 20521		31057	02/02/09	56	0.00	300.00
0.00	0.00	0.00	300.00			
Invoice - SO# 20522		31058	02/02/09	56	0.00	450.00
0.00	0.00	0.00	450.00			
Invoice - SO# 20523		31060	02/03/09	55	0.00	4254.00
0.00	0.00	0.00	4254.00			
Invoice - SO# 121135		31064	02/05/09	53	0.00	1412.40
0.00	0.00	0.00	1412.40			
Invoice - SO# 121151		231091	02/12/09	46	0.00	661.15
0.00	0.00	0.00	661.15			
Invoice - SO# 121152		231092	02/12/09	46	0.00	1785.75
0.00	0.00	0.00	1785.75			
Invoice - SO# 121165		231095	02/16/09	42	0.00	96.00
0.00	0.00	0.00	96.00			
Invoice - SO# 121221		231146	03/11/09	19	257.40	0.00
0.00	0.00	0.00	257.40			
Invoice - SO# 121224		231152	03/16/09	14	195.50	0.00
0.00	0.00	0.00	195.50			
Invoice - SO# 121228		231173	03/18/09	12	1546.60	0.00
0.00	0.00	0.00	1546.60			

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20105.85      Labruna Industries, Inc. Subtotal      1999.50      8959.30  
          26205.55           0.00      57270.20

LANE STANTON VANCE LUMBER CO. LANSTA (909) 598-2797  
Invoice - SO# 121233           231169 03/18/09    12      432.00      0.00  
0.00      0.00      0.00      432.00

M. CUSTOM FURNITURE MCUSFU (623) 587-9000  
Invoice - SO# 20371           30950 12/18/08   102      0.00      0.00  
0.00      168.05      0.00      168.05  
Invoice - SO# 20428           30955 12/18/08   102      0.00      0.00  
0.00      134.80      0.00      134.80  
Deposit on Account           8115 03/27/09    3     -3000.00      0.00  
0.00      0.00      0.00      -3000.00

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03/30/09      Page: 5      TRG Wood Products, Inc.

17:23:45      A C C O U N T S   R E C E I V A B L E  
                          Customer Aging  
                          Aging Report as of 03/30/09

Description	90 days	120 days	Age Total	Current	30 days	60
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0.00      302.85      M. Custom Furniture Subtotal      -3000.00      0.00  
          0.00      0.00      -2697.15

MUELLER TURNER CO. MUETUR (760) 369-3690  
Invoice - SO# 20394           30958 12/18/08   102      0.00      0.00  
0.00      1888.50      0.00      1888.50  
Invoice - SO# 20459           30987 01/06/09    83      0.00      0.00  
175.00      0.00      0.00      175.00  
Invoice - SO# 20517           30745 01/27/09    62      0.00      0.00  
314.05      0.00      0.00      314.05  
Invoice - SO# 121134           31063 02/05/09    53      0.00      140.00  
0.00      0.00      0.00      140.00  
Invoice - SO# 121161           231097 02/16/09    42      0.00      320.00  
0.00      0.00      0.00      320.00  
Invoice - SO# 121170           231114 02/23/09    35      0.00      257.00  
0.00      0.00      0.00      257.00  
Invoice - SO# 121163           231159 03/18/09    12      3691.00      0.00  
0.00      0.00      0.00      3691.00  
Invoice - SO# 121145           231160 03/18/09    12      460.00      0.00  
0.00      0.00      0.00      460.00  
Invoice - SO# 121176           231161 03/18/09    12      102.50      0.00  
0.00      0.00      0.00      102.50  
Invoice - SO# 121213           231162 03/18/09    12      640.00      0.00  
0.00      0.00      0.00      640.00

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489.05      1888.50      Mueller Turner Co. Subtotal      4893.50      717.00  
          0.00      7988.05

NOAH'S NOAH (416) 232-0522  
Invoice - SO# 121187           231174 03/23/09    7      4494.40      0.00  
0.00      0.00      0.00      4494.40  
Invoice - SO# 121188           231175 03/23/09    7      10992.00      0.00  
0.00      0.00      0.00      10992.00

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0.00      0.00      Noah's Subtotal      15486.40      0.00  
          0.00      15486.40

NORTHERN MARINE CO., LLC. NORMAR (360) 299-8400

Invoice - SO# 20204	30760	10/20/08	161	0.00	0.00
0.00	0.00				
Invoice - SO# 20395	30935	12/12/08	108	0.00	0.00
0.00	3648.00	0.00	3648.00		

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0.00	Northern Marine Co., LLC. Subtotal			0.00	0.00
	3648.00	11527.49	15175.49		

NORTHWOOD NORWOOD (510) 489-1010					
Invoice - SO# 4347	17236	03/21/02	2566	0.00	0.00
0.00	0.00				
	1348.95		1348.95		
Invoice - SO# 4321	17273	03/28/02	2559	0.00	0.00
0.00	0.00				
	1210.50		1210.50		
Invoice - SO# 4323	17275	03/28/02	2559	0.00	0.00
0.00	0.00				
	2202.50		2202.50		
Invoice - SO# 4382	17276	03/28/02	2559	0.00	0.00
0.00	0.00				
	2094.00		2094.00		
Invoice - SO# 4322	17274	03/28/02	2559	0.00	0.00
0.00	0.00				
	1345.90		1345.90		
Invoice - SO# 4339	17329	04/04/02	2552	0.00	0.00
0.00	0.00				
	6292.50		6292.50		
Invoice - SO# 4340	17330	04/04/02	2552	0.00	0.00
0.00	0.00				
	5497.20		5497.20		
Invoice - SO# 4341	17331	04/04/02	2552	0.00	0.00
0.00	0.00				
	5656.00		5656.00		
Invoice - SO# 4342	17414	04/18/02	2538	0.00	0.00
0.00	0.00				
	3841.00		3841.00		
Invoice - SO# 4452	17415	04/18/02	2538	0.00	0.00
0.00	0.00				
	9004.50		9004.50		
Invoice - SO# 4551	17511	05/02/02	2524	0.00	0.00
0.00	0.00				
	2813.00		2813.00		
Invoice - SO# 4550	17510	05/02/02	2524	0.00	0.00
0.00	0.00				
	3992.40		3992.40		
Invoice - SO# 4742	17512	05/02/02	2524	0.00	0.00
0.00	0.00				
	2294.40		2294.40		
Invoice - SO# 4615	17549	05/09/02	2517	0.00	0.00
0.00	0.00				
	2659.15		2659.15		
Invoice - SO# 4678	17610	05/16/02	2510	0.00	0.00
0.00	0.00				
	1017.25		1017.25		
Invoice - SO# 4679	17611	05/16/02	2510	0.00	0.00
0.00	0.00				
	352.45		352.45		
Invoice - SO# 4676	17608	05/16/02	2510	0.00	0.00
0.00	0.00				
	921.60		921.60		
Invoice - SO# 4677	17609	05/16/02	2510	0.00	0.00
0.00	0.00				
	649.35		649.35		
Invoice - SO# 4832	17739	06/06/02	2489	0.00	0.00
0.00	0.00				
	7496.00		7496.00		
Invoice - SO# 4938	17741	06/06/02	2489	0.00	0.00
0.00	0.00				
	768.00		768.00		
Invoice - SO# 4833	17740	06/06/02	2489	0.00	0.00
0.00	0.00				
	11162.60		11162.60		
Invoice - SO# 4910	17885	06/27/02	2468	0.00	0.00
0.00	0.00				
	750.95		750.95		
Invoice - SO# 5632	18425	09/23/02	2380	0.00	0.00
0.00	0.00				
	4207.50		4207.50		

TRG Wood Products, Inc.

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A C C O U N T S    R E C E I V A B L E  
Customer Aging  
Aging Report as of 03/30/09

Description	Inv #	Inv Date	Age	Current	30 days	60
days	120 days	Total				
NSF Check #10912	109122	09/30/02	2373	0.00	0.00	



0.00 0.00 4333.25 4333.25

-----  
0.00 0.00 81910.95 Northwood Subtotal 0.00 0.00  
81910.95

OLHAUSEN BILLIARD MFG. OLHBIL (800) 866-4606  
Invoice - SO# 121175 231151 03/16/09 14 2882.00 0.00  
0.00 0.00 0.00 2882.00

PACIFIC SEACRAFT PACSEA (714) 879-1610  
Invoice - SO# 17091 28015 12/06/06 845 0.00 0.00  
0.00 0.00 3059.00 3059.00  
Invoice - SO# 17092 28016 12/06/06 845 0.00 0.00  
0.00 0.00 520.00 520.00  
Invoice - SO# 17439 28142 01/03/07 817 0.00 0.00  
0.00 0.00 7262.20 7262.20  
Invoice - SO# 17440 28143 01/03/07 817 0.00 0.00  
0.00 0.00 2656.00 2656.00  
Invoice - SO# 17438 28144 01/03/07 817 0.00 0.00  
0.00 0.00 4383.80 4383.80  
Invoice - SO# 17635 28358 02/13/07 776 0.00 0.00  
0.00 0.00 5616.00 5616.00  
Invoice - SO# 17636 28359 02/13/07 776 0.00 0.00  
0.00 0.00 700.00 700.00  
Invoice - SO# 17658 28357 02/13/07 776 0.00 0.00  
0.00 0.00 6542.60 6542.60

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0.00 0.00 30739.60 Pacific Seacraft Subtotal 0.00 0.00  
30739.60

PK DESIGN, INC. PKDES (760) 365-6940  
Invoice - SO# 121225 231156 03/17/09 13 789.05 0.00  
0.00 0.00 0.00 789.05  
Invoice - SO# 121226 231157 03/17/09 13 579.50 0.00  
0.00 0.00 0.00 579.50  
Invoice - SO# 121227 231158 03/17/09 13 341.95 0.00  
0.00 0.00 0.00 341.95

-----  
0.00 0.00 0.00 PK Design, Inc. Subtotal 1710.50 0.00  
1710.50

NORTHWOOD PROLINE PREMAN (510) 489-1010  
Invoice - SO# 20279 30825 11/06/08 144 0.00 0.00  
0.00 0.00 1709.50 1709.50  
Invoice - SO# 20250 30845 11/12/08 138 0.00 0.00  
0.00 0.00 255.45 255.45  
Invoice - SO# 20284 30848 11/12/08 138 0.00 0.00  
0.00 0.00 317.50 317.50  
Invoice - SO# 20283 30847 11/12/08 138 0.00 0.00  
0.00 0.00 378.05 378.05  
Invoice - SO# 20289 30850 11/12/08 138 0.00 0.00  
0.00 0.00 468.15 468.15  
Invoice - SO# 20288 30849 11/12/08 138 0.00 0.00  
0.00 0.00 297.55 297.55  
Invoice - SO# 20344 30882 11/24/08 126 0.00 0.00  
0.00 0.00 49.85 49.85  
Invoice - SO# 20345 30883 11/24/08 126 0.00 0.00  
0.00 0.00 1510.95 1510.95  
Invoice - SO# 20473 31003 01/08/09 81 0.00 0.00  
36.55 0.00 0.00 36.55  
Invoice - SO# 20504 31037 01/19/09 70 0.00 0.00  
344.30 0.00 0.00 344.30  
Invoice - SO# 121146 231083 02/12/09 46 0.00 657.30  
0.00 0.00 0.00 657.30  
Invoice - SO# 121149 231086 02/12/09 46 0.00 206.00

0.00	0.00	0.00	206.00			
Invoice - SO# 121154		231087	02/12/09	46	0.00	154.00
0.00	0.00	0.00	154.00			
Invoice - SO# 121143		231104	02/17/09	41	0.00	998.60
0.00	0.00	0.00	998.60			
Invoice - SO# 121160		231105	02/17/09	41	0.00	1670.50
0.00	0.00	0.00	1670.50			
Invoice - SO# 121166		231138	03/04/09	26	1045.80	0.00
0.00	0.00	0.00	1045.80			
Invoice - SO# 121200		231139	03/04/09	26	702.15	0.00
0.00	0.00	0.00	702.15			
Invoice - SO# 121201		231140	03/04/09	26	1143.35	0.00
0.00	0.00	0.00	1143.35			
Invoice - SO# 121202		231141	03/04/09	26	469.25	0.00
0.00	0.00	0.00	469.25			
Invoice - SO# 121215		231149	03/11/09	19	321.45	0.00
0.00	0.00	0.00	321.45			
Invoice - SO# 121222		231150	03/11/09	19	77.95	0.00
0.00	0.00	0.00	77.95			
Invoice - SO# 121197		231164	03/24/09	6	1663.10	0.00
0.00	0.00	0.00	1663.10			
Invoice - SO# 121198		231165	03/24/09	6	1973.80	0.00
0.00	0.00	0.00	1973.80			
Invoice - SO# 121199		231166	03/24/09	6	1640.10	0.00
0.00	0.00	0.00	1640.10			
Invoice - SO# 121196		231163	03/24/09	6	2200.40	0.00
0.00	0.00	0.00	2200.40			

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A C C O U N T S    R E C E I V A B L E  
Customer Aging  
Aging Report as of 03/30/09

Description	90 days	120 days	Inv #	Inv Date	Age	Current	30 days	60
days					Total			
Invoice - SO# 121230			231167	03/24/09	6	1390.10	0.00	
0.00	0.00		0.00	1390.10				
Invoice - SO# 121229			231168	03/24/09	6	180.80	0.00	
0.00	0.00		0.00	180.80				
Invoice - SO# 121211			231186	03/25/09	5	3027.80	0.00	
0.00	0.00		0.00	3027.80				
Invoice - SO# 121237			231187	03/25/09	5	300.00	0.00	
0.00	0.00		0.00	300.00				
-----								
380.85	0.00		Northwood Proline Subtotal			16136.05	3686.40	
		4987.00		25190.30				
RESPONSIBLE WOOD PRODUCTS, INC RESWOO (209) 229-8835								
Invoice - SO# 20153			30703	10/06/08	175	0.00	0.00	
0.00	0.00		85.00	85.00				
Invoice - SO# 20168			30724	10/08/08	173	0.00	0.00	
0.00	0.00	2623.40		2623.40				
Invoice - SO# 20169			30725	10/08/08	173	0.00	0.00	
0.00	0.00	16589.60		16589.60				
Invoice - SO# 20170			30726	10/08/08	173	0.00	0.00	
0.00	0.00	14110.00		14110.00				
Invoice - SO# 20193			30734	10/16/08	165	0.00	0.00	
0.00	0.00	6925.00		6925.00				
Invoice - SO# 20194			30735	10/16/08	165	0.00	0.00	
0.00	0.00	439.50		439.50				
Invoice - SO# 20195			30736	10/16/08	165	0.00	0.00	
0.00	0.00	9085.00		9085.00				
Invoice - SO# 20208			30754	10/20/08	161	0.00	0.00	
0.00	0.00	2585.95		2585.95				

Invoice - SO# 20209	30755	10/20/08	161	0.00	0.00
0.00 0.00	511.95	511.95			
Invoice - SO# 20238	30796	10/28/08	153	0.00	0.00
0.00 0.00	196.00	196.00			
Invoice - SO# 20243	30797	10/28/08	153	0.00	0.00
0.00 0.00	604.80	604.80			
Invoice - SO# 20271	30815	11/05/08	145	0.00	0.00
0.00 0.00	504.50	504.50			
Invoice - SO# 20260	30839	11/11/08	139	0.00	0.00
0.00 0.00	1700.05	1700.05			
Invoice - SO# 20261	30855	11/12/08	138	0.00	0.00
0.00 0.00	284.55	284.55			
Invoice - SO# 20213	30863	11/18/08	132	0.00	0.00
0.00 0.00	328.00	328.00			
Invoice - SO# 20307	30864	11/18/08	132	0.00	0.00
0.00 0.00	775.55	775.55			
Invoice - SO# 20317	30870	11/19/08	131	0.00	0.00
0.00 0.00	1344.00	1344.00			
Invoice - SO# 20364	30900	12/02/08	118	0.00	0.00
0.00 573.00	0.00	573.00			
Invoice - SO# 20363	30951	12/18/08	102	0.00	0.00
0.00 445.00	0.00	445.00			
Invoice - SO# 20379	30952	12/18/08	102	0.00	0.00
0.00 3136.00	0.00	3136.00			
Invoice - SO# 20380	30953	12/18/08	102	0.00	0.00
0.00 353.25	0.00	353.25			
Invoice - SO# 20414	30954	12/18/08	102	0.00	0.00
0.00 270.00	0.00	270.00			
Invoice - SO# 20427	30957	12/18/08	102	0.00	0.00
0.00 200.00	0.00	200.00			
Invoice - SO# 20416	30982	12/30/08	90	0.00	0.00
0.00 4600.40	0.00	4600.40			
Invoice - SO# 20457	30994	01/06/09	83	0.00	0.00
340.00 0.00	0.00	340.00			
Invoice - SO# 20483	31022	01/14/09	75	0.00	0.00
304.15 0.00	0.00	304.15			
Invoice - SO# 20484	31023	01/14/09	75	0.00	0.00
287.50 0.00	0.00	287.50			
Invoice - SO# 20477	31049	01/21/09	68	0.00	0.00
142.15 0.00	0.00	142.15			
Invoice - SO# 121173	231126	02/25/09	33	0.00	920.30
0.00 0.00	0.00	920.30			
Invoice - SO# 121174	231127	02/25/09	33	0.00	1119.95
0.00 0.00	0.00	1119.95			
Invoice - SO# 121162	231128	02/25/09	33	0.00	697.95
0.00 0.00	0.00	697.95			

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1073.80	Responsible wood	Products, Inc	Subtotal	0.00	2738.20
	9577.65	58692.85	72082.50		

S&H CABINETS & MFG., INC.	SHCAB (909) 357-0551				
Invoice - SO# 20322	30940	12/15/08	105	0.00	0.00
0.00 5704.15	0.00	5704.15			
Invoice - SO# 20359	30943	12/15/08	105	0.00	0.00
0.00 30280.00	0.00	30280.00			
Invoice - SO# 20360	30944	12/15/08	105	0.00	0.00
0.00 6649.60	0.00	6649.60			
Invoice - SO# 20464	30988	01/06/09	83	0.00	0.00
2882.20 0.00	0.00	2882.20			
Invoice - SO# 20485	31020	01/13/09	76	0.00	0.00
3326.40 0.00	0.00	3326.40			
Deposit on Account	38686	02/06/09	52	0.00	-10000.00
0.00 0.00	0.00	-10000.00			
Deposit on Account	38687	02/11/09	47	0.00	-10000.00
0.00 0.00	0.00	-10000.00			
Invoice - SO# 20329	231093	02/16/09	42	0.00	5170.60
0.00 0.00	0.00	5170.60			

Invoice - SO# 20330 231094 02/16/09 42 0.00 5710.05  
 0.00 0.00 0.00 5710.05  
 03/30/09

TRG Wood Products, Inc.

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A C C O U N T S R E C E I V A B L E  
 Customer Aging  
 Aging Report as of 03/30/09

Description	days	90 days	120 days	Inv #	Inv Date	Age	Current	30 days	60
					Total				
Invoice - SO# 121195				231120	02/24/09	34	0.00	4264.15	
0.00	0.00			0.00				4264.15	
Invoice - SO# 20328				231121	02/24/09	34	0.00	8708.60	
0.00	0.00			0.00				8708.60	
Invoice - SO# 121193				231122	02/24/09	34	0.00	2536.40	
0.00	0.00			0.00				2536.40	
Invoice - SO# 121194				231172	03/18/09	12	17842.60	0.00	
0.00	0.00			0.00				17842.60	
Invoice - SO# 121191				231185	03/25/09	5	7952.20	0.00	
0.00	0.00			0.00				7952.20	
-----									
S&H Cabinets & Mfg., Inc. Subtotal							25794.80	6389.80	
6208.60	42633.75			0.00				81026.95	
SHELBURNE VENEER INDUSTRIES SHEVEN (714) 546-2111									
Invoice - SO# 20512				31032	01/19/09	70	0.00	0.00	
475.00	0.00			0.00				475.00	
Invoice - SO# 121255				231198	03/30/09	0	950.00	0.00	
0.00	0.00			0.00				950.00	
-----									
Shelburne Veneer Industries Subtotal							950.00	0.00	
475.00	0.00			0.00				1425.00	
TONY CIRAULO WOODWORKING TONCIR									
Invoice - SO# 20492				31029	01/15/09	74	0.00	0.00	
3193.15	0.00			0.00				3193.15	
Invoice - SO# 20493				31030	01/15/09	74	0.00	0.00	
633.60	0.00			0.00				633.60	
Invoice - SO# 20511				31042	01/19/09	70	0.00	0.00	
328.40	0.00			0.00				328.40	
Invoice - SO# 20510				31041	01/19/09	70	0.00	0.00	
592.35	0.00			0.00				592.35	
-----									
Tony Ciraulo Woodworking Subtotal							0.00	0.00	
4747.50	0.00			0.00				4747.50	
TRINITY YACHTS TRIYAC (228) 276-1000									
Invoice - SO# 20340				30881	11/24/08	126	0.00	0.00	
0.00	0.00			21480.00				21480.00	
VALIANT YACHTS VALYAC (903) 523-4222									
Invoice - SO# 16964				27678	10/05/06	907	0.00	0.00	
0.00	0.00			1152.77				1152.77	
WEBER PLYWOOD WEBPLY (800) 432-7300									
Invoice - SO# 20247				30833	11/11/08	139	0.00	0.00	
0.00	0.00			450.00				450.00	
Invoice - SO# 121168				231136	03/03/09	27	4864.00	0.00	
0.00	0.00			0.00				4864.00	
-----									
weber Plywood Subtotal							4864.00	0.00	

0.00	0.00	450.00	5314.00		
WEST COAST WESCOA1 (213) 627-1112					
Invoice - SO# 20262		30811	11/03/08	147	0.00
0.00	0.00	7023.40	7023.40		0.00
Invoice - SO# 20263		30812	11/03/08	147	0.00
0.00	0.00	6889.00	6889.00		0.00
Invoice - SO# 20302		30852	11/12/08	138	0.00
0.00	0.00	1926.90	1926.90		0.00
Invoice - SO# 20280		30844	11/12/08	138	0.00
0.00	0.00	393.90	393.90		0.00
Invoice - SO# 20306		30880	11/21/08	129	0.00
0.00	0.00	380.25	380.25		0.00
Invoice - SO# 20357		30911	12/08/08	112	0.00
0.00	88.80	0.00	88.80		0.00
Invoice - SO# 20375		30912	12/08/08	112	0.00
0.00	1193.50	0.00	1193.50		0.00
-----					
		West	Coast	Subtotal	
0.00	1282.30	16613.45	17895.75		0.00
WOODWAVES, INC. WOOINC (619) 661-5522					
Invoice - SO# 121167		231137	03/03/09	27	1057.70
0.00	0.00	0.00	1057.70		0.00
=====					
61155.06	96806.77	457777.51	Report Total	110054.12	40414.01
			766207.47		

**Attachment to Schedule B, Item 29**  
**Machinery and Equipment Used in Business**

**TRG Wood Products, Inc.**  
**Equipment Listing**

Description	Serial No.	Date Acquired	Purchase	Inst,S/U	Total Cost	Lessor	Current Status
Capital 9' Drop Clipper	800P/SIN8S	1-Nov-94	4,515.00	42.00	4,557.00	Engs	Released
Torwegge #H-15 Guillotine	181	1-Nov-94	23,650.00	1,500.00	25,150.00	Engs	Released
12' Veneer Jointer							
Wemhoner 5' x 10' Membrane Press Line							
Black Bros. 62" Portable	161003	1-Nov-94	5,375.00	400.00	5,775.00	Engs	Released
Glue Spreader							
1986 Wemhoner 220 Ton hyd. Press	13140386	1-Nov-94	118,250.00	21,488.86	139,738.86	Engs	Released
Model VOFM3650/2, 10 Piston							
Downacting Platens w/in & outfeed							
Wemhoner 8' x 13' Press Line						Engs	Released
Black Bros. 102" Portable	147519	1-Nov-94	8,600.00	405.21	9,005.21		
Glue Spreader							
Black Bros 102" Glue Rolls		1-Nov-94	2,150.00		2,150.00		
1982 Wemhoner 560 Ton hyd. Press	4190482	1-Nov-94	125,775.00	29,432.95	155,207.95		
Model VOF41290, 15 Piston							
Downacting Platens w/in & outfeed							
Meinert Crosswise Feeder Type HEP-S	017-799	1-Nov-94	43,000.00		43,000.00		
Meinert Stacker	017-800	1-Nov-94	16,125.00		16,125.00		
Torwegge #H632 D.E. Tenoner	041/042	1-Nov-94	80,625.00	12,897.97	93,522.97	Engs	Released
w/Antinoise enclosure,central dust and digital readout							
Rebuild Chains		25-Sep-03	54,552.53				
Meinert Double Sided Vacuum Feeder	808	1-Nov-94	86,000.00		86,000.00	Engs	Released
Type HSD-V 25-13							
Meinert Cross Stacker Device	809	1-Nov-94	86,000.00		86,000.00	Engs	Released
Type AM-30							
Sullair 40 hp MTD Rotary	006-86000516	1-Nov-94	6,450.00	120.00	6,570.00	Engs	Released
Air Compressor							
Dewalt Radial Arm Saw	80290076	1-Nov-94	1,075.00		1,075.00	Engs	Released
Parker Boiler T-760 Hot Water Boiler	44180	1-Nov-94	8,648.02		8,648.02	Engs	Released
760M BTU Timed Operation							
Torit & Day Model #HPT160 Dust Collector		1-Nov-94	29,390.55	34,964.00	64,354.55	TRG	No Filing
16" AN Rotary Air Lock, w/ Screw							
Conveyor System, Ducting to Machines							
Flamex Spark Arrestor System		1-Nov-94	4,228.71	2,500.00	6,728.71	TRG	No Filing
20" Roller Conveyor - 855 ft. w/entry		1-Nov-94	11,029.50	205.00	11,234.50	Engs	Released
20" Roller Conveyor - 482 ft.		1-Nov-94	5,699.65	106.00	5,805.65	Engs	Released
20" Roller Conveyor - 230 ft.		1-Nov-94	1,359.88		1,359.88	Engs	Released
20" Roller Conveyor - Entry Sections		1-Nov-94	215.00		215.00	Engs	Released
Conveyor Transfer Trolley w/Turning Device		1-Nov-94	2,687.50		2,687.50	Engs	Released
Conveyor Transfer Trolley w/Turning Device		1-Nov-94	2,687.50		2,687.50	Engs	Released
Conveyor Transfer Trolley w/Turning Device		1-Nov-94	2,687.50		2,687.50	Engs	Released
Conveyor Transfer Trolley w/Turning Device		1-Nov-94	2,687.50		2,687.50	Engs	Released
Conveyor Transfer Trolley		1-Nov-94	2,150.00		2,150.00	Engs	Released
Conveyor Transfer Trolley		1-Nov-94	2,150.00		2,150.00	Engs	Released
American 4000 lb Scissor Lift	76939-2	1-Nov-94	2,150.00		2,150.00	Engs	Released
American 4000 lb Scissor Lift	76788-1	1-Nov-94	2,956.25		2,956.25	Engs	Released
American 4000 lb Scissor Lift	76771-1	1-Nov-94	2,687.50		2,687.50	Engs	Released
American 4000 lb Scissor Lift	75982-1	1-Nov-94	1,881.25		1,881.25	Engs	Released
American 2500 lb Scissor Lift 33"	76481-1	1-Nov-94	2,150.00		2,150.00	Engs	Released
Work Rite Wood Welder		1-Nov-94	698.75		698.75	Engs	Released
Fireking 2-Drawer File Cabinet		1-Nov-94	107.50		107.50	Engs	Released
York 2 Drawer File Cabinet		1-Nov-94	107.50		107.50	Engs	Released
Oak 2-Drawer Lateral File		1-Nov-94	188.13		188.13	Engs	Released
Black Bros Glue Spreader Model-40-B	S/N: 140155	8-Feb-95	649.50		649.50	Engs	Released
Dustek Dust Collector Model #750		16-Apr-96	2,800.00		2,800.00	TRG	No Filing
Timesaver Planer Model 252-1 IC	S/N: 24493	11-Apr-96	37,806.00	0.00	37,806.00	Citicapital	Released
Curtis R550 Air Compressor		13-Jun-97	10,775.00	1,620.00	12,395.00	TRG	No Filing
Arrow A250 460V 3 phase Air Dryer		13-Jun-97	4,283.06		4,283.06	TRG	No Filing
Schelling Panel Saw Model 430	211.101	30-Sep-97	238,112.50		238,112.50	Citicapital	Released
ICC Pentium 200 mmx computer - system		16-Sep-97	1,514.00		1,514.00	TRG	No Filing
ICC Pentium 200 mmx computer - server		16-Sep-97	1,366.00		1,366.00	TRG	No Filing
Okidata impact printer wide carriage		16-Sep-97	498.00		498.00	TRG	No Filing
Josting EFS-2300L Single Knife Guillotine	10748	6-Nov-98	61,100.00	0.00	61,100.00	Citicapital	Released
Heeseman LSM8 Sanding Machine	9801291	15-Mar-99	303,855.00	0.00	303,855.00	JLA Credit	Released
CMHC Forklift Model CGC-30	C365L-0069-9516	15-Jun-99	20,868.00		20,868.00	Citicapital	Released
Multiscore Model MR-21 Rip Saw	1202	5-Jan-00	33,150.00		33,150.00	TRG	No Filing

**TRG Wood Products, Inc.**  
**Equipment Listing**

Description	Serial No.	Date Acquired	Purchase	Inst,S/U	Total Cost	Lessor	Current Status
62" capacity, automatic outfeed							
Globe Machine Hydraulic Scissor Lift		5-Jan-00	4,932.50		4,932.50	TRG	No Filing
4000 lbs capacity							
Globe Machine Hydraulic Scissor Lift		5-Jan-00	4,932.50		4,932.50	TRG	No Filing
4000 lbs capacity							
Clarke CMHC Forklift Model CGC30	C365L-0068-9497	30-May-00	22,118.00		22,118.00	Citicapital	Released
Table Saw SK-1414TS 5HP / 3HP 14"Saw		2-Oct-00	4,023.21		4,023.21	TRG	No Filing
w/ 4 speed power feeder							
L&L Glueall GA 100		15-Oct-00	70,815.50		70,815.50	Citicorp Vendor	Released
Diehl Splicer VS-82	2000M-6642-6058	1-Nov-00	50,750.25		50,750.25	All Points Cap	Paid in full
Diehl Splicer VS-82	68M-2287-1486-R2000	1-Nov-00	37,901.06		37,901.06	All Points Cap	Paid in full
Diehl Splicer VS-82	84M-4671-4044-R2	4-May-01	35,878.13		35,878.13	All Points Cap	Paid in full
Jostings QFS-800 Veneer Machine	10966	19-Sep-01	13,652.00		13,652.00	TRG	No Filing
Serial:10966							
Fletcher FM45 Single Side bander	0-261-01-4949	12-Mar-07	115,000.00	9,014.27	124,014.27		
Including Diamond cutter heads							
Clarke CMHC Forklift Model CGC-32	0419-9521	12-Mar-06	28,500.00		28,500.00	Greater Bay Capital	
10,000 lb forklift							
					0.00		
			0.00	0.00	0.00		
		<i>Totals</i>	1,855,970.93	114,696.26	1,916,114.66		
		<i>Equipment Total</i>	1,970,667.19				





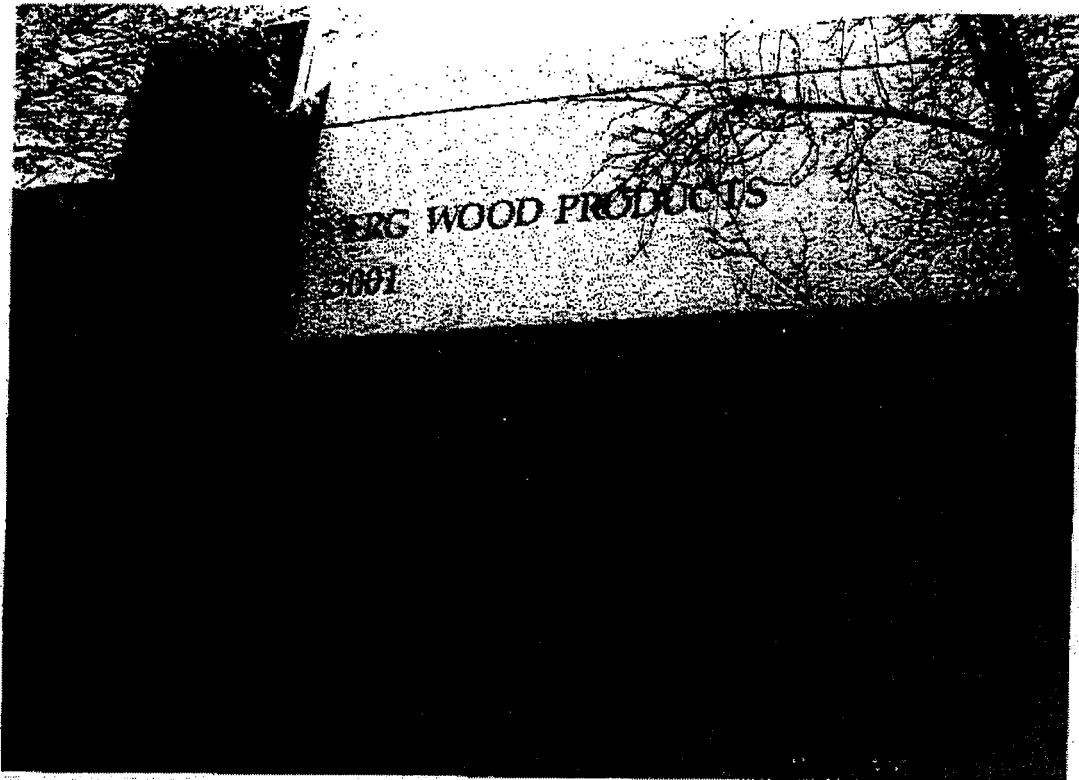
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**FILE COPY**

**2008**  
**EQUIPMENT APPRAISAL**



**FORCED LIQUIDATION (AUCTION) VALUE APPRAISAL**

Appraisal of:

**TRG WOOD PRODUCTS**

**5001 LINDSAY CT.  
CHINO, CA 91710**



# T/A APPRAISAL, INC.

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**T/A APPRAISAL, INC.**

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**T/A APPRAISAL, INC.**  
13848 Ventura Blvd  
Sherman Oaks CA 91423

does

**- CERTIFY -**

That on this date given in this certificate, the property of

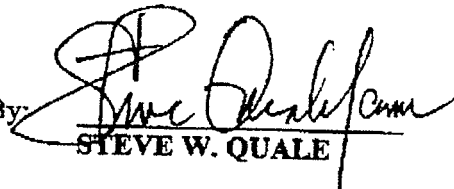
**TRG WOOD PRODUCTS**

**5001 LINDSAY CT.  
CHINO, CA 91710**

**WAS WELL AND REASONABLY WORTH \$285,000.00**  
**ON THE BASIS OF ITS FORCED LIQUIDATION (AUCTION) VALUE APPRAISAL**

**March 3, 2008**

By:



**STEVE W. QUALE**

**TA** T/A APPRAISAL, INC.  
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March 17, 2008

Mr. Gary Rote  
AUSTIN FINANCIAL SERVICES  
11111 Santa Monica Blvd., #900  
Los Angeles, CA 90025

**RE: Forced Liquidation (Auction) Value Appraisal  
TRG WOOD PRODUCTS  
5001 LINDSAY CT.  
CHINO, CA 91710**

Dear Mr. Rote,

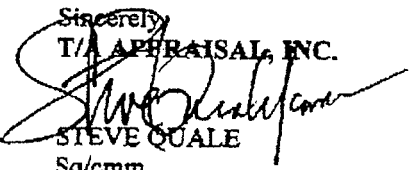
At your request a physical inspection was conducted on March 11, 2008 of the assets of TRG Wood Products (the "Company"), located at the above address in order to prepare this Summary Appraisal Report which is intended only for your use in establishing values to be considered in Asset Based Financing. Stated values are only applicable to the effective date of the appraisal. Use of this report by others is not intended by the appraiser, nor is the report intended for any other use unless express written consent is further granted.

The appraised Forced Liquidation (Auction) Value of the machinery and equipment inspected is \$285,000.00. Forced Liquidation Value refers to our professional opinion of the most probable price which the subject machinery & equipment could realize at a properly advertised and conducted public auction sale, held by Tauber-Arons Inc. (a California Corporation) at the above premises under forced sale conditions and under present day economic trends as of the effective date of the appraisal report. This estimate is derived from current experiences at our auctions and audits of similar equipment researched by our firm.

In some cases we may have estimated sizes and capacities rather than using the manufacturers' actual sizes. In this valuation, we have made no investigation of ownership or title to the property, nor have we taken into account any existing encumbrances, which may be against said property. T/A is assuming that all equipment will be free of any hazardous waste at the time of sale.

The appraised values presented in this report are a result of our investigation, and estimates, opinions and conclusions and reflect the best judgment of the appraisers as further described and defined in the Statement of Conditions, Definitions and Approaches to Value portions of this report.

Sincerely,  
T/A APPRAISAL, INC.

  
STEVE QUALE  
Sq/cmm



**T/A APPRAISAL, INC.**

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**AMEA CERTIFICATION**

I certify that, to the best of my knowledge and belief:

The statements of fact contained in this report are true and correct.

The reported analyses, opinions and conclusions are limited only by the reported assumptions and limiting conditions, and is my personal, unbiased professional analyses, opinions and conclusions.

I have no present or prospective interest in the property that is the subject of this report, and I have no personal interest or bias with the respect to the parties involved.

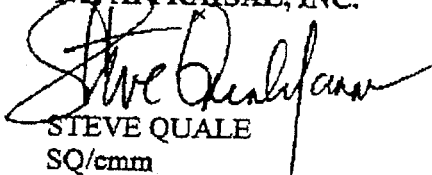
My compensation is not contingent upon the reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value estimate, the attainment of a stipulated result, or the occurrence of a subsequent event.

My analyses, opinions and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice.

I have made a personal inspection of the property that is the subject of this report.

No one provided significant professional assistance to the person signing this report.

T/A APPRAISAL, INC.

  
STEVE QUALE  
SQ/cmm



## T/A APPRAISAL, INC.

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### STATEMENT OF CONDITIONS

This appraisal has been made in accordance with the accepted appraisal practices, definitions of value, and approaches to value of the American Society of Appraisers and the Association of Machinery & Equipment Appraisers, and is a Summary Appraisal Report as defined in Uniform Standards of Professional Practice Standard #8.

This appraisal has been prepared with the assumption that it will be used at the discretion of the Client by establishing values to be considered where a key criterion is the recovery value in terms of money in a liquidation of the appraised assets. The report is not intended for any other use.

Use of this report by others is not intended by the appraiser. Neither all nor any part of the contents of this report shall be conveyed to others without the written consent and approval of the Client and no proprietary or confidential information received in conjunction with this report will be disclosed to any third party without the written consent of the Client.

As an appraisal intended to establish liquidation values this report has been prepared using the Sales Comparison Approach. The Cost and Income Approaches to Value were considered inappropriate to the scope and intent of the appraisal. Liquidation Values have been developed based on the current market for the types of assets appraised as of the effective date of the appraisal.

Using this approach to valuation the highest and best use of machinery and equipment in a liquidation of assets is subject to market demand for the equipment when put to its intended use in a similar application. Due to functional and economic obsolescence there is a possibility in some cases that machinery in a liquidation might not be suitable for reuse as intended at the time of manufacture. This obsolescence has been taken into account in establishing the appraised value.

The machinery and equipment described in the appraisal is considered to be capable of performing as intended by manufacture except as noted in the Itemized Description. Non-operational Machinery and Equipment is identified as such and valued accordingly.

Depreciation of value due to physical deterioration was determined at the time of inspection by visual confirmation of the operating condition of the Machinery and Equipment and determination of the chronological age was established by serial number sequence, purchase documentation and discussion with plant personnel as possible. Since the Sales Comparison approach was used, comparison of sales of similar equipment in similar condition with comparable ages and design characteristics was possible. Research into current usage of comparable equipment was used to determine the effects of functional and economic obsolescence on market values. Documentation provided by the Company or others and deemed reliable by the appraiser may have been used.



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### STATEMENT OF CONDITIONS

(cont.)

Assets have been itemized and described at the appraiser's discretion and some detail has been omitted where difficulty of access to installed or operating machinery, vehicles not available at the time of inspection, or equipment in storage precluded provision of some portions of a detailed description. In these cases the letters "N/A" (not available) and use of an asterisk ("\* Items Not Physically Inspected but are Included in the Cover Letter Totals") are noted in the Machinery and Equipment List Descriptions. Values of items of lesser individual value such as some items of office and lab equipment, hand tools and fixtures may have been grouped by category to facilitate preparation of the appraisal.

All estimates, opinions and conclusions are presented as those of the appraiser and reflect the best judgment of the appraiser based upon the facts and data obtained during the investigation, and cannot be interpreted as the appraiser's guarantee of value. Since conclusions by the appraiser are based upon judgments, isolation of any single element as the sole basis of comparison to the whole appraisal may be inaccurate.

When appropriate, consultation with new and used equipment dealers, catalogs, trade publications and comparable results of liquidation sales were utilized.

Information provided by others has been presumed to be correct for the purposes of this appraisal and no responsibility is taken for the accuracy of the same.

The appraiser assumes no responsibility for matters of a legal nature affecting the subject property being appraised. This includes the title of ownership of the subject property and its marketability. The subject property is being appraised as though it is under responsible ownership and free and clear of any legal liabilities and restrictions..

The appraiser assumes there are no hidden or unapparent conditions, or circumstances pertaining to the subject property, which may or may not render it more or less valuable. Therefore, the appraiser assumes no responsibility for any such condition or circumstances. The appraiser assumes all equipment to be in working condition unless otherwise noted.

Values presented in the appraisal assume that all machinery and equipment be free of any hazardous waste at a time of sale. Consideration of any environmental hazards to be considered in liquidation of the assets described in the appraisal goes beyond the scope of the appraisal.

Testimony or attendance in court by reason of this appraisal shall not be required, unless previous arrangements have been made thereof at an additional cost.

TA Appraisal and/or the appraiser reserve the right to recall all copies of this report to correct any error or omission.



## **T/A APPRAISAL, INC.**

**MACHINERY & EQUIPMENT APPRAISERS**  
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### **DEFINITIONS**

#### **FORCED LIQUIDATION (AUCTION) VALUE**

A professional opinion of the estimated most probable price for used personal property expressed in terms of currency which could typically be realized at a properly advertised and conducted public auction sale, held by Tauber-Arons (a California Corporation) at the above premises under forced sale conditions and under present day economic trends, as of the effective date of the appraisal report. Conclusions taken into consideration are physical location, difficulty of removal, physical condition, adaptability, specialization, marketability, overall appearance and psychological appeal. Further, the ability of the asset group to draw sufficient prospective buyers to insure competitive offers is considered. All assets are to be sold on a piecemeal basis 'as is' with purchasers responsible for removal of assets at their own risk and expense. Any deletions or additions to the total assets appraised could change the psychological and/or monetary appeal necessary to gain the price indicated. T/A is assuming in their evaluation that all equipment will be free of hazardous waste at the time of sale.

#### **NET FORCED LIQUIDATION (AUCTION) VALUE**

A professional opinion of the estimated most probable net amount expressed in terms of currency which could typically be realized at a properly advertised and conducted public auction sale of used personal property, held by Tauber-Arons (a California Corporation) at the above premises under forced sale conditions and under present day economic trends, as of the effective date of the appraisal report after all direct auction expenses have been deducted, exclusive of a buyer's premium. Not considered in the auction expenses are attorney fees, rent, building repairs, maintenance, etc. that are not under the liquidator's control. Conclusions taken into consideration are physical location, difficulty of removal, physical condition, adaptability, specialization, marketability, overall appearance and psychological appeal. Further, the ability of the asset group to draw sufficient prospective buyers to insure competitive offers is considered. All assets are to be sold on a piecemeal basis 'as is' with purchasers responsible for removal of assets at their own risk and expense. Any deletions or additions to the total assets appraised could change the psychological and/or monetary appeal necessary to gain the price indicated. T/A is assuming in their evaluation that all equipment will be free of hazardous waste at the time of sale. An auction sale would be conducted within 60 days from point of contract and/or court approval.





## **T/A APPRAISAL, INC.**

**MACHINERY & EQUIPMENT APPRAISERS**  
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### **DEFINITIONS**

(cont.)

#### **ORDERLY LIQUIDATION VALUE**

A professional opinion of the estimated most probable price expressed in terms of currency which the subject used personal property could typically realize at a privately negotiated sale, properly advertised and professionally managed, by a seller obligated to sell over an extended period of time, usually within six to nine months, as of the effective date of the appraisal report. Further, the ability of the asset group to draw sufficient prospective buyers to insure competitive offers is considered. All assets are to be sold on a piecemeal basis 'as is' with purchasers responsible for removal of assets at their own risk and expense. Any deletions or additions to the total assets appraised could change the psychological and/or monetary appeal necessary to gain the value indicated. T/A is assuming, in their evaluation, that all equipment will be free of any hazardous waste at the time of sale.

#### **NET ORDERLY LIQUIDATION VALUE**

A professional opinion of the estimated most probable net amount expressed in terms of currency which the subject used personal property could typically realize at a privately negotiated sale, properly advertised and professionally managed, by a seller obligated to sell over an extended period of time, usually within six to nine months, as of the effective date of the appraisal report after all advertising, labor costs and commissions have been deducted. Not considered are any attorney fees, rent, building repair, maintenance, etc. that are not under the liquidator's control. Further, the ability of the asset group to draw sufficient prospective buyers to insure competitive offers is considered. All assets are to be sold on a piecemeal basis 'as is' with purchasers responsible for removal of assets at their own risk and expense. Any deletions or additions to the total assets appraised could change the psychological and/or monetary appeal necessary to gain the value indicated T/A is assuming, in their evaluation, that all equipment will be free of any hazardous waste at the time of sale.

#### **FAIR MARKET VALUE**

A professional opinion of the estimated most probable price expressed in terms of currency to be realized for used personal property in an exchange between a willing buyer and a willing seller, with equity to both, neither being under any compulsion to buy or sell, and both parties fully aware of all relevant facts as of the effective date of this appraisal report.

#### **MARKET VALUE - INSTALLED**

A professional opinion of the estimated most probable price expressed in terms of currency to be realized for installed used personal property in an exchange between a willing buyer and a willing seller, with equity to both, neither being under any compulsion to buy or sell, and both parties fully aware of all relevant facts, including installation as of the effective date of this appraisal report. This amount includes all normal direct and indirect costs, such as installation and other assemblage costs, necessary to make the property fully operational.



## **T/A APPRAISAL, INC.**

**MACHINERY & EQUIPMENT APPRAISERS**  
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### **APPROACHES TO VALUE**

#### **MARKET APPROACH**

One of the three recognized approaches used in appraisal analysis, this approach involves the collection of market data pertaining to the subject assets being appraised. This approach is also known as the 'Comparison Sales Approach'. The primary intent of the market approach is to determine the desirability of the assets and recent sales or offerings of similar assets currently on the market in order to arrive at an indication of the most probably selling price for the assets being appraised. If the comparable sales are not exactly similar to the assets being appraised, adjustments must be made to bring them as closely in line as possible with the subject property.

#### **COST APPROACH**

One of the three recognized approaches used in appraisal analysis, this approach is based on the proposition that the informed purchaser would pay no more for a property than the cost of producing a substitute property with the same utility as the subject property. It considers that the maximum value of a property to a knowledgeable buyer would be the amount currently required to construct or purchase a new asset of equal utility. When subject asset is not new, the current cost must be adjusted for all forms of depreciation as of the effective date of the appraisal.

#### **INCOME APPROACH**

One of the three recognized approaches used in appraisal analysis, this approach considers value in relation to the present worth of future benefits derived from ownership and is usually measured through the capitalization of a specific level of income. This approach is the least common approach used in the valuation of machinery and equipment since it is difficult to isolate income attribute to such assets.

### **DEPRECIATION**

Defined as the actual loss in value or worth of a property from all causes including those resulting from physical deterioration, functional obsolescence, and economic obsolescence,

#### **PHYSICAL DETERIORATION**

A form of depreciation where the loss in value or usefulness of an asset is attributable solely to physical causes such as wear and tear and exposure to the elements.

#### **FUNCTIONAL OBSOLESCENCE**

A form of depreciation where the loss in value is due to factors inherent in the property itself and due to changes in design, or process resulting in inadequacy, over capacity, excess construction, lack of functional utility, or excess operating costs.

#### **ECONOMIC OBSOLESCENCE**

A form of depreciation or loss in value, caused by unfavorable external conditions. These can include such things as the economics of the industry, availability of financing, loss of material and labor sources, passage of new legislation and changes in ordinances.

**Attachment to Schedule B, Item 30  
Inventory**

Inv 03-31-09

Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value
Hardwood Faces	Afromosia 49 x 97	7	238.19	0.75	/sq ft	\$178.65
	Alder 49 x 97	3	102.08	0.8	/sq ft	\$81.67
	Aromatic Cedar 48 x 96	410	14,093.75	0.46	/sq ft	\$6,483.13
	Aromatic Cedar 96 x 48	28	962.50	0.46	/sq ft	\$442.75
	A Bamboo 26 x 98	13	230.03	1.25	/sq ft	\$287.53
	A Bamboo 26 x 28	500	2,527.78	1.25	/sq ft	\$3,159.72
	A Qtr Cherry 49 x 97	0	-	1.00	/sq ft	\$0.00
	A PS Cherry 49 x 97 Custom Sequence	10	343.75	0.8	/sq ft	\$275.00
	A PS Cherry 49 x 97	0	-	0.75	/sq ft	\$0.00
	A PS Cherry 49 x 121	2	68.75	1.0	/sq ft	\$68.75
	#1 PS Cherry 49 x 97	0	-	0.35	/sq ft	\$0.00
	#1 PS Cherry 49 x 121	2	84.72	0.65	/sq ft	\$55.07
	#2 PS Cherry 49 x 97	0	-	0.250	/sq ft	\$0.00
	CA PS Cherry 97 x 49 Custom	43	1,478.13	0.850	/sq ft	\$1,256.41
	A PS Cherry 97 x 49	115	3,953.13	0.75	/sq ft	\$2,964.84
	#1 PS Cherry 97 x 49	85	2,921.88	0.35	/sq ft	\$1,022.66
	A Carp Elm Burl 49 x 97	4	137.50	10.00	/sq ft	\$1,375.00
	CA Macassar Ebony 98 x 50	6	206.25	8.00	/sq ft	\$1,650.00
	A Eucalyptus 49 x 97	4	137.50	2.00	/sq ft	\$275.00
	A Qtrd Hemlock 49 x 97	7	240.63	0.95	/sq ft	\$228.59
	A Jatoba 49 x 97	0	-	0.70	/sq ft	\$0.00
	Koa 49 x 97	6	204.17	1.50	/sq ft	\$306.25
	#2 Lacewood 49 x 97	0	-	1.00	/sq ft	\$0.00
	A Qtr Makore 49 x 97	18	576.00	0.95	/sq ft	\$547.20
	A PS Makore 49 x 97	0	-	0.80	/sq ft	\$0.00
	A PS Honduras Mahog 49 x 97	7	240.63	0.80	/sq ft	\$192.50
	A Qtr Khaya 50 x 99	45	1,546.88	0.60	/sq ft	\$928.13
	A PS Khaya 50 x 99	7	240.63	0.65	/sq ft	\$156.41
	#1 Khaya 50 x 99	0	-	0.25	/sq ft	\$0.00
	A Qtr Khaya 99 x 50	0	-	0.55	/sq ft	\$0.00
	A RS Phil Mahogany 1/42 x 4 x 8	0	-	0.225	/sq ft	\$0.00
	A RS Phil Mahogany 1/42 x 4 x 10	0	-	0.40	/sq ft	\$0.00
	Reject Ribbon Mahog 1/42 x 4 x 8	0	-	0.147	/sq ft	\$0.00
	A PS Maple 49 x 97	0	-	0.75	/sq ft	\$0.00
	#1 PS Maple 49 x 97	0	-	0.35	/sq ft	\$0.00
	A PS White Maple 97 x 49	24	825.00	0.65	/sq ft	\$536.25
	A PS Red Oak 42 x 42 45 deg face	17	218.28	0.50	/sq ft	\$109.14

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Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value
<b>Hardwood Faces</b>						
	A Qtrd Sapele 49 x 97	70	2,406.25	0.6	/sq ft	\$1,443.75
	#1 Sapele 49 x 97	30	1,031.25	0.21	/sq ft	\$216.56
	A White Oak Herringbone 4 x 8	16	550.00	1.50	/sq ft	\$825.00
	A PS White Oak 49 x 97	0	-	0.60	/sq ft	\$0.00
	A Rift Wh Oak 49 x 97	36	1,237.50	1.25	/sq ft	\$1,546.88
	#2 PS White Oak 49 x 97	0	-	0.26	/sq ft	\$0.00
	A Rift Wh Oak 97 x 49	0	-	1.10	/sq ft	\$0.00
	A PS Walnut 49 x 97	0	-	0.9	/sq ft	\$0.00
	A VG Walnut 49 x 97	0	-	1.50	/sq ft	\$0.00
	#1 PS Walnut 49 x 97	0	-	0.45	/sq ft	\$0.00
	A VG Walnut 97 x 49	0	-	1.5	/sq ft	\$0.00
	A VG ZebraWood 97 x 49	20	687.50	2.50	/sq ft	\$1,718.75
<b>Teak Layons</b>						
	A Qtr Teak Golden Face 4 x 8	560	19,250.00	0.95	/sq ft	\$18,287.50
	A PS Teak Golden Face 4 x 8	859	29,528.13	0.95	/sq ft	\$28,051.72
	B Qtr Teak Face 4 x 8	0	-	0.550	/sq ft	\$0.00
	1/24 B Qtr Dix Teak Face 4 x 8	509	17,496.88	1.30	/sq ft	\$22,745.94
	#1 Qtrd Teak Face 4 x 8	0	-	0.35	/sq ft	\$0.00
	#1 PS Teak Face 4 x 8	0	-	0.35	/sq ft	\$0.00
	1/24 #2 Dix Qtr Teak Face 4 x 8	0	-	0.9	/sq ft	\$0.00
	A Qtr Teak Face 4 x 10	0	-	1.00	/sq ft	\$0.00
	A Qtr Teak Golden Face 8 x 4	36	1,237.50	0.55	/sq ft	\$680.63
	A PS Teak Golden Face 8 x 4	0	-	0.55	/sq ft	\$0.00
	A Qtr Obeche Teak 720/V 4 x 8	120	4,083.33	0.49	/sq ft	\$2,000.83
	1/24 Recon Teak 720/SA4 4 x 8	104	3,538.89	0.84	/sq ft	\$2,972.67
	1/42 Recon Teak 2-731/MOA8	47	1,599.31	0.90	/sq ft	\$1,439.38
	1/24 Recon Teak FLF-5-624 27 x 99	16	294.00	0.78	/sq ft	\$229.32
<b>Backers</b>						
	1/50 Black Paper Backer 61 x 121	500	25,628.47	0.09	/sq ft	\$2,306.56
	1/42 C Okoume 50 x 98	0	-	0.09	/sq ft	\$0.00
	1/42 Okoume 50 x 122	0	-	0.11	/sq ft	\$0.00
	Poplar 50 x 99	0	-	0.1	/sq ft	\$0.00
	Poplar/So Hdwd 50 x 122	0	-	0.15	/sq ft	\$0.00
<b>Veneer Flitch Stock</b>						
	Alder		7,424.00	0.45	/sq ft	\$3,340.80
	Qtrd Anigre Veneer - Plain		4,500.00	0.90	/sq ft	\$4,050.00
	Qtrd Anigre Veneer - Figured		116,280.00	1.35	/sq ft	\$156,978.00
	PS Anigre		6,500.00	0.45	/sq ft	\$2,925.00
Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value

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Ash- Special Olive Ash Burl				7,000.00	3.00 /sq ft	\$21,000.00
PS White Ash - Desk Grade Veneer				3,000.00	0.35 /sq ft	\$1,050.00
Qtr White Ash - Desk Grade Veneer				2,500.00	0.45 /sq ft	\$1,125.00
PS/Qtrd Beech Veneer -- Steamed				16,780.00	0.46 /sq ft	\$7,718.80
Birch, White				15,060.00	0.32 /sq ft	\$4,819.20
Birch, Red				9,500.00	0.40 /sq ft	\$3,800.00
Cedar, Aromatic				51,292.00	0.21 /sq ft	\$10,771.32
Cedar, Spanish				2,500.00	0.25 /sq ft	\$625.00
Cedar, Western Red				3,266.00	0.33 /sq ft	\$1,077.78
Cherry - Conference Grade Veneer				-	0.45 /sq ft	\$0.00
Cherry - Qtrd Conference				22,500.00	0.45 /sq ft	\$10,125.00
Cherry - Desk Grade Veneer				208,500.00	0.4 /sq ft	\$83,400.00
Cherry - Offal Faces				4,000.00	0.15 /sq ft	\$600.00
Cherry - 1/20"				21,088.00	0.65 /sq ft	\$13,707.20
Cocobola				1,750.00	2.50 /sq ft	\$4,375.00
Curupixia				39,586.00	2.00 /sq ft	\$79,172.00
Ebony, Macassar				26,800.00	3.75 /sq ft	\$100,500.00
Elm Burl, Carpathian				1,000.00	3.50 /sq ft	\$3,500.00
English Brown Oak				4,500.00	2.75 /sq ft	\$12,375.00
Eucalyptus, Red				1,000.00	1.75 /sq ft	\$1,750.00
Eucalyptus, Quartered				106,484.00	0.75 /sq ft	\$79,863.00
Fir, VG				45,000.00	0.5 /sq ft	\$22,500.00
Hemlock, Qtrd				9,000.00	0.40 /sq ft	\$3,600.00
Hickory, PS				14,800.00	0.35 /sq ft	\$5,180.00
Jatoba				12,344.00	0.30 /sq ft	\$3,703.20
Koa				800.00	1.50 /sq ft	\$1,200.00
PS Khaya				13,700.00	0.45 /sq ft	\$6,165.00
Qtr Khaya				6,500.00	0.45 /sq ft	\$2,925.00
Lacewood				13,500.00	0.90 /sq ft	\$12,150.00
Madrona Burl				1,000.00	1.75 /sq ft	\$1,750.00
Mahogany - Flat Cut Honduras				6,500.00	0.55 /sq ft	\$3,575.00
Makore, Qtrd				53,400.00	0.50 /sq ft	\$26,700.00
Makore, Qtrd Plain				-	0.40 /sq ft	\$0.00
Sapele, Pommele				60,000.00	1.40 /sq ft	\$84,000.00
Sapele, Qtrd				5,040.00	0.45 /sq ft	\$2,268.00
Sapele, Qtrd Figure				6,000.00	0.75 /sq ft	\$4,500.00
Sapele, Qtrd FSC				1,500.00	0.45 /sq ft	\$675.00

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Item ID	Sapele, PS Item Description	Quan.	Total Sq.Feet	Sales Price	/sq ft	Total Value
Veneer Flich Stock	Maple, Birdseye - Arch Grade		7,000.00	0.40	/sq ft	\$2,800.00
	Maple, Curly		6,500.00	1.55	/sq ft	\$10,075.00
	Maple - FSC A Maple		4,000.00	0.50	/sq ft	\$2,000.00
	Maple - Arch Grade Veneer	Qtr Fig Mpl	4,000.00	0.40	/sq ft	\$1,600.00
	Maple - Desk Grade Veneer		39,080.00	0.35	/sq ft	\$13,678.00
	Maple - Offal Faces		211,706.00	0.40	/sq ft	\$84,682.40
	Maple - 1/20"		3,000.00	0.15	/sq ft	\$450.00
	Mappa Burl		-	0.36	/sq ft	\$0.00
	Pine, Clear		5,066.00	0.90	/sq ft	\$4,559.40
	Recon Bamboo 25 x 98	28	24,266.00	0.35	/sq ft	\$8,493.10
	Recon Bamboo 17 x 145	105	476.39	1.85	/sq ft	\$881.32
	Recon Black 633/Y17 25 x 132	18	1,797.40	1.85	/sq ft	\$3,325.18
	Recon Birdseye #1100 26 x 100	20	1,800.00	0.55	/sq ft	\$990.00
	Recon Birdseye #372 26 x 100	44	347.22	1.75	/sq ft	\$607.64
	Recon Red Birdseye 27 x 98	16	763.89	2.50	/sq ft	\$1,909.72
	Recon Cherry Qtrs 18 x 135	5	294.00	2.40	/sq ft	\$705.60
	Recon Cherry 25 x 100	16	84.38	1.50	/sq ft	\$126.56
	Recon Cherry 25 x 135	4	277.78	0.58	/sq ft	\$161.11
	Recon Ebony 26 x 133	0	93.75	0.58	/sq ft	\$54.38
	Recon Ebony 26 x 100	34	-	1.50	/sq ft	\$0.00
	Recon Holly 807/XO 25 x 100	200	613.89	1.50	/sq ft	\$920.83
	Recon Maple Qtrs 25 x 135	6	3,611.11	1.55	/sq ft	\$5,597.22
	Recon Rosewood 25 x 100	4	140.63	1.50	/sq ft	\$210.94
	Recon Walnut Qtrs 12 x 135	10	69.44	1.00	/sq ft	\$69.44
	Recon Walnut 25 x 135	2	112.50	1.50	/sq ft	\$168.75
	Recon Wenge 30 x 135	48	48.75	1.50	/sq ft	\$73.13
	Recon Wenge 8 x 100	30	1,350.00	0.70	/sq ft	\$945.00
	Recon Wh Oak 25 x 112	18	166.67	0.70	/sq ft	\$116.67
	Recon Wh Oak 25 x 135	8	350.00	0.65	/sq ft	\$227.50
	Recon Zebra 26 x 98	20	187.50	1.50	/sq ft	\$281.25
	Red Oak - Regular		340.28	0.70	/sq ft	\$238.19
	Red Oak - Offal Faces		16,500.00	0.14	/sq ft	\$2,310.00
	Red Oak - Offal Faces		2,000.00	0.15	/sq ft	\$300.00
Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value
Veneer Flich Stock	Rosewood, East Indian		2,520.00	2.00	/sq ft	\$5,040.00
	Rosewood, Santos		8,560.00	2.25	/sq ft	\$19,260.00
	Sycamore, Qtrd & PS Figured		10,584.00	2.25	/sq ft	\$23,814.00
	Teak - Flat Cut Architectural		3,000.00	0.85	/sq ft	\$2,550.00

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	Teak - Shorts			5,119.00	0.50 /sq ft	\$2,559.50
	Walnut Burl			1,333.00	4.50 /sq ft	\$5,998.50
	Walnut VG - Architectural			1,500.00	0.9 /sq ft	\$1,350.00
	Walnut - Desk Grade Veneer			3,500.00	0.4 /sq ft	\$1,400.00
	Walnut - Offal Faces			3,000.00	0.15 /sq ft	\$450.00
	1/20" Walnut			-	0.45 /sq ft	\$0.00
	Wenge			1,850.00	1.25 /sq ft	\$2,312.50
	White Oak - Rift Conference			6,500.00	0.45 /sq ft	\$2,925.00
	White Oak - Conference			-	0.45 /sq ft	\$0.00
	White Oak - Desk Grade Veneer			2,000.00	0.3 /sq ft	\$600.00
	White Oak - Offal Faces			2,000.00	0.15 /sq ft	\$300.00
	1/20" White Oak			3,000.00	0.45 /sq ft	\$1,350.00
	Zebrawood			10,682.00	1.00 /sq ft	\$10,682.00
	MDF 1/8 x 49 x 97	0		-	0.104 /sq ft	\$0.00
	MDF 3/16 x 49 x 97	40		1,280.00	0.265 /sq ft	\$339.20
	Item Description	Quan.	Total Sq. Feet	Sales Price	Unit	Total Value
	Medium Density Fiberboard					
	MDF 3/16 x 61 x 97	0		-	0.280 /sq ft	\$0.00
	MDF 3/16 x 61 x 121	5		250.00	0.290 /sq ft	\$72.50
	MASONITE 3/16 x 48 x 144	11		528.00	0.254 /sq ft	\$134.11
	MDF 1/4 x 49 x 121	4		160.00	0.364 /sq ft	\$58.24
	MDF 1/4 x 49 x 145	7		336.00	0.364 /sq ft	\$122.30
	MDF 12mm x 50 x 100	190		6,080.00	0.46 /sq ft	\$2,808.96
	MDF 1/2 x 49 x 97	0		-	0.64 /sq ft	\$0.00
	MDF 1/2 x 49 x 97 Lebonite	12		384.00	0.60 /sq ft	\$230.40
	MDF 1/2 x 49 x 121	4		160.00	0.64 /sq ft	\$102.40
	MDF 1/2 x 49 x 121 Arreis	0		-	0.52 /sq ft	\$0.00
	MDF 1/2 x 49 x 145	0		-	0.65 /sq ft	\$0.00
	MDF 1/2 x 61 x 97	2		80.00	0.64 /sq ft	\$51.20
	MDF 11/16 x 49 x 97	0		-	0.675 /sq ft	\$0.00
	MDF 11/16 x 49.5 x 109.5 Arreis	78		2,808.00	0.67 /sq ft	\$1,872.94
	MDF 11/16 x 49.5 x 121.5 Arreis	2		80.00	0.67 /sq ft	\$53.36
	MDF 11/16 x 49 x 121	47		1,880.00	0.708 /sq ft	\$1,331.04
	MDF 11/16 x 49 x 145	7		336.00	0.785 /sq ft	\$263.76
	MDF 11/16 x 61 x 73	42		1,260.00	0.535 /sq ft	\$674.10
	MDF 11/16 x 61 x 97	0		-	0.708 /sq ft	\$0.00
	MDF 11/16 x 61 x 97 Arreis	0		-	0.667 /sq ft	\$0.00
	MDF 11/16 x 61 x 121 Arreis	0		-	0.667 /sq ft	\$0.00
	MDF 11/16 x 61 x 121	18		900.00	0.708 /sq ft	\$637.20



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	MDF 11/16 x 61 x 145	64	3,840.00	0.535 /sq ft	\$2,054.40
	MDF 3/4 x 49 x 145	0	-	0.57 /sq ft	\$0.00
	MDF 3/4 x 61 x 73	8	240.00	0.57 /sq ft	\$136.80
	MDF 3/4 x 61 x 97	22	880.00	0.567 /sq ft	\$498.96
	MDF 1 x 49 x 97 Arreis	9	288.00	0.99 /sq ft	\$285.12
	MDF 1 x 61 x 73	65	1,950.00	0.875 /sq ft	\$1,706.25
	MDF 1 x 61 x 109	1	45.00	0.715 /sq ft	\$32.18
	MDF 1 x 61 x 121	0	-	0.913 /sq ft	\$0.00
	MDF 1-3/16 x 49 x 121	0	-	1.185 /sq ft	\$0.00
	<b>Fire Treated Particleboard</b>	<b>145</b>	<b>4,640.00</b>	<b>0.671 /sq ft</b>	<b>\$3,113.44</b>
	FT MDF MED FR2 11/16 x 49 x 97 Pyrobloc	0	-	1.592 /sq ft	\$0.00
	FT MDF MED FR2 3/4 x 61 x 121	0	-	1.592 /sq ft	\$0.00
	FT MDF MED FR2 11/16 x 61 x 121	7	350.00	1.592 /sq ft	\$557.20
	FT MDF MED FR2 3/4 x 61 x 121	2	64.00	1.175 /sq ft	\$75.20
	MEDEX 3/4 x 61 x 97 Fire Treated	2	64.00	0.975 /sq ft	\$62.40
	FTPb 1/2 x 49 x 97 Fire Treated	1	48.00	0.975 /sq ft	\$46.80
	FTPb 1/2 x 49 x 145 Fire Treated	0	-	0.975 /sq ft	\$0.00
	FTPb 1/2 x 61 x 121 Fire Treated	0	-	1.592 /sq ft	\$0.00
	FTPb 11/16 x 49 x 97 Fire Treated	0	-	1.592 /sq ft	\$0.00
	FTPb 11/16 x 49 x 121 Fire Treated	0	-	1.592 /sq ft	\$0.00
	FTPb 11/16 x 49 x 145 Fire Treated	5	240.00	1.592 /sq ft	\$382.08
	FTPb 11/16 x 61 x 97 Fire Treated	0	-	1.592 /sq ft	\$0.00
	FTPb 11/16 x 61 x 121 Fire Treated	14	700.00	1.592 /sq ft	\$1,114.40
	FTPb 11/16 x 61 x 145 Fire Treated	0	-	1.592 /sq ft	\$0.00
	FTPb 3/4 x 49 x 97 Fire Treated Pyrobloc	16	512.00	0.672 /sq ft	\$344.06
	<b>Particleboard</b>	<b>8</b>	<b>320.00</b>	<b>0.415 /sq ft</b>	<b>\$132.80</b>
	PB 1/2 x 49 x 145	0	-	0.475 /sq ft	\$0.00
	PB 1/2 x 61 x 145	0	-	0.475 /sq ft	\$0.00
	PB 11/16 x 49 x 97 Industrial	62	1,984.00	0.407 /sq ft	\$807.49
	PB 11/16 x 61 x 145 Industrial	13	780.00	0.407 /sq ft	\$317.46
	PB 11/16 x 61 x 97 Industrial	64	2,560.00	0.407 /sq ft	\$1,041.92
	<b>Item ID</b>	<b>Item Description</b>	<b>Quan.</b>	<b>Sales Price</b>	<b>Total Value</b>
			<b>Total Sq.Feet</b>	<b>Unit</b>	
	<b>Platforms &amp; Special Cores</b>	<b>8</b>	<b>480.00</b>	<b>0.44 /sq ft</b>	<b>\$211.20</b>
	PB 3/4 x 61 x 145 Industrial	11	440.00	0.865 /sq ft	\$380.60
	PB 1 x 61 x 97 Industrial	3	180.00	0.865 /sq ft	\$155.70
	PB 1 x 61 x 145 Industrial	0	-	0.789 /sq ft	\$0.00
	PB 1-3/16 x 49 x 97 Industrial	0	-	0.789 /sq ft	\$0.00
	PB 1-3/16 x 61 x 97 Industrial	0	-	0.789 /sq ft	\$0.00
	PB 1-3/16 x 61 x 145 Industrial	0	-	0.789 /sq ft	\$0.00
	PB 1-7/16 x 49 x 97 Industrial	187	5,610.00	0.996 /sq ft	\$5,587.56

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	PB 1-7/16 x 61 x 97 Industrial	110	4,400.00	0.996 /sq ft	\$4,382.40
	PB 1-7/16 x 61 x 145 Industrial	6	240.00	1.235 /sq ft	\$296.40
	PB 1-11/16 x 37 x 108 Door Core	22	594.00	1.025 /sq ft	\$608.85
	.500 x 97 x 49 Honeycomb	261	8,352.00	0.50 /sq ft	\$4,176.00
	.950 x 49 x 97 Nida Core Honeycomb	48	1,536.00	1.60 /sq ft	\$2,457.60
	.125 x 61 x 121 CORK	142	8,520.00	1.65 /sq ft	\$14,058.00
	.450 x 49 x 97 Alder Lumber Core	0		54.09 /each	\$0.00
	.750 x 49 x 77 Alder Lumber Core	0		45.00 /each	\$0.00
	.750 x 49 x 97 Alder Lumber Core	0		54.09 /each	\$0.00
	1.250 x 49 x 97 Alder Lumber Core	0		70.00 /each	\$0.00
	.200 x 48 x 96 VC Plat	11	352.00	0.35 /sq ft	\$123.20
	.200 x 96 x 48 VC Plat	0	-	0.35 /sq ft	\$0.00
	.325 x 97 x 49 VC Plats	0	-	0.45 /sq ft	\$0.00
	.450 x 49 x 97 VC Plat	150	4,800.00	0.500 /sq ft	\$2,400.00
	.450 x 96 x 48 VC Plat	52	1,664.00	0.650 /sq ft	\$1,081.60
	.450 x 120 x 48 VC Plat Exterior	0	-	0.950 /sq ft	\$0.00
	.625 x 73 x 49 VC Plat	0	-	0.080 /sq ft	\$0.00
	.625 x 96 x 48 VC Plat	2	64.00	0.720 /sq ft	\$46.08
	.700 x 48 x 96 VC Plat	0	-	0.700 /sq ft	\$0.00
	.700 x 96 x 48 VC Plat	20	640.00	0.925 /sq ft	\$592.00
	.700 x 121 x 49 VC Plat Exterior	3	120.00	1.500 /sq ft	\$180.00
<b>Corestock</b>					
	1/16 Cieba 50 x 100	0	-	0.12 /sq ft	\$0.00
	1/12 Cieba 50 x 124	0	-	0.180 /sq ft	\$0.00
	1/12 Cieba 100 x 50	0	-	0.13 /sq ft	\$0.00
	1/12 Cieba 50 x 100	0	-	0.13 /sq ft	\$0.00
	1/10 Cieba 100 x 50	0	-	0.145 /sq ft	\$0.00
	1/10 Cieba 50 x 100	30	960.00	0.145 /sq ft	\$139.20
<b>Item ID</b>	<b>Item Description</b>	<b>Quan.</b>	<b>Total Sq.Feet</b>	<b>Sales Price</b>	<b>Unit</b>
Lumber	Cherry Lumber 4/4 x 2"	1,542		1.28	/lin ft
	Cherry Lumber 4/4 x 1-1/8	0		0.75	/lin ft
	Mahogany Lumber	110		0.85	/lin ft
	Maple Lumber 4/4	5,192		1.04	/lin ft
	Pine Lumber 3/4 x 2-1/2 x 16	2,100		0.27	/lin ft
	Poplar Lumber 4/4	3,655		0.65	/lin ft
	Rosewood 4/4 x 1/2	400		4.00	/lin ft
	White Oak Lumber 4/4 x 1"	0		1.00	/lin ft
	White Oak Lumber 4/4 x 2-3/8"	748		1.15	/lin ft
	White Oak Lumber 8/4 x 1-5/8"	480		1.28	/lin ft
					<b>Total Value</b>
					\$1,973.76
					\$0.00
					\$93.50
					\$5,399.68
					\$567.00
					\$2,375.75
					\$1,600.00
					\$0.00
					\$860.20
					\$614.40

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	Walnut Lumber 4/4 x 1"	867		0.80 /lin ft	\$693.60	
	Walnut Lumber 4/4 x 2"	315		1.08 /lin ft	\$340.20	
	Walnut Lumber 5/4 x 1-1/4"	4,061		0.90 /lin ft	\$3,654.90	
Formica	Almond Formica 920-2058-4896	40	1,280.00	0.65 /sq ft	\$832.00	
	Backer Formica 991-020-4896	6	192.00	0.3 /sq ft	\$57.60	
	Black Formica 909-2058-4896	4	128.00	0.65 /sq ft	\$83.20	
	Black CL 49 x 97	11	352.00	0.26 /sq ft	\$91.52	
	Brown Backer 60x 120	225	11,250.00	0.08 /sq ft	\$900.00	
	Blue Formica 851-2058-4896	7	224.00	0.65 /sq ft	\$145.60	
	Green Formica	4	128.00	0.65 /sq ft	\$83.20	
	Sail Formica 463-2058-4896	6	192.00	0.65 /sq ft	\$124.80	
	Standard White Formica #949-2058	7	224.00	0.65 /sq ft	\$145.60	
	Teak Stripe Nevamar 48-1/2 x 96-1/2	0	-	2.50 /sq ft	\$0.00	
Supplies	Splicer Glue Splyset 200-2	100		1.84 /lb	\$183.50	
	Jowat 288 50	3,025		1.05 /lb	\$3,176.25	
	Blair T-2050	0		0.73 /lb	\$0.00	
	National Casein PC2002	200		1.05 /lb	\$210.00	
	National Casein Catalyst K-7	400		1.00 /lb	\$400.00	
	Multibond 2015	160		1.05 /lb	\$168.00	
	Multibond SK-8	0		1.17 /lb	\$0.00	
	Cardboard 48" SingleFace	0		39.54 /each	\$0.00	
	Cap Sheets 54 x 96 -- Printed	100		4.14 /each	\$414.00	
	2 x 2 x 96 V-Board	450		1.93 /each	\$868.50	
	Mylar Film - 102" Roll	100	317 lbs/roll	7.93 /lb	\$793.00	
	Mylar Film - 65" Roll	0	202 lbs/roll	8.09 /lb	\$0.00	
	Plastic Bags 51 x 49 x 73 Black	54		40.05 /roll	\$2,162.70	
	Plastic Bags 51 x 49 x 73	10		94.46 /roll	\$944.60	
	Plastic Bags 51 x 49 x 97	0		97.00 /roll	\$0.00	
	Plastic Bags 51 x 49 x 97 Black	9		97.00 /roll	\$873.00	
	Plastic Bags 51 x 38 x 72	9		57.19 /roll	\$514.71	
	5/8 Steel Strap	0		71.60 /roll	\$0.00	
	3/4 Plastic Strap Green	0		87.42 /roll	\$0.00	
	Pallets	0		3.50 /each	\$0.00	
	Mahogany Putty - Famowood	5		5.15 /each	\$25.75	
	Maple Putty - Famowood	5		5.15 /each	\$25.75	
	White Pine Putty - Famowood	9		5.15 /each	\$46.35	
	Red Oak Putty - Famowood	3		5.15 /each	\$15.45	
Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value

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Supplies	Walnut Putty - Famowood	10				5.15 /each	\$51.50
	Ash Prefin Veneer Bands	1	500.00			0.07 /lin ft	\$35.00
	Cherry 5/8 Preglued Rolls	12	3,000.00			0.0650 /lin ft	\$195.00
	Cherry 7/8 Preglued Rolls	12	3,000.00			0.0700 /lin ft	\$210.00
	Cherry 1-1/8 Preglued Rolls	11	5,500.00			0.0750 /lin ft	\$412.50
	Cherry 1-1/4 Vband rolls	5	1,250.00			0.0800 /lin ft	\$100.00
	Cherry 7/8 Prefinished Bands	2	1,000.00			0.0750 /lin ft	\$75.00
	Cherry 7/8 Stained PVC Rolls	7	3,500.00			0.0850 /lin ft	\$297.50
	Mahogany Veneer Band Rolls	10	5,000.00			0.0585 /lin ft	\$292.50
	Mahogany 7/8 Prefinished Rolls	28	14,000.00			0.0750 /lin ft	\$1,050.00
	Maple Veneer Band Rolls Prefinished	13	6,500.00			0.0750 /lin ft	\$487.50
	Maple Veneer Band Rolls	3	1,500.00			0.0600 /lin ft	\$90.00
	Red Oak Veneer Band Rolls	22	11,000.00			0.0585 /lin ft	\$643.50
	Red Oak 1/18 Veneer Band Rolls	41	13,448.00			0.2550 /lin ft	\$3,429.24
	Red Oak 7/8 Prefinished Rolls	0	-			0.0750 /lin ft	\$0.00
	Teak Veneer Band Rolls Prefin 7/8	0	-			0.2000 /lin ft	\$0.00
	Walnut Veneer Band Rolls	14	4,592.00			0.0585 /lin ft	\$268.63
	White Oak Veneer Band Rolls	5	2,500.00			0.0585 /lin ft	\$146.25
	Sand Paper 6 x 212 120G -- Mav	9				16.47 /each	\$148.23
	Sand Paper 42 x 103 150G -	4				45.00 /each	\$180.00
	Sand Paper 52 x 103 60G -- 970DZ Regal	2				168.01 /each	\$336.02
	Sand Paper 52 x 103 120G -- 961 Regal	5				75.00 /each	\$375.00
	Sand Paper 52 x 103 150G -- 961 Regal	4				75.00 /each	\$300.00
	Sand Paper 52 x 103 180G -- 961 Regal	2				75.00 /each	\$150.00
	Sand Paper 52 x 103 220G -- 961 Regal	0				75.00 /each	\$0.00
	Sand Paper 3 x 23-3/4 100G	19				1.06 /each	\$20.14
	5" Disk Sanding Pads	6				19.14 /roll	\$114.84
Item ID	Item Description	Quan.	Total Sq.Feet	Sales Price	Unit	Total Value	
Supplies	Chevron Belts - 5-1/2 x 215	3		89.07	/each	\$267.21	
	2" Masking Tape	20		1.93	/roll	\$38.60	
	3" Stretch Film	24		3.15	/roll	\$75.60	
	Veneer Tape 1/2 Solid	470		2.71	/roll	\$1,273.70	
	Veneer Tape 3/4 Perf.	288		5.20	/roll	\$1,497.60	
			Total Materials Value on premises:			\$1,228,091.44	
			Materials off premises:			\$0.00	
			<b>TOTAL MATERIALS VALUE</b>			<b>\$1,228,091.44</b>	

<b>Work in Process Inventory</b>						
Customer				Total Value	Ratio	Net Value
Austin Hardwoods				\$143.00	0.95	\$135.85
Cabo Yachts				\$3,438.00	0.95	\$3,266.10
Forest Plywood				\$1,300.00	0.95	\$1,235.00
Furniture Solutions				\$781.00	0.95	\$741.95
Labruna Industries				\$2,564.00	0.95	\$2,435.80
M Custom Furniture				\$582.00	0.95	\$552.90
Olhausen Billiards				\$1,184.00	0.95	\$1,124.80
Palmer Johnson				\$3,780.00	0.95	\$3,591.00
S&H Cabinets				\$5,079.00	0.95	\$4,825.05
						\$0.00
				<b>TOTAL WORK IN PROCESS</b>		
						<b>\$17,908.45</b>
<b>Finished Goods Inventory</b>						
Description	Size	Quan	Price	Amount		
A/3 Birch VC	1/16 x 48 x 96 Aircraft Red Core	7	16.00 /ea	112.00		
A/A Wh Birch MDF	3/4 x 48 x 96	1	96.00 /ea	96.00		
CP A/3 Bamboo Prefinished	3/4 x 49 x 97	25	135.00 /ea	3,375.00		
CP A/3 Mahogany Prefinished	3/4 x 49 x 97	3	100.00 /ea	300.00		
CP A/3 PS Teak Prefinished	3/4 x 49 x 97	4	140.00 /ea	560.00		
A/P PS Cherry	1/32 x 48 x 96	29	64.00 /ea	1,856.00		
A/P PS Cherry	1/32 x 96 x 48	30	64.00 /ea	1,920.00		
CA/So Cherry VC	1/16 x 48 x 96 prefinish 1S	9	148.60 /ea	1,337.40		
CA/MM Cherry/Cedar VC	7/16 x 48 x 96 prefinish	38	170.80 /ea	6,490.40		
A/3 Macassar Ebony	1/4 x 48 x 96	2	560.00 /ea	1,120.00		
A/A Macassar Ebony	3/4 x 25 x 27	4	88.00 /ea	352.00		
A/3 Macassar Ebony	3/4 x 27 x 78	1	267.88 /ea	267.88		
A/3 Macassar Ebony	3/4 x 78-1/2 x 49	2	524.00 /ea	1,048.00		
Elm Burl Panels - West Coast	misc sized	1	5362.90 /ea	5,362.90		
Pine Lumber Core	3/4 x 29-3/4 x 84	13	60.00 /ea	780.00		
CA/So PS Maple PB	1-1/4 x 49 x 81	2	55.15 /ea	110.30		
G2S Sail White #463	1/2 x 48 x 96	8	60.00 /ea	480.00		
A/3 Qtr Teak VC	1/4 x 96 x 48	66	64.00 /ea	4,224.00		
A/So Teak Stripe	1 x 48 x 96	4	152.00 /ea	608.00		
				<b>TOTAL FINISHED GOODS</b>		
						<b>\$ 30,399.88</b>

<b>TRG Wood Products, Inc.</b>					
	<i>Total Materials Value</i>		<b>\$1,228,091.44</b>		
	<i>Total Work in Process</i>		<b>\$17,908.45</b>		
	<i>Total Finished Goods</i>		<b>\$30,399.88</b>		
	<b>TOTAL INVENTORY VALUE:</b>		<b>\$1,276,399.77</b>		



In re	Chapter No.: 11
<b>TRG WOOD PRODUCTS, INC., a California corporation,</b>	Case No.:
Debtor.	(If known)

### SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO.  All Points Capital Corporation 275 Broadhollow Rd Melville, NY 11747			UCC-1 Financing Statement originally filed 7/25/2001, Filing No. 0121160985 and continuation filed 6/2/2006, Filing No. 0670724117; UCC-1 Financing Statement originally filed 10/23/2000, Filing No. 0030660355 and continuation filed 8/15/2005, Filing No. 0570378077  Description of Collateral: 2 Diehl Splicers VS-82 S/N:68M-2287-1486-R2000 & 84M-4671-4044-R2000; Collateral Value \$26,000  Claim is disputed - claim amount represents interest charges billed after Debtor agreed to purchase amount and made payment.			X	\$1,500.00	\$1,500.00



In re	Chapter No.: 11
<b>TRG WOOD PRODUCTS, INC., a California corporation,</b>	Case No.:
Debtor.	(If known)

### SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO.  Austin Financial Services Inc Gary Rote Executive Vice President 11111 Santa Monica Blvd Suite 900 Los Angeles, CA 90025	X		Loan incurred January 24, 2005, as amended; UCC-1 Financing Statement, original filing 1/5/2005, Filing No. 057011151768; UCC-3 Amended filed 1/24/2005, Filing No. 0570131931 covering substantially all assets of the Debtor. In addition, the creditor was provided with a Deed of Trust with Assignment of Rents filed 1-3-2008, Instrument No. 2008-0002832 against real property owned by principals of the Debtor and which is not property of the Estate (non-estate real property located at 81365 Kingston Heath, La Quinta, CA 92253)  Value of Collateral: Uncertain but may be less than \$992,976.19				\$1,100,000.00	\$108,523.81
Last four digits of ACCOUNT NO.  Greater Bay Bank NA (Wells Fargo Capital Financial) Attn Corp Officer or Agent 100 Tri State Intl Suite 140 Lincolnshire, IL 60069			Leased equipment; UCC-1 Financing Statement filed 5/10/2006, Filing No. 067069612411; Leased equipment: Clark Forklift C32 CSN# 1038-9592 and all equipment parts, accessories, et al.  Value of Collateral \$10,000				\$14,407.00	\$4,407.00
Last four digits of ACCOUNT NO.  National City Commercial Capital Company LLC Attn Corp Officer or Agent 995 Dalton Ave Cincinnati, OH 45203			Leased equipment; UCC-1 Financing Statement filed 3/7/2007, Filing No. 077105373538; Leased equipment: (1) fm-45 single sided edgebander.  Value of Collateral \$60,000				\$78,685.00	\$18,685.00
Last four digits of ACCOUNT NO.  Royal Plywood Company LLC Tom Harold 14171 East Park Place Cerritos, CA 90703			Trade debt, UCC-1 Financing Statement filed 2/19/2008; Filing No. 087148389896				\$20,093.42	\$20,093.42

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>	Chapter No.: 11  Case No.:  Debtor. <span style="float: right;">(If known)</span>
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**SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO.  San Bernardino County Tax Collector Dick Larson Tax Collector Attn Bankruptcy 172 West Third Street First Floor San Bernadino, CA 92415-0360			Tax lien filings on 11/19/2008, Instrument Nos. 20080518847; 20080518848; and 2008051884				\$12,265.26	
Last four digits of ACCOUNT NO.								
Total(s) ►							\$1,226,950.68	\$153,209.23

(Report total also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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## SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals:** Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

**Commitments to Maintain the Capital of an Insured Depository Institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11 Case No.:  (If known)
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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

11 U.S.C. § 507(a)(4)

**Type of Priority for Claims Listed on This Sheet**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO.  Rodewald, L W 81-365 Kingston Heath La Quinta, CA 92253			Wages				\$51,000.00	\$10,950	\$40,050.00
Last four digits of ACCOUNT NO.  Rodewald, Michael 21055 Cantel Place Walnut, CA 91789			Wages				\$42,500.00	\$10,950	\$31,550.00
Last four digits of ACCOUNT NO.  Rodewald, Russell 4050 View Park Drive Yorba Linda, CA 92886			Wages				\$51,000.00	\$10,950	\$40,050.00
Last four digits of ACCOUNT NO.									
<b>Subtotal (507(a)(4))</b>							\$144,500.00	\$32,850.00	\$111,650.00

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS****11 U.S.C. § 507(a)(8)****Type of Priority for Claims Listed on This Sheet**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO.  Internal Revenue Service PO Box 21126 Philadelphia, PA 19114			Payroll taxes 2009 FUI \$159.76 FICA \$3,284.85  Income \$2,389.01				\$5,833.62	\$5,833.62	
Last four digits of ACCOUNT NO.  Calif Franchise Tax Board Attn Bankruptcy PO Box 942857 Sacramento, CA 94257			2008				\$800.00	\$800.00	
Last four digits of ACCOUNT NO.  Calif Franchise Tax Board Attn Bankruptcy PO Box 2952 Sacramento, CA 95812-2952			Additional Notice				Duplicate		
Last four digits of ACCOUNT NO.  Calif Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001			Payroll taxes 2009 (pay date 1/15/2009) SDI \$619.07 Income \$659.15 SUI \$236.19 ETT \$19.97				\$1,534.38	\$1,534.38	

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO.  State Board of Equalization Attn Bankruptcy 3737 Main Street Suite 1 Riverside, CA 92501			Sales taxes 2008, 3rd quarter				\$2,844.21	\$2,844.21	
<b>Subtotal (507(8)(a))</b>							\$11,012.21	\$11,012.21	

<p align="center"><b>Total Schedule E</b> ▶ (Use only on last page of completed Schedule E.) Report total also on Summary of Schedules.)</p>	\$155,512.21		
<p align="center"><b>Totals</b> ▶ (Use only on last page of completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data)</p>		\$43,862.21	\$111,650.00

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  AFLAC Joe Hoffman - Remittance Processing 1932 Wynnton Road Columbus, GA 31999			Services				\$3,168.14
Last four digits of ACCOUNT NO.  Ameco Forest Products LLC Attn Corp Officer or Agent PO Box 339 Amity, OR 97191			Trade				\$196,000.18
Last four digits of ACCOUNT NO.  American Impressions Printing Terry Barbara 12188 Central Ave Suite Chino, CA 91710			Services				\$ 530.88



In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Amos-Hill Associates Inc John Karati PO Box 7 Edinburgh, IN 46124			Trade				\$123,795.43
Last four digits of ACCOUNT NO.  Ashland Chemical Attn Corp Officer or Agent File No 53192 Los Angeles, CA 90074			Trade				\$12,222.33
Last four digits of ACCOUNT NO.  AT Mitchell Machinery Co Attn Corp Officer or Agent 4201 Brickell Street Ontario, CA 91761			Repair				\$ 578.02
Last four digits of ACCOUNT NO.  AT&T Attn Bankruptcy PO Box 78522 Phoenix, AZ 85062			Utilities				\$ 299.85
Last four digits of ACCOUNT NO.  Benefit Planning Inc Guy Hocker 4640 Admiralty Way 9th F or Marina Del Rey, CA 90292			Services				\$7,117.50

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Blair Adhesives Attn Corp Officer or Agent 11034 Lockport Place Santa Fe Springs, CA 90670			Trade				\$4,892.16
Last four digits of ACCOUNT NO.  Brookside Veneers LTD Jeff Almon 104 Melrich Rd Cranbury, NJ 8512			Trade				\$37,577.62
Last four digits of ACCOUNT NO.  Brown Packaging Attn Corp Officer or Agent 2210 S Huron Dr Santa Ana, CA 92704			Trade				\$ 769.07
Last four digits of ACCOUNT NO.  Burrtec Waste Attn Corp Officer or Agent PO Box 700 Pomona, CA 91769			Services				\$2,303.53
Last four digits of ACCOUNT NO.  CAL/OSHA Cora Segado Department of Industrial Relations Collection Unit San Francisco, CA 94142			Cal/Osha				\$5,509.84

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  California Chamber of Commerce 1332 N Market Blvd Sacramento, CA 95834			Services				\$ 93.11
Last four digits of ACCOUNT NO.  Carlos Valencia 4488 Harvard Street Montclair, CA			Services				\$ 401.30
Last four digits of ACCOUNT NO.  Ceilings Plus Nancy Mercolino 6711 E Washington Commerce, CA 90040			Loan				\$100,000.00
Last four digits of ACCOUNT NO.  CH Robinson Worldwide Inc Helen Jimenez PO Box 9121 Minneapolis, MN 55480			Freight				\$24,399.82
Last four digits of ACCOUNT NO.  Cintas Attn Corp Officer or Agent 4320 East Miraloma Avenue Anaheim, CA 92807			Services				\$ 477.75
Last four digits of ACCOUNT NO.  Cintas First Aid & Safety Attn Corp Officer or Agent 737 N Main Street Orange, CA 92863			Services				\$ 975.70

<p>In re</p> <p><b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.</p>	<p>Chapter No.: 11</p> <p>Case No.:  (If known)</p>
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  City of Chino Attn Corp Officer or Agent PO Box 667 Chino, CA 91708			Utilities				\$2,599.53
Last four digits of ACCOUNT NO.  CompWest Insurance Company Attn Corp Officer or Agent PO Box 9669 Los Angeles, CA 90084			Services				\$21,454.99
Last four digits of ACCOUNT NO.  Con-Way Freight Attn Corp Officer or Agent 1717 NW 21st Avenue Portland, OR 97209			Freight				\$ 387.47
Last four digits of ACCOUNT NO.  Cramer Wood Products Inc Lloyd Cramer 600 N Scientific St High Point, NC 27260			Trade				\$19,058.66
Last four digits of ACCOUNT NO.  CS Forest Products Attn Corp Officer or Agent PO Box 634 Eagle Point, OR 97524			Trade				\$2,252.80

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Danzer Specialty Veneer Robert Fitzwater 300 Naomi Street Edinburgh, IN 46124			Trade				\$39,577.86
Last four digits of ACCOUNT NO.  David R Webb Veneer Co Inc Gary Cox 206 S Holland Edinburgh, CA 46124			Trade				\$492,965.33
Last four digits of ACCOUNT NO.  Delta Liquid Energy Attn Corp Officer or Agent PO Box 2845 Pomona, CA 91769			Utilities				\$ 935.06
Last four digits of ACCOUNT NO.  DHL Danzas Air & Ocean John Faria 4000 Redondo Beach Ave Suite 103 Redondo Beach, CA 90278			Freight				\$2,031.77
Last four digits of ACCOUNT NO.  Dietrich Veneer Sales Inc Bud Dietrich 9825 SE Lawnfield Rd Clackamas, OR 97015			Trade				\$202,881.83

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Direct Bill Services Inc Attn Corp Officer or Agent 160 Water Street 19th Fl r New York, NY 10038			Services				\$4,370.49
Last four digits of ACCOUNT NO.  DMV Attn Corp Officer or Agent PO Box 942894 Sacramento, CA 94294			Freight				\$ 3.00
Last four digits of ACCOUNT NO.  Donaldson Company Inc Attn Corp Officer or Agent PO Box 1299 Minneapolis, MN 55440			Repair				\$1,896.62
Last four digits of ACCOUNT NO.  Ed Brewster Consulting Ed Brewster PO Box 42 Ellenton, FL 34222			Services				\$ 200.00
Last four digits of ACCOUNT NO.  Edgemate Inc Suzanne McNally 333 Closson Road Roaring Spring, PA 16673			Trade				\$6,933.50

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  European Woodworking Machiner Rose Marie 91 Volks Way PO Box 550 Franklinton, NC 27525			Repair				\$7,512.43
Last four digits of ACCOUNT NO.  Fedex Freight Attn Bankruptcy Dept 2200 Forward Drive Harrison, AZ 72602			Freight				\$ 106.49
Last four digits of ACCOUNT NO.  Fletcher Machine Inc Attn Corp Officer or Agent 4305 E US Hwy 64 Lexington, NC 27292			Repair				\$3,656.49
Last four digits of ACCOUNT NO.  Forbo Adhesinves LLC Attn Corp Officer or Agent PO Box 601333 Charlotte, NC 28260			Trade				\$5,601.55
Last four digits of ACCOUNT NO.  Forest Plywood Sales Attn Corp Officer or Agent 14711 Artesia Blvd La Mirada, CA 90638			Trade				\$12,327.75

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Freeman Freeman & Smiley LLP Richard Freeman Penthouse Suite 1200 3415 Sepulveda Blvd Los Angeles, CA 90034			Services				\$3,984.58
Last four digits of ACCOUNT NO.  General Woods & Veneer Attn Corp Officer or Agent 7709 Industry Ave Pico Rivera, CA 90660			Trade				\$43,672.86
Last four digits of ACCOUNT NO.  Haringa Compressor Co Attn Corp Officer or Agent 14351 Euclid Ave Chino, CA 91710			Services				\$ 415.50
Last four digits of ACCOUNT NO.  Health Net Attn Corp Officer or Agent File #52617 Los Angeles, CA 90074			Services				\$24,061.33
Last four digits of ACCOUNT NO.  Hercules Forwarding Inc Amy Allen 3240 Bandini Blvd Vernon, CA 90023			Freight				\$9,282.55



In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Hollywood Delivery Service Attn Corp Officer or Agent 2828 S Willow Avenue Bloomington, CA 92316			Freight				\$ 630.77
Last four digits of ACCOUNT NO.  Humboldt Flakeboard Panels I Attn Corp Officer or Agent PO Box 2074 Crescent City, CA 95531			Trade				\$15,426.24
Last four digits of ACCOUNT NO.  IGUS Inc Attn Corp Officer or Agent PO Box 14349 East Providence, RI 2914			Repair				\$ 360.78
Last four digits of ACCOUNT NO.  Imports of High Point Myrna Nelson PO Box 4719 1913 Allegheny Street High Point, NC 27263			Trade				\$2,239.36
Last four digits of ACCOUNT NO.  Indiana Veneers Inc Werner Lorens 1121 E 24th Street Indianapolis, IN 46205			Trade				\$43,289.44

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Jowat Corporation Attn Corp Officer or Agent PO Box 1368 High Point, NC 27261			Trade				\$2,328.00
Last four digits of ACCOUNT NO.  JRC Transportation Inc Attn Corp Officer or Agent PO Box 15101 Newark, NJ 7192			Freight				\$9,000.00
Last four digits of ACCOUNT NO.  Kennedy Veneer Corporation Jeff Lund 3423 N Shadeland Ave Indianapolis, IN 46226			Trade				\$67,645.10
Last four digits of ACCOUNT NO.  Michael J Cavaletto, et al. Michael J Cavaletto 902 N Thompson Nipomo, CA 93444			Lease Agreement as amended by the First, Second and Third Amendments, for Debtor's business premises located at 5001 Lindsay Court, Chino, CA 91710. Lease commenced July 1, 1994 for an original five year term. Pursuant to the Third Amendment to the lease				\$154,466.65
Mark Moore C&M Nursery / MJ Cavaletto Ranches, LLC 195 N Thompson Ave St 1 Nipomo, CA 93444			Additional Notice for Michael J. Cavaletto, et al.				Duplicate

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Mid-Atlantic Wood Products Chris Tunstill 225 Dewey Elder Lane Taylorsville, NC 28681			Trade				\$31,570.94
Last four digits of ACCOUNT NO.  Multisource Laminates Inc Attn Corp Officer or Agent 1001 Avenida Pico #C490 San Clemente, CA 92673			Trade				\$4,152.20
Last four digits of ACCOUNT NO.  Munkittrick Transport Inc Attn Corp Officer or Agent 7 Route 112 Bishopton , Canada J0B 1G			Freight				\$15,514.42
Last four digits of ACCOUNT NO.  Natureal Wood & Veneer Attn Corp Officer or Agent 4 Sungei Kadut St 6 , Singapore 2572			Trade				\$54,755.28
Last four digits of ACCOUNT NO.  North Douglas Wood Products Attn Corp Officer or Agent 704 South Cedar Drain, OR 97435			Trade				\$2,253.38

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Northgate Market Attn Corp Officer or Agent PO Box 144 Santa Ana, CA 92702			Fees				\$ 328.50
Last four digits of ACCOUNT NO.  Orange Tool & Industrial Supp Attn Corp Officer or Agent 3051 E La Palma Ave Anaheim, CA 92806			Trade				\$3,742.87
Last four digits of ACCOUNT NO.  Pacificare of California Julie Rief Jennifer Chavez 5995 Plaza Drive Cypress, CA 90630			Services				\$ 800.00
Last four digits of ACCOUNT NO.  Parker Boiler Co Attn Corp Officer or Agent 5930 Bandini Blvd Los Angeles, CA 90040			Repair				\$ 392.00
Last four digits of ACCOUNT NO.  Penrod Company Attn Corp Officer or Agent 2809 S Lynnhaven Rd Suite 35 Virginia Beach, VA 23450			Trade				\$70,541.19

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Penske Truck Leasing Attn Corp Officer or Agent 13980 Magnolia Ave Chino, CA 91710			Lease for Freightliner truck				\$4,160.30
Last four digits of ACCOUNT NO.  Pure Magic Software Ed Brewster PO Box 387 Corona, CA 92878			Services				\$ 215.50
Last four digits of ACCOUNT NO.  Ralph Thompson Company Ralph Thompson PO Box 1778 Covina, CA 91722			Trade				\$2,869.44
Last four digits of ACCOUNT NO.  Renaissance Specialty Veneer Cami Clift PO Box 524 1285 Indianapolis Road Columbus, IN 47201			Trade				\$112,103.46
Last four digits of ACCOUNT NO.  Rodewald L W 81-365 Kingston Heath La Quinta, CA 92253			Expenses				\$27,392.59
Last four digits of ACCOUNT NO.  Rodewald L W 81-365 Kingston Heath La Quinta, CA 92253			Loan				\$62,500.00

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Rodewald Michael 21055 Cantel Place Walnut, CA 91789			Expenses				\$9,847.76
Last four digits of ACCOUNT NO.  Rodewald Russell 4050 View Park Drive Yorba Linda, CA 92886			Expenses				\$10,658.43
Last four digits of ACCOUNT NO.  Rodewald Russell 4050 View Park Drive Yorba Linda, CA 92886			Loan				\$25,000.00
Last four digits of ACCOUNT NO.							
Last four digits of ACCOUNT NO.  Schelling America Inc Attn Corp Officer or Agent PO Box 80367 Raleigh, 27623			Repair				\$1,323.07
Last four digits of ACCOUNT NO.  Securian Retirement Services Attn Corp Officer or Agent PO Box 64787 St Paul, 55164			Services				\$2,625.00

<p>In re</p> <p><b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.</p>	<p>Chapter No.: 11</p> <p>Case No.:  (If known)</p>
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Sierra Pine Ltd Attn Corp Officer or Agent PO Box 115 Martell, CA 95654			Trade				\$17,127.32
Last four digits of ACCOUNT NO.  SL Fusco Inc John Topf 1966 Via Arado Rancho Dominguez, CA 90220			Trade				\$21,732.00
Last four digits of ACCOUNT NO.  Summitt Custom Finishing Attn Corp Officer or Agent 1602 Fremont Court ONTARIO, CA 91761			Trade				\$2,662.32
Last four digits of ACCOUNT NO.  Swisher Hygiene Franchisee Tr Dale Camera PO Box 863872 Orlando, FL 32886			Services				\$1,117.00
Last four digits of ACCOUNT NO.  The Dean Company Attn Corp Officer or Agent PO Box 1239 Princeton, WV 24740			Trade				\$13,661.89

<p>In re</p> <p><b>TRG WOOD PRODUCTS, INC., a California corporation,</b></p> <p style="text-align: center;">Debtor.</p>	<p>Chapter No.: 11</p> <p>Case No.:</p> <p style="text-align: right;">(If known)</p>
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  The Edison Company Attn Bankruptcy Dept PO Box 600 Rosemead, CA 91771			Utilities				\$25,693.76
Last four digits of ACCOUNT NO.  The Gas Company Attn Bankruptcy Dept PO Box C Monterey Park, CA 91736			Utilities				\$1,736.41
Last four digits of ACCOUNT NO.  Thomas & Sons Distributors Attn Corp Officer or Agent 840 South Front Coos Bay, OR 97420			Freight				\$ 392.84
Last four digits of ACCOUNT NO.  Thompson Mahogany Don Thompson 7400 Edmund Street Philadelphia, PA 19136			Trade				\$ 285.33
Last four digits of ACCOUNT NO.  TLS Transportation LTD Attn Corp Officer or Agent 31500 Grape Street #3-330 Lake Elsinore, CA 92532			Freight				\$7,457.28



In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Trace Transportation Inc Attn Corp Officer or Agent 3241 Old Military Road Central Point, OR 97502			Freight				\$116,604.30
Last four digits of ACCOUNT NO.  United Parcel Service Attn Bankruptcy PO Box 894820 Los Angeles, CA 90189			Freight				\$ 273.13
Last four digits of ACCOUNT NO.  UPS Freight Attn Corp Officer or Agent PO Box 894820 Los Angeles, CA 90189			Freight				\$4,304.90
Last four digits of ACCOUNT NO.  US Healthworks Medical Group Attn Corp Officer or Agent Chino Hills Healthcare Center 14726 Ramona Suite 107 Chino Hills, CA 91710			Services				\$ 778.63
Last four digits of ACCOUNT NO.  Vener Technologies Inc Attn Corp Officer or Agent PO Box 1145 3337 West Railroad Blvd Newport, NC 28570			Trade				\$6,224.00

In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO.  Verizon California Attn Bankruptcy Dept PO Box 9688 Mission Hills, CA 91346			Utilities				\$ 446.37
Last four digits of ACCOUNT NO.  Weber Plywood Attn Corp Officer or Agent PO Box 1045 15501 Mosher St Tustin, CA 92680			Trade				\$11,606.16
Last four digits of ACCOUNT NO.  Wells Fargo Financial Capital Attn Corp Officer or Agent PO Box 7777 San Francisco, CA 94120			Lease for Clark Forklift, monthly lease payment of \$672				\$1,344.12
Last four digits of ACCOUNT NO.  White Nelson and Co Dave Vidiner Candy Huie 2400 E Katella Ave Suite Anaheim, CA 92806			Services				\$10,555.00
Last four digits of ACCOUNT NO.  Xerox Corporation Ray Medina PO Box 7413 Pasadena, CA 91109			Lease for equipment				\$ 771.70

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE F – CREDITORS HOLDING UNSECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND A ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			Total (Use only on last page of completed Schedule F.) ► (Report total also on Summary of Schedules and if applicable, on Statistical Summary of Certain Liabilities and Related Data				\$2,412,189.80

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Chapter No.: 11  Case No.:  (If known)
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### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Greater Bay Bank NA (Wells Fargo Capital Financial) Attn Corp Officer or Agent 100 Tri State Intl Suite 140 Lincolnshire, IL 60069	Leased equipment; UCC-1 Financing Statement filed 5/10/2006, Filing No. 067069612411; Leased equipment: Clark Forklift C32 CSN# 1038-9592 and all equipment parts, accessories, substitutions, additions, accessions and replacements thereto and thereof, now or hereafter installed in, affixed to, or used in conjunction therewith and the proceeds thereof, together with all installment payments, insurance proceeds, other proceeds and payments due and to become due arising from or relating to said equipment. Five year lease term commenced 5/3/2006.
National City Commercial Capital Company LLC Attn Corp Officer or Agent 995 Dalton Ave Cincinnati, OH 45203	Leased equipment; UCC-1 Financing Statement filed 3/7/2007, Filing No. 077105373538; Leased equipment: (1) fm-45 single sided edgebander. Equipment leased by Debtor pursuant to Lease Agreement #88745000 between Quail Leasing Corp., as lessor, and TRG Wood Products, Inc., as lessee. Monthly lease payment of \$1,805.89. Seven year lease term commenced 3/12/2007.
Penske Truck Leasing Attn Corp Officer or Agent 13980 Magnolia Ave Chino, CA 91710	Lease for Freightliner truck; monthly lease payment of \$1,300
Wells Fargo Financial Capital Attn Corp Officer or Agent PO Box 7777 San Francisco, CA 94120	Lease for Clark Forklift, monthly lease payment of \$672
Michael J Cavaletto, et al. 902 N Thompson Nipomo, CA 93444	Lease Agreement as amended by the First, Second and Third Amendments, for Debtor's business premises located at 5001 Lindsay Court, Chino, CA 91710. Pursuant to the Third Amendment to the lease, the lease will expire on June 30, 2010. Current base rent is \$27,412.80 and amortized past due amounts (originally \$35,715.71) being paid over 24 months beginning July 1, 2008 at \$1,488.15 per month, for total monthly rent of \$28,900.95.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Xerox Corporation Ray Medina PO Box 7413 Pasadena, CA 91109	Lease for copier



In re <b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Chapter No.: 11  Case No.:  (If known)
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**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S) - NOT APPLICABLE**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S)	AGE(S)
Employment:	<b>DEBTOR</b>	<b>SPOUSE</b>
Occupation		
Name of Employer		
How Long Employed		
Address of Employer		

Income (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (prorate if not paid monthly)	\$	\$
2. Estimated monthly overtime	\$	\$
3. <b>SUBTOTAL</b>	\$	\$
4. <b>LESS PAYROLL DEDUCTIONS</b>	\$	\$
a. Payroll taxes and Social Security	\$	\$
b. Insurance	\$	\$
c. Union Dues	\$	\$
d. Other (specify)	\$	\$
5. <b>SUBTOTAL PAYROLL DEDUCTIONS</b>	\$	\$
6. <b>TOTAL NET MONTHLY TAKE HOME PAY</b>	\$	\$
7. Regular income from operations of business or profession or farm (attach detailed statement)	\$	\$
8. Income from real property	\$	\$
9. Interest and Dividends	\$	\$
10. Alimony, maintenance or support payments payable to debtor for debtor's use or that of dependents listed above.	\$	\$
11. Social security or other government assistance (Specify)	\$	\$
12. Pension or retirement income	\$	\$
13. Other monthly income (Specify)	\$	\$
14. <b>SUBTOTAL OF LINES 7 THROUGH 13</b>	\$	\$
15. <b>AVERAGE MONTHLY INCOME:</b> (Add amounts shown on lines 6 and 14)	\$	\$
16. <b>COMBINED AVERAGE MONTHLY INCOME</b> (Combined column totals from line 15)		\$

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease income reasonably anticipated to occur within the year following the filing of this document:

In re	Chapter No.: 11
<b>TRG WOOD PRODUCTS, INC., a California corporation,</b> Debtor.	Case No.:  (If known)

**SCHEDULE J – CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S) - NOT APPLICABLE**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$
a. Are real estate taxes included? Yes No	
b. Is property insurance included? Yes No	
2. Utilities: a. Electricity and heating fuel	\$
b. Water and sewer	\$
c. Telephone	\$
d. Other	\$
3. Home maintenance (repairs and upkeep)	\$
4. Food	\$
5. Clothing	\$
6. Laundry and dry cleaning	\$
7. Medical and dental expenses	\$
8. Transportation (not including car payments)	\$
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$
10. Charitable contributions	\$
11. Insurance (not deducted from wages or included in home mortgage payments)	\$
a. Homeowner's or renter's	\$
b. Life	\$
c. Health	\$
d. Auto	\$
e. Other	\$
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify)	\$
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	
a. Auto	\$
b. Other	\$
c. Other	\$
14. Alimony, maintenance, and support paid to others	\$
15. Payments for support of additional dependents not living at your home	\$
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$
17. Other	\$
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17, Report also on Summary of Schedules and, If applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:	
20. STATEMENT OF MONTHLY NET INCOME	
a. Total monthly income from Line 15 of Schedule I	\$
b. Total monthly expenses from Line 18 above	\$
c. Monthly net income (a. minus b.)	\$



In re <u>/s/ L.W. Rodewald</u>	Case No.:
Debtor.	(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)  
[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_

Social Security No. \_\_\_\_\_  
(Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.*

\_\_\_\_\_

\_\_\_\_\_

Address \_\_\_\_\_

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **President** \_\_\_\_\_ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership ] of the **TRG Wood Products, Inc.** \_\_\_\_\_ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1.)

Date **April 1, 2009** \_\_\_\_\_

Signature: **/s/ L.W. Rodewald** \_\_\_\_\_  
**L.W. Rodewald, President** \_\_\_\_\_  
[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re

Case No.

**TRG WOOD PRODUCTS, INC.,**

Chapter 11

Debtors.

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income From Employment or Operation of Business.**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in an independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married individuals filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Period</u>	<u>Amount</u>	<u>Source</u>
January 1, 2009 to present	Gross Sales: \$464,105.44	Business operations
2008	Gross sales: \$5,097,546 COGS: \$3,958,820 Gross Profit : \$1,138,726	Business operations
2007	Gross Sales: \$6,412,867 COGS: \$5,020,867 Gross Profit: \$1,392,000	Business operations

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**2. Income Other Than From Employment or Operation of Business.**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under Chapter 12 or Chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Period</u>	<u>Amount</u>	<u>Source</u>

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**3. Payments to Creditors.**

Complete a. or b. as appropriate and c.

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under Chapter 12 or Chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Creditor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Creditor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>
<b>See Attached List</b>			

- None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Creditor and Relationship to Debtor</u>	<u>Dates of Payments</u>	<u>Amount Paid</u>	<u>Amount Still Owing</u>
<b>See Attached List</b>			

#### 4. Suits and Administrative Proceedings, Executions, Garnishments and Attachments.

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Caption of Suit and Case Number</u>	<u>Nature of Proceeding</u>	<u>Court or Agency and Location</u>	<u>Status or Disposition</u>
<b>San Bernardino County Fire Department v. TRG Wood Products, Inc. Case No. SMCC080717</b>	<b>Small Claims</b>	<b>San Bernardino County, Small Claims</b>	<b>Dismissed for lack of prosecution</b>
<b>Jose Toscano v. TRG Wood Products, Inc. Case No. SMCCS080196</b>	<b>Small Claims</b>	<b>San Bernardino County, Small Claims</b>	<b>Dismissed for lack of prosecution</b>
<b>Austin Financial Services, Inc. v. TRG Wood Products, Inc.</b>	<b>Breach of Contract, Breach of Guaranty, Possession of Personal Property and Damages, Conversion, Judicial Foreclosure, Account Stated and Monies Lent</b>	<b>Los Angeles Superior Court</b>	<b>Pending</b>

**Attachment to Statement of Affairs, Item 3.b.,  
Payments in Within 90 Days Prior to the Bankruptcy  
Filing**

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
Bank Account: Union Bank			Check #:	1466	Date: 02/04/09
NORPAC	114668101	02/06/09	\$464.00	0.00	\$464.00
NORPAC	114668701	02/06/09	22.28	0.00	22.28
					=====
					\$486.28
Bank Account: Union Bank			Check #:	1471	Date: 02/10/09
NATCAS	451026	02/10/09	\$582.50	0.00	\$582.50
					=====
					\$582.50
Bank Account: Union Bank			Check #:	1473	Date: 02/14/09
UNIWAS	775-1208	12/31/08	\$473.68	0.00	\$473.68
					=====
					\$473.68
Bank Account: Union Bank			Check #:	1479	Date: 03/09/09
CHEWOO	60095	03/09/09	\$1,042.56	0.00	\$1,042.56
					=====
					\$1,042.56
Bank Account: Union Bank			Check #:	1489	Date: 03/17/09
CHEWOO	1489	03/17/09	\$635.04	0.00	\$635.04
					=====
					\$635.04
Bank Account: Union Bank			Check #:	1492	Date: 03/24/09
NORPAC	1173094	03/24/09	\$1,106.08	0.00	\$1,106.08
					=====
					\$1,106.08
Bank Account: Union Bank			Check #:	18255	Date: 01/06/09
KENVEN	1926	07/18/08	\$10,287.30	0.00	\$7,793.60
KENVEN	1929	07/23/08	6,812.80	0.00	6,812.80
KENVEN	1930	07/23/08	833.30	0.00	833.30
KENVEN	1932	07/29/08	4,739.20	0.00	414.00
KENVEN	1926	07/18/08	0.00	0.00	-7,793.60
KENVEN	1929	07/23/08	0.00	0.00	-6,812.80
KENVEN	1930	07/23/08	0.00	0.00	-833.30
KENVEN	1932	07/29/08	0.00	0.00	-414.00
					=====
					\$0.00
Bank Account: Union Bank			Check #:	18277	Date: 01/15/09
RODRUS	E11208	01/31/09	\$3,065.61	0.00	\$3,065.61
RODRUS	E9/10-08	01/15/09	3,607.98	0.00	3,607.98
RODRUS	E11208	01/31/09	0.00	0.00	-3,065.61
RODRUS	E9/10-08	01/15/09	0.00	0.00	-3,607.98
					=====
					\$0.00
Bank Account: Union Bank			Check #:	18279	Date: 01/12/09
SIEPIN	80937	12/29/08	\$10,858.76	108.59	\$10,750.17

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
----- SIEPIN	----- 80937	----- 12/29/08	----- 0.00	----- -108.59	----- -10,750.17 =====
					\$0.00
Bank Account: Union Bank			Check #:	18283	Date: 01/07/09
BROPAC	98028	11/12/08	\$1,176.63	0.00	\$1,176.63
BROPAC	98116	11/12/08	91.59	0.00	91.59
					=====
					\$1,268.22
Bank Account: Union Bank			Check #:	18284	Date: 01/07/09
RENSPE	4249	08/18/08	\$17,689.05	0.00	\$7,766.05
RENSPE	4249	08/18/08	0.00	0.00	-7,766.05
					=====
					\$0.00
Bank Account: Union Bank			Check #:	18287	Date: 01/06/09
UNIWAS	75-1031	11/05/08	\$1,102.51	0.00	\$1,000.00
					=====
					\$1,000.00
Bank Account: Union Bank			Check #:	18289	Date: 01/13/09
RENSPE	4249	08/18/08	\$17,689.05	0.00	\$8,843.00
					=====
					\$8,843.00
Bank Account: Union Bank			Check #:	18290	Date: 01/15/09
RENSPE	4329	09/02/08	\$11,813.99	0.00	\$6,133.99
					=====
					\$6,133.99
Bank Account: Union Bank			Check #:	18291	Date: 01/12/09
CLACAL	20143	01/12/09	\$470.18	0.00	\$470.18
CLACAL	360026039	01/12/09	102.15	0.00	102.15
					=====
					\$572.33
Bank Account: Union Bank			Check #:	18292	Date: 01/13/09
RENSPE	4249	08/18/08	\$17,689.05	0.00	\$7,766.05
					=====
					\$7,766.05
Bank Account: Union Bank			Check #:	18293	Date: 01/13/09
AMEIMP	18702	08/06/08	\$215.28	0.00	\$215.28
					=====
					\$215.28
Bank Account: Union Bank			Check #:	18294	Date: 01/13/09
VALCAR	1347153	10/30/08	\$76.00	0.00	\$76.00
VALCAR	1347154	11/05/08	99.30	0.00	99.30
VALCAR	1347155	11/17/08	85.80	0.00	85.80
VALCAR	1347156	11/24/08	84.80	0.00	84.80
VALCAR	1347158	12/09/08	39.25	0.00	39.25
☐					
03/26/09 02:30 p			TRG Wood Products, Inc.		
			AP PAYMENT HISTORY		
					Page: 3

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
					=====
					\$385.15

Bank Account: Union Bank ROYPLY 358786	10/23/08	Check #: 18295 \$8,083.46 0.00	Date: 01/16/09 \$4,084.80
			=====
			\$4,084.80
Bank Account: Union Bank ROYPLY 358786 ROYPLY 359547	10/23/08 11/04/08	Check #: 18296 \$8,083.46 0.00 10,093.32 0.00	Date: 01/22/09 \$1,168.66 2,916.14
			=====
			\$4,084.80
Bank Account: Union Bank LATLOG 80754 LATLOG 80767	12/05/07 12/28/07	Check #: 18297 \$6,050.00 0.00 5,850.00 0.00	Date: 01/25/09 \$2,050.00 1,900.00
			=====
			\$3,950.00
Bank Account: Union Bank LATLOG 80767	12/28/07	Check #: 18298 \$5,850.00 0.00	Date: 02/25/09 \$3,950.00
			=====
			\$3,950.00
Bank Account: Union Bank EDICOM 7262-1108	11/30/08	Check #: 18299 \$4,753.29 0.00	Date: 01/02/09 \$4,753.29
			=====
			\$4,753.29
Bank Account: Union Bank IKETRA IVN08-0051	01/15/09	Check #: 18300 \$5,683.20 0.00	Date: 01/19/09 \$5,683.20
			=====
			\$5,683.20
Bank Account: Union Bank ORATOO 383952 ORATOO 385096	09/03/08 10/13/08	Check #: 18301 \$915.88 0.00 1,389.87 0.00	Date: 01/21/09 \$200.00 1,389.87
			=====
			\$1,589.87
Bank Account: Union Bank RODBIL E808	08/05/08	Check #: 18302 \$6,084.27 0.00	Date: 01/21/09 \$3,700.00
			=====
			\$3,700.00
Bank Account: Union Bank SLFUS 100438193 SLFUS 100439387	10/16/08 10/28/08	Check #: 18303 \$5,306.85 0.00 232.82 0.00	Date: 01/30/09 \$5,306.85 232.82
			=====
			\$5,539.67

Bank Account: Union Bank  
 03/26/09 02:30 p      TRG Wood Products, Inc.  
 AP PAYMENT HISTORY      Date: 01/27/09      Page: 4

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
HERFOR	17-023595	11/03/08	\$92.89	0.00	\$92.89
HERFOR	17-024059	10/16/08	748.76	0.00	748.76
HERFOR	17-025340	11/19/08	331.67	0.00	180.67
HERFOR	17-025372	11/06/08	347.80	0.00	347.80
HERFOR	17-026234	11/13/08	630.43	0.00	630.43
					=====
					\$2,000.55



Bank Account: Union Bank	Check #:	18305	Date:	01/27/09
TIMSAV 151557		\$1,089.15		\$1,089.15
01/27/09		0.00		=====
				\$1,089.15

Bank Account: Union Bank	Check #:	18306	Date:	01/27/09
PENTRU F106340641		\$174.39		\$174.39
PENTRU F106362605		133.16		133.16
PENTRU F106373732		132.04		20.00
PENTRU L13632164		1,600.90		1,600.90
				=====
				\$1,928.45

Bank Account: Union Bank	Check #:	18307	Date:	01/29/09
WEBPLY 431356		\$603.60		\$603.60
01/29/09		0.00		=====
				\$603.60

Bank Account: Union Bank	Check #:	18308	Date:	01/29/09
UNIWAS 75-1031		\$1,102.51		\$102.51
UNIWAS 775-1108		837.59		837.59
11/05/08		0.00		=====
11/30/08				\$940.10

Bank Account: Union Bank	Check #:	18309	Date:	01/29/09
DELLIQ 90200187		\$190.92		\$190.92
DELLIQ ww66962		166.17		166.17
10/30/08		0.00		=====
10/30/08				\$357.09

Bank Account: Union Bank	Check #:	18310	Date:	01/19/09
STBDEQ 878-208		\$1,666.06		\$1,666.06
06/30/08		0.00		=====
				\$1,666.06

Bank Account: Union Bank	Check #:	18311	Date:	01/29/09
CAVMIC 5001-1008		\$28,900.95		\$6,900.95
CAVMIC 5001-1108		28,900.95		3,099.05
CAVMIC 5001-1008		0.00		-6,900.95
CAVMIC 5001-1108		0.00		-3,099.05
10/01/08		0.00		=====
11/01/08				\$0.00

Bank Account: Union Bank	Check #:	18312	Date:	01/29/09
VENTEC 90383		\$1,440.00		\$1,440.00
03/26/09 02:30 p		0.00		=====
				\$1,440.00

TRG Wood Products, Inc.  
AP PAYMENT HISTORY

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
VENTEC	90389	10/16/08	101.00	0.00	101.00
VENTEC	91635	11/24/08	696.00	0.00	696.00
VENTEC	91637	11/24/08	1,440.00	0.00	204.00
					=====
					\$2,441.00

Bank Account: Union Bank	Check #:	18313	Date:	01/29/09
SANBER 70951695*9		\$7,352.57		\$2,584.10
SANBER 80807423*1		10,248.12		558.61
05/12/08		0.00		=====
07/31/08				\$3,142.71

Bank Account: Union Bank	Check #:	18314	Date:	02/04/09
--------------------------	----------	-------	-------	----------

CITCHI	122-1208	12/05/08	\$165.26	0.00	\$165.26
CITCHI	726-1208	12/05/08	850.65	0.00	250.00
					=====
					\$415.26
Bank Account:	Union Bank		Check #:	18315	Date: 02/09/09
CHEWOO	50774	02/09/09	\$1,668.80	0.00	\$1,668.80
					=====
					\$1,668.80
Bank Account:	Union Bank		Check #:	18316	Date: 02/09/09
RODBIL	ECITCHI	01/15/09	\$900.00	0.00	\$900.00
					=====
					\$900.00
Bank Account:	Union Bank		Check #:	18317	Date: 02/11/09
VALCAR	1347157	12/01/08	\$117.75	0.00	\$117.75
VALCAR	1347159	12/18/08	75.50	0.00	75.50
VALCAR	1347160	12/23/08	89.65	0.00	89.65
					=====
					\$282.90
Bank Account:	Union Bank		Check #:	18318	Date: 02/11/09
CLACAL	211SER9516	02/11/09	\$107.48	0.00	\$107.48
CLACAL	211SER9592	02/11/09	146.37	0.00	146.37
CLACAL	SER2119497	02/11/09	107.48	0.00	107.48
					=====
					\$361.33
Bank Account:	Union Bank		Check #:	18319	Date: 02/12/09
SWISH	320076838	02/12/09	\$147.75	0.00	\$147.75
					=====
					\$147.75
Bank Account:	Union Bank		Check #:	18320	Date: 02/04/09
COMINS	8108-28	02/01/09	\$7,320.00	0.00	\$7,320.00
					=====
					\$7,320.00
Bank Account:	Union Bank		Check #:	18321	Date: 02/04/09
□			TRG Wood Products, Inc.		
03/26/09	02:30 p		AP PAYMENT HISTORY		

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Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
DIRBIL	310-1/9	02/01/09	\$1,877.49	0.00	\$1,877.49
DIRBIL	D37310-09	01/15/09	5,602.50	0.00	1,602.50
					=====
					\$3,479.99
Bank Account:	Union Bank		Check #:	18322	Date: 02/04/09
EDICOM	7262-109	01/05/09	\$4,926.66	0.00	\$4,926.66
					=====
					\$4,926.66
Bank Account:	Union Bank		Check #:	18324	Date: 02/19/09
ORATOO	385536	10/30/08	\$1,578.54	0.00	\$1,578.54
					=====
					\$1,578.54
Bank Account:	Union Bank		Check #:	18325	Date: 02/19/09
SWISH	320078167	02/19/09	\$76.69	0.00	\$76.69
					=====

\$76.69

Bank Account: Union Bank			Check #:	18326	Date: 02/24/09
CONWAY	COD22409	02/24/09	\$212.03	0.00	\$212.03
					=====
					\$212.03

Bank Account: Union Bank			Check #:	18327	Date: 02/24/09
WHINEL	88270	05/03/07	\$2,500.00	0.00	\$2,000.00
					=====
					\$2,000.00

Bank Account: Union Bank			Check #:	18328	Date: 02/25/09
PENTRU	F106373732	12/23/08	\$132.04	0.00	\$112.04
PENTRU	F106404018	01/13/09	142.03	0.00	142.03
PENTRU	L13662091	12/30/08	1,602.32	0.00	1,602.32
					=====
					\$1,856.39

Bank Account: Union Bank			Check #:	18329	Date: 02/27/09
CITCHI	122-20109	01/05/09	\$106.08	0.00	\$106.08
CITCHI	726-109	01/05/09	788.12	0.00	788.12
CITCHI	726-1208	12/05/08	850.65	0.00	600.65
					=====
					\$1,494.85

Bank Account: Union Bank			Check #:	18330	Date: 02/27/09
RODBIL	E808	08/05/08	\$6,084.27	0.00	\$2,384.27
RODBIL	E808	08/05/08	0.00	0.00	-2,384.27
					=====
					\$0.00

Bank Account: Union Bank			Check #:	18331	Date: 02/27/09
RODBIL	E808	08/05/08	\$6,084.27	0.00	\$2,384.27
					=====

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 AP PAYMENT HISTORY

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
					\$2,384.27

Bank Account: Union Bank			Check #:	18332	Date: 02/27/09
GTE	2871-109	01/03/09	\$467.22	0.00	\$467.22
					=====
					\$467.22

Bank Account: Union Bank			Check #:	18333	Date: 03/02/09
SLFUS	100440308	11/05/08	\$5,923.10	0.00	\$2,500.00
					=====
					\$2,500.00

Bank Account: Union Bank			Check #:	18334	Date: 03/09/09
VALCAR	1347161	12/29/08	\$96.10	0.00	\$96.10
VALCAR	1347162	01/14/09	158.45	0.00	158.45
					=====
					\$254.55

Bank Account: Union Bank			Check #:	18335	Date: 03/10/09
SUCOR	28003	05/13/08	-\$169.68	0.00	-\$169.68
SUCOR	4549999	04/28/08	-14,952.26	0.00	-14,952.26
SUCOR	48632	07/27/07	14,992.90	0.00	14,992.90
SUCOR	50680	12/11/07	13,063.44	0.00	5,191.01

SUCOR	50953	01/07/08	2,308.55	235.20	2,073.35
SUCOR	54881	09/08/08	11,078.79	0.00	11,078.79
SUCOR	71040	03/05/09	15,024.52	0.00	15,024.52
SUCOR	919212	05/30/08	-7,305.00	0.00	-7,305.00
SUCOR	99310	03/10/09	-23,407.07	0.00	-23,407.07

=====  
\$2,526.56

Bank Account: Union Bank			Check #:	18336	Date: 03/10/09
CONWAY	23114200	03/10/09		\$238.26	0.00

=====  
\$238.26

Bank Account: Union Bank			Check #:	18337	Date: 03/11/09
GASCOM	06100-109	01/31/09		\$1,070.22	0.00
GASCOM	PH FEE	01/05/09		3.50	0.00

=====  
\$1,073.72

Bank Account: Union Bank			Check #:	18338	Date: 03/11/09
GTE	2876	12/05/08		\$450.95	0.00

=====  
\$450.95

Bank Account: Union Bank			Check #:	18339	Date: 02/27/09
SANBER	PTLSE08	11/15/08		\$420.69	0.00

=====  
\$420.69

Bank Account: Union Bank			Check #:	18340	Date: 03/06/09
□					
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TRG Wood Products, Inc.  
AP PAYMENT HISTORY

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Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
SANBER	80807423*1	07/31/08	\$10,248.12	0.00	\$3,000.00

=====  
\$3,000.00

Bank Account: Union Bank			Check #:	18341	Date: 03/12/09
ADTSEC	68091458	03/08/08		\$264.13	0.00

=====  
\$235.12

Bank Account: Union Bank			Check #:	18342	Date: 03/05/09
COMINS	8108-DEP	01/15/09		\$14,339.00	0.00

=====  
\$7,320.00

Bank Account: Union Bank			Check #:	18343	Date: 03/05/09
DIRBIL	2/9 INST	03/01/09		\$1,877.49	0.00
DIRBIL	D37310-09	01/15/09		5,602.50	0.00

=====  
\$2,877.49

Bank Account: Union Bank			Check #:	18344	Date: 03/13/09
SIEPIN	80937	12/29/08		\$10,858.76	0.00
SIEPIN	91102	01/19/09		10,552.80	0.00

=====  
\$15,000.00

Bank Account: Union Bank			Check #:	18345	Date: 03/18/09
CONWAY	408764	03/13/09		\$333.94	0.00

=====  
\$333.94  
Bank Account: Union Bank                    Check #: 18346     Date: 03/15/09  
EDICOM            2-7262-131    01/31/09        \$5,226.68     0.00            \$5,226.68  
=====

Bank Account: Union Bank                    Check #: 18347     Date: 03/26/09  
PENTRU            F106415120    01/20/09        \$171.09     0.00            \$171.09  
PENTRU            F106426039    01/27/09        121.17     0.00            121.17  
PENTRU            F106438063    02/03/09        132.23     0.00            132.23  
PENTRU            F106449035    02/11/09        154.95     0.00            154.95  
PENTRU            L13694327     01/25/09        1,584.42    0.00            1,584.42  
=====

Bank Account: Union Bank                    Check #: 18356     Date: 03/12/09  
SANBER            391-35L        03/12/09        \$5.23     0.00            \$5.23  
SANBER            80807423\*1    07/31/08        10,248.12   0.00            1,088.42  
=====

Bank Account: Union Bank                    Check #: 181821     Date: 01/02/09  
CAVMIC            5001-1008     10/01/08        \$28,900.95 0.00            \$10,000.00  
□    TRG Wood Products, Inc.  
03/26/09 02:30 p                            AP PAYMENT HISTORY                            Page: 9

Vendor Code     Invoice #     Date     Invoice Amt     Discount     Amount Paid  
-----  
\$10,000.00

Bank Account: Union Bank                    Check #: 181835     Date: 02/06/09  
GASCOM            079-1208     12/31/08        \$858.92    0.00            \$858.92  
GASCOM            61009FEE     02/05/09        1.50     0.00            1.50  
=====

Bank Account: Union Bank                    Check #: 181837     Date: 01/12/09  
PENCOM            IW-016037    10/15/08        \$12,206.40 0.00            \$5,185.84  
PENCOM            IW015772     09/24/08        11,313.60   0.00            1,847.76  
=====

Bank Account: Union Bank                    Check #: 181838     Date: 01/21/09  
PENCOM            IW-016037    10/15/08        \$12,206.40 0.00            \$7,020.56  
PENCOM            IWO-16207    10/29/08        12,463.36   0.00            979.44  
=====

Bank Account: Union Bank                    Check #: 181839     Date: 01/27/09  
PENCOM            IWO-16207    10/29/08        \$12,463.36 0.00            \$7,400.00  
=====

Bank Account: Union Bank                    Check #: 181840     Date: 01/27/09  
WEBVEN            4804031442    01/27/09        \$11,277.37 0.00            \$11,277.37  
=====

Bank Account: Union Bank                    Check #: 181841     Date: 01/29/09  
WEBVEN            4804031465    01/29/09        \$6,016.13   0.00            \$6,016.13

					=====	\$6,016.13
Bank Account: Union Bank			Check #:	181842	Date:	02/03/09
WEBVEN	4804031502	02/03/09	\$5,232.63	0.00		\$5,232.63
					=====	\$5,232.63
Bank Account: Union Bank			Check #:	181843	Date:	01/15/09
WEBVEN	4804025466	05/24/07	\$8,580.98	0.00		\$5,500.00
WEBVEN	6104007786	01/15/09	989.75	0.00		989.75
					=====	\$6,489.75
Bank Account: Union Bank			Check #:	181844	Date:	01/21/09
WEBVEN	4804031446	01/21/09	\$5,602.03	0.00		\$5,602.03
WEBVEN	6104007806	01/21/09	4,713.33	0.00		4,713.33
					=====	\$10,315.36

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TRG Wood Products, Inc.  
AP PAYMENT HISTORY

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Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid	
Bank Account: Union Bank			Check #:	181851	Date:	01/19/09
UNIPAR	73019	01/03/09	\$48.88	0.00		\$48.88
UNIPAR	73528	12/27/08	50.02	0.00		50.02
UNIPAR	\73029	01/10/09	297.37	0.00		297.37
					=====	\$396.27
Bank Account: Union Bank			Check #:	181857	Date:	01/15/09
GREBAY	6381-109	01/06/09	\$628.15	0.00		\$628.15
					=====	\$628.15
Bank Account: Union Bank			Check #:	181863	Date:	03/09/09
BROVEN	236414	07/23/08	\$10,112.09	0.00		\$2,145.00
					=====	\$2,145.00
Bank Account: Union Bank			Check #:	181864	Date:	03/09/09
PENCOM	IWO-16207	10/29/08	\$12,463.36	0.00		\$3,700.00
					=====	\$3,700.00
Bank Account: Union Bank			Check #:	181865	Date:	03/09/09
RENSPE	4329	09/02/08	\$11,813.99	0.00		\$5,499.16
					=====	\$5,499.16
Bank Account: Union Bank			Check #:	181866	Date:	03/09/09
WEBVEN	30309BIRCH	03/09/09	\$2,034.18	0.00		\$2,034.18
WEBVEN	4804031521	03/09/09	259.50	0.00		259.50
WEBVEN	DANZ07806	03/09/09	193.67	0.00		193.67
WEBVEN	DANZ07865	03/09/09	1,789.20	0.00		1,789.20
					=====	\$4,276.55
Bank Account: Union Bank			Check #:	181867	Date:	02/09/09
WEBVEN	4804031539	02/09/09	\$7,047.49	0.00		\$7,047.49
					=====	

\$7,047.49

Bank Account: Union Bank			Check #:	181868	Date:	02/11/09
WEBVEN	D610407848	02/12/09		\$4,384.90		\$2,993.48
WEBVEN	IN60411375	02/11/09		3,329.25	0.00	3,329.25

=====  
\$6,322.73

Bank Account: Union Bank			Check #:	181869	Date:	02/12/09
WEBVEN	D610407848	02/12/09		\$4,384.90	0.00	\$1,391.42

=====  
\$1,391.42

Bank Account: Union Bank			Check #:	181870	Date:	02/18/09
WEBVEN	4804031616	02/18/09		\$3,672.38	0.00	\$3,672.38

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AP PAYMENT HISTORY Page: 11

Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
					===== \$3,672.38

Bank Account: Union Bank			Check #:	181871	Date:	02/19/09
WEBVEN	4804031643	02/19/09		\$4,514.45	0.00	\$4,514.45
WEBVEN	D610407860	02/19/09		2,308.23	0.00	2,308.23

=====  
\$6,822.68

Bank Account: Union Bank			Check #:	181872	Date:	03/16/09
RENSPE	4329	09/02/08		\$11,813.99	0.00	\$180.84
RENSPE	4360	09/11/08		673.88	0.00	673.88
RENSPE	4394	09/18/08		5,521.53	0.00	5,026.29

=====  
\$5,881.01

Bank Account: Union Bank			Check #:	181873	Date:	03/16/09
WEBVEN	IN MPL 316	03/16/09		\$2,782.76	0.00	\$2,782.76
WEBVEN	INT-560401	03/13/09		1,017.00	0.00	1,017.00
WEBVEN	W CHY 316	03/16/09		2,955.55	0.00	2,955.55
WEBVEN	W MPL 316	03/16/09		2,793.17	0.00	2,793.17

=====  
\$9,548.48

Bank Account: Union Bank			Check #:	181874	Date:	03/03/09
GREBAY	143-0209	02/05/09		\$628.15	0.00	\$628.15

=====  
\$628.15

Bank Account: Union Bank			Check #:	181875	Date:	03/03/09
UNIPAR	3059	01/31/09		\$88.04	0.00	\$88.04
UNIPAR	73039	01/17/09		305.96	0.00	305.96
UNIPAR	73049	01/24/09		58.37	0.00	58.37
UNIPAR	73069	02/07/09		67.22	0.00	67.22
UNIPAR	73079	02/14/09		135.70	0.00	135.70
UNIPAR	73089	02/21/09		88.99	0.00	88.99

=====  
\$744.28

Bank Account: Union Bank			Check #:	181876	Date:	03/24/09
WEBVEN	4804031797	03/11/09		\$1,662.40	0.00	\$1,662.40
WEBVEN	W MPL 323	03/23/09		5,952.50	0.00	5,952.50
WEBVEN	W RBIR 316	03/16/09		522.55	0.00	522.55

=====  
\$8,137.45

Bank Account: Union Bank			Check #: 181877	Date: 02/25/09
PENCOM	IW-016311	11/06/08	\$8,376.00	0.00
PENCOM	IWO-16207	10/29/08	12,463.36	0.00
				\$2,916.08
				383.92
				===== \$3,300.00

□  
03/26/09 02:30 p

TRG Wood Products, Inc.  
AP PAYMENT HISTORY

=====  
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Vendor Code	Invoice #	Date	Invoice Amt	Discount	Amount Paid
-----	-----	-----	-----	-----	-----
				GRAND TOTAL:	\$299,069.11

Total records printed: 190



**Attachment to Statement of Affairs, Item 3.c.,  
Payments in to Insiders Within One Year Prior to the  
Bankruptcy Filing**

**Compensation to Officers and  
Other Insiders**

Individual	2008 - 4/1/08-12/31/08			2009 - 1/1/09-3/31/09		
	Salary W2	Commission	Expenses	Salary	Commission	Expenses
Bill Rodewald	\$ 51,000.00	\$ -	\$ 48,006.66	\$ 8,500.00	\$ -	\$ 6,984.27
Mike Rodewald	\$ 102,000.00	\$ -	\$ 1,973.52	\$ 17,000.00	\$ -	\$ -
Russ Rodewald	\$ 68,000.00	\$ -	\$ 16,975.18	\$ -	\$ -	\$ -
Craig Rodewald	\$ -	\$ 12,545.71	\$ -	\$ -	\$ -	\$ -
Tyler Rodewald	\$ 1,309.00		\$ -	\$ 1,179.00	\$ -	\$ -

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Person for Whose Benefit Property Was Seized</u>	<u>Date of Seizure</u>	<u>Description and Value of Property</u>

**5. Repossessions, Foreclosures and Returns.**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Creditor or Seller</u>	<u>Date of Repossession, Foreclosure Sale, Transfer or Return</u>	<u>Description and Value of Property</u>

**6. Assignments and Receiverships.**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Assignee</u>	<u>Date of Assignment</u>	<u>Terms of Assignment or Settlement</u>

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within the **one year** immediately preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Custodian</u>	<u>Name and Location of Court and Case Title and Number</u>	<u>Date of Order</u>	<u>Description and Value of Property</u>

**7. Gifts.**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under Chapter 12 or Chapter 13 must include gifts or contributions of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Person or Organization</u>	<u>Relationship, if Any</u>	<u>Date of Gift</u>	<u>Description and Value of Gift</u>

**8. Losses.**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under Chapter 12 or Chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Description and Value Of Property</u>	<u>Description of Circumstances and, if Loss Was Covered in Whole or in Part by Insurance, Give Particulars</u>	<u>Date of Loss</u>

**9. Payments Related to Debt Counseling or Bankruptcy.**

None  List all payments made or property transferred by or on behalf of debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

<u>Name and Address of Payee</u>	<u>Date of Payment, Name of Payor if Other Than Debtor</u>	<u>Amount of Money or Description and Value of Property</u>
<b>Shulman Hodges &amp; Bastian LLP 26632 Towne Centre Drive Suite 300 Foothill Ranch, CA 92610</b>	<b>March 9, 2009 March 18, 2009 March 27, 2009 March 27, 2009</b>	<b>\$10,000 received from Debtor \$25,000 received from Debtor \$10,000 received from Debtor \$10,000 received from Michael Rodewald</b>

As will be set forth in the motion for employment of Shulman Hodges & Bastian LLP to be filed, in the Debtor has agreed that, if the retainer is exhausted, the Debtor and/or its insider L.W. Rodewald, will place in the Firm's trust account, on a monthly basis, the amount of the Firm's monthly fees and costs as they are incurred. Subject to Court approval, the Firm is to receive \$20,000 from L.W. Rodewald, Debtor's President and shareholder after the Petition Date. In addition, L.W. Rodewald, Debtor's President and shareholder, is providing a continuing guarantee for additional replenishments of the Firm's retainer as may be approved by the Court.

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**10. Other Transfers.**

- None a. List all other property other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- 

<u>Name and Address of Transferee, Relationship to Debtor</u>	<u>Date</u>	<u>Describe Property Transferred and Value Received</u>

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.
- 

<u>Name of Trust or Other Device</u>	<u>Date(s) of Transfers</u>	<u>Amount of Money or Description and Value of Property or Debtor's Interest in Property</u>

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**11. Closed Financial Accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Institution</u>	<u>Type of Account, Last Four Digits of Account Number, and Amount of Final Balance</u>	<u>Amount and Date of Sale or Closing</u>

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**12. Safe Deposit Boxes.**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must include information boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Bank or Other Depository</u>	<u>Names and Addresses of Those with Access to Box or Depository</u>	<u>Description of Contents</u>	<u>Date of Transfer or Surrender, if Any</u>

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**13. Setoffs.**

None  List all setoffs made by any creditor, including a bank, against a debt or a deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>Name and Address of Creditor</u>	<u>Date of Setoff</u>	<u>Amount of Setoff</u>

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**14. Property Held for Another Person.**

None  List all property owned by another person that the debtor holds or controls.

<u>Name and Address of Owner</u>	<u>Description and Value of Property</u>	<u>Location of Property</u>

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**15. Prior Address of Debtor.**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

<u>Address</u>	<u>Name Used</u>	<u>Dates of Occupancy</u>

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**16. Spouses and Former Spouses.**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

<u>Name and Address</u>

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or materials.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law

<u>Site Name and Address</u>	<u>Name and Address of Governmental Unit</u>	<u>Date of Notice</u>	<u>Environmental Law</u>

- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

<u>Site Name and Address</u>	<u>Name and Address of Governmental Unit</u>	<u>Date of Notice</u>	<u>Environmental Law</u>

- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

<u>Name and Address of Governmental Unit</u>	<u>Docket Number</u>	<u>Status or Disposition</u>

**18. Nature, Location and Name of Business.**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.



<u>Name</u>	<u>Last Four Digits of Soc. Sec. No./Complete EIN<sup>1</sup> or Other Taxpayer I.D. No.</u>	<u>Address</u>	<u>Nature of Business</u>	<u>Beginning and Ending Dates</u>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

<u>Name</u>	<u>Address</u>

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, Records, and Financial Statements.

None  a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this case kept or supervised the keeping of books of account and records of the debtor.

<u>Name and Address</u>	<u>Dates Services Rendered</u>
<b>White Nelson &amp; Co LLP 2875 Michele Drive Suite 300 Irvine, CA 92606</b>	<b>January 2007 - December 2008</b>

None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

<sup>1</sup> If the debtor uses his/her Social Security Number as the taxpayer identification number (EIN), include only the last four digits.

<u>Name</u>	<u>Dates Services Rendered</u>
<b>White Nelson &amp; Co LLP 2875 Michele Drive Suite 300 Irvine, CA 92606</b>	<b>Compiled statements December 2007 December 12/08</b>

- None  c. List all firms or individuals who at the time of commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

<u>Name</u>	<u>Address</u>
<b>Debtor is in the possession of its books and records</b>	

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

<u>Name and Address</u>	<u>Date Issued</u>

## 20. Inventories.

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

<u>Date of Inventory</u>	<u>Inventory Supervisor</u>	<u>Dollar Amount of Inventory</u> <u>(Specify cost, market, or other basis)</u>
<b>3/31/2009</b>	<b>L.W. Rodewald</b>	<b>\$1,276,399.77 (cost basis)</b>
<b>12/31/2008</b>		<b>\$1,240,192 (cost basis)</b>

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

Date of Inventory	Name and Address of Custodian of Inventory Records
12/31/2008 9/30/2008	Debtor Debtor

---

**21. Current Partners, Officers, Directors and Shareholders.**

None  a. If the debtor is a partnership, list the nature and percentage of the partnership interest of each member of the partnership.

<u>Name and Address</u>	<u>Nature of Interest</u>	<u>Percentage of Interest</u>

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<u>Name and Address</u>	<u>Title</u>	<u>Nature and Percentage of Stock Ownership</u>
L.W. Rodewald	President	33.3333%
Michael Rodewald	Secretary/Vice President	33.3333%
Russell Rodewald	None (former Secretary/Treasurer)	33.3333%

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**22. Former Partners, Officers, Directors and Shareholders.**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

<u>Name</u>	<u>Address</u>	<u>Date of Withdrawal</u>

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

<u>Name and Address</u>	<u>Title</u>	<u>Date of Termination</u>
Russell Rodewald 4050 View Park Drive Yorba Linda, CA 92886	Secretary/Treasurer	2/2/2009. However, Mr. Rodewald is being employed post-petition in a non-officer consulting position.

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**23. Withdrawals from a Partnership or Distribution by a Corporation.**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, salary, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of the this case.

<u>Name and Address of Recipient, Relationship to Debtor</u>	<u>Date and Purpose of Withdrawal</u>	<u>Amount of Money or Description and Value of Property</u>
See the attachment to Item 3.c. above		

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**24. Tax consolidation group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of this case.

<u>Name of Parent Corporation</u>	<u>Taxpayer Identification Number (EIN)</u>

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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six years** immediately preceding the commencement of this case.

<u>Name of Pension Fund</u>	<u>Taxpayer Identification Number</u>

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_

Signature \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature \_\_\_\_\_  
Joint Debtor (if any)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 1, 2009

Signature /s/ L.W. Rodewald

**L.W. Rodewald, President**

\_\_\_\_\_  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets added

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER  
(See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

\_\_\_\_\_  
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Complete Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

\_\_\_\_\_

\_\_\_\_\_  
Address

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document if the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

**A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.**

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>  Debtor.	Case No.:
<b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b>	

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow:

For legal services, I have agreed to accept . . . . .	<b>\$75,000<sup>1</sup></b> <b>((\$55,000 paid prior to the Petition Date and \$20,000 to be paid by the Debtor’s president and shareholder after the Petition Date)</b>
Prior to the filing of this statement I have received . . . . .	<b>The amount of fees incurred prior to the Petition Date will be set forth in the Application to Employ Shulman Hodges &amp; Bastian LLP to be filed with the Court (the “Employment Application”).</b>
Balance Due . . . . .	<b>The remaining balance of retainer received prior to the Petition Date after deduction for services rendered and expenses incurred prior to the Petition Date. This amount will be set forth in the Employment Application to be filed with the Court.</b>

2. The source of the compensation paid to me was:

<input checked="" type="checkbox"/> Debtor	<input checked="" type="checkbox"/> Other (specify) <b>\$10,000 from insider Michael Rodewald, Debtor’s Secretary, Vice President and shareholder and the balance of \$45,000 was from the Debtor.</b>
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3. The source of compensation to be paid to me is:

<input checked="" type="checkbox"/> Debtor	<input checked="" type="checkbox"/> Other (specify) <b>\$20,000 from L.W. Rodewald, Debtor’s President and shareholder. In addition, L.W. Rodewald, Debtor’s President and shareholder, is providing a continuing guarantee for additional replenishments of the firm’s retainer as may be approved by the Court.</b>
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4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

<sup>1</sup> This is the initial retainer amount. Pursuant to the applicable Bankruptcy Code provisions, the Firm will file fee applications to request additional fees and expenses as incurred.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of Debtor in Chapter 11 bankruptcy proceeding
  - e. Other provisions: None.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
- a. Representation of the debtor in adversary proceedings including, but not limited to, adversary proceedings concerning the debtor's discharge.
  - b. See the Employment Application.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 1, 2009

**SHULMAN HODGES & BASTIAN LLP**

/s/ James C. Bastian Jr.

\_\_\_\_\_  
James C. Bastian, Jr.

**MASTER MAILING LIST**

**VERIFICATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2(d)**

**SHULMAN HODGES & BASTIAN LLP**

26632 Towne Centre, Suite 300  
Foothill Ranch, California 92610-2808  
Telephone: (949) 340-3400  
Facsimile: (949) 340-3000

- Attorney for Debtor
- Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names, used by Debtor(s) within last 8 years:  <b>TRG WOOD PRODUCTS, INC., a California corporation,</b>	Case No. Chapter 11

**VERIFICATION OF CREDITOR MAILING LIST**

The above named Debtor(s), or Debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **11** sheet(s) is complete, correct and consistent with the Debtor's schedules pursuant to Local Bankruptcy Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Dated: April 1, 2009

**TRG WOOD PRODUCTS, INC.**

/s/ L.W. Rodewald

\_\_\_\_\_  
L.W. Rodewald, President

**SHULMAN HODGES & BASTIAN LLP**

/s/ James C. Bastian, Jr.

\_\_\_\_\_  
James C. Bastian, Jr.



AFLAC  
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DEPARTMENT  
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COMPWEST INSURANCE COMPANY  
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BUD DIETRICH  
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NEW YORK, NY 10038

DMV  
ATTN CORP OFFICER OR AGENT  
PO BOX 942894  
SACRAMENTO, CA 94294

DONALDSON COMPANY INC  
ATTN CORP OFFICER OR AGENT  
PO BOX 1299  
MINNEAPOLIS, MN 55440

ED BREWSTER CONSULTING  
ED BREWSTER  
PO BOX 42  
ELLENTON, FL 34222

EDGEMATE INC  
SUZANNE MCNALLY  
333 CLOSSON ROAD  
ROARING SPRING, PA 16673

EUROPEAN WOODWORKING MACHINER  
ROSE MARIE  
91 VOLKS WAY  
PO BOX 550  
FRANKLINTON, NC 27525

FEDEX FREIGHT  
ATTN BANKRUPTCY DEPT  
2200 FORWARD DRIVE  
HARRISON, AZ 72602

FLETCHER MACHINE INC  
ATTN CORP OFFICER OR AGENT  
4305 E US HWY 64  
LEXINGTON, NC 27292

FORBO ADHESINVES LLC  
ATTN CORP OFFICER OR AGENT  
PO BOX 601333  
CHARLOTTE, NC 28260

FOREST PLYWOOD SALES  
ATTN CORP OFFICER OR AGENT  
14711 ARTESIA BLVD  
LA MIRADA, CA 90638

FREEMAN FREEMAN & SMILEY LLP  
RICHARD FREEMAN  
PENTHOUSE SUITE 1200  
3415 SEPULVEDA BLVD  
LOS ANGELES, CA 90034

GENERAL WOODS & VENEER  
ATTN CORP OFFICER OR AGENT  
7709 INDUSTRY AVE  
PICO RIVERA, CA 90660

GREATER BAY BANK NA (WELLS FARGO  
CAPITAL FINANCIAL)  
ATTN CORP OFFICER OR AGENT  
100 TRI STATE INTL SUITE 140  
LINCOLNSHIRE, IL 60069

HARINGA COMPRESSOR CO  
ATTN CORP OFFICER OR AGENT  
14351 EUCLID AVE  
CHINO, CA 91710

HEALTH NET  
ATTN CORP OFFICER OR AGENT  
FILE #52617  
LOS ANGELES, CA 90074

HERCULES FORWARDING INC  
AMY ALLEN  
3240 BANDINI BLVD  
VERNON, CA 90023

HOLLYWOOD DELIVERY SERVICE  
ATTN CORP OFFICER OR AGENT  
2828 S WILLOW AVENUE  
BLOOMINGTON, CA 92316

HUMBOLDT FLAKEBOARD PANELS I  
ATTN CORP OFFICER OR AGENT  
PO BOX 2074  
CRESCENT CITY, CA 95531

IGUS INC  
ATTN CORP OFFICER OR AGENT  
PO BOX 14349  
EAST PROVIDENCE, RI 2914

IMPORTS OF HIGH POINT  
MYRNA NELSON  
PO BOX 4719  
1913 ALLEGHENY STREET  
HIGH POINT, NC 27263

INDIANA VENEERS INC  
WERNER LORENS  
1121 E 24TH STREET  
INDIANAPOLIS, IN 46205

INTERNAL REVENUE SERVICE  
PO BOX 21126  
PHILADELPHIA, PA 19114



JOWAT CORPORATION  
ATTN CORP OFFICER OR AGENT  
PO BOX 1368  
HIGH POINT, NC 27261

JRC TRANSPORTATION INC  
ATTN CORP OFFICER OR AGENT  
PO BOX 15101  
NEWARK, NJ 7192

KENNEDY VENEER CORPORATION  
JEFF LUND  
3423 N SHADELAND AVE  
INDIANAPOLIS, IN 46226

MICHAEL J CAVALETTO, ET AL.  
MICHAEL J CAVALETTO  
902 N THOMPSON  
NIPOMO, CA 93444

MICHAEL J CAVALETTO, ET AL.  
C/O MARK MOORE  
C&M NURSERY / MJ CAVALETTO RANCHES, LLC  
195 N THOMPSON AVENUE ST 1  
NIPOMO, CA 93444

MID-ATLANTIC WOOD PRODUCTS  
CHRIS TUNSTILL  
225 DEWEY ELDER LANE  
TAYLORSVILLE, NC 28681

MULTISOURCE LAMINATES INC  
ATTN CORP OFFICER OR AGENT  
1001 AVENIDA PICO #C490  
SAN CLEMENTE, CA 92673

MUNKITTRICK TRANSPORT INC  
ATTN CORP OFFICER OR AGENT  
7 ROUTE 112  
BISHOPTON  
, CANADA J0B 1G

NATIONAL CITY COMMERCIAL CAPITAL  
COMPANY LLC  
ATTN CORP OFFICER OR AGENT  
995 DALTON AVE  
CINCINNATI, OH 45203

NATUREAL WOOD & VENEER  
ATTN CORP OFFICER OR AGENT  
4 SUNGEI KADUT ST 6  
, SINGAPORE 2572

NORTH DOUGLAS WOOD PRODUCTS  
ATTN CORP OFFICER OR AGENT  
704 SOUTH CEDAR  
DRAIN, OR 97435

NORTHGATE MARKET  
ATTN CORP OFFICER OR AGENT  
PO BOX 144  
SANTA ANA, CA 92702

ORANGE TOOL & INDUSTRIAL SUPP  
ATTN CORP OFFICER OR AGENT  
3051 E LA PALMA AVE  
ANAHEIM, CA 92806

PACIFICARE OF CALIFORNIA  
JULIE RIEF JENNIFER CHAVEZ  
5995 PLAZA DRIVE  
CYPRESS, CA 90630

PARKER BOILER CO  
ATTN CORP OFFICER OR AGENT  
5930 BANDINI BLVD  
LOS ANGELES, CA 90040

PENROD COMPANY  
ATTN CORP OFFICER OR AGENT  
2809 S LYNNHAVEN RD SUITE 35  
VIRGINIA BEACH, VA 23450

PENSKE TRUCK LEASING  
ATTN CORP OFFICER OR AGENT  
13980 MAGNOLIA AVE  
CHINO, CA 91710

PURE MAGIC SOFTWARE  
ED BREWSTER  
PO BOX 387  
CORONA, CA 92878

RALPH THOMPSON COMPANY  
RALPH THOMPSON  
PO BOX 1778  
COVINA, CA 91722

RENAISSANCE SPECIALTY VENEER  
CAMI CLIFT  
PO BOX 524  
1285 INDIANAPOLIS ROAD  
COLUMBUS, IN 47201

ROBERT D GOLDSCHHEIN ESQ  
STEVEN E RICH ESQ  
MAYER BROWN LLP  
350 SOUTH GRAND AVE  
25TH FLOOR  
LOS ANGELES, CA 90071-1503

RODEWALD L W  
81-365 KINGSTON HEATH  
LA QUINTA, CA 92253

RODEWALD MICHAEL  
21055 CANETL PLACE  
WALNUT, CA 91789

RODEWALD RUSSEL  
4050 VIEW PARK DRIVE  
YORBA LINDA, CA 92886

ROYAL PLYWOOD COMPANY LLC  
TOM HAROLD  
14171 EAST PARK PLACE  
CERRITOS, CA 90703

SAN BERNARDINO COUNTY TAX COLLECTOR  
DICK LARSON TAX COLLECTOR  
ATTN BANKRUPTCY  
172 WEST THIRD STREET FIRST FLOOR  
SAN BERNADINO, CA 92415-0360

SCHELLING AMERICA INC  
ATTN CORP OFFICER OR AGENT  
PO BOX 80367  
RALEIGH, 27623

SECURIAN RETIREMENT SERVICES  
ATTN CORP OFFICER OR AGENT  
PO BOX 64787  
ST PAUL, 55164

SIERRA PINE LTD  
ATTN CORP OFFICER OR AGENT  
PO BOX 115  
MARTELL, CA 95654

SL FUSCO INC  
JOHN TOPF  
1966 VIA ARADO  
RANCHO DOMINGUEZ, CA 90220

STATE BOARD OF EQUALIZATION  
ATTN BANKRUPTCY  
3737 MAIN STREET SUITE 1  
RIVERSIDE, CA 92501

SUMMITT CUSTOM FINISHING  
ATTN CORP OFFICER OR AGENT  
1602 FREMONT COURT  
ONTARIO, CA 91761

SWISHER HYGIENE FRANCHISEE TR  
DALE CAMERA  
PO BOX 863872  
ORLANDO, FL 32886

THE DEAN COMPANY  
ATTN CORP OFFICER OR AGENT  
PO BOX 1239  
PRINCETON, WV 24740

THE EDISON COMPANY  
ATTN BANKRUPTCY DEPT  
PO BOX 600  
ROSEMEAD, CA 91771

THE GAS COMPANY  
ATTN BANKRUPTCY DEPT  
PO BOX C  
MONTEREY PARK, CA 91736

THOMAS & SONS DISTRIBUTORS  
ATTN CORP OFFICER OR AGENT  
840 SOUTH FRONT  
COOS BAY, OR 97420

THOMAS D GREEN ESQ  
ADAMSKI MOROSKI MADDEN & GREEN LLP  
6633 BAY LAUREL PLACE  
AVILA BEACH, CA 93424

THOMPSON MAHOGANY  
DON THOMPSON  
7400 EDMUND STREET  
PHILADELPHIA, PA 19136

TLS TRANSPORTATION LTD  
ATTN CORP OFFICER OR AGENT  
31500 GRAPE STREET #3-330  
LAKE ELSINORE, CA 92532

TRACE TRANSPORTATION INC  
ATTN CORP OFFICER OR AGENT  
3241 OLD MILITARY ROAD  
CENTRAL POINT, OR 97502

UNITED PARCEL SERVICE  
ATTN BANKRUPTCY  
PO BOX 894820  
LOS ANGELES, CA 90189

UPS FREIGHT  
ATTN CORP OFFICER OR AGENT  
ATTN BANKRUPTCY  
PO BOX 894820  
LOS ANGELES, CA 90189

US HEALTHWORKS MEDICAL GROUP  
ATTN CORP OFFICER OR AGENT  
CHINO HILLS HEALTHCARE CENTER  
14726 RAMONA SUITE 107  
CHINO HILLS, CA 91710

VENEER TECHNOLOGIES INC  
ATTN CORP OFFICER OR AGENT  
PO BOX 1145  
3337 WEST RAILROAD BLVD  
NEWPORT, NC 28570

VERIZON CALIFORNIA  
ATTN BANKRUPTCY DEPT  
PO BOX 9688  
MISSION HILLS, CA 91346

WEBER PLYWOOD  
ATTN CORP OFFICER OR AGENT  
PO BOX 1045  
15501 MOSHER ST  
TUSTIN, CA 92680

WELLS FARGO FINANCIAL CAPITAL  
ATTN CORP OFFICER OR AGENT  
PO BOX 7777  
SAN FRANCISCO, CA 94120

WHITE NELSON AND CO  
DAVE VIDINER CANDY HUIE  
2400 E KATELLA AVE SUITE  
ANAHEIM, CA 92806

XEROX CORPORATION  
RAY MEDINA  
PO BOX 7413  
PASADENA, CA 91109