

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**
**Voluntary Petition**

Name of Debtor (If Individual, enter Last, First, Middle):

**Nelson Engineering, Inc., a California corporation**

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 6 years  
(include married, maiden, and trade names):All Other Names used by the Debtor in the last 6 years  
(include married, maiden, and trade names):Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No.  
(if more than one, state all): 33-0593020Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No.  
(if more than one, state all):

Street Address of Debtor (No. &amp; Street, City, State, &amp; Zip Code):

11600 Monarch Street  
Garden Grove, CA

Street Address of Debtor (No. &amp; Street, City, State, &amp; Zip Code):

Zip Code 92841

Zip Code

County of Residence or of the  
Principal Place of Business:

Orange

County of Residence or of the  
Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Zip Code

Mailing Address of Debtor (if different from street address):

Zip Code

Location of Principal Assets of Business Debtor  
(if different from street address above):
**Type of Debtor (Form of  
Organization)  
(Check one box.)**
☐ Individual (included Joint Debtors)  
See Exhibit D on page 2 of this form.☒ Corporation (included LLC and  
LLP)☐ Partnership☐ Other (If debtor is not one of the  
above entitled, check this box  
and provide the information  
requested below.)

State type of entity:

**Nature of Business  
(Check one box.)**
☐ Health Care Business☐ Single Asset Real Estate as  
defined in 11 U.S.C. §101(51B)☐ Railroad☐ Stockbroker☐ Commodity Broker☐ Clearing Bank☒ other
**Tax-Exempt Entity**

(Check one box, if applicable)

☐ Debtor is a tax-exempt  
organization under Title 26 of the  
United States Code (the Internal  
Revenue Code).
**Chapter of Bankruptcy Code Under Which  
The Petition is Filed (Check one box)**
☐ Chapter 7☒ Chapter 11☐ Chapter 15 for Recognition of a  
Foreign Main Proceeding☐ Chapter 9☐ Chapter 12☐ Chapter 13☐ Chapter 15 Petition for Recognition  
of a Foreign Nonmain Proceeding
**Nature of Debts (Check one box)**
☐ Debts are primarily consumer  
debts, defined in 11 U.S.C. §101(8)  
as "incurred by an individual  
primarily for a personal, family, or  
household purpose."☒ Debts are primarily business  
debts.
**Filing Fee (Check one box)**
☒ Full Filing Fee attached☐ Filing Fee to be paid in installments (Applicable to individuals only)  
Must attach signed application for the court's consideration certifying  
that the debtor is unable to pay fee except in installments. Rule  
1006(b). See Official Form 3A.☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only).  
Must attach signed application for the court's consideration. See  
Official Form 3B.
**Chapter 11 Debtors**

Check one box:

☐ Debtor is a small business as defined in 11 U.S.C. §101(51D).☒ Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D).

Check if:

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed  
to insiders or affiliates) are less than \$2 million

Check all applicable boxes:

☐ A plan is being filed with this petition☐ Acceptances of the plan were solicited prepetition from one or more  
classes of creditors, in accordance with 11 U.S.C. §1126(b)
**Statistical/Administrative Information**
☒ Debtor estimates that funds will be available for distribution to unsecured creditors.☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds  
available for distribution to unsecured creditors.
**Estimated Number**

Of Creditors	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Estimated Assets**

\$0-\$50,000	\$50,001-\$100,000	\$100,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$10,000,000	\$10,000,001-\$50,000,000	\$50,000,001-\$100,000,000	\$100,000,001-\$500,000,000	\$500,000,001-\$1 Billion	More than \$1 Billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Estimated Debts**

\$0-\$50,000	\$50,001-\$100,000	\$100,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$10,000,000	\$10,000,001-\$50,000,000	\$50,000,001-\$100,000,000	\$100,000,001-\$500,000,000	\$500,000,001-\$1 Billion	More than \$1 Billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**THIS SPACE FOR  
COURT USE ONLY**

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Nelson Engineering, Inc.

FORM B1, Page 2

**Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)**

Location

Where Filed: None

Location

Where Filed:

Case Number:

Case Number:

Date Filed:

Date Filed:

**Pending Bankruptcy Case Filed by an Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)**

Name of Debtor:

None

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit "A"**

(To be completed if debtor is required to file periodic reports, e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or (15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit "B"**

(To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b)

X

Signature of Attorney for Debtor(s)

Date

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- ☐ Yes, and Exhibit "C" is attached and made a part of this petition  
☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D).  
☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

- ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Statement by a Debtor Who Resides as a Tenant of Residential Property**

Check all applicable boxes

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following)

\_\_\_\_\_  
 (Name of landlord that obtained judgment)

\_\_\_\_\_  
 (Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court for any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certified that he/she has served the Landlord with this certification. (11 U.S.C. §362(1)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Nelson Engineering, Inc.

FORM B1, Page 3

**(Signatures)****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of the title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
(Signature of Debtor)

\_\_\_\_\_  
(Signature of Joint Debtor)

\_\_\_\_\_  
Telephone and Fax Number (If not represented by attorney)

Date: \_\_\_\_\_

**Signature of a Foreign Representative of a Recognized Foreign Proceedings**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition.

(Check one box)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition is attached

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
(Date)

**Signature of Attorney**

X \_\_\_\_\_

Signature of Attorney for Debtor(s)

Robert E. Opera

Printed Name of Attorney for Debtor

Winthrop Couchot Professional Corporation

Firm Name

660 Newport Center Drive, 4<sup>th</sup> Floor

Newport Beach, CA 92660

Telephone: 949-720-4100

Date: October, 2009 Bar No. 101182

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

Adam P. Nelson

Printed Name of Authorized Individual

Chief Executive Officer

Title of Authorized Individual

Date: October, 2009

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)  
(Required by 11 U.S.C. §110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers for all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §156.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>Marc J. Winthrop</b> – State Bar No. 63218 <b>WINTHROP COUCHOT PROFESSIONAL CORPORATION</b> 660 Newport Center Drive, Fourth Floor Newport Beach, CA 92660 Telephone: (949) 720-4100/Facsimile: (949)720-4111 <input checked="" type="checkbox"/> <i>Attorney for: Debtor</i>	FOR COURT USE ONLY     
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  NELSON ENGINEERING, INC.  <div style="text-align: right;">Debtor.(s).</div>	CASE NO.: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

- ☒ Petition, statement of affairs, schedules or lists  
☒ Amendments to the petition, statement of affairs, schedules or lists  
☒ Other: \_\_\_\_\_

Dated Filed: concurrently  
 Dated Filed: \_\_\_\_\_  
 Dated Filed: \_\_\_\_\_

**PART I - DECLARATION OF AUTHORIZED SIGNATORY DEBTOR OR OTHER PARTY**

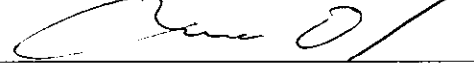
I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

  
 \_\_\_\_\_  
 Signature of Authorized Signatory of Filing Party  
Adam P. Nelson  
 Printed Name of Authorized Signature of Filing Party  
Chief Executive Officer  
 Title of Authorized Signature of Filing Party

October 19, 2009  
 Date

**PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or Other Party, and the Filed Document available for review upon request of the Court or other parties.

  
 \_\_\_\_\_  
 Signature of Attorney for Filing Party  
Robert E. Opera  
 Printed Name of Attorney for Filing Party

October 19, 2009  
 Date

**United States Bankruptcy Court**

**Central District of California**

In re : **Nelson Engineering, Inc.**

Debtor

Case No.

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Adam P. Nelson, the Chief Executive Officer of Nelson Engineering, Inc., the Debtor named herein and that on September 15, 2009 the following resolution was duly adopted by the Board of Directors of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;


Be It Therefore Resolved, that Adam P. Nelson, the Chief Executive Officer of Nelson Engineering, Inc., is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy on behalf of Nelson Engineering, Inc.; and

Be It Further Resolved, that Adam P. Nelson, the Chief Executive Officer of Nelson Engineering, Inc., is authorized and directed to appear in all bankruptcy proceedings on behalf of the Debtor, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Debtor in connection with such bankruptcy case; and

Be It Further Resolved, that Adam P. Nelson, the Chief Executive Officer of Nelson Engineering, Inc., is authorized and directed to employ the law firm of Winthrop Couchot Professional Corporation to represent the Debtor in such bankruptcy case."

Executed on: October \_\_\_\_, 2009

Signed: \_\_\_\_\_

  
Adam P. Nelson, Chief Executive Officer  
**Name and Title**

**United States Bankruptcy Court  
Central District of California**

In re : **Nelson Engineering, Inc., a California corporation,**  
Debtor

Case No.  
Chapter 11

**Form 4.  
List Of Creditors Holding 20 Largest Unsecured Claims**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed.R.Bankr.P. 1007(d) for filing of this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Selway Machine Tool Company Attn: Corporate Officer 6200 Artesia Blvd. Buena Park, CA 90620	714-739-2840 714-739-2850 Fax	Trade debt		\$130,623.12
Citibusiness Card Attn: Corporate Officer P.O. Box 6401 The Lakes, NV 88901-6401		Credit Card		64,294.67
TK Machine Quality Attn: Corporate Officer 7510 Orangewood Ave. #B Stanton, CA 90680	714-903-4444 714-890-4444	Trade debt		55,722.81
Priority Metals, Inc. Attn: Corporate Officer 1525 S. Sinclair Street Anaheim, CA 92806	714-985-0128 714-985-0131	Trade debt		42,727.63
Hixson Metal Finishing Attn: Corporate Officer 829 Production Place Newport Beach, CA 92663	949-645-4800 949-645-9043	Trade debt		40,511.69

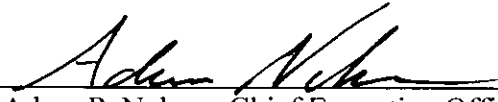
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Embee Plating, Inc. Attn: Corporate Officer 2136 S Hathaway Santa Ana, CA 92705	714-546-9842 714-546-4037	Trade debt		39,175.23
Anaheim Machine Products Attn: Corporate Officer 1001 E. Elm Avenue Fullerton, CA 92831	714-738-1991 714-738-1994	Trade debt		32,886.00
Sedgwick, Detert, et al. LLP Attn: Managing Partner 3 Park Plaza, 17th Floor Irvine, CA 92614-8540	949-852-8200 949-852-8282	Trade debt		31,839.65
Sheldon Precision Grinding Attn: Corporate Officer 2401 Pomona Road Corona, CA 92880	951-520-1157 951-520-1158	Trade debt		28,275.75
Varco Heat Treating, Inc. Attn: Corporate Officer 12101 Industry Street Garden Grove, CA 92841	714-895-1155 714-891-2755	Trade debt		27,698.51
Avatar Machine, LLC. Attn: Managing Member 17451 Mt. Hermann St., #J-K Fountain Valley, CA 92708	714-434-2737 714-434-2747	Trade debt		27,175.00
Pierce Spafford 7550 Chapman Ave. Garden Grove, CA 92841-2108	714-895-7756 714-891-5308	Trade debt		26,180.39
Aircraft Stamping Co., Inc. Attn: Corporate Officer 1924 North Chico Avenue South El Monte, CA 91733	626-443-2713 626-442-6534	Trade debt		23,706.40
Service Steel Aerospace Corp. Attn: Corporate Officer 7925 Crossway Drive Pico Rivera, CA 90660	800-624-8073 323-588-1767	Trade debt		23,026.42

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Sifco ASC Attn: Corporate Officer 22 Thompson Rd. East Windsor, CT 06088	800-765-4131 866-267-8536	Trade debt		22,517.00
Mico Machine Company Attn: Corporate Officer 390 S Reynolds St La Grange, TX 78945	979-968-9528 ext 101 979-968-5351	Trade debt		22,177.31
Bechler Cams Attn: Corporate Officer 1313 S State College Pkwy Anaheim, CA 92806	714-774-5150 714-774-5159	Trade debt		22,174.00
Paravion Attn: Corporate Officer 2001 Airway Ave. Fort Collins, CO 80524	970-224-3898 970-224-3899	Trade debt		20,935.41
Minnesota Life Insurance Co Attn: Corporate Officer Post Office Box 790244 St. Louis, MO 63179-0244		Insurance		20,035.85
Valley Metal Treating, Inc Attn: Corporate Officer 355 S. East End Avenue Pomona, CA 91766	909-623-6316 909-620-7304	Trade debt		19,595.36



I, Adam P. Nelson, Chief Executive Officer of Nelson Engineering, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October \_\_\_\_, 2009

  
Adam P. Nelson, Chief Executive Officer  
Debtor's Signature and Title

Party Name, Address, and Telephone Number (CA State Bar No. If applicable) Robert E. Opera – State Bar No. 101182 WINTHROP COUCHOT PROFESSIONAL CORPORATION 660 Newport Center Drive, 4 <sup>th</sup> Fl. Newport Beach, CA 92660 949-720-4100 Attorneys for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>Nelson Engineering, Inc.</b> <div style="text-align: right;">Debtor.</div>	CHAPTER 11 CASE NUMBER <div style="text-align: right;">(No Hearing Required)</div>

**VENUE DISCLOSURE FORM**  
**FOR CORPORATIONS FILING CHAPTER 11**  
**(Required by General Order 97-)**

\*Attach additional sheets as necessary and indicate so in each section\*

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

11600 Monarch Street  
 Garden Grove, CA 92841

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

11600 Monarch Street  
 Garden Grove, CA 92841

3. Disclose the current business address(es) for all corporate officers:

11600 Monarch Street  
 Garden Grove, CA 92841

4. Disclose the current business address(es) where the Debtor's books and records are located:

11600 Monarch Street  
 Garden Grove, CA 92841

In re Nelson Engineering, Inc.  Debtor.	CHAPTER 11 CASE NUMBER
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
- 11600 Monarch Street  
Garden Grove, CA 92841
6. Disclose any different address(es) to those listed above within six months prior to the filing of the petition and state the reasons for the change in address(es):
- 11600 Monarch Street  
Garden Grove, CA 92841
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):
- Adam Nelson, 11600 Monarch Street, Garden Grove, CA 92841  
Chief Executive Officer
8. Total number of attached pages of supporting documentation: 0
9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 9<sup>th</sup> day of October, 2009 at Newport Beach, California.

**Adam P. Nelson**

\_\_\_\_\_  
*Type Name of Officer*

  
\_\_\_\_\_  
*Signature of Declarant*

**Chief Executive Officer**

\_\_\_\_\_  
*Position or Title of Officer*

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Not Applicable**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

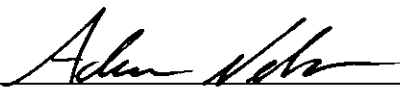
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Not Applicable**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Newport Beach, California

Dated October, 2009

  
Debtor

By: Adam P. Nelson, Chief Executive Officer