

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Nysal, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Waterman Shell	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 88-0357431	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 295 East 40th Street San Bernardino, California	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 92404	ZIP CODE
County of Residence or of the Principal Place of Business: San Bernardino	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 697 S. Scout Trail Anahiem, California	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 92807	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
295 East 40th Street, San Bernardino, California ZIP CODE **92404**

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
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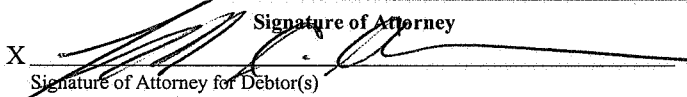
Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s): **FORM B1, Page 3**
Nysal, Inc.

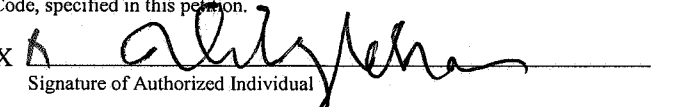
Signatures

Signature(s) of Debtor(s) (Individual/Joint)
I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.
X Not Applicable
Signature of Debtor
X Not Applicable
Signature of Joint Debtor
Telephone Number (If not represented by attorney)
Date

Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
(Check only one box.)
 I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable
(Signature of Foreign Representative)
(Printed Name of Foreign Representative)
Date

Signature of Attorney
X 
Signature of Attorney for Debtor(s)
Franklin C. Adams
Printed Name of Attorney for Debtor(s)
Best Best & Krieger LLP
Firm Name
3750 University Avenue P.O. Box 1028
Address
Riverside, CA 92502
951-686-1450 **951-686-3083**
Telephone Number
85351
Date Bar Number
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Not Applicable
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Address
X Not Applicable
Date

Signature of Debtor (Corporation/Partnership)
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.
X 
Signature of Authorized Individual
Rahat Khan
Printed Name of Authorized Individual
President
Title of Authorized Individual
6/8/09
Date

X Not Applicable
Date
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
If more than one person prepared this document, attach to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 16B]

Exhibit "A" to Voluntary Petition

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is NONE.

2. The following financial data is the latest available information and refers to the debtor's condition on _____

a. Total assets \$ _____

b. Total debts (including debts listed in 2.c., below) \$ _____

c. Debt securities held by more than 500 holders.

Approximate
Number
of holders

secured unsecured subordinated \$ _____

secured unsecured subordinated \$ _____

secured unsecured subordinated \$ _____

secured unsecured subordinated \$ _____

secured unsecured subordinated \$ _____

d. Number of shares of preferred stock _____

e. Number of shares common stock _____

Comments, if any: _____

3. Brief description of debtor's business: NOT APPLICABLE

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
NOT APPLICABLE

**UNITED STATES BANKRUPTCY COURT
Central District of California**

Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

In re:

Case No.:

Nysal, Inc.

Chapter: **11**

Debtor(s)

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

N/A

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

N/A

United States Bankruptcy Court

Central District of California

In re:

Case No. _____

Chapter 11

Nysal, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Rahat Y. Khan**, declare under penalty of perjury that I am the **President** of **Nysal, Inc.**, a **Nevada** Corporation and that on **06/03/2009** the following resolution was duly adopted by the **Rahat Y. Khan and Grace C. Khan** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Rahat Khan, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

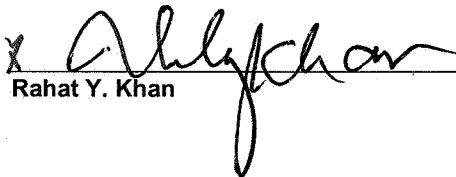
Be It Further Resolved, that **Rahat Khan, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Rahat Khan, President** of this Corporation, is authorized and directed to employ **Franklin C. Adams**, attorney and the law firm of **Best Best & Krieger LLP** to represent the Corporation in such bankruptcy case."

Executed on:

x 6-8-09

Signed:

x 

Rahat Y. Khan

1 FRANKLIN C. ADAMS, Bar No. 85351
franklin.adams@bbklaw.com
2 DENNIS G. BEZANSON, Bar No. 63878
dennis.bezanson@bbklaw.com
3 BEST BEST & KRIEGER LLP
3750 University Avenue
4 P.O. Box 1028
Riverside, California 92502
5 Telephone: (951) 686-1450
Telecopier: (951) 686-3083
6
7 Attorneys for Debtor and Debtor-in-Possession
NYSAL, INC.

9 UNITED STATES BANKRUPTCY COURT
10 CENTRAL DISTRICT OF CALIFORNIA

12 In re
13 NYSAL, INC.,
14 Debtor and Debtor-in-
15 Possession,
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Case No.
Chapter 11
Judge:
CERTIFICATE REGARDING
CORPORATE RESOLUTION
[NO HEARING REQUIRED]

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LAW OFFICES OF
BEST BEST & KRIEGER LLP
3750 UNIVERSITY AVENUE
P.O. BOX 1028
RIVERSIDE, CALIFORNIA 92502

1 I, Ray Khan do hereby certify that I am the President of NYSAL, INC. ("NYSAL"), that I
2 am the keeper of the corporate records and seal of NYSAL, that the following is a true and correct
3 copy of a resolution duly adopted and executed pursuant to a Joint Unanimous Written Consent
4 by the shareholders and members of the Board of Directors of NYSAL in accordance with its
5 corporate bylaws and the laws of the said State on June 3, 2009, and duly placed with the
6 corporate records of NYSAL, and that the same has not in any way been modified, repealed, or
7 rescinded but is in full force and effect:


8
9 WHEREAS, it is in the best interests of this corporation to file a
10 voluntary petition in the United States Bankruptcy Court pursuant
to Chapter 11 of Title 11 of the United States Code:

11 NOW THEREFORE, BE IT RESOLVED, that Ray Khan,
12 President of this corporation, be and hereby is, authorized and
13 directed to execute and deliver all documents, and perform any and
all acts and deeds necessary to initiate and perfect, on behalf of the
14 corporation, a voluntary Chapter 11 bankruptcy case in the United
States Bankruptcy Court; and


15 BE IT FURTHER RESOLVED, that the President is hereby
16 authorized and empowered to perform any and all acts and deeds
17 necessary to facilitate the corporation's successful reorganization
under Chapter 11 of the United States Bankruptcy Code; and

18 BE IT FURTHER RESOLVED, that the President is hereby
19 authorized and empowered to retain BEST BEST & KRIEGER
20 LLP as the corporation's bankruptcy counsel.

21 WITNESS by hand and seal of said corporation on 6/9/09

22 

23 President, Nysal, Inc.

24 

25 Secretary, Nysal, Inc.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Franklin C. Adams 85351 Best Best & Krieger, LLP 3750 University Ave., 4th Floor; P.O. Box 1028 Riverside, California 92502 (951) 68-1450 (951) 686-3083 <input checked="" type="checkbox"/> Attorney for: Debtor: Nysal, Inc.	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Nysal, Inc. <div style="text-align: right;"> Debtor(s), Plaintiff(s), Defendant(s). </div>	CASE NO.: ADV. NO.: CHAPTER: 11

**Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Rahat Khan, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

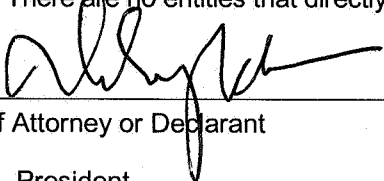
1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the debtor corporation

2. a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.


 Signature of Attorney or Declarant

Rahat Khan, President
 Printed Name of Attorney or Declarant

6/8/09
 Date

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: **Nysal, Inc.**

Debtor(s).

CHAPTER: **11**

CASE NO.:

Form 4.**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
State Board Of Equalization PO BOX 942879 Sacramento, CA 94279-00001	Cathy Crew (951) 680-6473 State Board Of Equalization PO BOX 942879 Sacramento, CA 94279-00001	Sales Tax		\$93,501.00
Kenny Stickland, Inc./Hemet Oil P.O. Box 998 Coachella, California 92236	Kenny Strickland (760) 398-2031 Kenny Stickland, Inc./Hemet Oil P.O. Box 998 Coachella, California 92236	Trade Debt	CONTINGENT UNLIQUIDATED DISPUTED	\$86,613.57
American Express P.O. Box 297879 Fort Lauderdale, Florida 33329	Kevin Williams (800)727-3593, 5001 American Express P.O. Box 297879 Fort Lauderdale, Florida 33329	Trade Debt	CONTINGENT UNLIQUIDATED DISPUTED	\$19,865.30
TFC 5445 Corporate Drive Troy, MI 48098	Not Assigned (866) 311-2755 TFC 5445 Corporate Drive Troy, MI 48098	Lease Agreement		\$10,149.89
				SECURED VALUE: \$3,000.00
Southern California Edison P.O. Box 6400 Rancho Cucamonga, California 917219	Not Assigned (800) 990-7788 Southern California Edison P.O. Box 6400 Rancho Cucamonga, California 917219	Utility		\$8,577.14

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: **Nysal, Inc.**

Debtor(s).

CHAPTER: **11**

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
County of San Bernardino Tax Collector 172 W. 3rd Street, First Floor San Bernardino, California 92415	Not Assigned (909) 381-7954 County of San Bernardino Tax Collector 172 W. 3rd Street, First Floor San Bernardino, California 92415	Unsecured Prop. Tax		\$6,231.25
Employment Development Department P.O. Box 826805 MIC 785-CS Sacramento, California 94205	Not Assigned (951) 782-4286 Employment Development Department P.O. Box 826805 MIC 785-CS Sacramento, California 94205	Tax		\$4,721.74
Bank of America, N.A. 101 N. Tyron Charlotte, NC 28255	Not Assigned (866) 754-1607 Bank of America, N.A. 101 N. Tyron Charlotte, NC 28255	Trade Debt		\$4,700.00
San Bernardino County Fire Dept.. 157 W. Fifth Street Second Floor San Bernardino, California 92415	Carmen (909) 387-5961 San Bernardino County Fire Dept.. 157 W. Fifth Street Second Floor San Bernardino, California 92415	Unsecured		\$3,456.18
Verizon P.O. Box 111328 St. Petersburg, FL 33733	Not Assigned (800) 520-5205 Verizon P.O. Box 111328 St. Petersburg, FL 33733	Utility	CONTINGENT UNLIQUIDATED DISPUTED	\$1,658.93
Franchise Tax Board P.O. Box 651 Sacramento, California 94257-0500	Not Assigned (916) 845-4750 Franchise Tax Board P.O. Box 651 Sacramento, California 94257-0500	Trade Debt		\$1,580.00

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: **Nysal, Inc.**

Debtor(s).

CHAPTER: **11**

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Ferrell Gas 15559 Foothill Blvd Fontana, California 92335	Mark Ho (909) 823-0675 Ferrell Gas 15559 Foothill Blvd Fontana, California 92335	Trade Debt		\$1,537.67
The Icee Company 4701 Airport Drive Ontario, California 91761	Shauna (800) 426-4233 The Icee Company 4701 Airport Drive Ontario, California 91761	Trade Debt	CONTINGENT UNLIQUIDATED DISPUTED	\$1,249.00
Pacific Compliance & Eng. Testing, Inc. 3720 Oceanic Way Suite #205 Oceanside, California	Paul Vidokovich 760.421.0400 Pacific Compliance & Eng. Testing, Inc. 3720 Oceanic Way Suite #205 Oceanside, California	Trade Debt	CONTINGENT UNLIQUIDATED DISPUTED	\$1,200.00
Amerigas 1975 S. Riverside Avenue Bloomington, California 92316	Not Assigned (909) 877-2642 Amerigas 1975 S. Riverside Avenue Bloomington, California 92316	Trade Debt		\$1,116.37
Charter Business P.O. box 78007 Phoenix, Arizona 85062-8007	Not Assigned 800-314-7195 Charter Business P.O. box 78007 Phoenix, Arizona 85062-8007	Utility		\$817.00
Farmer Brothers Coffee P.O. Box 2959 Torrance, California 90509	Kevin Allen (909) 874-1112 Farmer Brothers Coffee P.O. Box 2959 Torrance, California 90509	Trade Debt		\$759.80

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: **Nysal, Inc.**

Debtor(s)

CHAPTER: **11**

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

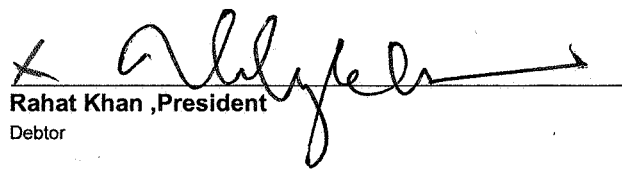
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
TMobile P.O. Box 37380 Albuquerque, NM 87178	Not Assigned (800) 937-8997 TMobile P.O. Box 37380 Albuquerque, NM 87178	Mobile Phone	CONTINGENT UNLIQUIDATED DISPUTED	\$508.34
P & R Paper Supply Company P.O. Box 590 Redlands, California 92373	Mike Spg (909) 794-118 P & R Paper Supply Company P.O. Box 590 Redlands, California 92373	Trade Debt		\$447.87
Uniform Group P.O. Box 643783 Cincinnati, OH 45264	Jane Ulrich (937) 873-4500 Uniform Group P.O. Box 643783 Cincinnati, OH 45264	Trade Debt		\$217.96

**Declaration Under Penalty of Perjury
on Behalf of a Corporation or Partnership**

I, Rahat Khan President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:

* 6/8/09

* 
Rahat Khan, President
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court
Central District of California

In re: **Nysal, Inc.**

Case No.

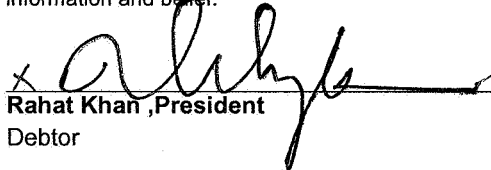
List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Grace C. Khan 697 South Scout Trail Anahiem, California 92807		500	
Rahat Y. Khan 697 S. Scout Trail Anahiem, California 92807		500	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Rahat Khan, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 6/8/09


Rahat Khan, President
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable) Franklin C. Adams 85351 Best Best & Krieger, LLP 3750 University Ave., 4th Floor; P.O. Box 1028 Riverside, California 92502 (951) 68-1450 (951) 686-3083 Attorney for Debtor: Nysal, Inc..	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Nysal, Inc. <div style="text-align: right;">Debtor.</div>	CHAPTER 11 CASE NUMBER <div style="text-align: center;">(No Hearing Required)</div>

**VENUE DISCLOSURE FORM
FOR CORPORATIONS FILING CHAPTER 11
(Required by General Order 97-02)**

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):
697 S. Scout Trail, Anahiem, California 92807

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:
697 S. Scout Trail, Anahiem, California 92807

3. Disclose the current business address(es) for all corporate officers:
697 S. Scout Trail, Anahiem, California 92807

4. Disclose the current business address(es) where the Debtor's books and records are located:
697 S. Scout Trail, Anahiem, California 92807

In re Nysal, Inc. Debtor.	CHAPTER 11 CASE NUMBER
-------------------------------------	-------------------------------

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:
 295 East 40th Street, San Bernardino, California

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
 NONE

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (*specify*):
 Rahat Khan

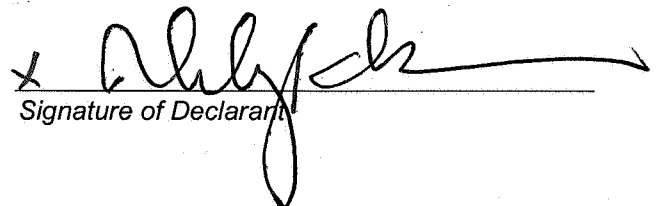
8. Total number of attached pages of supporting documentation: none

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 8th day of June, 2009, at Riverside, California.

Rahat Khan
 Type Name of Officer

President Nysal, Inc.
 Position or Title of Officer


 Signature of Declarant

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

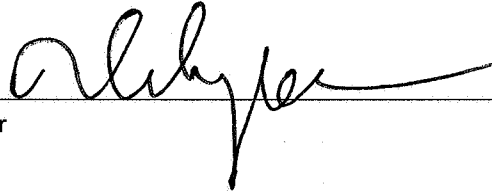
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Riverside, _____, California

Debtor



Dated: 6/8/09

**United States Bankruptcy Court
Central District of California**

In re Nysal, Inc.	Case No.:
Debtor.	(if known)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A -	Real Property	YES	1	\$ 620,000.00		
B -	Personal Property	YES	3	\$ 369,000.00		
C -	Property Claimed as Exempt	NO				
D -	Creditors Holding Secured Claims	YES	3		\$ 1,229,756.18	
E -	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	5		\$ 120,327.74	
F -	Creditors Holding Unsecured Nonpriority Claims	YES	7		\$ 139,005.45	
G -	Executory Contracts and Unexpired Leases	YES	1			
H -	Codebtors	YES	1			
I -	Current Income of Individual Debtor(s)	NO	0			\$
J -	Current Expenditures of Individual Debtor(s)	NO	0			\$
	TOTAL		21	\$ 989,000.00	\$ 1,489,089.37	

In re Nysal, Inc.	Case No.:
Debtor.	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Gas Station and Mini Mart. 295 East 40th Street San Bernardino, California 92404	Fee Simple		\$ 620,000.00	\$ 820,653.15
Total >			\$ 620,000.00	

(Report also on Summary of Schedules.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.Cash on hand	X			
2.Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit: Southern California Edison		7,000.00
4.Household goods and furnishings, including audio, video, and computer equipment.	X			
5.Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.Wearing apparel.	X			
7.Furs and jewelry.	X			
8.Firearms and sports, photographic, and other hobby equipment.	X			
9.Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.Annuities. Itemize and name each issuer.	X			
11.Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12.Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13 Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14 Interests in partnerships or joint ventures. Itemize.	X			
15 Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16 Accounts receivable.	X			
17 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18 Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22 Patents, copyrights, and other intellectual property. Give particulars.	X			
23 Licenses, franchises, and other general intangibles. Give particulars.	X			
24 Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25 Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26 Boats, motors, and accessories.	X			
27 Aircraft and accessories.	X			
28 Office equipment, furnishings, and supplies.	X			
29 Machinery, fixtures, equipment and supplies used in business.		Gasoline Storage and pumping equipment. Location: 295 East 40th Street, San Bernardino, California		359,000.00

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29 Machinery, fixtures, equipment and supplies used in business.		Lease for Icee Machine Location: 295 East 40th Street, San Bernardino, California 92404		3,000.00
30 Inventory.	X			
31 Animals.	X			
32 Crops - growing or harvested. Give particulars.	X			
33 Farming equipment and implements.	X			
34 Farm supplies, chemicals, and feed.	X			
35 Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached				\$ 369,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>		CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 153-2361 Nara Bank 2727 W. Olympic Blvd Los Angeles, California 90006	X		10/10/2007 Deed of Trust Gas Station and Mini Mart. 295 East 40th Street San Bernardino, California 92404 <hr/> Value \$620,000.00				101,201.39	820,653.10
Last four digits of ACCOUNT NO. 153-0918 Nara Bank 2727 W. Olympic Blvd Los Angeles, California 90006	X		10/10/2007 Deed of Trust Gas Station and Mini Mart. 295 East 40th Street San Bernardino, California 92404 <hr/> Value \$620,000.00				222,279.29	0.00

2 continuation sheets attached

Subtotal (Total of this page) >	\$	323,480.68	\$	820,653.10
Total (Use only on last page) >	\$		\$	

(Report total also on Summary of Schedules)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: _____ (If known)
Debtor.	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 153-0915 Nara Bank 2727 W. Olympic Blvd Los Angeles, California 90006	X		10/10/2007 Deed of Trust Gas Station and Mini Mart. 295 East 40th Street San Bernardino, California 92404 <hr/> Value \$620,000.00				820,653.15	200,653.15
Last four digits of ACCOUNT NO. Sabco Petroleum, Inc. 155 N. Hospitality Lane Suite #250 San Bernardino, CA 92408 FCI Lender Services Inc. 8180 East Kaiser Blvd Anaheim Hills, California 92808			Deed of Trust Gas Station and Mini Mart. 295 East 40th Street San Bernardino, California 92404 <hr/> Value \$620,000.00	X	X	X	55,376.74	820,653.10
Last four digits of ACCOUNT NO. 0154452330000 San Bernadino Tax Collector (Secured) 157 W. Fifth Street Second Floor San Bernardino, California 92415 Dick Larsen Tax Collector 157 W. Fifth Street Second Floor San Bernardino, California 92415			01/01/2009 Statutory Lien Gasoline Storage and pumping equipment. Location: 295 East 40th Street, San Bernardino, California <hr/> Value \$359,000.00				27,095.72	0.00

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal(s)
(Total(s) of this page) >

Total(s)
(Use only on last page) >

	\$	903,125.61	\$1,021,306.25
	\$		\$

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 103130			10/10/2007				3,149.89	10,149.89
TFC 5445 Corporate Drive Troy, MI 48098			Lease Agreement Lease for Icee Machine Location: 295 East 40th Street, San Bernardino, California 92404					
Mike Springer TFC Equipment Finance 5445 Corporate Drive Troy, MI 48098			Value \$3,000.00					

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal(s)
(Total(s) of this page) >

Total(s)
(Use only on last page) >

	\$ 3,149.89		\$ 10,149.89
	\$ 1,229,756.18		\$1,852,109.24

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.:
Debtor.	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

- Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Nysal, Inc.	Case No.:
Debtor.	(If known)

- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals:** Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Nysal, Inc.	Case No.: _____ (If known)
Debtor.	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units
Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO. Employment Development Department P.O. Box 826805 MIC 785-CS Sacramento, California 94205 Office of the Attorney General State of California 300 S. Spring St. Los Angeles, CA 90013-1230 State Board of Equalization Legal Department 450 N. Street Sacramento, CA 92814 Emoployment Development Department P.O. Box 59950 Riverside, California 92517 Employment Development Department Bankruptcy Group MIC 92E P.O. box 826880 Sacramento, California 94280-0001 EDD P.O. Box 59950 Riverside, California 92517			01/01/2009 Payroll Taxes				4,721.74	4,721.74	\$0.00

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

	\$	4,721.74	\$	4,721.74	\$	0.00
Total >	\$					
Total >			\$		\$	

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units
Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO. 88-035-7431 Franchise Tax Board P.O. Box 651 Sacramento, California 94257-0500 Franchise Tax Board Attention: Bankruptcy P.O. Box 2952 Sacramento, CA 95812-2952 Office of the Attorney General State of California 300 S. Spring St. Los Angeles, CA 90013-1230			2008 Income Tax				1,580.00	1,580.00	\$0.00
Last four digits of ACCOUNT NO. Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 G. Carver Revenue Officer 290 North D. Street San Bernardino, California 92401 United States Attorney's Office 3880 Lemon Street Suite #210 Riverside, CA 92501			Payroll and Corporate Income Tax				20,525.00	20,525.00	\$0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

	\$ 22,105.00	\$ 22,105.00	\$ 0.00
Total >			
Total >			

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: _____ <div style="text-align: right;">(If known)</div>
Debtor.	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO. SREH 100-3101-382 State Board Of Equalization PO BOX 942879 Sacramento, CA 94279-00001 Office of the Attorney General State of California 300 S. Spring St. Los Angeles, CA 90013-1230 State Board of Equalization Legal Department 450 N. Street Sacramento, CA 92814			05/11/2009 Sale sTax				93,501.00	93,501.00	\$0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$ 93,501.00	\$ 93,501.00	\$ 0.00
\$ 120,327.74		
	\$ 120,327.74	\$ 0.00

Total >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 371733663922000 American Express P.O. Box 297879 Fort Lauderdale, Florida 33329	X		01/09/2009 Trade Debt	X	X	X	19,865.30
Kevin Williams American Express P.O. box 28627 Anahiem, California 92809							
Last four digits of ACCOUNT NO. 112-0026100 Amerigas 1975 S. Riverside Avenue Bloomington, California 92316			08/08/2009 Trade Debt				1,116.37

6 Continuation sheets attached

Subtotal >	\$	20,981.67
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 04445-07849 Bank of America, N.A. 101 N. Tyron Charlotte, NC 28255 Bank of America P.O.Box 29961 Mail Stop AZ1-502-02-64 Tempe, Arizona 85038 C.T. Corporation 818 West Seventh Street Los Angeles, California 90017 Tyra Gray Bank of America, N.A. 101 N. Tyron Charlotte, NC 28255 Lashawn Hollins Creditors Financial Group, LLC P.O.Box 440290 Aurora, Colorado 80044-0290			Overdrawn Checking Account				4,700.00
Last four digits of ACCOUNT NO. 200125261201-2020002 Charter Business P.O. box 78007 Phoenix, Arizona 85062-8007 Charter Business 4781 Irwindale Avenue Irwindale, California 91706			05/01/2009 Utilities				817.00

Sheet no. 1 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 5,517.00
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBITOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 0154-452-33-S003 County of San Bernardino Tax Collector 172 W. 3rd Street, First Floor San Bernardino, California 92415 County of San Bernardino Tax Collec Scott Reed -Tax Collector 172 W. 3rd Street 1st Floor San Bernardino, Califonria 92415			12/31/2007 Unsecured Property Tax				6,231.25
Last four digits of ACCOUNT NO. 02800-162-6036 Farmer Brothers Coffee P.O. Box 2959 Torrance, California 90509 Kevin Allen c/o Farmer Bros. Coffee P.O. Box 2959 Torrance, California 90509 Farmer Brothers Coffee File 55172 Los Angeles, California 90074-5172			04/19/2008 Trade Debt				759.80

Sheet no. 2 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	6,991.05
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: _____ <div style="text-align: right;">Debtor. (If known)</div>
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 950-3164 Ferrell Gas 15559 Foothill Blvd Fontana, California 92335 Myrna Smith Ferrellgas One Liberty Plaza, MD 40 Liberty, Missouri 64068 Mark Ho 1559 Foothill Blvd Fontana, California 92335			05/15/2009 Trade Debt				1,537.67
Last four digits of ACCOUNT NO. 30608 Kenny Strickland, Inc./Hemet Oil P.O. Box 998 Coachella, California 92236 Kenny Strickland P.O. Box 998 Coachella, California 92236 Coachella Valley Collection Service 44825 San Pablo P.O. Box 928 Palm Desert, California 92261			05/06/2009 Trade Debt	X	X	X	86,613.57
Last four digits of ACCOUNT NO. 208836 P & R Paper Supply Company P.O. Box 590 Redlands, California 92373 Mark Maiberger P.O. Box 590 Redlands, California 92373			04/01/2009 Trade Debt				447.87

Sheet no. 3 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 88,599.11
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Pacific Compliance & Eng. Testing, Inc. 3720 Oceanic Way Suite #205 Oceanside, California Paul Vidakovich Agent for Service 3720 Oceanic Way Oceanside, California 92506			05/01/2009 Testing	X	X	X	1,200.00
Last four digits of ACCOUNT NO. San Bernardino County Fire Dept. 157 W. Fifth Street Second Floor San Bernardino, California 92415			02/03/2009 Fire Permit				3,456.18
Last four digits of ACCOUNT NO. 2-21-422-2085 Southern California Edison P.O. Box 6400 Rancho Cucamonga, California 917219 Vicki Kaiser Agent for Service SCE 2244 Walnut Grove Avenue Rosemead, California 91770			05/12/2009 Utility				8,577.14

Sheet no. 4 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	13,233.32
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 103130 The Icee Company 4701 Airport Drive Ontario, California 91761 C.T. Corporation 818 West Seventh Street Los Angeles, California 90017 Shauna c/o The Icee Company 4701 Airport Drive Ontario, California 91761			4/22/2009 Maintenance for Icee Machine	X	X	X	1,249.00
Last four digits of ACCOUNT NO. 53523917 TMobile P.O. Box 37380 Albuquerque, NM 87178 Savannah Dozier TMobile P.O. Box 551268 Jacksonville, FL 32255-1268 Roman c/o Diversified Consultants 10550 Deerwood Park Blvd Suite #309 Jacksonville, FL 32258			6/4/2008 Mobile Phone	X	X	X	508.34

Sheet no. 5 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	1,757.34
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re Nysal, Inc.	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. 179-4613 Uniform Group P.O. Box 643783 Cincinnati, OH 45264 G& K Services P.O. Box 643783 Cincinnati, OH 45264-3783 Jane Ulrich 1202 Yellow-Springs Road Fairborn, OH 45324 (2/25/2009 Trade Debt				217.96
Last four digits of ACCOUNT NO. 012589113633361509 Verizon P.O. Box 111328 St. Petersburg, FL 33733			06/04/2008 Telephone Service	X	X	X	1,658.93
Last four digits of ACCOUNT NO. 4420000036186239 Wachovia Bank 100 North Main Street Winston-Salem, NC 27101 ARM, Inc. P.O. Box 129 Thorofare, NJ 08086-0129			12/01/2007 Overdraft for Checking Account				49.07

Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	1,925.96
Total >	\$	139,005.45

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)