B1 (Official Form 1) (1/08)

Main Document	Page 1 of 33

United State Central D	Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle CFC Fitness, Inc	e):	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Platinum Medical Spa	\$		ed by the Joint Debtor is aiden, and trade names)		
Last four digits of Soc. Sec. or Individual-Taxpayer I.I EIN (if more than one, state all): 20-0268820	D. (ITIN) No./Complete	Last four digits of S EIN (if more than o		axpayer I.D. (ITIN) No./Complete	
Street Address of Debtor (No. & Street, City, State & 27131 Aliso Creek Rd Aliso Viejo, CA	Zip Code):	Street Address of Jo	oint Debtor (No. & Stree	t, City, State & Zip Code):	
	ZIPCODE 92656		ZIPCODE		
County of Residence or of the Principal Place of Busin Orange	ness;	County of Residenc	e or of the Principal Plac	ce of Business:	
Mailing Address of Debtor (if different from street add 30846 Belle Maison	iress)	Mailing Address of	Joint Debtor (if differen	it from street address):	
Laguna Niguel, CA	ZIPCODE 92677	_		ZIPCODE	
Location of Principal Assets of Business Debtor (if dif	ferent from street address ab	oove):		······································	
30846 Belle Maison, Laguna Niguel, CA				ZIPCODE 92677	
Type of Debtor (Form of Organization)	Nature of B (Check one			nkruptcy Code Under Which n is Filed (Check one box.)	
(Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care Business Single Asset Real Estat U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exemp (Check box, if a	t Entity		1 U.S.C. business debts.	
	Debtor is a tax-exempt Title 26 of the United 5 Internal Revenue Code	organization under States Code (the	individual primaril personal, family, o hold purpose."	y for a	
Filing Fee (Check one box)	Cheek one how	Chapter 11 I	Debtors	
√ Full Filing Fee attached				ned in 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D).	
Filing Fee to be paid in installments (Applicable to attach signed application for the court's consideration is unable to pay fee except in installments. Rule 100 3A.	on certifying that the debtor	Check if: Debtor's aggregation		ated debts owed to non-insiders or	
Filing Fee waiver requested (Applicable to chapter attach signed application for the court's consideration	7 individuals only). Must on. See Official Form 3B.	Acceptances of the	iled with this petition	repetition from one or more classes of	
Statistical/Administrative Information Debtor estimates that funds will be available for di Debtor estimates that, after any exempt property is distribution to unsecured creditors.	istribution to unsecured creds s excluded and administrative	itors. e expenses paid, there	will be no funds availab	THIS SPACE TO RECOVER USE OF A PARTY OF A PA	
Estimated Number of Creditors		,001- 25,001- ,000 50,000	50,001- 100,000	NOV 1 6 200 CLERK US. BANKRUPTCY BY: Open DISTRICT OF CAL	
Estimated Assets	00,001 to \$10,000,001 \$5 nillion to \$50 million \$1	0,000,001 to \$100,00	00,001 \$500,000,001 million to \$1 billion	More than \$1 billion	
Estimated Liabilities \$\text{Solution}\$ \text{Solution}\$	00,001 to \$10,000,001 \$5 million to \$50 million \$1	0,000,001 to \$100,00	00,001 \$500,000,001 0 million to \$1 billion	More than \$1 billion	

Case 8:09-bk-22694-ES Doc 1 Filed 1	11/16/09 Entered nt Page 2 of 33	11/16/09 15:24:00 Desc
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): CFC Fitness, Inc	
Prior Bankruptcy Case Filed Within La	st 8 Years (If more than tv	vo, attach additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debt	or (If more than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., form 10K and 10Q) with the Securities and Exchange Commission pursuant Section 13 or 15(d) of the Securities Exchange Act of 1934 and requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	to whose do is I, the attorney for the p that I have informed th chapter 7, 11, 12, or explained the relief ave	Exhibit B completed if debtor is an individual ebts are primarily consumer debts.) etitioner named in the foregoing petition, declare the petitioner that [he or she] may proceed under 13 of title 11, United States Code, and have aliable under each such chapter. I further certify the debtor the notice required by § 342(b) of the
	Signature of Attorney for	r Debtor(s) Date
Does the debtor own or have possession of any property that poses or or safety? Yes, and Exhibit C is attached and made a part of this petition. No	is alleged to pose a threat of	imminent and identifiable harm to public health
(To be completed by every individual debtor. If a joint petition is filed Exhibit D completed and signed by the debtor is attached and		e and attach a separate Exhibit D.)
If this is a joint petition: Exhibit D also completed and signed by the joint debtor is atta		etition.
	180 days than in any other D al partner, or partnership pe I place of business or princip es but is a defendant in an ac	essets in this District for 180 days immediately District. Inding in this District. In pal assets in the United States in this District, Ition or proceeding [in a federal or state court]
Certification by a Debtor Who Resi (Check all a	applicable boxes.)	
☐ Landlord has a judgment against the debtor for possession of d	iedior s residence. (II box cl	necked, complete the following.)
(Name of landlord or le	essor that obtained judgment)
•	landlord or lessor)	Michael Anni Principi (1996) (1996) (1996) Michael Michael Andréa (1996)
Debtor claims that under applicable nonbankruptcy law, there the entire monetary default that gave rise to the judgment for p	are circumstances under whiteossession, after the judgmen	ich the debtor would be permitted to cure at for possession was entered, and
Debtor has included in this petition the deposit with the court of filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1) (1/08) Main Document	Page 3 of 33	Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): CFC Fitness, Inc	
	atures	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representat	tive
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information petition is true and correct, that I am the foreign repressin a foreign proceeding, and that I am authorized to the (Check only one box.) I request relief in accordance with chapter 15 States Code. Certified copies of the documents recognition in the second state of the comments of the person of the last relief in a chapter of title 11 specified in this petition. A coorder granting recognition of the foreign main process.	on provided in this sentative of a debtor file this petition. of title 11, United quired by 11 U.S.C. accordance with the ertified copy of the
Signature of Debtor	Signature of Foreign Representative	
X Signature of Joint Debtor	Printed Name of Foreign Representative	
Telephone Number (If not represented by attorney)	Date	
Date		
Signature of Attorney* Signature of Attorney* Signature of Attorney of Debtors Stephen Shepard 153619 Stephen@StephenShepard.com 7755 CENTEX A. S. 175 //0 FUNTINGTON BONN, US 92647 714 372-2228	Signature of Non-Attorney Petition Pre I declare under penalty of perjury that: 1) I am a brown preparer as defined in 11 U.S.C. § 110; 2) I prepared compensation and have provided the debtor with a cop and the notices and information required under I1 110(h) and 342(b); 3) if rules or guidelines have pursuant to 11 U.S.C. § 110(h) setting a maximur chargeable by bankruptcy petition preparers, I have notice of the maximum amount before preparing any d for a debtor or accepting any fee from the debtor, a section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an incomplete the section of the security number of the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the security number (If the bankruptcy petition preparer is not an incomplete the securit	ankruptcy petition this document for by of this document U.S.C. §§ 110(b), been promulgated in fee for services given the debtor document for filing as required in that
V 11/3/09 Date	Social Security number of the officer, principal, responsible person or bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)	partner of the
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address	
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, repartner whose social security number is provided above. Date Names and Social Security numbers of all other individuals.	iduals who
Signatur of Authorized Individual Calvin E. Wood Printed Name of Authorized Individual President Title of Authorized Individual	prepared or assisted in preparing this document unless petition preparer is not an individual: If more than one person prepared this document, attack sheets conforming to the appropriate official form for A bankruptcy petition preparer's failure to comply with of title 11 and the Federal Rules of Bankruptcy Proceed in fines or imprisonment or both 11 U.S.C. § 110; 18	h additional each person. th the provisions dure may result

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UNITED STA 1. A petition under the Bankruptcy an affiliate of the debtor, any of

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Main Document Page 4 of 33 STATEMENT OF RELATED CASES RMATION REQUIRED BY LOCAL RULE 1015-2

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Desc

Joint Debtor

INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

- 1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

 None
- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

 None
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

 None
- 4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 None

Executed at HUNTINGTON BEACH, California

Debtor

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United St	ates	Bankrı	uptcy	Court
Central				

IN RE:	Case No.
CFC Fitness, Inc Debtor(s)	Chapter *//

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 69,400.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$ 207,987.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 26,800.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
I - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	11	\$ 69,400.00	\$ 234,787.00	

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IN RE CFC Fitness, Inc			Case No.	
Debt	tor(s)			(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None			+-		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
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(Report also on Summary of Schedules)

TOTAL

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IN RE CFC Fitness, Inc

Debtor(s)

Case No.

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

				int,	
	TYPE OF PROPERTY	ZOZE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Cash on hand		400.00
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Deposits on money checking at Wells Fargo (pre-petition)		10,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposits with lease equipment		2,500.00
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x		1 1	
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
1	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			<u>.</u>
	Interests in partnerships or joint ventures. Itemize.	X			

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IN RE CFC Fitness, Inc

Debtor	(2)
DCOLOR	31

____ Case No. ___ (If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			,
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
	Office equipment, furnishings, and supplies.		Various office furniture and desk computer equipment		2,500.00
	Machinery, fixtures, equipment, and supplies used in business.		Tools used in business/Lasertight		50,000.00
30.	Inventory.		Pharmaceuticals and associated material		4,000.00
31.	Animals.	х			

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IN RE CFC Fitness, Inc

Debtor(s)

Case No.

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

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	TYPE OF PROPERTY	ZOZE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32.	Crops - growing or harvested, Give	X			
22	particulars.	x			
	Farming equipment and implements. Farm supplies, chemicals, and feed.	x			
		X			
55.	Other personal property of any kind not already listed. Itemize.				
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The state of the s	Debtor(s)	F866 A668 A6 Accessed to the control of the control			(If known)
SCHED	ULE C - PROPI	ERTY CLAJ	MED AS EXEN	MPT	
Debtor elects the exemptions to which debtor is entitled (Check one box)	l under:	☐ Check if	debtor claims a homest	tead exemption that exce	eds \$136,875.
☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)					
DESCRIPTION OF PROPERTY	SDECTOV I	AW DROVIDING FAC	NI EVI'MBEION	VALUE OF CLAIMED	CURRENT VALUE

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
ot Applicable			
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IN RE CFC Fitness, Inc

Debtor(s)

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODFRIOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 9001			Secured interest in Lasertight	_	T	H	60,495.00	10,495.00
Bank Of America Practice Solutions 600 N. Cleveland Ave Ste 300 Westerville, OH 43082			Medical Equipment					
			VALUE \$ 50,000.00	-				
ACCOUNT NO. 3901	X		34 month lease on medical laser		-		18,000.00	9,000.00
Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124		į	equipment 6/09 VALUE \$			İ		
ACCOUNT NO. 7001	х		48 month lease on Cell Dyne 1700	_	Н	\mathbf{x}^{\dagger}	39,748.00	39,748.00
Puget Sound Leasing PO BOX 1295 Issaquah, WA 98027			Analyzer Demos System SN 40451V VALUE \$					
ACCOUNT NO. 1284	Х		Lease on medical equipment	-		1	45,000.00	15,000.00
Trinity Vendor Finance PO BOX 515487 Los Angeles, CA 90051			1/08					,
			VALUE \$			4		
1 continuation sheets attached			(Total of	Sub his p			163,243.00	74,243.00
			(Use only on		ota	- 1		
			(Lice only on	not n	naa'	. ICT		•

(Use only on last page)

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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B6D (Official Form 6D) (12/07) - Cont.	

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IN	\mathbf{RE}	CFC	Fitness.	Inc

Debtor(s)

Case No. (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

			(Continuation Succe)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 0417	x		24 month lease on Dermasweep/Misc	T			5,000.00	500.00
US BANK Manifest Funding Services 1450 Channel Parkway Marshall, MN 56258			Medical Equipment4/08 VALUE \$:		
ACCOUNT NO. 2360	Г		36 month lease on Alma Laser Soprano	⇈	T		39,744.00	18,000.00
VGM Financial Services PO BOX 78523 Milwaukee, WI 53278			4/2008					
ACCOUNT NO.	H	_	VALUE \$	┼	 —			
ACCOUNT NO.			VALUE \$					
			VALUE \$					
ACCOUNT NO.			VALUE 3					
			VALUE \$					
ACCOUNT NO.			VALUE \$					
Sheet no. 1 of 1 continuation sheets attach	ed t	o			tota			
Schedule of Creditors Holding Secured Claims			(Total of th	is p)	\$ 44,744.00	s 18,500.00
			(Use only on la	ı st p	age)	\$ 207,987.00	\$ 92,743.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related

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IN RE CFC Fitness, Inc

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Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
.,	0 continuation sheets attached

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Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	UISKUIED	AMOUNT OF CLAIM
ACCOUNT NO. 4001			Insurance premiums on leased equipment		\dashv	t	
InstaCover 11830 NE 195th St Bothell, WA 98011			2009				
ACCOUNT NO. 4259	x	J	Credit card	-	+	╀	1,700.00
WELLS FARGO CARD SERVICES PO BOX 54349 Los Angeles, CA 90030			open date uncertain				25,100.00
ACCOUNT NO.	+						23,100.00
ACCOUNT NO.					1	+	
					į		
0 continuation sheets attached			S (Total of thi	ubto s pag		\$	26,800.00
			(Use only on last page of the completed Schedule F. Report at the Summary of Schedules and, if applicable, on the Standard of Certain Liabilities and Related	To also tistic	tal on cal	·	26 800 00

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IN	\mathbf{RE}	CFC	Fitness.	Inc

Debtor(s)

Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JSBANK Manifest Funding Services I450 Channel Pkwy Marshall, MN 56258	24 month lease on Dermasweep/Misc Medical Equipment4/08
/GM Financial Services PO BOX 78523 Milwaukee, WI 53278	36 month lease on Alma Laser Soprano 4/2008
Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124	36 month lease on medical laser equipment at \$575/m commencin 5/09
Frinity Vendor Finance PO BOX 515487 Los Angeles, CA 90051	48 Lease on medical equipment 1/08
Puget Sound Leasing PO BOX 1295 ssaquah, WA 98027	48 month lease on Cell Dyne 1700 Analyzer Demos System SN 40451V

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IN RE CFC Fitness, Inc

Debtor(s)

Case No.

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Calvin E Wood 10846 Belle Maison .aguna Niguel, CA 92677	Trinity Vendor Finance PO BOX 515487 Los Angeles, CA 90051
Calvin E Wood 0846 Belle Maison aguna Niguel, CA 92677	US BANK Manifest Funding Services 1450 Channel Parkway Marshall, MN 56258
alvin E Wood 0846 Belle Maison aguna Niguel, CA 92677	Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124
alvin E Wood 0846 Belle Maison aguna Niguel, CA 92677	Puget Sound Leasing PO BOX 1295 Issaquah, WA 98027
ynthia K. Wood 0846 Belle Maison aguna Niguel, CA 92677	WELLS FARGO CARD SERVICES PO BOX 54349 Los Angeles, CA 90030
ynthia K. Wood 0846 Belle Maison aguna Niguel, CA 92677	Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124
ynthia K. Wood 0846 Belle Maison aguna Niguel, CA 92677	Puget Sound Leasing PO BOX 1295 Issaquah, WA 98027

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Debtor(s)

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

	perjury that I have read the foreg of my knowledge, information,		d schedules, consisting of _	sheets, and that they are
Date:	Signature:			Debtor
Date	Signature:			
Date.	Signature.	HIMMATIALISM THE PROPERTY OF T		(Joint Debtor, if any) nt case, both spouses must sign.]
DECLARATION A	AND SIGNATURE OF NON-ATTO	ORNEY BANKRU	PTCY PETITION PREPARE	ER (See 11 U.S.C. § 110)
compensation and have provide and 342 (b); and, (3) if rules	led the debtor with a copy of this do or guidelines have been promulgate I have given the debtor notice of the	cument and the not ed pursuant to 11 U	ices and information required J.S.C. § 110(h) setting a maxi	0; (2) I prepared this document for under 11 U.S.C. §§ 110(b), 110(h), imum fee for services chargeable by nt for filing for a debtor or accepting
Printed or Typed Name and Title,	if any, of Bankruptcy Petition Preparer		Social Securit	ty No. (Required by 11 U.S.C. § 110.)
responsible person, or partne	r who signs the document.		y), address, and social secur	ity number of the officer, principal,
Address				
Signature of Bankruptcy Petition I	Preparer		Date	
Names and Social Security nur is not an individual:	nbers of all other individuals who pr	repared or assisted i	n preparing this document, un	less the bankruptcy petition preparer
If more than one person prepo	ared this document, attach addition	al signed sheets co	nforming to the appropriate C	Official Form for each person.
A bankruptcy petition prepare imprisonment or both. 11 U.S.		sion of title 11 and	the Federal Rules of Bankrup	tcy Procedure may result in fines or
DECLARATIO	N UNDER PENALTY OF PER	JURY ON BEHA	ALF OF CORPORATION	OR PARTNERSHIP
I, the President		(the president or	other officer or an authoriz	zed agent of the corporation or a
(corporation or partnership	13 sheets (total shown on and belief.	declare under pen	alty of perjury that I have us 1), and that they are true	read the foregoing summary and ue and correct to the best of my
Date: 11/3	(09 Signature:		- Fulle	
	Calvin	E. Wood	(Dria)	or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court Central District of California

IN RE:	Case No.
CFC Fitness, Inc	Chapter #
Debtor(s)	The state of the s

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

-84,647.00 2008 REVENUE FROM BUSINESS

0.00 2009 REVENUE FROM BUSINESS YTD

NEGATIVE CASH FLOW/TBD

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None	b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediatel preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less tha \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Marrie debtors filling under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
None	c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditor who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or no a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
4. Su	ts and administrative proceedings, executions, garnishments and attachments
None	a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of thi bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
None	b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of eithe or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
5. Re	ossessions, foreclosures and returns
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 mus include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
6. As	gnments and receiverships
None	a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed unless the spouses are separated and joint petition is not filed.)
None	b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
7. Gif	S
None	List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
8. Los	es
None	List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
9. Pay	nents related to debt counseling or bankruptcy
None	List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.
Steph 7755 •	AND ADDRESS OF PAYEE AND ADDRESS OF PAYEE AND ADDRESS OF PAYEE AND ADDRESS OF PAYEE AND VALUE OF PROPERTY 10/05/2009 10,000.00 gton Beach, CA 92647
0. Ot	er transfers

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a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls. \checkmark

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse. ______

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate ✓ the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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	iature, location and name of business				
None	None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending date of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sol commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the preceding the commencement of this case.				
	If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dat preceding the commencement of this case.				
	If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dat preceding the commencement of this case.				
None	b. Identify any business listed in response	e to subdivision a above, that is "single asset real estate" as defined in 11 U.S.C. § 101.			
5 perce in a tra (An inc	ent of the voting or equity securities of a cade, profession, or other activity, either fuldividual or joint debtor should complete the	every debtor that is a corporation or partnership and by any individual debtor who is or has been, within nent of this case, any of the following: an officer, director, managing executive, or owner of more than corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed ll- or part-time. This portion of the statement only if the debtor is or has been in business, as defined above, within the six at of this case. A debtor who has not been in business within those six years should go directly to the			
	oks, records and financial statements				
None	a. List all bookkeepers and accountants wh keeping of books of account and records o	no within the two years immediately preceding the filing of this bankruptcy case kept or supervised the			
Stever 2306 (AND ADDRESS DE E. Kissen EA Colony Plaza Ort Beach, CA 92660	DATES SERVICES RENDERED 2008 to current			
	-				
	Edit all tirms or individuals who at the tile lebtor. If any of the books of account and	ime of the commencement of this case were in possession of the books of account and records of the records are not available, explain.			
Stever 2306 C	AND ADDRESS DE. Kissen EA Colony Plaza Ort Beach, CA 92660	Accountant			
None d	. List all financial institutions, creditors, a rithin the two years immediately precedin	and other parties, including mercantile and trade agencies, to whom a financial statement was issued g the commencement of the case by the debtor.			
NAME . Cynthia 30846 I	AND ADDRESS a K. Wood Belle Maison a Niguel, CA 92677	DATE ISSUED 2008 and 2009			
**	The state of the s				

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None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

		Main Document	Page 22 of 33
21. Current P	artners, Officers, Directors a	and Shareholders	· · · · · · · · · · · · · · · · · · ·
None a. If the	debtor is a partnership, list the	e nature and percentage of part	tnership interest of each member of the partnership.
None b. If the or holds	debtor is a corporation, list all 5 percent or more of the votir	officers and directors of the cong or equity securities of the co	corporation, and each stockholder who directly or indirectly owns, controls, orporation.
NAME AND A Calvin E Woo 30846 Belle I Laguna Nigu	od	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 50% Stock
Cynthia K. W 30846 Belle I Laguna Nigu		CFO	50% ownership
22. Former pa	rtners, officers, directors and	d shareholders	
None a. If the of	debtor is a partnership, list each	h member who withdrew from	the partnership within one year immediately preceding the commencement
None b. If the preceding	debtor is a corporation, list alg the commencement of this c	Il officers, or directors whose ase.	relationship with the corporation terminated within one year immediately
23. Withdrawa	als from a partnership or dis	tributions by a corporation	
None If the det bonuses, case.	otor is a partnership or corporat loans, stock redemptions, opti	ion, list all withdrawals or distrions exercised and any other pe	ributions credited or given to an insider, including compensation in any form, erquisite during one year immediately preceding the commencement of this
24. Tax Conso	lidation Group	····	
None If the del	otor is a corporation, list the na of which the debtor has been	me and federal taxpayer identi a member at any time within s	ification number of the parent corporation of any consolidated group for tax six years immediately preceding the commencement of the case.
25. Pension Fu	nds.		
None If the del	otor is not an individual, list the responsible for contributing a	name and federal taxpayer ident tany time within six years imp	entification number of any pension fund to which the debtor, as an employer, amediately preceding the commencement of the case.
[If completed	on behalf of a partnership	or corporation]	
I declare unde thereto and the	at they are true and correct	to the best of my knowledge	_
Date:	11/1/09	Signature:	el-E-ward Phosipont
		Calvin E. Wood	d, President
			Print Name and Title
	[An individual sign	ning on behalf of a partnersh	hip or corporation must indicate position or relationship to debtor.]

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Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

0 continuation pages attached

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Signature of Debtor(s)

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United States Bankruptcy Court Central District of California

IN RE:	Case No.
CFC Fitness, Inc Debtor(s)	Chapter #
DECLARATION RE: LIMITED PURSUANT TO LOCAL BAN	SCOPE OF APPEARANCE
TO THE COURT, THE DEBTOR, THE TRUSTEE (if any), A	
1. I am the attorney for the Debtor in the above-captioned case.	
2. On (specify date) 10/5/55, I agreed with the Debtor t following services:	that for a fee of \$ 10,000, I would provide only the
a. Prepare and file the Petition and Schedules	
b. Represent the Debtor at the 341(a) Hearing	
c. Represent the Debtor in any relief from stay actions	
d. Represent the Debtor in any proceeding involving an o	objection to Debtor's discharge pursuant to 11 U.S.C. § 727
e. Represent the Debtor in any proceeding to determine w § 523	
f. Other (specify):	
3. I declare under penalty of perjury under the laws of the United that this declaration was executed on the following data at the	States of America that the foregoing is true and correct and
that this decidation was executed on the following date at the	city set forth below.
Dated: 11/3/09 Law Firm:	
.	
HEREBY APPROVE THE ABOVE:	Store (
A = A = A = A = A = A = A = A = A = A =	- Office

Name: Stephen Shepard

Attorney for Debtor

Case 8:09-bk-22694-ES

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П	RE: Case No
C	C Fitness, Inc Chapter 7
	Debtor(s)
	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
	For legal services, I have agreed to accept \$ 10,000.00
	Prior to the filing of this statement I have received
	Balance Due
2.	The source of the compensation paid to me was: Debtor Other (specify):
3.	The source of compensation to be paid to me is: Debtor Other (specify):
4.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed]
6.	By agreement with the debtor(s), the above disclosed fee does not include the following services:
	CERTIFICATION
Þг	ertify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy exceeding.
	Date Stephen Shepard 153619
	Stephen@StephenShepard.com

Party Name, Address and Telephone Number (CA State Bar No. If Applicable)

FOR COURT USE ONLY

Stephen Shepard SBN 153619 7755 Center Ave Suite 1100 Huntington Beach, CA 92647 714-372-2228

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In re:

CFC Fitness, Inc. Dba Platinum Medical Spa CHAPTER 11

CASE NUMBER

Debtor.

(No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

 Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

> 39846 Belle Maison Laguna Niguel, CA 92677

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

39846 Belle Maison Laguna Niguel, CA 92677

Disclose the current business address(es) for all corporate officers:

39846 Belle Maison Laguna Niguel, CA 92677

4. Disclose the current business address(es) where the Debtor's books and records are located:

27131 Aliso Creek Rd Aliso Viejo, CA 92656

-	Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2			
in re	CFC FITNESS, DVC. POST ROTTINGS MEDICAL SUB	CHAPTER 11	:	
5.	List the address(es) where the majority of the Debtor's assets are located forth on the Debtor's most recent balance sheet:		determination as set	
	27131 Aliso Creek Rd Aliso Viejo, CA 92656	5,083, Purso 2008	TRX RIN.	
6.	Disclose any different address(es) to those listed above within six m the reasons for the change in address(es):	onths prior to the filing of th	is petition and state	
	Physical Address vs Mailing Address			
7.	State the name and address of the officer signing this Statement and (specify): Calvin E. Wood 39846 Belle Maison Laguna Niguel, CA 92677	I the relationship of such pe	erson to the Debtor	
8.	Total number of attached pages of supporting documentation:			
9.	I declare under penalty of perjury under the laws of the United States of	America, that the foregoing	is true and correct	
() Type Na Pr	and on the 3 RD day of NOVEMBER 20 09, a ANN E. Wallo ame of Officer Sign or Title of Officer	aure of Declarant	<u>с</u> Н, California.	

Form B4	rm B4 (Official Form 4) - (12/07)		2007 USBC, Central Distr	rict of California
ln to	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re	CFC Fitness, Inc. dba Platinum Medical Spa		CHAPTER //	
L		Debtor(s).	CASE NO	

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	/E)
Name of creditor and complete mailing address including zip code	Name telephone number and complete mailing address including zip code of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan govern-ment contract letc.)	Indicate if claim is contingent unliquidated disputed or subject to setoff	(5) Amount of daim [if secured also state value of security]
Wells Fargo Card Serv PO BOX 54349 Los Angeles, CA 9003	PO BOY 54340	trade debt	\$25,100	_
InstaCover 11830 NE 195 th St Bothell, Wa 98011	InstaCover 11830 NE 195 th St Bothell, Wa 98011	trade debt	\$1700 \$26,800	- -

		Date: _	1/3/69	
		/ / -	Debte	and of

[Declaration as in Form 2]

UNANIMOUS CONSENT OF THE BOARD OF DIRECTORS OF

CFC Fitness, Inc dba Platinum Medical Spa

The undersigned_, being the sole incorporator of CFC Fitness, Inc dba Platinum Medical Spa (the "Company"), California Corporation as well as being all the directors in said Corporation, hereby adopts the following resolutions:

WHEREAS, the corporation is an stock investment and trade organization

WHEREAS, the Board of Directors have determined that it is in the best interests of the Corporation and its creditors, stockholders and other interested parties to file a petition seeking relief under Chapter 11 of the Bankruptcy Code it is therefore

RESOLVED, that in the business judgment of the Board of Directors of the Company, due to the circumstances effecting the Company, it is desirable and in the best interest of the Company, its creditors, stockholders and other interested parties that a petition should be filed by the Company seeking relief under the provisions of Chapter 11 of the Bankruptcy code("the Chapter 11 Case"), and the filing of such petition is authorized hereby; and it is further

RESOLVED, that the President, any Vice President, and ay Secretary of the Company(each, an "Authorized Officer and together, the Authorized Officers" in such capacity is hereby authorized, empowered and directed on behalf of the Company to execute, deliver and verify a petition in the name of the Company under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Central District of California-Santa Ana Division(("Bankruptcy Court") in such form and at such time as the Authorized Officer executing and petition on behalf of the Company shall determine appropriate, and the execution and delivery thereof by such Authorized Officer shall be conclusive evidence of such officer's determination and this Board's approval thereof; and its is further

RESOLVED, that each of the Authorized Officers, be and hereby is, authorized, directed and empowered, on behalf of and in the name of the Company, to execute, deliver, verify, and/or file, or cause to be filed and/or executed or verified(or direct others to do so on their behalf as provided herein) all documents necessary or appropriate in connection with the filing of said bankruptcy petition, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, in such execution, delivery, verification and/or filing to be conclusive evidence of such Authorized Officer's determination and this Board's approval thereof and in that connection to employ and retain all assistance by legal counsel, investment bankers, accountants, brokers, financial advisors, financial consultants, and other

professionals and to take any and all action which they deem necessary or proper in connection with the Chapter 11 Case; and it is further

RESOLVED, that the law firm of Stephen Shepard at 7755 Center Avenue Suite 1100 Huntington Beach, CA 926411 is hereby employed as attorneys for the Company in the Chapter 11 Case and in related matters, on such terms and conditions as one or more of the Authorized Officers of the Company shall approve, and the payment of an appropriate retainer to such firm is hereby authorized; an it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, in the name and on behalf of the Company to take or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, an to incur all such fees and expenses as in their judgment shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions, as one or more of the Authorized Officers shall determine necessary, proper or desirable, such taking or action and/or execution and/or delivery of such documents to be conclusive evidence of such Authorized Officer's determination, and it is further

RESOLVED, that all actions previously taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are ratified, confirmed and approved as acts of the Company; and it is further

RESOLVED, that the Board hereby confirms that these resolutions supersede any prior resolutions of the Board, if any that are inconsistent with these resolutions solely to the extent of any such inconsistency; and it is further

RESOLVED that the Board hereby authorizes the Secretary or any Assistant Secretary of the Company to make such corrective or minor modifications or additions to the foregoing resolutions as shall be deemed necessary or appropriate, so long the resolutions as so modified or supplemented, effect the intent and purposes of these resolutions

This consent is executed in multiple counterparts. This consent shall become effective when at least on copy of this consent has been executed by each Director and delivered to the Company.

Effective this 3rd day of November, 2009

November 3, 2009

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United States Bankruptcy Court Central District of California

IN RE:		Case No.
CFC Fitness, Inc	Debtor(s)	
VI	ERIFICATION OF CREDITOR MAILING	LIST
pursuant to Local Bankruptcy Rule 1	or's attorney if applicable, do hereby certify un sisting of2 sheet(s) is complete, correct ar 007-2(d) and I/we assume all responsibility for Signature:	nd consistent with the debtor's schedules errors and omissions.
Date:		
	,	Joint Debtor, if any
Date:	Signature:	
	Stephen Shepard 153619	Attorney (if applicable)

CFC Fitness Inc 30846 Belle Maison Laguna Niguel, CA 92677 Bank Of America Practice Solutions 600 N Cleveland Ave Ste 300 Westerville, OH 43082

Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124

Financial Pacific Leasing Department 1 PO BOX 34935 Seattle, WA 98124

InstaCover 11830 NE 195th St Bothell, WA 98011

Puget Sound Leasing PO BOX 1295 Issaquah, WA 98027

Puget Sound Leasing PO BOX 1295 Issaquah, WA 98027

Stephan Shepard Esq 7755 Center Ave Suite 1100 Huntington Beach, CA 92647

Trinity Vendor Finance PO BOX 515487 Los Angeles, CA 90051 Trinity Vendor Finance PO BOX 515487 Los Angeles, CA 90051

United States Trustee 411 West Fourth St Suite 9041 Santa Ana, CA 92701

US BANK Manifest Funding Services 1450 Channel Parkway Marshall, MN 56258

USBANK Manifest Funding Services 1450 Channel Pkwy Marshall, MN 56258

VGM Financial Services PO BOX 78523 Milwaukee, WI 53278

VGM Financial Services PO BOX 78523 Milwaukee, WI 53278

WELLS FARGO CARD SERVICES PO BOX 54349 Los Angeles, CA 90030