© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case 1:09-bk-26136-MT B1 (Official Form 1) (1/08) Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Main Document Page 1 of 39 **United States Bankruptcy Court Voluntary Petition Central District of California** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): O'Daniel, William Kenneth All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): aw Malibu Mortgage, Inc., Ken O'Daniel Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 0900 EIN (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): **4222 Lost Springs** Calabasas, CA **ZIPCODE 91301** ZIPCODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Los Angeles Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address):

				ZIF	ZIPCODE								ZIP	CODE
Location	of Principa	l Assets of Bu	isiness Debtor	(if differ	rent fro	m street addres	s abo	ove):				,		
													ZIP	CODE
		ype of Debton				Nature (le Under Which
(Check one box.) ✓ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)) [☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☑ Other			n 11	Chapter 7 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 13 Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) Debts are primarily consumer Debts are primarily consumer debts, defined in 11 U.S.C. business debts § 101(8) as "incurred by an individual primarily for a personal, family, or house-hold purpose."			15 Petition for tion of a Foreign occeding 15 Petition for tion of a Foreign n Proceeding ots x.)		
					Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization und Title 26 of the United States Code (the Internal Revenue Code).									
Filing Fee (Check one box)								Chapter 11 Debtors						
 ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 							Debtor i Check if: Debtor's affiliates Check all a A plan i Accepta	s a small s not a sn s aggregates are less to applicable s being fill nees of the	e nonce han \$2, e boxes ed with	ontingent liquida 190,000. 	defined in ated debts	owed	C. § 101(51D). U.S.C. § 101(51D). d to non-insiders or one or more classes of	
Deb Deb distr	tor estimates tor estimates	that, after an nsecured credi	ill be available y exempt prop			n to unsecured c d and administra 5,001- 10,000	ative	ors. expenses pa						THIS SPACE IS FOR COURT USE ONLY
Estimate \$0 to \$50,000		\$100,001 to \$500,000	\$500,001 to \$1 million				\$50	0,000,001 to	\$100,00	,	\$500,000,001 to \$1 billion	More tha		
\$0 to	d Liabilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,0 \$10 mill		\$10,000,001 to \$50 million		0,000,001 to	\$100,00 to \$500		\$500,000,001 to \$1 billion	More tha		

Case 1:09-bk-26136-MT

Doc 1

B1 (Official Form 1) (1/08) Page 2 Main Document Page 2 of 39 Name of Debtor(s): Voluntary Petition O'Daniel, William Kenneth (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: San Fernando 1:07-Bk-14420-MT 11/13/2007 Location Case Number: Date Filed: Where Filed: N/A Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: None District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms (To be completed if debtor is an individual 10K and 10Q) with the Securities and Exchange Commission pursuant to whose debts are primarily consumer debts.) Section 13 or 15(d) of the Securities Exchange Act of 1934 and is I, the attorney for the petitioner named in the foregoing petition, declare requesting relief under chapter 11.) that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have Exhibit A is attached and made a part of this petition. explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X Signature of Attorney for Debtor(s) Date Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health Yes, and Exhibit C is attached and made a part of this petition. **▼** No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition. **Information Regarding the Debtor - Venue** (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord or lessor that obtained judgment) (Address of landlord or lessor) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Filed 12/01/09 Entered 12/01/09 14:53:41

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

O'Daniel, William Kenneth

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Χ	/s/ Ken O'Daniel	
	Signature of Debtor	Ken O'Daniel
X		

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

November 4, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

Date

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

ionature of F	oreign Represe	entative	
ignature or r	oreign Represe	AILULI VO	
	cn : n		
inted Name	of Foreign Rep	presentative	

Signature of Attorney*

X /s/ Dennis McGoldrick

Signature of Attorney for Debtor(s)

Dennis McGoldrick 97720 McGoldrick 350 S. Crenshaw Bl., #A207B Torrance, CA 90503 (310) 328-1001 Fax: (310) 328-0332

November 4, 2009

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature	of Authorize	d Individual		
Printed N	ame of Autho	orized Individu	al	
Title of A	uthorized Ind	lividual		

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Χ			

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Ent	
Main Document Page 4 of Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Dennis McGoldrick 97720 McGoldrick 370 S. Crenshaw Bl., #A207B	FOR COURT USE ONLY
Torrance, CA 90503 Tele: (310) 328-1001 Fax: (310) 328-0332 ✓ Attorney for	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re ODaniel, William Kenneth	CASE NO.: CHAPTER: 11
Debtor(s).	ADV. NO.:
ELECTRONIC FILING DECLARATION (INDIVIDUAL)	
Petition, statement of affairs, schedules or lists	Date Filed:
Amendments to the petition, statement of affairs, schedules or lists Other:	Date Filed:
PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY	
declare under penalty of perjury that: (1) I have read and understand the above-re Document); (2) the information provided in the Filed Document is true, correct and a signature line(s) for the Signing Party in the Filed Document serves as my signature and statements, verifications and certifications to the same extent and effect as my actual a signed a true and correct hard copy of the Filed Document in such places and provided attorney; and (5) I have authorized my attorney to file the electronic version of the Filed Bankruptcy Court for the Central District of California. If the Filed Document is a petition completed and signed a Statement of Social Security Number(s) (Form B21) and present the same provided and signed a Statement of Social Security Number(s) (Form B21) and present the same provided and signed a Statement of Social Security Number(s) (Form B21) and present the same provided and signed as Statement of Social Security Number(s) (Form B21) and present the same provided and signed as Statement of Social Security Number(s) (Form B21) and present the same provided and signed as Statement of Social Security Number(s) (Form B21) and present the same provided and signed as Statement of Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and present the same provided as Statement to Social Security Number(s) (Form B21) and Soc	complete; (3) the "/s/," followed by my name, on the demotes the making of such declarations, requests signature line(s); (4) I have actually the executed hard copy of the Filed Document tomy Document and this Declaration with the United States on. I further declare under penalty of perjury that I have
Ken Oll 1	November 4, 2009 Date
Signature of Signing Party William ODanilel	
Printed Name of Signing Party	
Signature of Joint Debtor (if applicable)	Date
Printed Name of Joint Debtor (if applicable)	
PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY I, the undersigned Attorney for the Signing Party, hereby declare under penalty of posignature lines for the Attorney for the Signing Party in the Filed Document served declarations, requests, statements, verifications and certifications to the same extens lines; (2) the Signing Party signed the Declaration of Debtor(s) or Other Party before the with the United States Bankruptcy Court for the Central District of California; (3) I have Filed Document in the locations that are indicated by "/s/," followed by my name, and in the locations that are indicated by "/s/," followed by the Signing Party's name, on the United States after the closing of the case in which they are filed; and (5) I shall not not perform the Central District of California; (2) I shall maintain the executed originals of the Filed Document available for review Document is a petition, I further declare under penalty of perjury that: (1) the Signing Security Number(s) (Form B21) before I electronically submitted the Filed Document the Central District of California; (2) I shall maintain the executed original of the State period of five years after the closing of the case in which they are filed; and (3) I shall Security Number(s) (Form B21) available for review upon request of the Court.	is as my signature and denotes the making of such and effect as my actual signature on such signatur I electronically submitted the Filed Document for filing we actually signed a true and correct hard copy of the Signing Particle true and correct hard copy of the Signing Particle true and correct hard copy of the Filed Document (s) or Other Party, and the Filed Document for a period make the executed originals of this Declaration, the upon request of the Court or other parties. If the Filed Party completed and signed the Statement of Social for filling with the United States Bankruptcy Court for the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social November 4, 2009
I, the undersigned Attorney for the Signing Party, hereby declare under penalty of posignature lines for the Attorney for the Signing Party in the Filed Document served declarations, requests, statements, verifications and certifications to the same extendines; (2) the Signing Party signed the Declaration of Debtor(s) or Other Party before I with the United States Bankruptcy Court for the Central District of California; (3) I have Filed Document in the locations that are indicated by "/s/," followed by my name, and in the locations that are indicated by "/s/," followed by my name, on the Interview of the executed originals of this Declaration, the Declaration of Debtor of five years after the closing of the case in which they are filed; and (5) I shall no Declaration of Debtor(s) or Other Party, and the Filed Document available for review Document is a petition, I further declare under penalty of perjury that: (1) the Signing Security Number(s) (Form B21) before I electronically submitted the Filed Document the Central District of California; (2) I shall maintain the executed original of the State period of five years after the closing of the case in which they are filed; and (3) I shall Security Number(s) (Form B21) available for review upon request of the Court.	is as my signature and denotes the making of such and effect as my actual signature on such signatur I electronically submitted the Filed Document for filing we actually signed a true and correct hard copy of the Signing Particle true and correct hard copy of the Filed Document (s) or Other Party, and the Filed Document for a period make the executed originals of this Declaration, the upon request of the Court or other parties. If the Filed Party completed and signed the Statement of Social for filling with the United States Bankruptcy Court for the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original of the Statement of Social Security Number(s) (Form B21) for make the executed original or the Statement of Social Security Number(

Case 1:09-bk-26136-MT B1D (Official Form 1, Exhibit D) (12/08)

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Date: November 4, 2009

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 5 of 39 United States Bankruptcy Court

Central District of California

IN RE:	Case No
O'Daniel, William Kenneth	Chapter 11
Debtor(s) EXHIBIT D - INDIVIDUAL DEBTOR'S WITH CREDIT COUNSEL	
Warning: You must be able to check truthfully one of the five state do so, you are not eligible to file a bankruptcy case, and the court of whatever filing fee you paid, and your creditors will be able to rest and you file another bankruptcy case later, you may be required to stop creditors' collection activities.	ements regarding credit counseling listed below. If you cannot can dismiss any case you do file. If that happens, you will lose ume collection activities against you. If your case is dismissed
Every individual debtor must file this Exhibit D. If a joint petition is filed one of the five statements below and attach any documents as directed	
1. Within the 180 days before the filing of my bankruptcy case , I the United States trustee or bankruptcy administrator that outlined the performing a related budget analysis, and I have a certificate from the agreertificate and a copy of any debt repayment plan developed through the second control of the	e opportunities for available credit counseling and assisted me in gency describing the services provided to me. Attach a copy of the
2. Within the 180 days before the filing of my bankruptcy case , I the United States trustee or bankruptcy administrator that outlined the performing a related budget analysis, but I do not have a certificate from a copy of a certificate from the agency describing the services provided the agency no later than 15 days after your bankruptcy case is filed.	opportunities for available credit counseling and assisted me in the agency describing the services provided to me. You must file
3. I certify that I requested credit counseling services from an approduct from the time I made my request, and the following exigent circular requirement so I can file my bankruptcy case now. [Summarize exigent	rcumstances merit a temporary waiver of the credit counseling
If your certification is satisfactory to the court, you must still obtaryou file your bankruptcy petition and promptly file a certificate from of any debt management plan developed through the agency. Failur case. Any extension of the 30-day deadline can be granted only for also be dismissed if the court is not satisfied with your reasons for counseling briefing.	n the agency that provided the counseling, together with a copy re to fulfill these requirements may result in dismissal of your cause and is limited to a maximum of 15 days. Your case may
4. I am not required to receive a credit counseling briefing because of motion for determination by the court.]	
of realizing and making rational decisions with respect to finance	npaired to the extent of being unable, after reasonable effort, to
5. The United States trustee or bankruptcy administrator has determ does not apply in this district.	ined that the credit counseling requirement of 11 U.S.C. § 109(h)
I certify under penalty of perjury that the information provided above i	s true and correct.
Signature of Debtor: /s/ Ken O'Daniel	

 $_{B4 \text{ (Official Case, 1209)}}$ -bk-26136-MT

Filed 12/01/09 Entered 12/01/09 14:53:41 Doc 1 Main Document Page 6 of 39 United States Bankruptcy Court

Central District of California

IN RE:		Case No.
O'Daniel, William Kenneth		Chapter 11
	Debtor(s)	•

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Litton Loan Servicing 4828 Loop Central Drive Houston, TX 77081	(800) 548-8665			645,000.00 Collateral: 398,000.00 Unsecured: 247,000.00
American Home Mortgage P.o. Box 630467 Irving, TX 75063-0467	(877) 304-3100			688,000.00 Collateral: 550,000.00 Unsecured: 138,000.00
Bank Of America Po Box 10287 Van Nuys, CA 91410				40,500.00 Collateral: 550,000.00 Unsecured: 40,500.00
Ganz And Gorsline 11620 Wilshire #340 Los Angeles , Ca 90025-1, CA 90025-1769	(800) 669-5864			16,000.00
Scott Klopert 16133 Ventura Blvd 1280 Encino, CA 91436	(818) 380-1301			16,000.00
Wendy Lascher 605 Poli Street , Po Box 25540 Ventura, CA 93002	(805) 648-3228			15,000.00
Michael Ireland 25 Rolling Oaks Dr Thousand Oaks, CA 91361	(805) 402-6957			11,000.00
American General 784 E Thousand Oaks Blvd Thousand Oaks, CA 91360	(805) 497-7665			9,000.00
Mission Hills Hospital 14850 Roscoe Blvd Van Nuys, CA 92821	(818) 787-2222			5,800.00
Schornack, Carmen 381 Spring Park Rd Camarillo, CA 93012	(805) 987-8437			3,000.00
Kerlan Jobe 6801 Park Terrace Los Angeles, CA 90045	(310) 342-7485			2,500.00
Robert E Thompson Po Box 1397 Agoura Hill, CA 91367	(818) 223-8051			1,065.00

of Joint Debtor (if any)

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Dated: November 4, 2009

Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc

Main Document Page 8 of 39 STATEMENT OF RELATED CASES

INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge an court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by a against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, partnership in which the debtor is general partner, a general partner of the debtor, are relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if no the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s). None 4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the proceeding, the filed proceeding, the filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proce	1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) 1:07-bk-14420-MT, 11/13/2007, chapter 11,dismissed
against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, partnership in which the debtor is general partner, a general partner, a general partner, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if no the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s). None 4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any responsely included in Schedule A that was filed with any such prior proceeding(s).) I declare, under penalty of perjury, that the foregoing is true and correct. Executed at Torrance , California /s/Ken O'Daniel	2.	been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any reapproperty included in Schedule A that was filed with any such prior proceeding(s).) None I declare, under penalty of perjury, that the foregoing is true and correct. Executed at Torrance , California /s/ Ken O'Daniel	3.	against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
Executed at Torrance , California /s/ Ken O'Daniel	4.	debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	I d	eclare, under penalty of perjury, that the foregoing is true and correct.
Debto	Ex	
		Debtor

Joint Debtor

B6 Summary (Form 61: 09-bk-26136-MT

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 9 of 39

Main Document Page 9 of 39 United States Bankruptcy Court Central District of California

IN RE:		Case No
O'Daniel, William Kenneth		Chapter 11
	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 948,000.00		
B - Personal Property	Yes	3	\$ 19,925.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,374,250.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 80,421.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$ 11,000.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$ 10,604.00
	TOTAL	14	\$ 967,925.00	\$ 1,454,671.00	

Form 6 - Statistical Summary (12/67)

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Main Document Page 10 of 39

Main Document Page 10 of 3 United States Bankruptcy Court Central District of California

IN RE:	Case No
O'Daniel, William Kenneth	Chapter 11
Debtor(s)	<u> </u>

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Theck this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C	
Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

B6A (Official Form 6A) (12/07) k-26136-MT

IN RE O'Daniel, William Kenneth

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41

Page 11 of 39 Main Document

-	Case	Nο	
. '	Casc	INO.	ı

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1220 witherspoon thousand oaks , ca 91360 Single Family Residence, purchased as a rental			398,000.00	645,000.00
4222 lost springs calabasas,ca 91301, Single Family Residence, purchased as a rental			550,000.00	728,500.00

TOTAL

948.000.00

$_{B6B (Official Form 6B)} = 1.09 \text{b} \text{k} - 26136 \text{-MT}$
IN RE O'Daniel, William Kenneth

Filed 12/01/09 Entered 12/01/09 14:53:41 Page 12 of 39 Main Document

Debtor(s)

Case No. __

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	X			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank, City of Agoura Hills CA		5,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, include audio, video, and computer equipment.		household goods at 4222 lost springs calabasas, ca91301		1,100.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Books, cd's, dvd's		250.00
6.	Wearing apparel.		Wearing apparel		250.00
7.	Furs and jewelry.		Crosses		100.00
8.	Firearms and sports, photographic, and other hobby equipment.		one 38 pistol (in Kentucky)		25.00
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Term insurance with Genworth Universal Life Policy with Farmers		700.00
10.	Annuities. Itemize and name each issue.	Х			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Malibu Mortgage Company, an S corp		200.00
14.	Interests in partnerships or joint ventures. Itemize.	Х			

Doc 1 Main Document

Page 13 of 39

Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Case No. _

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

_					
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.		malibu mortgage		200.00
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2006 chevrolet truck with me		12,000.00
26.	Boats, motors, and accessories.	X			
	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		copy machine		100.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			

B6B (Official F37m 6B) (1207) k-26136-MT
--

Filed 12/01/09 Entered 12/01/09 14:53:41 Main Document

Page 14 of 39

(If known)

IN RE O'Daniel, William Kenneth Debtor(s) _ Case No. _

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize. 	X X X			
		TΩ	ΓAL	19,925.00

B6C (Official Form 6C) (12/05)k-26136-MT

Doc 1 Main Document

Page 15 of 39

Filed 12/01/09 Entered 12/01/09 14:53:41

(If known)

IN RE O'Daniel, William Kenneth

Case No. __ Debtor(s)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875.

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)

SCHEDULE B - PERSONAL PROPERTY Wells Fargo Bank, City of Agoura Hills CA CCCP § 703.140(b)(5) 5,000.00 5,00 household goods at 4222 lost springs calabasas, ca91301 CCCP § 703.140(b)(3) 1,100.00 1,10 Books, cd's, dvd's CCCP § 703.140(b)(3) 250.00 25 Wearing apparel CCCP § 703.140(b)(3) 250.00 25 Crosses CCCP § 703.140(b)(4) 100.00 10 one 38 pistol (in Kentucky) CCCP § 703.140(b)(3) 25.00 2 Term insurance with Genworth CCCP § 703.140(b)(8) 700.00 70 Universal Life Policy with Farmers CCCP § 703.140(b)(5) 200.00 20 Malibu Mortgage Company, an S corp malibu mortgage CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 7,950.00	DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
CCCP § 703.140(b)(3) 1,100.00	CHEDULE B - PERSONAL PROPERTY			
calabasas, ca91301 CCCP § 703.140(b)(3) 250.00 25 Books, cd's, dvd's CCCP § 703.140(b)(3) 250.00 25 Wearing apparel CCCP § 703.140(b)(3) 250.00 25 Crosses CCCP § 703.140(b)(4) 100.00 10 Done 38 pistol (in Kentucky) CCCP § 703.140(b)(3) 25.00 2 Term insurance with Genworth CCCP § 703.140(b)(8) 700.00 70 Universal Life Policy with Farmers CCCP § 703.140(b)(5) 200.00 20 Malibu Mortgage Company, an S corp CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 2006 chevrolet truck with me CCCP § 703.140(b)(5) 7,950.00 12,00	ells Fargo Bank, City of Agoura Hills CA	CCCP § 703.140(b)(5)	5,000.00	5,000.0
Wearing apparel CCCP § 703.140(b)(3) 250.00 25 Crosses CCCP § 703.140(b)(4) 100.00 10 one 38 pistol (in Kentucky) CCCP § 703.140(b)(3) 25.00 2 Term insurance with Genworth Universal Life Policy with Farmers CCCP § 703.140(b)(8) 700.00 70 Malibu Mortgage Company, an S corp malibu mortgage CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 2006 chevrolet truck with me CCCP § 703.140(b)(5) 7,950.00 12,00		CCCP § 703.140(b)(3)	1,100.00	1,100.0
Crosses CCCP § 703.140(b)(4) 100.00 100.00 one 38 pistol (in Kentucky) CCCP § 703.140(b)(3) 25.00 2 Ferm insurance with Genworth CCCP § 703.140(b)(8) 700.00 70 Jniversal Life Policy with Farmers CCCP § 703.140(b)(5) 200.00 20 Malibu Mortgage Company, an S corp malibu mortgage CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 2006 chevrolet truck with me CCCP § 703.140(b)(5) 7,950.00 12,00	ooks, cd's, dvd's	CCCP § 703.140(b)(3)	250.00	250.0
One 38 pistol (in Kentucky) CCCP § 703.140(b)(3) 25.00 2 Ferm insurance with Genworth Universal Life Policy with Farmers CCCP § 703.140(b)(8) 700.00 70 Malibu Mortgage Company, an S corp malibu mortgage CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 2006 chevrolet truck with me CCCP § 703.140(b)(5) 7,950.00 12,00	earing apparel	CCCP § 703.140(b)(3)	250.00	250.0
Cerm insurance with Genworth Universal Life Policy with Farmers CCCP § 703.140(b)(8) 700.00 700.00 700.00 700.00 700.00 700.00 700.00 700.00 700.00 200.00 </td <td>osses</td> <td>CCCP § 703.140(b)(4)</td> <td>100.00</td> <td>100.0</td>	osses	CCCP § 703.140(b)(4)	100.00	100.0
Universal Life Policy with Farmers CCCP § 703.140(b)(5) 200.00 20 Malibu Mortgage Company, an S corp CCCP § 703.140(b)(5) 200.00 20 malibu mortgage CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 CCCP § 703.140(b)(5) 7,950.00 7,950.00	ne 38 pistol (in Kentucky)	CCCP § 703.140(b)(3)	25.00	25.0
CCCP § 703.140(b)(5) 200.00 20 2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 CCCP § 703.140(b)(5) 7,950.00 12,00		CCCP § 703.140(b)(8)	700.00	700.0
2006 chevrolet truck with me CCCP § 703.140(b)(2) 3,300.00 12,00 CCCP § 703.140(b)(5) 7,950.00	alibu Mortgage Company, an S corp	CCCP § 703.140(b)(5)	200.00	200.0
CCCP § 703.140(b)(5) 7,950.00	alibu mortgage	CCCP § 703.140(b)(5)	200.00	200.0
CCCP § 703.140(b)(5) 100.00 10	06 chevrolet truck with me	CCCP § 703.140(b)(2) CCCP § 703.140(b)(5)		12,000.0
	py machine	CCCP § 703.140(b)(5)	100.00	100.0

B6D (Official Form 6D) (12/07) k-26136-M7	Γ
---	---

Filed 12/01/09 Entered 12/01/09 14:53:41 Page 16 of 39 Main Document

IN RE O'Daniel, William Kenneth

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor(s)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6124			august 2005 Home Ioan	T	r		688,000.00	138,000.00
American Home Mortgage P.o. Box 630467 Irving, TX 75063-0467			VALUE\$ 550,000.00					
ACCOUNT NO. 3861		N	march 2007 Home Ioan	+			40,500.00	40,500.00
Bank Of America Po Box 10287 Van Nuys, CA 91410							, , , , , , , , , , , , , , , , , , , ,	,
			VALUE \$ 550,000.00					
ACCOUNT NO. 3372			Car Ioan, 2006 Chevy Truck				750.00	
Gmac PO Box 78252 Phoenix, AZ 85062								
			VALUE \$ 12,000.00	_				
ACCOUNT NO. 3963	4		Jan 2007 Home Ioan				645,000.00	247,000.00
Litton Loan Servicing 4828 Loop Central Drive Houston, TX 77081								
			VALUE\$ 398,000.00	\dagger				
continuation sheets attached			(Total of	Sul this			\$ 1,374,250.00	\$ 425,500.00

(Use only on last page)

(Report also on Summary of Schedules.)

1,374,250.00

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

\$ 425,500.00

B6E (Official Form 6E) (127,77) k-26136-MT
--

Doc 1 Filed 12/01/09
Main Document Pag

Page 17 of 39

Entered 12/01/09 14:53:41 Des

IN RE O'Daniel, William Kenneth

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Debtor(s)

Case No. _____(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

D tuti	of Column 24.01.11.05 and Found 24.11.
liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
	O continuation sheets attached

Case 1:09-bk-26136-MT

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Page 18 of 39 Main Document

IN RE O'Daniel, William Kenneth

Case No.

(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Unsecured line of credit 5/2006			П	
American General 784 E Thousand Oaks Blvd Thousand Oaks, CA 91360	•						9,000.00
ACCOUNT NO.			eye doctor's services 2006				
Duane Carmalt 5620 Wilbur Tarzana, CA 91356							306.00
ACCOUNT NO.	T		Legal Fees for filing suit on Simi Valley House 10			П	
Ganz And Gorsline 11620 Wilshire #340 Los Angeles , Ca 90025-1, CA 90025-1769	•		or 11/2005				16,000.00
ACCOUNT NO.	T		Medical bills, listed on a credit report, unknown			х	.,
Genesis Anes Po Box 3098 Torrance, CA 90510	-						382.00
				Sub	tota	뉘	302.00
2 continuation sheets attached			(Total of thi				\$ 25,688.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the Sta	als atis	tica	n al	¢

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Summary of Certain Liabilities and Related Data.)

Doc 1 Main Document

Page 19 of 39

Filed 12/01/09 Entered 12/01/09 14:53:41

Case No. _ Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		((Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Medical bills from 11/2005			1	
Kerlan Jobe 6801 Park Terrace Los Angeles, CA 90045							0.500.00
ACCOUNT NO.			Attorneys fees for settlement in of a suit over a				2,500.00
Michael Ireland 25 Rolling Oaks Dr Thousand Oaks, CA 91361			home in Simi Valley				11,000.00
ACCOUNT NO.	ŀ		Medical bills, 3 day hospitalization 7/2006			+	11,000.00
Mission Hills Hospital 14850 Roscoe Blvd Van Nuys, CA 92821							5,800.00
ACCOUNT NO.	ŀ		Medical bills October 2006			1	3,000.00
Orthopaedic Consultants 7120 Hayvenhurst Van Nuys, CA 91406							
ACCOUNT NO. r100	-		08/11/2009 Home loan			+	368.00
Quality Loan Service 2141 5th Avenue San Diego, CA 92101							
			Madianthill for internal madiains, coming 0000			_	0.00
ACCOUNT NO. Robert E Thompson Po Box 1397 Agoura Hill, CA 91367			Medical bill for internal medicine, services 2006				
						_	1,065.00
ACCOUNT NO. Schornack, Carmen 381 Spring Park Rd Camarillo, CA 93012	_						
Sheet no 1 of 2 continuation sheets attached to				Sub	tots	1	3,000.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	is pa T also atis	age Ota o o tica	e) S	\$ 23,733.00

Doc 1 Main Document

Page 20 of 39

Filed 12/01/09 Entered 12/01/09 14:53:41

Case No.

Debtor(s)

(If known)

Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		((Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			divorce attorney owed fees for a child custody	Н		H	
Scott Klopert 16133 Ventura Blvd 1280 Encino, CA 91436			case, servides rendered in 2005				40.000
			Annual state attenue a companiai anno anno acteto acco	H		\dashv	16,000.00
ACCOUNT NO. Wendy Lascher 605 Poli Street , Po Box 25540 Ventura, CA 93002			Appellate atttorney supervising a real estate case over a Simi Valley House				15,000.00
ACCOUNT NO.							15,000.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. 2 of 2 continuation sheets attached schedule of Creditors Holding Unsecured Nonpriority Claim	to ns	<u>I</u>	(Total of th) [\$ 31,000.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Relate	als atis	o o tica	n al	\$ 80,421.0 0

B6G (Official Form 6G) 1270 k-26136-MT	Doc 1	Filed 12	2/01/09	Entered	12/01/09	14:53:41
bod (Official Form od) (12/07)	Main D	ocument	Page	21 of 39		
IN RE O'Daniel, William Kenneth			- 3 -		Case No.	

Debtor(s)

(If known)

Desc

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

$_{B6H}$ (Official Form $_{6H}$) (12/04) k -26136-МТ
IN RE O'Daniel, William Kenneth

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Page 22 of 39 Main Document

(If known)

Case No. _ Debtor(s)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Filed 12/01/09 Entered 12/01/09 14:53:41

IN RE O'Daniel, William Kenneth

am Document	Page 23 01 3

Case No. (If known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

Debtor(s)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

Debtor's Marital Status	tus DEPENDENTS OF DEBTOR AND SPOUSE						
Single		RELATIONSHIP(S): son				AGE(S):	
EMPLOYMENT:		DEBTOR			SPOUSE		
Occupation	mortgage bro	oker					
Name of Employer	self						
How long employed	20 years						
Address of Employer	4222 lost spr	ings					
	calabasas, C	A 91301					
INCOME: (Estima	ate of average o	r projected monthly income at time case filed)			DEBTOR		SPOUSE
		alary, and commissions (prorate if not paid mon	thly)	\$		\$	
2. Estimated month		,	, ,	\$		\$	
3. SUBTOTAL				\$	0.00	\$	
4. LESS PAYROL	L DEDUCTION	NS					
a. Payroll taxes a	nd Social Secur	ity		\$		\$	
b. Insurance				\$		\$	
c. Union dues				\$		\$	
d. Other (specify)			\$		\$	
				\$		\$	
5. SUBTOTAL O	F PAYROLL I	DEDUCTIONS		\$	0.00	\$	
6. TOTAL NET M	IONTHLY TA	KE HOME PAY		\$	0.00	\$	
7 Regular income	from operation (of business or profession or farm (attach detaile	ed statement)	\$	15,000.00	\$	
8. Income from rea		or business of profession of furth (utuen details	a statement)	\$ — \$	10,000.00	\$	
9. Interest and divid				\$		\$	
		ort payments payable to the debtor for the debto	or's use or				
that of dependents	listed above			\$		\$	
11. Social Security							
(Specify)				\$		\$	
				\$		\$	
12. Pension or retir				\$		\$	
13. Other monthly				¢		¢.	
(Specify)				· • —		\$ ——	
				\$		\$	
14 CIDEOTAL A		IROUGH 12		¢	4E 000 00	¢.	
14. SUBTOTAL OF LINES 7 THROUGH 13			<u> </u>	15,000.00			
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)			\$	15,000.00	\$		
16. COMBINED	AVERAGE MO	ONTHLY INCOME: (Combine column totals	from line 15:				

15,000.00

if there is only one debtor repeat total reported on line 15)

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: None

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 24 of 39

IN RE O'Daniel, William Kenneth

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Debtor(s)

_ Case No. __

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTO	R(S)	
Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Programmerly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the on Form22A or 22C.		
Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complex expenditures labeled "Spouse."	ete a separat	e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	7,700.00
a. Are real estate taxes included? Yes No		
b. Is property insurance included? Yes No		
2. Utilities:		
a. Electricity and heating fuel	\$	265.00
b. Water and sewer	\$	100.00
c. Telephone	\$	200.00
d. Other	<u> </u>	
3. Home maintenance (repairs and upkeep)	s	
4. Food	\$	500.00
5. Clothing	\$	
6. Laundry and dry cleaning	\$	
7. Medical and dental expenses	\$	29.00
8. Transportation (not including car payments)	\$	400.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	
10. Charitable contributions	\$	
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	100.00
b. Life	\$	65.00
c. Health	\$	265.00
d. Auto	\$	165.00
e. Other	\$	
	\$	
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify)	\$	
	\$	
13. Installment payments: (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	565.00
b. Other	\$	
	\$	
14. Alimony, maintenance, and support paid to others		
15. Payments for support of additional dependents not living at your home	\$	
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	250.00
17. Other	\$	
	\$	
	\$	
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if		
applicable, on the Statistical Summary of Certain Liabilities and Related Data.	\$	10,604.00
	<u> </u>	
19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing None	g of this docu	iment:
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 15 of Schedule I	\$	11,000.00

a. Average monthly income from Line 15 of Schedule I	\$_	11,000.00
b. Average monthly expenses from Line 18 above	\$_	10,604.00
c. Monthly net income (a. minus b.)	\$_	396.00

IN RE O'Daniel, William Kenneth

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief. Date: November 4, 2009 Signature: /s/ Ken O'Daniel Debtor Ken O'Daniel Signature: (Joint Debtor, if any) [If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief. Signature: __

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Case 1:09-bk-26136-MT

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 26 of 39
United States Bankruptcy Court
Central District of California

IN RE:	Case No	Case No			
O'Daniel, William Kenneth	Chapter 11				
Debtor(s)					
BUSINESS INCOME AND EXPENSE	ES				
FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (Note: ONLY INCLUDE	E information directly	related to the business			
operation.)					
PART A - GROSS BUSINESS INCOME FOR THE PREVIOUS 12 MONTHS:					
1. Gross Income For 12 Months Prior to Filing:	\$	_			
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:					
2. Gross Monthly Income:		\$15,000.00			
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:					
3. Net Employee Payroll (Other Than Debtor)	\$	_			
4. Payroll Taxes	\$	_			
5. Unemployment Taxes	\$	_			
6. Worker's Compensation	\$	_			
7. Other Taxes	\$	_			
8. Inventory Purchases (Including raw materials)	\$	_			
9. Purchase of Feed/Fertilizer/Seed/Spray	\$	_			
10. Rent (Other than debtor's principal residence)	\$	_			
11. Utilities	\$	_			
12. Office Expenses and Supplies	\$50.0	<u>)0</u>			
13. Repairs and Maintenance	\$	_			
14. Vehicle Expenses	\$	_			
15. Travel and Entertainment	\$	_			
16. Equipment Rental and Leases	\$	_			
17. Legal/Accounting/Other Professional Fees	\$200.0	<u>)0</u>			
18. Insurance	\$	_			
19. Employee Benefits (e.g., pension, medical, etc.)	\$	_			
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	\$	_			
21. Other (Specify):	\$	_			
22. Total Monthly Expenses (Add items 3-21) PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME		\$ <u>250.00</u>			

14,750.00

23. **AVERAGE NET MONTHLY INCOME** (Subtract Item 22 from Item 2)

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B7 (Official Case) (1:09-bk-26136-MT Filed 12/01/09 Entered 12/01/09 14:53:41 Doc 1 Main Document Page 27 of 39 United States Bankruptcy Court Central District of California

IN RE:	Case No
O'Daniel, William Kenneth	Chapter 11
Debtor(s)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. I1 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 100,000.00 2009 self

129,000.00 2008 self and wells fargo

365,000.00 2007 self 90% and wells fargo

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Gmac

0.00

0.00

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

Non

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

1

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Dennis McGoldrick 350 S. Crenshaw BI #A207B Torrance, CA 90503

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR iune

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 10,000.00

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

 \checkmark

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 30 of 39
	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
18. N	ature, location and name of business
None	a. <i>If the debtor is an individual</i> , list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.
	If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.
	If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.
	LAST FOUR DIGITS

NAME Malibu Mortgage, iNC OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN

ADDRESS 4222 Ilost Hills Drive Calabassas, CA 91301 NATURE OF BUSINESS Mortgage **Broker**

BEGINNING AND ENDING DATES Began 2000, still operating

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

Malibu Mortgage, iNC

ADDRESS

4222 Ilost Hills Drive Calabassas, CA 91301

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Michael Marshall

Woodland Hills, CA

DATES SERVICES RENDERED

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. \checkmark

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of the case by the debtor.

Inc. [1-800-998-2424] - Forms Software Only

,	Jase 1.09-0K-20130-1V	Main Document Page 31 of 39
20. Invento	ries	Widin Boodinon 1 ago o 1 oi oo
	t the dates of the last two inventor amount and basis of each inven	ories taken of your property, the name of the person who supervised the taking of each inventory, and the tory.
None b. Lis	at the name and address of the pe	rson having possession of the records of each of the two inventories reported in a., above.
21. Curren	t Partners, Officers, Directors	and Shareholders
None a. If t	he debtor is a partnership, list th	e nature and percentage of partnership interest of each member of the partnership.
		l officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls ng or equity securities of the corporation.
22. Former	partners, officers, directors an	d shareholders
	he debtor is a partnership, list eac s case.	th member who withdrew from the partnership within one year immediately preceding the commencement
	the debtor is a corporation, list a ding the commencement of this	all officers, or directors whose relationship with the corporation terminated within one year immediatel case.
23. Withdr	awals from a partnership or di	stributions by a corporation
		tion, list all withdrawals or distributions credited or given to an insider, including compensation in any form tions exercised and any other perquisite during one year immediately preceding the commencement of this
24. Tax Co	nsolidation Group	
		ame and federal taxpayer identification number of the parent corporation of any consolidated group for ta n a member at any time within six years immediately preceding the commencement of the case.
25. Pension	Funds.	
		e name and federal taxpayer identification number of any pension fund to which the debtor, as an employer at any time within six years immediately preceding the commencement of the case.
[If comple	ted by an individual or individ	dual and spouse]
	nder penalty of perjury that I h I that they are true and correct	ave read the answers contained in the foregoing statement of financial affairs and any attachment i.
Date: Nov	ember 4, 2009	Signature /s/ Ken O'Daniel of Debtor Ken O'Danie
Date:		Signature of Joint Debtor

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

0 continuation pages attached

(if any)

Case 1:09-bk-26136-MT

Debtor(s)

Filed 12/01/09 Entered 12/01/09 14:53:41 Doc 1

Case No.

10000

10,000.00

Chapter 11

Main Document Page 32 of 39 **United States Bankruptcy Court**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

Central District of California

Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: For legal services, I have agreed to accept Prior to the filing of this statement I have received\$____ Balance Due \$____ The source of the compensation paid to me was: Debtor Other (specify): The source of compensation to be paid to me is: Debtor Other (specify): 1 have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; Representation of the debtor in adversary proceedings and other contested bankruptey matters; d. [Other provisions as needed] By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 4, 2009

Date

/s/ Dennis McGoldrick Dennis McGoldrick 97720

McGoldrick 350 S. Crenshaw Bl., #A207B Torrance, CA 90503 (310) 328-1001 Fax: (310) 328-0332

© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

IN RE:

O'Daniel, William Kenneth

Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 33 of 39

February 2006		2006 USBC Central District of Californi
	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re		CHAPTER:11
ODaniel, William Kenneth		_
	Debtor(s).	CASE NO.:

DEBTOR'S CERTIFICATION OF EMPLOYMENT INCOME PURSUANT TO 11 U.S.C. § 521(a)(1)(B)(iv)

Please fill out the following blank(s) and check the box next to one of the following statements: I, ODaniel, William Kenneth , the debtor in this case, declare under penalty (Print Name of Debtor) of perjury under the laws of the United States of America that: I have attached to this certificate copies of my pay stubs, pay advices and/or other proof of employment income for the 60-day period prior to the date of the filing of my bankruptcy petition. (NOTE: the filer is responsible for blacking out the Social Security number on pay stubs prior to filing them.) I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer. I was unemployed for the entire 60-day period prior to the date of the filing of my bankruptcy petition. , the debtor in this case, declare under penalty (Print Name of Joint Debtor, if any) of perjury under the laws of the United States of America that: I have attached to this certificate copies of my pay stubs, pay advices and/or other proof of employment income for the 60-day period prior to the date of the filing of my bankruptcy petition. (NOTE: the filer is responsible for blacking out the Social Security number on pay stubs prior to filing them.) I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer. I was unemployed for the entire 60-day period prior to the date of the filing of my bankruptcy petition. Date: November 4, 2009 Signature Debtor Signature Date:

Joint Debtor (if any)

Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 34 of 39 B22B (Official Form 22B) (Chapter 11) (01/08)

In re: O'Daniel, William Kenneth			
	Debtor(s)		
Case Number:			
	(If known)		

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

Part I. CALCULATION OF MONTHLY INCOME									
1	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. ✓ Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. ☐ Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. ☐ Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.								
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.]	Column A Debtor's Income	Column B Spouse's Income
2	Gros	ss wages, salary, tips, bonuses, ov	ertime, commi	ssions.			\$	10,261.00	\$
	Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.								
3	a.	Gross receipts		\$					
	b.	Ordinary and necessary business	expenses	\$					
	c.	Business income		Subtract I Line a	Line b from		\$		\$
	Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.								
4	a.	Gross receipts		\$	400.00				
4	b.	Ordinary and necessary operating	expenses	\$	27.50				
	c.	Rental income		Subtract I Line a	Line b from		\$	372.50	\$
5	Interest, dividends, and royalties.						\$		\$
6	Pension and retirement income.					\$		\$	
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.					id for	\$		\$
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:								
	Unemployment compensation claimed to be a benefit under the Social Security Act Debtor \$ Spouse \$			\$		\$			

Case 1:09-bk-26136-MT Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 35 of 39

B22B (Official Form 22B) (Chapter 11) (01/08)

9	Income from all other sources. Specify source sources on a separate page. Total and enter on L maintenance payments paid by your spouse if other payments of alimony or separate maintenance under the Social Security Act or payme crime against humanity, or as a victim of interna	ine 9. Do not include alimony or separate f Column B is completed, but include all enance. Do not include any benefits ents received as a victim of a war crime,				
	a.	\$				
	b.	\$	\$	\$		
10	Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).			\$		
11	Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.			10,633.50		
Part II. VERIFICATION						
	I declare under penalty of perjury that the information provided in this statement is true and correct. (If this a joint case, both debtors must sign.)					
12	Date: November 4, 2009 Signature: /s/ Ken O'Daniel (Debtor)					
	Date: Signature:	(Joint Debtor, if any)				
1		(John Bestor, Ir uny)				

Doc 1 Filed 12/01/09 Entered 12/01/09 14:53:41 Desc Main Document Page 36 of 39 United States Bankruptcy Court Central District of California Case 1:09-bk-26136-MT

IN RE:		Case No
O'Daniel, William Kenneth		Chapter 11
	Debtor(s)	•
	VERIFICATION OF CREDITOR N	MAILING LIST
Master Mailing List of creditor	• • •	by certify under penalty of perjury that the attached te, correct and consistent with the debtor's schedules insibility for errors and omissions.
Date: November 4, 2009	Signature: <u>/s/ Ken O'Daniel</u> Ken O'Daniel	Debtor
Date:	Signature:	Joint Debtor, if any
Date:	Signature:	Attorney (if applicable)

Ken O'Daniel
4222 Lost Springs
Calabasas, CA 91301

McGoldrick 350 S Crenshaw Bl #A207B Torrance, CA 90503 American General 784 E Thousand Oaks Blvd Thousand Oaks, CA 91360

American Home Mortgage Po Box 630467 Irving, TX 75063-0467

Bank Of America Po Box 10287 Van Nuys, CA 91410

Duane Carmalt 5620 Wilbur Tarzana, CA 91356

Ganz And Gorsline 11620 Wilshire #340 Los Angeles , Ca 90025-1, CA 90025

Genesis Anes Po Box 3098 Torrance, CA 90510

Gmac PO Box 78252 Phoenix, AZ 85062

Kerlan Jobe 6801 Park Terrace Los Angeles, CA 90045

Litton Loan Servicing 4828 Loop Central Drive Houston, TX 77081

Michael Ireland 25 Rolling Oaks Dr Thousand Oaks, CA 91361

Mission Hills Hospital 14850 Roscoe Blvd Van Nuys, CA 92821

Orthopaedic Consultants 7120 Hayvenhurst Van Nuys, CA 91406

Quality Loan Service 2141 5th Avenue San Diego, CA 92101

Quality Loan Servicing 2141 5th Avenue San Diego, CA 92101

Robert E Thompson Po Box 1397 Agoura Hill, CA 91367

Schornack Carmen 381 Spring Park Rd Camarillo, CA 93012

Scott Klopert 16133 Ventura Blvd 1280 Encino, CA 91436

Wendy Lascher 605 Poli Street Po Box 25540 Ventura, CA 93002