B1 (Official	Form 1)(1/	08)										
			United and District								Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle): Toy Rocket Inc.					Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):			
All Other N (include ma	ames used barried, maide	by the Debto en, and trade	or in the last (e names):	8 years						Joint Debtor i I trade names)	in the last 8 years	
	one, state all)		ividual-Taxpa	ayer I.D. (ITIN) No./0	Complete E		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
	∕irginia A		Street, City, &	and State)	_	ZIP Code		Address of	Joint Debtor	r (No. and Str	eet, City, and State):	ZIP Code
County of F		of the Princ	cipal Place of	f Business		91702	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	<u> </u>
Mailing Ad	dress of Deb	otor (if diffe	erent from stre	eet addres	s):		Mailii	ng Address	of Joint Debt	tor (if differen	nt from street address):	
					_	ZIP Code	:					ZIP Code
	Principal A from street		siness Debtor ove):									
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			(Check one box) Health Care Business Single Asset Real Estate as define in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizatiunder Title 26 of the United State Code (the Internal Revenue Code			e) anization d States	defined "incurr	the I er 7 er 9 er 11 er 12 er 13 are primarily co	Petition is Fi	busine	ecognition ding ecognition	
Filing Fee (Check one box) ■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					tor Check	Debtor is c if: Debtor's a to insiders c all applica A plan is Acceptance	a small busin not a small b aggregate not s or affiliates; ble boxes: being filed w ces of the pla	ncontingent li) are less than with this petition in were solicit	defined in 11 U.S.C. § or as defined in 11 U.S. equidated debts (exclude \$2,190,000.	C. § 101(51D). ing debts owed e or more		
Statistical/Administrative Information ■ Debtor estimates that funds will be available for distribution to unsecured credit □ Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors.						es paid,		THIS	SPACE IS FOR COURT	USE ONLY		
1- 49	Number of C	Creditors 100- 199		1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$5					\$500,000,001 to \$1 billion	More than \$1 billion						

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Toy Rocket Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ lan S. Landsberg

Signature of Attorney for Debtor(s)

lan S. Landsberg 137431

Printed Name of Attorney for Debtor(s)

Landsberg Margulies LLP

Firm Name

16030 Ventura Blvd., Suite 470 Encino, CA 91436

Address

(818) 705-2777 Fax: (818) 705-3777

Telephone Number

July 26, 2009

137431

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Lauren Bullock

Signature of Authorized Individual

Lauren Bullock

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

July 26, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Toy Rocket Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

٦	K	7	-	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Central District of California - Los Angeles Division

In re	Toy Rocket Inc.	Rocket Inc.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advantage Bank Corporation P.O. Box 30715	Advantage Bank Corporation P.O. Box 30715	Business debt	Unliquidated	39,357.59
Salt Lake City, UT 84130-0715	Salt Lake City, UT 84130-0715			
American Express P.O. Box 981535 El Paso, TX 79998-1535	American Express P.O. Box 981535 El Paso, TX 79998-1535	Business debt	Unliquidated	38,967.05
American Express P.O. Box 981535 El Paso, TX 79998-1535	American Express P.O. Box 981535 El Paso, TX 79998-1535	Business debt	Unliquidated	23,939.44
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Business debt	Unliquidated	16,060.60
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Business debt	Unliquidated	11,515.52
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Business debt	Unliquidated	5,627.81
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Bank of America P.O. Box 15184 Wilmington, DE 19850-5184	Business debt	Unliquidated	3,735.39
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	Business debt	Unliquidated	10,685.54
Diamond Comic Distributors Inc. 1966 Greenspring Drive Suite 300 Timonium, MD 21093	Diamond Comic Distributors Inc. 1966 Greenspring Drive Suite 300 Timonium, MD 21093	Business debt	Unliquidated	158,598.19
Federal Express Bankruptcy Department 3965 Airways Boulevard Module 6, 3rd Floor Memphis, TN 38116-5017	Federal Express Bankruptcy Department 3965 Airways Boulevard Memphis, TN 38116-5017	Business debt	Disputed	40,976.00
First Equity Card Corporation P.O. Box 84075 Columbus, GA 31901-4075	First Equity Card Corporation P.O. Box 84075 Columbus, GA 31901-4075	Business debt	Unliquidated	13,641.77

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Toy Rocket Inc.	Case No.	

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Gencon 120 Lakeside Avenue Suite 100 Seattle, WA 98122	Gencon 120 Lakeside Avenue Suite 100 Seattle, WA 98122	Business debt	Unliquidated	29,000.00
Judy Goldman 1315 E. Mendocino Drive Altadena, CA 91702	Judy Goldman 1315 E. Mendocino Drive Altadena, CA 91702	Business debt	Unliquidated	40,000.00
Ken Goldman 77075 Desi Drive Indian Wells, CA 92210	Ken Goldman 77075 Desi Drive Indian Wells, CA 92210	Business debt	Unliquidated	11,000.00
Kent H. Landsberg Co. Department 6106 Los Angeles, CA 90084-6106	Kent H. Landsberg Co. Department 6106 Los Angeles, CA 90084-6106	Business debt	Unliquidated	5,935.00
Proficiency SGV, LLC c/o Lieb & Adelman LLP Attention: Jeffrey S. Adelman 15303 Ventura Blvs., Ste. 1400 Sherman Oaks, CA 91403	Proficiency SGV, LLC c/o Lieb & Adelman LLP Attention: Jeffrey S. Adelman Sherman Oaks, CA 91403	Judgment	Unliquidated	90,337.61
Underground Toys 12544 Kirkham Court No. 8 Poway, CA 92064	Underground Toys 12544 Kirkham Court No. 8 Poway, CA 92064	Business debt	Unliquidated	6,421.00
Washington Mutual P.O. Box 34990 San Antonio, TX 78258-4990	Washington Mutual P.O. Box 34990 San Antonio, TX 78258-4990	Business debt	Unliquidated	4,889.00
Washington Mutual Small Business Lending 20855 Stone Oak Parkway San Antonio, TX 78258	Washington Mutual Small Business Lending 20855 Stone Oak Parkway San Antonio, TX 78258	Business debt	Unliquidated	3,546.69
Washington Mutual P.O. Box 34990 San Antonio, TX 78258-4900	Washington Mutual P.O. Box 34990 San Antonio, TX 78258-4900	Business debt	Unliquidated	89,853.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 26, 2009	Signature	/s/ Lauren Bullock
			Lauren Bullock
			Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	lan S. Landsberg						
Address	16030 Ventura Blvd., Suite 470 Encino, CA 91436						
Telephone							
	r for Debtor(s) n Pro Per						
		S BANKRUPTCY COURT ALIFORNIA - LOS ANGELES DIVISION					
List all namwithin last 8	es including trade names used by Debtor						
Toy Rocket		Chapter: 11					
	named debtor(s), or debtor's attorney if ap	OF CREDITOR MAILING LIST Dilicable, do hereby certify under penalty of perjury that the attached heet(s) is complete, correct, and consistent with the debtor's					
		assume all responsibility for errors and omissions.					
Date: July		auren Bullock					
		en Bullock/Vice President er/Title					
Date: July	26, 2009 /s/ I	n S. Landsberg					
		ature of Attorney 5. Landsberg					

Landsberg Margulies LLP 16030 Ventura Blvd., Suite 470

(818) 705-2777 Fax: (818) 705-3777

Encino, CA 91436