

# United States Bankruptcy Court

## Central District of California

# Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>CA Price Depot, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>95-4787399</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1189 Jellick Ave.</b> <b>City of Industry, CA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>91748</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>LOS ANGELES</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**CA Price Depot, Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**CA Price Depot, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** **/s/ Douglas M. Neistat** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Douglas M. Neistat 55961** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Greenberg & Bass** \_\_\_\_\_  
Firm Name

**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**

\_\_\_\_\_  
Address

**818-382-6200 Fax: 818-986-6534** \_\_\_\_\_  
Telephone Number

**September 16, 2009** **55961** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ Jennifer Chan** \_\_\_\_\_  
Signature of Authorized Individual

**Jennifer Chan** \_\_\_\_\_  
Printed Name of Authorized Individual

**CEO** \_\_\_\_\_  
Title of Authorized Individual

**September 16, 2009** \_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**United States Bankruptcy Court**  
**Central District of California**

In re **CA Price Depot, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>American Premier Bank 336 E Huntington Dr Arcadia, CA 91006</b>	<b>American Premier Bank 336 E Huntington Dr Arcadia, CA 91006</b>	<b>COMMERCIAL BUSINESS LOAN ASSETS OF THE CORPORATION</b>		<b>300,000.00 (200,000.00 secured) (5,200,000.00 senior lien)</b>
<b>Authentic Specialty Foods c/o Robert Mussig, Esq. Sheppard Mullin Richter &amp; Hampton 333 South Hope St., 48th. Fl Los Angeles, CA 90071-1448</b>	<b>Robert Mussig; Sheppard Mullin Richter &amp; 333 South Hope St 48th. Fl Los Angeles, CA 90071-1448 P:2136201780 F:2136201398</b>	<b>Lawsuit</b>	<b>Disputed</b>	<b>140,765.00</b>
<b>Burkett Produce 1133 1/2 South San Pedro St. Los Angeles, CA 90015</b>	<b>Burkett Produce 1133 1/2 South San Pedro St. Los Angeles, CA 90015 P:2132285100 F:2132285104</b>	<b>Inventory</b>		<b>28,660.00</b>
<b>Campbell Hightower &amp; Adams 4645 S. Lakeshore Drive Suite #11 Tempe, AZ 85282</b>	<b>Campbell Hightower &amp; Adams 4645 S. Lakeshore Drive Suite #11 Tempe, AZ 85282 P:8004777578 F:4804561471</b>	<b>Insurance</b>		<b>22,635.00</b>
<b>Direct Produce, Inc. 1551 E. Bay Street. Los Angeles, CA 90021</b>	<b>Direct Produce, Inc. 1551 E. Bay Street. Los Angeles, CA 90021 P:2136241727 F:2136240711</b>	<b>Inventory</b>		<b>12,000.00</b>
<b>DRM Enterprises, LLC PO Box 1025 Delran, NJ 08075</b>	<b>DRM Enterprises, LLC PO Box 1025 Delran, NJ 08075 P:8005953801 F:8564611628</b>	<b>Inventory/Lawsuit</b>	<b>Disputed</b>	<b>1,255,000.00</b>
<b>EVREX Corp Wells Fargo Financial Leasing 3720 Prospect Ave Yorba Linda, CA 92886</b>	<b>EVREX Corp Wells Fargo Financial Leasing 3720 Prospect Ave Yorba Linda, CA 92886 T: 714-577-3868 F: 714-577-3858 □□□□</b>	<b>COPIER/PRINTER</b>		<b>70,663.20  (15,000.00 secured)</b>
<b>Fuku Produce 6820 E. Washington Blvd Commerce, CA 90040</b>	<b>Fuku Produce 6820 E. Washington Blvd Commerce, CA 90040 P:3237250888 F:3237250889</b>	<b>Inventory</b>		<b>5,480.00</b>

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>G.E.M. Sales Guy E. Maggio Inc.</b> 1320 E. Olympic Boulevard Suite #200 Los Angeles, CA 90021	<b>G.E.M. Sales Guy E. Maggio Inc.</b> 1320 E. Olympic Boulevard Suite #200 Los Angeles, CA 90021 P:2138964040 F:2138964052	<b>Inventory/Lawsuit</b>	<b>Disputed</b>	<b>99,532.05</b>
<b>Giant Union Co. Inc.</b> 9950 Mission Mill Road Whittier, CA 90601	<b>Giant Union Co. Inc.</b> 9950 Mission Mill Road Whittier, CA 90601 P:562690909 F:5626992166	<b>Inventory/Lawsuit</b>	<b>Disputed</b>	<b>8,276.50</b>
<b>GLIP International Inc.</b> dba Sinoway, Inc 19535 E Walnut Dr S ROWLAND HEIGHTS, CA 91748	<b>GLIP International Inc.</b> dba Sinoway, Inc 19535 E. Walnut Dr., S ROWLAND HEIGHTS, CA 91748 P:9098697978 F:9098697980	<b>Personal Loan</b>		<b>90,000.00</b>
<b>Hanmi Bank</b> 3660 Wilshire Blvd Penthouse Suite "A" Los Angeles, CA 90010	<b>Hanmi Bank</b> 3660 Wilshire Blvd Penthouse Suite "A" Los Angeles, CA 90010 T: 213-382-2200 F:213-368-3215	<b>COMMERCIAL BUSINESS LOAN ASSETS OF THE CORPORATION</b>		<b>4,800,000.00</b>  <b>(200,000.00 secured)</b>
<b>JML Garden Produce</b> 2625 Troy Avenue S. El Monte, CA 91733	<b>JML Garden Produce</b> 2625 Troy Avenue S. El Monte, CA 91733 P:6265756288 F:6265765024	<b>Inventory</b>		<b>6,371.50</b>
<b>Mountain Meadow Mushroom Farms Inc.</b> 26948 N. Broadway Escondido, CA 92026	<b>Mountain Meadow Mushroom Farms Inc.</b> 26948 N. Broadway Escondido, CA 92026 P:7607491201 F:7607491697	<b>Inventory</b>		<b>10,790.00</b>
<b>P &amp; R Paper Supply Company Inc.</b> P.O. Box 590 Redlands, CA 92373	<b>P &amp; R Paper Supply Company Inc.</b> P.O. Box 590 Redlands, CA 92373 P:9097941108 F:9097941237	<b>Inventory</b>		<b>18,936.14</b>
<b>SAALFELD Redistributing Success</b> P.O. Box 481234 Hebron, KY 41048-1234	<b>SAALFELD Redistributing Success</b> P.O. Box 481234 Hebron, KY 41048-1234 P:8592122450 F:8592122452	<b>Inventory</b>		<b>19,026.12</b>
<b>SeaCatch Market Fresh Advantage</b> 710 Epperson Drive Industry, CA 91748	<b>SeaCatch Market Fresh Advantage</b> 710 Epperson Drive Industry, CA 91748 P:6266264900 F:6263630135	<b>Inventory</b>		<b>32,845.15</b>
<b>Toby Egg Farms</b> 1622 Highland Oaks Drive Arcadia, CA 91006	<b>Toby Egg Farms</b> 1622 Highland Oaks Drive Arcadia, CA 91006 P:3239805110 F:3239805140	<b>Inventory</b>		<b>25,007.00</b>
<b>Visoy Food Inc.</b> 111 W. Elmyra Street Los Angeles, CA 90012-1818	<b>Visoy Food Inc.</b> 111 W. Elmyra Street Los Angeles, CA 90012-1818 P:3232214087 F:3232214137	<b>Inventory</b>		<b>17,633.50</b>

In re **CA Price Depot, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>YW International, Inc. 1995 East 20 th Street Los Angeles, CA 90058</b>	<b>YW International, Inc. 1995 East 20 th Street Los Angeles, CA 90058 P:2137653368 F:2137653338</b>	<b>Inventory</b>		<b>16,465.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 16, 2009**Signature **/s/ Jennifer Chan**
**Jennifer Chan  
CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Central District of California**

In re CA Price Depot, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 16, 2009

Signature /s/ Jennifer Chan  
**Jennifer Chan**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**IN RE JENNIFER CHAN (CEO OF DEBTOR), CHAPTER 11 FILED ON 6/11/2009; JUDGE: BARRY RUSSELL; STATUS: PENDING**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**IN RE JENNIFER CHAN (CEO OF DEBTOR), CHAPTER 11 FILED ON 6/11/2009; JUDGE: BARRY RUSSELL; STATUS: PENDING**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at \_\_\_\_\_, California.

/s/ Jennifer Chan

Dated September 16, 2009

Jennifer Chan

*Debtor*

\_\_\_\_\_  
*Joint Debtor*



<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>CA Price Depot, Inc.</b>   <div style="text-align: right;">Debtor.</div>	Case No.:  <div style="text-align: center; padding-top: 20px;"> <b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b> </div>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$ <u>26,750.65</u>
Prior to the filing of this statement I have received.....	\$ <u>26,750.65</u>
Balance Due.....	\$ <u>0.00</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services  
**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 16, 2009  
*Date*

/s/ Douglas M. Neistat  
**Douglas M. Neistat 55961**  
*Signature of Attorney*  
**Greenberg & Bass**  
*Name of Law Firm*  
**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**  
**818-382-6200 Fax: 818-986-6534**

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number  <b>Douglas M. Neistat</b> <b>16000 Ventura Boulevard</b> <b>Suite 1000</b> <b>Encino, CA 91436</b> <b>818-382-6200 Fax: 818-986-6534</b> California State Bar Number: <b>55961</b>  <i>Attorney for Debtor</i>	FOR COURT USE ONLY
<p style="text-align: center;"><b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b></p>	
In re:  <p style="text-align: center;"><b>CA Price Depot, Inc.</b></p>     <div style="text-align: right;">         Debtor(s),          Plaintiff(s),          Defendant(s).       </div>	CASE NO.: ADV. NO.: CHAPTER: <b>11</b>

**Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

*Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Douglas M. Neistat 55961**, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
  - ☐ I am the president or other officer or an authorized agent of the debtor corporation
  - ☐ I am a party to an adversary proceeding
  - ☐ I am a party to a contested matter
  - ☒ I am the attorney for the debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Douglas M. Neistat  
 Signature of Attorney or Declarant

**September 16, 2009**  
 Date

**Douglas M. Neistat 55961**  
 Printed Name of Attorney or Declarant

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

**United States Bankruptcy Court  
Central District of California**

In re CA Price Depot

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Jennifer Chan**, declare under penalty of perjury that I am the **CEO** of **CA Price Depot**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 16th day of September, 2009.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jennifer Chan**, **CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Jennifer Chan**, **CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Jennifer Chan**, **CEO** of this Corporation is authorized and directed to employ **Douglas M. Neistat 55961**, attorney and the law firm of **Greenberg & Bass** to represent the corporation in such bankruptcy case."

Date \_\_\_\_\_

Signed \_\_\_\_\_  
**Jennifer Chan**

Resolution of Board of Directors  
of  
**CA Price Depot**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jennifer Chan, CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Jennifer Chan, CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Jennifer Chan, CEO** of this Corporation is authorized and directed to employ **Douglas M. Neistat 55961**, attorney and the law firm of **Greenberg & Bass** to represent the corporation in such bankruptcy case.

Date \_\_\_\_\_

Signed \_\_\_\_\_

Date \_\_\_\_\_

Signed \_\_\_\_\_

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>Douglas M. Neistat</b> <b>Greenberg &amp; Bass</b> <b>16000 Ventura Boulevard</b> <b>Suite 1000</b> <b>Encino, CA 91436</b> <b>818-382-6200 Fax: 818-986-6534</b> <b>55961</b> <input type="checkbox"/> Attorney for:	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>CA Price Depot</b>  Debtor(s).	CASE NO.: CHAPTER: <b>11</b> ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: <u>9/16/09</u>
<input type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: _____	Date Filed: _____

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

\_\_\_\_\_  
Signature of Authorized Signatory of Filing Party

\_\_\_\_\_  
Date

**Jennifer Chan**

\_\_\_\_\_  
Printed Name of Authorized Signatory of Filing Party

**CEO**

\_\_\_\_\_  
Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration, the Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration, the Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

\_\_\_\_\_  
Signature of Attorney for Filing Party

\_\_\_\_\_  
Date

**Douglas M. Neistat 55961**

\_\_\_\_\_  
Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

November 2006

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Best Case Bankruptcy

## MASTER MAILING LIST

### Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Douglas M. Neistat 55961

Address 16000 Ventura Boulevard Suite 1000 Encino, CA 91436

Telephone 818-382-6200 Fax: 818-986-6534

- ☒ Attorney for Debtor(s)  
☐ Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>CA Price Depot, Inc.</b>	Case No.: <hr/> Chapter: <span style="margin-left: 100px;">11</span> <hr/>

### VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 5 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: September 16, 2009

/s/ Jennifer Chan

**Jennifer Chan/CEO**  
 Signer/Title

Date: September 16, 2009

/s/ Douglas M. Neistat

Signature of Attorney  
**Douglas M. Neistat 55961**  
**Greenberg & Bass**  
**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**  
**818-382-6200 Fax: 818-986-6534**

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City of Industry, CA 91748

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Greenberg & Bass  
16000 Ventura Boulevard  
Suite 1000  
Encino, CA 91436

Alvin's Farm  
2131 Sastre Street  
S. El Monte, CA 91733

American Premier Bank  
336 E Huntington Dr  
Arcadia, CA 91006

Authentic Specialty Foods  
c/o Robert Mussig, Esq.  
Sheppard Mullin Richter & Hampton  
333 South Hope St., 48th. Fl  
Los Angeles, CA 90071-1448

Burkett Produce  
1133 1/2 South San Pedro St.  
Los Angeles, CA 90015

Butler Capital Corporation  
c/o Sandra I Tiberi, Esq.  
Hemar, Russo & Heald LLC  
15910 Ventura Blvd., 12th. Floor  
Encino, CA 91436

Campbell Hightower & Adams  
4645 S. Lakeshore Drive  
Suite #11  
Tempe, AZ 85282

China Food Merchant  
P.O. Box 3974  
Fullerton, CA 92834

Chrysler Financial  
c/o Randall P Mroczynski, Esq.  
Cooksey, Toolen Gage Duffy & Woog  
535 Anton Blvd, 10th fl  
Costa Mesa, CA 92626

Direct Produce, Inc.  
1551 E. Bay Street.  
Los Angeles, CA 90021

DRM Enterprises, LLC  
PO Box 1025  
Delran, NJ 08075

EVREX Corp  
Wells Fargo Financial Leasing  
3720 Prospect Ave  
Yorba Linda, CA 92886

Franchise Tax Board  
Attn: Bankruptcy  
P.O. Box 2952  
Sacramento, CA 95812-2952

Fuku Produce  
6820 E. Washington Blvd  
Commerce, CA 90040

G.E.M. Sales Guy E. Maggio Inc.  
1320 E. Olympic Boulevard  
Suite #200  
Los Angeles, CA 90021



Giant Union Co. Inc.  
9950 Mission Mill Road  
Whittier, CA 90601

GLIP International Inc.  
dba Sinoway, Inc  
19535 E Walnut Dr S  
ROWLAND HEIGHTS, CA 91748

Grand Aidcco  
142 Turnbull Canyon Rd.  
Suit #E  
Industry, CA 91745

Green Harvest Corp.  
2680 S. Bonnie Beach PL,  
#268  
Vernon, CA 90023-4712

Hanmi Bank  
3660 Wilshire Blvd  
Penthouse Suite "A"  
Los Angeles, CA 90010

Internal Revenue Service  
P.O. Box 21126  
Philadelphia, PA 19114

JML Garden Produce  
2625 Troy Avenue  
S. El Monte, CA 91733

Mountain Meadow Mushroom Farms Inc.  
26948 N. Broadway  
Escondido, CA 92026

New Horizon Enterprises Ltd.  
2457 Industrail Parkway West  
Hayward, CA 94545

P & R Paper Supply Company Inc.  
P.O. Box 590  
Redlands, CA 92373

Paper Source Converting & Mfg Inc.  
4800 S. Santa Fe Ave  
Vernon, CA 90058

Premier Food And Oils Company  
2117 Saybrook Ave.,  
Commerce, CA 90040

Rock View Family Farms  
7011 Stewart & Gray Rd.  
Downey, CA 90241

Rollins Service Bureau / Orkin  
P.O. Box 13230  
Atlanta, GA 30324-9847

SAALFELD Redistributing Success  
P.O. Box 481234  
Hebron, KY 41048-1234

SeaCatch Market Fresh Advantage  
710 Epperson Drive  
Industry, CA 91748

State Farm Insurance  
900 Old River rd.  
Bakersfield, CA 93311-6000

Toby Egg Farms  
1622 Highland Oaks Drive  
Arcadia, CA 91006

Toyota Financial Services  
Torrance  
CA 90510-3457

Visoy Food Inc.  
111 W. Elmyra Street  
Los Angeles, CA 90012-1818

Walsh Delaney attorneys  
42306 10th Street  
W., Suite C  
Lancaster, CA 93534-7007

Yale Financial Service  
P. O. Box 643749  
Pittsburgh, PA 15264-3749

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1995 East 20 th Street  
Los Angeles, CA 90058