

B1 (Official Form 1) (1/08)

| United States Bankruptcy Court<br>Central District of California   |  | Voluntary Petition   |
|--|--|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>St. Patrick's Day Lease, LLC, a California limited liability company</b>  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |
| Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>86-1087487</b>   |  | Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):   |
| Street Address of Debtor (No. & Street, City, and State):<br><b>12121 Wilshire Blvd., Ste. 200<br/>Los Angeles, CA</b><br><div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE<br/><b>90025</b></div>   |  | Street Address of Joint Debtor (No. & Street, City, and State):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Los Angeles</b>   |  | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>   |  | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>   |
| Location of Principal Assets of Business Debtor (if different from street address above): <b>1000 - 1016 Hillcrest Blvd., Inglewood, CA 90301; 601-625 S. Hindry Ave., Inglewood, CA</b>   |  |  |
| <b>Type of Debtor (Form of Organization) (Check one box.)</b><br><input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.<br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below.)   | <b>Nature of Business (Check one box.)</b><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><input type="checkbox"/> Tax-Exempt Entity (Check box, if applicable.)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts (Check one box)</b><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
| <b>Filing Fee (Check one box.)</b><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |  | <b>Chapter 11 Debtors</b><br>Check one box:<br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |  | THIS SPACE IS FOR COURT USE ONLY   |
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |  |  |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion         |  |  |

B1 (Official Form 1) (1/08)

Page 2

Estimated Debts

- |                          |                          |                           |                                |                                     |                                    |                                     |                                      |                                 |                          |
|--------------------------|--------------------------|---------------------------|--------------------------------|-------------------------------------|------------------------------------|-------------------------------------|--------------------------------------|---------------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>  | <input type="checkbox"/>       | <input checked="" type="checkbox"/> | <input type="checkbox"/>           | <input type="checkbox"/>            | <input type="checkbox"/>             | <input type="checkbox"/>        | <input type="checkbox"/> |
| \$0 to<br>\$50,000       | \$50,001 to<br>\$100,000 | \$100,001 to<br>\$500,000 | \$500,001<br>to \$1<br>million | \$1,000,001<br>to \$10<br>million   | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million | \$500,000,001<br>to \$1 billion | More than<br>\$1 billion |

|   |               |   |  |
|---|---------------|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |               | Name of Debtor(s):<br><b>St. Patrick's Day Lease, LLC</b>   |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>  |               |   |  |
| Location<br>Where Filed: - None -   | Case Number:  | Date Filed:   |  |
| Location<br>Where Filed:  | Case Number:  | Date Filed:   |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>   |               |   |  |
| Name of Debtor: <b>See Statement of Related Cases</b>   | Case Number:  | Date Filed:   |  |
| District:   | Relationship: | Judge:  |  |
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>                               |               | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____<br/>Signature of Attorney for Debtor(s)                      Date</p> |  |
| <b>Exhibit C</b>  |               |   |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |               |   |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.   |               |   |  |
| <input checked="" type="checkbox"/> No  |               |   |  |
| <b>Exhibit D</b>  |               |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |               |   |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |               |   |  |
| If this is a joint petition:  |               |   |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |               |   |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |               |   |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |               |   |  |
| <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.   |               |   |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |               |   |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br><i>Check all applicable boxes.</i>  |               |   |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |               |   |  |
| <div style="border-bottom: 1px solid black; margin-bottom: 5px; width: 80%; margin-left: 20px;">(Name of landlord that obtained judgment)</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px; width: 80%; margin-left: 20px;">(Address of landlord)</div>   |               |   |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |               |   |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |               |   |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).  |               |   |  |

B1 (Official Form 1) (1/08)

Page 4

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|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   | Name of Debtor(s):<br><b>St. Patrick's Day Lease, LLC</b>  |
| <b>Signatures</b>   |  |
| <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.<br/>                 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____<br/>Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____<br/>Signature of Joint Debtor</p> <p>_____<br/>Telephone Number (If not represented by attorney)</p> <p>_____<br/>Date</p> | <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____<br/>Signature of Foreign Representative</p> <p>_____<br/>Printed Name of Foreign Representative</p> <p>_____<br/>Date</p>  |
| <p style="text-align: center;"><b>Signature of Attorney</b></p> <p><input checked="" type="checkbox"/> _____<br/>Signature of Attorney for Debtor(s)</p> <p><b>Aram Ordubegian</b><br/>Printed Name of Attorney for Debtor(s)</p> <p><b>Arent Fox LLP</b><br/>Firm Name</p> <p><b>555 West Fifth Street</b><br/><b>48th Floor</b><br/><b>Los Angeles, CA 90013</b></p> <p>_____<br/>Address</p> <p><b>213-629-7400 Fax: 213-629-7401</b><br/>Telephone Number</p> <p><b>12/11/09</b><br/>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>   | <p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____<br/>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____<br/>Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____<br/>Address</p> <p><input checked="" type="checkbox"/> _____<br/>Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p> |
| <p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____<br/>Signature of Authorized Individual</p> <p><b>Louis A. Cicalese</b><br/>Printed Name of Authorized Individual</p> <p><b>Managing Member of Louis A. Cicalese, LLC, the manager of Dimes LLC, the sole member of the Debtor</b></p> <p>_____<br/>Title of Authorized Individual</p> <p><b>12/11/09</b><br/>Date</p>   |  |

**RESOLUTION OF MEMBERS  
OF ST. PATRICK'S DAY LEASE, LLC  
A CALIFORNIA LIMITED LIABILITY COMPANY,  
AUTHORIZING FILING OF PETITION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Louis A. Cicalese, do hereby certify:

1. That I am the sole member of Louis A. Cicalese, LLC ("Managing Member"), who in turn is the manager of Dimes LLC. Dimes LLC in turn is the sole member of St. Patricks Day Lease, LLC, a California limited liability company (the "Company").

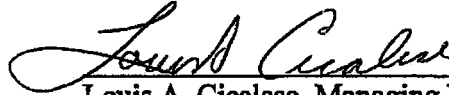
2. That at a special meeting of the Members duly held on December 11, 2009, the following resolutions were duly enacted, and these resolutions remain in full force and effect, without modifications as of December 11, 2009:

**RESOLVED**, that the Managing Member of this Company is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of this Company, its members, and other interested parties, to file a petition under chapter 11 of the Bankruptcy Code.

**FURTHER RESOLVED**, that, if the Managing Member of this Company makes such a determination, a petition under chapter 11 of the Bankruptcy Code is to be filed as submitted either by the Managing Member or by any other member of this Company. Such a petition is hereby approved and adopted in all respects, and each of the Company's members are hereby authorized and directed, on behalf of and in the name of this Company, to execute and verify such a petition and to cause the petition to be filed with the United States Bankruptcy Court for the Central District of California.

**FURTHER RESOLVED**, that—in connection with commencing, sustaining, or successfully terminating a proceeding under chapter 11 of the Bankruptcy Code—the Managing Member or any other member of this Company is hereby authorized to execute and file all petitions, schedules, lists, and other papers and to take any and all other actions that the Managing Member deems necessary and proper, including retaining and employing legal counsel.

**FURTHER RESOLVED**, that the firm of Arent Fox LLP ("Arent Fox") is hereby retained as attorneys for this Company in connection with the commencement, maintenance, and termination of any chapter 11 case commenced by the Company—including all contested matters, adversary proceedings, and appeals arising in or from such a chapter 11 case—pursuant to the terms and conditions set forth in all written agreements between the Company and Arent Fox.



Louis A. Cicalese, Managing Member of Louis  
A. Cicalese, LLC, the manager of Dimes LLC,  
the sole member of the Debtor

Date: December 11, 2009

|   |                                       |
|---|---------------------------------------|
| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number<br><b>Aram Ordubegian</b><br><b>Arent Fox LLP</b><br><b>555 West Fifth Street</b><br><b>48th Floor</b><br><b>Los Angeles, CA 90013</b><br><b>213-629-7400 Fax: 213-629-7401</b> | FOR COURT USE ONLY                    |
| <input checked="" type="checkbox"/> Attorney for Debtor and Debtor in Possession  |                                       |
| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>CENTRAL DISTRICT OF CALIFORNIA</b>  |                                       |
| In re:<br><br><b>St. Patrick's Day Lease, LLC, a California limited liability company</b><br><br>Debtor(s).   | CASE NO.:<br>CHAPTER: 11<br>ADV. NO.: |

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

|                                     |  |                             |
|-------------------------------------|--|-----------------------------|
| <input checked="" type="checkbox"/> | Petition, statement of affairs, schedules or lists                   | Date Filed: <u>12/11/09</u> |
| <input type="checkbox"/>            | Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____           |
| <input type="checkbox"/>            | Other: _____   | Date Filed: _____           |

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

*Louis A. Cicaless*  
 Signature of Authorized Signatory of Filing Party

12/11/09  
 Date

**Louis Cicaless**  
 Printed Name of Authorized Signatory of Filing Party  
**Managing Member of Louis A. Cicaless, LLC, the manager of Dimes LLC, the sole member of the Debtor**  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

*Aram Ordubegian*  
 Signature of Attorney for Filing Party

12/11/09  
 Date

**Aram Ordubegian**  
 Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

November 2006

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re St. Patrick's Day Lease, LLC, a California limited liability company  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>   | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Morad Radfar or Parvaneh Radfar, Trustee of Radfar Family Trust<br>1917 Manning Ave., #4<br>Los Angeles, CA 90025 | Morad Radfar or Parvaneh Radfar, Trustee of Radfar Family Trust<br>1917 Manning Ave., #4<br>Los Angeles, CA 90025<br>Tel: (310) 474-2129                               | Note  | contingent,<br>unliquidated,<br>disputed   | \$360,000.00  |
| SMB Corporation, a California corporation<br>Attn: Morris Pouldar<br>10638 Culver Blvd.<br>Culver City, CA 90232  | Steven J. Haber<br>Law Offices of Steven J. Haber<br>11755 Wilshire Blvd., Ste. 1450<br>Los Angeles, CA 90025<br>Telephone: (310) 479-1070                             | Note  | contingent,<br>unliquidated,<br>disputed   | \$350,000.00  |
| Namco Capital Group, Inc.<br>12121 Wilshire Blvd., Ste. 200<br>Los Angeles, CA 90025                              | Bradley Sharp, Trustee<br>333 S. Grand Ave., Ste. 4070<br>Los Angeles, CA 90071<br>Tel: (213) 617-2717   | Note  | contingent,<br>unliquidated,<br>disputed   | \$749,000.00  |
| St. Patrick's Day Associates, a California general partnership<br>1010 W. Hillcrest Blvd.<br>Inglewood, CA 90301  | St. Patrick's Day Associates, a California general partnership<br>1010 W. Hillcrest Blvd.<br>Inglewood, CA 90301   | Lease   | contingent   | Unknown   |
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|   |  |   |  |   |
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|   |  |
|---|--|
| Party Name, Address and Telephone Number (CA State Bar No. if Applicable)<br><br><b>Aram Ordubegian (SBN 185142)</b><br><b>555 West Fifth Street</b><br><b>48th Floor</b><br><b>Los Angeles, CA 90013</b><br><b>213-629-7400 Fax:213-629-7401</b> | FOR COURT USE ONLY                                     |
| UNITED STATES BANKRUPTCY COURT<br>CENTRAL DISTRICT OF CALIFORNIA  |  |
| In re:<br><br><b>St. Patrick's Day Lease, LLC, a California</b><br><b>limited liability company</b><br><br>Debtor.  | CHAPTER 11<br>CASE NUMBER<br><br>(No Hearing Required) |

**VENUE DISCLOSURE FORM**  
**FOR CORPORATIONS FILING CHAPTER 11**  
*(Required by General Order 97-02)*

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): **12121 Wilshire Blvd., Ste. 1400, Los Angeles, CA 90025; to be amended to 12121 Wilshire Blvd., Ste. 200, Los Angeles, CA 90025**
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: **2049 Century Park East, #2300, Los Angeles, CA 90067**
3. Disclose the current business address(es) for all corporate officers: **12121 Wilshire Blvd., Ste. 200, Los Angeles, CA 90025, Louis Cicalese, Managing Member of Louis A. Cicalese, LLC, the manager of Dimes LLC, which in turn is the sole member of the Debtor**
4. Disclose the current business address(es) where the Debtor's books and records are located: **12121 Wilshire Blvd., Ste. 200, Los Angeles, CA 90025**
5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet: **1000 - 1016 Hillcrest Blvd., Inglewood, CA and 601- 625 S. Hindry Ave., Inglewood, CA**
6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es): **None**
7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify): **Louis Cicalese, Managing Member of Louis A. Cicalese, LLC, the manager of Dimes LLC, which in turn is the sole member of the Debtor; 12121 Wilshire Blvd., Ste. 200, Los Angeles, CA 90025**
8. Total number of attached pages of supporting documentation:   0

Venue Disclosure Form for Corporations Filing Chapter 11 - Page 2

VEN-C

|   |             |
|---|-------------|
| In re<br><b>St. Patricks Day Lease, LLC</b> | CHAPTER 11  |
| Debtor.                                     | CASE NUMBER |

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.


Executed on December 11, 2009, at Los Angeles, California.

Louis Cicalese

*Type Name of Officer*

**Managing Member of Louis A. Cicalese,  
LLC, the manager of Dimes LLC, the  
sole member of the Debtor**

*Position or Title of Officer*

  
*Signature of Declarant*

VEN-C

B4 (Official Form 4) (12/07) - Cont.

In re St. Patricks Day Lease, LLC

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i> | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
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**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 12/11/09

Signature *Louis Cicalese*  
 Louis Cicalese  
 Managing Member of Louis A. Cicalese, LLC, the  
 manager of Dimes LLC, the sole member of the Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
None.
  
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
In re Namco Capital Group, Inc.: 2:08-bk-32333-BR, Central District of California Los Angeles Division, Filed 12/22/08, Judge Barry Russell; case pending.  
In re Exri Namvar: 2:08-bk-32349-BR, Central District of California Los Angeles Division, Filed 12/22/08, Judge Barry Russell; case pending.  
In re Dimes, LLC: 2:09-bk-25517-BR, Central District of California Los Angeles Division, Involuntary filed 8/19/09, Judge Barry Russell; case pending.
  
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
Not applicable.
  
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  
Not applicable.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.



Louis Cicalese, Managing Member of Louis A. Cicalese, LLC, the manager of Dimes LLC, the sole member of the Debtor  
Debtor

Dated December 11, 2009

\_\_\_\_\_  
Joint Debtor

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

Revised May 2004

F 1015-2.1

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

**MASTER MAILING LIST  
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Aram Ordubegian

Address 555 West Fifth Street 48th Floor Los Angeles, CA 90013

Telephone 213-629-7400 Fax: 213-629-7401

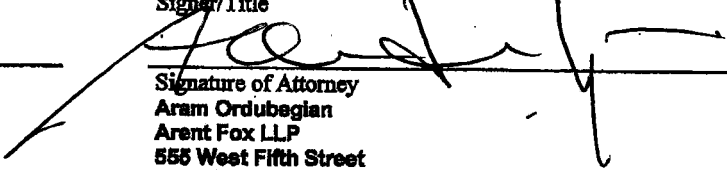
- Attorney for Debtor(s)
- Debtor in Pro Per

|   |                                     |
|---|-------------------------------------|
| <b>UNITED STATES BANKRUPTCY COURT<br/>CENTRAL DISTRICT OF CALIFORNIA</b>  |                                     |
| List all names including trade names used by Debtor(s) within last 8 years:<br><b>St. Patricks Day Lease, LLC, a California limited liability company</b> | Case No.:<br><br>Chapter: <b>11</b> |

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 1 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 12/11/09   
 Louis Cicalose/Managing Member of Louis A. Cicalose, LLC, the manager of Dimes LLC, the sole member of the Debtor  
 Signer/Title

Date: 12/11/09   
 Signature of Attorney  
 Aram Ordubegian  
 Arent Fox LLP  
 555 West Fifth Street  
 48th Floor  
 Los Angeles, CA 90013  
 213-629-7400 Fax: 213-629-7401

St. Patricks Day Lease, LLC  
12121 Wilshire Blvd., #1400  
Los Angeles, CA 90025

Aram Ordubegian  
Arent Fox, LLP  
555 West Fifth Street  
48th Floor  
Los Angeles, CA 90013

Bradley Sharp, Trustee  
333 S. Grand Ave., Ste. 4070  
Los Angeles, CA 90071

Morad Radfar or Parvaneh Radfar  
Trustee of Radfar Family Trust  
1917 Manning Ave., #4  
Los Angeles, CA 90025

Namco Capital Group, Inc.  
12121 Wilshire Blvd., Ste. 200  
Los Angeles, CA 90025

SMB Corporation, a California corp.  
Attn: Morris Pouldar  
10638 Culver Blvd.  
Culver City, CA 90232

St. Patrick's Day Associates  
1010 W. Hillcrest Blvd.  
Inglewood, CA 90301

Steven J. Haber  
Law Offices of Steven J. Haber  
11755 Wilshire Blvd., Ste. 1450  
Los Angeles, CA 90025