



<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Main Document Page 2 of 85 Name of Debtor(s): <b>LARRY ELLIS</b>	
<b>FORM B1, Page 2</b>			
<b>Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p><b>X Not Applicable</b></p> <p>Signature of Attorney for Debtor(s) _____ Date _____</p>		
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input checked="" type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input type="checkbox"/> No</p>	<p style="text-align: center;"><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition**  
(This page must be completed and filed in every case)

Main Document Page 3 of 85  
Name of Debtor(s)  
**LARRY ELLIS**  
FORM B1, Page 3

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**s/ LARRY ELLIS**

Signature of Debtor **LARRY ELLIS**

**Not Applicable**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

**1/27/2010**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**Not Applicable**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

**Signature of Attorney**

**s/Marc A. Zimmerman**

Signature of Attorney for Debtor(s)

**MARC A. ZIMMERMAN**

Printed Name of Attorney for Debtor(s)

**LAW OFFICES OF MARC A. ZIMMERMAN**

Firm Name

**13102 Marcy Ranch Road Santa Ana, CA 92705**

Address

**(714)669-5780**

**(714)669-0981**

Telephone Number

**1/27/2010**

**96269**

Date

Bar Number

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

**Not Applicable**

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Not Applicable**

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

**UNITED STATES BANKRUPTCY COURT  
Central District of California**

**Exhibit "C"**

*[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]*

In re: **LARRY ELLIS**

Case No.:

Chapter: **11**

Debtor(s)

**Exhibit "C" to Voluntary Petition**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

**NONE**

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2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

**NONE**

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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re **LARRY ELLIS**

Debtor.

CHAPTER: **11**

CASE NO.:

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH  
CREDIT COUNSELING REQUIREMENT**

**Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.**

*Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.*

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the **180 days before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]*

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**If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.**

4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. ' 109(h) does not apply in this district.

**I certify under penalty of perjury that the information provided above is true and correct.**

Signature of Debtor: s/ LARRY ELLIS

Date: 1/27/2010

Name: **MARC A. ZIMMERMAN**  
Address: **LAW OFFICES OF MARC A. ZIMMERMAN**  
**13102 Marcy Ranch Road**  
**Santa Ana, CA 92705**

Telephone: **(714)669-5780** Fax: **(714)669-0981**

- Attorney for Debtor  
 Debtor In Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names, used by Debtor(s) within last 8 years:  <b>LARRY ELLIS</b>  <b>Casablanca Productions; National Realty; National Mortgage Group; Tustin Universal Life Church; Estate Rental Network; Orange County Mansions</b>	Case No.:  <div style="text-align: center;"><b>NOTICE OF AVAILABLE CHAPTERS</b></div> <small>(Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code)</small>

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

### 1. Services Available from Credit Counseling Agencies

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

## **2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

### **Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)**

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

### **Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)**

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

### **Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

### **Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

## **3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.



**Certificate of Attorney**

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

**MARC A. ZIMMERMAN**

Printed Name of Attorney

/s/Marc A. Zimmerman

Signature of Attorney

**1/27/2010**

Date

Address:

**LAW OFFICES OF MARC A. ZIMMERMAN**  
**13102 Marcy Ranch Road**  
**Santa Ana, CA 92705**

**(714)669-5780**

**Certificate of the Debtor**

I (We), the debtor(s), affirm that I (we) have received and read this notice.

**LARRY ELLIS**

Printed Name(s) of Debtor

Xs/ LARRY ELLIS

**LARRY ELLIS**

Signature of Debtor

**1/27/2010**

Date

Case No. (if known) \_\_\_\_\_

**STATEMENT OF RELATED CASES**

**INFORMATION REQUIRED BY LOCAL RULE 1015-2**

**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**NONE**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**N/A**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**NONE**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Santa Ana, CA, California s/ LARRY ELLIS  
Debtor

Dated: 1/27/2010

Form B6 - Summary (12/07)

2007 USBC, Central District of California

**United States Bankruptcy Court  
Central District of California**

In re <b>LARRY ELLIS</b>	Case No.:  (if known)
Debtor.	

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A -	Real Property	<b>YES</b>	<b>1</b>	\$ <b>2,600,000.00</b>		
B -	Personal Property	<b>YES</b>	<b>3</b>	\$ <b>66,985.00</b>		
C -	Property Claimed as Exempt	<b>YES</b>	<b>1</b>			
D -	Creditors Holding Secured Claims	<b>YES</b>	<b>1</b>		\$ <b>3,768,500.00</b>	
E -	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>YES</b>	<b>2</b>		\$ <b>0.00</b>	
F -	Creditors Holding Unsecured Nonpriority Claims	<b>YES</b>	<b>14</b>		\$ <b>1,526,500.00</b>	
G -	Executory Contracts and Unexpired Leases	<b>YES</b>	<b>1</b>			
H -	Codebtors	<b>YES</b>	<b>1</b>			
I -	Current Income of Individual Debtor(s)	<b>YES</b>	<b>2</b>			\$ <b>13,900.00</b>
J -	Current Expenditures of Individual Debtor(s)	<b>YES</b>	<b>2</b>			\$ <b>15,700.00</b>
<b>TOTAL</b>			<b>28</b>	\$ <b>2,666,985.00</b>	\$ <b>5,295,000.00</b>	

In re <b>LARRY ELLIS</b>	Debtor.	Case No.:	(If known)
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## SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<b>SFR at 7418 E. Grovewood Lane, Orange, CA 92869</b>	<b>Fee Owner</b>		<b>\$2,600,000.00</b>	<b>\$3,750,000.00</b>

**Total > \$2,600,000.00**

(Report also on Summary of Schedules.)

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.Cash on hand		<b>Cash on Person</b>		<b>35.00</b>
2.Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking Account at Charles Schwab</b>		<b>250.00</b>
3.Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4.Household goods and furnishings, including audio, video, and computer equipment.		<b>One Sofa, One Television, One Table, Four Chairs, One Bed and One Dresser at Residence</b>		<b>400.00</b>
5.Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6.Wearing apparel.		<b>Assorted Clothing at Residence</b>		<b>300.00</b>
7.Furs and jewelry.	<b>X</b>			
8.Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9.Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10.Annuities. Itemize and name each issuer.	<b>X</b>			
11.Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>			
12.Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>IRA Account # 5129-7143 with Charles Schwab Financial</b>		<b>16,000.00</b>
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>IRA Account # 7134-3945 with Charles Schwab Financial</b>		<b>15,000.00</b>
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>IRA Account # 8079-8336 with Charles Schwab</b>		<b>19,000.00</b>
13.Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14.Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15.Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16.Accounts receivable.	<b>X</b>			

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18 Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<input checked="" type="checkbox"/>			
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<input checked="" type="checkbox"/>			
21 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<input checked="" type="checkbox"/>			
22 Patents, copyrights, and other intellectual property. Give particulars.	<input checked="" type="checkbox"/>			
23 Licenses, franchises, and other general intangibles. Give particulars.	<input checked="" type="checkbox"/>			
24 Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<input checked="" type="checkbox"/>			
25 Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2007 Smart Car, License # 4DLG430</b>		<b>16,000.00</b>
26 Boats, motors, and accessories.	<input checked="" type="checkbox"/>			
27 Aircraft and accessories.	<input checked="" type="checkbox"/>			
28 Office equipment, furnishings, and supplies.	<input checked="" type="checkbox"/>			
29 Machinery, fixtures, equipment and supplies used in business.	<input checked="" type="checkbox"/>			
30 Inventory.	<input checked="" type="checkbox"/>			
31 Animals.	<input checked="" type="checkbox"/>			
32 Crops - growing or harvested. Give particulars.	<input checked="" type="checkbox"/>			
33 Farming equipment and implements.	<input checked="" type="checkbox"/>			
34 Farm supplies, chemicals, and feed.	<input checked="" type="checkbox"/>			
35 Other personal property of any kind not already listed. Itemize.	<input checked="" type="checkbox"/>			

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<u>2</u> continuation sheets attached				<b>\$ 66,985.00</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds  
\$136,875

- 11 U.S.C. § 522(b)(2)  
 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
2007 Smart Car, License # 4DLG430	C.C.P. §§ 703.140(b)(2), 703.150	0.00	16,000.00
Assorted Clothing at Residence	C.C.P. §§ 703.140(b)(5), 703.150	300.00	300.00
Cash on Person	C.C.P. §§ 703.140(b)(5), 703.150	35.00	35.00
Checking Account at Charles Schwab	C.C.P. §§ 703.140(b)(5), 703.150	25.00	250.00
IRA Account # 5129-7143 with Charles Schwab Financial	C.C.P. §§ 703.140(b)(1), 703.150	16,000.00	16,000.00
IRA Account # 7134-3945 with Charles Schwab Financial	C.C.P. §§ 703.140(b)(1), 703.150	4,725.00	15,000.00
IRA Account # 8079-8336 with Charles Schwab	C.C.P. §§ 703.140(b)(1), 703.150	0.00	19,000.00
One Sofa, One Television, One Table, Four Chairs, One Bed and One Dresser at Residence	C.C.P. §§ 703.140(b)(5), 703.150	400.00	400.00
SFR at 7418 E. Grovewood Lane, Orange, CA 92869	C.C.P. §§ 703.140(b)(1), 703.150	0.00	2,600,000.00



In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. <b>139688407</b> <b>BAC Home Loans Servicing, LP</b> <b>P.O. Box 10219</b> <b>Van Nuys, CA 91410-0210</b>			<b>07/12/2005</b> <b>Deed of Trust</b> <b>SFR at 7418 E. Grovewood Lane,</b> <b>Orange, CA 92869</b> <hr/> <b>Value \$2,600,000.00</b>				<b>3,000,000.00</b>	<b>1,250,000.00</b>
Last four digits of ACCOUNT NO. <b>7418 E. Grovewood Lane</b> <b>Masood, Sohail &amp; Mona</b> <b>c/o Samuels, Green, Steel &amp; Adams</b> <b>1980 MacArthur Blvd., Ste. 1000</b> <b>Irvine, CA 92612</b>			<b>09/20/2006</b> <b>Deed of Trust</b> <b>SFR at 7418 E. Grovewood Lane,</b> <b>Orange, CA 92869</b> <hr/> <b>Value \$2,600,000.00</b>				<b>750,000.00</b>	<b>1,250,000.00</b>
Last four digits of ACCOUNT NO. <b>1017547962</b> <b>Smart Car USA</b> <b>P.O. Box 3198</b> <b>Milwaukee, WI 53201-3198</b>			<b>03/04/2008</b> <b>Security Agreement</b> <b>2007 Smart Car, License #</b> <b>4DLG430</b> <hr/> <b>Value \$16,000.00</b>				<b>18,500.00</b>	<b>2,500.00</b>

continuation sheets attached

Subtotal (Total of this page)	>	\$	<b>3,768,500.00</b>	<b>\$2,502,500.00</b>
Total (Use only on last page)	>	\$	<b>3,768,500.00</b>	<b>\$2,502,500.00</b>

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>  Debtor.	Case No.:  (If known)
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## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals:** Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Type of Priority for Claims Listed on This Sheet**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO.									<b>\$0.00</b>

Sheet no. 1 of 1 continuation sheets attached to Schedule of  
Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

\$	0.00	\$	0.00	\$	0.00
\$	0.00				
		\$	0.00	\$	0.00

Total >  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules.)

Total >  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>Advanta Bank Corp.c/o CBNA P.O. Box 550 Dickson, TN 37056-0550</b>			<b>01/19/2009 Business Credit Card</b>				<b>21,000.00</b>
Last four digits of ACCOUNT NO. <b>Alfred &amp; Cynthia Hernandez 500 S. Wilde Street Anaheim, CA 92802</b>			<b>06/10/2007 Investment Guarantee</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>50,000.00</b>
Last four digits of ACCOUNT NO. <b>30-2007-00030809</b> <b>Alfredo Torres 1068 Townhouse Drive Costa Mesa, CA 92627</b>			<b>12/10/2007 Business Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>15,000.00</b>
Last four digits of ACCOUNT NO. <b>A53007305</b> <b>Allied Interstate P.O. Box 361774 Columbus, OH 43236</b>			<b>11/10/2008 Credit Card</b>				<b>35,000.00</b>
Last four digits of ACCOUNT NO. <b>Arnee Acquino 11395 Bridgeway Court Riverside, CA 92505</b>			<b>06/15/2007 Investment Guarantee</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>50,000.00</b>

13 Continuation sheets attached

Subtotal >	<b>\$ 171,000.00</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.: _____ <div style="text-align: right;">(If known)</div>
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>79244877</b> <b>AT&amp;T West c/o Bay Area Credit Servi</b> <b>P.O. Box 468449</b> <b>Atlanta, GA 31146</b>			<b>09/30/2008</b> <b>Credit Card</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>6840164 B40</b> <b>Bank of America</b> <b>c/o Creditors Financial Group</b> <b>P.O. Box 440290</b> <b>Aurora, CO 80044-0290</b>			<b>06/10/2008</b> <b>Business Line of Credit</b>				<b>50,000.00</b>
Last four digits of ACCOUNT NO. <b>6413</b> <b>Bank of America, N.A.</b> <b>c/o Northstar Location Services</b> <b>Attn: Fin. Services Department</b> <b>4285 Genesee St.</b> <b>Cheektowaga, NY 14255-1943</b>			<b>06/25/2009</b> <b>Business Line of Credit</b>				<b>69,500.00</b>
Last four digits of ACCOUNT NO. <b>4192000000739235</b> <b>Bank of America-BCE3</b> <b>c/o Mercantile Adjustment Bureau</b> <b>P.O. Box 9016</b> <b>Williamsville, NY 14231-9016</b>			<b>07/01/2009</b> <b>Business Line of Credit</b>				<b>49,500.00</b>
Last four digits of ACCOUNT NO. <b>54909906771010611</b> <b>Bank of America-Midprime AM50</b> <b>c/o NES</b> <b>29125 Solon Road</b> <b>Solon, OH 44139-3442</b>			<b>10/02/2009</b> <b>Business Line of Credit</b>				<b>58,500.00</b>

Sheet no. 1 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>228,000.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>4802 1324 7552 4446</b> <b>Capital One c/o NCO Financial Sys</b> <b>P.O. Box 61247, Dept. 64</b> <b>Virginia Beach, VA 23466</b>			<b>12/20/2008</b>  <b>Credit Card</b>				<b>8,000.00</b>
Last four digits of ACCOUNT NO. <b>5418 2239 8533 0839</b> <b>Cardmember Services</b> <b>P.O. Box 94014</b> <b>Palatine, IL 60094-4014</b>			<b>08/15/2008</b>  <b>Credit Card</b>				<b>13,500.00</b>
Last four digits of ACCOUNT NO. <b>4246311643164517</b> <b>Chase Bank USA, N.A.</b> <b>c/o Capital Management Services, LP</b> <b>726 Exchange Street-Suite 700</b> <b>Buffalo, NY 14210</b>			<b>08/15/2009</b>  <b>Credit Card</b>				<b>1,500.00</b>
Last four digits of ACCOUNT NO. <b>4246315117689768</b> <b>Chase Bank USA, N.A.</b> <b>c/o Capital Management Services, LP</b> <b>726 Exchange Street-Suite 700</b> <b>Buffalo, NY 14210</b>			<b>09/10/2009</b>  <b>Credit Card</b>				<b>16,000.00</b>
Last four digits of ACCOUNT NO. <b>4417122177923878</b> <b>Chase Bank USA, N.A.</b> <b>c/o MRS Associates, Inc.</b> <b>1930 Olney Avenue</b> <b>Cherry Hill, NJ 08003</b>			<b>08/15/2009</b>  <b>Credit Card</b>				<b>1,500.00</b>

Sheet no. 2 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>40,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>4320161001150932</b> <b>Chase Bank USA, N.A.</b> <b>c/o Capital Management Services, LP</b> <b>726 Exchange Street-Suite 700</b> <b>Buffalo, NY 14210</b>			<b>06/05/2009</b>  <b>Credit Card</b>				<b>3,500.00</b>
Last four digits of ACCOUNT NO. <b>4246311355320786</b> <b>Chase Bank USA, N.A.</b> <b>c/o Capital Management Services, LP</b> <b>726 Exchange Street-Suite 700</b> <b>Buffalo, NY 14210</b>			<b>09/10/2009</b>  <b>Credit Card</b>				<b>7,000.00</b>
Last four digits of ACCOUNT NO. <b>G33550</b> <b>CIT Technology Financing Svces</b> <b>26000 Cannon Rd.</b> <b>Cleveland, OH 44146</b>			<b>11/02/2008</b>  <b>Business Credit Card</b>				<b>12,000.00</b>
Last four digits of ACCOUNT NO. <b>5424 1807 6595 4844</b> <b>Citibank c/o GC Services</b> <b>6330 Gulfon</b> <b>Houston, TX 77081</b>			<b>03/10/2009</b>  <b>Credit Card</b>				<b>1,500.00</b>
Last four digits of ACCOUNT NO. <b>5049 9401 8787 9217</b> <b>Client Services Inc.</b> <b>3451 Harry Truman Blvd.</b> <b>St. Charles, MO 63301-4047</b>			<b>09/18/2008</b>  <b>Credit Card</b>				<b>6,500.00</b>

Sheet no. 3 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>30,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>9475152</b> <b>Client Services Inc.</b> <b>3451 Harry Truman Bl.</b> <b>St. Charles, MO 63301-4047</b>			<b>07/29/2008</b>  <b>Credit Card</b>				<b>8,500.00</b>
Last four digits of ACCOUNT NO. <b>010043566</b> <b>Client Services Inc.</b> <b>3451 Harry Truman Bl.</b> <b>St. Charles, MO 63301-4047</b>			<b>08/30/2008</b>  <b>Business Line of Credit</b>				<b>64,000.00</b>
Last four digits of ACCOUNT NO. <b>543592-3</b> <b>CMRE Financial Services Inc.</b> <b>3075 E. Imperial Hwy #200</b> <b>Brea, CA 92831-6753</b>			<b>03/15/2009</b>  <b>Medical Services</b>				<b>3,000.00</b>
Last four digits of ACCOUNT NO. <b>13546936BAI</b> <b>Creditors Interchange</b> <b>80 Holtz Dr.</b> <b>Buffalo, NY 14225</b>			<b>08/20/2008</b>  <b>Business Line of Credit</b>				<b>69,500.00</b>
Last four digits of ACCOUNT NO. <b>30-2008-00079439-SC-SC-C</b> <b>Dana Maxwell</b> <b>351 Forest Lane</b> <b>Vista, CA 92083</b>			<b>09/03/2008</b>  <b>Business Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>6,000.00</b>

Sheet no. 4 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>151,000.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)



In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>CGC-09-491348</b> <b>Dell Financial Services LLP</b> <b>c/o Mann Bracken LLP</b> <b>2325 Clayton Road</b> <b>Concord, CA 94520</b>			<b>12/23/2008</b>  <b>Business Computer Purchase</b>				<b>6,000.00</b>
Last four digits of ACCOUNT NO. <b>09-488994</b> <b>Discover Bank</b> <b>3710 S. Susan St. Ste 210</b> <b>Santa Ana, CA 92799-5145</b>			<b>10/02/2008</b>  <b>Credit Card</b>				<b>19,500.00</b>
Last four digits of ACCOUNT NO. <b>Dorina Cruz</b> <b>15912 Chanera Avenue</b> <b>Gardena, CA 90249</b>			<b>06/10/2007</b>  <b>Investment Guarantee</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>30,000.00</b>
Last four digits of ACCOUNT NO. <b>74971090141030</b> <b>FIA Card Services</b> <b>2970 Transit Rd.</b> <b>West Seneca, NY 14224</b>			<b>09/01/2008</b>  <b>Business Line of Credit</b>				<b>67,500.00</b>
Last four digits of ACCOUNT NO. <b>298558</b> <b>First National Bank Omaha</b> <b>c/o Platinum Recovery Solutions</b> <b>P.O. Box 541090</b> <b>Omaha, NE 68154-9090</b>			<b>01/10/2009</b>  <b>Credit Card</b>				<b>12,500.00</b>

Sheet no. 5 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>135,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>6018 5951 6725 7589</b> <b>Gap c/o GC Services</b> <b>P.O. Box 3724</b> <b>Knoxville, TN 37927</b>			<b>03/15/2009</b>  <b>Credit Card</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>30-2007-00009733-SC-SC-C</b> <b>Garret Fukuda &amp; Jeni Shiraki</b> <b>1744 Grand # 10</b> <b>Long Beach, CA 90804</b>			<b>11/29/2007</b>  <b>Business Services</b>			<b>X</b>	<b>4,000.00</b>
Last four digits of ACCOUNT NO. <b>8530771808</b> <b>GE Money Bank</b> <b>c/o MCM</b> <b>Dept. 12421</b> <b>P.O. Box 603</b> <b>Oaks, PA 19456</b>			<b>01/08/2010</b>  <b>Personal Loan</b>				<b>1,000.00</b>
Last four digits of ACCOUNT NO. <b>George Aquino</b> <b>4891 Sandy Circle</b> <b>La Palma, CA 90623</b>			<b>06/15/2007</b>  <b>Investment Guarantee</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>50,000.00</b>
Last four digits of ACCOUNT NO. <b>193804826</b> <b>HSBC/Household Bank</b> <b>28632 Roadside Dr. #265</b> <b>Agoura Hills, CA 91301</b>			<b>09/27/2008</b>  <b>Credit Card</b>				<b>13,000.00</b>

Sheet no. 6 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>68,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. _____ <b>John Lim</b> <b>17525 Monette Circle</b> <b>Yorba Linda, CA 92886</b>			<b>06/21/2007</b>  <b>Investment Guarantee</b>	X	X	X	<b>200,000.00</b>
Last four digits of ACCOUNT NO. <b>8530771808</b> <b>MCM</b> <b>Dept. 12421</b> <b>P.O. Box 603</b> <b>Oaks, PA 19456</b>			<b>12/12/2009</b>  <b>Line of Credit</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>30-2007-00030291</b> <b>Mike Sundareson</b> <b>c/o Kevin R. Riva, Esq.</b> <b>Law Offices of Kevin R. Riva</b> <b>3877 Twelfth Street</b> <b>Riverside, CA 92501</b>			<b>12/06/2007</b>  <b>Business Lease/Lawsuit</b>	X	X	X	<b>15,000.00</b>
Last four digits of ACCOUNT NO. <b>860186</b> <b>MRS Associates Inc.</b> <b>1930 Olney Ave.</b> <b>Cherry Hill, NJ 08003</b>			<b>10/25/2008</b>  <b>Credit Card</b>				<b>1,500.00</b>
Last four digits of ACCOUNT NO. <b>05615662</b> <b>National City Bank</b> <b>29125 Solon Road</b> <b>Solon, OH 44139-3442</b>			<b>08/10/2008</b>  <b>Credit Card</b>				<b>11,000.00</b>

Sheet no. 7 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>228,000.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>4311967059114922</b> <b>National City Card SVC-2NDS</b> <b>c/o Viking Collection Service, Inc.</b> <b>P.O. Box 59207</b> <b>Minneapolis, MN 55459-0207</b>			<b>111/04/2009</b>  <b>Credit Card</b>				<b>11,000.00</b>
Last four digits of ACCOUNT NO. <b>33884750</b> <b>Northern CA ANES Phys Med Group</b> <b>Dept. 33995</b> <b>P.O. Box 39000</b> <b>San Francisco, CA 94139</b>			<b>03/10/2009</b>  <b>Medical Services</b>				<b>2,500.00</b>
Last four digits of ACCOUNT NO. <b>6019210045113470</b> <b>Northland Group, Inc</b> <b>P.O. Box 390846</b> <b>Edina, MN 55439</b>			<b>02/10/2009</b>  <b>Insurance Premiums</b>				<b>3,000.00</b>
Last four digits of ACCOUNT NO. <b>30-2007-00013487-SC-SC-C</b> <b>Patricia Sauchelli</b>			<b>06/14/2007</b>  <b>Lawsuit for Breach of Contract-Judgment Entered</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>5,000.00</b>
Last four digits of ACCOUNT NO. <b>342024387-34</b> <b>RMS</b> <b>240 Emery St.</b> <b>Lehigh Valley, PA 18002</b>			<b>02/02/2009</b>  <b>Credit Card</b>				<b>7,000.00</b>

Sheet no. 8 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>28,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>342024569-13</b> <b>RMS</b> <b>240 Emery St.</b> <b>Lehigh Valley, PA 18002</b>			<b>01/20/2009</b> <b>Credit Card</b>				<b>1,500.00</b>
Last four digits of ACCOUNT NO. <b>345748453-4</b> <b>RMS</b> <b>240 Emery St.</b> <b>Lehigh Valley, PA 18002</b>			<b>01/10/2009</b> <b>Credit Card</b>				<b>3,500.00</b>
Last four digits of ACCOUNT NO. <b>30-2007-00007770-SC-S</b> <b>Sandra Brown Communication</b> <b>202 W. Lincoln Avenue, Ste. L</b> <b>Orange, CA 92865</b>			<b>09/04/2007</b> <b>Business Communication Services</b>			<b>X</b>	<b>5,000.00</b>
Last four digits of ACCOUNT NO. <b>600506</b> <b>Schools First FCU</b> <b>P.O. Box 11547</b> <b>Santa Ana, CA 92711-1547</b>			<b>10/15/2008</b> <b>Repossessed Automobile Loan</b>				<b>8,000.00</b>
Last four digits of ACCOUNT NO. <b>317632265</b> <b>Sprint</b> <b>P.O. Box 54977</b> <b>Los Angeles, CA 90054-0977</b>			<b>02/20/2009</b> <b>Mobile Phone</b>				<b>500.00</b>

Sheet no. 9 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>18,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>35-62-00005</b> <b>Sterling Bank</b> <b>One Towne Squre, 17th Flr</b> <b>Southfield, MI 48076</b>			<b>10/12/2008</b> <b>Bank Overdraft</b>				<b>48,000.00</b>
Last four digits of ACCOUNT NO. <b>15881982</b> <b>Target National Bank</b> <b>P.O. Box 129</b> <b>Thorofare, NJ 08086-0129</b>			<b>01/30/2009</b> <b>Credit Card</b>				<b>1,000.00</b>
Last four digits of ACCOUNT NO. <b>Teri Truebe</b> <b>30252 Pacific Island Dr., # 240</b> <b>Laguna Niguel, CA 92677</b>			<b>06/25/2007</b> <b>Investment Guarantee</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>50,000.00</b>
Last four digits of ACCOUNT NO. <b>11606262</b> <b>Terminix Pest Control</b> <b>P.O. Box 723060</b> <b>Atlanta, GA 31139-0060</b>			<b>03/20/2009</b> <b>Business Services</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>30-2008-00105733</b> <b>Thomas Venezia</b> <b>c/o John L. Norman, Esq.</b> <b>Law Offices of Norman &amp; Norman</b> <b>1428 N. Broadway</b> <b>Santa Ana, CA 92706</b>			<b>03/18/2009</b> <b>Business Services</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>30,000.00</b>

Sheet no. 10 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>129,500.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>4336946000078064</b> <b>U.S. Bank</b> <b>c/o Associated Creditors Exchange</b> <b>P.O. Box 33130</b> <b>Phoenix, AZ 85067-3130</b>		<b>06/10/2009</b> <b>Business Line of Credit</b>				<b>66,500.00</b>
Last four digits of ACCOUNT NO. <b>1657 0625 3904</b> <b>U.S. Bank Recovery Dept.</b> <b>P.O. Box 5227</b> <b>Cincinnati, OH 45202-5227</b>		<b>11/10/2008</b> <b>Credit Card</b>				<b>4,500.00</b>
Last four digits of ACCOUNT NO. <b>1 534 6119 6864</b> <b>U.S. Bank Recovery Dept.</b> <b>P.O. Box 5227</b> <b>Cincinnati, OH 45202-5227</b>		<b>01/20/2009</b> <b>Credit Card</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>U.S. Bank Recovery Dept.</b> <b>P.O. Box 5227</b> <b>Cincinnati, OH 45202-5227</b>		<b>03/01/2009</b> <b>Safe Deposit Box Fees</b>				<b>500.00</b>
Last four digits of ACCOUNT NO. <b>6183</b> <b>Union Bank</b> <b>8155 Mercury Court</b> <b>San Diego, CA 92111-1299</b>		<b>10/11/2008</b> <b>Business Line of Credit</b>				<b>9,500.00</b>

Sheet no. 11 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **81,500.00**

Total > \$

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>80077817</b> <b>United Collection Bureau Inc.</b> <b>5620 Southwick Bl. #206</b> <b>Toledo, OH 43614</b>			<b>09/12/2008</b> <b>Business Credit Card</b>				<b>16,000.00</b>
Last four digits of ACCOUNT NO. <b>159427730</b> <b>US Bank c/o FBCS Inc.</b> <b>2200 Byeberry Rd. #120</b> <b>Hatboro, PA 19040-3738</b>			<b>08/02/2008</b> <b>Business Line of Credit</b>				<b>15,000.00</b>
Last four digits of ACCOUNT NO. <b>8673767</b> <b>Valentine &amp; Kebartas, Inc.</b> <b>P.O. Box 325</b> <b>Lawerence, MA 01842</b>			<b>12/22/2008</b> <b>Credit Card</b>				<b>16,500.00</b>
Last four digits of ACCOUNT NO. <b>DA4340</b> <b>Viking Collection Service</b> <b>P.O. Box 59207</b> <b>Minneapolis, MN 55459-0207</b>			<b>01/20/2009</b> <b>Business Credit Card</b>				<b>27,500.00</b>
Last four digits of ACCOUNT NO. <b>729047910</b> <b>WAMU</b> <b>990 S. Second St.</b> <b>Coos Bay, OR 97420</b>			<b>10/01/2008</b> <b>Business Credit Card</b>				<b>26,000.00</b>

Sheet no. 12 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>101,000.00</b>
Total >	\$	

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)



In re <b>LARRY ELLIS</b>	Case No.:  (If known)
Debtor.	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. <b>WAMU</b> <b>P.O. Box 2395</b> <b>Chatsworth, CA 91313-2395</b>			<b>10/15/2008</b>  <b>Business Line of Credit</b>				<b>83,000.00</b>
Last four digits of ACCOUNT NO. <b>20958471</b> <b>WAMU c/o Global Credit</b> <b>300 International Dr. PMB #10015</b> <b>Williamsville, NY 14221</b>			<b>01/07/2009</b>  <b>Credit Card</b>				<b>13,500.00</b>
Last four digits of ACCOUNT NO. <b>4856 2002 2193 2554</b> <b>Wells Fargo Bank</b> <b>3115 N. Third Ave. #112</b> <b>Phoenix, AZ 85013</b>			<b>10/17/2008</b>  <b>Business Credit Card</b>				<b>16,500.00</b>
Last four digits of ACCOUNT NO. <b>4465 4200 0164 0663</b> <b>Wells Fargo Bank</b> <b>P.O. Box 10347</b> <b>Des Moines, IA 50306-0347</b>			<b>01/03/2009</b>  <b>Credit Card</b>				<b>1,500.00</b>

Sheet no. 13 of 13 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>114,500.00</b>
Total >	\$	<b>1,526,500.00</b>

(Use only on last page of the completed Schedule F.  
(Report also on Summary of Schedules and, if applicable on the  
Statistical Summary of Certain Liabilities and Related Data.)

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re <b>LARRY ELLIS</b>	Debtor.	Case No.:	(If known)
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## SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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In re <b>LARRY ELLIS</b>	Case No.: _____ <small>(If known)</small>
<small>Debtor.</small>	

## SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

<b>Debtor's Marital Status:</b> <b>Unmarried</b>	<b>DEPENDENTS OF DEBTOR AND SPOUSE</b>	
	<b>RELATIONSHIP(S)</b>	<b>AGE(S)</b>
<b>Employment:</b>	<b>DEBTOR</b>	<b>SPOUSE</b>
Occupation	<b>Real Estate Investment</b>	
Name of Employer	<b>Casablanca Productions (Self)</b>	
How long employed	<b>18 Years</b>	
Address of Employer		

**INCOME:** (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ <u>0.00</u>	\$ _____
2. Estimate monthly overtime	\$ <u>0.00</u>	\$ _____
3. <b>SUBTOTAL</b>	\$ <u>0.00</u>	\$ _____
4. <b>LESS PAYROLL DEDUCTIONS</b>		
a. Payroll taxes and social security	\$ <u>0.00</u>	\$ _____
b. Insurance	\$ <u>0.00</u>	\$ _____
c. Union dues	\$ <u>0.00</u>	\$ _____
d. Other (specify) _____	\$ <u>0.00</u>	\$ _____
5. <b>SUBTOTAL OF PAYROLL DEDUCTIONS</b>	\$ <u>0.00</u>	\$ _____
6. <b>TOTAL NET MONTHLY TAKE HOME PAY</b>	\$ <u>0.00</u>	\$ _____
7. Regular income from operation of business or profession or farm (attach detailed statement)	\$ <u>6,500.00</u>	\$ _____
8. Income from real property	\$ <u>0.00</u>	\$ _____
9. Interest and dividends	\$ <u>0.00</u>	\$ _____
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.	\$ <u>0.00</u>	\$ _____
11. Social security or other government assistance (Specify) _____	\$ <u>0.00</u>	\$ _____
12. Pension or retirement income	\$ <u>0.00</u>	\$ _____
13. Other monthly income (Specify) <b>Contributions from Investors</b> _____	\$ <u>7,400.00</u>	\$ _____
14. <b>SUBTOTAL OF LINES 7 THROUGH 13</b>	\$ <u>13,900.00</u>	\$ _____
15. <b>AVERAGE MONTHLY INCOME</b> (Add amounts shown on lines 6 and 14)	\$ <u>13,900.00</u>	\$ _____
16. <b>COMBINED AVERAGE MONTHLY INCOME:</b> (Combine column totals from line 15)	<b>\$ 13,900.00</b>	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document.:

In re <b>LARRY ELLIS</b>  Debtor.	Case No.:  (If known)
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**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

NONE

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In re <b>LARRY ELLIS</b>	Case No.: _____ (If known)
Debtor.	

### SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	<u>7,400.00</u>
a. Are real estate taxes included?    Yes <u>  ✓  </u> No _____		
b. Is property insurance included?    Yes <u>  ✓  </u> No _____		
2. Utilities: a. Electricity and heating fuel	\$	<u>250.00</u>
b. Water and sewer	\$	<u>145.00</u>
c. Telephone	\$	<u>205.00</u>
d. Other _____	\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)	\$	<u>0.00</u>
4. Food	\$	<u>500.00</u>
5. Clothing	\$	<u>150.00</u>
6. Laundry and dry cleaning	\$	<u>75.00</u>
7. Medical and dental expenses	\$	<u>250.00</u>
8. Transportation (not including car payments)	\$	<u>180.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	<u>0.00</u>
10. Charitable contributions	\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	<u>0.00</u>
b. Life	\$	<u>0.00</u>
c. Health	\$	<u>0.00</u>
d. Auto	\$	<u>140.00</u>
e. Other _____	\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify) _____	\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	<u>380.00</u>
b. Other _____	\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others	\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home	\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	<u>6,025.00</u>
17. Other _____	\$	<u>0.00</u>
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	<u>15,700.00</u>

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>13,900.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>15,700.00</u>
c. Monthly net income (a. minus b.)	\$	<u>-1,800.00</u>

Form B6 - Declaration(Rev. 12/07)

2007 USBC, Central District of California

In re <b>LARRY ELLIS</b>	Case No.:
Debtor. (If known)	

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 1/27/2010

Signature: s/ LARRY ELLIS  
LARRY ELLIS

Debtor

[If joint case, both spouses must sign]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

(NOT APPLICABLE)

**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re: **LARRY ELLIS**

Case No. \_\_\_\_\_

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 80,000.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 6,500.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 2,800.00

11. Utilities 360.00

12. Office Expenses and Supplies 1,750.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 340.00

15. Travel and Entertainment 225.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 200.00

18. Insurance 350.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For

Pre-Petition Business Debts (Specify):

**None**

21. Other (Specify):

**None**

22. Total Monthly Expenses (Add items 3 - 21) \$ 6,025.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 475.00



**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re <b>LARRY ELLIS</b>	Case No.:
Debtor.	(If known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
175,000.00	Business Income	2006
60,000.00	Wages and Business Income	2007
25,000.00	Business Income	2008

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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**3. Payments to creditors**

**Complete a. or b., as appropriate, and c.**

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Thomas Venezia vs. Larry Ellis et al 30-2008-00105733	Complaint for Services	OCSC Central	Judgment
Dell Financial Services vs. Larry Ellis et al. CGC-09-491348	Collection Action	San Francisco County Superior Court Central-Small Claims	Pending
Discover Bank vs. Larry Ellis et al. CGC-09-488994	Collection Action	San Francisco County Superior Court Small Claims-Central	Judgment
John Lim vs. Alvin Henson, Larry Ellis, et al. 30-2009-00123351-CU-CO-CJC	Breach of Contract	OCSC-Central	Pending

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Marc A. Zimmerman 13102 Marcy Ranch Road Santa Ana, CA 92705	10/01/2009	1900

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**Marjorie B. Ellis**

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Larry Ellis		7418 E. Grovewood Lane Orange, CA 92869	Real Property Consultant	03/01/1992 09/30/2009
Orange County Mansions	26-3820382	7418 E. Grovewood Lane Orange, CA 92869	Real Estate Investment	02/01/2007 01/15/2010

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
Orange County Mansions	7418 E. Grovewood Lane Orange, CA 92869

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Larry Ellis	7418 E. Grovewood Lane Orange, CA 92869

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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*[if completed by an individual or individual and spouse]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date 1/27/2010

Signature of Debtor s/ LARRY ELLIS  
LARRY ELLIS

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>LARRY ELLIS</b>  Debtor.	Case No.:  <b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>1,900.00</u>
Prior to the filing of this statement I have received	\$	<u>1,900.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

- Debtor                                       Other (specify)

3. The source of compensation to be paid to me is:

- Debtor                                       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) [Other provisions as needed]

**None**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**None**

In re <b>LARRY ELLIS</b>	Debtor.	Case No.:	(If known)
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**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**1/27/2010**

*Date*

**/s/Marc A. Zimmerman**

*Signature of Attorney*

**LAW OFFICES OF MARC A. ZIMMERMAN**

*Name of Law Firm*

**UNITED STATES BANKRUPTCY COURT**  
**Central District of California**

In re:

**LARRY ELLIS**  
**3508**

Case No. \_\_\_\_\_

**Certification of Substantial Compliance**

I certify that the foregoing computer generated documents, prepared with COLLIER TOPFORM, comply with Local Rule 103(2)(b) and contain the same substance as the Official Bankruptcy Forms available and applicable at this time.

Dated: 1/27/2010

/s/Marc A. Zimmerman

**MARC A. ZIMMERMAN**  
Bar Number **96269**  
**LAW OFFICES OF MARC A.**  
**ZIMMERMAN**  
**13102 Marcy Ranch Road**  
**Santa Ana, CA 92705**  
**(714)669-5780**

Form B22B (Chapter11) - (1/08)

2008 USBC, Central District of California

In re <b>LARRY ELLIS</b>  Debtor.	Case No.:  (if known)
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**CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME**

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

<b>Part I. CALCULATION OF CURRENT MONTHLY INCOME</b>													
<b>1</b>	<p><b>Marital/filing status.</b> Check the box that applies and complete the balance of this part of this statement as directed.</p> <p>a. <input checked="" type="checkbox"/> Unmarried. <b>Complete only Column A ("Debtor's Income") for Lines 2-10.</b></p> <p>b. <input type="checkbox"/> Married, not filing jointly. <b>Complete only Column A ("Debtor's Income") for Lines 2-10.</b></p> <p>c. <input type="checkbox"/> Married, filing jointly. <b>Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.</b></p>												
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.	<b>Column A Debtor's Income</b>	<b>Column B Spouse's Income</b>										
<b>2</b>	<b>Gross wages, salary, tips, bonuses, overtime, commissions.</b>	<b>\$0.00</b>	\$										
<b>3</b>	<p><b>Net income from the operation of a business, profession, or farm.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width:5%; text-align: center;">a.</td> <td style="width:65%;">Gross Receipts</td> <td style="width:30%; text-align: right;">\$ <b>6,500.00</b></td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary business expenses</td> <td style="text-align: right;">\$ <b>6,025.00</b></td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Business income</td> <td style="text-align: right;">Subtract Line b from Line a</td> </tr> </table>	a.	Gross Receipts	\$ <b>6,500.00</b>	b.	Ordinary and necessary business expenses	\$ <b>6,025.00</b>	c.	Business income	Subtract Line b from Line a	<b>\$475.00</b>	\$	
a.	Gross Receipts	\$ <b>6,500.00</b>											
b.	Ordinary and necessary business expenses	\$ <b>6,025.00</b>											
c.	Business income	Subtract Line b from Line a											
<b>4</b>	<p><b>Net rental and other real property income.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width:5%; text-align: center;">a.</td> <td style="width:65%;">Gross Receipts</td> <td style="width:30%; text-align: right;">\$ <b>0.00</b></td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary operating expenses</td> <td style="text-align: right;">\$ <b>0.00</b></td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Rent and other real property income</td> <td style="text-align: right;">Subtract Line b from Line a</td> </tr> </table>	a.	Gross Receipts	\$ <b>0.00</b>	b.	Ordinary and necessary operating expenses	\$ <b>0.00</b>	c.	Rent and other real property income	Subtract Line b from Line a	<b>\$0.00</b>	\$	
a.	Gross Receipts	\$ <b>0.00</b>											
b.	Ordinary and necessary operating expenses	\$ <b>0.00</b>											
c.	Rent and other real property income	Subtract Line b from Line a											
<b>5</b>	<b>Interest, dividends, and royalties.</b>	<b>\$0.00</b>	\$										
<b>6</b>	<b>Pension and retirement income.</b>	<b>\$0.00</b>	\$										
<b>7</b>	<b>Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose.</b> Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.	<b>\$0.00</b>	\$										
<b>8</b>	<p><b>Unemployment compensation.</b> Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width:40%; padding: 5px;">Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td style="width:20%; padding: 5px;">Debtor \$ _____</td> <td style="width:20%; padding: 5px;">Spouse \$ _____</td> </tr> </table>	Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ _____	Spouse \$ _____	<b>\$0.00</b>	\$							
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ _____	Spouse \$ _____											

Form B22B (Chapter11) - (1/08)

2008 USBC, Central District of California

9	<p><b>Income from all other sources.</b> Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. <b>Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include</b> any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.</p> <table border="1" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 5%; text-align: center;">a.</td> <td style="width: 60%;"></td> <td style="width: 5%; text-align: center;">\$</td> <td style="width: 30%;"></td> </tr> </table>	a.		\$		<b>\$0.00</b>	\$
a.		\$					
10	<p><b>Subtotal of current monthly income.</b> Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).</p>	<b>\$475.00</b>	\$				
11	<p><b>Total current monthly income.</b> If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.</p>	<b>\$ 475.00</b>					

**Part II: VERIFICATION**

12	<p>I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this a joint case, both debtors must sign.)</i></p> <p>Date: <u>1/27/2010</u> Signature: <u>s/ LARRY ELLIS</u> <b>LARRY ELLIS, (Debtor)</b></p>
----	---

In re **LARRY ELLIS**

Case No.

Debtor.

Chapter **11**

**DEBTOR'S CERTIFICATION OF EMPLOYMENT INCOME  
PURSUANT TO 11 U.S.C. § 521(a)(1)(B)(iv)**

Please fill out the following blank(s) and check the box next to one of the following statements:

I, **LARRY ELLIS** \_\_\_\_\_, the debtor in this case, declare under penalty  
(Print Name of Debtor)

of perjury under the laws of the United States of America that:

- I have attached to this certificate copies of my pay stubs, pay advices and/or other proof of employment income for the 60-day period prior to the date of the filing of my bankruptcy petition.  
(NOTE: the filer is responsible for blacking out the Social Security number on pay stubs prior to filing them.)
- I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer.
- I was unemployed for the entire 60-day period prior to the date of the filing of my bankruptcy petition.

Date **1/27/2010** \_\_\_\_\_

Signature **s/ LARRY ELLIS**  
**LARRY ELLIS**  
Debtor

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re <b>LARRY ELLIS</b>  Debtor.	CHAPTER: 11  CASE NO.:

**DEBTOR'S CERTIFICATION OF EMPLOYMENT INCOME  
PURSUANT TO 11 U.S.C. § 521(a)(1)(B)(iv)**

Please fill out the following blank(s) and check the box next to one of the following statements:

I, **LARRY ELLIS**, the debtor in this case, declare under penalty  
*(Print Name of Debtor)*

of perjury under the laws of the United States of America that:

- I have attached to this certificate copies of my pay stubs, pay advices and/or other proof of employment income for the 60-day period prior to the date of the filing of my bankruptcy petition.  
*(NOTE: the filer is responsible for blacking out the Social Security number on pay stubs prior to filing them.)*
- I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer.
- I was unemployed for the entire 60-day period prior to the date of the filing of my bankruptcy petition.

I, \_\_\_\_\_, the debtor in this case, declare under penalty  
*(Print Name of Joint Debtor, if any)*

of perjury under the laws of the United States of America that:

- I have attached to this certificate copies of my pay stubs, pay advices and/or other proof of employment income for the 60-day period prior to the date of the filing of my bankruptcy petition.  
*(NOTE: the filer is responsible for blacking out the Social Security number on pay stubs prior to filing them.)*
- I was self-employed for the entire 60-day period prior to the date of the filing of my bankruptcy petition, and received no payment from any other employer.
- I was unemployed for the entire 60-day period prior to the date of the filing of my bankruptcy petition.

Date **1/27/2010**

Signature **s/ LARRY ELLIS**  
**LARRY ELLIS**  
*Debtor*

Date \_\_\_\_\_

Signature \_\_\_\_\_  
*Joint Debtor (if any)*



**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re **LARRY ELLIS**

Case No.

Debtor.

Chapter **11**

**STATEMENT UNDER PENALTY OF PERJURY CONCERNING PAYMENT ADVICES  
DUE PURSUANT TO 11 U.S.C. §521(A)(1)(B)(IV)**

I\*, **LARRY ELLIS** (Debtor's Name), state as follows:

I did not file with the Court copies of all payment advices or other evidence of payment received within 60 days before the date of the filing of the petition from any employer because:

\_\_\_\_\_ a) I was not employed during the period immediately preceding the filing of the above-referenced case \_\_\_\_\_ (state the dates that you were not employed);

\_\_\_\_\_ b) I was employed during the period immediately preceding the filing of the above-referenced case but did not receive any payment advices or other evidence of payment from my employer within 60 days before the date of the filing of the petition;

  **X**   c) I am self-employed and do not receive any evidence of payment;

\_\_\_\_\_ d) Other (Please Explain)

---

I declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge, information, and belief.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 200 \_\_\_\_.

**s/ LARRY ELLIS** \_\_\_\_\_ (Signature of Debtor)

**LARRY ELLIS**

Debtor

\* A separate form must be filed by each Debtor

**Certificate of Service**

I certify that I served true and correct copies of the foregoing declaration by mailing a copy to each the following on this \_\_\_\_\_ day of \_\_\_\_\_, 200 \_\_\_\_.

Trustee Assigned to the Case  
(Trustee's Address)

Name.:

Address.:

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re **LARRY ELLIS**

Debtor.

CHAPTER: **11**

CASE NO.:

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ <b>0.00</b>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ <b>0.00</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ <b>0.00</b>
Student Loan Obligations (from Schedule F)	\$ <b>0.00</b>
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ <b>0.00</b>
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ <b>0.00</b>
TOTAL	\$ <b>0.00</b>

**State the following:**

Average Income (from Schedule I, Line 16)	\$ <b>13,900.00</b>
Average Expenses (from Schedule J, Line 18)	\$ <b>15,700.00</b>
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ <b>475.00</b>

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$ <b>2,502,500.00</b>
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ <b>0.00</b>
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$ <b>0.00</b>
4. Total from Schedule F	\$ <b>1,506,500.00</b>
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$ <b>4,009,000.00</b>

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re **LARRY ELLIS**

Case No.

Debtor.

Chapter **11**

**STATEMENT OF MONTHLY NET INCOME**

The undersigned certifies the following is the debtor's monthly income .

Income:	Debtor
Six months ago	<b>\$ 6,500.00</b>
Five months ago	<b>\$ 6,500.00</b>
Four months ago	<b>\$ 6,500.00</b>
Three months ago	<b>\$ 6,500.00</b>
Two months ago	<b>\$ 6,500.00</b>
Last month	<b>\$ 6,500.00</b>
Income from other sources	<b>\$ 7400</b>
Total net income for six months preceding filing	<b>\$ 46,400.00</b>
<b>Average Monthly Net Income</b>	<b>\$ 7,733.33</b>

Attached are all payment advices received by the undersigned debtor prior to the petition date, I declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge, information, and belief.

Dated: 1/27/2010

**s/ LARRY ELLIS**  
**LARRY ELLIS**

Debtor

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name MARC A. ZIMMERMAN  
Address LAW OFFICES OF MARC A. ZIMMERMAN  
13102 Marcy Ranch Road  
Santa Ana, CA 92705  
Telephone (714)669-5780

- Attorney for Debtor(s)  
 Debtor In Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names, used by Debtor(s) within last 8 years:  <b>LARRY ELLIS Casablanca Productions; National Realty; National Mortgage Group; Tustin Universal Life Church; Estate Rental Network; Orange County Mansions</b>	Case No.:
	Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 9 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 1/27/2010

s/ LARRY ELLIS  
LARRY ELLIS, Debtor

/s/Marc A. Zimmerman  
MARC A. ZIMMERMAN, Attorney (if applicable)

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: LARRY ELLIS  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **9** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 1/27/2010

Signed: s/ LARRY ELLIS  
LARRY ELLIS

Signed: /s/Marc A. Zimmerman  
**MARC A. ZIMMERMAN**  
Attorney for Debtor(s)  
Bar no.: **96269**  
**LAW OFFICES OF MARC A. ZIMMERMAN**  
**13102 Marcy Ranch Road**  
**Santa Ana, CA 92705**  
Telephone No.: **(714)669-5780**  
Fax No.: **(714)669-0981**  
E-mail address: **JDADDY@COX.NET**



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LARRY ELLIS

7418 E. Grovewood Lane  
Orange, CA 92869

MARC A. ZIMMERMAN

LAW OFFICES OF MARC A. ZIMMERMAN  
13102 Marcy Ranch Road  
Santa Ana, CA 92705



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Northern CA ANES Phys Med Group  
Dept. 33995  
P.O. Box 39000  
San Francisco, CA 94139

Advanta Bank Corp.c/o CBNA  
P.O. Box 550  
Dickson, TN 37056-0550

Alfred & Cynthia Hernandez  
500 S. Wilde Street  
Anaheim, CA 92802

Alfredo Torres  
1068 Townhouse Drive  
Costa Mesa, CA 92627

Allied Interstate  
P.O. Box 361774  
Columbus, OH 43236

Arnee Acquino  
11395 Bridgeway Court  
Riverside, CA 92505

AT&T West c/o Bay Area Credit Servi  
P.O. Box 468449  
Atlanta, GA 31146

BAC Home Loans Servicing, LP  
P.O. Box 10219  
Van Nuys, CA 91410-0210

Bank of America  
c/o Creditors Financial Group  
P.O. Box 440290  
Aurora, CO 80044-0290

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Bank of America, N.A.  
c/o Northstar Location Services  
Attn: Fin. Services Department  
4285 Genesee St.  
Cheektowaga, NY 14255-1943

Bank of America-BCE3  
c/o Mercantile Adjustment Bureau  
P.O. Box 9016  
Williamsville, NY 14231-9016

Bank of America-Midprime AM50  
c/o NES  
29125 Solon Road  
Solon, OH 44139-3442

Capital One c/o NCO Financial Sys  
P.O. Box 61247, Dept. 64  
Virginia Beach, VA 23466

Cardmember Services  
P.O. Box 94014  
Palatine, IL 60094-4014

Chase Bank USA, N.A.  
c/o Capital Management Services, LP  
726 Exchange Street-Suite 700  
Buffalo, NY 14210

Chase Bank USA, N.A.  
c/o MRS Associates, Inc.  
1930 Olney Avenue  
Cherry Hill, NJ 08003

CIT Technology Financing Svces  
26000 Cannon Rd.  
Cleveland, OH 44146

Citibank c/o GC Services  
6330 Gulfton  
Houston, TX 77081

Client Services Inc.  
3451 Harry Truman Blvd.  
St. Charles, MO 63301-4047

Client Services Inc.  
3451 Harry Truman Bl.  
St. Charles, MO 63301-4047

CMRE Financial Services Inc.  
3075 E. Imperial Hwy #200  
Brea, CA 92831-6753

Creditors Interchange  
80 Holtz Dr.  
Buffalo, NY 14225

Dana Maxwell  
351 Forest Lane  
Vista, CA 92083

Dell Financial Services LLP  
c/o Mann Bracken LLP  
2325 Clayton Road  
Concord, CA 94520

Discover Bank  
3710 S. Susan St. Ste 210  
Santa Ana, CA 92799-5145

Dorina Cruz  
15912 Chanera Avenue  
Gardena, CA 90249

FIA Card Services  
2970 Transit Rd.  
West Seneca, NY 14224

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First National Bank Omaha  
c/o Platinum Recovery Solutions  
P.O. Box 541090  
Omaha, NE 68154-9090

Gap c/o GC Services  
P.O. Box 3724  
Knoxville, TN 37927

Garret Fukuda & Jeni Shiraki  
1744 Grand # 10  
Long Beach, CA 90804

GE Money Bank  
c/o MCM  
Dept. 12421  
P.O. Box 603  
Oaks, PA 19456

George Aquino  
4891 Sandy Circle  
La Palma, CA 90623

HSBC/Household Bank  
28632 Roadside Dr. #265  
Agoura Hills, CA 91301

John Lim  
17525 Monette Circle  
Yorba Linda, CA 92886

Masood, Sohail & Mona  
c/o Samuels, Green, Steel & Adams  
19800 MacArthur Blvd., Ste. 1000  
Irvine, CA 92612

MCM  
Dept. 12421  
P.O. Box 603  
Oaks, PA 19456

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Mike Sundareson  
c/o Kevin R. Riva, Esq.  
Law Offices of Kevin R. Riva  
3877 Twelfth Street  
Riverside, CA 92501

MRS Associates Inc.  
1930 Olney Ave.  
Cherry Hill, NJ 08003

National City Bank  
29125 Solon Road  
Solon, OH 44139-3442

National City Card SVC-2NDS  
c/o Viking Collection Service, Inc.  
P.O. Box 59207  
Minneapolis, MN 55459-0207

Northland Group, Inc  
P.O. Box 390846  
Edina, MN 55439

Patricia Sauchelli

RMS  
240 Emery St.  
Lehigh Valley, PA 18002

Sandra Brown Communication  
202 W. Lincoln Avenue, Ste. L  
Orange, CA 92865

Schools First FCU  
P.O. Box 11547  
Santa Ana, CA 92711-1547

Smart Car USA  
P.O. Box 3198  
Milwaukee, WI 53201-3198

Sprint  
P.O. Box 54977  
Los Angeles, CA 90054-0977

Sterling Bank  
One Towne Square, 17th Flr  
Southfield, MI 48076

Target National Bank  
P.O. Box 129  
Thorofare, NJ 08086-0129

Teri Truebe  
30252 Pacific Island Dr., # 240  
Laguna Niguel, CA 92677

Terminix Pest Control  
P.O. Box 723060  
Atlanta, GA 31139-0060

Thomas Venezia  
c/o John L. Norman, Esq.  
Law Offices of Norman & Norman  
1428 N. Broadway  
Santa Ana, CA 92706

U.S. Bank  
c/o Associated Creditors Exchange  
P.O. Box 33130  
Phoenix, AZ 85067-3130

U.S. Bank Recovery Dept.  
P.O. Box 5227  
Cincinnati, OH 45202-5227

Union Bank  
8155 Mercury Court  
San Diego, CA 92111-1299

United Collection Bureau Inc.  
5620 Southwick Bl. #206  
Toledo, OH 43614

US Bank c/o FBCS Inc.  
2200 Byeberry Rd. #120  
Hatboro, PA 19040-3738

Valentine & Kebartas, Inc.  
P.O. Box 325  
Lawerence, MA 01842

Viking Collection Service  
P.O. Box 59207  
Minneapolis, MN 55459-0207

WAMU  
990 S. Second St.  
Coos Bay, OR 97420

WAMU  
P.O. Box 2395  
Chatsworth, CA 91313-2395

WAMU c/o Global Credit  
300 International Dr. PMB #10015  
Williamsville, NY 14221

Wells Fargo Bank  
3115 N. Third Ave. #112  
Phoenix, AZ 85013

Wells Fargo Bank

P.O. Box 10347

Des Moines, IA 50306-0347



Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number: <b>Marc A. Zimmerman</b> <b>13102 Marcy Ranch Road</b> <b>Santa Ana, CA 92705</b> <b>(714)669-5780</b> <b>(714)669-0981</b> <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>LARRY ELLIS</b>  Debtor.	CASE NO.:  CHAPTER: <b>11</b>  ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(INDIVIDUAL)**

- Petition, statement of affairs, schedules or lists  
 Amendments to petition, statement of affairs, schedules or lists  
 Other: \_\_\_\_\_

Date Filed: **09/16/2009**  
 Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY**

I (We), the undersigned Debtor(s) or other party on whose behalf the above-referenced document is being filed (Signing Party), hereby declare under penalty of perjury that: (1) I have read and understand the above-referenced document being filed electronically (Filed Document); (2) the information provided in the Filed Document is true, correct and complete; (3) the "/s/," followed by my name, on the signature line(s) for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature line(s); (4) I have actually signed a true and correct hard copy of the Filed Document in such places and provided the executed hard copy of the Filed Document to my attorney; and (5) I have authorized my attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California. If the Filed Document is a petition, I further declare under penalty of perjury that I have completed and signed a *Statement of Social Security Number(s)* (Form B21) and provided the executed original to my attorney.

**s/ LARRY ELLIS**  
 \_\_\_\_\_  
*Signature of Signing Party*

**1/27/2010**  
 \_\_\_\_\_  
 Date

**LARRY ELLIS**  
 \_\_\_\_\_  
*Printed Name of Signing Party*

**PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY**

I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Signing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) the Signing Party signed the *Declaration of Debtor(s) or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party in the locations that are indicated by "/s/," followed by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Debtor(s) or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration*, the *Declaration of Debtor(s) or Other Party*, and the Filed Document available for review upon request of the Court or other parties. If the Filed Document is a petition, I further declare under penalty of perjury that: (1) the Signing Party completed and signed the *Statement of Social Security Number(s)* (Form B21) before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (2) I shall maintain the executed original of the *Statement of Social Security Number(s)* (Form B21) for a period of five years after the closing of the case in which they are filed; and (3) I shall make the executed original of the *Statement of Social Security Number(s)* (Form B21) available for review upon request of the Court.

**/s/Marc A. Zimmerman**  
 \_\_\_\_\_  
*Signature of Attorney for Signing Party*

**1/27/2010**  
 \_\_\_\_\_  
 Date

**MARC A. ZIMMERMAN**  
 \_\_\_\_\_  
*Printed Name of Attorney for Signing Party*

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: **LARRY ELLIS**

Debtor(s)

CHAPTER: **11**

CASE NO.:

**Form 4.**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
<b>US Bank c/o FBCS Inc. 2200 Byeberry Rd. #120 Hatboro, PA 19040-3738</b>				<b>\$15,000.00</b>
<b>Discover Bank 3710 S. Susan St. Ste 210 Santa Ana, CA 92799-5145</b>				<b>\$19,500.00</b>
<b>BAC Home Loans Servicing, LP P.O. Box 10219 Van Nuys, CA 91410-0210</b>		<b>Deed of Trust</b>		<b>\$1,250,000.00</b>
				<b>SECURED VALUE: \$2,600,000.00</b>
<b>Capital One c/o NCO Financial Sys P.O. Box 61247, Dept. 64 Virginia Beach, VA 23466</b>				<b>\$8,000.00</b>
<b>CMRE Financial Services Inc. 3075 E. Imperial Hwy #200 Brea, CA 92831-6753</b>				<b>\$3,000.00</b>
<b>CIT Technology Financing Svces 26000 Cannon Rd. Cleveland, OH 44146</b>				<b>\$12,000.00</b>

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: **LARRY ELLIS**

Debtor(s).

CHAPTER: **11**

CASE NO.:

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Citibank c/o GC Services 6330 Gulfon Houston, TX 77081				<b>\$1,500.00</b>
First National Bank Omaha c/o Platinum Recovery Solutions P.O. Box 541090 Omaha, NE 68154-9090				<b>\$12,500.00</b>
Dell Financial Services LLP c/o Mann Bracken LLP 2325 Clayton Road Concord, CA 94520				<b>\$6,000.00</b>
Valentine & Kebartas, Inc. P.O. Box 325 Lawerence, MA 01842				<b>\$16,500.00</b>
Gap c/o GC Services P.O. Box 3724 Knoxville, TN 37927				<b>\$500.00</b>
Client Services Inc. 3451 Harry Truman Blvd. St. Charles, MO 63301-4047				<b>\$6,500.00</b>

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: **LARRY ELLIS**

Debtor(s).

CHAPTER: **11**

CASE NO.:

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
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Advanta Bank Corp.c/o CBNA P.O. Box 550 Dickson, TN 37056-0550				<b>\$21,000.00</b>
AT&T West c/o Bay Area Credit Servi P.O. Box 468449 Atlanta, GA 31146				<b>\$500.00</b>
Bank of America c/o Creditors Financial Group P.O. Box 440290 Aurora, CO 80044-0290				<b>\$50,000.00</b>
Viking Collection Service P.O. Box 59207 Minneapolis, MN 55459-0207				<b>\$27,500.00</b>
HSBC/Household Bank 28632 Roadside Dr. #265 Agoura Hills, CA 91301				<b>\$13,000.00</b>
FIA Card Services 2970 Transit Rd. West Seneca, NY 14224				<b>\$67,500.00</b>

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Debtor(s).

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Allied Interstate P.O. Box 361774 Columbus, OH 43236				<b>\$35,000.00</b>
Union Bank 8155 Mercury Court San Diego, CA 92111-1299				<b>\$9,500.00</b>
MRS Associates Inc. 1930 Olney Ave. Cherry Hill, NJ 08003				<b>\$1,500.00</b>
United Collection Bureau Inc. 5620 Southwick Bl. #206 Toledo, OH 43614				<b>\$16,000.00</b>
RMS 240 Emery St. Lehigh Valley, PA 18002				<b>\$3,500.00</b>
RMS 240 Emery St. Lehigh Valley, PA 18002				<b>\$1,500.00</b>

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<b>RMS</b> <b>240 Emery St.</b> <b>Lehigh Valley, PA 18002</b>				<b>\$7,000.00</b>
<b>Masood, Sohail &amp; Mona</b> <b>c/o Samuels, Green, Steel &amp; Adams</b> <b>19800 MacArthur Blvd., Ste. 1000</b> <b>Irvine, CA 92612</b>		<b>Deed of Trust</b>		<b>\$1,250,000.00</b>
				<b>SECURED VALUE:</b> <b>\$2,600,000.00</b>
<b>Cardmember Services</b> <b>P.O. Box 94014</b> <b>Palatine, IL 60094-4014</b>				<b>\$13,500.00</b>
<b>Chase Bank USA, N.A.</b> <b>c/o Capital Management Services,</b> <b>LP</b> <b>726 Exchange Street-Suite 700</b> <b>Buffalo, NY 14210</b>				<b>\$7,000.00</b>
<b>National City Bank</b> <b>29125 Solon Road</b> <b>Solon, OH 44139-3442</b>				<b>\$11,000.00</b>
<b>Northern CA ANES Phys Med Group</b> <b>Dept. 33995</b> <b>P.O. Box 39000</b> <b>San Francisco, CA 94139</b>				<b>\$2,500.00</b>

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Schools First FCU P.O. Box 11547 Santa Ana, CA 92711-1547				<b>\$8,000.00</b>
Sterling Bank One Towne Square, 17th Flr Southfield, MI 48076				<b>\$48,000.00</b>
Sprint P.O. Box 54977 Los Angeles, CA 90054-0977				<b>\$500.00</b>
Target National Bank P.O. Box 129 Thorofare, NJ 08086-0129				<b>\$1,000.00</b>
Smart Car USA P.O. Box 3198 Milwaukee, WI 53201-3198		Security Agreement		<b>\$2,500.00</b>
				<b>SECURED VALUE: \$16,000.00</b>
Creditors Interchange 80 Holtz Dr. Buffalo, NY 14225				<b>\$69,500.00</b>

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National City Card SVC-2NDS c/o Viking Collection Service, Inc. P.O. Box 59207 Minneapolis, MN 55459-0207				<b>\$11,000.00</b>
Client Services Inc. 3451 Harry Truman Bl. St. Charles, MO 63301-4047				<b>\$8,500.00</b>
U.S. Bank Recovery Dept. P.O. Box 5227 Cincinnati, OH 45202-5227				<b>\$4,500.00</b>
U.S. Bank Recovery Dept. P.O. Box 5227 Cincinnati, OH 45202-5227				<b>\$500.00</b>
U.S. Bank Recovery Dept. P.O. Box 5227 Cincinnati, OH 45202-5227				<b>\$500.00</b>
WAMU c/o Global Credit 300 International Dr. PMB #10015 Williamsville, NY 14221				<b>\$13,500.00</b>



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<b>WAMU 990 S. Second St. Coos Bay, OR 97420</b>				<b>\$26,000.00</b>
<b>Wells Fargo Bank P.O. Box 10347 Des Moines, IA 50306-0347</b>				<b>\$1,500.00</b>
<b>Wells Fargo Bank 3115 N. Third Ave. #112 Phoenix, AZ 85013</b>				<b>\$16,500.00</b>
<b>GE Money Bank c/o MCM Dept. 12421 P.O. Box 603 Oaks, PA 19456</b>				<b>\$1,000.00</b>
<b>Dorina Cruz 15912 Chanera Avenue Gardena, CA 90249</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$30,000.00</b>
<b>George Aquino 4891 Sandy Circle La Palma, CA 90623</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$50,000.00</b>

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<b>Alfred &amp; Cynthia Hernandez 500 S. Wilde Street Anaheim, CA 92802</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$50,000.00</b>
<b>Teri Truebe 30252 Pacific Island Dr., # 240 Laguna Niguel, CA 92677</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$50,000.00</b>
<b>John Lim 17525 Monette Circle Yorba Linda, CA 92886</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$200,000.00</b>
<b>Arnee Acquino 11395 Bridgeway Court Riverside, CA 92505</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$50,000.00</b>
<b>Northland Group, Inc P.O. Box 390846 Edina, MN 55439</b>				<b>\$3,000.00</b>
<b>Thomas Venezia c/o John L. Norman, Esq. Law Offices of Norman &amp; Norman 1428 N. Broadway Santa Ana, CA 92706</b>			<b>CONTINGENT UNLIQUIDATED DISPUTED</b>	<b>\$30,000.00</b>

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<p><b>Mike Sundareson c/o Kevin R. Riva, Esq. Law Offices of Kevin R. Riva 3877 Twelfth Street Riverside, CA 92501</b></p>			<p><b>CONTINGENT UNLIQUIDATED DISPUTED</b></p>	<p><b>\$15,000.00</b></p>
<p><b>Terminix Pest Control P.O. Box 723060 Atlanta, GA 31139-0060</b></p>				<p><b>\$500.00</b></p>
<p><b>Alfredo Torres 1068 Townhouse Drive Costa Mesa, CA 92627</b></p>			<p><b>CONTINGENT UNLIQUIDATED DISPUTED</b></p>	<p><b>\$15,000.00</b></p>
<p><b>Dana Maxwell 351 Forest Lane Vista, CA 92083</b></p>			<p><b>CONTINGENT UNLIQUIDATED DISPUTED</b></p>	<p><b>\$6,000.00</b></p>
<p><b>Garret Fukuda &amp; Jeni Shiraki 1744 Grand # 10 Long Beach, CA 90804</b></p>			<p><b>DISPUTED</b></p>	<p><b>\$4,000.00</b></p>
<p><b>Patricia Sauchelli</b></p>			<p><b>CONTINGENT UNLIQUIDATED DISPUTED</b></p>	<p><b>\$5,000.00</b></p>

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MCM Dept. 12421 P.O. Box 603 Oaks, PA 19456				<b>\$500.00</b>
Client Services Inc. 3451 Harry Truman Bl. St. Charles, MO 63301-4047				<b>\$64,000.00</b>
Bank of America-Midprime AM50 c/o NES 29125 Solon Road Solon, OH 44139-3442				<b>\$58,500.00</b>
WAMU P.O. Box 2395 Chatsworth, CA 91313-2395				<b>\$83,000.00</b>
Chase Bank USA, N.A. c/o Capital Management Services, LP 726 Exchange Street-Suite 700 Buffalo, NY 14210				<b>\$1,500.00</b>
Chase Bank USA, N.A. c/o Capital Management Services, LP 726 Exchange Street-Suite 700 Buffalo, NY 14210				<b>\$16,000.00</b>

**UNITED STATES BANKRUPTCY COURT  
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U.S. Bank c/o Associated Creditors Exchange P.O. Box 33130 Phoenix, AZ 85067-3130				<b>\$66,500.00</b>
Bank of America, N.A. c/o Northstar Location Services Attn: Fin. Services Department 4285 Genesee St. Cheektowaga, NY 14255-1943				<b>\$69,500.00</b>
Bank of America-BCE3 c/o Mercantile Adjustment Bureau P.O. Box 9016 Williamsville, NY 14231-9016				<b>\$49,500.00</b>
Chase Bank USA, N.A. c/o MRS Associates, Inc. 1930 Olney Avenue Cherry Hill, NJ 08003				<b>\$1,500.00</b>
Chase Bank USA, N.A. c/o Capital Management Services, LP 726 Exchange Street-Suite 700 Buffalo, NY 14210				<b>\$3,500.00</b>
Sandra Brown Communication 202 W. Lincoln Avenue, Ste. L Orange, CA 92865			<b>DISPUTED</b>	<b>\$5,000.00</b>