

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court Central District of California</b>		<b>Voluntary Petition</b>										
Name of Debtor (if individual, enter Last, First, Middle): <b>Visible Graphics, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):										
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):										
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>57-1143551</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)										
Street Address of Debtor (No. and Street, City, and State): <b>8943 Fullbright Ave. Chatsworth, CA</b> <div style="text-align: right; font-size: small;">ZIP Code <b>91311</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>										
County of Residence or of the Principal Place of Business: <b>Los Angeles</b>		County of Residence or of the Principal Place of Business:										
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>										
Location of Principal Assets of Business Debtor (if different from street address above):												
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <hr/> <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.										
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).										
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input checked="" type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>			<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99		<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>			<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <table style="width:100%; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$50 million</td> <td><input type="checkbox"/> \$10,000,001 to \$100 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$50 million	<input type="checkbox"/> \$10,000,001 to \$100 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$50 million	<input type="checkbox"/> \$10,000,001 to \$100 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Visible Graphics, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed:	Case Number:	Date Filed: <b>11/16/01</b>
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>See Attachment</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Visible Graphics, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Steven R. Fox  
Signature of Attorney for Debtor(s)

**Steven R. Fox 138808**  
Printed Name of Attorney for Debtor(s)

**Law Offices of Steven R. Fox**  
Firm Name

**17835 Ventura Blvd.  
Suite 306  
Encino, CA 91316**

\_\_\_\_\_  
Address

**Email: emails@foxlaw.com**

**(818) 774-3545 Fax: (818) 774-3707**  
Telephone Number

**February 4, 2010**                      **138808**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Ken Kendall  
Signature of Authorized Individual

**Ken Kendall**  
Printed Name of Authorized Individual

**CEO**  
Title of Authorized Individual

**February 4, 2010**  
Date

In re Visible Graphics, Inc., Case No. \_\_\_\_\_  
Debtor

**Form 1. Voluntary Petition**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
<b>Ken Kendall</b> Central District of California, San Fernando Valley	<b>1:01-bk-21727-KT</b> Owner	<b>12/17/01</b> KT
<b>Strictly Wholesale</b> Central District of California, San Fernando Division	<b>SV 01 - 20761 KL</b> Affiliated Corporation	<b>11/16/01</b> Kathleen Lax/Thompson

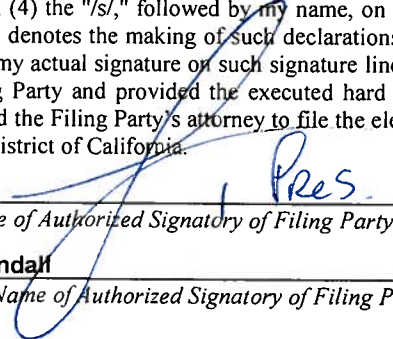
Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number <b>Steven R. Fox</b> <b>Law Offices of Steven R. Fox</b> <b>17835 Ventura Blvd.</b> <b>Suite 306</b> <b>Encino, CA 91316</b> <b>(818) 774-3545 Fax: (818) 774-3707</b> <b>138808</b> <input type="checkbox"/> Attorney for.	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>Visible Graphics, Inc.</b>  Debtor(s).	CASE NO.: CHAPTER: <b>11</b> ADV. NO.:

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: _____	Date Filed: _____

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

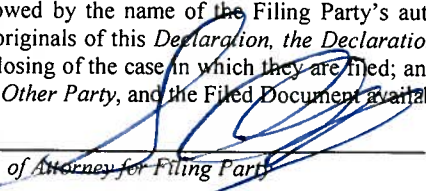

  
 \_\_\_\_\_ Date 2/4/10
  
 Signature of Authorized Signatory of Filing Party

**Ken Kendall**
  
 Printed Name of Authorized Signatory of Filing Party

**CEO**
  
 Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.


  
 \_\_\_\_\_ Date 2/4/10
  
 Signature of Attorney for Filing Party

**Steven R. Fox 138808**
  
 Printed Name of Attorney for Filing Party

This form is mandatory by Order of the United States Bankruptcy Court for the Central District of California.

**Visible Graphics, Inc.  
a California Corporation**

A special meeting of the Shareholder was held on February, 4, 2010, at 17835 Ventura Blvd. Suite 306; Encino, CA 91316.

Present at the meeting was Kenneth Kendall, the sole shareholder.

The shareholder reviewed various financial and operational issues affecting the company. It was his opinion that a Bankruptcy Case should be instituted under Chapter 11 of the U. S. Bankruptcy Code.

Thereupon, upon motion, duly made, seconded and passed, the following resolution were adopted:

Resolved: That Visible Graphics, Inc., institute a case under Chapter 11 of the United States Bankruptcy Code, and that Steven R. Fox be and hereby is authorized and directed to prepare any and all documents required for this purpose on behalf of the company, and that Kenneth Kendall be authorized to sign any and all documents to effect this decision.

Resolved: That Visible Graphics, Inc., retain the services of Steven R. Fox as its attorney to represent the company in the Bankruptcy Case.

Resolved: That Kenneth Kendall shall be authorized to direct Steven R. Fox and other professionals for the corporation in the chapter 11 case.

Resolved: That Kenneth Kendall shall be the person authorized by the corporation to provide evidence as may be required in connection with this bankruptcy case.

There being no further business to come before the meeting, upon motion, duly made and seconded, the same was adjourned.

DATED: February 4, 2010

  
\_\_\_\_\_  
Kenneth Kendall

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re Visible Graphics, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ACCENT AWNINGS, INC. P.O. BOX 671984 MARIETTA, GA 30006	ACCENT AWNINGS, INC. P.O. BOX 671984 MARIETTA, GA 30006	Vendor		13,129.00
BELTWAY SIGN SERVICE, INC. 7917 MARLBORO PIKE FORESTVILLE, MD 20747	BELTWAY SIGN SERVICE, INC. 7917 MARLBORO PIKE FORESTVILLE, MD 20747	Vendor		9,837.41
Charles Dunn RES inc Trst Acct KOB Lynwood/Midvale (111) 800 W. Sixth St. Ste 600 Los Angeles, CA 90017	Charles Dunn RES inc Trst Acct KOB Lynwood/Midvale (111) 800 W. Sixth St. Los Angeles, CA 90017	Deposit on Executory Contract		32,103.00
Fedex Freight West, Inc. Dept LA P.O. Box 21415 Pasadena, CA 91185-1415	Fedex Freight West, Inc. Dept LA P.O. Box 21415 Pasadena, CA 91185-1415	Vendor		17,267.00
Golden Eagle Insurance P. O. Box 85834 San Diego, CA 92186-5834	Golden Eagle Insurance P. O. Box 85834 San Diego, CA 92186-5834	Vendor		15,644.68
Harsch Investment Properties 3111 S. Valley View Blvd Ste K-101 Las Vegas, NV 89102	Harsch Investment Properties 3111 S. Valley View Blvd Ste K-101 Las Vegas, NV 89102	Lease on current location:  6180 N. Hollywood Blvd, Stes 104-106		16,486.10
Harsch Investment Properties 3111 S. Valley View Blvd Ste k-101 Las Vegas, NV 89102	Harsch Investment Properties 3111 S. Valley View Blvd Ste k-101 Las Vegas, NV 89102	No longer at this location:  6955 Speedway Blvd, Ste T103-T104, Las Vegas, NV, 89115		26,503.25
HOME DEPOT PO Box 6029 The Lakes, NV 88901	HOME DEPOT PO Box 6029 The Lakes, NV 88901	Vendor		9,099.44

B4 (Official Form 4) (12/07) - Cont.  
In re **Visible Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Just Wholesale</b> 8946 Fullbright Ave. Chatsworth, CA 91311	<b>Just Wholesale</b> 8946 Fullbright Ave. Chatsworth, CA 91311	<b>Vendor</b>		<b>37,584.61</b>
<b>Ken Kendall</b> 302 N. Fredreick Street Burbank, CA 91505	<b>Ken Kendall</b> 302 N. Fredreick Street Burbank, CA 91505	<b>Personal Loan</b>		<b>164,050.31</b>
<b>Ken Kendall, Inc.</b> 8943 Fullbright Avenue Chatsworth, CA 91311	<b>Ken Kendall, Inc.</b> 8943 Fullbright Avenue Chatsworth, CA 91311	<b>Personal Loan</b>		<b>66,320.00</b>
<b>MEDARDO GONZALEZ</b> 5331 Cahuenga Blvd., #26 N Hollywood, CA 91601	<b>MEDARDO GONZALEZ</b> 5331 Cahuenga Blvd., #26 N Hollywood, CA 91601	<b>Vendor</b>		<b>14,185.00</b>
<b>PALADIN PROJECTS</b> 2331 S 6TH AVE. ARCADIA, CA 91006	<b>PALADIN PROJECTS</b> 2331 S 6TH AVE. ARCADIA, CA 91006	<b>Vendor</b>		<b>15,250.00</b>
<b>PLVTZ, Inc.</b> ONE PENN PLAZA NEW YORK, NY 10119	<b>PLVTZ, Inc.</b> ONE PENN PLAZA NEW YORK, NY 10119	<b>Customer who filed bankruptcy - Preferential Treatment payment request from U.S. Trustee.</b>		<b>108,699.60</b>
<b>REED EXHIBITIONS</b> 383 Main Ave. Norwalk, CT 06851	<b>REED EXHIBITIONS</b> 383 Main Ave. Norwalk, CT 06851	<b>Vendor</b>		<b>17,041.35</b>
<b>Sign Tech of North Carolina, Inc.</b> 311 Berkley St. High Point, NC 27261	<b>Sign Tech of North Carolina, Inc.</b> 311 Berkley St. High Point, NC 27261	<b>Vendor</b>		<b>13,540.00</b>
<b>Summit Financial Resources</b> 2455 E Parley's Way Suite 200 Salt Lake City, UT 84109	<b>Summit Financial Resources</b> 2455 E Parley's Way Suite 200 Salt Lake City, UT 84109	<b>Loan against Account Rcvble</b>		<b>185,068.15</b> <b>(0.00 secured)</b>
<b>SUNSET LIGHTING &amp; SIGN</b> 5380 S. CAMERON #5 LAS VEGAS, NV 89118	<b>SUNSET LIGHTING &amp; SIGN</b> 5380 S. CAMERON #5 LAS VEGAS, NV 89118	<b>Vendor</b>		<b>12,496.40</b>
<b>The Business Legal Group</b> 225 South Lake Ave. Suite 300 Pasadena, CA 91101	<b>The Business Legal Group</b> 225 South Lake Ave. Suite 300 Pasadena, CA 91101	<b>Legal Services</b>		<b>25,000.00</b>
<b>Theodora Oringher Miller &amp; Richman</b> 2029 Century Park East 6th Floor Los Angeles, CA 90067-2009	<b>Theodora Oringher Miller &amp; Richman</b> 2029 Century Park East 6th Floor Los Angeles, CA 90067-2009	<b>Legal Services</b>		<b>30,248.92</b>



B4 (Official Form 4) (12/07) - Cont.  
In re **Visible Graphics, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 4, 2010** \_\_\_\_\_

Signature **/s/ Ken Kendall** \_\_\_\_\_  
**Ken Kendall**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Central District of California**

In re Visible Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Kenneth Kendall 302 N. Fredrick St. Burbank, CA 91505</b>			<b>100% Ownership of all Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 4, 2010

Signature /s/ Ken Kendall  
**Ken Kendall**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable) Steven R. Fox, CBN 138808 LAW OFFICES OF STEVEN R. FOX 17835 Ventura Blvd., Suite306 Encino, CA 91316 (818) 774-3545 ; FAX (818) 774-3707 Bar No: 138808	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b>	CHAPTER 11  CASE NUMBER _____
In re:  <p style="text-align: center;">Visible Graphics, Inc.</p> <p style="text-align: right;">Debtor.</p>	(No Hearing Required)

**VENUE DISCLOSURE FORM  
FOR CORPORATIONS FILING CHAPTER 11  
(Required by General Order 97-02)**

*\*Attach additional sheets as necessary and indicate so in each section\**

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):  
  
8643 Fullbright Ave., Chatsworth, CA, 91311
  
2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:  
  
8643 Fullbright Ave., Chatsworth, CA, 91311
  
3. Disclose the current business address(es) for all corporate officers:  
  
8643 Fullbright Ave., Chatsworth, CA, 91311
  
4. Disclose the current business address(es) where the Debtor's books and records are located:  
  
8643 Fullbright Ave., Chatsworth, CA, 91311

In re  <b>Visible Graphics, Inc.</b>   Debtor.	CHAPTER 11   CASE NUMBER
---	-----------------------------------

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

8643 Fullbright Ave., Chatsworth, CA, 91311

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

7. State the name and address of the officer signing this Statement and the relationship of such person to the Debtor (specify):

Kenneth Kendall, Owner and President

8. Total number of attached pages of supporting documentation: 0

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 4 day of February, 2010, at \_\_\_\_\_, California.

\_\_\_\_\_  
Kenneth Kendall

Pres  
\_\_\_\_\_  
Position or Title of Officer

[Signature]  
\_\_\_\_\_  
Signature of Declarant

**STATEMENT OF RELATED CASES**  
**INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**  
**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None.**

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Strictly Wholesale - SV 01-20761-KL - 11/16/01**

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**Kenneth Kendall - 1:01-bk-21727-KT - 12/17/01**

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Encino, CA, California.

/s/ Ken Kendall

Dated February 4, 2010

**Ken Kendall**

*Debtor*

\_\_\_\_\_  
*Joint Debtor*

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Central District of California**

In re Visible Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	341,513.24		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		341,940.47	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		35,192.07	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	33		862,517.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		44			
Total Assets			341,513.24		
Total Liabilities				1,239,649.54	

**United States Bankruptcy Court  
Central District of California**

In re Visible Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total >	<b>0.00</b>	(Total of this page)
Total >	<b>0.00</b>	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>National Bank of California 145 South Fairfax Avenue Los Angeles, CA 90036-2106  Business Checking Account #xxx-174-2</b>	-	<b>965.12</b>
		<b>National Bank of California 145 South Fairfax Avenue Los Angeles, CA 90036-2106  Business Checking Account #xxx-697-8</b>	-	<b>1,962.82</b>
		<b>National Bank of California 145 South Fairfax Avenue Los Angeles, CA 90036-2106  Business Checking Account #xx-xx0954</b>	-	<b>500.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Harsch Investment Properties, LLC 3111 S. Valley View Blvd, Se K-101 Las Vegas, NV 89102</b>	-	<b>8,063.00</b>
		<b>Deposit on:  6180 N. Hollywood Blvd, Stes 104-106, Las Vegas, NV 89115</b>		
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		<b>Art objects, pictures, and collectibles</b>	-	<b>Unknown</b>
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
			Sub-Total >	<b>11,490.94</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Current: \$73,039.71</b> <b>1-30: \$1135,062.33</b> <b>31-60: \$76,540.73</b> <b>61-90: \$5,808.15</b> <b>90 : \$25,061.21</b>	-	<b>315,512.30</b>
		<b>As of 1/29/01</b>		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			

Sub-Total > **315,512.30**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office furniture -\$6,153.00 Office Equipment - \$8,357.00  (Quick sale values)</b>	-	<b>14,510.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
			Sub-Total >	<b>14,510.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<b>Potential net operating losses</b>	-	<b>Unknown</b>

Sub-Total > **0.00**  
(Total of this page)  
Total > **341,513.24**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>xxx0922</b>			<b>May 2007</b>					
<b>East West Bank</b> <b>9300 Flair Drive</b> <b>6th Floor</b> <b>El Monte, CA 91731</b>	-		<b>Tenant Improvement Loan - Unsure if creditor is secured.</b>					
			Value \$ <b>0.00</b>				<b>131,233.32</b>	<b>131,233.32</b>
Account No.			<b>7/17/09</b>					
<b>Summit Financial Resources</b> <b>2455 E Parley's Way</b> <b>Suite 200</b> <b>Salt Lake City, UT 84109</b>	-		<b>Loan against Account Rcvble</b>					
			Value \$ <b>0.00</b>				<b>185,068.15</b>	<b>185,068.15</b>
Account No.			<b>7/17/09</b>					
<b>Summit Financial Resources</b> <b>2455 E Parley's Way</b> <b>Suite 200</b> <b>Salt Lake City, UT 84109</b>	-		<b>Loan against Accounts Rcvble of Just Wholesale Guaranteed by Visible Graphics</b>					
			Value \$ <b>0.00</b>				<b>25,639.00</b>	<b>25,639.00</b>
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>341,940.47</b>	<b>341,940.47</b>
Total (Report on Summary of Schedules)							<b>341,940.47</b>	<b>341,940.47</b>

0 continuation sheets attached

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>Dea-3464937 - 521374</b>			<b>2008</b>					
<b>City of Los Angeles Office of Finance 200 N. Spring Street Rm 1225 Los Angeles, CA 90051</b>		-	<b>City of Los Angeles Business Tax</b>					<b>14,938.97</b>
							<b>14,938.97</b>	<b>0.00</b>
Account No. <b>40772539</b>			<b>2008</b>					
<b>County of Los Angeles Department of Treasurer and Tax Col POB 514818 Los Angeles, CA 90051-4818</b>		-	<b>Unsecured Property Tax</b>					<b>2,381.41</b>
							<b>2,381.41</b>	<b>0.00</b>
Account No. <b>49103792</b>			<b>2008</b>					
<b>County of Los Angeles Department of Treasurer and Tax Col 255 North Hill St. Room 122 Los Angeles, CA 90051-4818</b>		-	<b>Unsecured Property Tax</b>					<b>431.12</b>
							<b>431.12</b>	<b>0.00</b>
Account No. <b>57-1143551</b>			<b>Notice Only</b>					
<b>Internal Revenue Service Fresno IRS Center 5045 E. Butler Ave. Fresno, CA 93888-0021</b>		-						<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Account No. <b>57-1143551</b>			<b>Notice Only</b>					
<b>Internal Revenue Service Ogden, UT 84201-0038</b>		-						<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Subtotal								<b>17,751.50</b>
(Total of this page)							<b>17,751.50</b>	<b>0.00</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Visible Graphics, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>State Board of Equalization P.O. Box 942879 Sacramento, CA 94279</b>		-					<b>17,440.57</b>	
							<b>17,440.57</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**17,440.57** | **0.00**

Total  
(Report on Summary of Schedules)

**35,192.07** | **0.00**



B6F (Official Form 6F) (12/07)

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J	C				
Account No.  <b>A M Tile Co.</b> <b>18634 Kipton Place</b> <b>Tarzana, CA 91356</b>									<b>2,100.00</b>
Account No.  <b>A-1 ELECTRIC</b> <b>8200 W. DOE AVENUE</b> <b>VISALIA, CA 93291</b>									<b>1,878.00</b>
Account No.  <b>A.D.S. INTERNATIONAL, INC</b> <b>CACHE VALLEY SIGNS</b> <b>252 E 760 S</b> <b>WELLSVILLE, UT 84339</b>									<b>484.40</b>
Account No.  <b>AC SIGNS, LLC</b> <b>11609 S. ORANGE BLOSSOM TRAIL</b> <b>ORLANDO, FL 32837</b>									<b>Unknown</b>
Subtotal (Total of this page)									<b>4,462.40</b>

32 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>ACCENT AWNINGS, INC.</b> <b>P.O. BOX 671984</b> <b>MARIETTA, GA 30006</b>	-		<b>10/09 &amp; 1/10</b> <b>Vendor</b>				<b>13,129.00</b>	
Account No.  <b>ACTION SIGN &amp; LIGHTING</b> <b>PO BOX 1330</b> <b>QUEEN CREEK, AZ 85242</b>	-		<b>5/09 - 1/10</b> <b>Vendor</b>				<b>8,307.50</b>	
Account No.  <b>AHERN RENTALS</b> <b>ACCOUNTS RECEIVABLES</b> <b>4241 ARVILLE STREET</b> <b>LAS VEGAS, NV 89103-3713</b>	-		<b>11/09 - 1/10</b> <b>Vendor</b>				<b>1,111.79</b>	
Account No.  <b>ALL QUALITY SIGNS</b> <b>7970 Main Street</b> <b>Frisco, TX 75034</b>	-		<b>8/09</b> <b>Vendor</b>				<b>2,072.00</b>	
Account No.  <b>ALLEN SIGNS &amp; LIGHTING SERVICE</b> <b>1115-1/2 E. HARRY</b> <b>WICHITA, KS 67211</b>	-		<b>7/09 - 11/09</b> <b>Vendor</b>				<b>797.79</b>	
Sheet no. <u>1</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>25,418.08</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>ALPHA DESIGN SIGNS</b> <b>1813 MEADOW GROVE.</b> <b>FREDERICK, MD 21702</b>			<b>7/09</b> <b>Vendor</b>				<b>256.20</b>	
Account No.  <b>ANDERSON'S SIGNS &amp; LIGHTING</b> <b>1240 N. FILBERT</b> <b>STOCKTON, CA 95205</b>			<b>12/09</b> <b>Vendor</b>				<b>190.00</b>	
Account No.  <b>ARIZONA AWNINGS</b> <b>1409 S. 21ST DRIVE</b> <b>PHOENIX, AZ 85009</b>			<b>11/08</b> <b>Vendor</b>				<b>2,500.00</b>	
Account No.  <b>Arrowhead</b> <b>P.O. BOX 856158</b> <b>LOUISVILLE, KY 40285-5158</b>			<b>11/08 - 12/08</b> <b>Vendor</b>				<b>30.00</b>	
Account No.  <b>BAY SIGNS, INC.</b> <b>16375 EAST 14TH STREET</b> <b>SAN LEANDRO, CA 94578</b>			<b>3/09</b> <b>Vendor</b>				<b>822.00</b>	
Sheet no. <u>2</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>3,798.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>BELTWAY SIGN SERVICE, INC.</b> <b>7917 MARLBORO PIKE</b> <b>FORESTVILLE, MD 20747</b>	-		<b>8/09 - 10/09</b> <b>Vendor</b>				<b>9,837.41</b>	
Account No.  <b>BRANHAM SIGN COMPANY INC.</b> <b>127 CYPRESS ST.</b> <b>REYNOLDSBURG, OH 43068</b>	-		<b>3/08 - 1/10</b> <b>Vendor</b>				<b>7,378.92</b>	
Account No.  <b>Bright Light Sign Co.</b> <b>310 Telser Rd.</b> <b>Lake Zurich, IL 60047</b>	-		<b>1/10</b> <b>Vendor</b>				<b>301.04</b>	
Account No.  <b>BROOKLYN BULLETIN SIGNS</b> <b>105 INDUSTRIAL DRIVE, UNIT 1</b> <b>Whitby, Ontario, Canada, L1N 5Z9</b>	-		<b>8/09 - 1/10</b> <b>Vendor</b>				<b>150.89</b>	
Account No.  <b>Byrum Crane &amp; Sign Services, Inc.</b> <b>4721 Bryson Lane</b> <b>Midlothian, TX 76065</b>	-		<b>1/10</b> <b>Vendor</b>				<b>691.20</b>	
Sheet no. <u>3</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>18,359.46</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>Caesarstone US</b> <b>6840 Hayvenhurst Ave</b> <b>Van Nuys, CA 91406</b>	-		<b>6/8/07</b> <b>Deposit from Lessors at 8943 Fullbright Ave.,</b> <b>Chatsworth, CA 91311</b>				<b>6,800.00</b>	
Account No.  <b>CALLTOWER</b> <b>2270 CORPORATE CIRCLE</b> <b>SUITE 110</b> <b>HENDERSON, NV 89074</b>	-		<b>9/09</b> <b>Vendor</b>				<b>3,055.64</b>	
Account No.  <b>Capitol Signs</b> <b>PO Box 8106</b> <b>Lacey, WA 98509</b>	-		<b>9/09</b> <b>Vendor</b>				<b>2,323.85</b>	
Account No.  <b>CBS SIGN CO.</b> <b>21920 PLATTEVIEW ROAD</b> <b>GRETNA, NE 68028</b>	-		<b>8/09 &amp; 12/09</b> <b>Vendor</b>				<b>417.84</b>	
Account No.  <b>CDW</b> <b>PO BOX 75723</b> <b>CHICAGO, IL 60675-5723</b>	-		<b>1/09</b> <b>Vendor</b>				<b>975.13</b>	
Sheet no. <b>4</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>13,572.46</b>

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>CEI ELECTRICAL &amp; MECHANICAL SWIFT CONSTRUCTION, INC. 2900 E. 13TH STREET KANSAS CITY, MO 64127</b>	-		<b>5/09 Vendor</b>				<b>120.00</b>	
Account No.  <b>Charles Dunn RES inc Trst Acct KOB Lynwood/Midvale (111) 800 W. Sixth St. Ste 600 Los Angeles, CA 90017</b>	-		<b>12/8/09 Deposit on Executory Contract</b>				<b>32,103.00</b>	
Account No.  <b>City of Vacaville 650 Merchant Street Vacaville, CA 95688</b>	-		<b>12/09 Vendor</b>				<b>459.50</b>	
Account No.  <b>COMMERCIAL NEON INC. 5547 North Golden State Blvd. Fresno, CA 93722</b>	-		<b>10/09 Vendor</b>				<b>397.76</b>	
Account No.  <b>CONNELLY SIGNS &amp; SVC LTD. 61 HEATON AVE Winnipeg, MB, Canada, R3B OJ4</b>	-		<b>8/09 Vendor</b>				<b>649.60</b>	
Sheet no. <u>5</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>33,729.86</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Creative Financial Partners, Inc.</b> <b>8943 Fullbright Ave.</b> <b>Chatsworth, CA 91311</b>			<b>Notice Only</b>				<b>Unknown</b>	
Account No.  <b>CROSSTOWN SIGN INC.</b> <b>16307 ABERDEEN ST. N.E.</b> <b>MINNEAPOLIS, MN 55304</b>			<b>4/09 - 6/09</b> <b>Vendor</b>				<b>3,172.50</b>	
Account No.  <b>CSG</b> <b>3922 COCONUT PALM DRIVE</b> <b>TAMPA, FL 33619</b>			<b>12/08</b> <b>Vendor</b>				<b>1,065.00</b>	
Account No.  <b>CUSTOM COFFEE PLAN</b> <b>FILE #55172</b> <b>LOS ANGELES, CA 90074-5172</b>			<b>11/09 - 1/10</b> <b>Vendor</b>				<b>79.02</b>	
Account No.  <b>CUSTOM GRAPH SIGNS &amp; DES, INC.</b> <b>2501 3 AVE N</b> <b>PO BOX 9734</b> <b>FARGO, ND 58106</b>			<b>10/09</b> <b>Vendor</b>				<b>70.00</b>	
Sheet no. <u>6</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>4,386.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>DARRELL'S SIGN COMPANY</b> <b>10965 HWY 242</b> <b>CONROE, TX 77385</b>	-		<b>11/08 - 10/09</b> <b>Vendor</b>				<b>4,491.25</b>	
Account No.  <b>DELTA SIGNS, INC.</b> <b>2100 SANGUINETTI LANE</b> <b>STOCKTON, CA 95025</b>	-		<b>4/08 - 10/08</b> <b>Vendor</b>				<b>4,516.66</b>	
Account No.  <b>DISCOUNT SIGN CO.</b> <b>4165 N. BANK STREET</b> <b>SUITE A</b> <b>KINGMAN, AZ 86409</b>	-		<b>3/09 &amp; 12/09</b> <b>Vendor</b>				<b>395.82</b>	
Account No.  <b>DISH NETWORK</b> <b>DEPT 0063</b> <b>PALATINE, IL 60055-0063</b>	-		<b>11/09 - 1/10</b> <b>Vendor</b>				<b>449.92</b>	
Account No.  <b>Doyle Signs Inc.</b> <b>232 Interstate Rd.</b> <b>Addison, IL 60101</b>	-		<b>1/10</b> <b>Vendor</b>				<b>260.00</b>	
Sheet no. <u>7</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>10,113.65</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>DWINELL'S VISUAL SYSTEMS LLC.</b> <b>7400 W. ARROWHEAD</b> <b>KENNEWICK, WA 99336</b>	-		<b>12/09</b> <b>Vendor</b>				<b>93.00</b>
Account No.  <b>EDWARDS SIGNS &amp; OUTDOOR</b> <b>2208 AIRPORT ROAD</b> <b>HOT SPRINGS, AR 71913</b>	-		<b>5/09</b> <b>Vendor</b>				<b>201.68</b>
Account No.  <b>EL DORADO PLASTERING, INC.</b> <b>3420 E. DOUBLETREE RANCH ROAD</b> <b>#C104</b> <b>SCOTTSDALE, AZ 85258</b>	-		<b>4/09</b> <b>Vendor</b>				<b>1,800.00</b>
Account No.  <b>ESCO PACIFIC SIGNS, INC.</b> <b>327 NW MIDDLE STREET</b> <b>CHEHALIS, WA 98532</b>	-		<b>10/09</b> <b>Vendor</b>				<b>2,609.48</b>
Account No.  <b>Evenhirsch, LLC</b> <b>6840 Hayvenhurst Ave</b> <b>Van Nuys, CA 91406</b>	-		<b>7/1/07</b> <b>Lease - No longer at location</b>				<b>2,876.47</b>
Sheet no. <u>8</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>7,580.63</b>

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>EXCALIBUR SIGNS</b> <b>300 N. COIT ROAD</b> <b>SUITE 135</b> <b>RICHARDSON, TX 75080</b>	-		<b>5/09</b> <b>Vendor</b>				<b>592.56</b>	
Account No.  <b>FACILITY SOLUTIONS GROUP</b> <b>P.O. BOX 971492</b> <b>DALLAS, TX 75397-1492</b>	-		<b>9/09 - 12/09</b> <b>Vendor</b>				<b>2,358.20</b>	
Account No.  <b>FEDEX</b> <b>P. O. Box 7221</b> <b>Pasadena, CA 91109-7321</b>	-		<b>9/09 - 12/09</b> <b>Vendor</b>				<b>4,834.40</b>	
Account No.  <b>Fedex Freight West, Inc.</b> <b>Dept LA</b> <b>P.O. Box 21415</b> <b>Pasadena, CA 91185-1415</b>	-		<b>10/083/09</b> <b>Vendor</b>				<b>17,267.00</b>	
Account No.  <b>FedEx National TL</b> <b>P.O. BOX 95001</b> <b>LAKELAND, FL 33804-5001</b>	-		<b>10/08 - 12/08</b> <b>Vendor</b>				<b>627.84</b>	
Sheet no. <u>9</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>25,680.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>FLASCO &amp; VINYL SYSTEMS</b> <b>38330 N 40TH AVENUE</b> <b>PHOENIX, AZ 85019</b>	-		<b>6/09</b> <b>Vendor</b>				<b>200.00</b>
Account No.  <b>FLASHTRIC, INC</b> <b>3434 N CICERO AVE</b> <b>CHICAGO, IL 60641-3720</b>	-		<b>12/09 - 1/10</b> <b>Vendor</b>				<b>1,830.08</b>
Account No.  <b>FLUORESCO LIGHTING &amp; SIGNS, INC.</b> <b>3131 E. 46TH. ST.</b> <b>PO BOX 27042</b> <b>TUCSON, AZ 85726-7042</b>	-		<b>3/09</b> <b>Vendor</b>				<b>1,000.00</b>
Account No.  <b>Fresno Neon Sign Co., Inc.</b> <b>5901 S. Clinton Ave.</b> <b>Fresno, CA 93727</b>	-		<b>4/09 - 1/10</b> <b>Vendor</b>				<b>1,586.03</b>
Account No.  <b>Full Bright Sign &amp; Lighting</b> <b>2301 Ponderosa Drive</b> <b>Lawrence, KS 66046</b>	-		<b>11/09</b> <b>Vendor</b>				<b>898.28</b>
Sheet no. <u>10</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>5,514.39</b>

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>GELBERG SIGNS</b> <b>6511 CHILLUM PLACE</b> <b>WASHINGTON, DC 20012</b>	-		<b>10/09</b> <b>Vendor</b>				<b>941.07</b>
Account No.  <b>Golden Eagle Insurance</b> <b>P. O. Box 85834</b> <b>San Diego, CA 92186-5834</b>	-		<b>11/09 - 12/09</b> <b>Vendor</b>				<b>15,644.68</b>
Account No.  <b>GOLDEN WEST</b> <b>114 EAST 37TH ST</b> <b>BOISE, ID 83714</b>	-		<b>12/09</b> <b>Vendor</b>				<b>1,587.00</b>
Account No.  <b>GRAHAMS NEON</b> <b>456 N. COUNTRY CLUB DRIVE</b> <b>MESA, AZ 85201</b>	-		<b>9/09 - 11/09</b> <b>Vendor</b>				<b>650.00</b>
Account No.  <b>Greg Beck</b> <b>11813 Nightingale Street</b> <b>Moorpark, CA 93021</b>	-		<b>4/29/09</b> <b>Personal Loan</b>				<b>7,500.00</b>
Sheet no. <u>11</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>26,322.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>GULF COAST SIGNS</b> <b>1713 NORTHGATE BLVD.</b> <b>SARASOTA, FL 34234</b>			<b>4/09</b> <b>Vendor</b>				<b>433.59</b>	
Account No.  <b>HARRELL SIGN CO., INC.</b> <b>512 PERSHING RD.</b> <b>RALEIGH, NC 27608</b>			<b>9/09</b> <b>Vendor</b>				<b>1,291.00</b>	
Account No.  <b>Harsch Investment Properties</b> <b>3111 S. Valley View Blvd</b> <b>Ste K-101</b> <b>Las Vegas, NV 89102</b>			<b>1/1/10</b> <b>Lease on current location:</b>  <b>6180 N. Hollywood Blvd, Stes 104-106</b>				<b>16,486.10</b>	
Account No.  <b>Harsch Investment Properties</b> <b>3111 S. Valley View Blvd</b> <b>Ste k-101</b> <b>Las Vegas, NV 89102</b>			<b>Jan - May 2009</b> <b>No longer at this location:</b>  <b>6955 Speedway Blvd, Ste T103-T104, Las Vegas, NV, 89115</b>				<b>26,503.25</b>	
Account No.  <b>HIGHLIGHT SIGN</b> <b>PO BOX 1911</b> <b>HAYDEN, ID 83835</b>			<b>10/09</b> <b>Vendor</b>				<b>750.00</b>	
Sheet no. <u>12</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>45,463.94</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>HOME DEPOT</b> <b>PO Box 6029</b> <b>The Lakes, NV 88901</b>	-		<b>1/10</b> <b>Vendor</b>				<b>9,099.44</b>
Account No.  <b>ICSC</b> <b>P.O. BOX 26958</b> <b>NEW YORK, NY 10087-6958</b>	-		<b>1/09</b> <b>Vendor</b>				<b>3,791.00</b>
Account No.  <b>ID Graphics Group, Inc.</b> <b>PO Box 506</b> <b>9 Bristol Drive</b> <b>S. Easton, MA 02375</b>	-		<b>7/09 - 8/09</b> <b>Vendor</b>				<b>1,152.00</b>
Account No.  <b>INFINITY SIGN SYSTEMS</b> <b>1551 N. COURTNEY ROAD</b> <b>UNIT B-4</b> <b>INDEPENDENCE, MO 64050</b>	-		<b>9/09</b> <b>Vendor</b>				<b>180.00</b>
Account No.  <b>INTEGRATED SIGN ASSOCIATES</b> <b>1160 PIONEER WAY</b> <b>SUITE M</b> <b>EL CAJON, CA 92090</b>	-		<b>9/09 - 11/09</b> <b>Vendor</b>				<b>1,833.88</b>
Subtotal (Total of this page)							<b>16,056.32</b>

Sheet no. 13 of 32 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>INTEGRITY SIGN, INC.</b> <b>3601 19 STREET N.E.</b> <b>Calgary, Alberta, Canada, T2E 6S8</b>	-		<b>10/09 - 1/10</b> <b>Vendor</b>				<b>1,846.40</b>	
Account No.  <b>Jacqueline N. Anker</b> <b>27 West Anapamu Street, Suite 325</b> <b>Santa Barbara, CA 93101</b>	-		<b>9/09</b> <b>Vendor</b>				<b>1,128.90</b>	
Account No.  <b>JB Signs</b> <b>2837A WHIPPLE ROAD</b> <b>UNION CITY, CA 94587</b>	-		<b>11/09 - 12/09</b> <b>Vendor</b>				<b>5,214.19</b>	
Account No.  <b>Just Wholesale</b> <b>8946 Fullbright Ave.</b> <b>Chatsworth, CA 91311</b>	-		<b>1/10</b> <b>Vendor</b>				<b>37,584.61</b>	
Account No.  <b>Katy Signs</b> <b>3622 Pinemont Dr.</b> <b>Houston, TX 77018</b>	-		<b>1/10</b> <b>Vendor</b>				<b>450.00</b>	
Sheet no. <u>14</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>46,224.10</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Ken Kendall</b> <b>302 N. Fredreick Street</b> <b>Burbank, CA 91505</b>	-		<b>9/17/08 - 12/2/09</b> <b>Personal Loan</b>		<b>164,050.31</b>
Account No.  <b>Ken Kendall, Inc.</b> <b>8943 Fullbright Avenue</b> <b>Chatsworth, CA 91311</b>	-		<b>1/1/09</b> <b>Personal Loan</b>		<b>66,320.00</b>
Account No.  <b>KERLEY SINGS, INC.</b> <b>7650 PRESTON DRIVE</b> <b>LANDOVER, MD 20785</b>	-		<b>8/09 &amp; 2/10</b> <b>Vendor</b>		<b>424.00</b>
Account No.  <b>KNG Holdings</b> <b>8943 Fullbright Ave.</b> <b>Chatsworth, CA 91311</b>	-		<b>Notice Only</b>		<b>Unknown</b>
Account No.  <b>Kraus Electric, LLC</b> <b>16456 S Morrill Road</b> <b>Scranton, KS 66537</b>	-		<b>12/09</b> <b>Vendor</b>		<b>668.10</b>
Sheet no. <u>15</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal</b> (Total of this page) <b>231,462.41</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>LEWIS SIGN</b> <b>8811 s. FIRST STREET</b> <b>AUSTIN, TX 78748</b>	-		<b>6/09 - 9/09</b> <b>Vendor</b>				<b>5,554.68</b>	
Account No.  <b>Lite Brite Signs, Inc.</b> <b>51 Montgomery Street</b> <b>Middletown, NY 10940</b>	-		<b>6/09 - 8/09</b> <b>Vendor</b>				<b>910.25</b>	
Account No.  <b>M &amp; J Sign Company</b> <b>5900 2nd St. NW</b> <b>PO BOX 30205</b> <b>ALBUQUERQUE, NM 87190</b>	-		<b>12/10</b> <b>Vendor</b>				<b>75.00</b>	
Account No.  <b>M Tech Exterminator Co</b> <b>12599 TELFAIR AVE.</b> <b>SYLMAR, CA 91342</b>	-		<b>4/09 - 12/09</b> <b>Vendor</b>				<b>855.00</b>	
Account No.  <b>MasterCare Building Services</b> <b>7701 Garden Grove Blvd.</b> <b>Garden Grove, CA 92841</b>	-		<b>8/09 - 12/09</b> <b>Vendor</b>				<b>4,250.00</b>	
Sheet no. <u>16</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>11,644.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>MEDARDO GONZALEZ</b> <b>5331 Cahuenga Blvd., #26</b> <b>N Hollywood, CA 91601</b>		-	<b>1/10</b> <b>Vendor</b>				<b>14,185.00</b>	
Account No.  <b>MEYER SIGN CO. OF OREGON INC.</b> <b>15205 SW 74TH AVE.</b> <b>TIGARD, OR 97224</b>		-	<b>10/09</b> <b>Vendor</b>				<b>966.15</b>	
Account No.  <b>Micro Systems Concepts</b> <b>16625 Arminta St.</b> <b>Van Nuys, CA 91406</b>		-	<b>6/09 &amp; 11/09</b> <b>Vendor</b>				<b>1,317.26</b>	
Account No.  <b>MID-AMERICA SIGN WORKS INC</b> <b>P.O. BOX 105138</b> <b>JEFFERSON CITY, MO 65110-5138</b>		-	<b>9/09</b> <b>Vendor</b>				<b>290.29</b>	
Account No.  <b>Midwest Sign Company</b> <b>6914 West 101 St.</b> <b>Overland Park, KS 66212</b>		-	<b>1/10</b> <b>Vendor</b>				<b>257.14</b>	
Sheet no. <u>17</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>17,015.84</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>MINI BRUTE SERVICE CO, INC.</b> <b>1025 ORCA ST</b> <b>SUITE S4</b> <b>ANCHORAGE, AK 99501</b>	-		<b>8/09 - 10/09</b> <b>Vendor</b>				<b>782.08</b>
Account No.  <b>MJ SIGNS</b> <b>PO BOX 30205</b> <b>ALBUQUERQUE, NM 87190</b>	-		<b>7/09 - 10/09</b> <b>Vendor</b>				<b>3,067.77</b>
Account No.  <b>MODERN NEON &amp; PLASTICS, CO.</b> <b>1520 N. COMMERCIAL ROAD.</b> <b>NIXA, MO 65714</b>	-		<b>9/09</b> <b>Vendor</b>				<b>1,000.00</b>
Account No.  <b>MOUNTAIN STATES SIGNS LLC</b> <b>711 E FOX FARM RD UNIT 3</b> <b>CHEYENNE, WY 82007</b>	-		<b>11/09</b> <b>Vendor</b>				<b>300.00</b>
Account No.  <b>NATIONAL SIGNS LLC</b> <b>3830 ROCKBOTTOM ST.</b> <b>N. LAS VEGAS, NV 89030</b>	-		<b>4/08</b> <b>Vendor</b>				<b>409.45</b>
Sheet no. <u>18</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>5,559.30</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>NATIVE SIGNS</b> <b>8203 US HWY 65</b> <b>BRANDSON, MO 65616</b>		-	<b>1/10</b> <b>Vendor</b>				<b>176.00</b>	
Account No.  <b>NATURALITE NEON</b> <b>2520 W. HOLLY STREET</b> <b>PHOENIX, AZ 85009</b>		-	<b>11/09</b> <b>Vendor</b>				<b>420.00</b>	
Account No.  <b>NIX SIGNS</b> <b>5025 WEST YELLOWSTONE HWY</b> <b>CASPER, WY 82604</b>		-	<b>10/09</b> <b>Vendor</b>				<b>156.52</b>	
Account No.  <b>NORTHSTAR SIGN &amp; LIGHTING, LTD.</b> <b>12763 - 60 AVE.</b> <b>Surrey, BC, Canada, V3X 2K9</b>		-	<b>8/09</b> <b>Vendor</b>				<b>584.85</b>	
Account No.  <b>NU-LINE SIGNS</b> <b>3310 W CENTRAL</b> <b>WICHITA, KS 67203</b>		-	<b>10/09 - 12/09</b> <b>Vendor</b>				<b>909.53</b>	
Sheet no. <u>19</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>2,246.90</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>NUSSO SIGN SERVICE</b> <b>P.O. BOX 518</b> <b>CYPRESS, CA 90630</b>	-		<b>11/09 - 12/09</b> <b>Vendor</b>				<b>715.00</b>	
Account No.  <b>OFFICE DEPOT</b> <b>PO BOX 70025</b> <b>LOS ANGELES, CA 90074-0025</b>	-		<b>1/08 11/08</b> <b>Vendor</b>				<b>1,244.23</b>	
Account No.  <b>PACIFIC COAST NEON</b> <b>1411 West 15th Street</b> <b>Los Angeles, CA 90813</b>	-		<b>3/08</b> <b>Vendor</b>				<b>894.00</b>	
Account No.  <b>PACIFIC CREST ELECTRIC</b> <b>PO BOX 1551</b> <b>SNOHOMISH, WA 98291</b>	-		<b>10/09</b> <b>Vendor</b>				<b>2,810.00</b>	
Account No.  <b>PACIFIC SIGN ERECTORS INC.</b> <b>9792 EDMONDS WAY #172</b> <b>EDMONDS, WA 98020</b>	-		<b>10/09 - 11/09</b> <b>Vendor</b>				<b>3,531.98</b>	
Sheet no. <u>20</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>9,195.21</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>PALADIN PROJECTS</b> <b>2331 S 6TH AVE.</b> <b>ARCADIA, CA 91006</b>	-		<b>10/09</b> <b>Vendor</b>		<b>15,250.00</b>
Account No.  <b>PALO VERDE SIGNS INC</b> <b>3302 S PALO VERDE RD</b> <b>TUCSON, AZ 85713</b>	-		<b>10/09 - 12/09</b> <b>Vendor</b>		<b>577.17</b>
Account No.  <b>Paradise Signs</b> <b>8573 Canoga Ave.</b> <b>Canoga Park, CA 91304</b>	-		<b>4/09 - 6/09</b> <b>Vendor</b>		<b>3,090.00</b>
Account No.  <b>PARVIN-CLAUSS SIGN COMPANY</b> <b>INC.</b> <b>165 TUBEWAY DRIVE.</b> <b>CAROL STREAM, IL 60188</b>	-		<b>11/09 - 12/09</b> <b>Vendor</b>		<b>775.00</b>
Account No.  <b>PHSI PURE WATER FINANCE</b> <b>PO BOX 404582</b> <b>ATLANTA, GA 30384-4582</b>	-		<b>12/09 - 1/10</b> <b>Vendor</b>		<b>195.58</b>
Sheet no. <u>21</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>19,887.75</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>Plasti-Lite Signs</b> <b>9915 Gravius Road</b> <b>St. Louis, MO 63123</b>	-		<b>4/09</b> <b>Vendor</b>				<b>200.00</b>	
Account No.  <b>PLVTZ, Inc.</b> <b>ONE PENN PLAZA</b> <b>NEW YORK, NY 10119</b>	-		<b>11/09</b> <b>Customer who filed bankruptcy - Preferential</b> <b>Treatment payment request from U.S. Trustee.</b>				<b>108,699.60</b>	
Account No.  <b>PRETORIUS ELECTRIC</b> <b>267A S. MAIN STREET</b> <b>W. BRIDGEWATER, MA 22379</b>	-		<b>08/09 - 09/09</b> <b>Vendor</b>				<b>4,102.50</b>	
Account No.  <b>QRS SIGNS LLC</b> <b>P.O. BOX 5404</b> <b>HELENA, MT 59604</b>	-		<b>1/08</b> <b>Vendor</b>				<b>200.00</b>	
Account No.  <b>QUILL</b> <b>P.O. BOX 37600</b> <b>PHILADELPHIA, PA 19101-0600</b>	-		<b>06/08</b> <b>Vendor</b>				<b>647.88</b>	
Sheet no. <u>22</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>113,849.98</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Rainbow Neon Sign Company</b> <b>257 W 3300 South</b> <b>Salt Lake City, UT 84115</b>		-	<b>1/10</b> <b>Vendor</b>				<b>696.91</b>	
Account No.  <b>RAMSAY SIGNS</b> <b>9160 SE 74TH AVENUE</b> <b>PORTLAND, OR 97206</b>		-	<b>11/09 - 12/09</b> <b>Vendor</b>				<b>1,729.98</b>	
Account No.  <b>Redmond Sign Company</b> <b>124 S.E. Railroad Blvd</b> <b>Redmond, OR 97756</b>		-	<b>1/10</b> <b>Vendor</b>				<b>600.00</b>	
Account No.  <b>REED EXHIBITIONS</b> <b>383 Main Ave.</b> <b>Norwalk, CT 06851</b>		-	<b>11/09</b> <b>Vendor</b>				<b>17,041.35</b>	
Account No.  <b>REGENCY FIRE &amp; SECURITY</b> <b>SERVICES</b> <b>6925 FARMDALE AVE.</b> <b>NORTH HOLLYWOOD, CA 91605</b>		-	<b>4/09 - 1/10</b> <b>Vendor</b>				<b>960.00</b>	
Sheet no. <u>23</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>21,028.24</b>



In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>REGENCY TESTING, INC.</b> <b>6925 FARMDALE AVE</b> <b>NORTH HOLLYWOOD, CA 91605</b>	-		<b>11/09</b> <b>Vendor</b>				<b>235.00</b>	
Account No.  <b>RICOH AMERICAS CORP.</b> <b>PO BOX 4245</b> <b>CAROL STREAM, IL 60197-4245</b>	-		<b>8/08 -10/09</b> <b>Vendor</b>				<b>1,384.86</b>	
Account No.  <b>ROLANDAS CONSTRUCTION</b> <b>300 California Ave.</b> <b>#12A</b> <b>Santa Monica, CA 90406</b>	-		<b>7/09 &amp; 11/09</b> <b>Vendor</b>				<b>2,782.00</b>	
Account No.  <b>ROYAL OFFICE PRODUCTS</b> <b>P.O. BOX 2403</b> <b>BEDFORD PARK, IL 60499-2403</b>	-		<b>1/09</b> <b>Vendor</b>				<b>353.32</b>	
Account No.  <b>SCANLIN SIGN SERVICE, INC.</b> <b>13123 Mulad Ct.</b> <b>STAFFORD, TX 77477</b>	-		<b>7/09 - 8/09</b> <b>Vendor</b>				<b>2,359.45</b>	
Sheet no. <u>24</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>7,114.63</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>SCHLOSSER SIGNS, INC</b> <b>3597 DRAFT HORSE CT</b> <b>LOVELAND, CO 80538</b>	-		<b>12/09</b> <b>Vendor</b>				<b>1,310.55</b>
Account No.  <b>SEIZ SIGN COMPANY</b> <b>1231 CENTRAL AVE</b> <b>HOT SPRINGS, AR 71901</b>	-		<b>12/09</b> <b>Vendor</b>				<b>2,025.30</b>
Account No.  <b>SHANE'S SIGNS</b> <b>8280 RUGBY ROAD</b> <b>MANASSAS, VA 20111</b>	-		<b>7/09</b> <b>Vendor</b>				<b>150.00</b>
Account No.  <b>Sign Art</b> <b>4453 Laukini Rd.</b> <b>Lihue, HI 96766</b>	-		<b>5/08</b> <b>Vendor</b>				<b>150.00</b>
Account No.  <b>SIGN DESIGN &amp; JC AWNING</b> <b>501 WILLETT AVENUE</b> <b>PORT CHESTER, NY 10573</b>	-		<b>6/09</b> <b>Vendor</b>				<b>268.44</b>
Sheet no. <u>25</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>3,904.29</b>

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>SIGN SHOP ILLUMINATED, LLC</b> <b>3505 E. PLATTE AVENUE</b> <b>COLORADO SPRINGS, CO 80909</b>	-		<b>4/09 - 10/09</b> <b>Vendor</b>				<b>1,273.20</b>	
Account No.  <b>Sign Tech of North Carolina, Inc.</b> <b>311 Berkley St.</b> <b>High Point, NC 27261</b>	-		<b>8/09 - 12/09</b> <b>Vendor</b>				<b>13,540.00</b>	
Account No.  <b>SIGN WORKS - MONTEREY, CA</b> <b>2320 DEL MONTE AVE.</b> <b>#2A</b> <b>MONTEREY, CA 93940</b>	-		<b>8/09</b> <b>Vendor</b>				<b>1,687.04</b>	
Account No.  <b>SIGN WORKS BULLHEAD CITY</b> <b>2921 FRIENDLY PL</b> <b>#12</b> <b>BULLHEAD CITY, AZ 86442</b>	-		<b>12/09</b> <b>Vendor</b>				<b>410.27</b>	
Account No.  <b>SIGN WORLD, INC.</b> <b>200 FOSTER AVENUE</b> <b>CHARLOTTE, NC 28203</b>	-		<b>10/09 - 11/09</b> <b>Vendor</b>				<b>3,392.12</b>	
Sheet no. <u>26</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>20,302.63</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>SIGN-A-RAMA- DALLAS</b> <b>6110 GREENVILLE AVE.</b> <b>STE 300</b> <b>DALLAS, TX 75206</b>	-		<b>5/08</b> <b>Vendor</b>				<b>150.00</b>
Account No.  <b>SIGN-A-RAMA-CHATSWORTH</b> <b>20952 NORDHOFF ST.</b> <b>CHATSWORTH, CA 91311</b>	-		<b>1/09 - 1/10</b> <b>Vendor</b>				<b>3,692.50</b>
Account No.  <b>SIGN-A-RAMA-OCEANSIDE</b> <b>2216 S El Camino Real</b> <b>SUITE 201</b> <b>OCEANSIDE, CA 92054</b>	-		<b>1/08</b> <b>Vendor</b>				<b>596.25</b>
Account No.  <b>SIGN-A-RAMA-ROSEVILLE,CA</b> <b>1120 DOUGLAS BLVD</b> <b>SUITE B</b> <b>ROSEVILLE, CA 95678</b>	-		<b>11/09</b> <b>Vendor</b>				<b>54.45</b>
Account No.  <b>SIGNART OF NEW MEXICO, INC.</b> <b>117 VERANDA RD NW</b> <b>ALBUQUERQUE, NM 87107</b>	-		<b>9/09</b> <b>Vendor</b>				<b>374.86</b>
Subtotal (Total of this page)							<b>4,868.06</b>

Sheet no. 27 of 32 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>SignGraphx</b> <b>9091 Euclid Ave.</b> <b>Manassas, VA 20110</b>	-		<b>12/09</b> <b>Vendor</b>				<b>1,350.00</b>
Account No.  <b>SIGNMEDIA, INC</b> <b>2109 MINGEE DR</b> <b>HAMPTON, VA 23661</b>	-		<b>12/09</b> <b>Vendor</b>				<b>302.50</b>
Account No.  <b>SIGNS OF ALL KINDS</b> <b>11573 BODEGA HWY.</b> <b>SEBASTOPOL, CA 95472</b>	-		<b>11/09</b> <b>Vendor</b>				<b>720.00</b>
Account No.  <b>SIGNS UNLIMITED</b> <b>P.O. BOX 7364</b> <b>CHARLOTTE, NC 28241</b>	-		<b>9/09</b> <b>Vendor</b>				<b>1,562.50</b>
Account No.  <b>SIGNSATIONS</b> <b>5425 N. DIXIE HWY</b> <b>BOCA RATON, FL 33487</b>	-		<b>8/09 - 10/09</b> <b>Vendor</b>				<b>2,950.00</b>
Sheet no. <u>28</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>6,885.00</b>
Subtotal (Total of this page)							<b>6,885.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>SJ Lighting, Inc.</b> <b>2138 Monifieth Way</b> <b>Sacramento, CA 95822</b>	-		<b>3/09 - 8/09</b> <b>Vendor</b>				<b>1,522.59</b>	
Account No.  <b>Southwest Signs &amp; Graphics</b> <b>7970 Main Street</b> <b>Frisco, TX 75034</b>	-		<b>10/09</b> <b>Vendor</b>				<b>Unknown</b>	
Account No.  <b>Spectrum Signs</b> <b>P.O. Box GB</b> <b>Los Gatos, CA 95031</b>	-		<b>1/09</b> <b>Vendor</b>				<b>150.00</b>	
Account No.  <b>STAPLES</b> <b>500 STAPLES DRIVE.</b> <b>FRAMMINGHAM, MA 01702</b>	-		<b>1/09 - 4/09</b> <b>Vendor</b>				<b>4,606.71</b>	
Account No.  <b>STEVE PETERSON SIGNS &amp; SERVICES</b> <b>652 LOCKHAVEN DRIVE</b> <b>PACIFICA, CA 94044</b>	-		<b>1/09 - 11/09</b> <b>Vendor</b>				<b>2,787.96</b>	
Sheet no. <u>29</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>9,067.26</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>STRONGHOLD SIGNS, INC</b> <b>4661 N. COMMERCE DR</b> <b>SIERRA VISTA, AZ 85635</b>	-		<b>12/09</b> <b>Vendor</b>				<b>243.05</b>	
Account No.  <b>SUNSET LIGHTING &amp; SIGN</b> <b>5380 S. CAMERON</b> <b>#5</b> <b>LAS VEGAS, NV 89118</b>	-		<b>2/09 - 1/10</b> <b>Vendor</b>				<b>12,496.40</b>	
Account No.  <b>The Business Legal Group</b> <b>225 South Lake Ave.</b> <b>Suite 300</b> <b>Pasadena, CA 91101</b>	-		<b>11/09 - 1/10</b> <b>Legal Services</b>				<b>25,000.00</b>	
Account No.  <b>THE CHISM COMPANY</b> <b>111 RAMBLE LANE</b> <b>#110</b> <b>AUSTIN, TX 78745</b>	-		<b>11/09</b> <b>Vendor</b>				<b>3,700.00</b>	
Account No.  <b>Theodora Oringher Miller &amp; Richman</b> <b>2029 Century Park East</b> <b>6th Floor</b> <b>Los Angeles, CA 90067-2009</b>	-		<b>12/9/08</b> <b>Legal Services</b>				<b>30,248.92</b>	
Sheet no. <u>30</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>71,688.37</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>TOPS LIGHTING</b> <b>8750 HEATHER ST.</b> <b>Vancouver, BC, Canada, V6P 3S9</b>	-		<b>11/09</b> <b>Vendor</b>				<b>1,500.98</b>	
Account No.  <b>TUBE ART DISPLAYS, INC.</b> <b>1705 4TH AVENUE SOUTH</b> <b>SEATTLE, WA 98134</b>	-		<b>11/09</b> <b>Vendor</b>				<b>2,504.00</b>	
Account No.  <b>VAN NUYS AWNING, INC</b> <b>5661 SEPULVEDA BLVD.</b> <b>VAN NUYS, CA 91411</b>	-		<b>8/09</b> <b>Vendor</b>				<b>1,040.00</b>	
Account No.  <b>VitalSigns</b> <b>111 Babcock Blvd W</b> <b>Delano, MN 55328</b>	-		<b>11/09</b> <b>Vendor</b>				<b>275.00</b>	
Account No.  <b>WARREN SIGN</b> <b>2955 ARNOLD TENBROOK ROAD</b> <b>ARNOLD, MO 63010</b>	-		<b>5/09 - 7/09</b> <b>Vendor</b>				<b>5,635.00</b>	
Sheet no. <u>31</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal</b> (Total of this page)	<b>10,954.98</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Visible Graphics, Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>YRC</b> <b>P.O. Box 100129</b> <b>Pasadena, CA 91189-0129</b>	-		<b>8/09 - 12/09</b> <b>Vendor</b>		<b>8,538.80</b>
Account No.  <b>ZIGLIN SIGNS</b> <b>540 VOSSBRINK DRIVE</b> <b>WASHINGTON, MO 63090</b>	-		<b>12/09</b> <b>Vendor</b>		<b>619.66</b>
Account No.					
Account No.					
Account No.					
Sheet no. <b>32</b> of <b>32</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page) <b>9,158.46</b>
					Total (Report on Summary of Schedules) <b>862,517.00</b>

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>KNG Holdings</b> <b>8943 Fullbright Ave.</b> <b>Chatsworth, CA 91311</b>	<b>Lease Term - 10 Years commencing 7/1/07 - \$14,000.00 per month.</b>
<b>Marlin Leasing Corp</b> <b>PO Box 13604</b> <b>Philadelphia, PA 19101-3604</b>	<b>Roland Printer Cutter, customer account # 1180418</b>
<b>PHSI Pure Water Finance</b> <b>PO Box 404582</b> <b>Atlanta, GA 30384</b>	<b>Water Cooler Unit</b> <b>Acct # : 0000078351</b>
<b>Wells Fargo</b> <b>PO Box 6434</b> <b>Carol Stream, IL 60197</b>	<b>Cisco and Catalyst Computer</b> <b>Account # 001-0051360-001</b>

B6H (Official Form 6H) (12/07)

In re Visible Graphics, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**To Follow**

0

\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
Central District of California**

In re Visible Graphics, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 46 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 4, 2010

Signature /s/ Ken Kendall

**Ken Kendall**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court
Central District of California

In re Visible Graphics, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None."

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE. Rows show 2008 Gross Rcpts \$4,752,870.00 - Net Income <\$61,773.00>, 2009 - From P & L January through December - <\$387,206.79>, and 2010 - From P & L - January 2010 - <\$169,248.47>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>ABTECH</b> 5865 Smithway Street Los Angeles, CA 90040	12/18/09 - \$2,709.24	<b>\$5,879.06</b>	<b>\$0.00</b>
	1/1/10 - \$1,147.03		
	1/21/10 - \$2,022.79		
<b>Action Sign &amp; Lighting</b> PO Box 1330 Queen Creek, AZ 85242	11/5/09 - \$1,000.00	<b>\$5,860.00</b>	<b>\$0.00</b>
	11/16/09 - \$1,000.00		
	11/24/09 - \$2,000.00		
	12/4/09 - \$870.00		
	12/16/09 - \$990.00		
<b>Creative Financial Partners Inc.</b> 8943 Fullbright Ave. Chatsworth, CA 91311	11/2/09 - \$400.00	<b>\$20,400.00</b>	<b>\$0.00</b>
	11/3/09 - \$2,500.00		
	11/10/09 - \$1,300.00		
	11/11/09 - \$1,000.00		
	11/13/09 - \$3,500.00		
	11/20/09 - \$200.00		
	11/20/09 - \$2,000.00		
	11/23/09 - \$2,000.00		
	11/30/09 - \$2,000.00		
	12/1/09 - \$4,000.00		
	12/8/09 - \$1,000.00		
12/17/09 - \$500.00			
<b>Doyle Signs Inc.</b> 232 Interstate Rd. Addison, IL 60101	11/12/09 - \$2,403.08	<b>\$11,401.48</b>	<b>\$0.00</b>
	11/16/09 - \$7,748.40		
	12/16/09 - \$1,250.00		
<b>Facility Solutions Group</b> PO Box 971492 Dallas, TX 75397-1492	12/3/09 - \$4,000.00	<b>\$6,000.00</b>	<b>\$0.00</b>
	12/15/09 - \$2,000.00		

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>JB Signs</b> 2837A Whipple Road Union City, CA 94587	11/3/09 - \$999.00	<b>\$10,045.00</b>	<b>\$0.00</b>
	11/10/09 - \$4,350.00		
	12/2/09 - \$1,440.00		
	1/20/10 - \$3,256.00		
<b>Medardo Gonzalez</b> 5331 Cahuenga Blvd, #26 North Hollywood, CA 91601	11/6/09 - \$2,000.00	<b>\$23,940.00</b>	<b>\$0.00</b>
	11/20/09 - \$3,195.00		
	11/24/09 - \$2,000.00		
	12/2/09 - \$4,195.00		
	12/4/09 - \$2,000.00		
	12/11/09 - \$1,275.00		
	12/17/09 - \$1,275.00		
	12/24/09 - \$2,000.00		
	12/29/09 - \$2,000.00		
	1/11/09 - \$2,000.00		
	1/21/09 - \$2,000.00		
	<b>National Bank of California</b> 145 South Fairfax Ave. Los Angeles, CA 90036		
11/9/09 - \$7,072.64			
11/15/09 - \$3,250.00			
11/16/09 - \$1,560.40			
11/16/09 - \$1,721.45			
11/20/09 - \$3,286.30			
11/20/09 - \$1,306.65			
11/20/09 - \$2,530.00			
12/1/09 - \$3,250.00			
12/9/09 - \$2,250.00			
12/15/09 - \$3,125.00			
<b>The Business Legal Group</b> 225 South Lake Ave. Suite 300 Pasadena, CA 91101	1/1/10 - \$3,375.00	<b>\$51,000.00</b>	<b>\$25,000.00</b>
	1/21/10 - \$3,250.00		
	1/7/10		
<b>Christina Garcia</b> 21616 Califa Street Unit 223 Woodland Hills, CA 91367	11/10/09 - \$1,097.31	<b>\$6,536.12</b>	<b>\$0.00</b>
	11/25/09 - \$1,069.57		
	12/10/09 - \$955.37		
	12/24/09 - \$1,022.64		
	1/8/09 - \$1,034.44		
	1/25/09 - \$1,136.01		
<b>Daisy Kang</b> 1659 Mohawn Street Unit 12 Los Angeles, CA 90026	1/25/09 - \$220.78	<b>\$14,552.99</b>	<b>\$0.00</b>
	11/25/09 - \$1,247.22		
	12/10/09 - \$1,247.19		
	12/24/09 - \$1,247.21		
	1/8/10 - \$1,241.12		
	1/21/10 - \$2,281.25		
	1/25/10 - \$1,241.11		
	1/27/10 - \$2,281.25		
<b>David Mahn</b> 1404 Sapphire Dragon Street Newbury Park, CA 91320	1/28/10 - \$3,766.64	<b>\$16,970.24</b>	<b>\$0.00</b>
	11/25/09 - \$3,314.78		
	12/10/09 - \$3,706.45		
	12/24/09 - \$3,534.96		
	1/8/10 - \$3,207.02		
<b>Crispin Zomorano</b> 4508 Bedilion Street Los Angeles, CA 90032	1/25/10 - \$3,207.03	<b>\$9,631.57</b>	<b>\$0.00</b>
	11/10/09 - \$1,558.25		
	11/25/09 - \$1,637.16		
	12/8/09 - \$868.69		
	12/10/09 - \$1,378.37		
	12/24/09 - \$1,333.17		
	1/8/10 - \$1,334.34		
1/25/10 - \$1,521.59			

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Edward Nazaryan</b> 10336 Wilsey Ave Tujunga, CA 91042	11/10/09 - \$1,058.75 11/25/09 - \$967.99 12/10/09 - \$817.89 12/24/09 - \$890.50 1/8/10 - \$889.25 1/25/10 - \$953.07	\$5,577.45	\$0.00
<b>Pat Rettig</b> P.O. Box 292790 Phelan, CA 92329	11/1/09 - 1/29/10	\$19,500.00	\$0.00

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Ken Kendall, Inc.</b> 8943 Fullbright Avenue Chatsworth, CA 91311 Owner's Company	11/1/09 - 1/28/10	\$500.00	\$66,320.00
<b>Just Wholesale Signs, Inc.</b> 8946 Fullbright Ave. Chatsworth, CA 91311 Sister Company	1/1/09 - 12/31/09	\$745,382.60	\$0.00
<b>KNG Holdings</b> 8943 Fullbright Ave Chatsworth, CA 91311 Owner's Company	1/1/09 - 12/31/09	\$175,050.00	\$0.00
<b>Creative Financial Partners</b> 8943 Fullbright Ave. Chatsworth, CA 91311 Sister Company	1/1/09 - 12/31/09	\$194,904.99	\$0.00
<b>Janine Kendall</b> 303 N. Federick St. Burbank, CA 91505 Wife of owner	1/1/09 - 12/31/09	\$22,318.25	\$0.00
<b>Alina Manila</b> 5503 Cartwright Ave. North Hollywood, CA 91601 Sister In-Law of owner	1/1/09 - 12/31/09	\$1,139.01	\$0.00
<b>Kevin Kendall</b> 1901 Victoria Circle McKinney, TX 75070 Brother of Owner	1/1/09 - 12/31/09	\$28,918.44	\$0.00
<b>Greg Beck</b> 11813 Nightingale Street Moorpark, CA 93021 Uncle of Owner	1/1/09 - 12/31/09	\$19,800.00	\$7,500.00
<b>Zack Kendall</b> 304 N Fredrick Street Burbank, CA 91505 Son of Owner	1/1/09 - 12/31/09	\$17,599.47	\$0.00



NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Seth Kendall</b> 305 N. Fedric Street Burbank, CA 91505 Son of Owner	1/1/09 - 12/31/09	\$2,380.16	\$0.00
<b>Kendall Signs, Inc.</b> 8947 Fullbright Ave. Chatsworth, CA 91311 Father's Company	1/1/09 - 12/31/09	\$4,655.41	\$0.00
<b>Kandiss Kendall</b> 306 N. Fredric Street Burbank, CA 91505 Daughter of Owner	1/1/09 - 12/31/09	\$18,293.73	\$0.00
<b>Ken Kendall</b> 302 N. Fredrick Street Burbank, CA 91505 Owner	Payroll: \$59,555.42 Loan Repayment: 8,391.51	\$67,946.93	\$164,050.31

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
<b>Media City Church 296 E. Providencia Ave. Burbank, CA 91502</b>	<b>None</b>	<b>1/5/09 - 12/28/09</b>	<b>\$13,500.00</b>

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Law Offices of Steven R. Fox 17835 Ventura Blvd Ste 306 Encino, CA 91316</b>	<b>1/29/09</b>	<b>\$30,000.00</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>See Question 3</b>		

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>First Commerce Bank 16861 Ventura Blvd Encino, CA 91436</b>	<b>Checking Account #xxx6884</b>	<b>\$500.00 1/10</b>

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>Janine &amp; Ken Kendall 302 N. Fredrick St. Burbank, CA 91505</b>	<b>Home furniture and moving boxes</b>	<b>8946 Fullbright Ave. Chatsworth, CA 91311</b>

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
<b>6840 Hayvenhurst Ave. Suite 100 Van Nuys, CA 91406</b>	<b>Same</b>	<b>May 2004 - June 2007</b>

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				
<b>Visible Graphics, Inc.</b>	<b>57-1143551</b>	<b>8946 Fullbright Ave. Chatsworth, CA 91311</b>	<b>Signage Broker</b>	<b>12/28/2002 - Current</b>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Locove Say &amp; Co. (CPA) 23901 Calabasas Road Suite 2085 Calabasas, CA 91302-3380</b>	<b>Current</b>
<b>Alina Manila 5503 Cartwright Ave. North Hollywood, CA 91601</b>	<b>12/3/09 - Current</b>
<b>Juan Karam 722 Portola Ave Glendale, CA 91206</b>	<b>11/08 - 12/09</b>
<b>George Khanpapyan</b>	<b>7/2007 - 10/2008</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
<b>Summit Financial 2455 E Parley's Way Suite 200 Salt Lake City, UT 84109</b>	<b>2009</b>

NAME AND ADDRESS	DATE ISSUED
<b>First Community Financial</b> <b>4000 North Central Ave</b> <b>Phoenix, AZ 85012</b>	<b>2008/2009</b>
<b>East West Bank</b> <b>9300 Flair Drive</b> <b>5th Floor</b> <b>El Monte, CA 91731</b>	<b>2008</b>
<b>Southland EDC</b> <b>400 N Tustin Avenue</b> <b>Suite 125</b> <b>Santa Ana, CA 92705</b>	<b>2008</b>

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Kenneth Kendall</b> <b>302 N. Fredric St.</b> <b>Burbank, CA 91505</b>	<b>CEO</b>	<b>100%</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 4, 2010

Signature /s/ Ken Kendall  
**Ken Kendall**  
**CEO**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re  <b>Visible Graphics, Inc.</b>   Debtor.	Case No.:   <p style="text-align: center;"><b>DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR</b></p>

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <u>30,000.00</u>
Prior to the filing of this statement I have received .....	\$ <u>30,000.00</u>
Balance Due .....	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 4, 2010**  
Date

**/s/ Steven R. Fox**  
**Steven R. Fox 138808**  
 Signature of Attorney  
**Law Offices of Steven R. Fox**  
 Name of Law Firm  
**17835 Ventura Blvd.**  
**Suite 306**  
**Encino, CA 91316**  
**(818) 774-3545 Fax: (818) 774-3707**



**MASTER MAILING LIST**  
**Verification Pursuant to Local Bankruptcy Rule 1007-2(d)**

Name Steven R. Fox 138808

Address 17835 Ventura Blvd. Suite 306 Encino, CA 91316

Telephone (818) 774-3545 Fax: (818) 774-3707

- Attorney for Debtor(s)  
 Debtor in Pro Per

<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
List all names including trade names used by Debtor(s) within last 8 years: <b>Visible Graphics, Inc.</b>	Case No.:
	Chapter: <b>11</b>

**VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 22 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: February 4, 2010

/s/ Ken Kendall  
**Ken Kendall/CEO**  
Signer/Title

Visible Graphics, Inc.  
8943 Fullbright Ave.  
Chatsworth, CA 91311

Steven R. Fox  
Law Offices of Steven R. Fox  
17835 Ventura Blvd.  
Suite 306  
Encino, CA 91316

A M Tile Co.  
18634 Kipton Place  
Tarzana, CA 91356

A-1 ELECTRIC  
8200 W. DOE AVENUE  
VISALIA, CA 93291

A.D.S. INTERNATIONAL, INC  
CACHE VALLEY SIGNS  
252 E 760 S  
WELLSVILLE, UT 84339

AC SIGNS, LLC  
11609 S. ORANGE BLOSSOM TRAIL  
ORLANDO, FL 32837

ACCENT AWNINGS, INC.  
P.O. BOX 671984  
MARIETTA, GA 30006

ACTION SIGN & LIGHTING  
PO BOX 1330  
QUEEN CREEK, AZ 85242

AHERN RENTALS  
ACCOUNTNS RECEIVABLES  
4241 ARVILLE STREET  
LAS VEGAS, NV 89103-3713

ALL QUALITY SIGNS  
7970 Main Street  
Frisco, TX 75034

ALLEN SIGNS & LIGHTING SERVICE  
1115-1/2 E. HARRY  
WICHITA, KS 67211

ALPHA DESIGN SIGNS  
1813 MEADOW GROVE.  
FREDERICK, MD 21702

ANDERSON'S SIGNS & LIGHTING  
1240 N. FILBERT  
STOCKTON, CA 95205

ARIZONA AWNINGS  
1409 S. 21ST DRIVE  
PHOENIX, AZ 85009

Arrowhead  
P.O. BOX 856158  
LOUISVILLE, KY 40285-5158

BAY SIGNS, INC.  
16375 EAST 14TH STREET  
SAN LEANDRO, CA 94578

BELTWAY SIGN SERVICE, INC.  
7917 MARLBORO PIKE  
FORESTVILLE, MD 20747

BRANHAM SIGN COMPANY INC.  
127 CYPRESS ST.  
REYNOLDSBURG, OH 43068

Bright Light Sign Co.  
310 Telser Rd.  
Lake Zurich, IL 60047

BROOKLYN BULLETIN SIGNS  
105 INDUSTRIAL DRIVE, UNIT 1  
Whitby, Ontario, Canada, L1N 5Z9

Byrum Crane & Sign Services, Inc.  
4721 Bryson Lane  
Midlothian, TX 76065

Caesarstone US  
6840 Hayvenhurst Ave  
Van Nuys, CA 91406

CALLTOWER  
2270 CORPORATE CIRCLE  
SUITE 110  
HENDERSON, NV 89074

Capitol Signs  
PO Box 8106  
Lacey, WA 98509

CBS SIGN CO.  
21920 PLATTEVIEW ROAD  
GRETNA, NE 68028

CDW  
PO BOX 75723  
CHICAGO, IL 60675-5723

CEI ELECTRICAL & MECHANICAL  
SWIFT CONSTRUCTION, INC.  
2900 E. 13TH STREET  
KANSAS CITY, MO 64127

Charles Dunn RES inc Trst Acct  
KOB Lynwood/Midvale (111)  
800 W. Sixth St.  
Ste 600  
Los Angeles, CA 90017

City of Los Angeles  
Office of Finance  
200 N. Spring Street Rm 1225  
Los Angeles, CA 90051

City of Vacaville  
650 Merchant Street  
Vacaville, CA 95688

COMMERCIAL NEON INC.  
5547 North Golden State Blvd.  
Fresno, CA 93722

CONNELLY SIGNS & SVC LTD.  
61 HEATON AVE  
Winnipeg, MB, Canada, R3B 0J4

County of Los Angeles  
Department of Treasurer and Tax Col  
POB 514818  
Los Angeles, CA 90051-4818

County of Los Angeles  
Department of Treasurer and Tax Col  
255 North Hill St.  
Room 122  
Los Angeles, CA 90051-4818

Creative Financial Partners, Inc.  
8943 Fullbright Ave.  
Chatsworth, CA 91311

CROSSTOWN SIGN INC.  
16307 ABERDEEN ST. N.E.  
MINNEAPOLIS, MN 55304

CSG  
3922 COCONUT PALM DRIVE  
TAMPA, FL 33619

CUSTOM COFFEE PLAN  
FILE #55172  
LOS ANGELES, CA 90074-5172

CUSTOM GRAPH SIGNS & DES, INC.  
2501 3 AVE N  
PO BOX 9734  
FARGO, ND 58106

DARRELL'S SIGN COMPANY  
10965 HWY 242  
CONROE, TX 77385

DELTA SIGNS, INC.  
2100 SANGUINETTI LANE  
STOCKTON, CA 95025

DISCOUNT SIGN CO.  
4165 N. BANK STREET  
SUITE A  
KINGMAN, AZ 86409

DISH NETWORK  
DEPT 0063  
PALATINE, IL 60055-0063

Doyle Signs Inc.  
232 Interstate Rd.  
Addison, IL 60101

DWINELL'S VISUAL SYSTEMS LLC.  
7400 W. ARROWHEAD  
KENNEWICK, WA 99336

East West Bank  
9300 Flair Drive  
6th Floor  
El Monte, CA 91731

EDWARDS SIGNS & OUTDOOR  
2208 AIRPORT ROAD  
HOT SPRINGS, AR 71913

EL DORADO PLASTERING, INC.  
3420 E. DOUBLETREE RANCH ROAD  
#C104  
SCOTTSDALE, AZ 85258

ESCO PACIFIC SIGNS, INC.  
327 NW MIDDLE STREET  
CHEHALIS, WA 98532

Evenhirsch, LLC  
6840 Hayvenhurst Ave  
Van Nuys, CA 91406

EXCALIBUR SIGNS  
300 N. COIT ROAD  
SUITE 135  
RICHARDSON, TX 75080

FACILITY SOLUTIONS GROUP  
P.O. BOX 971492  
DALLAS, TX 75397-1492

FEDEX  
P. O. Box 7221  
Pasadena, CA 91109-7321

Fedex Freight West, Inc.  
Dept LA  
P.O. Box 21415  
Pasadena, CA 91185-1415

FedEx National TL  
P.O. BOX 95001  
LAKELAND, FL 33804-5001

FLASCO & VINYL SYSTEMS  
38330 N 40TH AVENUE  
PHOENIX, AZ 85019



FLASHTRIC, INC  
3434 N CICERO AVE  
CHICAGO, IL 60641-3720

FLUORESCO LIGHTING & SIGNS, INC.  
3131 E. 46TH. ST.  
PO BOX 27042  
TUCSON, AZ 85726-7042

Fresno Neon Sign Co., Inc.  
5901 S. Clinton Ave.  
Fresno, CA 93727

Full Bright Sign & Lighting  
2301 Ponderosa Drive  
Lawrence, KS 66046

GELBERG SIGNS  
6511 CHILLUM PLACE  
WASHINGTON, DC 20012

Golden Eagle Insurance  
P. O. Box 85834  
San Diego, CA 92186-5834

GOLDEN WEST  
114 EAST 37TH ST  
BOISE, ID 83714

GRAHAMS NEON  
456 N. COUNTRY CLUB DRIVE  
MESA, AZ 85201

Greg Beck  
11813 Nightingale Street  
Moorpark, CA 93021

GULF COAST SIGNS  
1713 NORTHGATE BLVD.  
SARASOTA, FL 34234

HARRELL SIGN CO., INC.  
512 PERSHING RD.  
RALEIGH, NC 27608

Harsch Investment Properties  
3111 S. Valley View Blvd  
Ste K-101  
Las Vegas, NV 89102

HIGHLIGHT SIGN  
PO BOX 1911  
HAYDEN, ID 83835

HOME DEPOT  
PO Box 6029  
The Lakes, NV 88901

ICSC  
P.O. BOX 26958  
NEW YORK, NY 10087-6958

ID Graphics Group, Inc.  
PO Box 506  
9 Bristol Drive  
S. Easton, MA 02375

INFINITY SIGN SYSTEMS  
1551 N. COURTNEY ROAD  
UNIT B-4  
INDEPENDENCE, MO 64050

INTEGRATED SIGN ASSOCIATES  
1160 PIONEER WAY  
SUITE M  
EL CAJON, CA 92090

INTEGRITY SIGN, INC.  
3601 19 STREET N.E.  
Calgary, Alberta, Canada, T2E 6S8

Internal Revenue Service  
Fresno IRS Center  
5045 E. Butler Ave.  
Fresno, CA 93888-0021

Internal Revenue Service  
Ogden, UT 84201-0038

Jacqueline N. Anker  
27 West Anapamu Street, Suite 325  
Santa Barbara, CA 93101

JB Signs  
2837A WHIPPLE ROAD  
UNION CITY, CA 94587

Just Wholesale  
8946 Fullbright Ave.  
Chatsworth, CA 91311

Katy Signs  
3622 Pinemont Dr.  
Houston, TX 77018

Ken Kendall  
302 N. Fredreick Street  
Burbank, CA 91505

Ken Kendall, Inc.  
8943 Fullbright Avenue  
Chatsworth, CA 91311

KERLEY SINGS, INC.  
7650 PRESTON DRIVE  
LANDOVER, MD 20785

KNG Holdings  
8943 Fullbright Ave.  
Chatsworth, CA 91311

Kraus Electric, LLC  
16456 S Morrill Road  
Scranton, KS 66537

LEWIS SIGN  
8811 s. FIRST STREET  
AUSTIN, TX 78748

Lite Brite Signs, Inc.  
51 Montgomery Street  
Middletown, NY 10940

M & J Sign Company  
5900 2nd St. NW  
PO BOX 30205  
ALBUQUERQUE, NM 87190

M Tech Exterminator Co  
12599 TELFAIR AVE.  
SYLMAR, CA 91342

MasterCare Building Services  
7701 Garden Grove Blvd.  
Garden Grove, CA 92841

MEDARDO GONZALEZ  
5331 Cahuenga Blvd., #26  
N Hollywood, CA 91601

MEYER SIGN CO. OF OREGON INC.  
15205 SW 74TH AVE.  
TIGARD, OR 97224

Micro Systems Concepts  
16625 Arminata St.  
Van Nuys, CA 91406

MID-AMERICA SIGN WORKS INC  
P.O. BOX 105138  
JEFFERSON CITY, MO 65110-5138

Midwest Sign Company  
6914 West 101 St.  
Overland Park, KS 66212

MINI BRUTE SERVICE CO, INC.  
1025 ORCA ST  
SUITE S4  
ANCHORAGE, AK 99501

MJ SIGNS  
PO BOX 30205  
ALBUQUERQUE, NM 87190

MODERN NEON & PLASTICS, CO.  
1520 N. COMMERCIAL ROAD.  
NIXA, MO 65714

MOUNTAIN STATES SIGNS LLC  
711 E FOX FARM RD UNIT 3  
CHEYENNE, WY 82007

NATIONAL SIGNS LLC  
3830 ROCKBOTTOM ST.  
N. LAS VEGAS, NV 89030

NATIVE SIGNS  
8203 US HWY 65  
BRANDSON, MO 65616

NATURALITE NEON  
2520 W. HOLLY STREET  
PHOENIX, AZ 85009

NIX SIGNS  
5025 WEST YELLOWSTONE HWY  
CASPER, WY 82604

NORTHSTAR SIGN & LIGHTING, LTD.  
12763 - 60 AVE.  
Surrey, BC, Canada, V3X 2K9

NU-LINE SIGNS  
3310 W CENTRAL  
WICHITA, KS 67203

NUSSO SIGN SERVICE  
P.O. BOX 518  
CYPRESS, CA 90630

OFFICE DEPOT  
PO BOX 70025  
LOS ANGELES, CA 90074-0025

PACIFIC COAST NEON  
1411 West 15th Street  
Los Angeles, CA 90813

PACIFIC CREST ELECTRIC  
PO BOX 1551  
SNOHOMISH, WA 98291

PACIFIC SIGN ERECTORS INC.  
9792 EDMONDS WAY #172  
EDMONDS, WA 98020

PALADIN PROJECTS  
2331 S 6TH AVE.  
ARCADIA, CA 91006

PALO VERDE SIGNS INC  
3302 S PALO VERDE RD  
TUCSON, AZ 85713

Paradise Signs  
8573 Canoga Ave.  
Canoga Park, CA 91304

PARVIN-CLAUSS SIGN COMPANY INC.  
165 TUBEWAY DRIVE.  
CAROL STREAM, IL 60188

PHSI PURE WATER FINANCE  
PO BOX 404582  
ATLANTA, GA 30384-4582

Plasti-Lite Signs  
9915 Gravias Road  
St. Louis, MO 63123

PLVTZ, Inc.  
ONE PENN PLAZA  
NEW YORK, NY 10119

PRETORIUS ELECTRIC  
267A S. MAIN STREET  
W. BRIDGEWATER, MA 22379

QRS SIGNS LLC  
P.O. BOX 5404  
HELENA, MT 59604



QUILL  
P.O. BOX 37600  
PHILADELPHIA, PA 19101-0600

Rainbow Neon Sign Company  
257 W 3300 South  
Salt Lake City, UT 84115

RAMSAY SIGNS  
9160 SE 74TH AVENUE  
PORTLAND, OR 97206

Redmond Sign Company  
124 S.E. Railroad Blvd  
Redmond, OR 97756

REED EXHIBITIONS  
383 Main Ave.  
Norwalk, CT 06851

REGENCY FIRE & SECURITY SERVICES  
6925 FARMDALE AVE.  
NORTH HOLLYWOOD, CA 91605

REGENCY TESTING, INC.  
6925 FARMDALE AVE  
NORTH HOLLYWOOD, CA 91605

RICOH AMERICAS CORP.  
PO BOX 4245  
CAROL STREAM, IL 60197-4245

ROLANDAS CONSTRUCTION  
300 California Ave.  
#12A  
Santa Monica, CA 90406

ROYAL OFFICE PRODUCTS  
P.O. BOX 2403  
BEDFORD PARK, IL 60499-2403

SCANLIN SIGN SERVICE, INC.  
13123 Mulad Ct.  
STAFFORD, TX 77477

SCHLOSSER SIGNS, INC  
3597 DRAFT HORSE CT  
LOVELAND, CO 80538

SEIZ SIGN COMPANY  
1231 CENTRAL AVE  
HOT SPRINGS, AR 71901

SHANE'S SIGNS  
8280 RUGBY ROAD  
MANASSAS, VA 20111

Sign Art  
4453 Laukini Rd.  
Lihue, HI 96766

SIGN DESIGN & JC AWNING  
501 WILLETT AVENUE  
PORT CHESTER, NY 10573

SIGN SHOP ILLUMINATED, LLC  
3505 E. PLATTE AVENUE  
COLORADO SPRINGS, CO 80909

Sign Tech of North Carolina, Inc.  
311 Berkley St.  
High Point, NC 27261

SIGN WORKS - MONTEREY, CA  
2320 DEL MONTE AVE.  
#2A  
MONTEREY, CA 93940

SIGN WORKS BULLHEAD CITY  
2921 FRIENDLY PL  
#12  
BULLHEAD CITY, AZ 86442

SIGN WORLD, INC.  
200 FOSTER AVENUE  
CHARLOTTE, NC 28203

SIGN-A-RAMA- DALLAS  
6110 GREENVILLE AVE.  
STE 300  
DALLAS, TX 75206

SIGN-A-RAMA-CHATSWORTH  
20952 NORDHOFF ST.  
CHATSWORTH, CA 91311

SIGN-A-RAMA-OCEANSIDE  
2216 S El Camino Real  
SUITE 201  
OCEANSIDE, CA 92054

SIGN-A-RAMA-ROSEVILLE, CA  
1120 DOUGLAS BLVD  
SUITE B  
ROSEVILLE, CA 95678

SIGNART OF NEW MEXICO, INC.  
117 VERANDA RD NW  
ALBUQUERQUE, NM 87107

SignGraphx  
9091 Euclid Ave.  
Manassas, VA 20110

SIGNMEDIA, INC  
2109 MINGEE DR  
HAMPTON, VA 23661

SIGNS OF ALL KINDS  
11573 BODEGA HWY.  
SEBASTOPOL, CA 95472

SIGNS UNLIMITED  
P.O. BOX 7364  
CHARLOTTE, NC 28241

SIGNSATIONS  
5425 N. DIXIE HWY  
BOCA RATON, FL 33487

SJ Lighting, Inc.  
2138 Monifieth Way  
Sacramento, CA 95822

Southwest Signs & Graphics  
7970 Main Street  
Frisco, TX 75034

Spectrum Signs  
P.O. Box GB  
Los Gatos, CA 95031

STAPLES  
500 STAPLES DRIVE.  
FRAMHINGHAM, MA 01702

State Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94279

STEVE PETERSON SIGNS & SERVICES  
652 LOCKHAVEN DRIVE  
PACIFICA, CA 94044

STRONGHOLD SIGNS, INC  
4661 N. COMMERCE DR  
SIERRA VISTA, AZ 85635

Summit Financial Resources  
2455 E Parley's Way  
Suite 200  
Salt Lake City, UT 84109

SUNSET LIGHTING & SIGN  
5380 S. CAMERON  
#5  
LAS VEGAS, NV 89118

The Business Legal Group  
225 South Lake Ave.  
Suite 300  
Pasadena, CA 91101

THE CHISM COMPANY  
111 RAMBLE LANE  
#110  
AUSTIN, TX 78745

Theodora Oringher Miller & Richman  
2029 Century Park East  
6th Floor  
Los Angeles, CA 90067-2009

To Follow

TOPS LIGHTING  
8750 HEATHER ST.  
Vancouver, BC, Canada, V6P 3S9

TUBE ART DISPLAYS, INC.  
1705 4TH AVENUE SOUTH  
SEATTLE, WA 98134

VAN NUYS AWNING, INC  
5661 SEPULVEDA BLVD.  
VAN NUYS, CA 91411

VitalSigns  
111 Babcock Blvd W  
Delano, MN 55328

WARREN SIGN  
2955 ARNOLD TENBROOK ROAD  
ARNOLD, MO 63010

YRC  
P.O. Box 100129  
Pasadena, CA 91189-0129

ZIGLIN SIGNS  
540 VOSSBRINK DRIVE  
WASHINGTON, MO 63090

Attorney or Party Name, Address, Telephone & FAX Number, and California State Bar Number  <b>Steven R. Fox</b> <b>17835 Ventura Blvd.</b> <b>Suite 306</b> <b>Encino, CA 91316</b> <b>(818) 774-3545 Fax: (818) 774-3707</b> California State Bar Number: <b>138808</b>  <i>Attorney for Debtor</i>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <b>Visible Graphics, Inc.</b>     Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADV. NO.: CHAPTER: <b>11</b>

**Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

*Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, Steven R. Fox 138808, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*

under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
  - I am the president or other officer or an authorized agent of the debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s) equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

/s/ Steven R. Fox  
Signature of Attorney or Declarant

February 4, 2010  
Date

Steven R. Fox 138808  
Printed Name of Attorney or Declarant

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.