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| B 1 (Official Form 1) (1/08) | | | | | | | |
|--|--|-----------------------------------|---|-------------------------------------|---|---|--|
| United States Bankruptcy Court Central District of California | | | | | Vol | untary Petition | |
| | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| Name of Debtor (if individual, enter Last, First, Middle): L&G Rosemead Garden LLC All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Ot | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 20-8900759 | | (if mo | Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | |
| Street Address of Debtor (No. and Street, City, and State 9906 Lower Azusa Road | e): | Street | Address | of Joint Debt | or (No. and Stree | t, City, and Stat | e): |
| El Monte, CA | ZIP CODE 91731 | | ZIP CODE | | | | |
| County of Residence or of the Principal Place of Busine Los Angeles | SS: | | County of Residence or of the Principal Place of Business: | | | | |
| Mailing Address of Debtor (if different from street addr | ess): | Mailir | ng Addres | s of Joint De | btor (if different | from street addr | ress): |
| | ZIP CODE | | | | | Z.I | IP CODE |
| Location of Principal Assets of Business Debtor (if diffe | erent from street address above |): | | | | ZI | P CODE |
| Type of Debtor | Nature of Busi | ness | | С | hapter of Bankr | | der Which |
| (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, | Check one box.) Health Care Business Single Asset Real Est 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker | ate as defir | ned in | Chapi Chap Chap Chap Chap | ter 7 | Chapter 15 P Recognition Main Proceed | etition for of a Foreign ding etition for of a Foreign |
| check this box and state type of entity below.) | ☐ Clearing Bank ☑ Other | | | Nature of Debts (Check one box.) | | | |
| | Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | debts, d § 101(8 individu | re primarily const efined in 11 U.S.) as "incurred by tal primarily for a l, family, or hous | umer 🗹 Del C. bus an | bts are primarily siness debts. |
| Filing Fee (Check one bo | Chec | k one box | : | Chapter 11 D | ebtors | | |
| ✓ Full Filing Fee attached. | | | Debtor is | a small busi | ness debtor as de | fined in 11 U.S. | C. § 101(51D). |
| Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is | | | ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | |
| unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must | | | Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. | | | | |
| attach signed application for the court's consideration. See Official Form 3B. | | | Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | |
| Statistical/Administrative Information | | | | | | THIS SPACE IS FOR COURT USE ONLY | |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | |
| Estimated Number of Creditors | 1,000- 5,001- 5,000 10,000 | 10,001- 25,000 | | ,001- | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,0 to \$100 million | to | 00,000,001 \$500 Ilion | \$500,000,001 to \$1 billion | More than \$1 billion | |
| Estimated Liabilities | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000, to \$100 million | to | 00,000,001 \$500 Ilion | \$500,000,001 to \$1 billion | More than \$1 billion | |

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| 3 1 (Official Form 1) (1/08) | it Fage 2 01 9 | Page 2 | | | |
|---|--|---|--|--|--|
| Voluntary Petition | Name of Debtor(s): L&G Rosemead Garden LLC | | | | |
| (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff | iliate of this Debtor (If more than one, attach ad | litional sheet.) | | | |
| Name of Debtor: L & G Garvey Investment, LLC | Case Number: 2:09-bk-34380-VK | Date Filed: 09/10/09 | | | |
| District: Central District of California | Relationship: Affiliate | Judge: Victoria Kaufman | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | I, the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Code available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342 | onsumer debts.) e foregoing petition, declare that I may proceed under chapter 7, 11, and have explained the relief certify that I have delivered to the | | | |
| Exhibit A is attached and made a part of this petition. | X Signature of Attorney for Debtor(s) | Date) | | | |
| | Digitature of Attorney for Decor(o) | | | | |
| | Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | | |
| Yes, and Exhibit C is attached and made a part of this petition. | | | | | |
| ✓ No. | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general parties of the sort of this positrict, or the interests of the parties will be served in regard in this District, or the interests of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the parties will be served in regard in the sort of the s | ed, each spouse must complete and attached and made a part of this petition. tached and made a part of this petition. g the Debtor - Venue blicable box.) of business, or principal assets in this District for days than in any other District. artner, or partnership pending in this District. are of business or principal assets in the United S at is a defendant in an action or proceeding [in a f | 180 days immediately tates in this District, or | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) | | | | | |
| ☐ Debtor claims that under applicable nonbankruptcy law, there a entire monetary default that gave rise to the judgment for posse☐ Debtor has included with this petition the deposit with the courfiling of the petition. | ssion, after the judgment for possession was enter t of any rent that would become due during the 30 | red, and | | | |
| Debtor certifies that he/she has served the Landlord with this ce | Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | | |

| B 1 (Official Form) 1 (1/08) | Page 3 |
|---|--|
| Voluntary Petition | Name of Debtor(s) |
| (This page must be completed and filed in every case.) | L&G Rosemead Garden LLC |
| Signa | itures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptey petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (if not represented by attorney) | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) Printed Name of Foreign Representative) |
| Date | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Signature of Attorney for Debtor(s) Robert G. Berke Printed Name of Attorney for Debtor(s) Berke Law Offices Firm Name 7236 Owensmouth Avenue, Suite D Address Canoga Park, CA 91303 (818)804-5729 Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Jing Gong Printed Name of Authorized Individual Managing Member Title of Authorized Individual 12/30/09 Date | Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or |

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor

Central District of California

| Corporation Name | Case Number | Date Filed | Relationship |
|-----------------------------|---------------|-------------------|--------------|
| 330 Naomi LLC | 2:09-24911-BR | 6/15/09 | Affiliate |
| Prelude Investment LLC | 2:09-25621-BR | 6/19/09 | Affiliate |
| L & G Garvey Investment LLC | 2:09-34380-VK | 9/10/09 | Affiliate |

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

| In re: |) | Chapter 11 |
|--------------------------|---|------------|
| L&G Rosemead Garden, LLC | j | Case No. |
| Debtor. |) | |
| |) | |

CONSOLIDATED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS¹

Following is the consolidated list of the creditors of L&G Rosemead Garden, LLC and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), holding the 20 largest non-contingent unsecured claims.

Except as set forth above, this list has been prepared in accordance with Rule 1007 (d) of the Federal Rules of Bankruptcy Procedure and Rule 1007-1 of the Local Rules of Bankruptcy Procedure. This list does not include persons who come within the definition of "insider" set forth in section 101 (31) of Chapter 11 of title 11 of the United States Code.

The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. All claims are subject to customary offsets, rebates, discounts, reconciliations, credits, and adjustments, which are not reflected on this schedule.

| Name of Creditor and Complete mailing address including zip code | Name, telephone number and complete mailing address, including Zip Code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of Claim (trade debt, bank loan, government contract, etc.) | Indicat e if claim is conting ent unliqui dated, dispute d or subject to setoff | Amount of claim [if secured also state value of security] |
|--|---|---|---|---|
| 1. Mortgage: American Continental Bank 17700 Castleton St. Ste 100 City of Industry, CA 91748 | | | None | \$460,000.00 |
| 2. Mortgage: American Continental Bank 17700 Castleton St. Ste 100 City of Industry, CA 91748 | | | None | \$490,000.00 |
| 3. Property Tax 225 N. Hill Street Los Angeles, CA 90012 | | | None | \$4,499.55 |

To: +1-6263503066 Case 2:10-bk-13084-VZ Doc 1 Filed 01/28/10 Entered 01/28/10 14:19:29 Desc Main Document Page 7 of 9

Certificate Number: 01356-CAC-CC-009321104

CERTIFICATE OF COUNSELING

| I CERTIFY that on December 15, 2009 | , at | _12;02 c | o'clock PM EST, | | |
|---|------------|-------------------|----------------------------|--|--|
| Jing Gong | | received fro | om | | |
| Hummingbird Credit Counseling and Education, Inc. | | | | | |
| an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the | | | | | |
| Central District of California | , an | ndividual [or gro | up] briefing that complied | | |
| with the provisions of 11 U.S.C. §§ 109(h) and 111. | | | | | |
| A debt repayment plan was not prepared If a debt repayment plan was prepared, a copy of | | | | | |
| the debt repayment plan is attached to this | ertificat | e. | | | |
| This counseling session was conducted by | internet a | nd telephone | * | | |
| | | | | | |
| Date: December 15, 2009 | By | /s/Maric Gallina | | | |
| | Name | Marie Gallina | | | |
| | | | r | | |
| | | | | | |
| | | | | | |
| * Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual | | | | | |

the counseling services and a copy of the debt repayment plan, if any, developed through the

credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

| Name Robert G. Berke | |
|---|---|
| Address 7236 Owensmouth Avenue, Suite D, Canoga P | ark, CA. 91303 |
| Telephone (818) 804-5729 | |
| | |
| UNITED STATES BANK CENTRAL DISTRICT C | |
| List all names including trade names used by Debtor(s) within las | t Case No.: |
| 8 years): | Chapter: 11 |
| L&G Rosemead Garden LLC | |
| VERIFICATION OF CREDI The above named debtor(s), or debtor's attorney if applicable, do Master Mailing List of creditors, consisting of1 sheet(s) is con pursuant to Local Rule 1007-2(d) and I/we assume all responsibility | hereby certify under penalty of perjury that the attached |
| Date:12/30/09 | mf . |
| Robert G. Berke Attorney (if applicable) Joint Del | btor |

MASTER MAILING LIST

United States Trustee 725 S. Figueroa St. 26th Floor Los Angeles, CA 90017

Robert G. Berke 7236 Owensmouth Avenue, Suite D Canoga Park, CA 91303

Jing Gong Member, L&G Rosemead Garden, LLC 9906 Lower Azusa Road El Monte, CA 91731

Jay Jason Lai Member, L&G Rosemead Garden, LLC 9906 Lower Azusa Road El Monte, CA 91731

Property Tax 225 N. Hill Street Los Angeles, CA 90012

American Continental Bank 17700 Castleton St. Suite 100 City of Industry, CA 91748