Form B6 - Declaration (Rev. 12/07)		2007 USBC, Central District of California
In re Harbor Asia Plaza, LLC		Case No.:
	Debtor.	(if known)

DECLARATION CONCERNING	DEBTOR'S SCHEDULES
DECLARATION UNDER PENALTY OF P	ERJURY BY INDIVIDUAL DEBTOR
declare under penalty of perjury that I have read the foregoing summary sheets, and that they are true and correct to the best of my knowledge, in	
Date Signatur	e: Debtor
Date Signatur	e:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
DECLARATION AND SIGNATURE OF NON-ATTORNEY BAN	
declare under penalty of perjury that: (1) I am a bankruptcy petition proceeding to the declar with a copy of this do \$\\$\\$110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been for services chargeable by bankruptcy petition preparers, I have giver document for filing for a debtor or accepting any fee from the debtor, as	eparer as defined in 11 U.S.C. § 110; (2) I prepared this document cument and the notices and information required under 11 U.S.C. promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee the debtor notice of the maximum amount before preparing any
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer if the bankruptcy petition preparer is not an individual, state the name principal, responsible person, or partner who signs this document.	(Required by 11 U.S.C. & 110.)
Addrose	
X Signature of Bankruptcy Petition Preparer Names and Social Security numbers of all other individuals who prepared or assiste individual:	Date ed in preparing this document, unless the bankruptcy petition preparer is not an
If more than one person prepared this document, attach additional signed sheets conform A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal § 110; 18 U.S.C. § 156.	ning to the appropriate Official Form for each person. al Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C.
DECLARATION UNDER PENALTY OF PERJURY ON E	BEHALF OF A CORPORATION OR PARTNERSHIP
I the manager Ithe president or other officer or	an authorized agent of the corporation or a member or an authorized agent repartnership) named as debtor in this case, declare under penalty of sheets, and that
Date	Harbor Asia Plaza, LLC [Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partnership or corpo	-

Form B203 Disclosure of Compensation of Attorney for Debtor (12/94)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

In re Harbor Asia Plaza, LLC, a Limited Liability Company Case I

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

ab ba	ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the bove-named debtor(s) and that compensation paid to me within one year before the ankruptcy, or agreed to be paid to me, for services rendered or to be rendered or bontemplation of or in connection with the bankruptcy case is as follows:	he filing	of the petition in
F	or legal services, I have agreed to accept	. \$	3,000.00
Pi	rior to the filing of this statement I have received	. \$	3,000.00
	alance Due		
	he source of the compensation paid to me was: Debtor		
	he source of compensation to be paid to me is: Debtor Other (specify)		
4. 🔀	I have not agreed to share the above-disclosed compensation with any other presented and associates of my law firm.	erson ur	nless they are
	I have agreed to share the above-disclosed compensation with a person or pe associates of my law firm. A copy of the agreement, together with a list of the in the compensation, is attached.	rsons wh names o	o are not members or f the people sharing
	n return for the above-disclosed fee, I have agreed to render legal service for all a noluding:	aspects o	of the bankruptcy case,
	. Analysis of the debtor's financial situation, and rendering advice to the debtor etition in bankruptcy;	in detern	nining whether to file a
b	. Preparation and filing of any petition, schedules, statement of affairs and plan	which m	ay be required;
	. Representation of the debtor at the meeting of creditors and confirmation hear nereof;	ing, and	any adjourned hearing
d	. Representation of the debtor in adversary proceedings and other contested be	ankruptcy	matters;
е	. [Other provisions as needed].		
	in addition to the above fee debtor is being charged hour post petition.	hourly	fees at \$200 per

Form B203 Page Two - Disclosure of Compensation of Attorney for Debtor (12/94)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services: in addition to the above fee debtor is being charged hourly fees at \$200 per hour post petition.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/30/2010

Date

Signature of Attorney

Do Phu & Anh Tuan, APLC

Name of Law Firm

Form B1, Exh.A - (Rev. 3/98)

1998 USBC, Central District of California

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 16B]

Exhibit "A" to Voluntary Petition

	following financial data is the latest available information at $29-2010$	nd refers	to the de	btor's condition (
a.	Total assets	\$		3,000,000
b.	Total debts (including debts listed in 2.c., below)	\$		2,308,830
proxii	mate			Number of holders
c.	Debt securities held by more than 500 holders.			
	secured x unsecured subordinated	İ	\$	9,000
	secured unsecured subordinated	d	\$	and the second s
	secured unsecured subordinated	i	\$	
	secured unsecured subordinated	i	\$	
	secured unsecured subordinated	i	\$	
d.	Number of shares of preferred stock 100%	<u> </u>	3	
e.	Number of shares common stock		. <u> </u>	
	Comments, if any: David Du Tran lend \$9,000 to filing chapter 11 bankruptcy petition for	o the I or the	LC for company	purposes o

	Form B1, Exh. A - (Rev. 3/98)		1998 USBC, Central District of California
4.	List the names of any personal securities of debtor:	on who directly or indirect	lly owns, controls, or holds, with power to vote, 5% or more of the voting
	David Du Tran : Tony Quach:	<u>40%</u> 20%	
	Vinh Tran:	40%	

Form B1, Exhibit C - (9/01)

2001 USBC, Central District of California

Exhibit "C"

[if, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

[Caption as in Form 16B]

Exhibit "C" to Voluntary Petition

۱.	Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):
	None
2.	With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):
	None

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UNITED STATES BANKRÜPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Santa Ana DIVISION

In re Harbor Asia Plaza, LLC a Limited Liability Company

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Cathy Bank Corporate Lending 20195 Stevens Creek Blvd. Cupertino CA 95014	Phone: Chicago Title Company 560 East Hospitality Lane San Bernardino CA 92408-1940	*Value: Net Unsecured: *Prior Liens Exist		\$ 2,008,830.00 \$ 3,000,000.00 \$ 0.00
2 Peter Minh Nguyen 9842 Bolsa Ave., Ste. 102 Westminster CA 92683	Phone: Peter Minh Nguyen 9842 Bolsa Ave., Ste. 102 Westminster CA 92683	Net	Value: Unsecured:	\$ 300,000.00 \$ 3,000,000.00 \$ 0.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

Vinh Tran		, manager	of the		_ named
as debtor in this case, declare un	der penalty of perjury that I ha	ave read the foregoing List of Creditors Hol	lding Twenty Largest	Unsecured Claims and that	
they are true and correct to the be					
Date: <u>3/30/2010</u>	Signature Name: Vink	Mulluy MW Tran ger			

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3,000,000.00

TOTAL \$

(Report also on Summary of Schedules.)

FORM B6A (Official Form 6A) (12/07)

No continuation sheets attached

In re Harbor Asia Plaza, LLC	, Case No
Debtor(s)	(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property Husba W Ji Commun	intJ	Secured Stanti Of	Amount of Secured Claim
602 N. Harbor Blvd., Santa Ana, CA 92703	Fee Simple	Ť	<u> </u>	\$ 2,308,830.00
	, ,			
,				?

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B6B (Official Form 6B) (12/07)

In re Harbor Asia Plaza, LLC	Case No
Debtor(s)	(if known

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o	Description and Location of Property	Husband- Wife-		Current Value of Debtor's Interest, in Property Without Deducting any
	n e	·	Joint Community	J	Secured Claim or Exemption
1. Cash on hand.	x				
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo checking acct. Location: In debtor's possession			\$ 500.00
Security deposits with public utilities, telephone companies, landlords, and others.	х				
Household goods and furnishings, including audio, video, and computer equipment.	х				-
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and Jewelry.	X				-
8. Firearms and sports, photographic, and other hobby equipment.	X				
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	X				
10. Annuities, Itemize and name each Issuer.	X				
11. Interest in an education IRA as defined in 26 U.S.C. 530{b}{1) or under a qualified State tuition plan as defined in 26 U.S.C. 529{b}{1}. Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X				-
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
13. Stock and interests in incorporated and unincorporated businesses. Hemize.	X				
14. Interests in partnerships or joint ventures. Itemize.	X	·			

B6B (Official Form 6B) (12/07)

n	re	Harbor	Asia	Plaza,	LLC

Case No.	
	 (if known)

Debtor(s)

SCHEDULE B-PERSONAL PROPERTY

15. Government and corporate bonds and other negotiable and non-negotiable instruments. 16. Accounts Receivable. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	N o n e x x x x x x x x	Description and Location of Property	Husband Wife Joint Community	W tJ	Current Value of Debtor's Interest, In Property Without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and non-negotiable instruments. 16. Accounts Receivable. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	e XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				
other negotiable and non-negotiable instruments. 16. Accounts Receivable. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x x x x			AND THE PROPERTY OF THE PROPER	:
i7. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x x x				
property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x x				
including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x x	•			
and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x				
In estate of a decedent, death benefit plan, life insurance policy, or trust.					
21. Other contingent and unliquidated claims	- 1				
of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				• .
22. Patents, copyrights, and other intellectual property. Give particulars.	X	·			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X				4 40 000
25. Automobiles, trucks, trailers and other vehicles and accessories.		office trailer Location: In debtor's possession			\$ 10,000.0
26. Boats, motors, and accessories.	x				
27. Aircraft and accessories.	x				
28. Office equipment, furnishings, and supplies.	X				
29. Machinery, fixtures, equipment and supplies used in business.	х				
30. Inventory.	x				
31. Animais.	x				

B6B (Official Form 6B) (12/07)

ln	re	Harbor	Asia	Plaza,	LLC

Case	No.

Debtor(s)

(if known)

SCHEDULE B-PERSONAL PROPERTY

		(Continuation Sheet)	•			
Type of Property	pe of Property N Description and Location of Property				Current Value of Debtor's Interest,	
			Husband Wife Join Community	₩ Ŀ-J	in Property Without Deducting any Secured Claim or Exemption	
2. Crops - growing or harvested. Give particulars.	X		· · · · · · · · · · · · · · · · · · ·			
3. Farming equipment and implements.	x					
4. Farm supplies, chemicals, and feed.	x					
5. Other personal property of any kind not already listed, itemize.	x					
		·				
			Total →		\$ 10,500.	

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B6C (Official Form 6C) (12/07)

In re Harbor Asia Plaza, LLC	Case No.
Debtor(s)	(if known)

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:	☐ Check if debtor claims a homestead exemption that exceeds \$136,875.
(Check one box)	

☐ 11 U.S.C. § 522(b) (2) ☑ 11 U.S.C. § 522(b) (3)

Providing each Exemption	Claimed Exemption		
Calif. C.C.P. \$704.080(b)(3)	\$ 500.00		
Calif. C.C.P. \$704.060(a)	\$ 6,750.00		
	•		
	Calif. C.C.P. \$704.080(b)(3)	Calif. C.C.P. \$704.080(b)(3) \$ 500.00	

B6D (Official Form 6D) (12/07)

ln re Harbor Asia Plaza, LL	ic ,,	Case No
	Debtor(s)	(if known

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	S	of Lien, and De	s incurred, Nature escription and Market erty Subject to Lien	Contingent	Unliquidated	Disputed		Unsecured Portion, if Any
Account No: 0249 Creditor # : 1 Cathy Bank Corporate Lending 20195 Stevens Creek Blvd. #100 Cupertino CA 95014		Value: \$ 3,	,000,000.00				\$ 2,008,830.00	\$ 0.00
Account No: 0249 Representing: Cathy Bank		560 Eas	Title Company t Hospitality Lane ardino CA 92408-1940					
Account No: Creditor # : 2 Peter Minh Nguyen 9842 Bolsa Ave., Ste. 102 Westminster CA 92683		Value: \$ 3	,000,000.00				\$ 300,000.00	\$ 0.00
No continuation sheets attached	-11	•			his p	age) al\$	\$ 2,308,830.00	\$ 0.0

(Réport also on Summary of the applicable, report als Schedules.) Statistical Summary of Certain Liabilities and Related Data)

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B6E (Official Form 6E) (12/07)

in re Harbor Asia Plaza, LLC

Case No.___

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily ort this total also on the Statistical Summary of Certain Liabilities and Related Data

cons	umer debts report this total also on the Statistical Summary of Certain Liabilities and Neialed Data.
amo prim	Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all unts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with arily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
\boxtimes	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	ES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obilgations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using

^{*}Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

n	re	<i>Harbor</i>	Asia	Plaza,	,	LLC			
-	,			···	_		_	 	_

ase	No.		
	_	 	(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on M Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor	JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
ccount No:							
∞ount No:							
count No:							
	ŀ						
ecount No:							
					$oldsymbol{\perp}$		
No continuation sheets attached	t	i		Sub			\$ 0.0
			(Use only on last page of the completed Schedule F. Report als	on St	Tot mm	al\$	\$ 0.0

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

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B6G (Official Form 6G) (12/07)

i		77	*	D7	TTC
מו	re	Harbor	ASLA	Plaza,	ப்பட்

- 1	Debtor
•	DODIO

Case No.	
	 (if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

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B6H (Official Form 6H) (12/07)

ln	re	Harbor	Asia	Plaza,	LLC

/ Debtor

Case No.

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louislana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor				
	,				
	·				
·					

B22B (Official Form 22B) (Chapter 11) (01/08)

in re	Harbor Asia Plaza, LLC
_	Debtor(s)
Case	number:
	(If known)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

		Part I. CALCULATIO	N OF CURRE	NT MO	NTHLY INCOME			
	Mari a b c	led.) for lines 2-10.						
1	All figu calend filing. I by six,	Column A Debtor's Income	Column B Spouse's Income					
2	Gros	s wages, salary, tips, bonuses, overtime, co	ommissions.			\$0.00		
	Net Income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.							
3	a.	Gross receipts		\$112,500	0.00			
	b. Ordinary and necessary business expenses \$149,462.00		2.00		:			
	c.	Business income		Subtract	Line b from Line a	\$0.00		
	Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate colmun(s) of Line 4. Do not enter a number less than zero.							
4	a.	Gross receipts		\$0.00				
	b.	Ordinary and necessary operating expenses	\$	\$0.00] [
	C.	Rent and other real property income		Subtract	Line b from Line a	\$0.00		
5	intere	est, dividends, and royalties.		*******		\$0.00		
6		ion and retirement income.				\$0.00		
7	Any amounts paid by another person or entity, on a regular basis, for the household							
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:							
		employment compensation claimed to a benefit under the Social Security Act	Debtor \$0.00		Spouse	\$0.00		

B22B	(Official	Form 22B) (Chapter 11) (01/08)								
9	separate paid by separate	from all other sources. Specify source and amount. If necessary, list additional sources on a page. Total and enter on Line 9. Do not include alimony or separate maintenance payments your spouse if Column B is completed, but include all other payments of alimony or amaintenance. Do not include any benefits received under the Social Security Act or payments as a victim of a war crime, crime against humanity, or as a victim of international or domestic.	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	·						
1	a.									
	b.	0								
	Total an	d enter on Line 9	\$0.00							
10	Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).									
11	Total current monthly income. If column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A. \$0.00									
		Part II: VERIFICATION								
12	I declare under penalty of perjury that the information provided in this statement is true and correct. (If this a joint case, both debtors must sign.) Date:									

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Form 7 (12/07)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

In re: Harbor Asia Plaza, LLC, a California Corporation Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filling of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including None part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date:

Year 2009: \$112,500 rental \$79,237.09 Year 2008:

rental

2. Income other than from employment or operation of business

None X

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

X

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all properly that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all properly that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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7. Gifts

None \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None X

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT,

NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

Payee: Phu Do Nguyen, Esq

Address:

10517 Garden Grove Blvd. Garden Grove, CA 92843

Date of Payment: 3/17/10 Payor: Harbor Asia Plaza,

LLC

\$3,000.00 pre-petition

AMOUNT OF MONEY OR

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF

TRANSFEREE, RELATIONSHIP TO DEBTOR

102, Westminster, CA 92683

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Transferee: Peter Minh Nguyen

Address: 9842 Bolsa Ave., Ste.

Relationship: none

4/24/2009

Property: collateral for David Du Tran

personal loan Value: \$300,000

None X

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

NAME AND ADDRESS OF INSTITUTION

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TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

NAME AND ADDRESS OF INSTITUTION

Institution: Cathy Bank Address: 9121 Bolsa Ave.,

Westminster, CA 92682

Account Type and No .: business checking acct.

#003028160

Final Balance: \$201 closed 3/25/2010

12. Safe deposit boxes

None \times

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None \boxtimes

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None \boxtimes

List all property owned by another person that the debtor holds or controls.

15, Prior address of debtor

None \boxtimes

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None \times

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None M

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor.

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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None	
\boxtimes	

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None X

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of in which the debtor was a partner or owned 5 percent or more of the voling or equity securities, within six years immediately preceding the all businesses commencment of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the all businesses commencment of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I,D. NO.

(ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND

ENDING DATES

Harbor Asia Plaza, LLC

TaxPayer ID: 26-2344051

14522 Goldenwest

St.,

Real Estate Investment

4/2008 to

Westminster, CA

92683

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

X

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS

DATES SERVICES RENDERED

Name: Kim Le, CPA

Address: 23120 Alicia Parkway, Ste. 200, Mission

Viejo, CA 92692

Dates: 4/2008 to 12/2009

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, None or prepared a financial statement of the debtor. L

NAME

ADDRESS

DATES SERVICES RENDERED

Kim Le, CPA

23120 Alicia Parkway, Ste. 200, Mission Viejo, CA 92692

4/2008 to Dates:

12/2009

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Name: Missing:

Kim Le, CPA

23120 Alicia Parkway, Ste. 200

Mission Viejo, CA 92692

None \boxtimes

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None \boxtimes

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None M

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None 図

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. if the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP Case 8:10-bk-14012-ES

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NAME AND ADDRESS

TITLE

NATURE AND

PERCENTAGE OF STOCK OWNERSHIP

Name:

David Du Tran

member

40

Address: 14522 Goldenwest St.,

Westminster, CA 92682

Name: Vinh Tran

member

408

Westminster, CA 92683

Address: 14522 Goldenwest St.,

Name:

Tony Quach

member

208

Address: 14522 Goldenwest St.,

Westminster, CA 92683

22. Former partners, officers, directors and shareholders

None \boxtimes

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None X

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distribution by a corporation

None X

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None X

if the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceeding the commencement of the case.

25. Pension Funds.

None \boxtimes

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 3-29_201A

Signature

Print Name and Title

Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

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STATEMENT OF RELATED CASES

INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
	eclare, under penalty of perjury, that the foregoing is true and correct. ecuted at <u>Faut den Evou</u> , California. Debtor Harbor Asia Plaza, LLC Joint Debtor

United States Bankruptcy Court

CENTRAL District Of CALIFORNIA

In re Harbor Asia Plaza, LLC, a California Corporation Debtor Address 14522 Goldenwest St. Westminster, CA 92) Chapter 11
	L-SECURITY NUMBER(S) dentification Number(s) (ITIN(s)))
1.Name of Debtor (Last, First, Middle): Plaza, LLC Harl (Check the appropriate box and, if applicable, provide the	oor Asia
☐ Debtor has a Social-Security Number and it is (If more than one, state all.) ☑ Debtor does not have a Social-Security Numb Number (ITIN), and it is: 26-2344051 (If more than one, state all.) ☐ Debtor does not have either a Social-Security Number (ITIN).	•
2.Name of Joint Debtor (Last, First, Middle):(Check the appropriate box and, if applicable, provide the	e required information.)
☐ Joint Debtor has a Social-Security Number an (If more than one, state all.) ☐ Joint Debtor does not have a Social-Security I fication Number (ITIN) and it is: (If more than one, state all.) ☐ Joint Debtor does not have either a Social-Sec Number (ITIN).	
I declare under penalty of perjury that the foregoing is tru X Signature of Debtor	e and correct. Date
X Signature of Joint Debtor	Date

B6 Declaration (Official Form 6 - Declaration) (12/07)

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

ln re Harbor Asia Plaza,	LLC, a California Corporation	Case No. Chapter	
	/ Debtor		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 3,000,000.00		
B-Personal Property	Yes	3	\$ 10,500.00		
C-Property Claimed as Exempt	Yes	1			
D-Creditors Holding Secured Claims	Yes	1		\$ 2,308,830.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 0.00	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	o			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	o			\$ 0.00
TO	ΓAL	10	\$ 3,010,500.00	\$ 2,308,830.00	

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Case No.

/ Debtor

B6 Declaration (Official Form 6 - Declaration) (12/07)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

		Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 1	l 59)
---	-------

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

In re Harbor Asia Plaza, LLC, a California Corporation

Type of Liability		Amount
Domestic Support Obligations (from Schedule E)		\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)		\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)		\$
Student Loan Obligations (from Schedule F)		\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on		\$
Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)		\$
	TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	The state of the s	\$
4. Total from Schedule F	The state of the s	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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B6 Declaration (Official Form 6 - Declaration) (12/07)

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In re	Harbor Asia	Plaza,	LLC,	a Limited	Liability	Company	Case No.	C4 by and
-				Debtor				(if know

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

, Vinh Tran	manager	of the Corporation	
named as debtor in this case, declare un		e foregoing summary and schedules, consisting of	sheets,
and that they are true and correct to the b	pest of my knowledge, information, and i	Dellet.	
Date: 3/30/2010		Vinh Tran manager	·

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Party Name, Address, and Telephone Number (CA State Bar No. If Applicable, Phu Do Nguyen, Esq. (SBN 187966) / Do Phu & Anh Tuan, APLC 10517 Garden Grove Blvd. Garden Grove, CA 92843	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Harbor Asia Plaza, LLC	CHAPTER 11 11 CASE NUMBER (No Hearing Required)

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11

(Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1.	Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300): 14522 Goldenwest St., Westminster, CA 92683
2.	Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return: same as above
3.	Disclose the current business address(es) for all corporate officers:

4. Disclose the current business address(es) where the Debtor's books and records are located: same as above

Filed 03/30/10 Entered 03/30/10 15:54:16 Case 8:10-bk-14012-ES Doc 1 Desc Main Document Page 34 of 40 **VEN-C** Venue Disclosure Form for Corporations Filing Chapter 11 - Page Two (2) CHAPTER 11 11 Inre Harbor Asia Plaza, LLC CASE NUMBER Debtor. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as 5. set forth on the Debtor's most recent balance sheet: 602 N Harbor Blvd., Santa Ana, CA 92703 Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state 6. the reasons for the change in address(es): State the name and address of the officer signing this Statement and the relationship of such person to the Debtor 7. (specify): Vinh Tran, manager of Harbor Asia Plaza, LLC Total number of attached pages of supporting documentation: 8. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

Executed on the 29 day of MAR , 2016, at GARDEN GROVE, California.

9.

<u>Vinh Tran</u>

manager

Type Name of Officer

Position or Title of Officer

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Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Rule 1007-2(d)

Name Phu Do Nguyen, Esq				
Address 10517 Garden Grove Blvd. Garden Grove, C	A 92843			
Telephone 714-590-1700				
[X] Attorney for Debtor(s)				
[] Debtor In Pro Per				
UNITED STATES BANKRU	IPTCY COURT			
CENTRAL DISTRICT OF	CALIFORNIA			
List all names including trade names, used by Debtor(s) within	Case No.			
last 8 years: In re Harbor Asia Plaza, LLC	Chapter 11			
VEDICION OF ODEDIT	OD MAILING LIST			
VERIFICATION OF CREDIT				
The above named debtor(s), or debtor's attorney if applicable, or attached Master Mailing List of creditors, consisting of _1 shadebtor's schedules pursuant to Local Rule 1007-2(d) and I/we a	eet(s) is complete, correct and consistent with the			
Date: 03/30/2010	Weld Rey De			
Debtor	: Harbor Asia Plaza, LLC			
Attorney: Phu Do Nghyeh, Esq Joint E	Pebtor:			

Harbor Asia Plaza LLC 14522 Goldenwest St Westminster CA 92683

Phu Do Nguyen Esq 10517 Garden Grove Blvd Garden Grove CA 92843

Cathy Bank Corporate Lending 20195 Stevens Creek Blvd #100 Cupertino CA 95014

Chicago Title Company 560 East Hospitality Lane San Bernardino CA 92408-1940

Peter Minh Nguyen 9842 Bolsa Ave Ste 102 Westminster CA 92683 Case 8:10-bk-14012-ES Doc 1 Filed 03/30/10 Entered 03/30/10 15:54:16 Desc Main Document Page 37 of 40

UNITED STATES BANKRUPTCY COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA SANTA ANA DIVISION

In re Harbor Asia Plaza, LLC a Limited Liability Company	Case No. Chapter <i>11</i>
	/ Debtor

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned Vinh Tran is manager of Harbor Asia Plaza, LLC, a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Vinh Tran, manager of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Vinh Tran , manager of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that Vinh Tran , manager of this corporation, be and hereby is, authorized and directed to employ Phu Do Nguyen, Esq, Attorney and the law firm of Do Phu & Anh Tuan, APLC, to represent the corporation in said bankruptcy proceedings."

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Vinh Tran , manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date 3 29 2010

Signature

Vinh Tran

Official Form 1 (1/08)	United States I	Rankrunter	v Cor	urt			The state of the s	Voluntary	Petition
United States Bankruptcy Con CENTRAL DISTRICT OF CALIFOR			The state of the s						
Name of Debtor (if individual, enter Last, First, Middl Harbor Asia Plaza, LLC, a Limited Liability Compar	le):	<u> </u>	N	Vanie o	f Joint Debto		ast, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE			A (i	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D.	. (ITIN) No/Complete	EIN		Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN					
(if more than one, state all): 26-2344051 Street Address of Debtor (No. & Street, City, and State):				(fi more than one, state all): Street Address of Joint Debtor (No. & Street, City, and State):					
14522 Goldenwest St. Westminster CA ZIPCODE 92683									ZIPCODE
County of Residence or of the Principal Place of Business:			I	County of Residence or of the Principal Place of Business: Mailing Address of Joint Debtor (if different from street address):					
Mailing Address of Debtor (if different from stre	eet address):		1	Mailin	g Address of	Joint Deptor	(त वातशसा ११०	ili Sileet address).	ė
SAME		ZIPCODE						•	ZIPCODE
Location of Principal Assets of Business Debto (if different from street address above): SAME	or								ZIPCODE
Type of Debtor (Form of organization)	Nature of (Check one bo			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)					
(Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.	Health Care Busin	Estate as defined	đi .		Chapter 7 Chapter 9		of a	pter 15 Petition fo i Foreign Main P	coceeding
Corporation (includes LLC and LLP)	in 11 U.S.C. § 101	I (51B)							or Recognition n Proceeding
Partnership Other (if debtor is not one of the above	Stockbroker		Nature of Debts (Check one box)						
entities, check this box and state type of	Commodity Broke	ęr					ed ⊠ Deb bus	ots are primarily iness debts.	
entity below	Other			in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family or household purpose"					
	(Check box,	npt Entity if applicable.)	-	Chaol	one hove	Chapte	er 11 Debtors:		
	Debtor is a tax-ex		on [Check one box: Debtor is a small business as defined in 11 U.S.C. § 101(51D).					
	under Title 26 of Code (the Interna		"] ₇	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
Filing Fee (Check one box)				Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts					
Full Filing Fee attached Filing Fee to be paid in installments (applicable)	to individuals only). Mu	ust	[owt	ed to insiders	or affiliates)	are less than \$2	,190,000.	
attach signed application for the court's consideration is unable to pay fee except in installments. Rule	ation certifying that the 1006(b). See Official F	orm 3A.		Check all applicable boxes:					
Filing Fee waiver requested (applicable to chapte	er 7 individuals only). N	Must		A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more					
attach signed application for the court's consideration. See Offi cial Form 3B.				classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information				<u> </u>	"			THIS SPACE IS FO	OR COURT USE ONLY
Debtor estimates that funds will be available for distribution to unsecured creditors.									
Debtor estimates that, after any exempt proper distribution to unsecured creditors.	ty is excluded and admi	nistrative expens	ses paid,	, tnere v	VIII DC NO TUNG	s available for			
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets 50 to \$50,001 to \$100,001 to \$500,000 \$500,000 \$500,000 to \$1 mills	to \$10	\$10,000,001 to \$50 million	\$50,000 to \$100 million	0	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$50,000 to \$50	0,001 \$1,000,001 1 to \$10	\$10,000,001 to \$50 million	\$50,000 to \$100 million	ю.	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

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FORM B1, Page Official Form 1 (1/08) Name of Debtor(s): Voluntary Petition Harbor Asia Plaza, LLC, (This page must be completed and filed in every case) a Limited Liability Company (If more than two, attach additional sheet) All Prior Bankruptcy Cases Filed Within Last 8 Years Date Filed: Case Number: Location Where Filed: NONE: Date Filed: Location Where Filed: Case Number: (If more than one, attach additional sheet) Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor Date Filed: Case Number: Name of Debtor: Relationship: Judge: District: Exhibit B Exhibit A (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports whose debts are primarity consumer debts) (e.g., forms 10K and 10Q) with the Securities and Exchange I, the attorney for the petitioner named in the foregoing petition, declare that I Commission pursuant to Section 13 or 15(d) of the Securities have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 Exchange Act of 1934 and is requesting relief under Chapter 11) or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11/1.5/C. §342(b). X 03/30/2010 Exhibit A is attached and made a part of this petition re of Attomey for Debtor(s) Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition. X Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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FORM B1, Page Official Form 1 (1/08) Name of Debtor(s): Voluntary Petition Harbor Asia Plaza, LLC, (This page must be completed and filed in every case) a Limited Liability Company Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. petition is true and correct, that I am the foreign representative of a debtor (If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) 03/30/2010 (Date) Date Signature of Attorney Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document Phu Do Nguyen, Esq 187966 and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Do Phu & Anh Tuan, APLC 10517 Garden Grove Blvd. 92843 Garden Grove CA Printed Name and title, if any, of Bankruptcy Petition Preparer 714-590-1700 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) 03/30/2010 *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal responsible person, or partner whose Social-Security number is provided The debtor requests the relief in accordance with the chapter of Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. title 11, United States Code, specified in this petition. TxePrinted Name of Authorized Individual

manager

Title of Authorized Individual 03/30/2010

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.