

<b>United States Bankruptcy Court Central District of California</b>						<b>Voluntary Petition</b>					
Name of Debtor (if individual, enter Last, First, Middle): <b>Silvera's Steakhouse and Lounge LLC</b>				Name of Joint Debtor (Spouse) (Last, First, Middle):							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>None</b>				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>EIN: 06-1777710</b>				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):							
Street Address of Debtor (No. and Street, City, and State) <b>126 Main Street, Suite 201 Huntington Beach, CA</b>				Street Address of Joint Debtor (No. and Street, City, and State)							
ZIPCODE <b>92648</b>				ZIPCODE							
County of Residence or of the Principal Place of Business: <b>Orange</b>				County of Residence or of the Principal Place of Business:							
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):							
ZIPCODE				ZIPCODE							
Location of Principal Assets of Business Debtor (if different from street address above):						ZIPCODE					
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)  _____		<b>Nature of Business</b> (Check <b>one</b> box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  _____  <b>Tax-Exempt Entity</b> (Check box, if applicable)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) Debts are primarily consumer <input type="checkbox"/> debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."  <input checked="" type="checkbox"/> Debts are primarily business debts							
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				<b>Check one box: Chapter 11 Debtors</b>  <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000  <b>Check all applicable boxes</b>  <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).							
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										<b>THIS SPACE IS FOR COURT USE ONLY</b>	
<b>Estimated Number of Creditors</b>  <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000											
<b>Estimated Assets</b>  <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion											
<b>Estimated Liabilities</b>  <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion											

<b>Voluntary Petition</b> (This page must be completed and filed in every case)		Document Page 2 of 18 Name of Debtor(s): <b>Silvera's Steakhouse and Lounge LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>Central District of California</b>	Case Number: <b>8:08-15546-RK</b>	Date Filed: <b>9/9/08</b>	
Location Where Filed: <b>Central District of California</b>	Case Number: <b>8:09-11145-RK</b>	Date Filed: <b>2/23/09</b>	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) Date	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: center;">         _____          (Name of landlord that obtained judgment)       </div> <div style="text-align: center;">         _____          (Address of landlord)       </div> <input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

B1 (Official Form 1) (1/08)

Document

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Page 3

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Silvera's Steakhouse and Lounge LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

**Signature of Attorney\*****X** /s/ W. Glenn Enright

Signature of Attorney for Debtor(s)

W. GLENN ENRIGHT 158627

Printed Name of Attorney for Debtor(s)

Enright Law Center

Firm Name

1901 Newport Blvd. Ste 350

Address

Costa Mesa, CA 92627949-642-3856

Telephone Number

e-mail

4/9/10

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ David Silvera

Signature of Authorized Individual

DAVID SILVERA

Printed Name of Authorized Individual

President

Title of Authorized Individual

4/9/10

Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number  W Glenn Enright SBN 158627 1901 Newport Blvd, Ste 350 Costa Mesa, CA 92627 949-642-3856 FAX 888-522-7849 EMAIL enrightlawcenter@gmail.com  <input checked="" type="checkbox"/> Attorney for debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: Silvera's Steakhouse and Lounge LLC	CASE NO:  CHAPTER: 11  ADV NO:
Debtor(s)	

**ELECTRONIC FILING DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR CORPORATION/PARTNERSHIP**

☒ Petition, statement of affairs, schedules or lists  
☐ Amendments to the petition, statement of affairs, schedules or lists  
☐ Other: Any and all post petition documents and pleadings

Date Filed: 7-17-10  
 Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_

I, the undersigned hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor to sign and to file, on behalf of the Debtor, the petition, schedules and statements being filed electronically; (2) I have read and understand the petition, schedules and statements being filed electronically; (3) The information provided in this petition, schedules and statements being filed electronically is true, correct and complete; (4) the "/s/," followed by my name, on the signature line(s) for the Debtor in the electronically filed petition, schedules and statements serves as my signature on behalf of the Debtor and denotes the making of such declarations, requests, statements, verifications and certifications by me and the Debtor to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in such places on behalf of the Debtor and provided the executed hard copy of the petition, schedules and statements to the Debtor's attorney; and (6) I, on behalf of the Debtor, have authorized the Debtor's attorney to file the electronic version of the petition, schedules and statements and this Declaration with the United States Bankruptcy Court for the Central District of California.

David Silveria  
Signature of Authorized Individual  
David Silveria  
Printed Name of Authorized Individual  
President  
Title of Authorized Individual

Date \_\_\_\_\_

**ELECTRONIC FILING DECLARATION OF ATTORNEY FOR DEBTOR  
CORPORATION/PARTNERSHIP**

I, the undersigned Attorney for the Debtor, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Attorney for Debtor in the electronically filed petition, schedules and statements serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Debtor signed the Declaration of Authorized Signatory of Debtor before I electronically submitted the petition, schedules and statements for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Debtor in the locations that are indicated by "/s/," followed by the name of the Debtor's authorized signatory, on the true and correct hard copy of the petition, schedules and statements; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor, the petition, schedules and statements for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor, the petition, schedules and statements available for review upon request of the Court or other parties.

W. Glenn Enright  
Signature of Attorney for Signing Party

W. Glenn Enright  
Printed Name of Attorney for Signing Party

Date \_\_\_\_\_

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**

**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Chapter 11; Case #8:08-15546-RK; Filed 9/9/08; Dismissed 5/22/09 - See attached Schedule for Real Property

Chapter 11; Case #8:09-11145-RK; Filed 8/24/09; Dismissed 5/7/09

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Costa Mesa, California

/s/David Silveria

Debtor David Silveria  
President of Silvera's Steakhouse & Lounge LLC

Dated: 4/9/10

Joint Debtor

B6A (Official Form 6A) (12/07)

In re David Silveria

Debtor

Case No. 08-15546

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Single Family Home - debtors residence 18962 Rockinghorse Lane Huntington Beach, CA		H	1,800,000.00	1,470,232.92
Unimproved investment property - Huntington Beach 800/830 14th Street Huntington Beach, CA		H	2,000,000.00	1,670,712.92
Unimproved investment property - Arizona Lake Havasu City, AZ Tract 2227, Block-8, Lot 29		H	70,000.00	None

Total &gt; 3,870,000.00

(Report also on Summary of Schedules.)

Silveras Steakhouse and Lounge LLC  
126 Main Street Suite 201  
Huntington Beach CA 92648

W Glenn Enright  
Enright Law Center  
1901 Newport Blvd Ste 350  
Costa Mesa CA 92627

United States Trustee  
411 W 4th Street Ste 9041  
Santa Ana CA 92701-4593

ABR Plumbing  
co United Legal Group  
PO Box 8099  
Anaheim CA 92812

ABC Amega  
1100 Main Street  
Buffalo NY 14209-2356

Aires Law Firm  
180 Newport Center Drive STe 260  
Newport Beach CA 92660

ASCAP  
co Stradling Yocca Carlson Rauth  
660 Newport Center Drive Ste 1600  
Newport Beach CA 92660-6422

Beach Emergency Medical Assn  
PO Box 660519  
Arcadia CA 91066-0519

Clipper Magazine  
PO Box 610  
Mountville PA 17554

Department of Acohol Beverage Control  
District Office  
605 W Santa Ana Blvd Bldg 28 Ste 369  
Santa Ana CA 92701

EDD  
PO Box 826203  
Sacramento CA 94230-6203

Employers Insurance Company of Nevada  
500 N Brand Blvd Suite 800  
Glendale CA 91203-4707



Galassos Bakery  
Dept 9963  
Los Angeles CA 90064-9963

GB Collects LLC  
145 Bradford Drive  
W Berlin NJ 08091

Goldberg and Solovy Foods Inc  
5925 S Alcoa Ave  
Vernon CA 90058

HCP-Aboard Publising Inc  
One Herald Plaza 4th Floor  
Miami FL 33132

Huntington Beach Hospital  
3033 West Orange  
Anaheim CA 92804-9983

JFC International Inc  
4353 Exchange Ave  
Los Angeles CA 90058-2619

King Fish Inc  
414 S Lake St  
Burbank CA 91502-2114

LA Boutique Distributor  
825 Western Ave 5  
Glendale CA 91201

Orange County Treasurer  
Tax Collector  
PO Box 1438  
Santa Ana CA 92702-1438

Orkin Inc  
1151 N Knollwood Cir  
Anaheim CA 92801-1308

RW Smith Co  
8555 Miralani Drive  
San Diego CA 92126

Scott Goldman Inc  
PO Box 6828  
Buena Park CA 92620

Stags Leap Wine Cellars  
PO Box 60000  
San Francisco CA 94160

State of California  
Board of Equalization  
16715 Von Karman Ave Ste 200  
Irvine CA 92606

Ste Michelle Wine Estate  
co Atradius Collections  
1200 Arlington Heights Road Ste 410  
Itasca IL 60143

The Local News  
5901 Warner Ave 429  
Huntington Beach CA 92649

Tiger Oak Publications  
900 S 3rd Street  
Minneapolis MN 55416

Westair Gases and Equipment Inc  
PO Box 620338  
San Diego CA 92162-0338

Yellow Pages  
BPLP  
PO Box 3505  
New York CA 10008-

Yellowbook  
PO Box 3162  
Cedar Rapids IA 52406-3162

Zeidan Properties  
co Gelman Law Group  
20532 El Toro Road Ste 301  
Mission Viejo CA 92692

**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re Silvera's Steakhouse and Lounge LLC ,  
Debtor

Case No. \_\_\_\_\_

Chapter 11 \_\_\_\_\_

**VERIFICATION OF CREDITOR MATRIX**

*I do hereby certify under penalty of perjury that the attached Master Mailing List of Creditors, consisting of 5 pages, is complete, correct and consistent with the debtor's schedules herewith, pursuant to Local Bankruptcy Rule 105(6). I assume all responsibility for errors and omissions.*

Date 4/9/10 \_\_\_\_\_

Signature /s/ David Silveria  
DAVID SILVERIA,  
President

**UNITED STATES BANKRUPTCY COURT  
Central District of California**

In re Silvera's Steakhouse and Lounge LLC,

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

*Zeidan Properties  
c/o Gelman Law  
Group  
20532 El Toro  
Road, Ste 301  
Mission Viejo, CA  
92692*

91,174.54

*Employers  
Insurance Company  
of Nevada  
500 N. Brand Blvd,  
Suite 800  
Glendale, CA  
91203-4707*

*Disputed*

16,463.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
HCP-Aboard Publising Inc. One Herald Plaza, 4th Floor Miami, FL 33132				5,120.00
AB&R Plumbing c/o United Legal Group PO Box 8099 Anaheim, CA 92812			Disputed	5,067.04
The Local News 5901 Warner Ave, #429 Huntington Beach, CA 92649				4,751.00
RW Smith & Co 8555 Miralani Drive San Diego, CA 92126				2,591.98
Galasso's Bakery Dept 9963 Los Angeles, CA 90064-9963				2,037.42
Stag's Leap Wine Cellars PO Box 60000 San Francisco, CA 94160				1,846.18
Ste Michelle Wine Estate c/o Atradius Collections 1200 Arlington Heights Road, Ste 410 Itasca, IL 60143				1,819.39

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
LA Boutique Distributor 825 Western Ave, #5 Glendale, CA 91201				1,713.60
Huntington Beach Hospital 3033 West Orange Anaheim, CA 92804-9983			Disputed	1,424.50
Yellow Pages BPLP PO Box 3505 New York, CA 10008-				1,188.00
Orkin Inc 1151 N. Knollwood Cir Anaheim, CA 92801-1308				990.00
Goldberg and Solovy Foods, Inc 5925 S. Alcoa Ave Vernon, CA 90058				875.29
Tiger Oak Publications 900 S 3rd Street Minneapolis, MN 55416			Disputed	734.00
Yellowbook PO Box 3162 Cedar Rapids, IA 52406-3162				723.39

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Westair Gases and Equipment, Inc. PO Box 620338 San Diego, CA 92162-0338				668.50
King Fish Inc 414 S. Lake St Burbank, CA 91502-2114				631.00
ASCAP c/o Stradling, Yocca, Carlson & Rauth 660 Newport Center Drive, Ste 1600 Newport Beach, CA 92660-6422				631.00
Beach Emergency Medical Assn PO Box 660519 Arcadia, CA 91066-0519			Disputed	570.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 4/9/10

Signature /s/ David Silveria  
DAVID SILVERIA,  
President



Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number W. Glenn Enright SBN 158627 1901 Newport Blvd, Ste 350 Costa Mesa, CA 92627 949-642-3856 FAX 888-522-7849 EMAIL enrightlawcenter@gmail.com <input checked="" type="checkbox"/> Attorney for: debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: Silvera's Steakhouse and Lounge LLC  Debtor(s)	CASE NO: CHAPTER: 11 ADV. NO.:

**ELECTRONIC FILING DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR  
CORPORATION/PARTNERSHIP**

<input checked="" type="checkbox"/>	Petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Amendments to the petition, statement of affairs, schedules or lists	Date Filed: _____
<input type="checkbox"/>	Other: Any and all post petition documents and pleadings	Date Filed: _____

I, the undersigned hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor to sign and to file, on behalf of the Debtor, the petition, schedules and statements being filed electronically; (2) I have read and understand the petition, schedules and statements being filed electronically; (3) The information provided in this petition, schedules and statements being filed electronically is true, correct and complete; (4) the "/s/," followed by my name, on the signature line(s) for the Debtor in the electronically filed petition, schedules and statements serves as my signature on behalf of the Debtor and denotes the making of such declarations, requests, statements, verifications and certifications by me and the Debtor to the same extent and effect as my actual signature on such signature line(s); (5) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in such places on behalf of the Debtor and provided the executed hard copy of the petition, schedules and statements to the Debtor's attorney; and (6) I, on behalf of the Debtor, have authorized the Debtor's attorney to file the electronic version of the petition, schedules and statements and this Declaration with the United States Bankruptcy Court for the Central District of California.

\_\_\_\_\_  
Signature of Authorized Individual  
David Silvera  
\_\_\_\_\_  
Printed Name of Authorized Individual  
\_\_\_\_\_  
President  
\_\_\_\_\_  
Title of Authorized Individual

\_\_\_\_\_  
Date

**ELECTRONIC FILING DECLARATION OF ATTORNEY FOR DEBTOR  
CORPORATION/PARTNERSHIP**

I, the undersigned Attorney for the Debtor, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Debtor in the electronically filed petition, schedules and statements serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Debtor signed the Declaration of Authorized Signatory of Debtor before I electronically submitted the petition, schedules and statements for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the electronically filed petition, schedules and statements in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Debtor in the locations that are indicated by "/s/," followed by the name of the Debtor's authorized signatory, on the true and correct hard copy of the petition, schedules and statements; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor, the petition, schedules and statements for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, The Declaration of Authorized signatory of Debtor, the petition, schedules and statements available for review upon request of the Court or other parties.

\_\_\_\_\_  
Signature of Attorney for Signing Party  
W. Glenn Enright  
\_\_\_\_\_  
Printed Name of Attorney for Signing Party

\_\_\_\_\_  
Date

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2**

**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Chapter 11; Case #8:08-15546-RK; Filed 9/9/08; Dismissed 5/22/09 - See attached Schedule for Real Property

Chapter 11; Case #8:09-11145-RK; Filed 8/24/09; Dismissed 5/7/09

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Costa Mesa, California

/s/David Silveria

Debtor David Silveria  
President of Silvera's Steakhouse & Lounge LLC

Dated: 4/9/10

Joint Debtor