

**United States Bankruptcy Court
Central District of California
San Fernando Valley Division**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): OKCAL HOSPITALITY LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Quality Inn	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 9497	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 20887 Kelvin Place Woodland Hills, CA	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 91367	ZIP CODE
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): 7800 C.A. Henderson Boulevard, Oklahoma City, Oklahoma	
ZIP CODE 73139	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors																					
<table border="0" style="width:100%;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
Estimated Assets																					
<table border="0" style="width:100%;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
Estimated Liabilities																					
<table border="0" style="width:100%;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												

Voluntary Petition (This page must be completed and filed in every case) **Main Document** Name of Debtor(s) **Page 2 of 44** **FORM B1, Page 2**
OKCAL HOSPITALITY LLC

Pending Bankruptcy Case Filed Within Last 60 Days (If more than one, attach additional sheets)

Location Where Filed: **NONE** Case Number: Date Filed:

Location Where Filed: Case Number: Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of the Debtor (If more than one, attach additional sheets)

Name of Debtor: **NONE** Case Number: Date Filed:

District: Relationship: Judge:

Exhibit A
 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)
 Exhibit A is attached and made a part of this petition.

Exhibit B
 (To be completed if debtor is an individual whose debts are primarily consumer debts)
 I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).
X Not Applicable
 Signature of Attorney for Debtor(s) Date

Exhibit C
 Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?
 Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D
 To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)
 Exhibit D completed and signed by the debtor is attached and made a part of this petition.
 If this is a joint petition:
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box)
 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
 There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
 Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes.)
 Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

 (Name of landlord that obtained judgment)

 (Address of landlord)
 Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
 Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
 Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Main Document Name of Debtor(s) Page 2 of 44
OKCAL HOSPITALITY LLC FORM B1, Page 3

Signatures

Signature(s) of Debtor(s) (Individual/Joint)
I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 Not Applicable
Signature of Debtor
 Not Applicable
Signature of Joint Debtor
Telephone Number (If not represented by attorney)
Date

Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
(Check only one box.)
 I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
 Not Applicable
(Signature of Foreign Representative)
(Printed Name of Foreign Representative)
Date

Signature of Attorney
Signature of Attorney for Debtor(s)
J. Bennett Friedman, Esq.
Printed Name of Attorney for Debtor(s)
Friedman Law Group
Firm Name
1901 Avenue of the Stars Suite 1700
Address
Los Angeles, CA 90067
(310) 552-8210 (310) 733-5442
Telephone Number
Date **5/31/10** Bar Number **147056**
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Not Applicable
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Address
 Not Applicable
Date

Signature of Debtor (Corporation/Partnership)
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 Signature of Authorized Individual
Delshad Rahman
Printed Name of Authorized Individual
Manager
Title of Authorized Individual
Date **5/31/10**

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
If more than one person prepared this document, attach to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

STATEMENT OF RELATED CASES

INFORMATION REQUIRED BY LOCAL RULE 1015-2

**UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

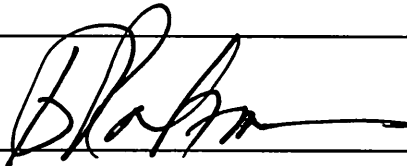
None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California


Debtor MANASER

Dated: 5/31/10

United States Bankruptcy Court

Central District of California

San Fernando Valley Division

In re:

Case No. _____

Chapter 11

OKCAL HOSPITALITY LLC

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Delshad Rahman**, declare under penalty of perjury that I am the **Manager of OKCAL HOSPITALITY LLC**, a **Oklahoma Corporation** and that on **05/31/2010** the following resolution was duly adopted by the **Managers** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Delshad Rahman**, **Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and


Be It Further Resolved, that **Delshad Rahman**, **Manager** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Delshad Rahman**, **Manager** of this Corporation, is authorized and directed to employ **J. Bennett Friedman, Esq.**, attorney and the law firm of **Friedman Law Group** to represent the Corporation in such bankruptcy case."

Executed on:

5/31/10

Signed:



Delshad Rahman

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.:	(If known)
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SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Debtor is the owner of a 149 room hotel doing business as a "Quality Inn" under a franchise agreement with Choice Hotels.	Fee Owner		\$4,700,000.00	\$4,400,000.00
Total >			\$4,700,000.00	

(Report also on Summary of Schedules.)

In re OKCAL HOSPITALITY LLC	Case No.: (If known)
Debtor.	

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1 Cash on hand	<input checked="" type="checkbox"/>			
2 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account Bank of the West		30,000.00
3 Security deposits with public utilities, telephone companies, landlords, and others.		Franchise payments to Choice Hotels		30,000.00
4 Household goods and furnishings, including audio, video, and computer equipment.	<input checked="" type="checkbox"/>			
5 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<input checked="" type="checkbox"/>			
6 Wearing apparel.	<input checked="" type="checkbox"/>			
7 Furs and jewelry.	<input checked="" type="checkbox"/>			
8 Firearms and sports, photographic, and other hobby equipment.	<input checked="" type="checkbox"/>			
9 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input checked="" type="checkbox"/>			
10 Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<input checked="" type="checkbox"/>			
12 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13 Stock and interests in incorporated and unincorporated businesses. Itemize.	<input checked="" type="checkbox"/>			
14 Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15 Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16 Accounts receivable.		Accounts Receivable		15,000.00
17 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18 Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			

Form B6B - (12/07)

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.:	(If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22 Patents, copyrights, and other intellectual property. Give particulars.	X			
23 Licenses, franchises, and other general intangibles. Give particulars.		Debtor owns franchise rights with Choice Hotels International		unknown
24 Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25 Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26 Boats, motors, and accessories.	X			
27 Aircraft and accessories.	X			
28 Office equipment, furnishings, and supplies.		Computers, point of sale, machines, office equipment, chairs, desks, etc.		20,000.00
29 Machinery, fixtures, equipment and supplies used in business.		Hotel furniture for rooms, including beds, televisions, desks, chairs, bathroom fixtures, drapes, A/C units, refrigerators, microwave ovens, etc.		350,000.00
30 Inventory.	X			
31 Animals.	X			
32 Crops - growing or harvested. Give particulars.	X			
33 Farming equipment and implements.	X			
34 Farm supplies, chemicals, and feed.	X			
35 Other personal property of any kind not already listed. Itemize.	X			

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.:	(If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<u>2</u> continuation sheets attached				\$ 445,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re OKCAL HOSPITALITY LLC	Case No.:
Debtor.	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 20360 Service Professionals Inc. 8216 Southwest 8th Street Oklahoma City, OK73128			02/02/2010 Mechanic's Lien trade debt (mechanic's lien) <hr/> Value \$0.00				2,425.00	2,425.00
Last four digits of ACCOUNT NO. U.S. Small Business Administration c/o Metro Area Development Corp. 6412 N. Santa Fe Ave., Suite C Oklahoma City, OK 73116 Rosalee Morris Special Assistant U.S. Attorney 301 NW 6th Street, Suite 116 Oklahoma City, OK 73102			03/03/2008 Second Deed of Trust Debtor is the owner of a 149 room hotel doing business as a "Quality Inn" under a franchise agreement with Choice Hotels. <hr/> Value \$4,700,000.00				1,936,020.25	0.00
Last four digits of ACCOUNT NO. 75-001/002 Vendor Capital Group 4191 Fayetteville Rd. Raleigh, NC 27603			03/27/2009 Purchase Money Security Interst Hotel furniture for rooms, including beds, desks, chairs, and drapes. <hr/> Value \$350,000.00				470,000.00	120,000.00

1 continuation sheets attached

Subtotal (Total of this page)	>	\$ 2,408,445.25	\$ 122,425.00
Total (Use only on last page)	>	\$	\$

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Case No.: (If known)
Debtor.	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of ACCOUNT NO. 24-9001 Zions First National Bank One South Main Street, Suite 200 Salt Lake City, UT 84111 Mark A. Craige, Esq. MorrelSaffaCraige 3501 S. Yale Ave. Tulsa, OK 74135			12/17/2007 First Deed of Trust Debtor is the owner of a 149 room hotel doing business as a "Quality Inn" under a franchise agreement with Choice Hotels. <hr style="width: 50%; margin-left: 0;"/> Value \$4,700,000.00				2,973,801.82	0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal(s) (Total(s) of this page)	>	\$	2,973,801.82	\$	0.00
Total(s) (Use only on last page)	>	\$	5,382,247.07	\$	122,425.00

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Case No.:
Debtor.	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals:** Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re OKCAL HOSPITALITY LLC	Case No.: _____ (If known)
Debtor.	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units
Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Last four digits of ACCOUNT NO. 4458 Oklahoma County Treasurer 320 Robert S. Kerr, Room 307 Oklahoma City, OK 73102			11/02/2009 Real Estate Taxes 2009				122,409.27	122,409.27	\$0.00
Last four digits of ACCOUNT NO. Oklahoma Tax Commission Collections Division Attn: Diane P.O. Box 269062 Oklahoma City, OK, 73126			Hotel Sales Taxes				41,510.45	41,510.45	\$0.00
Last four digits of ACCOUNT NO. The City of Oklahoma 200 North Walker Oklahoma City, OK 73102 City of Oklahoma Finance Dept. 420 West Main, Suite 120 Oklahoma City, OK 73102			03/02/2010 Hotel Taxes				24,930.11	24,930.11	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

\$ 188,849.83	\$ 188,849.83	\$ 0.00
\$ 188,849.83		
	\$ 188,849.83	\$ 0.00

In re OKCAL HOSPITALITY LLC	Case No.: (If known)
Debtor.	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Aadvantage Laundry Systems 3836 Dividend Drive, Garland, TX 75042			trade				495.27
Last four digits of ACCOUNT NO. American Cutter Lawn Services 14401 Hilltop Rd., Oklahoma City, OK 73165			trade				3,500.00
Last four digits of ACCOUNT NO. American Hotel Register Company 100 S. Milwaukee Ave. Vernon Hills, IL 60061			trade				1,736.18
Last four digits of ACCOUNT NO. Asrar Khan 411 E. Huntington Drive, Suite 215 Arcadia, CA 91006			loans to corporation				9,000.00
Last four digits of ACCOUNT NO. AVM Enterprises, Inc. P.O. Box 22283 Chattanooga, TN 37422			trade				546.44

4 Continuation sheets attached

Subtotal >	\$ 15,277.89
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.: (If known)
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. BPS Security, LLC 4800 N. Classen Blvd. Oklahoma City, OK 73139			trade				3,600.00
Last four digits of ACCOUNT NO. Champion Supply Co., Inc. 1120 N. Vermont Ave. Oklahoma City, OK 93107			trade/supplies				1,452.82
Last four digits of ACCOUNT NO. Cintas Corporation 97627 Eagle Way Chicago, IL 60678-7627 Rosman Adjustment Corp. P.O. Box 1247 Northbrook, IL 60065			trade				581.73
Last four digits of ACCOUNT NO. Delshad Rahman 20887 Kelvin Place Woodland Hills, CA 91367			loans to corporation				50,000.00

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	55,634.55
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.: (If known)
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 5820 Receivables Control Corporation 7373 Kirkwood Ct., Suite 200 Minneapolis, MN 55369			trade				4,394.06
Last four digits of ACCOUNT NO. Enterprise Rent A Car 3200 S. Meridian Ave. Oklahoma City, OK, 73119			trade				4,954.73
Last four digits of ACCOUNT NO. Farmer Brothers Coffee c/o Sara Lee P.O. Box 934237 Atlanta, GA 31193			trade				8,326.87
Last four digits of ACCOUNT NO. Fastsigns 1401 South Meridian Oklahoma City, OK 73108 Transworld Systems, Inc. P.O. Box 4903 Trenton, NJ 08650			trade				3,000.00

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 20,675.66
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.: (If known)
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Heath Telephone Maint Svcs Inc. P.O. Box 13193 Oklahoma City, OK73113			trade				5,494.43
Last four digits of ACCOUNT NO. Locke Supply P.O. Box 24980 Oklahoma City, OK 93124-0980			trade				4,094.24
Last four digits of ACCOUNT NO. Lowe's P.O. Box 530954 Atlanta, GA 30353-0954 Divine and Service, Ltd. 13809 Research Blvd., Suite 800 Austin, TX 78750			trade				1,853.23
Last four digits of ACCOUNT NO. Masood Choudhury 7338 Marquis Pl. Rancho Cucamonga, CA 91739			loans to corporation				45,000.00
Last four digits of ACCOUNT NO. Mobile Mini, Inc. 7420 South Kyrene Road, Suite 101 Tempe, AZ 85283			trade				2,973.83

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 59,415.73
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.: (If known)
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Last four digits of ACCOUNT NO. Onity, Inc. 2232 Northmont Pkwy. Duluth, GA, 30096			trade				2,697.69
Last four digits of ACCOUNT NO. Safemark 2101 Park Center Dr., Ste 125 Orlando, FL, 32835			trade				6,295.55
Last four digits of ACCOUNT NO. Superior Fire Protection, Inc. P.O. Box 7480 Monroe, LA, 71211-7480			trade				561.00
Last four digits of ACCOUNT NO. United Linen and Uniform Rental P.O. Box 458 Bartlesville, OK 74005-0458			trade				290.13
Last four digits of ACCOUNT NO. Valiant Products Corporation 2727 West 5th Avenue Denver, CO, 80204			trade				3,539.36

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	13,383.73
Total >	\$	164,387.56

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re OKCAL HOSPITALITY LLC	Case No.:
Debtor.	(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Choice Hotels International 10750 Columbia Pike Silver Springs, MD 20901	Hotel Franachise Agreement

NAME AND ADDRESS OF CREDITOR	NAME AND ADDRESS OF CODEBTOR
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Check this box if debtor has no codebtors.

SCHEDULE H - CODEBTORS

Case No.: (if known)	Debtor: OKCAL HOSPITALITY LLC
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**United States Bankruptcy Court
Central District of California
San Fernando Valley Division**

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.:	(if known)
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SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

	NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A -	Real Property	YES	1	\$ 4,700,000.00		
B -	Personal Property	YES	3	\$ 445,000.00		
C -	Property Claimed as Exempt	NO				
D -	Creditors Holding Secured Claims	YES	2		\$ 5,382,247.07	
E -	Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 188,849.83	
F -	Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 164,387.56	
G -	Executory Contracts and Unexpired Leases	YES	1			
H -	Codebtors	YES	1			
I -	Current Income of Individual Debtor(s)	NO	0			\$
J -	Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL			15	\$ 5,145,000.00	\$ 5,735,484.46	

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION	
In re OKCAL HOSPITALITY LLC	CHAPTER: 11 CASE NO.:
Debtor.	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 188,849.83
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 188,849.83

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 122,425.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 188,849.83	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 164,387.56
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 286,812.56

Form B6 - Declaration (Rev. 12/07)

2007 USBC, Central District of California

In re OKCAL HOSPITALITY LLC	Case No.:
Debtor:	(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES


DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Delshad Rahman**, the Manager of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1),

Date 5/31/10

Signature: 
Delshad Rahman Manager
[Print or type name of individual signing on behalf of debtor.]

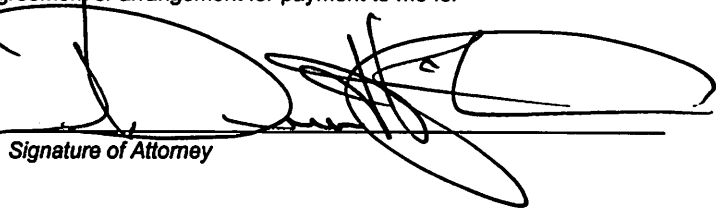
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

In re OKCAL HOSPITALITY LLC	Debtor.	Case No.:	(If known)
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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

5/31/10
Date


Signature of Attorney

Friedman Law Group
Name of Law Firm

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number J. Bennett Friedman, Esq. Phone: _____ Fax: _____ California State Bar Number: 147056 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION	
In re: OKCAL HOSPITALITY LLC Debtor.	CASE NO.: _____ CHAPTER: 11 ADV. NO.: _____

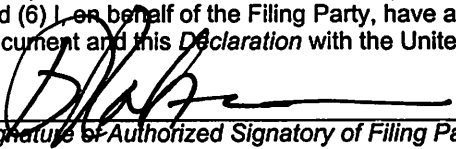
**ELECTRONIC FILING DECLARATION
(CORPORATION/PARTNERSHIP)**

- Petition, statement of affairs, schedules or lists
- Amendments to petition, statement of affairs, schedules or lists
- Other: _____

Date Filed: _____
 Date Filed: _____
 Date Filed: _____

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.



 Signature of Authorized Signatory of Filing Party

Date 5/31/10

Delshad Rahman

 Printed Name of Authorized Signatory of Filing Party

Manager

 Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.



Signature of Attorney for Filing Party

Date

5/31/10

J. Bennett Friedman, Esq.

Printed Name of Attorney for Filing Party

Main Document Page 28 of 44
United States Bankruptcy Court
Central District of California
San Fernando Valley Division

In re: **OKCAL HOSPITALITY LLC**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Asrar Khan			Member
Delshad Rahman			Member
Masood Choudhury			Member
Ripon Khan			Member

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Delshad Rahman, Manager** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date:

5/31/10



 Delshad Rahman, Manager, OKCAL HOSPITALITY
 Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re OKCAL HOSPITALITY LLC Debtor.	CHAPTER: 11 CASE NO.:
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5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

7800 C.A. Henderson, Oklahoma, City, OK

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):

411 E. Huntington Drive, Suite 215, Arcadia, CA 91006

7. State the name and address of the individual signing this Statement and the relationship of such person to the Debtor (specify):

Delshad Rahman, 20887 Kelvin Place, Woodland Hills, CA 91367. Manager

8. Total number of attached pages of supporting documentation: _____

9. I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct.

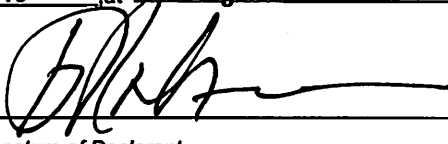
Executed on the 31st day of May, 20 10, at Los Angeles, California

Delshad Rahman

Type Name of Officer

Manager

Position or Title of Officer


Signature of Declarant

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name J. Bennett Friedman, Esq.
Address Friedman Law Group
1901 Avenue of the Stars
Suite 1700
Los Angeles, CA 90067
Telephone (310) 552-8210
 Attorney for Debtor(s)
 Debtor In Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION	
List all names including trade names, used by Debtor(s) within last 8 years: OKCAL HOSPITALITY LLC Quality Inn	Case No.:
	Chapter: 11

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: 5/31/10 
DelsHAD Rahman, Manager

J. Bennett Friedman, Esq., Attorney (if applicable)

Main Document, Page 32 of 44
OKCAL HOSPITALITY LLC

20887 Kelvin Place
Woodland Hills, CA 91367

J. Bennett Friedman, Esq.
Friedman Law Group
1900 Avenue of the Stars
Suite 1800
Los Angeles, CA 90067

Main Document Page 33 of 44
Aadvantage Laundry Systems
3836 Dividend Drive,
Garland, TX 75042

American Cutter Lawn Services
14401 Hilltop Rd.,
Oklahoma City, OK 73165

American Hotel Register Company
100 S. Milwaukee Ave.
Vernon Hills, IL 60061

Asrar Khan
411 E. Huntington Drive, Suite 215
Arcadia, CA 91006

AVM Enterprises, Inc.
P.O. Box 22283
Chattanooga, TN 37422

BPS Security, LLC
4800 N. Classen Blvd.
Oklahoma City, OK 73139

Champion Supply Co., Inc.
1120 N. Vermont Ave.
Oklahoma City, OK 93107

Cintas Corporation
97627 Eagle Way
Chicago, IL 60678-7627

City of Oklahoma
Finance Dept.
420 West Main, Suite 120
Oklahoma City, OK 73102

Main Document Page 34 of 44
Ecolab Pest Elimination

P.O. Box 6007
Grand Forks, ND 5820

Delshad Rahman
20887 Kelvin Place
Woodland Hills, CA 91367

Divine and Service, Ltd.
13809 Research Blvd., Suite 800
Austin, TX 78750

Enterprise Rent A Car
3200 S. Meridian Ave.
Oklahoma City, OK, 73119

Farmer Brothers Coffee
c/o Sara Lee
P.O. Box 934237
Atlanta, GA 31193

Fastsigns
1401 South Meridian
Oklahoma City, OK 73108

Heath Telephone Maint Svcs Inc.
P.O. Box 13193
Oklahoma City, OK73113

Locke Supply
P.O. Box 24980
Oklahoma City, OK 93124-0980

Lowe's
P.O. Box 530954
Atlanta, GA 30353-0954

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Mark A. Craige, Esq.

MorrelSaffaCraige
3501 S. Yale Ave.
Tulsa, OK 74135

Masood Choudhury
7338 Marquis Pl.
Rancho Cucamonga, CA 91739

Mobile Mini, Inc.
7420 South Kyrene Road, Suite 101
Tempe, AZ 85283

Oklahoma County Treasurer
320 Robert S. Kerr, Room 307
Oklahoma City, OK 73102

Oklahoma Tax Commission
Collections Division
Attn: Diane
P.O. Box 269062
Oklahoma City, OK, 73126

Onity, Inc.
2232 Northmont Pkwy.
Duluth, GA, 30096

Receivables Control Corporation
7373 Kirkwood Ct., Suite 200
Minneapolis, MN 55369

Rosalee Morris
Special Assistant U.S. Attorney
301 NW 6th Street, Suite 116
Oklahoma City, OK 73102

Rosman Adjustment Corp.
P.O. Box 1247
Northbrook, IL 60065

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Safemark

2101 Park Center Dr., Ste 125
Orlando, FL, 32835

Service Professionals Inc.
8216 Southwest 8th Street
Oklahoma City, OK73128

Superior Fire Protection, Inc.
P.O. Box 7480
Monroe, LA, 71211-7480

The City of Oklahoma
200 North Walker
Oklahoma City, OK 73102

Transworld Systems, Inc.
P.O. Box 4903
Trenton, NJ 08650

U.S. Small Business Administration
c/o Metro Area Development Corp.
6412 N. Santa Fe Ave., Suite C
Oklahoma City, OK 73116

United Linen and Uniform Rental
P.O. Box 458
Bartlesville, OK 74005-0458

Valiant Products Corporation
2727 West 5th Avenue
Denver, CO, 80204

Vendor Capital Group
4191 Fayetteville Rd.
Raleigh, NC 27603

Zions First National Bank
One South Main Street, Suite 200
Salt Lake City, UT 84111

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re: **OKCAL HOSPITALITY LLC**

Debtor(s),

CHAPTER: **11**

CASE NO.:

Form 4.**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Delshad Rahman 20887 Kelvin Place Woodland Hills, CA 91367	Del Rahman Delshad Rahman 20887 Kelvin Place Woodland Hills, CA 91367	Insider Loan		\$50,000.00
Masood Choudhury 7338 Marquis Pl. Rancho Cucamonga, CA 91739	Masood Choudhury Masood Choudhury 7338 Marquis Pl. Rancho Cucamonga, CA 91739	Insider		\$45,000.00
Asrar Khan 411 E. Huntington Drive, Suite 215 Arcadia, CA 91006	Asrar Khan Asrar Khan 411 E. Huntington Drive, Suite 215 Arcadia, CA 91006	Insider Loan		\$9,000.00
Farmer Brothers Coffee c/o Sara Lee P.O. Box 934237 Atlanta, GA 31193	Customer Service Farmer Brothers Coffee c/o Sara Lee P.O. Box 934237 Atlanta, GA 31193	Trade Debt		\$8,326.87
Safemark 2101 Park Center Dr., Ste 125 Orlando, FL, 32835	Customer Service Safemark 2101 Park Center Dr., Ste 125 Orlando, FL, 32835	Trade Debt		\$6,295.55
Heath Telephone Maint Svcs Inc. P.O. Box 13193 Oklahoma City, OK73113	Customer Service Heath Telephone Maint Svcs Inc. P.O. Box 13193 Oklahoma City, OK73113	Trade Debt		\$5,494.43

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re: **OKCAL HOSPITALITY LLC**

Debtor(s)

CHAPTER: **11**

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Enterprise Rent A Car 3200 S. Meridian Ave. Oklahoma City, OK, 73119	Customer Service Enterprise Rent A Car 3200 S. Meridian Ave. Oklahoma City, OK, 73119	Trade Debt		\$4,954.73
Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 5820	Customer Service Ecolab Pest Elimination P.O. Box 6007 Grand Forks, ND 5820	Trade Debt		\$4,394.06
Locke Supply P.O. Box 24980 Oklahoma City, OK 93124-0980	Customer Service Locke Supply P.O. Box 24980 Oklahoma City, OK 93124-0980	Trade Debt		\$4,094.24
BPS Security, LLC 4800 N. Classen Blvd. Oklahoma City, OK 73139	Customer Service BPS Security, LLC 4800 N. Classen Blvd. Oklahoma City, OK 73139	Trade Debt		\$3,600.00
Valiant Products Corporation 2727 West 5th Avenue Denver, CO, 80204	Customer Service Valiant Products Corporation 2727 West 5th Avenue Denver, CO, 80204	Trade Debt		\$3,539.36
American Cutter Lawn Services 14401 Hilltop Rd., Oklahoma City, OK 73165	Customer Service American Cutter Lawn Services 14401 Hilltop Rd., Oklahoma City, OK 73165	Trade Debt		\$3,500.00

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re: **OKCAL HOSPITALITY LLC**

Debtor(s)

CHAPTER: 11

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Fastsigns 1401 South Meridian Oklahoma City, OK 73108	Customer Service Fastsigns 1401 South Meridian Oklahoma City, OK 73108	Trade Debt		\$3,000.00
Mobile Mini, Inc. 7420 South Kyrene Road, Suite 101 Tempe, AZ 85283	Customer Service Mobile Mini, Inc. 7420 South Kyrene Road, Suite 101 Tempe, AZ 85283	Trade Debt		\$2,973.83
Onity, Inc. 2232 Northmont Pkwy. Duluth, GA, 30096	Customer Service Onity, Inc. 2232 Northmont Pkwy. Duluth, GA, 30096	Trade Debt		\$2,697.69
Lowe's P.O. Box 530954 Atlanta, GA 30353-0954	Customer Service Lowe's P.O. Box 530954 Atlanta, GA 30353-0954	Trade Debt		\$1,853.23
American Hotel Register Company 100 S. Milwaukee Ave. Vernon Hills, IL 60061	Customer Service American Hotel Register Company 100 S. Milwaukee Ave. Vernon Hills, IL 60061	Trade Debt		\$1,736.18
Champion Supply Co., Inc. 1120 N. Vermont Ave. Oklahoma City, OK 93107	Customer Service Champion Supply Co., Inc. 1120 N. Vermont Ave. Oklahoma City, OK 93107	Trade Debt		\$1,452.82

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re: **OKCAL HOSPITALITY LLC**

Debtor(s)

CHAPTER: **11**

CASE NO.:

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Cintas Corporation 97627 Eagle Way Chicago, IL 60678-7627	Customer Service Cintas Corporation 97627 Eagle Way Chicago, IL 60678-7627	Trade Debt		\$581.73
Superior Fire Protection, Inc. P.O. Box 7480 Monroe, LA, 71211-7480	Customer Service Superior Fire Protection, Inc. P.O. Box 7480 Monroe, LA, 71211-7480	Trade Debt		\$561.00

**Declaration Under Penalty of Perjury
on Behalf of a Corporation or Partnership**

I, Delshad Rahman Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/31/10



Delshad Rahman, Manager
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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Asrar Khan

Asrar Khan
411 E. Huntington Drive, Suite 215
Arcadia, CA 91006

Customer Service
Valiant Products Corporation
2727 West 5th Avenue
Denver, CO, 80204

Customer Service
Farmer Brothers Coffee
c/o Sara Lee
P.O. Box 934237
Atlanta, GA 31193

Customer Service
Safemark
2101 Park Center Dr., Ste 125
Orlando, FL, 32835

Customer Service
Heath Telephone Maint Svcs Inc.
P.O. Box 13193
Oklahoma City, OK73113

Customer Service
Enterprise Rent A Car
3200 S. Meridian Ave.
Oklahoma City, OK, 73119

Customer Service
Ecolab Pest Elimination
P.O. Box 6007
Grand Forks, ND 5820

Customer Service
BPS Security, LLC
4800 N. Classen Blvd.
Oklahoma City, OK 73139

Customer Service
Superior Fire Protection, Inc.
P.O. Box 7480
Monroe, LA, 71211-7480

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Customer Service
American Cutter Lawn Services
14401 Hilltop Rd.,
Oklahoma City, OK 73165

Customer Service
Fastsigns
1401 South Meridian
Oklahoma City, OK 73108

Customer Service
Mobile Mini, Inc.
7420 South Kyrene Road, Suite 101
Tempe, AZ 85283

Customer Service
Onity, Inc.
2232 Northmont Pkwy.
Duluth, GA, 30096

Customer Service
Lowe's
P.O. Box 530954
Atlanta, GA 30353-0954

Customer Service
American Hotel Register Company
100 S. Milwaukee Ave.
Vernon Hills, IL 60061

Customer Service
Champion Supply Co., Inc.
1120 N. Vermont Ave.
Oklahoma City, OK 93107

Customer Service
Cintas Corporation
97627 Eagle Way
Chicago, IL 60678-7627

Customer Service
Locke Supply
P.O. Box 24980
Oklahoma City, OK 93124-0980

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Del Rahman

Delshad Rahman
20887 Kelvin Place
Woodland Hills, CA 91367

Masood Choudhury
Masood Choudhury
7338 Marquis Pl.
Rancho Cucamonga, CA 91739